



Advanced plotting

Moving to object-based plotting

In Matplotlib, we learned about making plots using a procedural method, e.g.:

```
plt.figure()
plt.subplot(1, 1, 1)
plt.plot([1, 2, 3, 4])
plt.ylabel('some numbers')
```

To allow more customization, we need to move to a more object-based way to make the plots. This method involves storing various elements of the of the plots in variables (these are *objects* in object-oriented terminology). The above example becomes:

```
fig = plt.figure() # create a figure object
ax = fig.add_subplot(1, 1, 1) # create an axes object in the figure
ax.plot([1, 2, 3, 4])
ax.set_ylabel('some numbers')
```

This method is more convenient for advanced plots, and we will be adopting this for the current workshop. One of the biggest advantages of using this method is that it allows users to easily handle multiple figures/axes without getting confused as to which one is currently active. For example:

```
fig1 = plt.figure()
fig2 = plt.figure()
ax1 = fig1.add_subplot(1, 1, 1)
ax2 = fig2.add_subplot(2, 1, 1)
ax3 = fig2.add_subplot(2, 1, 2)
```

defines two figures, one with two sets of axes, and one with one set of axes. Subsequently, use $\underline{ax1.plot(...)}$ to plot to the subplot in $\underline{fig1}$, and $\underline{ax2.plot(...)}$ and $\underline{ax3.plot(...)}$ to plot in the top and bottom subplots of fig2 respectively.

The slight downside of this method is that in interactive mode, you will need to explicitly call:

```
fig.canvas.draw()
```

to refresh the figure after plotting commands (where fig is the figure object).

Note

while this method is more object-oriented than the procedural method we presented last time, it still relies on pyplot to instantiate the figure:

```
fig = plt.figure()
```

It is actually possible to use a pure object-oriented interface to matplotlib, but we will not cover this here.

Figure size

The first thing to consider when making a publication-quality plot is what the final desired size of the plot will be. The figure size can be specified via:

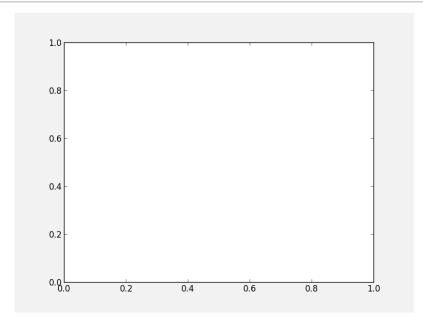
```
fig = plt.figure(figsize=(6,8))
```

where the <u>figsize</u> argument takes a tuple of two values, the width and height of the figure in inches. Setting the figure size right from the start is important in order to ensure that the figure does not need to be shrunk or enlarged in a publication, ensuring that the font sizes will look right.

Placing Axes

The easiest way to make a set of axes in a matplotlib figure is to use the subplot command:

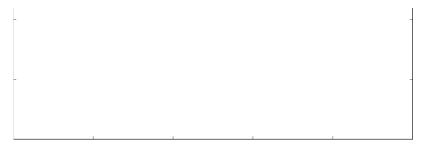
```
fig = plt.figure() # create a figure object
ax = fig.add_subplot(1, 1, 1) # create an axes object in the figure
```



The second line creates subplot on a 1x1 grid. As we described before, the arguments for $add_subplot$ are the number of rows, columns, and the ID of the subplot, between 1 and the number of columns times the number of rows.

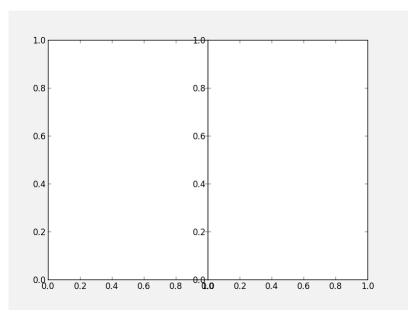
While it is possible to adjust the spacing between the subplots using <u>subplots adjust</u>, or use the <u>gridspec</u> functionality for more advanced subplotting, it is often easier to just use the more general <u>add_axes</u> method instead of <u>add_subplot</u>. The <u>add_axes</u> method takes a list of four values, which are xmin, ymin, dx, and dy for the subplot, where xmin and ymin are the coordinates of the lower left corner of the subplot, and dx and dy are the width and height of the subplot, with all values specified in relative units (where 0 is left/bottom and 1 is top/right). For example:

```
fig = plt.figure()
ax = fig.add_axes([0., 0., 1., 1., ])
```



will show a subplot that occupies all the figure (and the axis labels will in fact be hidden). This allows us to easily set up axes that touch:

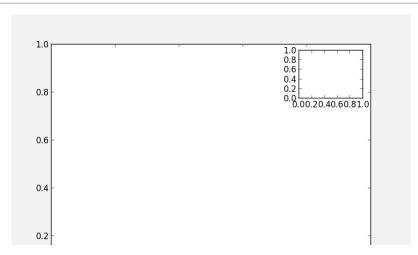
```
fig = plt.figure()
ax1 = fig.add_axes([0.1, 0.1, 0.4, 0.8])
ax2 = fig.add_axes([0.5, 0.1, 0.4, 0.8])
```



although we still need a good way to hide the axis labels in the subplot on the right hand side. Combined with the figsize= argument, this allows us to control the exact aspect ratio of the subplots.

Note that is also allows us to easily make inset plots:

```
fig = plt.figure()
ax1 = fig.add_axes([0.1, 0.1, 0.8, 0.8])
ax2 = fig.add_axes([0.72, 0.72, 0.16, 0.16])
```





Exercise: Practice creating custom axes

Create a set of square axes in a figure that has figsize=(10, 5), leaving enough space for the axis and tick labels. Make the set of axes centered in the figure.

Click to Show/Hide Solution

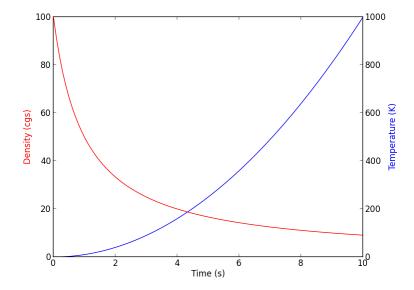
Twin axes

In some cases, it can be desirable to show two different x axes (e.g. distance and redshift), or two different y axes (e.g. two different quantities such as density and temperature). Matplotlib provides an easy way to create *twin* axes. For example:

```
fig = plt.figure()
ax1 = fig.add_subplot(1, 1, 1)
ax2 = ax.twinx()
```

creates a new set of axes (ax2) that shares the x-axis with ax1, but can have a separate y-axis (similarly, winy would return a second set of axes sharing the y-axis, but with a separate x-axis). As an example, we can use this to plot two different quantities as a function of time:

```
fig = plt.figure()
ax1 = fig.add_subplot(1, 1, 1)
ax2 = ax1.twinx()
t = np.linspace(0., 10., 100)
ax1.plot(t, t ** 2, 'b-')
ax2.plot(t, 1000 / (t + 1), 'r-')
ax1.set_ylabel('Density (cgs)', color='red')
ax2.set_ylabel('Temperature (K)', color='blue')
ax1.set_xlabel('Time (s)')
```



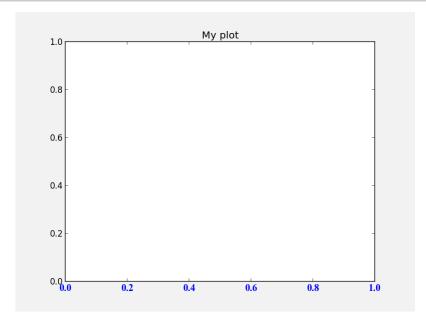
Controlling the appearance of plots

In Matplotlib, every plot element is a full Python object with properties that can be edited. Therefore, this means that properties can always be specified by setting the appropriate arguments in methods, or by retrieving these objects. For example:

```
# Initialize the figure and subplot
fig = plt.figure()
ax = fig.add_subplot(1, 1, 1)

# Set the font size via a keyword argument
ax.set_title("My plot", fontsize='large')

# Retrieve an element of a plot and set properties
for tick in ax.xaxis.get_ticklabels():
    tick.set_fontsize('large')
    tick.set_fontname('Times New Roman')
    tick.set_color('blue')
    tick.set_weight('bold')
```



This is very powerful, as it allows you to customize virtually *all* elements in a plot. In general, most matplotlib functions/methods return a *handle* to the element that is being plotted. In the following example:

```
fig = plt.figure()
ax = fig.add_subplot(1, 1, 1)
title = ax.set_title("My plot", fontsize='large')
points = ax.scatter([1,2,3], [4,5,6])
```

<u>title</u> will be the title object, and points will be a scatter object. Both can be used to set/change the current properties.

Exercise: Explore customization

Run the above example in <u>ipython --pylab</u>, and try and use the title and points objects to change the points to be red, and the title to have an x-large font size.

Hint 1: <tab> suggestion/completion is your friend!

Hint 2: Don't forget to run fig.canvas.draw() to refresh the plot after modifying properties!

Click to Show/Hide Solution

Remember: Tab completion is your friend for exploring all the capabilities of Matplotlib. When you plot something, you can always get a handle to it, and then use this to get and set parameters!

rc parameters

In practice, this can be a lot of work for simple and common things (e.g. setting the tick label properties), so matplotlib allows users to specify default properties via rc parameters. These can be set either in a ~/.matplotlib/matplotlibrc file, or in a script. To set these via a file, see matplotlibrc (this also shows all the options that are availables). Example (modified) lines from this script include:

```
#xtick.major.size
                   : 4
                            # major tick size in points
#xtick.minor.size
                   : 2
                           # minor tick size in points
#xtick.major.pad
                  : 4
                           # distance to major tick label in points
#xtick.minor.pad
                   : 4
                            # distance to the minor tick label in points
#xtick.color
                   : r
                            # color of the tick labels
#xtick.labelsize
                   : medium # fontsize of the tick labels
#xtick.direction
                    : out
                             # direction: in or out
```

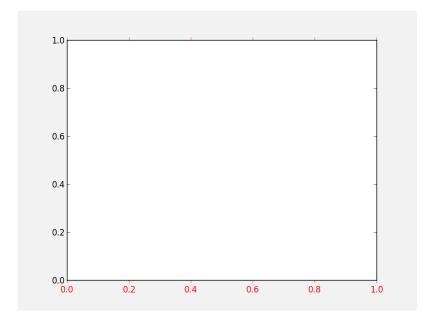
These lines are commented out by default, but you can uncomment them to make them active. However, it's often easier to define properties on a per-script basis using the <u>rc</u> function. This function's first argument is the category of the settings, and this is followed by a set of keyword arguments to set the parameters for this element. To reproduce the above lines from the matplotlibrc file, one would do:

```
plt.rc('xtick', color='r', labelsize='medium', direction='out')
plt.rc('xtick.major', size=4, pad=4)
plt.rc('xtick.minor', size=2, pad=4)
```

after which running:

```
fig = plt.figure()
ax = fig.add_subplot(1, 1, 1)
```

produces:



It is not necessary to specify all the parameters in every script – only specify the ones you want to change from the default, e.g.:

```
plt.rc('xtick', color='red')
```

If you need to reset the parameters to their default values, use:

```
plt.rcdefaults()
```

Adding a legend

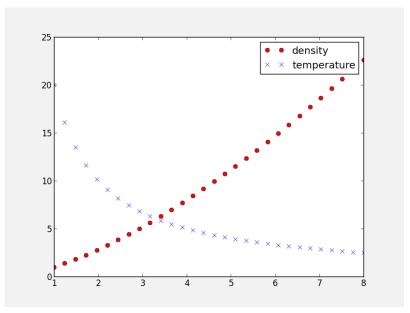
Adding a legend to a plot is straightforward. First, whenever calling a plotting routine for which you want the results included in the legend, add the label= argument:

```
fig = plt.figure()
ax = fig.add_subplot(1, 1, 1)
x = np.linspace(1., 8., 30)
ax.plot(x, x ** 1.5, 'ro', label='density')
ax.plot(x, 20/x, 'bx', label='temperature')
```

Then, call the legend method:

```
ax.legend()
```

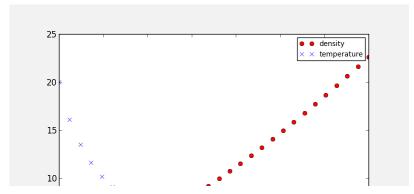
and the legend will automatically appear!

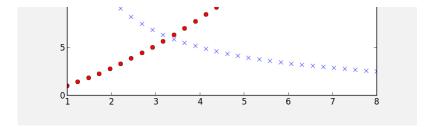


Note that you can control the font size (and other properties) in a legend with the following rc parameter:

```
plt.rc('legend', fontsize='small')
```

which would produce:

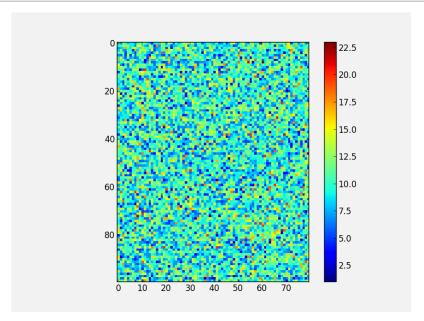




Adding a colorbar

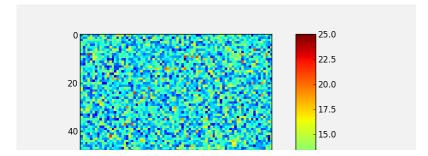
Adding a colorbar to a plot is also straightforward, and involves capturing the handle to the <u>imshow</u> object:

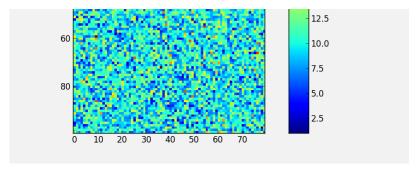
```
fig = plt.figure()
ax = fig.add_subplot(1, 1, 1)
image = np.random.poisson(10., (100, 80))
i = ax.imshow(image, interpolation='nearest')
fig.colorbar(i) # note that colorbar is a method of the figure, not the axes
```



Note that in the above <u>colorbar</u> call, the colorbar box automatically eats up space from the axes to which it is attached. If you want to customize exactly where the colorbar appears, you can define a set of axes, and pass it to colorbar via the <u>cax=</u> argument:

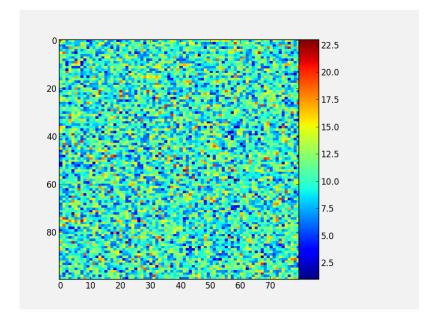
```
fig = plt.figure()
ax = fig.add_axes([0.1,0.1,0.6,0.8])
image = np.random.poisson(10., (100, 80))
i = ax.imshow(image, interpolation='nearest')
colorbar_ax = fig.add_axes([0.7, 0.1, 0.05, 0.8])
fig.colorbar(i, cax=colorbar_ax)
```





You will notice that even though the axes we specified *should* line up nicely, they don't. This is because imshow automatically modifies the axes so that pixels are square. We can fix this with aspect='auto':

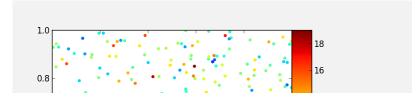
```
fig = plt.figure()
ax = fig.add_axes([0.1,0.1,0.6,0.8])
image = np.random.poisson(10., (100, 80))
i = ax.imshow(image, aspect='auto', interpolation='nearest')
colorbar_ax = fig.add_axes([0.7, 0.1, 0.05, 0.8])
fig.colorbar(i, cax=colorbar_ax)
```

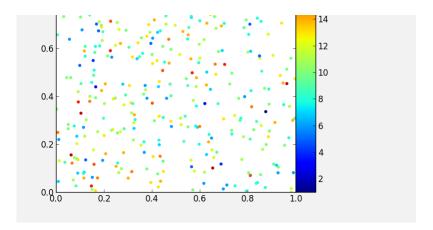


With these options, you should now have complete control on the placement of axes and colorbars!

Note that it is also possible to use colorbars with other types of plots, for example scatter plots:

```
fig = plt.figure()
ax = fig.add_axes([0.1, 0.1, 0.6, 0.8])
x = np.random.random(400)
y = np.random.poisson(10., 400)
s = ax.scatter(x, y, c=c, edgecolor='none')
ax.set_xlim(0., 1.)
ax.set_ylim(0., 1.)
colorbar_ax = fig.add_axes([0.7, 0.1, 0.05, 0.8])
fig.colorbar(s, cax=colorbar_ax)
```

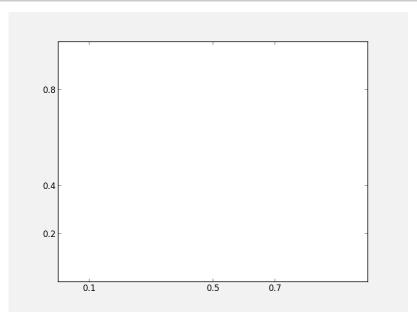




Custom ticks and labels

In some cases, you may want to specify which tick locations should be shown. This can be done with:

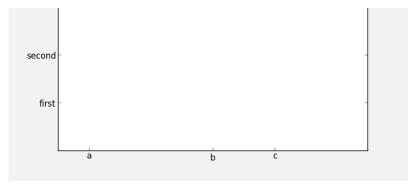
```
fig = plt.figure()
ax = fig.add_subplot(1, 1, 1)
ax.set_xticks([0.1, 0.5, 0.7])
ax.set_yticks([0.2, 0.4, 0.8])
```



It is also easy to specify what the label strings should be explicitly:

```
fig = plt.figure()
ax = fig.add_subplot(1, 1, 1)
ax.set_xticks([0.1, 0.5, 0.7])
ax.set_xticklabels(['a', 'b', 'c'])
ax.set_yticks([0.2, 0.4, 0.8])
ax.set_yticklabels(['first', 'second', 'third'])
```

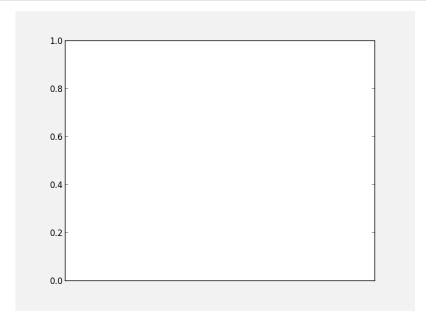




It is best to only use <u>set_ticklabels</u> when also using <u>set_ticks</u>, so that you know exactly which ticks you are assigning the labels for. The above can be used for example if you would like to make a plot as a function of spectral type, or if you want to format the labels in a very specific way.

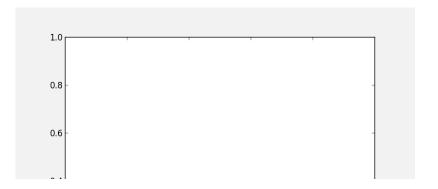
This can also be used to hide ticks and/or labels. For example, to hide ticks and labels on the x axis, just do:

```
fig = plt.figure()
ax = fig.add_subplot(1, 1, 1)
ax.set_xticks([])
```

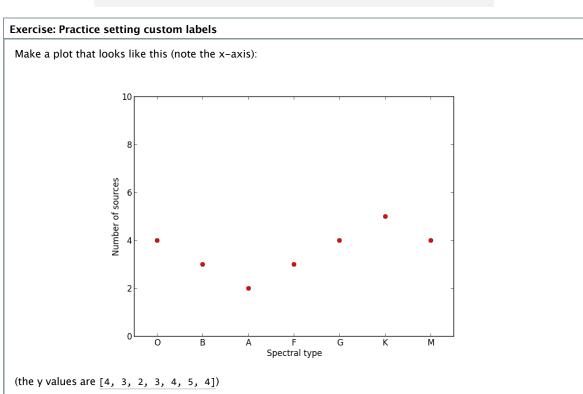


If you only want to hide labels, not the ticks, from an axis, then just do:

```
fig = plt.figure()
ax = fig.add_subplot(1, 1, 1)
ax.set_xticklabels('')
```



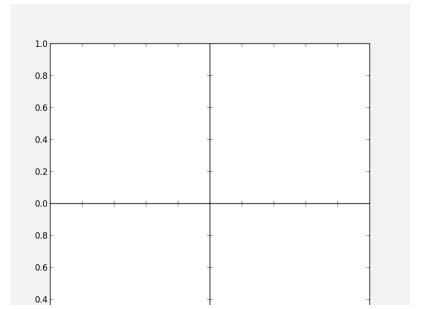


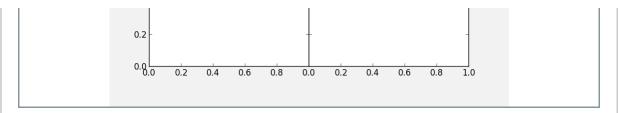


Click to Show/Hide Solution



Create a set of 4 axes in a 2 by 2 grid, with no space between the sets of axes, and with no labels in the overlap regions, like this:





Click to Show/Hide Solution

Artists, Patches, and Lines

Virtually all objects in Matplotlib are *artists*, which are objects that have visual attributes that can be set. There are two important kinds of artists: *lines*, and *patches*.

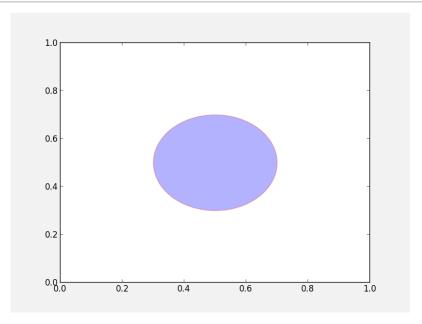
It is actually very easy to add your own custom lines or patches (e.g. a circle, a square, etc.) to a plot. In the case of a patch, import the patch class you need:

```
from matplotlib.patches import Circle
```

Then, create an instance of the patch:

Finally, add your patch to your figure:

```
ax.add_patch(c)
```



See here for a complete list of patches and options.

Similarly, there are line classes:

```
from matplotlib.lines import Line2D
...
l = Line2D(...)
ax.add_line(1)
```

See here for a complete list of line types and options.

Tips and tricks

Matplotlib gallery

We've only touched the tip of the iceberg in terms of methods for plotting, so remember that the <u>Matplotlib gallery</u> is your friend! Just click on a figure to see the code that produced it!

Designing plots

When designing plots, it's often fastest to save the plot to PNG when trying out different commands, and to switch to EPS and/or PDF (if necessary) only at the very end, once the plot is satisfactory, because PNG output is fastest. In particular, on MacOS X, if you have the PNG file open, and re-run the script to re-generate it, you simply need to click on the open file to refresh, which makes it easy to tweak the plot.

Automatic bounding box

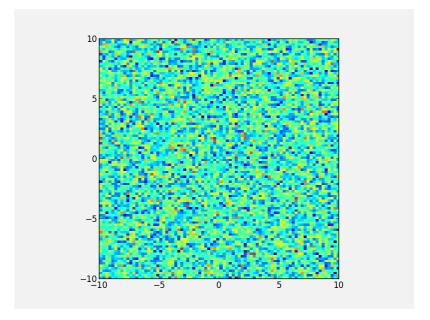
When saving a plot, the default edge of the output image are set by the edge of the figure. However, in some cases, one might end up with too much whitespace around the axes, or labels that fall partly outside the figure. One way to fix this is to use:

```
fig.savefig('myplot.eps', bbox_inches='tight')
```

Note however that this means that if a figure size was specified when initializing the figure, the final figure size may be a little different.

Showing images/maps with non-pixel coordinates

By default, when using imshow, the x- and y-axis show the pixel coordinates. You can change this by specifying the extent of the image in whatever coordinate system you want to use:



Note that if you want to use WCS coordinates, you probably want to use <u>APLpy</u> instead!

Separating computations and plotting

If you are doing calculations prior to plotting, and these take a while to get carried out, it is a good idea to separate the computational part of scripts from the plotting part (i.e. have a dedicated plotting script). You can use files to save the information from the computation routine, and then read this in to a plotting program. The advantage of doing this is that it is easier to tweak the plotting script without re-running the computation every time.

Making many plots

When using the partial object-oriented interface described in this workshop, one needs to be aware that pyplot always keeps a reference to open figures. For example, when doing:

```
fig = plt.figure()
ax = fig.add_subplot(1, 1, 1)

fig = plt.figure()
ax = fig.add_subplot(1, 1, 1)
```

one would normally expect (in Python terms) that when the second figure is created, there are no longer references to the original figure, and the memory should be freed, but this is not the case. Pyplot keeps an internal reference to all figures unless specifically instructed to close a figure. Therefore, when making many plots, users may run out of memory. The solution is to explicitly close figures when they are no longer used:

```
fig = plt.figure()
ax = fig.add_subplot(1, 1, 1)
plt.close(fig)

fig = plt.figure()
ax = fig.add_subplot(1, 1, 1)
plt.close(fig)
```