Reports

Scope of Work 1.0

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Introduction

In order to view various kinds of report user will be able to generate and download from this section easily.

Report Listing
Process Flow

- Navigate to the Management > Reports.
- User will be able to view list of reports and their sub-report types:
  - Billing Summary
    - Billing summary by modality
    - OHIP Billing Trend
    - Referring Physician by Total Revenue
    - Remittance Advice Summary
    - Submission Summary
    - Volume by Service Type
  - Billing Details
    - Billing Daily Register
    - Estimated Remittance Report for Professional Fees
    - Remittance Advice Report
    - Third Party Billing
  - Operational
    - Clinic Daily Register
    - Daily Schedule Sheet
    - Referring Physician Service Volume
    - Service Volume by Technologist
    - Study Report by Reading Physician
    - Typist Productivity Report
  - Performance
    - Monthly Studies by Modality
    - Schedule No-show Trend
  - Custom
    - Ambulatory BP Monitor

- Billing Daily Register by Technologists
- Cash (Proff OHIP)
- Clinic Total Technical
- Clinic Total Technical (by Encounter)
- Clinic Total Technical by Modality
- Clinic Total Technical by Modality (by Encounter)
- Daily Cash Report
- Radiologist Professional
- Radiologist Professional (by Encounter)
- Referring Doctor Report
- Referring Physician by Total Revenue (all cases)
- Referring Physician by Total Revenue (with break down)
- Referring Physician by Total Revenue (with patients)
- Remittance Advice Report (by reading physician – ODC only)
- Remittance Advice Report (Tech and Prof)
- Submission Summary by Clinic (Tech and Prof)
- Total Clinic by Clinic
- Total Clinic by Clinic (by Encounter)
- Typists Statistics
- Unreconciled Claims Report
- Weekly Studies by Modality

- User will be able to see the count of sub-reports types in particular report category.
- User will be able to generate the reports by applying certain filters
  - **Billing Summary**
    1. Billing summary by modality
       - By date range
       - By Clinic name
    2. OHIP Billing Trend
       - By date range
       - By Clinic name
       - By Reading Physician Name
       - By selecting Group

3. Referring Physician by Total Revenue
   - By date range
   - By Clinic name
4. Remittance Advice Summary
   - By Selecting File
5. Submission Summary
   - By date range
   - By Clinic name
   - By selecting Group
   - By Reading Physician Name
6. Volume by Service Type
   - By date range
   - By Clinic name

- **Billing Details**
  1. Billing Daily Register
     - By date range
     - By Clinic name
  2. Estimitated Remittance Report for Professional Fees
     - By Selecting File
     - By Reading Physician Name
  3. Remittance Advice Report
     - By Selecting File
     - By Reading Physician Name
  4. Third Party Billing
     - By date range
     - By Clinic name
     - Cash Fee Schedule
     - By Payer
- **Operational**
  1. Clinic Daily Register
     - By date range

- By Clinic name

2. Daily Schedule Sheet
   - By date range
   - By Clinic name
   - By Room
3. Referring Physician Service Volume
   - By date range
   - By Clinic name
   - By Service Type Stats
4. Service Volume by Technologist
   - By date range
   - By Clinic name
   - By Technician
5. Study Report by Reading Physician
   - By date range
   - By Modality
6. Typist Productivity Report
   - By date range
   - By Clinic name

- **Performance**
  1. Monthly Studies by Modality
     - By date range
     - By Clinic name

  2. Schedule No-show Trend
     - By date range
     - By Clinic name

- **Custom**
  1. Ambulatory BP Monitor

- By date range
- By Clinic name
- By Physician Name

2. Billing Daily Register by Technologists
    - By date range
    - By Clinic name
    - By Technician Name

3. Cash (Proff OHIP)
    - By date range
    - By Clinic name
    - By Physician Name
    - By Provider

4. Clinic Total Technical
    - By date range
    - By Clinic name

5. Clinic Total Technical (by Encounter)
    - By date range
    - By Clinic name

6. Clinic Total Technical by Modality
    - By date range
    - By Clinic name

7. Clinic Total Technical by Modality (by Encounter)
    - By date range
    - By Clinic name

8. Daily Cash Report
    - By date range
    - By Clinic name

9. Radiologist Professional
    - By date range
    - By Clinic name
    - By Reading Physician

10. Radiologist Professional (by Encounter)

- By date range
- By Clinic name
- By Reading Physician

11. Referring Doctor Report

- By date range
- By Clinic name

12. Referring Physician by Total Revenue (all cases)

- By date range
- By Clinic name

13. Referring Physician by Total Revenue (with break down)

- By date range
- By Clinic name

14. Referring Physician by Total Revenue (with patients)

- By date range
- By Clinic name

15. Remittance Advice Report (by reading physician – ODC only)

- File Selection
- By Reading Physician

16. Remittance Advice Report (Tech and Prof)

- File Selection
- By Reading Physician

17. Submission Summary by Clinic (Tech and Prof)

- By date range
- By Clinic name

18. Total Clinic by Clinic

- By date range
- By Clinic name

19. Total Clinic by Clinic (by Encounter)

- By date range
- By Clinic name

20. Typists Statistics

- By date range

21. Unreconciled Claims Report

- By date range
- By Claim Submission date range
- By All Claims
- By Hide Archived Claims

22. Volume by Service Type (remitted)

- By date range
- By Clinic name

23. Weekly Studies by Modality

- By date range
- By Clinic name

- In all types of reports, user will be able to generate the report in following output types:
  - PDF
  - HTML (Single Page)
  - Excel
  - Text
  - Rich Text Format