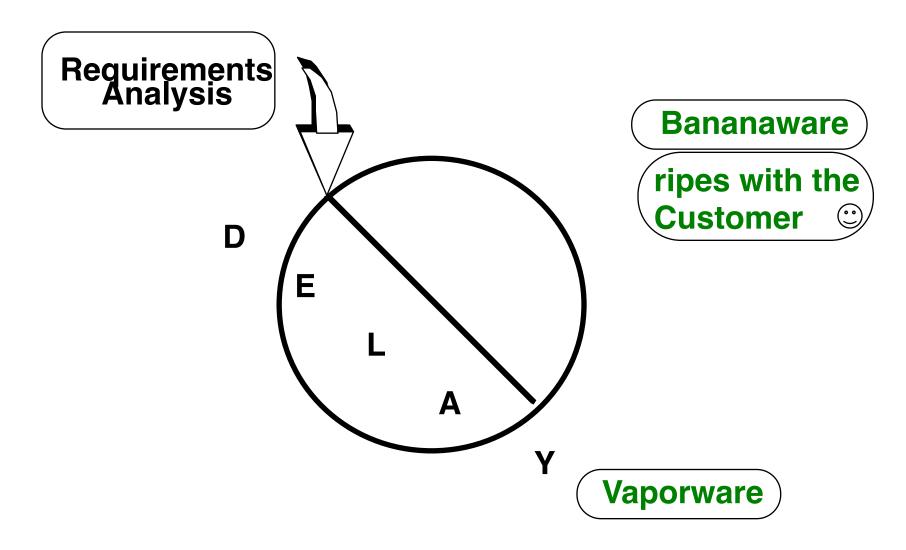
Chapter 3, Project Organization and Communication

How it should go

Requirements Analysis **Design Implementation System Testing Delivery and Installation**

How it often goes



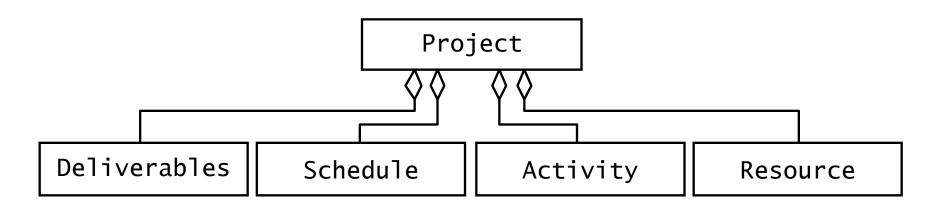
Laws of Project Management

- Projects progress quickly until they are 90% complete
 - Then they remain at 90% complete forever
- If project content is allowed to change freely, the rate of change will exceed the rate of progress
- Project teams detest progress reporting because it manifests their lack of progress
- Murphy's law:
 - "When things are going well, something will go wrong"
 - "When things just can't get worse, they will"
 - "When things appear to be going better, you have overlooked something."

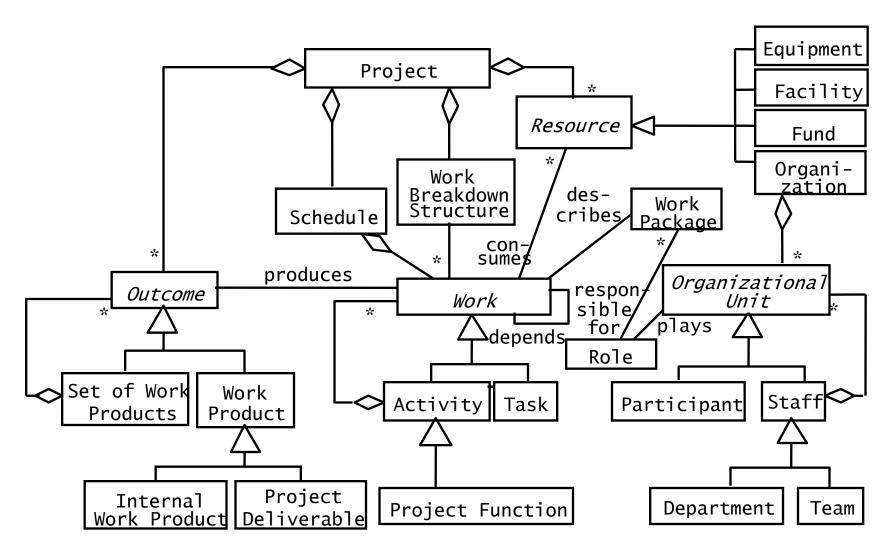
Project Definition

- A project is an undertaking, limited in time, to achieve a set of goals that require a concerted effort
- A project includes
 - A set of deliverables to a client
 - A schedule
 - Technical and managerial activities required to produce and deliver the deliverables
 - Resources consumed by the activities (people, budget)
- Focus of project management
 - Administer the resources
 - Maintain accountability
 - React to change
 - Make sure, the goals are met.

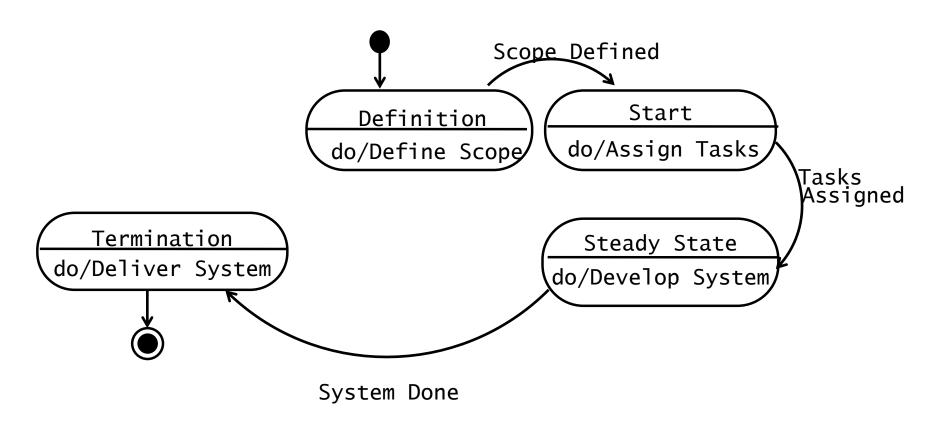
Simple Object Model of a Project



Refinement of the Model

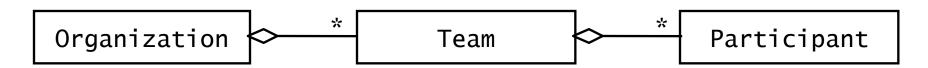


Dynamic Model of a Project

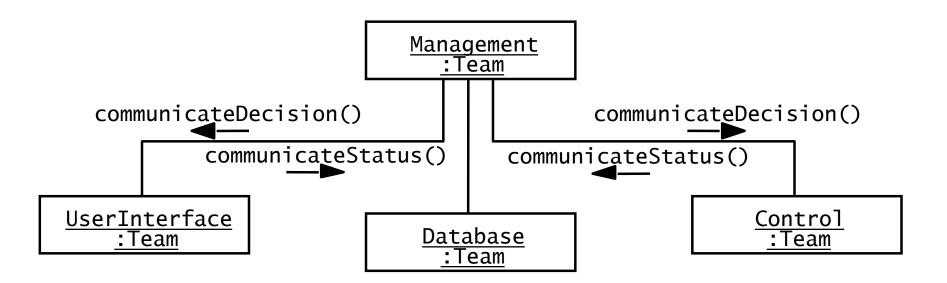


Project Organization

- A project organization defines the relationships among resources, in particular the participants, in a project
- A project organization should define
 - Who decides (decision structure)
 - Who reports their status to whom (reporting structure)
 - Who communicates with whom (communication structure)



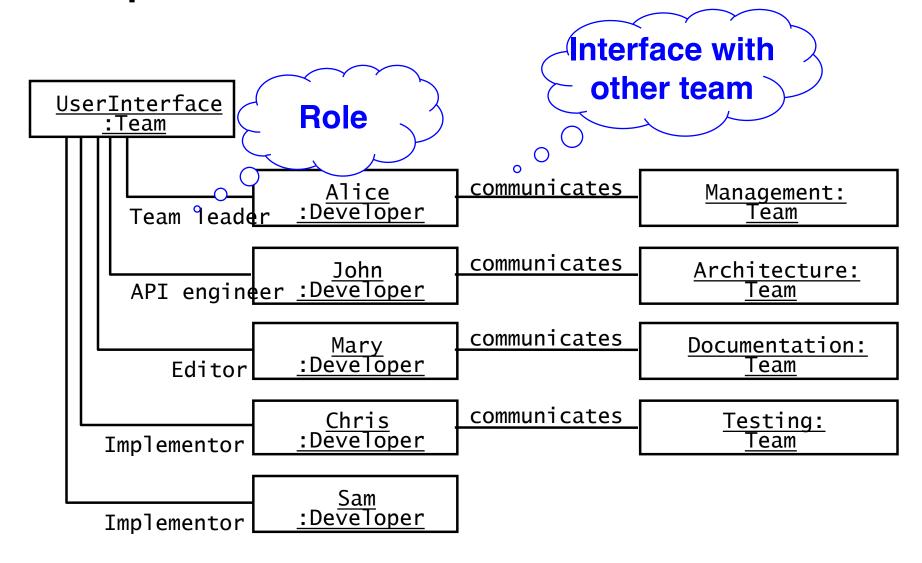
Example of a Communication Structure



Reporting vs. Communication

- Reporting supports project management in tracking project status
 - What work has been completed?
 - What work is behind schedule?
 - What issues threaten project progress?
- Reporting along the hierarchy is not sufficient when two teams need to communicate
 - A communication structure is needed
 - A participant from each team is responsible for facilitating communication between both teams
 - Such participants are called liaison

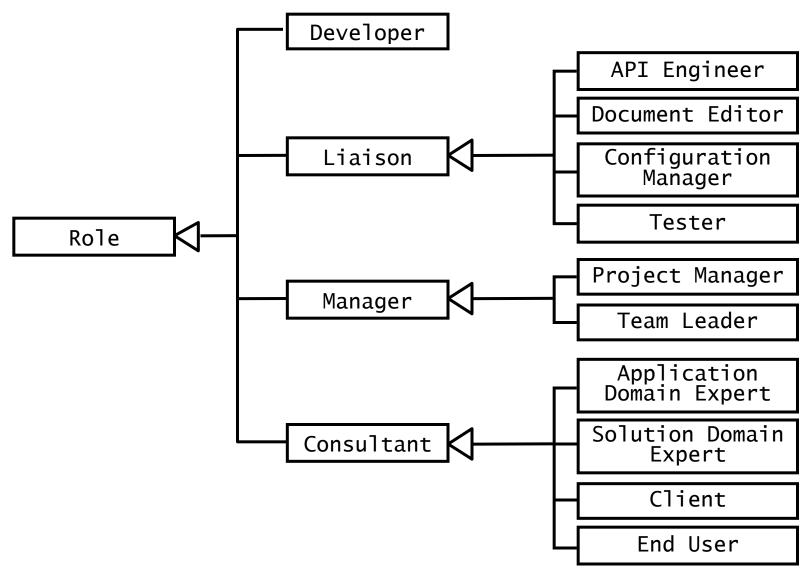
Example of a Communication Structure



Role

- A role defines a set of responsibilities ("to-dos")
- Examples
- Role: Tester
 - Write tests
 - Report failures
 - Check if bug fixes address a specific failure
- Role: System architect
 - Ensure consistency in design decisions and define subsystem interfaces
 - Formulate system integration strategy
- Role: Liaison
 - Facilitate communication between two teams.

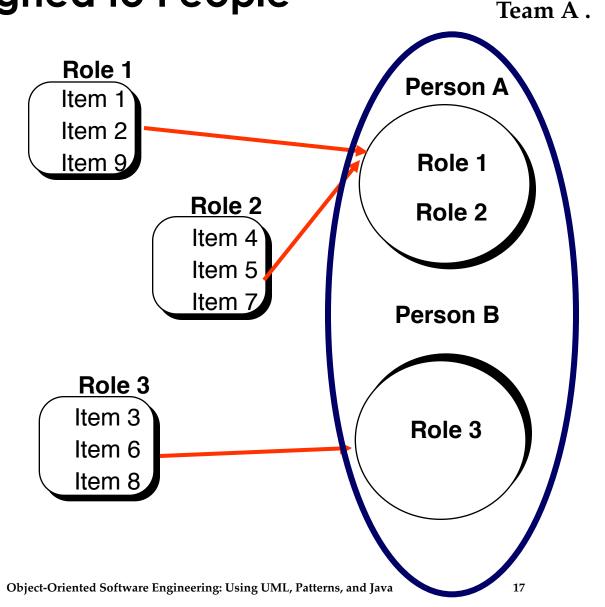
Types of Roles in Software Organizations



Responsibilities are assigned to Roles, Roles are assigned to People

"To Do" List for the Project

- Item 1
- Item 2
- Item 3
- Item 4
- Item 5
- Item 6
- Item 7
- Item 8
- Item 9



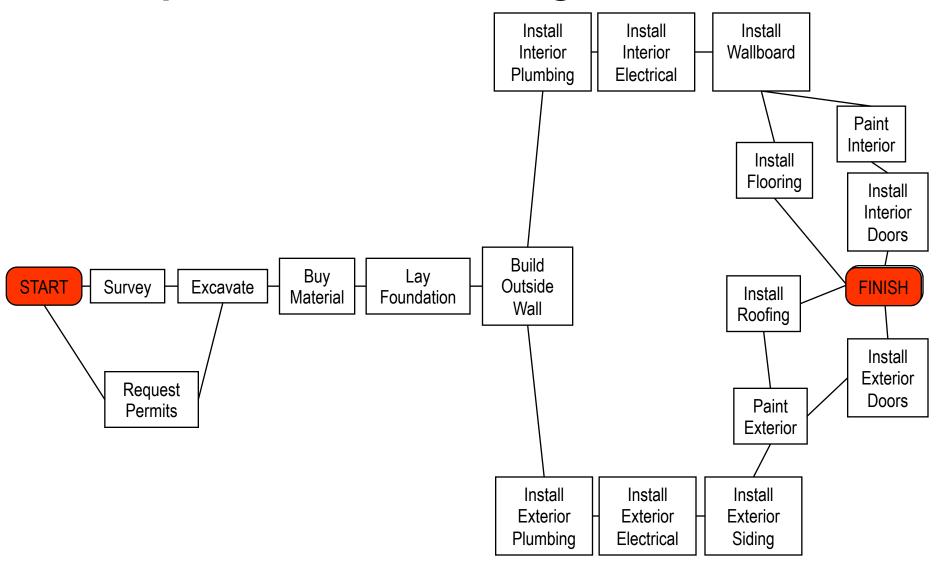
Possible Mappings of Roles to Participants

- One-to-One
 - Ideal but rare
- Many-to-Few
 - Each project member assumes several "hats"
 - Danger of over-commitment
 - Need for load balancing
- Many-to-"Too-Many"
 - Some people don't have significant roles
 - Lack of accountability
 - Loosing touch with project

Task

- A task describes the smallest amount of work tracked by management
- Typically 3-10 working days effort
- Tasks descriptions
 - Role
 - Work product
 - Start date
 - Planned duration
 - Required resources.

Example: Tasks for building a house



Tasks and Work Packages

- A task is specified by a work package
 - Description of work to be done
 - Preconditions for starting, duration, required resources
 - Work products to be produced, acceptance criteria for it
 - Risks involved
- A task must have completion criteria
 - Includes the acceptance criteria for the work products (deliverables) produced by the task.

Work Products

- A work product is a visible outcome of a task
- Examples
 - A document
 - A review of a document
 - A presentation
 - A piece of code
 - A test report
- Work products delivered to the customer are called deliverables

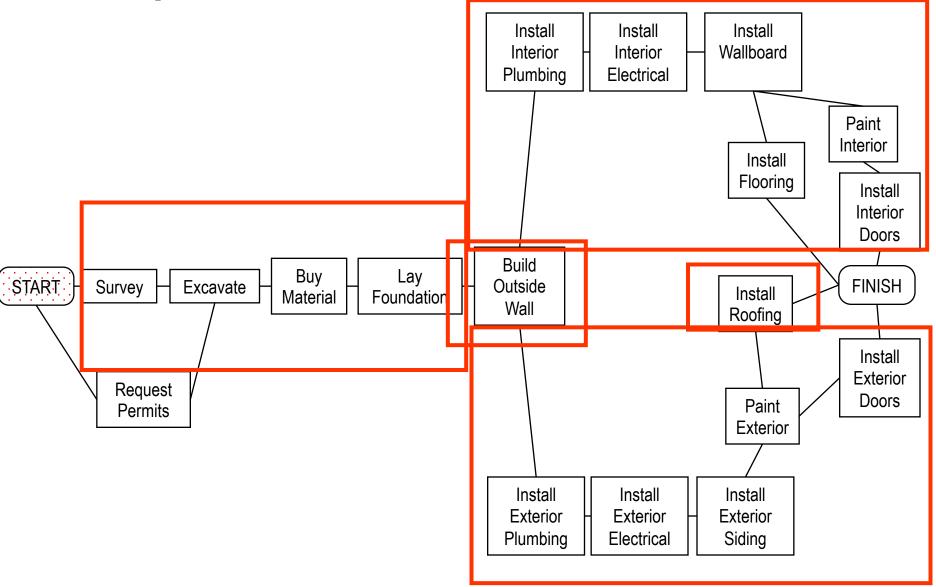
Task Sizes

- Tasks are decomposed into sizes that allow monitoring
 - You may not know how to decompose the problem into tasks at first
 - Depends on the nature of work and how well task is understood.
- Finding the appropriate size is crucial
 - To-do lists from previous projects
 - Each software development activity identifies more tasks and modifies existing ones.

Activities

- Major unit of work
- Culminates in a major project milestone:
 - Scheduled event used to measure progress
 - Internal checkpoints should not be externally visible
 - A project milestone usually produces a baseline
- Activities are often grouped again into higherlevel activities with different names:
 - Phase 1, Phase 2 ...
 - Step 1, Step 2 ...
- Allows separation of concerns
- Precedence relations can exist among activities
 - Example: "A1 must be executed before A2"

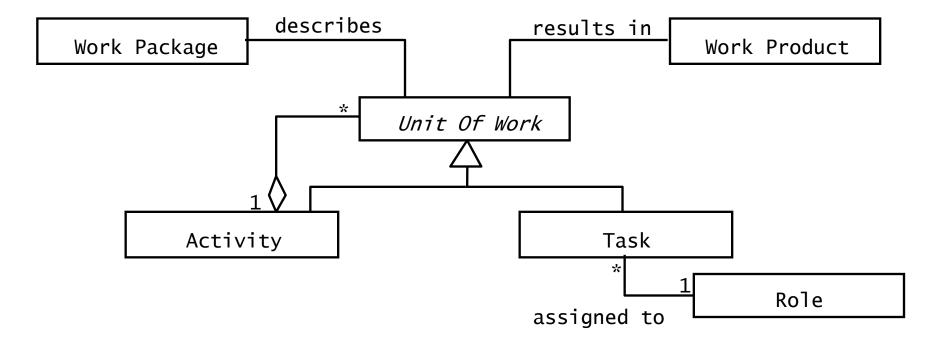
Example: Activities for Building a House



Examples of Software Engineering Activities

- Planning
- Requirements Elicitation
- Analysis
- System Design
- Object Design
- Implementation
- Testing
- Delivery

Associations between Tasks, Activities, Roles, Work Products, and Work Packages



Summary

- Projects are concerted efforts towards a goal that take place within a limited time
- Project participants are organized in terms of teams, roles, control relationships, and communication relationships.
- An individual can fill more than one role.
- Work is organized in terms of tasks assigned to roles and producing work products.

Communication is critical

- In large system development efforts, you will spend more time communicating than coding
- A software engineer needs to learn the so-called soft skills:
 - Collaboration
 - Negotiate requirements with the client and with members from your team and other teams
 - Presentation
 - Present a major part of the system during a review
 - Management
 - Facilitate a team meeting
 - Technical writing
 - Write part of the project documentation.

Communication Event vs. Mechanism

Communication event

- Information exchange with defined objectives and scope
- Scheduled: Planned communication
 - Examples: weekly team meeting, review
- Unscheduled: Event-driven communication
 - Examples: problem report, request for change, clarification

Communication mechanism

- Tool or procedure that can be used to transmit information
- Synchronous: Sender and receiver are communicating at the same time
- Asynchronous: Sender and receiver are not communicating at the same time.

Typical Initial Communication Activities in a Software Project

- Understand problem statement
- Join a team
- Schedule and attend team status meetings
- Join the communication infrastructure.

Understand the Problem Statement

- The problem statement is developed by the client
 - Also called scope statement
- A problem statement describes
 - The current situation
 - The functionality the new system should support
 - The environment in which the system will be deployed
 - Deliverables expected by the client
 - Delivery dates
 - Criteria for acceptance test.

Join a Team

- During the project definition phase, the project manager forms a team for each subsystem
- Additional cross-functional teams are formed to support the subsystem teams
- Each team has a team leader
- Other roles can include
 - Configuration manager
 - API-Liaison
 - Technical writer
 - Web master
- The responsibilities of the team and the responsibilities each member must be defined to ensure the team success.

Attending Team Status Meetings

- Important part of a software project: The regular team meeting (weekly, daily,...)
- Meetings are often perceived as pure overhead
- Important task for the team leader:
 - Train the teams in meeting management
 - Announce agendas
 - Write minutes
 - Keep track of action items
 - Show value of status meeting
 - Show time-saving improvements.

Join the Communication Infrastructure

- A good communication infrastructure is the backbone of any software project
 - Web-Portal, e-mail, Newsgroups, Lotus Notes
- Learn to use the appropriate communication mechanism for the information at hand
 - The appropriateness of mechanisms may depend on the organizational culture.
- Register for each communication mechanism which is used by the software project
 - Get an account, get training
- Questions to ask:
 - Are meetings scheduled in a calendar?
 - Does the project have a problem reporting system?
 - Do team members provide peer reviews in meetings or in written form?