E-COMMERCE IN BRAZIL



TABLE OF CONTENTS

E-commerce in Brazil



Overview

- 08 Brazil: retail e-commerce sales 2016-2022
- 09 Brazil: retail e-commerce sales growth 2017-2022
- 10 Latin America: online shopping growth rate 2017-2018, by country
- 11 BRIC retail e-commerce sales 2016-2022
- 12 Digital Market Outlook: retail e-commerce sales CAGR in selected markets 2018-2022
- 13 E-retail as share of total retail sales in selected countries 2017
- 14 Global cross-border e-commerce 2018

Leading online retailers

- Most-visited online retailers in Brazil 2017
- 17 Brazil: leading e-commerce retailers 2017, by Net Promoter Score
- 18 Brazil: Net Promoter Score of online shopping portals 2017
- 19 Popular types of online shops in Brazil 2017
- 20 Brazil: most used e-commerce websites 2016
- 21 Brazil: favorite e-commerce sites among consumers 2016
- 22 Mercado Livre revenue in Brazil 2015-2017

Digital shoppers

- 24 Brazil: number of digital buyers 2016-2022
- 25 Brazil: digital buyer penetration 2016-2022
- 26 Brazil: number of digital buyers 2013-2017
- 27 Brazil: digital buyers growth rate 2014-2017
- 28 Brazil: gender distribution of digital buyers 2015-2016
- 29 Brazil: age distribution of digital buyers 2016
- 30 Brazil: online shoppers in 2017, by region
- 31 Brazil: online shoppers 2016-2017, by income

Consumer spending

- 33 Payment methods e-commerce sales share in Brazil 2016
- 34 Brazil: retail e-commerce ARPU 2016-2022
- 35 Average online ticket value in Brazil 2011-2017
- Brazil: retail e-commerce category revenue share 2017
- 37 Brazil: online shopping revenue 2016-2017, by holiday
- 38 Brazil: online shopping average sales value per checkout 2016-2017, by holiday
- 39 Online travel booking volume in BRIC countries 2015-2022

Shopping behavior

- 41 Brazil: factors influencing online purchases 2016
- 42 Brazil: maximum delivery time according to online shoppers 2017
- 43 Brazil: online shopping cart abandonment rate 2017, by reason
- 44 Brazil: online shopping number of checkouts 2016-2017, by holiday
- 45 Brazil: online shopping growth rate 2016-2017, by holiday
- 46 Brazil: Net Promoter Score of retail e-commerce 2016, by category
- 47 Brazil: Net Promoter Score of e-tailer Netshoes 2016-2017
- 48 Brazil: Net Promoter Score of e-tailer Mercado Livre 2016-2017
- 49 Brazil: Net Promoter Score of Amazon 2016-2017
- 50 Brazil: Net Promoter Score of eBay 2016-2017

Mobile commerce

- 52 Brazil: e-commerce sales 2017-2021, by device
- Brazil: m-commerce transaction volume 2011-2017
- Mobile phone commerce reach in selected countries 2017
- 55 Mobile purchase satisfaction of mobile shoppers worldwide 2016, by country
- Brazil: Black Friday mobile shopping sales share 2013-2017
- 57 Mobile wallet usage reach among mobile shoppers 2016, by country

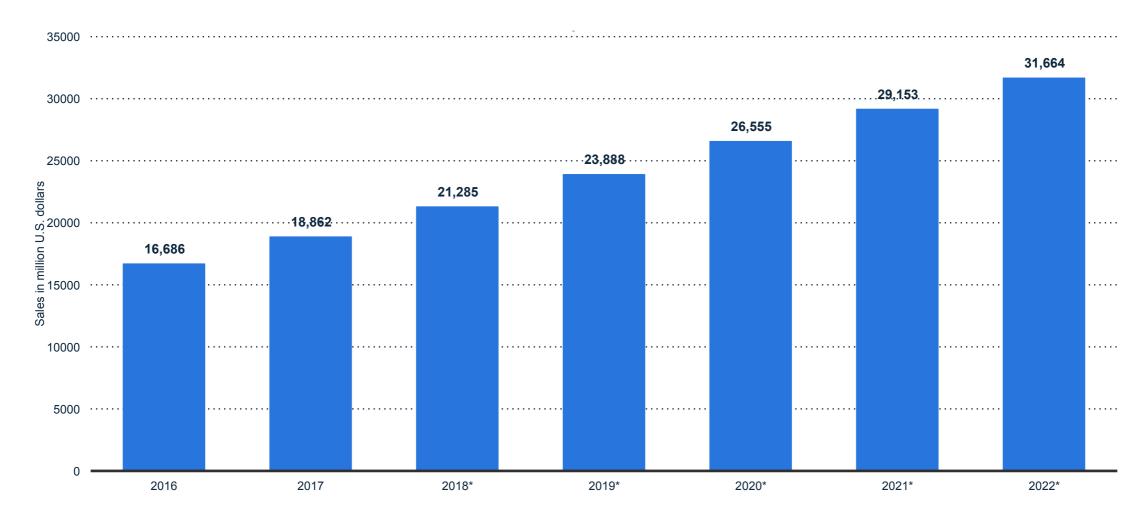
OVERVIEW

E-commerce in Brazil



Retail e-commerce sales in Brazil from 2016 to 2022 (in million U.S. dollars)

Brazil: retail e-commerce sales 2016-2022



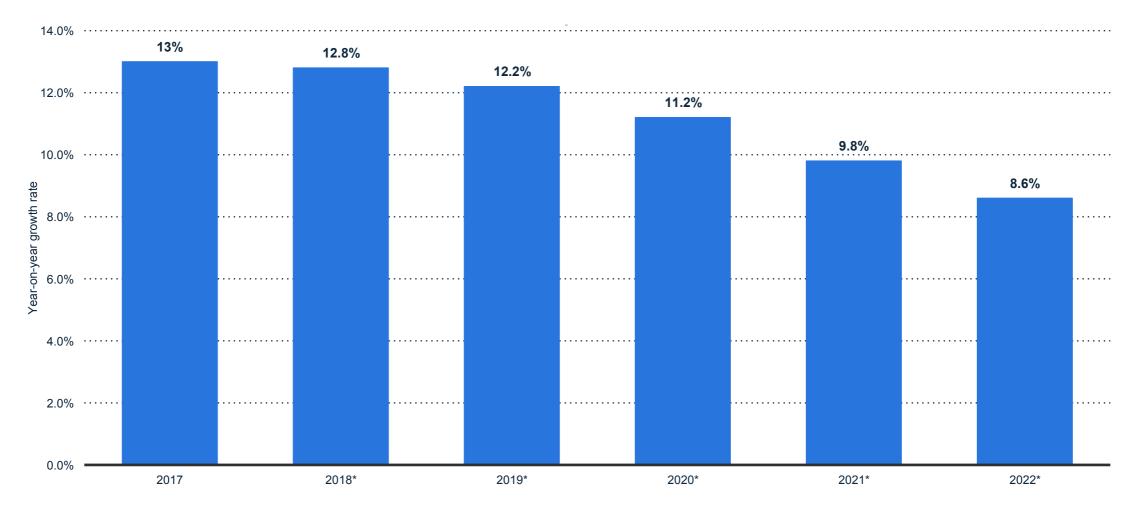
Note: Brazil; 2016 and 2017

Further information regarding this statistic can be found on page 59.

Source(s): Statista DMO; Statista; ID 289746

Annual retail e-commerce sales growth in Brazil from 2017 to 2022

Brazil: retail e-commerce sales growth 2017-2022



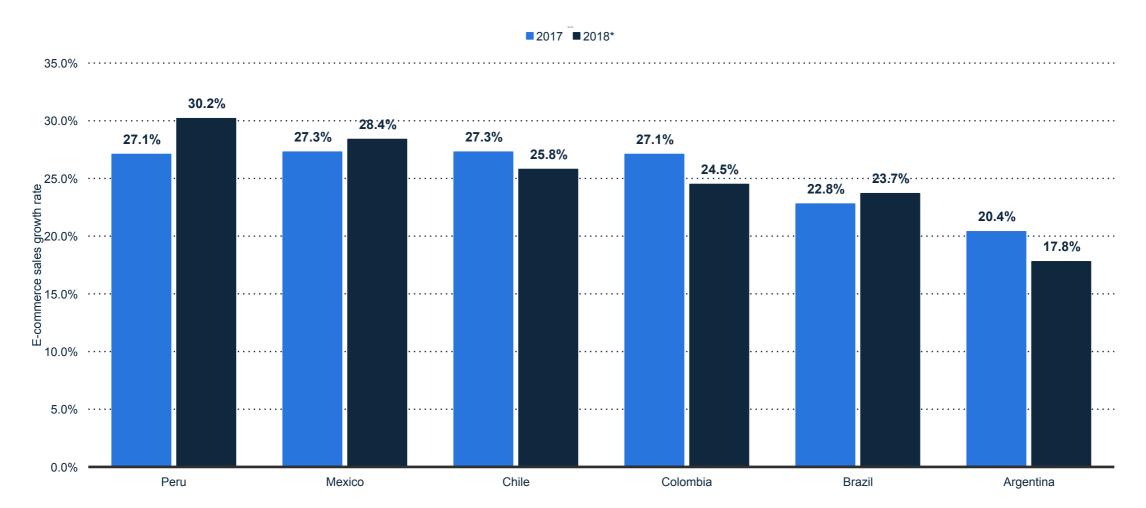
Note: 2017

Further information regarding this statistic can be found on page 60.

Source(s): Statista; Statista DMO; ID 446040

Growth rate of e-commerce in selected Latin American countries in 2017 and 2018

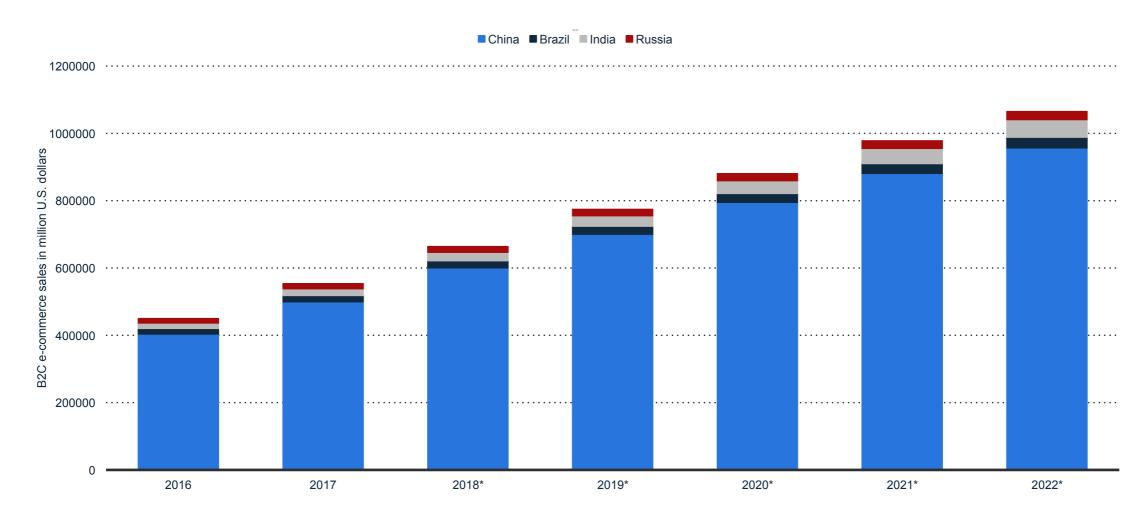
Latin America: online shopping growth rate 2017-2018, by country



Note: 2017; Compared to the previous year Further information regarding this statistic can be found on page-61 Source(s): BBVA; IDC; ID 880469

Retail e-commerce sales in BRIC countries in from 2016 to 2022 (in million U.S. dollars)

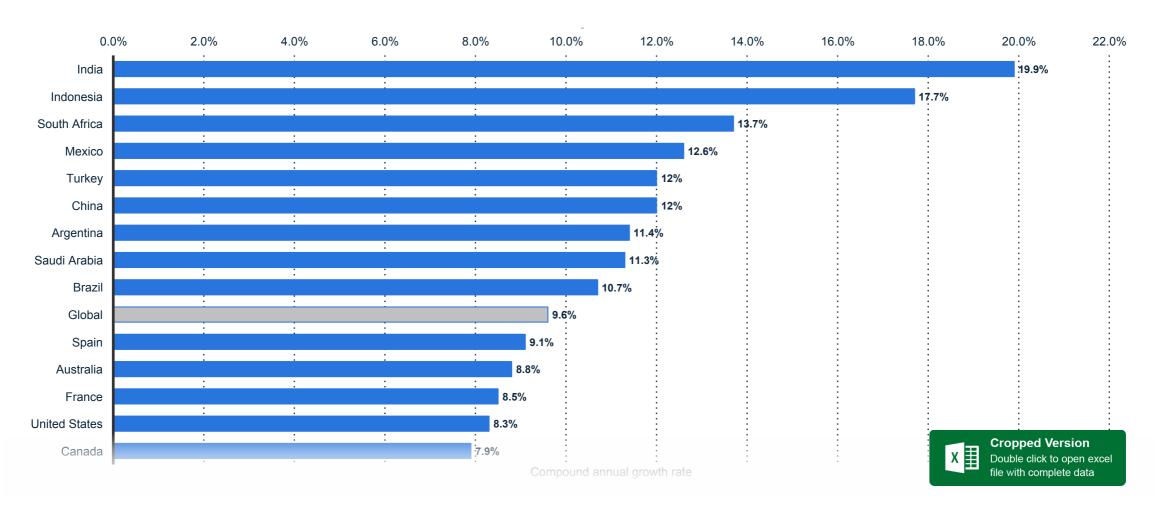
BRIC retail e-commerce sales 2016-2022



Note: Worldwide; 2016 to 2017; China data excluding HK Further information regarding this statistic can be found on page 62. Source(s): Statista; Statista DMO; ID 255268

Retail e-commerce sales CAGR forecast in selected countries from 2018 to 2022

Digital Market Outlook: retail e-commerce sales CAGR in selected markets 2018-2022



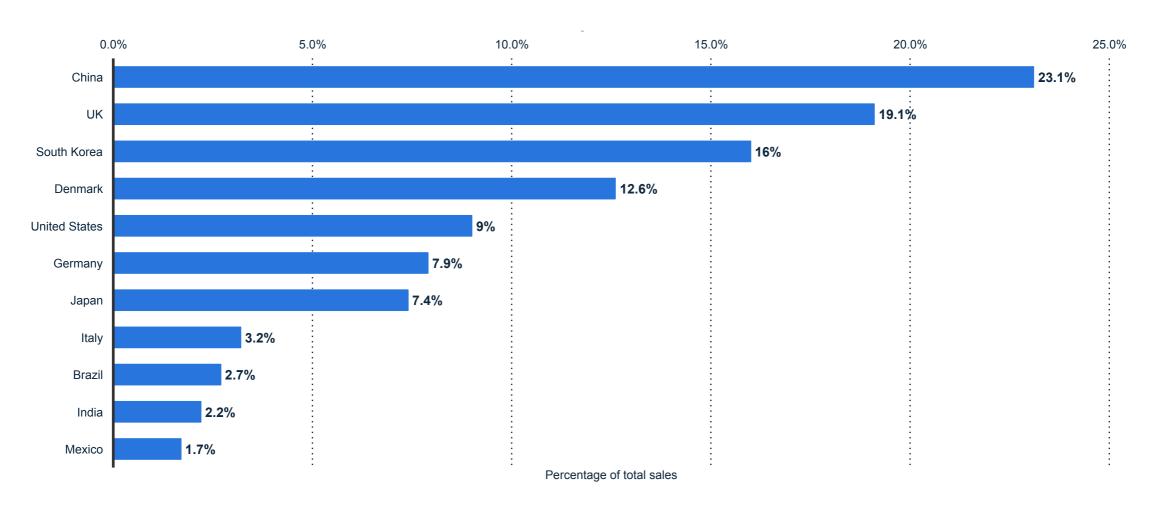
Note: Worldwide; 2018

Further information regarding this statistic can be found on page 63.

Source(s): Statista; Statista DMO; ID 220177

E-commerce sales as percentage of total retail sales in selected countries in 2017

E-retail as share of total retail sales in selected countries 2017



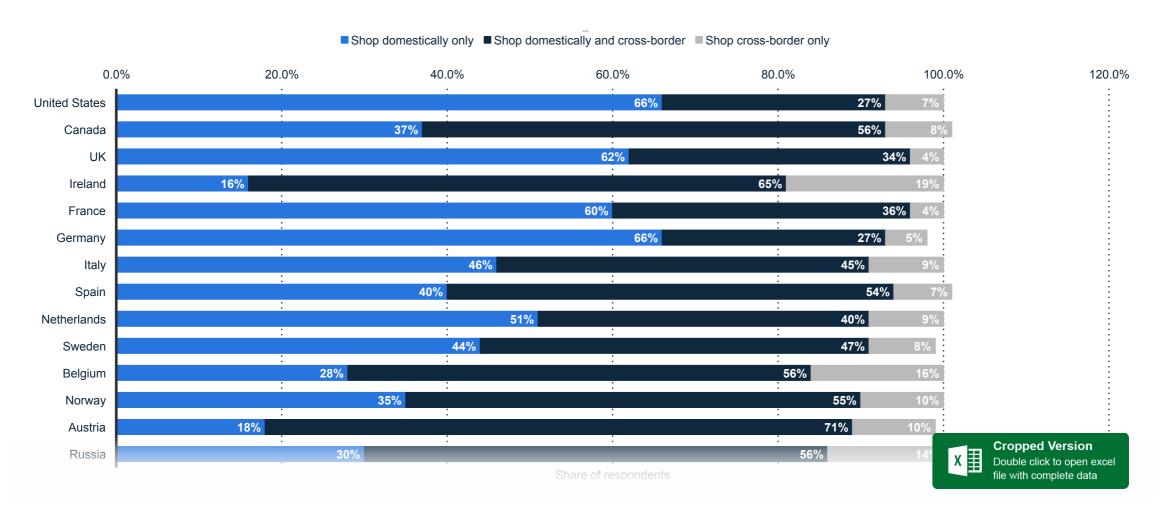
Note: Worldwide; 2017

Further information regarding this statistic can be found on page 64.

Source(s): eMarketer; ID 255083

Usage of cross-border e-commerce in selected countries as of May 2018

Global cross-border e-commerce 2018



Note: Worldwide; March to May 2018; 18 years and older; 25,228; online shoppers Further information regarding this statistic can be found on <u>page 65</u>. **Source(s):** PayPal; Ipsos; <u>ID 348108</u>

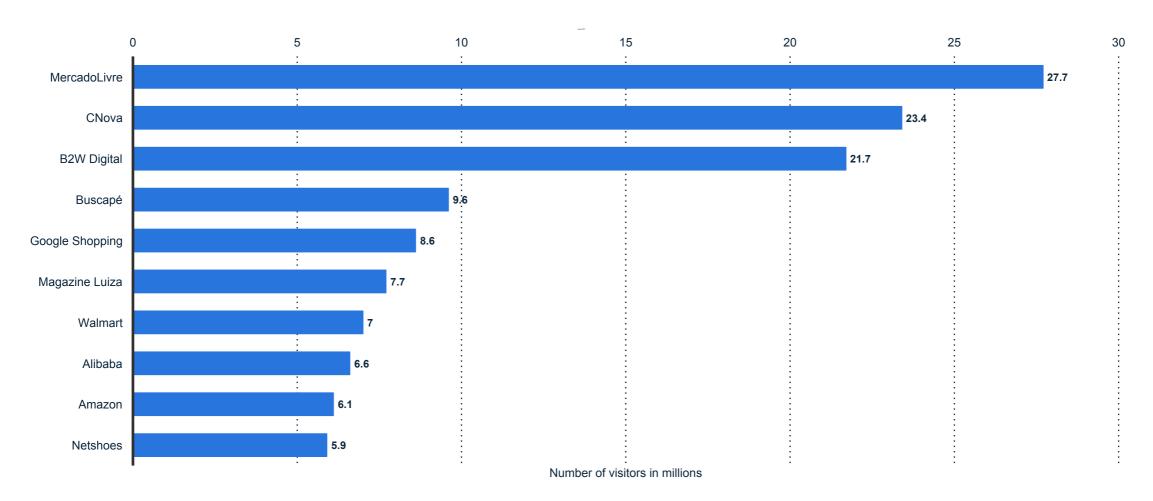
LEADING ONLINE RETAILERS

E-commerce in Brazil



Most popular online retailers in Brazil in January 2017, based on number of unique visitors (in millions)

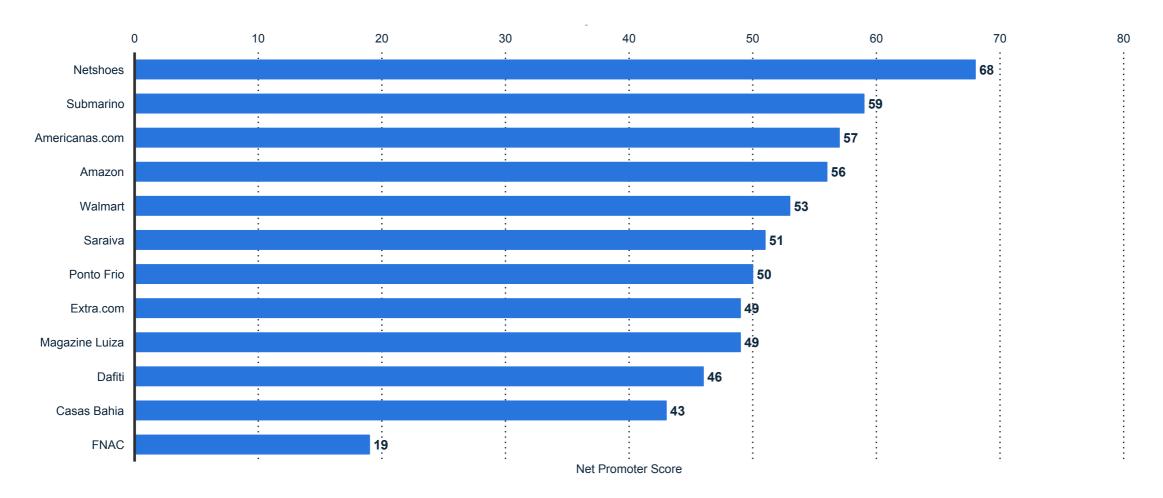
Most-visited online retailers in Brazil 2017



Note: Brazil; January 2017; 6 years and older; Only through desktop PCs, excluding mobile shopping Further information regarding this statistic can be found on <u>page 66</u>. **Source(s):** comScore (Media Metrix); eMarketer; <u>ID 254739</u>

Leading e-commerce retailers in Brazil in 2017, by Net Promoter Score (NPS)

Brazil: leading e-commerce retailers 2017, by Net Promoter Score



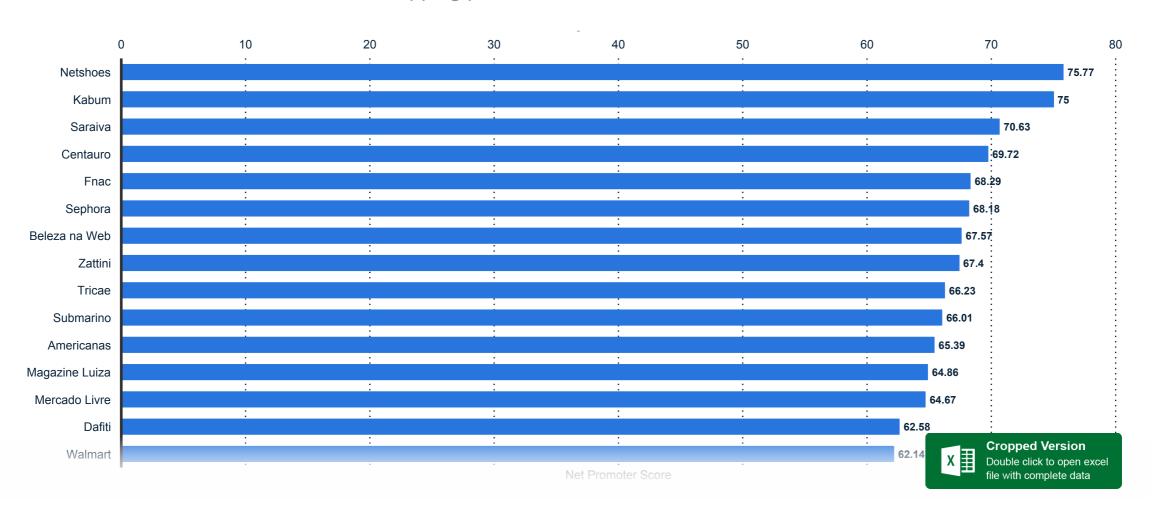
Note: Brazil; 2017; 1,848 customers

Further information regarding this statistic can be found on page 67.

Source(s): Opinion Box; Net Promoter Score; NetSol; Tracksale; ID 801037

Net Promoter Score of selected online shopping portals in Brazil in 2017

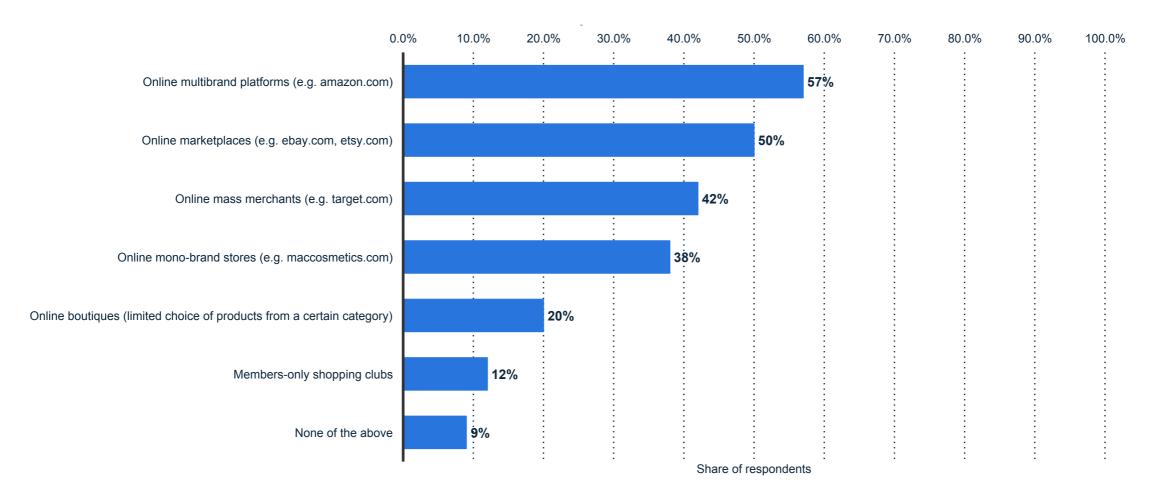
Brazil: Net Promoter Score of online shopping portals 2017



Note: Brazil; September 21 to October 2, 2017; 2,000 Further information regarding this statistic can be found on page 68. Source(s): Net Promoter Score; Conecta; IBOPE (DTM); ID 802164

Which of these types of online shops have you bought something from in the past 12 months?

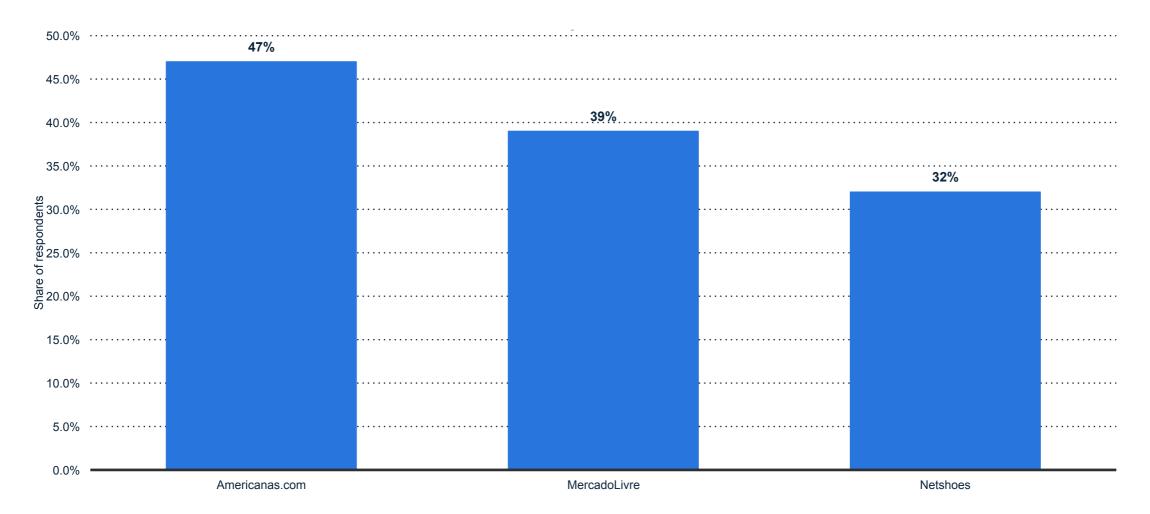
Popular types of online shops in Brazil 2017



Note: Brazil; Dec 11 to Dec 18, 2017; 18 to 64 years; 1,041 Further information regarding this statistic can be found on <u>page 69</u>. **Source(s):** Statista Survey (Global Consumer Survey); ID 822782

In which e-commerce website in Brazil did you make a purchase in the last twelve months?

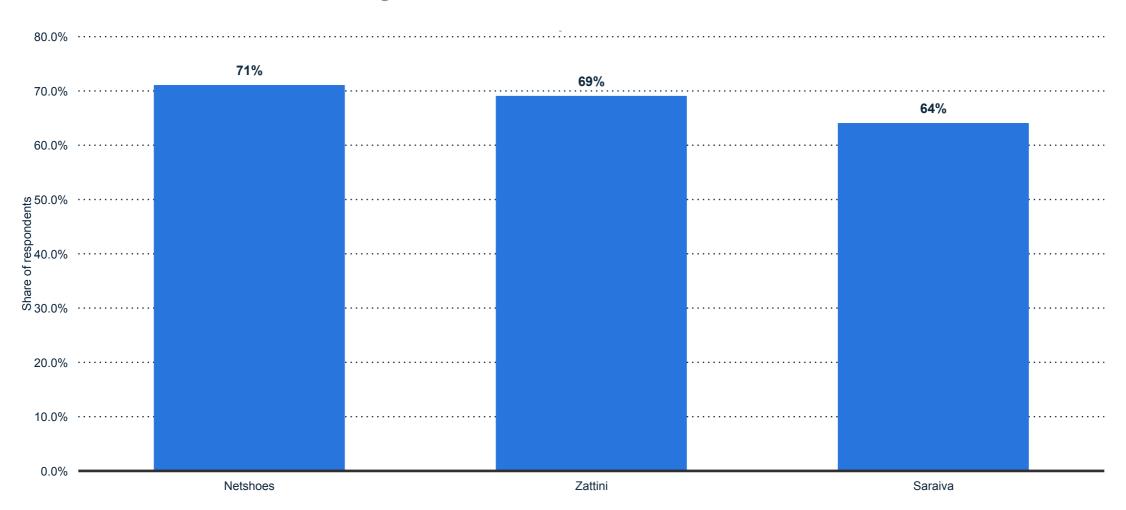
Brazil: most used e-commerce websites 2016



Note: Brazil; September 2016; 16 years and older; 2,000 internet users Further information regarding this statistic can be found on <u>page 70</u>. **Source(s):** Conecta (IBOPE); IBOPE (DTM); Website (ecommercenews.com.br); <u>ID 749836</u>

Which e-commerce website in Brazil would you recommend?

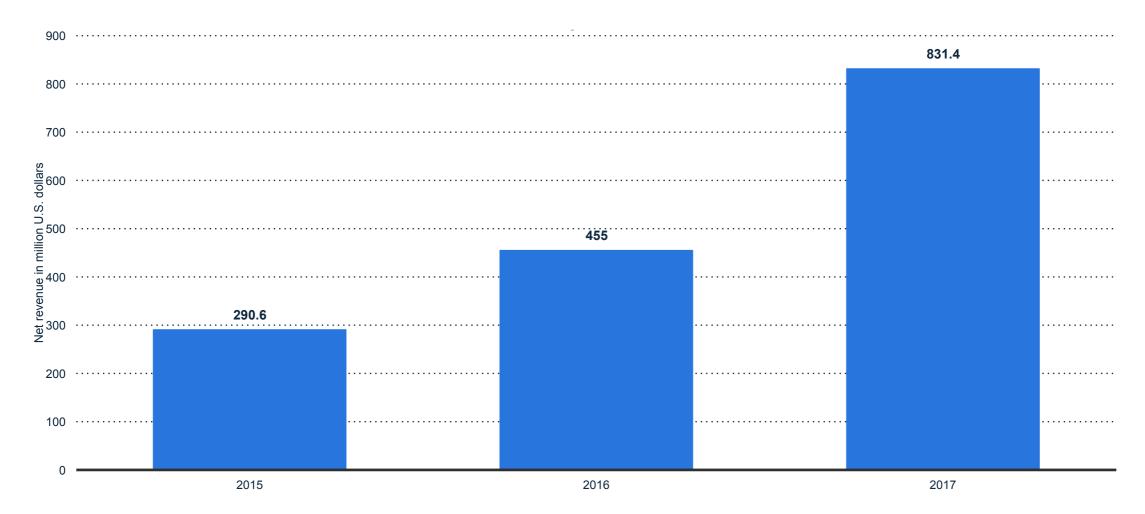
Brazil: favorite e-commerce sites among consumers 2016



Note: Brazil; September 2016; 16 years and older; 2,000 internet users Further information regarding this statistic can be found on page-71. **Source(s):** Conecta (IBOPE); IBOPE (DTM); ID 749819

Net revenue generated by Mercado Livre in Brazil from 2015 to 2017 (in million U.S. dollars)

Mercado Livre revenue in Brazil 2015-2017



Note: 2015 to 2017

Further information regarding this statistic can be found on page 72.

Source(s): MercadoLibre; ID 730537

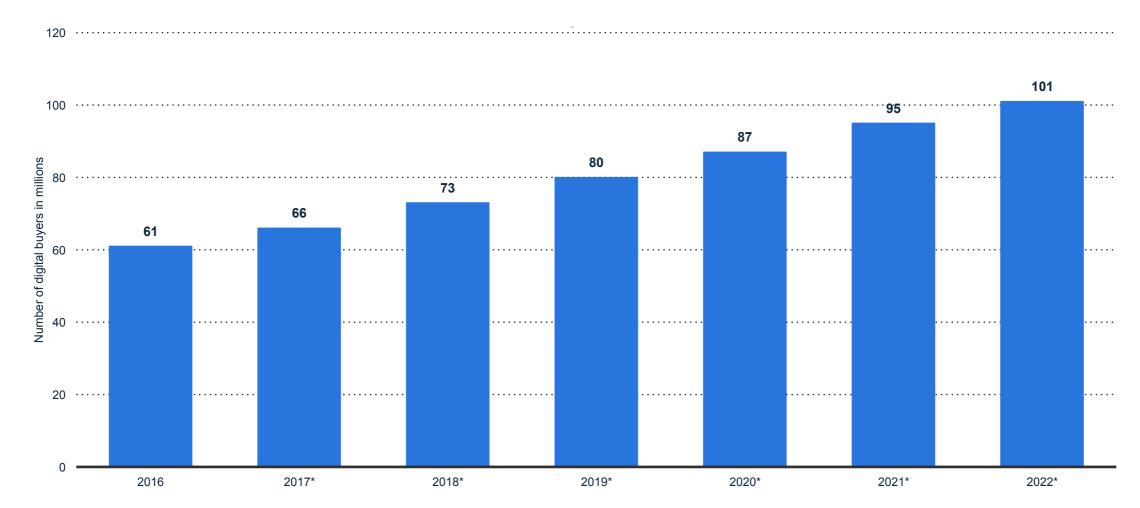
DIGITAL SHOPPERS

E-commerce in Brazil



Number of digital buyers in Brazil from 2016 to 2022 (in millions)

Brazil: number of digital buyers 2016-2022

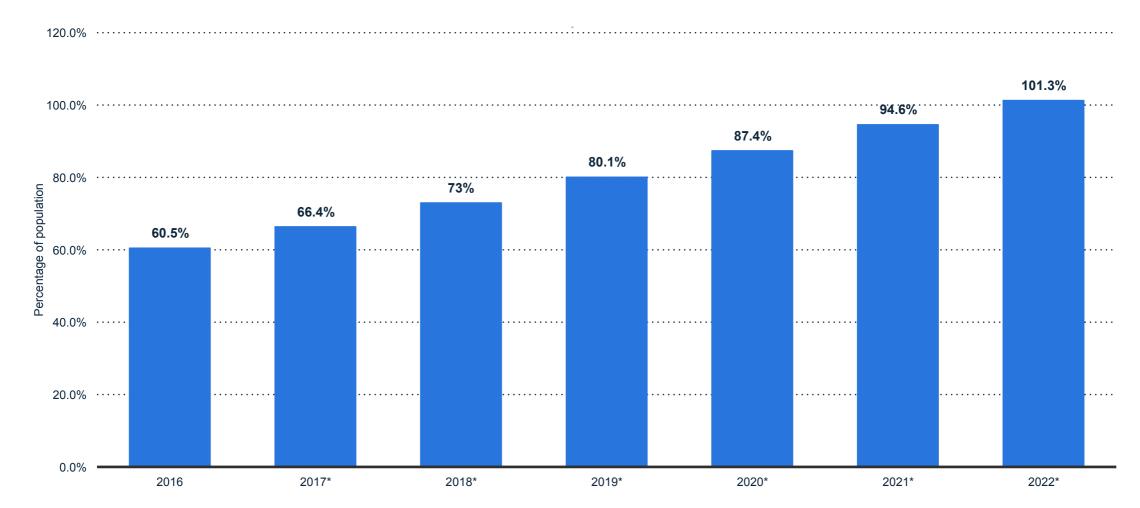


Note: Brazil; 2015 and 2016; 16 years and older; number of active paying customers (or accounts) Further information regarding this statistic can be found on page 73.

Source(s): Statista (Digital Market Outlook); ID 251659

Digital buyer penetration in Brazil from 2016 to 2022

Brazil: digital buyer penetration 2016-2022

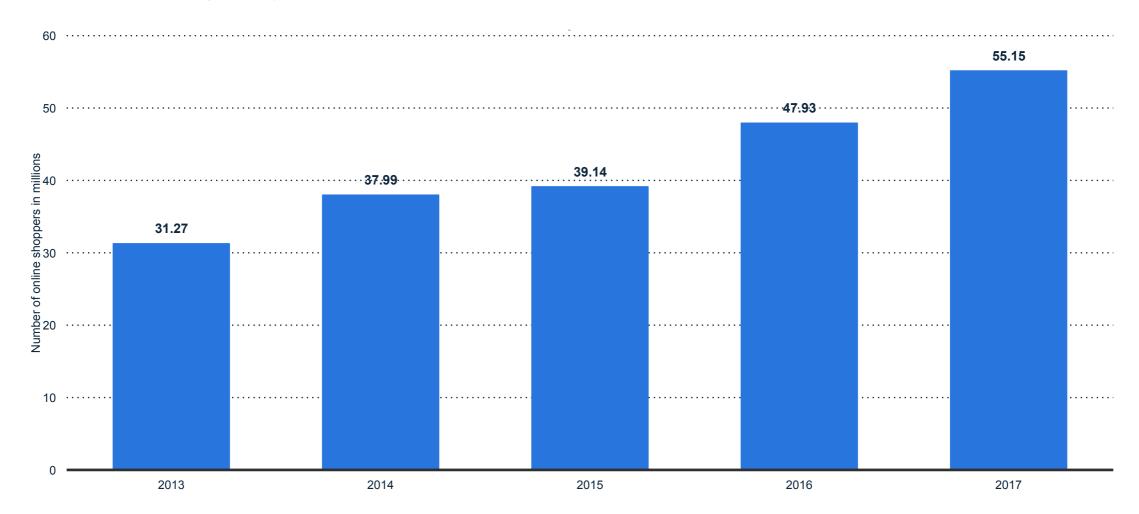


Note: Brazil; 2016; 16 years and older; number of active paying customers (or accounts) Further information regarding this statistic can be found on page 74.

Source(s): Statista (Digital Market Outlook); ID 252404

Number of online shopping users in Brazil from 2013 to 2017 (in millions)

Brazil: number of digital buyers 2013-2017



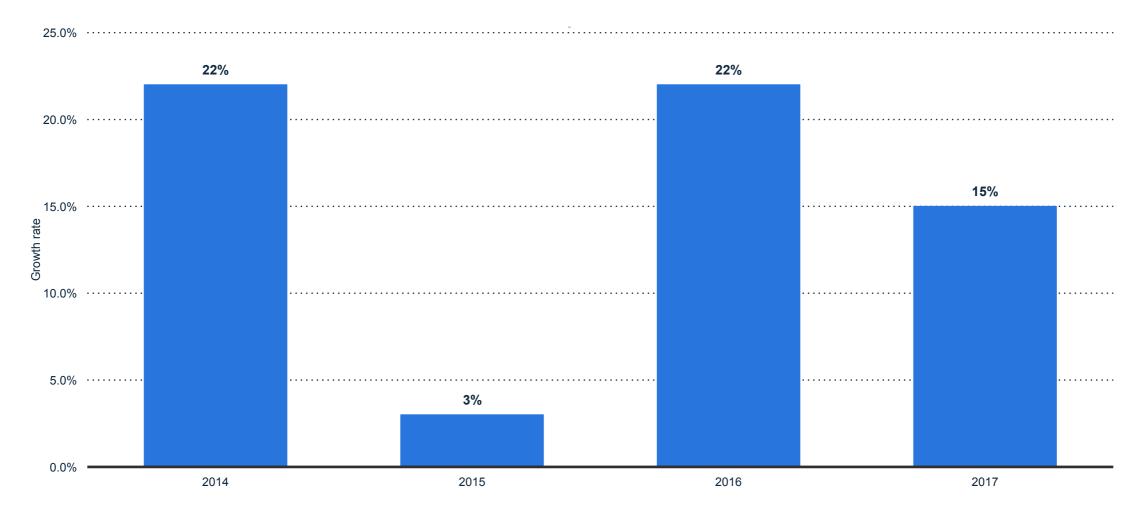
Note: Brazil; Active online consumers

Further information regarding this statistic can be found on page 75.

Source(s): Ebit; UOL; ID 781695

Annual change in the number of online shopping users in Brazil from 2014 to 2017

Brazil: digital buyers growth rate 2014-2017



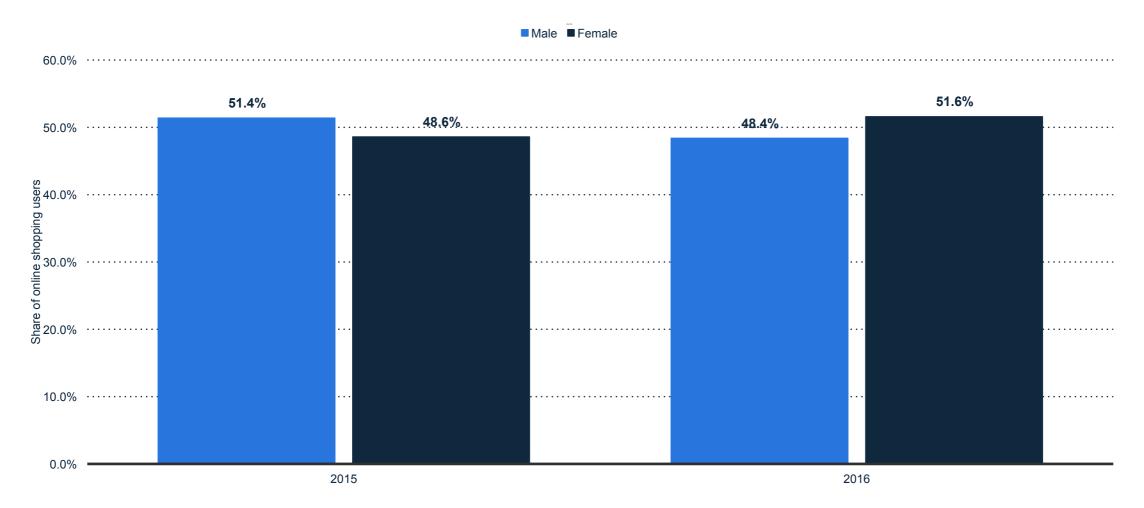
Note: Based on number of active online consumers

Further information regarding this statistic can be found on page 76.

Source(s): Ebit; UOL; ID 781711

Distribution of online shopping users in Brazil in 2015 and 2016, by gender

Brazil: gender distribution of digital buyers 2015-2016



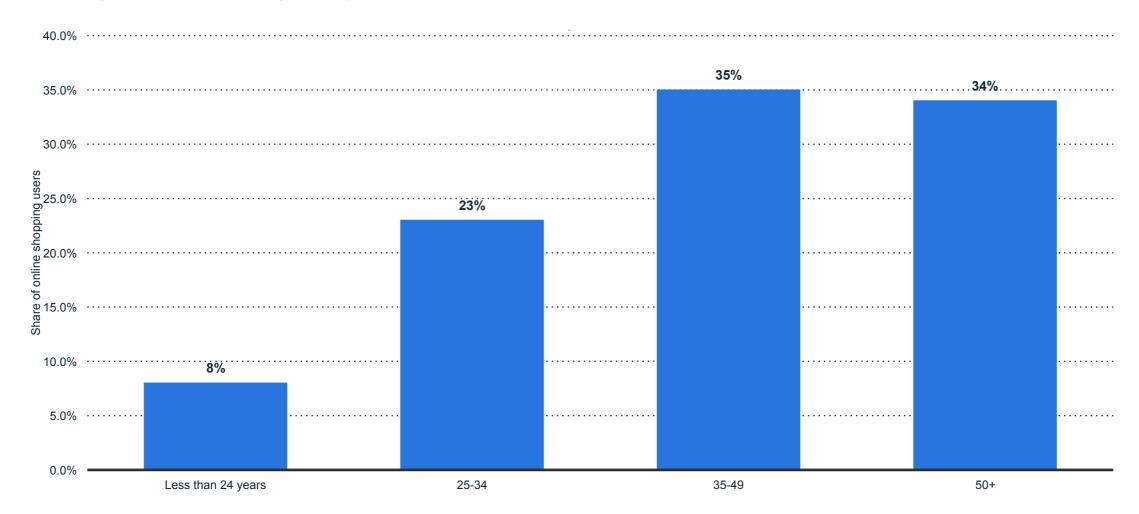
Note: Brazil; 2015 and 2016

Further information regarding this statistic can be found on page 77.

Source(s): Ebit; <u>ID 519739</u>

Distribution of online shopping users in Brazil in 2016, by age group

Brazil: age distribution of digital buyers 2016



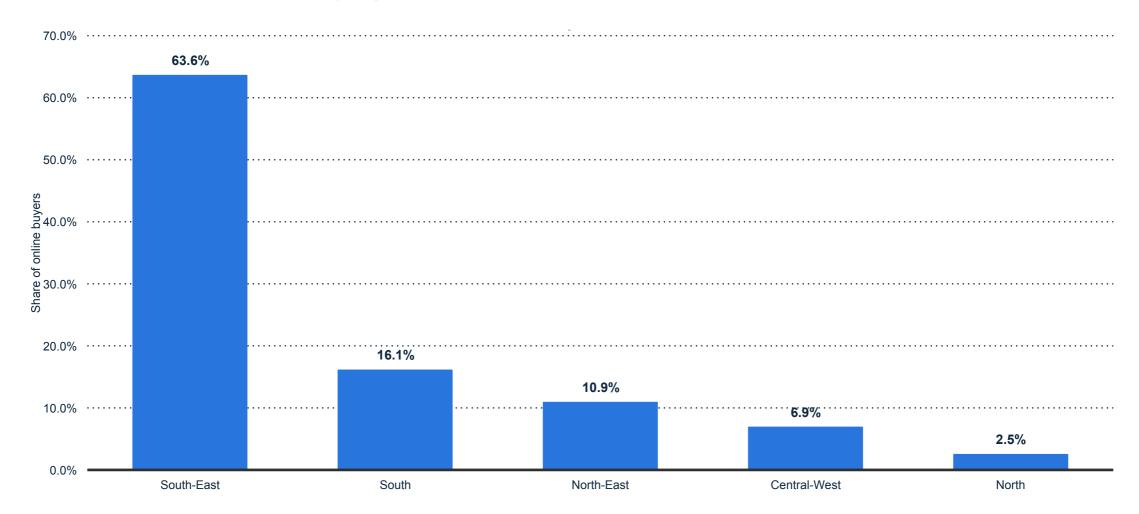
Note: Brazil; 2016

Further information regarding this statistic can be found on page 78

Source(s): Ebit; <u>ID 519746</u>

Distribution of online shoppers in Brazil in 2017, by region

Brazil: online shoppers in 2017, by region



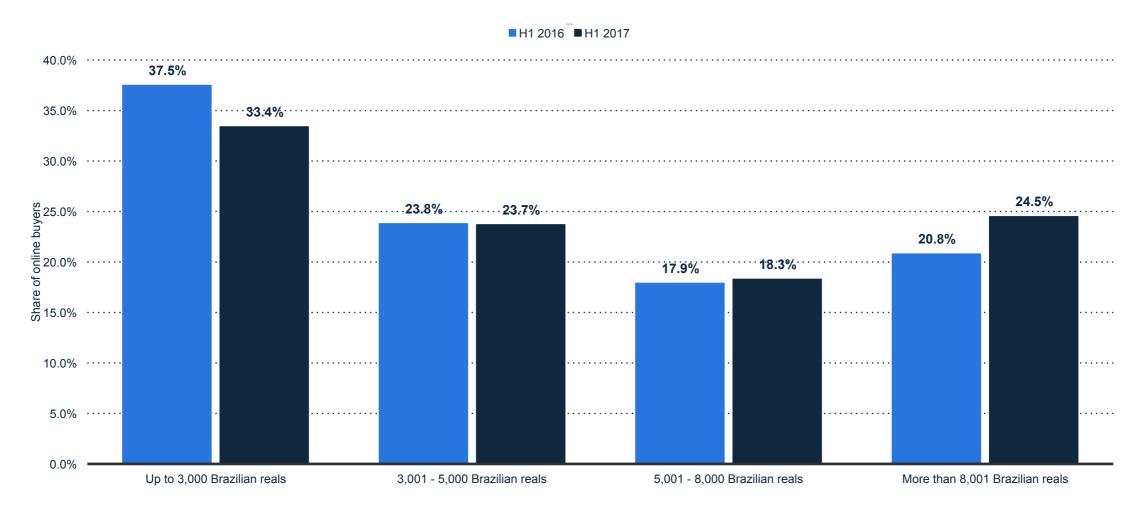
Note: 2017; Based on delivery address

Further information regarding this statistic can be found on page 79.

Source(s): Ebit; UOL; ID 770077

Distribution of online shoppers in Brazil in 1st half of 2016 and 2017, by household income

Brazil: online shoppers 2016-2017, by income



Note: Brazil; H1 2016 and H1 2017

Further information regarding this statistic can be found on <u>page 80</u>. **Source(s):** Ebit; Website (blog.clickgi.com.br); <u>ID 770052</u>

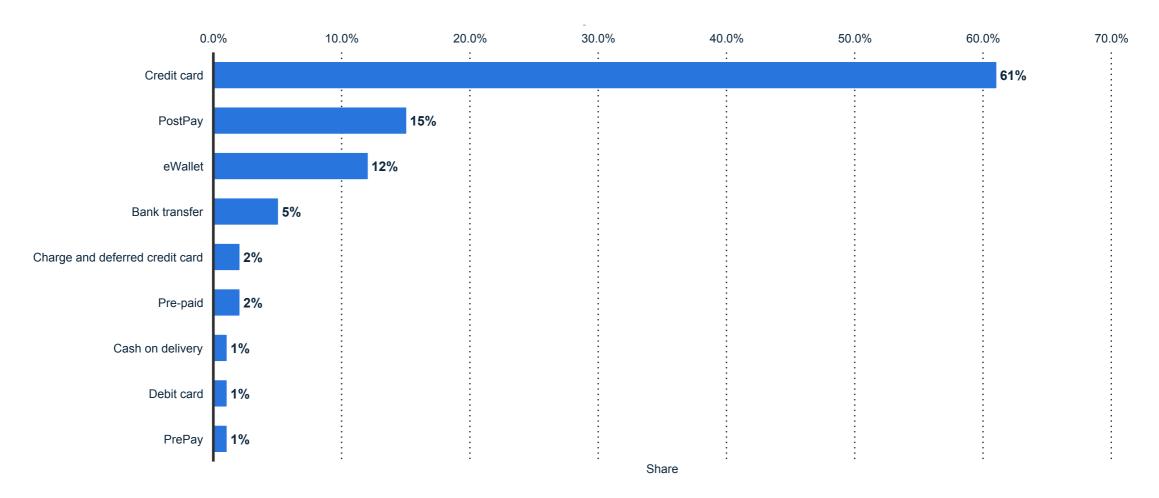
CONSUMER SPENDING

E-commerce in Brazil



Distribution of e-commerce spending in Brazil in 2016, by payment method

Payment methods e-commerce sales share in Brazil 2016



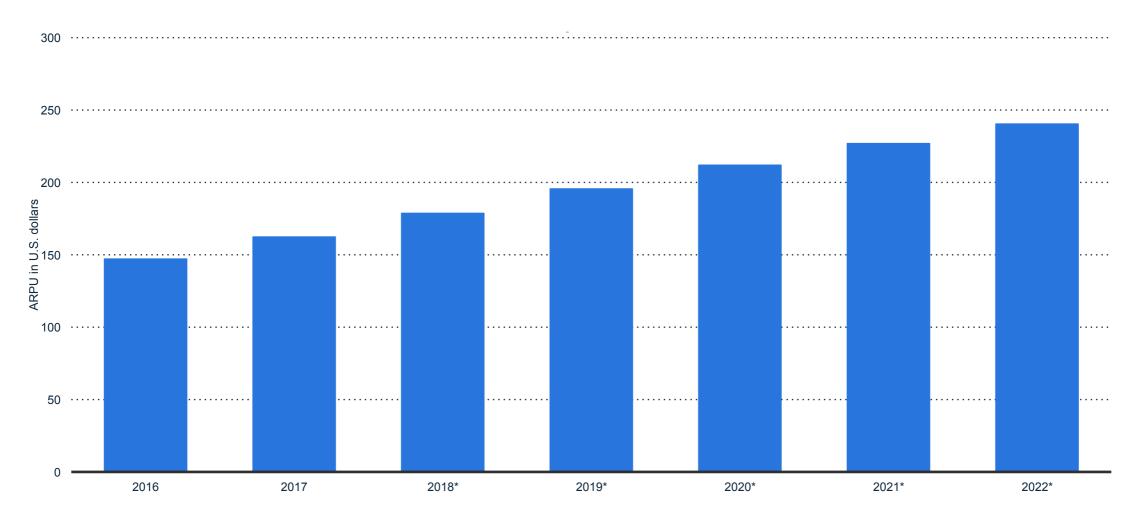
Note: Brazil, Central and South America; 2016

Further information regarding this statistic can be found on page 81.

Source(s): WorldPay; ID 734433

Average retail e-commerce revenue per user in Brazil from 2016 to 2022 (in U.S. dollars)

Brazil: retail e-commerce ARPU 2016-2022

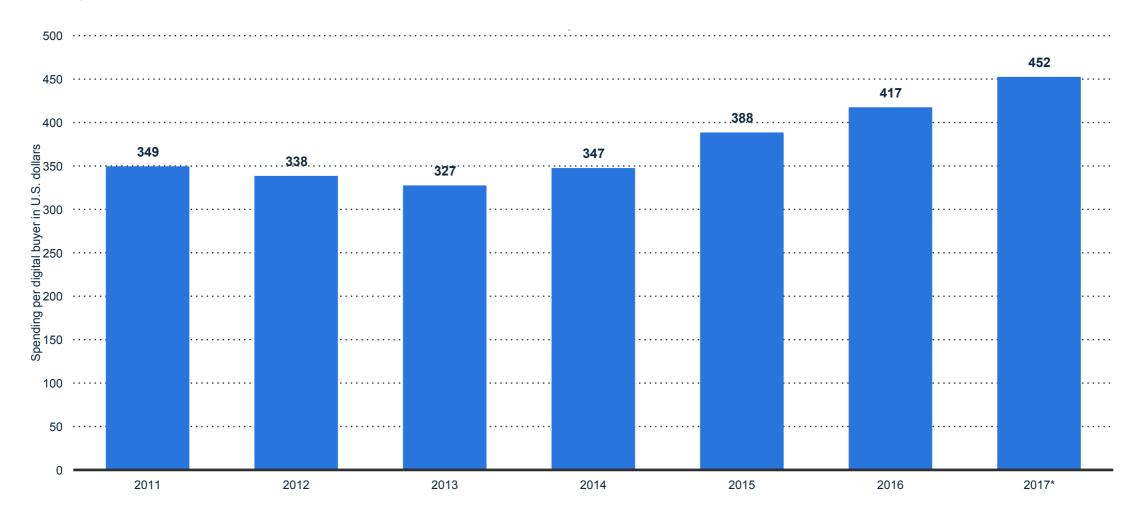


Note: Brazil; 2016 and 2017; 16 years and older; active paying customers (or accounts) Further information regarding this statistic can be found on page 82.

Source(s): Statista; Statista DMO; ID 256452

Average online shopping value in Brazil from 2011 to 2017 (in Brazilian reals)

Average online ticket value in Brazil 2011-2017



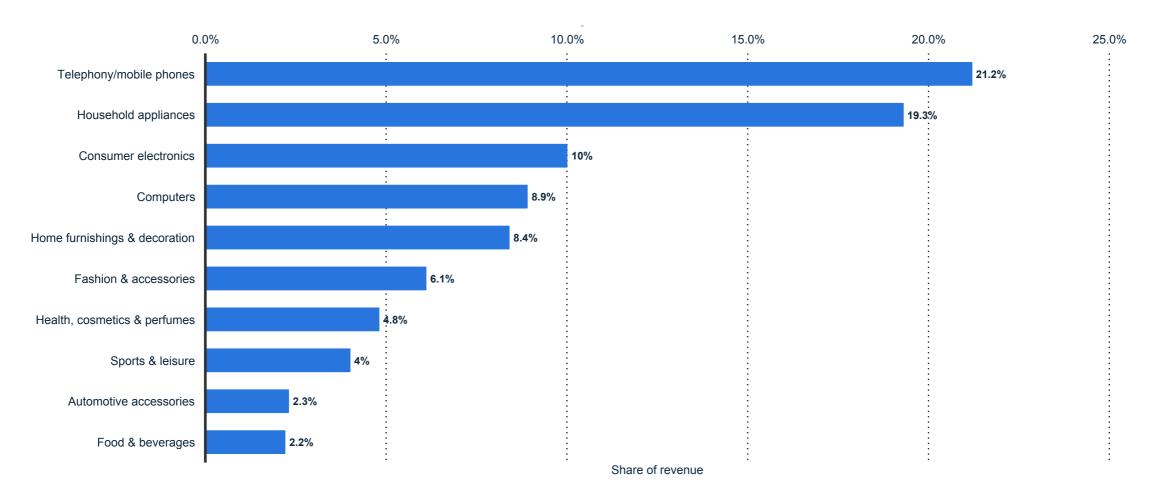
Note: Brazil; 2011 to 2016

Further information regarding this statistic can be found on page 83.

Source(s): Ebit; ID 255337

Most popular retail e-commerce categories in Brazil in 2017, by revenue share

Brazil: retail e-commerce category revenue share 2017



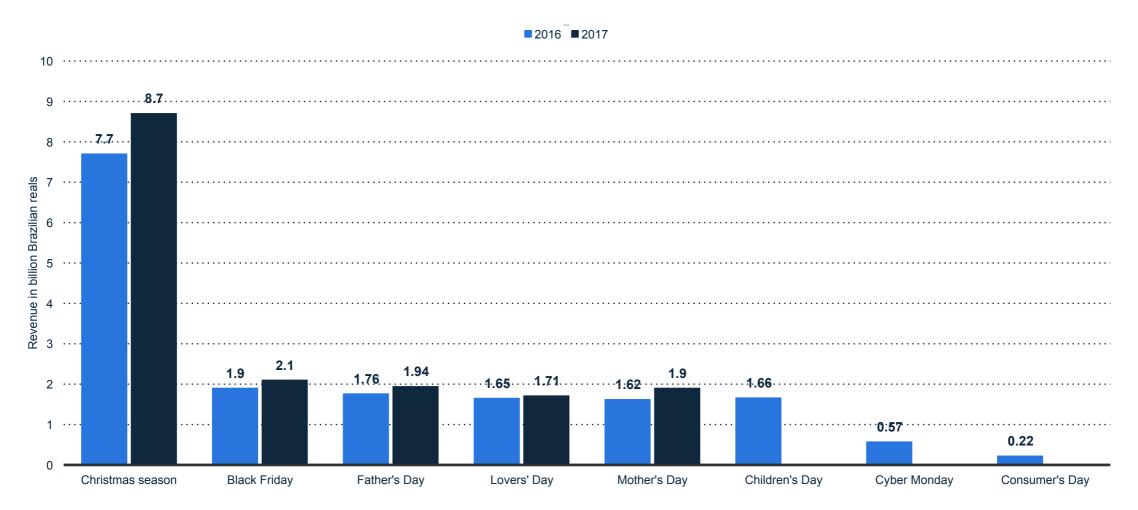
Note: 2017

Further information regarding this statistic can be found on page 84.

Source(s): Ebit; UOL; ID 682348

Sales revenue generated by online shopping on selected days in Brazil in 2016 and 2017 (in billion Brazilian reals)

Brazil: online shopping revenue 2016-2017, by holiday

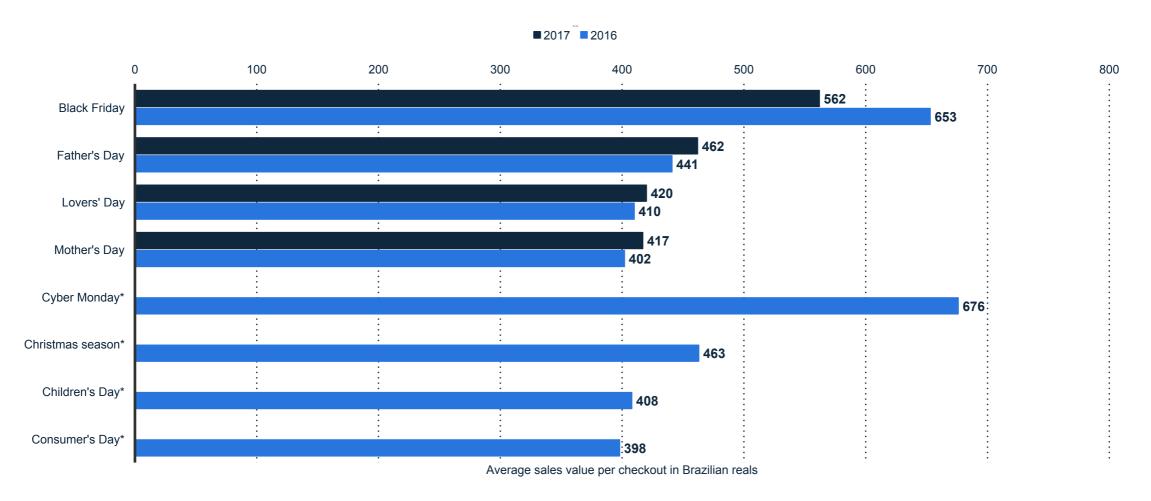


Note: Brazil; 2016 and 2017

Further information regarding this statistic can be found on page 85.

Average sales value per checkout in online shopping on selected days in Brazil in 2016 and 2017 (in Brazilian reals)

Brazil: online shopping average sales value per checkout 2016-2017, by holiday

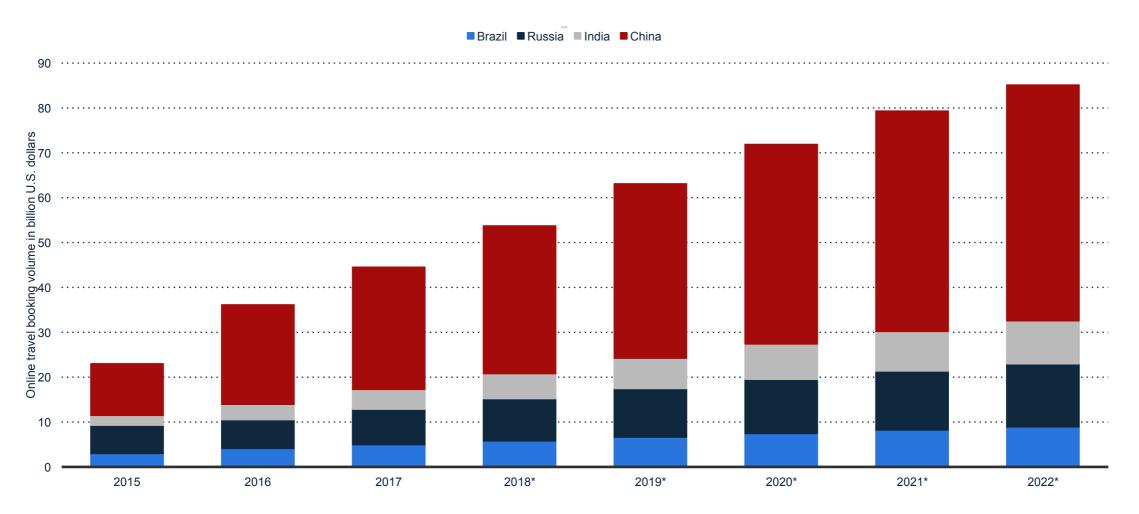


Note: Brazil; 2016 and 2017

Further information regarding this statistic can be found on page 86.

Online travel booking revenue in BRIC countries from 2015 to 2022 (in billion U.S. dollars)

Online travel booking volume in BRIC countries 2015-2022



Note: Worldwide; 2015 to 2017

Further information regarding this statistic can be found on page 87.

Source(s): Statista (Digital Market Outlook); ID 249712

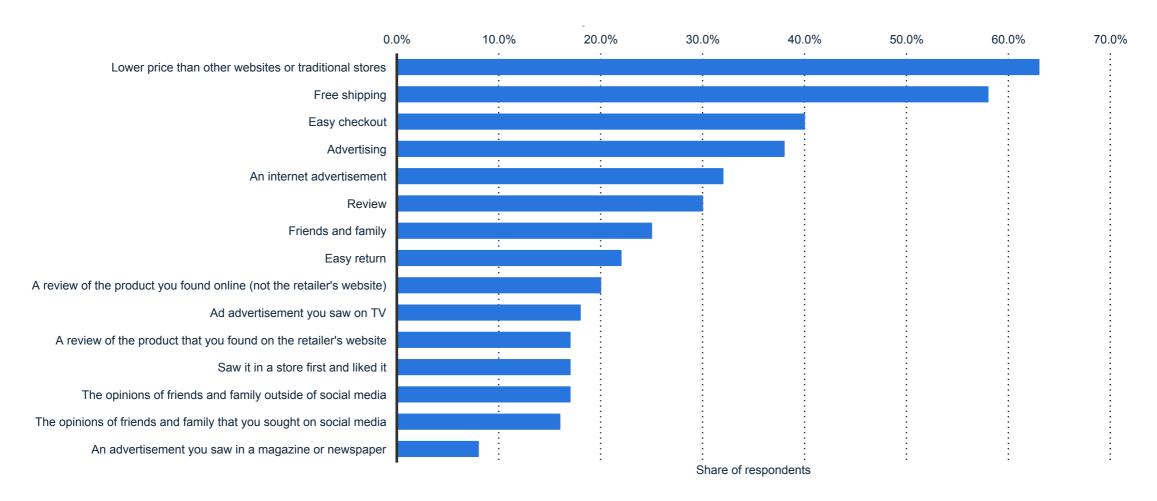
SHOPPING BEHAVIOR

E-commerce in Brazil



Factors influencing the decision to make an online purchase in Brazil in 2016

Brazil: factors influencing online purchases 2016

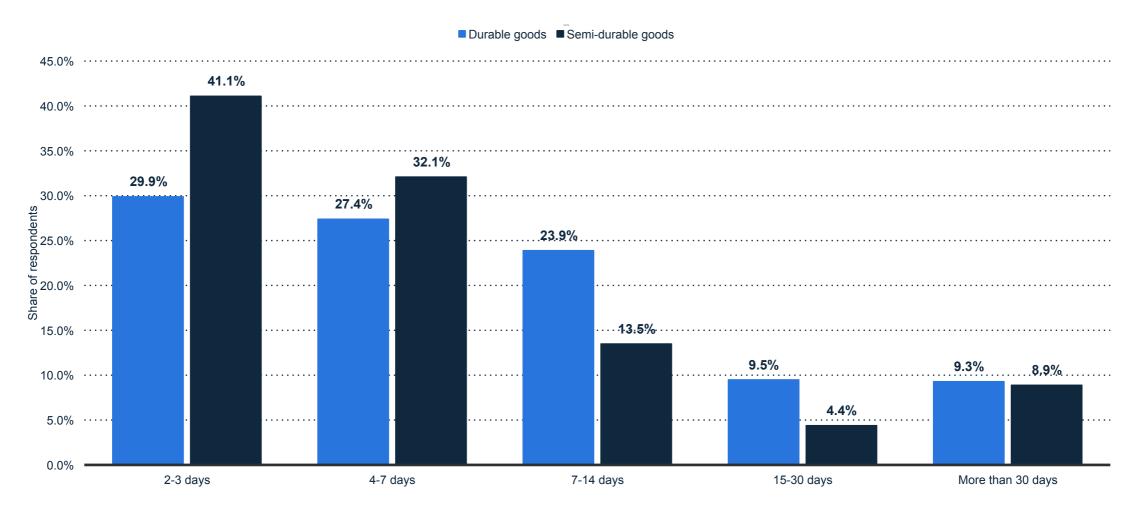


Note: Brazil, Central and South America; September 12 to October 11, 2016; 16-64 years; > 1,000 Further information regarding this statistic can be found on page 88.

Source(s): Ipsos; ID 741378

Maximum delivery time that digital buyers considered acceptable for online purchases in Brazil in 2017

Brazil: maximum delivery time according to online shoppers 2017

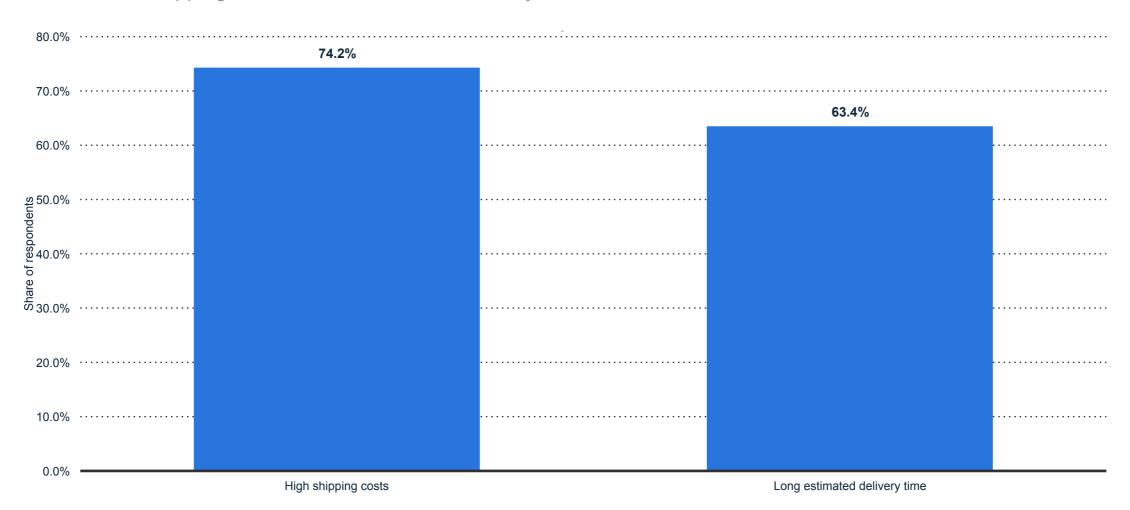


Note: Brazil; 2017

Further information regarding this statistic can be found on <u>page 89</u>. **Source(s):** Ebit; Manhattan Associates; DCI; GS Notícias; <u>ID 783442</u>

Share of digital buyers who claimed to have abandoned their online shopping cart in Brazil in 2017, by reason given

Brazil: online shopping cart abandonment rate 2017, by reason

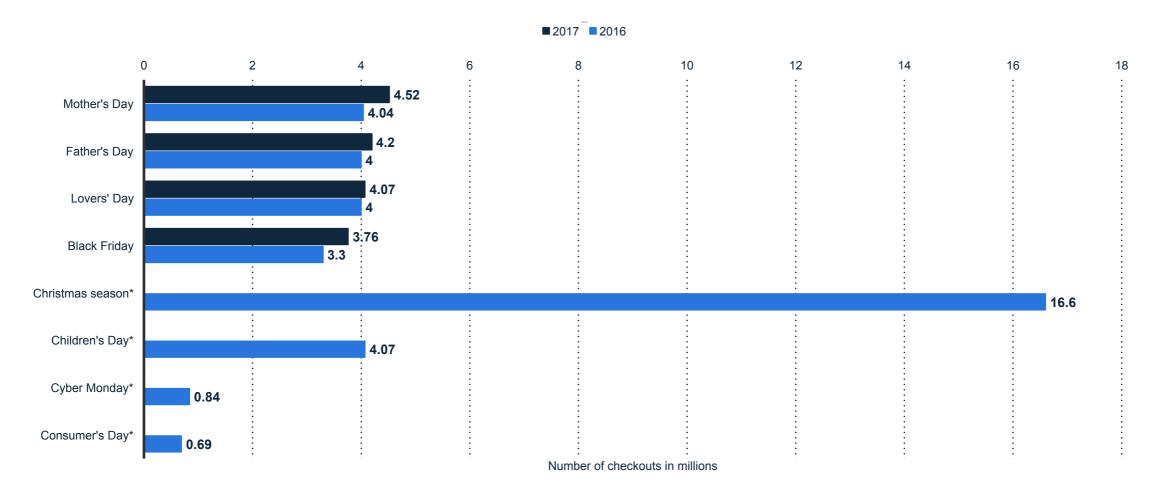


Note: Brazil; 2017

Further information regarding this statistic can be found on <u>page 90</u>. **Source(s):** Manhattan Associates; DCI; COAD; <u>ID 783469</u>

Number of checkouts in online shopping on selected days in Brazil in 2016 and 2017 (in millions)

Brazil: online shopping number of checkouts 2016-2017, by holiday

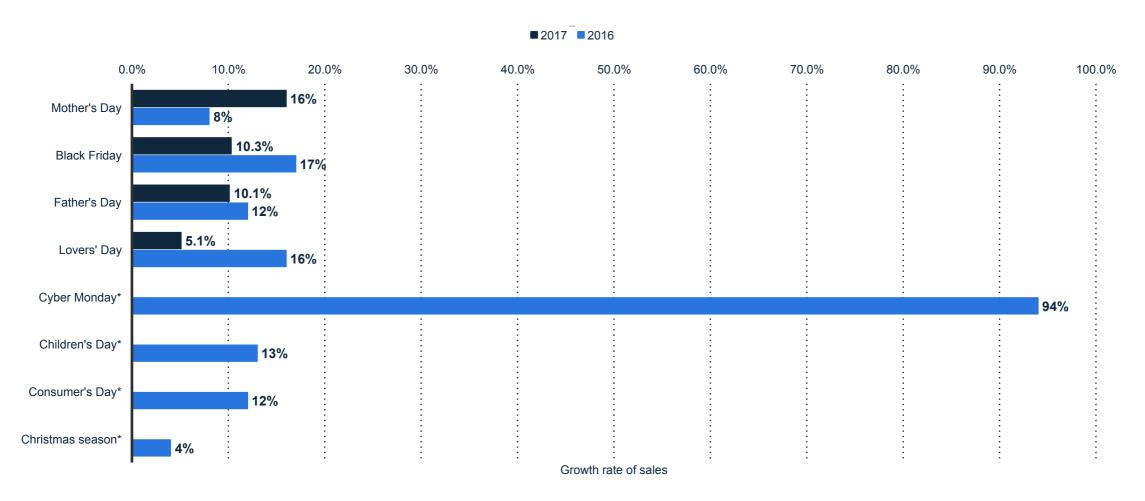


Note: Brazil; 2016 and 2017

Further information regarding this statistic can be found on $\,\underline{page\ 91}.$

Growth rate of online sales on selected days in Brazil in 2016 and 2017, compared to the previous year

Brazil: online shopping growth rate 2016-2017, by holiday



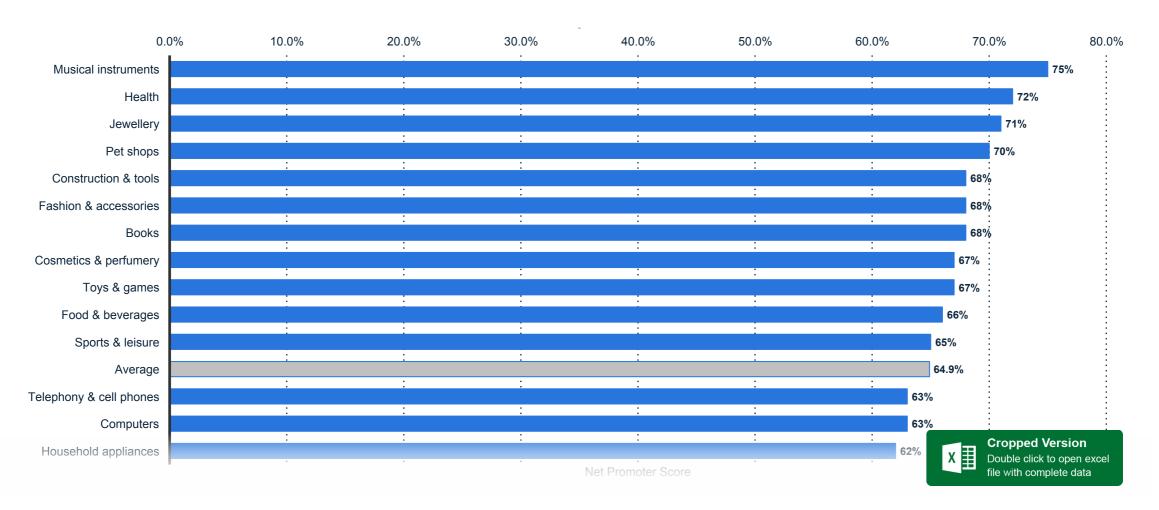
Note: Brazil; 2016 and 2017

Further information regarding this statistic can be found on page 92.

Source(s): Ebit; Profissional de E-commerce; <u>ID 828540</u>

Net Promoter Score (NPS) of retail e-commerce in Brazil as of October 2016, by product category

Brazil: Net Promoter Score of retail e-commerce 2016, by category



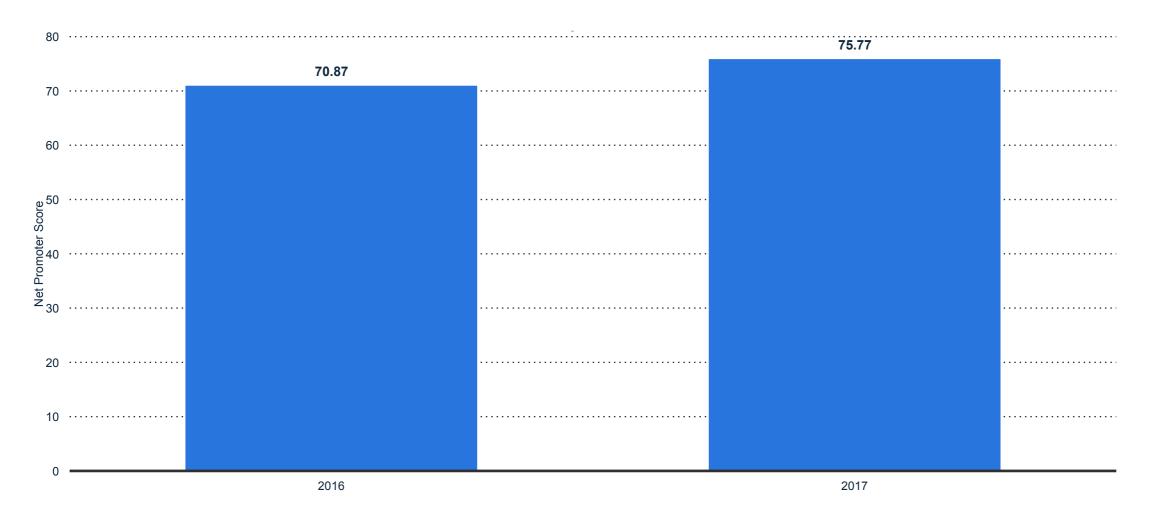
Note: Brazil; October 2016

Further information regarding this statistic can be found on page 93.

Source(s): Ebit; ecommercebrasil.com.br; ID 780667

Net Promoter Score of online shopping portal Netshoes in Brazil in 2016 and 2017

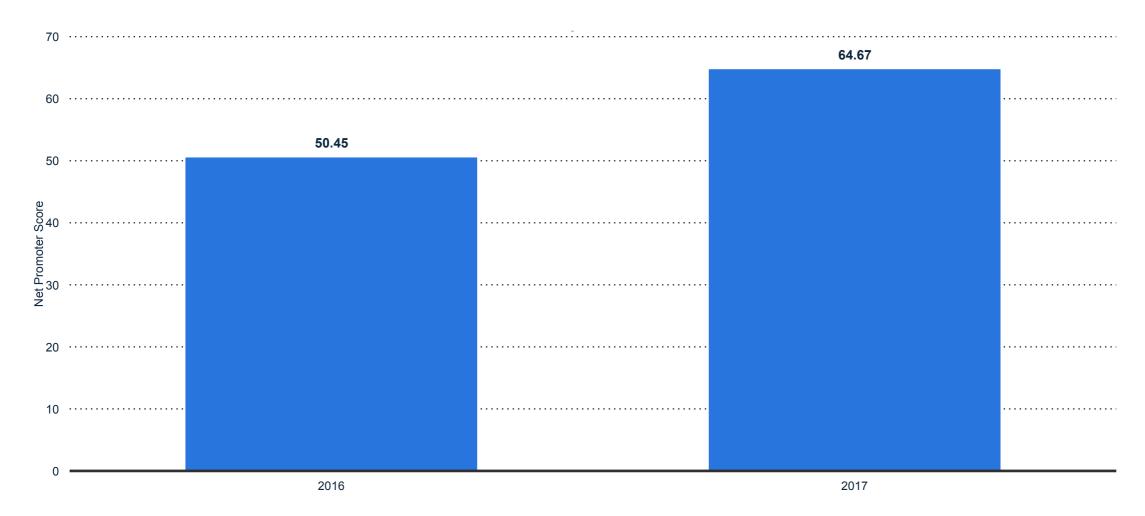
Brazil: Net Promoter Score of e-tailer Netshoes 2016-2017



Note: Brazil; September 2016 and 2017*; 2,000 Further information regarding this statistic can be found on page 94. Source(s): Net Promoter Score; Conecta; IBOPE (DTM); ID 802188

Net Promoter Score of online shopping portal Mercado Livre in Brazil in 2016 and 2017

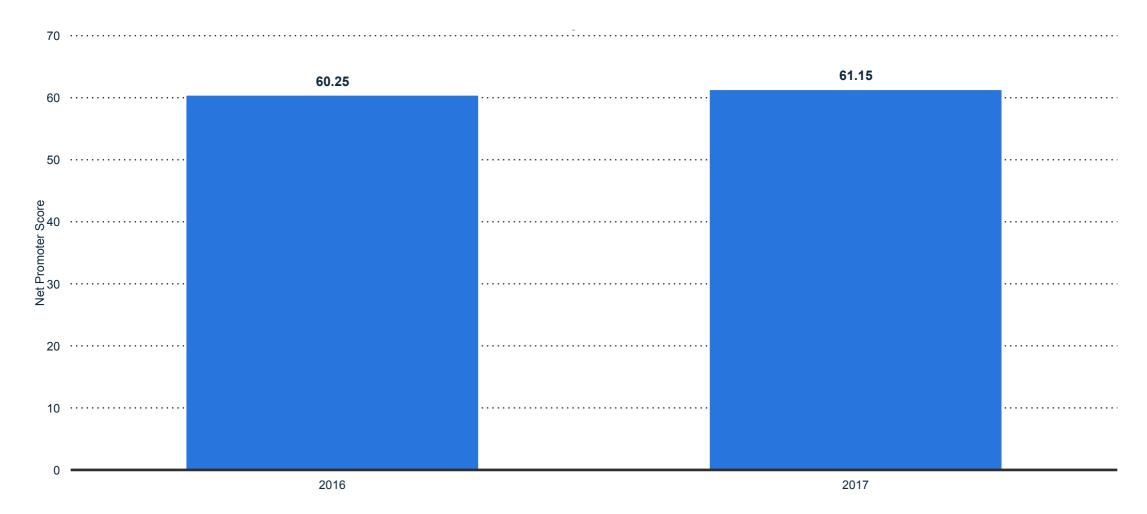
Brazil: Net Promoter Score of e-tailer Mercado Livre 2016-2017



Note: Brazil; September 2016 and 2017*; 2,000 Further information regarding this statistic can be found on page 95. Source(s): Net Promoter Score; Conecta; IBOPE (DTM); ID 804156

Net Promoter Score of Amazon in Brazil in 2016 and 2017

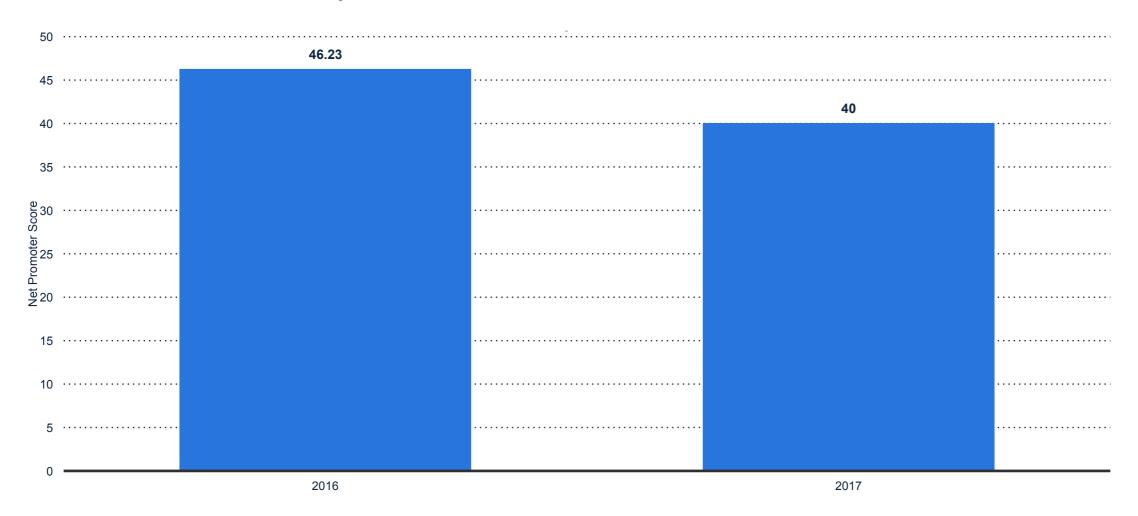
Brazil: Net Promoter Score of Amazon 2016-2017



Note: Brazil; September 2016 and 2017*; 2,000 Further information regarding this statistic can be found on page 96. Source(s): Net Promoter Score; Conecta; IBOPE (DTM); ID 804171

Net Promoter Score of eBay in Brazil in 2016 and 2017

Brazil: Net Promoter Score of eBay 2016-2017



Note: Brazil; September 2016 and 2017*; 2,000 Further information regarding this statistic can be found on page 97. Source(s): Net Promoter Score; Conecta; IBOPE (DTM); ID 804184

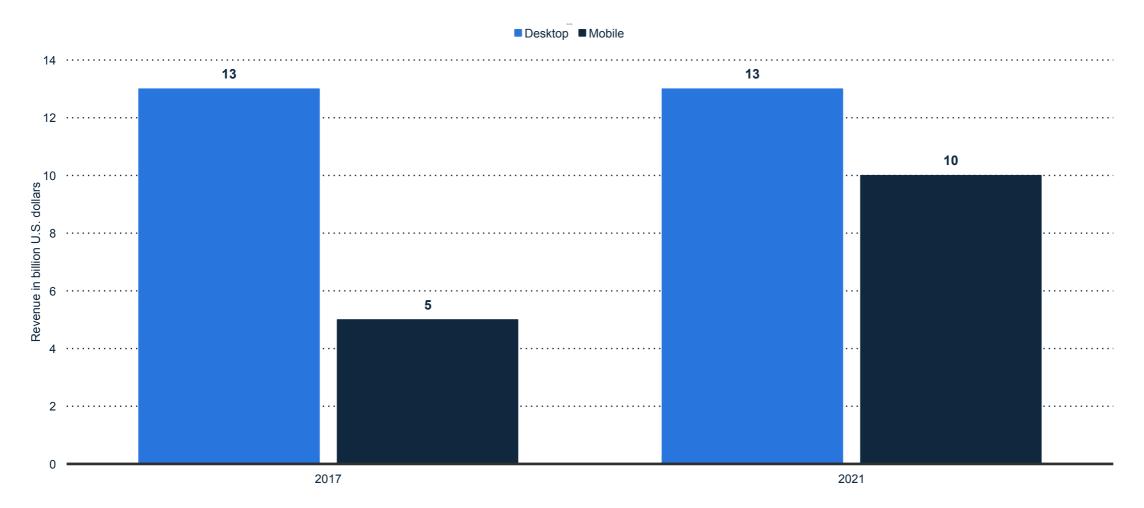
MOBILE COMMERCE

E-commerce in Brazil



E-commerce sales revenue in Brazil in 2017 and 2021, by device (in billion U.S. dollars)

Brazil: e-commerce sales 2017-2021, by device



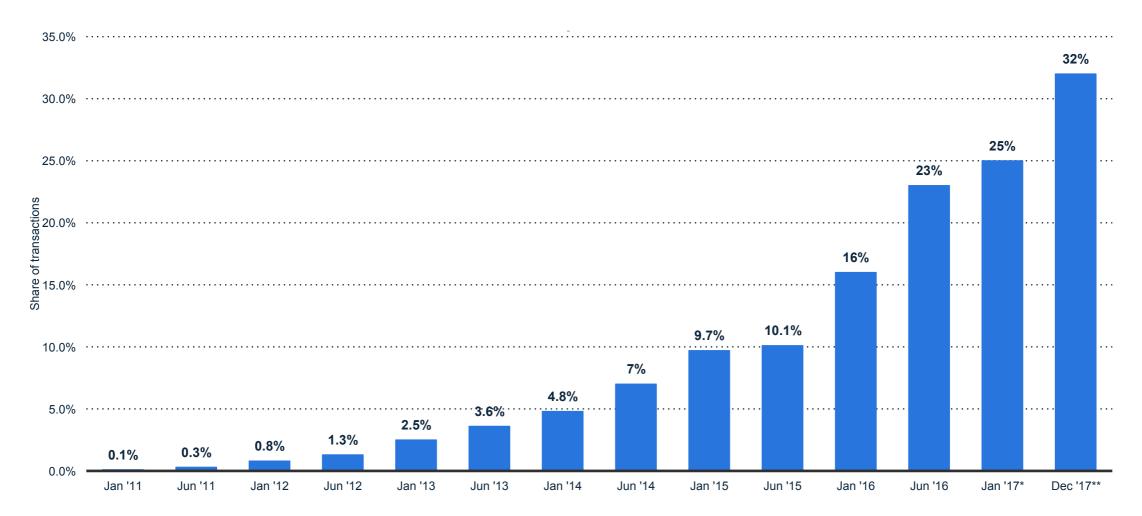
Note: Brazil; Forecast

Further information regarding this statistic can be found on page 98.

Source(s): WorldPay; ID 804001

Share of mobile commerce transaction volume in Brazil from January 2011 to December 2017

Brazil: m-commerce transaction volume 2011-2017

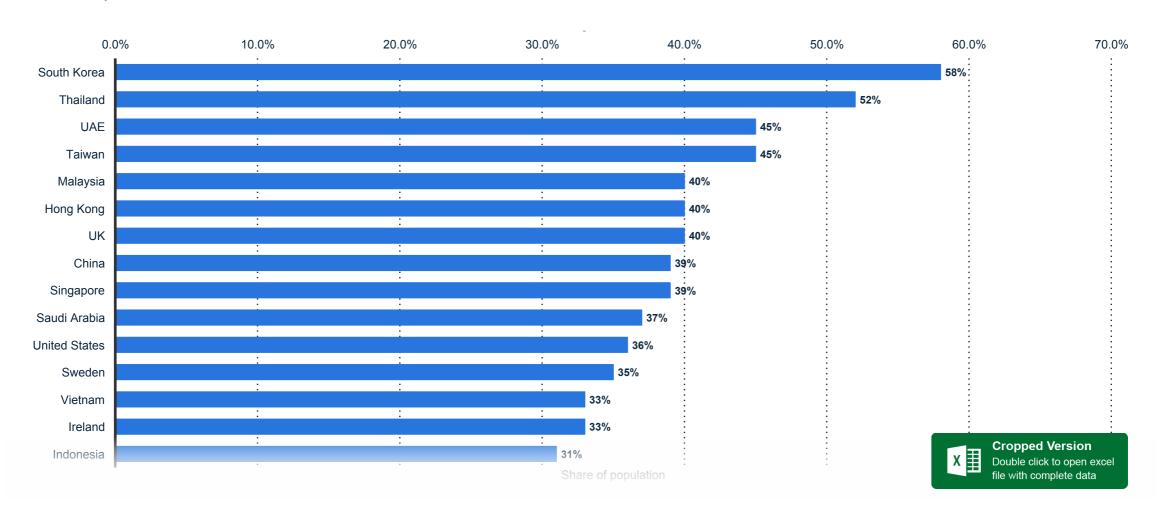


Note: January 2011 to January 2017; 6-month period ending in the indicated month Further information regarding this statistic can be found on <u>page 99</u>.

Source(s): Ebit; <u>ID 294239</u>

Share of population who bought something online via phone in the past month as of 3rd quarter 2017, by country

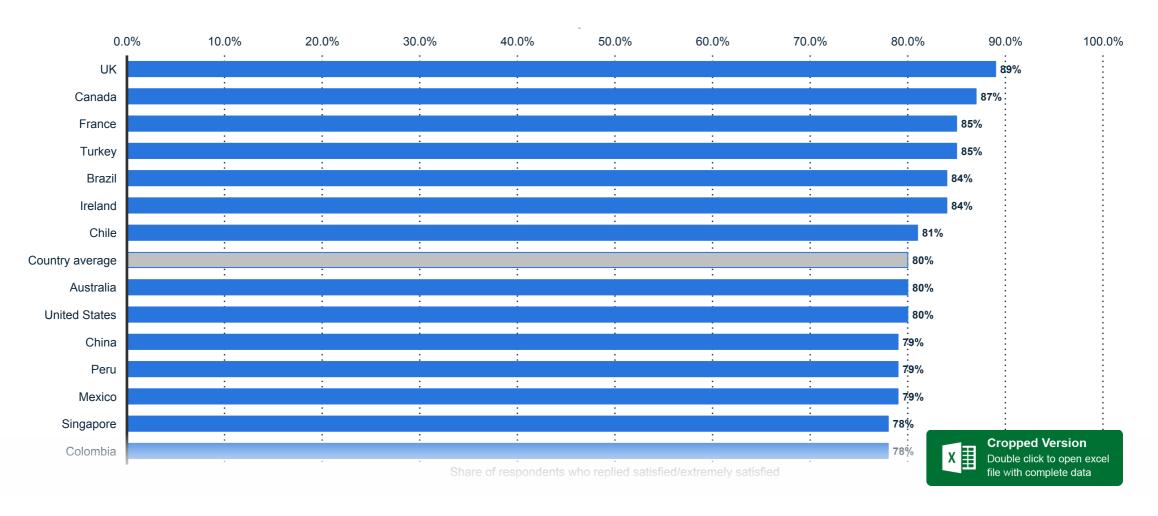
Mobile phone commerce reach in selected countries 2017



Note: Worldwide; Q2 and Q3 2017; 16 to 64 years
Further information regarding this statistic can be found on <u>page 100</u>. **Source(s):** We Are Social; GlobalWebIndex; <u>ID 280134</u>

Share of mobile shoppers in selected countries who are satisfied with their mobile shopping experience as of August 2016

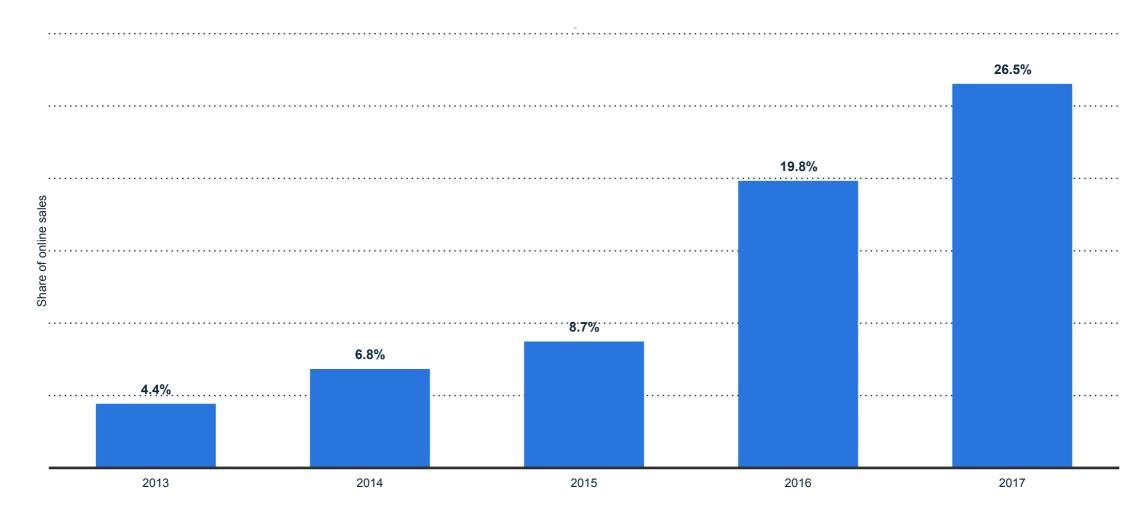
Mobile purchase satisfaction of mobile shoppers worldwide 2016, by country



Note: Worldwide; July 22 to August 17, 2016; 18 years and older; 3,800; mobile users who have purchased a product or service on mobile in the past 6 months Further information regarding this statistic can be found on page 101. **Source(s):** IAB; On Device Research; ID 614292

Mobile shopping as percentage of total online sales on Black Friday in Brazil from 2013 to 2017

Brazil: Black Friday mobile shopping sales share 2013-2017

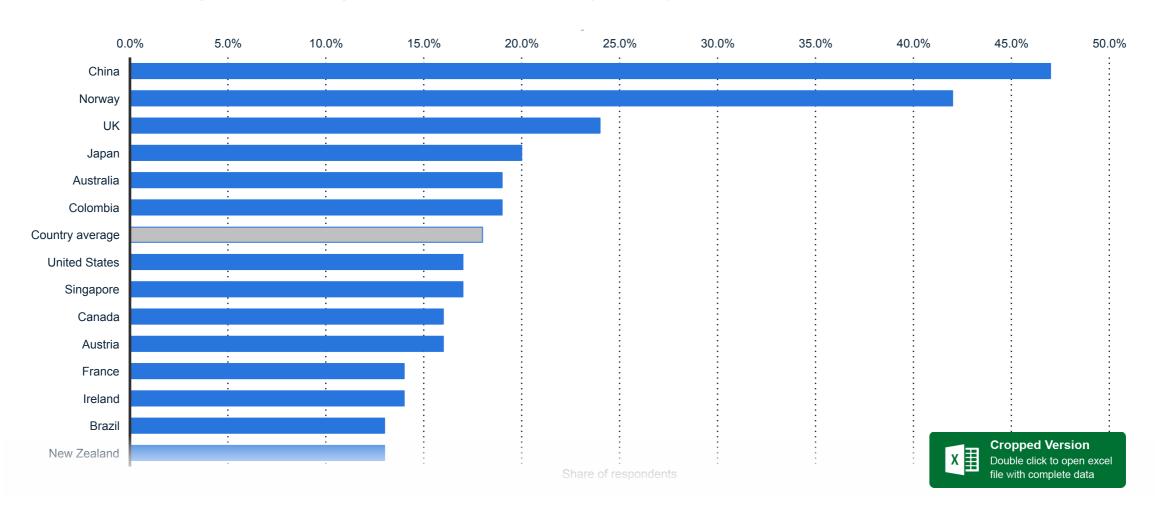


Note: Brazil; 2013 to 2017*; Based on sales value

Further information regarding this statistic can be found on page 102.

Mobile wallet usage reach among mobile shoppers worldwide as of August 2016, by country

Mobile wallet usage reach among mobile shoppers 2016, by country



Note: Worldwide; July 22 to August 17, 2016; 18 years and older; 3,800; mobile users who have purchased a product or service on mobile in the past 6 months Further information regarding this statistic can be found on <u>page 103</u>.

Source(s): IAB; <u>ID 218615</u>

REFERENCES

E-commerce in Brazil



Retail e-commerce sales in Brazil from 2016 to 2022 (in million U.S. dollars)

Brazil: retail e-commerce sales 2016-2022

Source and methodology information

Source(s) Statista DMO; Statista

Conducted by Statista Market Analytics

Survey period 2016 and 2017

Region(s) Brazil

Number of respondents n.a.

Age group n.a.

Special characteristics n.a.

Published by Statista

Publication date June 2018

Original source Digital Market Outlook

Website URL visit the website

Notes:

* Forecast. The eCommerce market encompasses the sale of physical goods via a digital channel to a private end user (B2C). Incorporated in this definition are purchases via desktop computer (including notebooks and laptops) as well as purchases via mobile devices such as smartphones and tablets. The following are not included in the eCommerce market: digitally distributed services (see instead: eServices), digital media downloads or streams, digitally distributed goods in B2B markets nor digital purchase or resale of used, defective or repaired goods (reCommerce and C2C). All monetary figures refer to the annual gross revenue and do not factor in shipping costs.

Annual retail e-commerce sales growth in Brazil from 2017 to 2022

Brazil: retail e-commerce sales growth 2017-2022

Source and methodology information

Source(s) Statista; Statista DMO

Conducted by Statista DMO

Survey period 2017

Region(s) Brazil

Number of respondents n.a.

Age group n.a.

Special characteristics n.a.

Published by Statista

Publication date June 2018

Original source Statista Digital Market Outlook

Website URL visit the website

Notes:

* Forecasts. The eCommerce market encompasses the sale of physical goods via a digital channel to a private end user (B2C). Incorporated in this definition are purchases via desktop computer (including notebooks and laptops) as well as purchases via mobile devices such as smartphones and tablets. The following are not included in the eCommerce market: digitally distributed services (see instead: eServices), digital media downloads or streams, digitally distributed goods in B2B markets nor digital purchase or resale of used, defective or repaired goods (reCommerce and C2C). All monetary figures refer to the annual gross revenue and do not factor in shipping costs.

Growth rate of e-commerce in selected Latin American countries in 2017 and 2018

Latin America: online shopping growth rate 2017-2018, by country

Source and methodology information

Source(s) BBVA; IDC

Conducted by IDC
Survey period 2017

Region(s) Central and South America, Mexico

Number of respondents n.a. Age group n.a.

Special characteristics Compared to the previous year

Published by BBVA

Publication date March 2018

Original source bbva.com

Website URL visit the website

Notes:

* Forecast

Back to statistic

61 References

Retail e-commerce sales in BRIC countries in from 2016 to 2022 (in million U.S. dollars)

BRIC retail e-commerce sales 2016-2022

Source and methodology information

Source(s) Statista; Statista DMO

Conducted by Statista DMO
Survey period 2016 to 2017

Region(s) Worldwide

Number of respondents n.a.

Age group n.a.

Special characteristics China data excluding HK

Published by Statista

Publication date October 2017

Original source Digital Market Outlook

Website URL visit the website

Notes:

*Forecast The e-Commerce market encompasses the sale of physical goods via a digital channel to a private end user (B2C). Incorporated in this definition are purchases via desktop computer (including notebooks and laptops) as well as purchases via mobile devices such as smartphones and tablets. The following are not included in the e-Commerce market: digitally distributed services (see instead: eServices), digital media downloads or streams, digitally distributed goods in B2B markets nor digital purchase or resale of used, defective or repaired goods (re-Commerce and C2C). All monetary figures refer to the annual gross revenue and do not factor in shipping costs and returns.

Retail e-commerce sales CAGR forecast in selected countries from 2018 to 2022

Digital Market Outlook: retail e-commerce sales CAGR in selected markets 2018-2022

Source and methodology information

Source(s) Statista; Statista DMO

Conducted by Statista DMO

Survey period 2018

Region(s) Worldwide

Number of respondents n.a.

Age group n.a.

Special characteristics n.a.

Published by Statista

Publication date April 2018

Original source Statista Digital Market Outlook

Website URL visit the website

Notes:

The eCommerce market encompasses the sale of physical goods via a digital channel to a private end user (B2C). Incorporated in this definition are purchases via desktop computer (including notebooks and laptops) as well as purchases via mobile devices such as smartphones and tablets. The following are not included in the eCommerce market: digitally distributed services (see instead: eServices), digitally distributed goods in B2B markets nor digital purchase or resale of used, defective or repaired goods (reCommerce and C2C). The eCommerce market considers the following product categories: "Clothes & shoes", "Consumer electronics & physical media", "Food, cosmetics & pharmaceuticals", "Furniture & home appliances" and "Special Interest". Further information on methodology can be found here.

E-commerce sales as percentage of total retail sales in selected countries in 2017

E-retail as share of total retail sales in selected countries 2017

Source and methodology information

Source(s) eMarketer
Conducted by eMarketer
Survey period 2017

Number of respondents n.a.

Region(s)

Age group n.a.
Special characteristics n.a.

Published by eMarketer

Publication date November 2017

Original source US Ecommerce Performance Stat Pack - November 2017, page 12

Worldwide

Website URL visit the website

Notes:

n.a.

Usage of cross-border e-commerce in selected countries as of May 2018

Global cross-border e-commerce 2018

Source and methodology information

Source(s) PayPal; Ipsos

Conducted by Ipsos

Survey period March to May 2018

Region(s) Worldwide

Number of respondents 25,228

Age group 18 years and older Special characteristics online shoppers

Published by PayPal
Publication date July 2018

Original source PayPal Cross-Border Consumer Research 2018, page 6

Website URL visit the website

Notes:

Q27: Thinking about shopping online, from which of the following countries or regions' websites have you purchased from the past 12 months? Please include your home country if applicable. Base: Online shoppers (base size in appendix)

Most popular online retailers in Brazil in January 2017, based on number of unique visitors (in millions)

Most-visited online retailers in Brazil 2017

Source and methodology information

Source(s) comScore (Media Metrix); eMarketer

Conducted by comScore (Media Metrix)

Survey period January 2017

Region(s) Brazil

Number of respondents n.a.

Age group 6 years and older

Special characteristics Only through desktop PCs, excluding mobile shopping

Published by eMarketer

Publication date October 2017

Original source emarketer.com

Website URL visit the website

Notes:

n.a.

Leading e-commerce retailers in Brazil in 2017, by Net Promoter Score (NPS)

Brazil: leading e-commerce retailers 2017, by Net Promoter Score

Source and methodology information

Source(s) Opinion Box; Net Promoter Score; NetSol; Tracksale

visit the website

Conducted by Opinion Box; Net Promoter Score; Tracksale

Survey period 2017

Region(s) Brazil

Number of respondents 1,848 customers

Age group n.a.

Special characteristics n.a.

Published by NetSol

Publication date April 2017

Original source netsol.com.br

Website URL

Notes:

The source does not provide the exact date for data collection.

Net Promoter Score of selected online shopping portals in Brazil in 2017

Brazil: Net Promoter Score of online shopping portals 2017

Source and methodology information

Source(s) Net Promoter Score; Conecta; IBOPE (DTM)

Conducted by Net Promoter Score; Conecta; IBOPE (DTM)

Survey period September 21 to October 2, 2017

Region(s) Brazil
Number of respondents 2,000

Age group 16 years and older

Special characteristics n.a

Published by Exame

Publication date January 2018

Original source exame.abril.com.br

Website URL visit the website

Notes:

The source uses the term "recommendation index" ("índice de recomendação") instead of Net Promoter Score, though the methodology described is equivalent to that of the NPS.

Which of these types of online shops have you bought something from in the past 12 months?

Popular types of online shops in Brazil 2017

Source and methodology information

Source(s) Statista Survey (Global Consumer Survey)

Conducted by Statista

Survey period Dec 11 to Dec 18, 2017

Region(s) Brazil

Number of respondents 1,041

Age group 18 to 64 years

Special characteristics n.

Published by Statista

Publication date April 2018

Original source statista.com

Website URL visit the website

Notes:

Multiple answers were possible.

In which e-commerce website in Brazil did you make a purchase in the last twelve months?

Brazil: most used e-commerce websites 2016

Source and methodology information

Source(s) Conecta (IBOPE); IBOPE (DTM); Website (ecommercenews.com.br)

Conducted by Conecta (IBOPE); IBOPE (DTM)

Survey period September 2016

Region(s) Brazil

Number of respondents 2,000 internet users

Age group 16 years and older

Special characteristics n.a

Published by Website (ecommercenews.com.br)

Publication date February 2017

Original source ecommercenews.com.br

Website URL visit the website

Notes:

The Customer Experience Report compared online consumers' satisfaction in 34 leading e-commerce websites in Brazil. The source does not provide the original wording of the question posed during the survey. The wording of the question chosen for this statistic may therefore differ slightly from the original. Multiple answers were possible. The source does not specify the date of survey.

Which e-commerce website in Brazil would you recommend?

Brazil: favorite e-commerce sites among consumers 2016

Source and methodology information

Source(s) Conecta (IBOPE); IBOPE (DTM)

Conducted by Conecta (IBOPE); IBOPE (DTM)

Survey period September 2016

Region(s) Brazil

Number of respondents 2,000 internet users

Age group 16 years and older

Special characteristics n.a

Published by Conecta (IBOPE)

Publication date January 2017

Original source conecta-i.com

Website URL visit the website

Notes:

The Customer Experience Report compared online consumers' satisfaction in 34 leading e-commerce websites in Brazil. The source does not provide the original wording of the question posed during the survey. The wording of the question chosen for this statistic may therefore differ slightly from the original. Multiple answers were possible. The source does not specify the date of survey.

Net revenue generated by Mercado Livre in Brazil from 2015 to 2017 (in million U.S. dollars)

Mercado Livre revenue in Brazil 2015-2017

Source and methodology information

Source(s) MercadoLibre

Conducted by MercadoLibre

Survey period 2015 to 2017

Region(s) Brazil, Central and South America

Number of respondents n.a.Age group n.a.Special characteristics n.a.

Published by MercadoLibre

Publication date February 2018

Original source MercadoLibre, Inc. 10-K Form 2017, page 45

Website URL visit the website

Notes:

n.a.

Number of digital buyers in Brazil from 2016 to 2022 (in millions)

Brazil: number of digital buyers 2016-2022

Source and methodology information

Source(s) Statista (Digital Market Outlook)

Conducted by Statista Market Analytics

Survey period 2015 and 2016

Region(s) Brazil

Number of respondents n.a.

Age group 16 years and older

Special characteristics number of active paying customers (or accounts)

Published by Statista

Publication date October 2017

Original source Digital Market Outlook

Website URL visit the website

Notes:

* Forecast.

Digital buyer penetration in Brazil from 2016 to 2022

Brazil: digital buyer penetration 2016-2022

Source and methodology information

Source(s) Statista (Digital Market Outlook)

Conducted by Statista Market Analytics

Survey period 2016

Region(s) Brazil

Number of respondents n.a.

Age group 16 years and older

Special characteristics number of active paying customers (or accounts)

Published by Statista

Publication date October 2017

Original source Digital Market Outlook

Website URL visit the website

Notes:

* Forecast.

Number of online shopping users in Brazil from 2013 to 2017 (in millions)

Brazil: number of digital buyers 2013-2017

Source and methodology information

Source(s) Ebit; UOL

Conducted by Ebit

Survey period 2013 to 2017

Region(s) Brazil

Number of respondents n.a.

Age group n.a.

Special characteristics Active online consumers

Published by UOL

Publication date March 2018
Original source uol.com.br

Website URL visit the website

Notes:

n.a.

Annual change in the number of online shopping users in Brazil from 2014 to 2017

Brazil: digital buyers growth rate 2014-2017

Source and methodology information

Source(s) Ebit; UOL

Conducted by Ebit

Survey period 2014 to 2017

Region(s) Brazil

Number of respondents n.a.

Age group n.a.

Special characteristics Based on number of active online consumers

Published by UOL

Publication date March 2018
Original source uol.com.br

Website URL visit the website

Notes:

n.a.

Distribution of online shopping users in Brazil in 2015 and 2016, by gender

Brazil: gender distribution of digital buyers 2015-2016

Source and methodology information

Source(s) Ebit
Conducted by Ebit

Survey period 2015 and 2016

Region(s) Brazil

Number of respondents n.a.

Age group n.a.

Special characteristics n.a.

Published by Ebit

Publication date February 2017

Original source Webshoppers 35th Edition, page 13

Website URL visit the website

Notes:

n.a.

Distribution of online shopping users in Brazil in 2016, by age group

Brazil: age distribution of digital buyers 2016

Source and methodology information

Source(s) Ebit

Conducted by Ebit

Survey period 2016

Region(s) Brazil

Number of respondents n.a.

Age group n.a.

Special characteristics n.a.

Published by Ebit

Publication date February 2017

Original source Webshoppers 35th Edition, page 13

Website URL visit the website

Notes:

n.a.

Distribution of online shoppers in Brazil in 2017, by region

Brazil: online shoppers in 2017, by region

Source and methodology information

Source(s) Ebit; UOL

Conducted by Ebit

Survey period 2017

Region(s) Brazil

Number of respondents n.a.

Age group n.a.

Special characteristics Based on delivery address

Published by UOL

Publication date March 2018

Original source uol.com.br

Website URL visit the website

Notes:

n.a.

Distribution of online shoppers in Brazil in 1st half of 2016 and 2017, by household income

Brazil: online shoppers 2016-2017, by income

Source and methodology information

Source(s) Ebit; Website (blog.clickqi.com.br)

Conducted by Ebit

Survey period H1 2016 and H1 2017

Region(s) Brazil

Number of respondents n.a.

Age group n.a.

Special characteristics n.a.

Published by Website (blog.clickqi.com.br)

Publication date September 2017

Original source blog.clickqi.com.br

Website URL visit the website

Notes:

According to x-rates.com, one U.S. dollar equaled 3.13 Brazilian reals at July 31, 2017 exchange rates. The source does not provide any information regarding missing percentage points to 100 percent.

Distribution of e-commerce spending in Brazil in 2016, by payment method

Payment methods e-commerce sales share in Brazil 2016

Source and methodology information

Source(s) WorldPay

Conducted by WorldPay

Survey period 2016

Region(s) Brazil, Central and South America

Number of respondents n.a.Age group n.a.Special characteristics n.a.

Published by WorldPay

Publication date November 2017

Original source Global Payments Report, page 34

Website URL visit the website

Notes:

* Forecast

Average retail e-commerce revenue per user in Brazil from 2016 to 2022 (in U.S. dollars)

Brazil: retail e-commerce ARPU 2016-2022

Source and methodology information

Source(s) Statista; Statista DMO

Conducted by Statista Market Analytics

Survey period 2016 and 2017

Region(s) Brazil

Number of respondents n.a.

Age group 16 years and older

Special characteristics active paying customers (or accounts)

Published by Statista

Publication date June 2018

Original source Digital Market Outlook

Website URL visit the website

Notes:

* Forecast. The eCommerce market encompasses the sale of physical goods via a digital channel to a private end user (B2C). Incorporated in this definition are purchases via desktop computer (including notebooks and laptops) as well as purchases via mobile devices such as smartphones and tablets. The following are not included in the eCommerce market: digitally distributed services (see instead: eServices), digital media downloads or streams, digitally distributed goods in B2B markets nor digital purchase or resale of used, defective or repaired goods (reCommerce and C2C). All monetary figures refer to the annual gross revenue and do not factor in shipping costs.

Average online shopping value in Brazil from 2011 to 2017 (in Brazilian reals)

Average online ticket value in Brazil 2011-2017

Ebit

Ebit

Source and methodology information

Source(s) Ebit

Conducted by

Published by

Survey period 2011 to 2016

Region(s) Brazil

Number of respondents n.a.

Age group n.a.

Special characteristics n.a.

Publication date February 2017

Original source Webshoppers 35th Edition, page 24

Website URL visit the website

Notes:

*Forecast

Most popular retail e-commerce categories in Brazil in 2017, by revenue share

Brazil: retail e-commerce category revenue share 2017

uol.com.br

visit the website

Source and methodology information

Ebit; UOL Source(s) Conducted by Ebit Survey period 2017 Region(s) Brazil Number of respondents n.a. Age group n.a. Special characteristics Published by UOL Publication date March 2018

Original source

Website URL

Notes:

n.a.

Sales revenue generated by online shopping on selected days in Brazil in 2016 and 2017 (in billion Brazilian reals)

Brazil: online shopping revenue 2016-2017, by holiday

Source and methodology information

Source(s) Ebit; Profissional de E-commerce

Conducted by Ebit

Survey period 2016 and 2017

Region(s) Brazil

Number of respondents n.a.

Age group n.a.

Special characteristics n.a.

Published by Profissional de E-commerce

Publication date December 2017

Original source profissionaldeecommerce.com.br

Website URL visit the website

Notes:

Figures missing from the graph were not available as of March 2018. This statistic was assembled from several releases of the same source. Figures have been rounded. Consumer's Day (known in English as World Consumer Rights Day): March 15. Mother's Day: Two-week period preceding Mother's Day (every second Sunday of May). Lovers' Day: Two-week period preceding Lovers' Day (June 12). Father's Day: Two-week period preceding Father's Day (every second Sunday of August). Children's Day: Two-week period preceding Children's Day (October 12). Cyber Monday: Last Monday of November. Black Friday: Last Friday of November. Christmas season: November 15 to December 24.

Average sales value per checkout in online shopping on selected days in Brazil in 2016 and 2017 (in Brazilian reals)

Brazil: online shopping average sales value per checkout 2016-2017, by holiday

Source and methodology information

Source(s) Ebit; Profissional de E-commerce

Conducted by Ebit

Survey period 2016 and 2017

Region(s) Brazil

Number of respondents n.a.

Age group n.a.

Special characteristics n.a.

Published by Profissional de E-commerce

Publication date December 2017

Original source profissionaldeecommerce.com.br

Website URL visit the website

Notes:

* No data available for 2017, as of April 2018. This statistic was assembled from several releases of the same source. Consumer's Day (known in English as World Consumer Rights Day): March 15. Mother's Day: Two-week period preceding Mother's Day (every second Sunday of May). Lovers' Day: Two-week period preceding Lovers' Day (June 12). Father's Day: Two-week period preceding Father's Day (every second Sunday of August). Children's Day: Two-week period preceding Children's Day (October 12). Cyber Monday: Last Monday of November. Black Friday: Last Friday of November. Christmas season: November 15 to December 24.

Online travel booking revenue in BRIC countries from 2015 to 2022 (in billion U.S. dollars)

Online travel booking volume in BRIC countries 2015-2022

Source and methodology information

Source(s) Statista (Digital Market Outlook)

Conducted by Statista Market Analytics

Survey period 2015 to 2017

Region(s) Worldwide

Number of respondents n.a. Age group n.a.

Special characteristics n.a

Published by Statista

Publication date September 2017

Original source Digital Market Outlook

Website URL visit the website

Notes:

* Forecast. Online travel bookings, including hotels, vacation rentals and package holiday Prerequisite is an online checkout process

Factors influencing the decision to make an online purchase in Brazil in 2016

Brazil: factors influencing online purchases 2016

Source and methodology information

Source(s) Ipsos
Conducted by Ipsos

Survey period September 12 to October 11, 2016
Region(s) Brazil, Central and South America

Number of respondents > 1,000

Age group 16-64 years

Special characteristics n.a

Published by Ipsos

Publication date August 2017

Original source ipsosglobaltrends.com

Website URL visit the website

Notes:

Information on survey methodology was taken from here

Maximum delivery time that digital buyers considered acceptable for online purchases in Brazil in 2017

Brazil: maximum delivery time according to online shoppers 2017

Source and methodology information

Source(s) Ebit; Manhattan Associates; DCI; GS Notícias

Conducted by Ebit; Manhattan Associates

Survey period 2017

Region(s) Brazil

Number of respondents n.a.

Age group n.a.

Special characteristics n.a.

Published by DCI; GS Notícias

Publication date September 2017

Original source gsnoticias.com.br

Website URL visit the website

Notes:

The source does not specify the date of survey. The source does not provide the number of respondents or other methodological information. The wording chosen for this statistic may differ slightly from the original.

Share of digital buyers who claimed to have abandoned their online shopping cart in Brazil in 2017, by reason given

Brazil: online shopping cart abandonment rate 2017, by reason

Source and methodology information

Source(s) Manhattan Associates; DCI; COAD

visit the website

Conducted by Manhattan Associates

Survey period 2017

Region(s) Brazil

Number of respondents n.a.

Age group n.a.

Special characteristics n.a.

Website URL

Published by DCI; COAD

Publication date September 2017

Original source coad.com.br

Notes:

The source does not specify the date of survey. The source does not provide the number of respondents or other methodological information. The wording chosen for this statistic may differ slightly from the original.

Number of checkouts in online shopping on selected days in Brazil in 2016 and 2017 (in millions)

Brazil: online shopping number of checkouts 2016-2017, by holiday

Source and methodology information

Source(s) Ebit; Profissional de E-commerce

Conducted by Ebit

Survey period 2016 and 2017

Region(s) Brazil

Number of respondents n.a.

Age group n.a.

Special characteristics n.a.

Published by Profissional de E-commerce

Publication date December 2017

Original source profissionaldeecommerce.com.br

Website URL visit the website

Notes:

* No data available for 2017, as of April 2018. This statistic was assembled from several releases of the same source. Consumer's Day (known in English as World Consumer Rights Day): March 15. Mother's Day: Two-week period preceding Mother's Day (every second Sunday of May). Lovers' Day: Two-week period preceding Lovers' Day: Journal 12. Father's Day: Two-week period preceding Father's Day: Children's Day: Cotober 12). Cyber Monday: Last Monday of November. Black Friday: Last Friday of November. Christmas season: November 15 to December 24.

Growth rate of online sales on selected days in Brazil in 2016 and 2017, compared to the previous year

Brazil: online shopping growth rate 2016-2017, by holiday

Source and methodology information

Source(s) Ebit; Profissional de E-commerce

Conducted by Ebit

Survey period 2016 and 2017

Region(s) Brazil

Number of respondents n.a.

Age group n.a.

Special characteristics n.a.

Published by Profissional de E-commerce

Publication date December 2017

Original source profissionaldeecommerce.com.br

Website URL visit the website

Notes:

* No data available for 2017, as of April 2018. This statistic was assembled from several releases of the same source. Consumer's Day (known in English as World Consumer Rights Day): March 15. Mother's Day: Two-week period preceding Mother's Day (every second Sunday of May). Lovers' Day: Two-week period preceding Lovers' Day (June 12). Father's Day: Two-week period preceding Father's Day (every second Sunday of August). Children's Day: Two-week period preceding Children's Day (October 12). Cyber Monday: Last Monday of November. Black Friday: Last Friday of November. Christmas season: November 15 to December 24.

Net Promoter Score (NPS) of retail e-commerce in Brazil as of October 2016, by product category

Brazil: Net Promoter Score of retail e-commerce 2016, by category

Source and methodology information

Source(s) Ebit; ecommercebrasil.com.br

Conducted by Ebit

Survey period October 2016

Region(s) Brazil

Number of respondents n.a.

Age group n.a.

Special characteristics n.a.

Published by ecommercebrasil.com.br

Publication date December 2016

Original source Conferência E-Commerce Brasil Nordeste 2016, page 27

Website URL visit the website

Notes:

n.a.

Net Promoter Score of online shopping portal Netshoes in Brazil in 2016 and 2017

Brazil: Net Promoter Score of e-tailer Netshoes 2016-2017

Source and methodology information

Source(s) Net Promoter Score; Conecta; IBOPE (DTM)

Conducted by Net Promoter Score; Conecta; IBOPE (DTM)

Survey period September 2016 and 2017*

Region(s) Brazil

Number of respondents 2,000

Age group 16 years and older

Special characteristics n.a

Published by Exame

Publication date January 2018

Original source exame.abril.com.br

Website URL visit the website

Notes:

* In 2017, data collection was carried out between September 21 and October 2. The source does not provide the exact survey date for 2016. The source uses the term "recommendation index" ("índice de recomendação") instead of Net Promoter Score, though the methodology described is equivalent to that of the NPS.

Net Promoter Score of online shopping portal Mercado Livre in Brazil in 2016 and 2017

Brazil: Net Promoter Score of e-tailer Mercado Livre 2016-2017

Source and methodology information

Source(s) Net Promoter Score; Conecta; IBOPE (DTM)

Conducted by Net Promoter Score; Conecta; IBOPE (DTM)

Survey period September 2016 and 2017*

Region(s) Brazil

Number of respondents 2,000

Age group 16 years and older

Special characteristics n.a

Published by Exame

Publication date January 2018

Original source exame.abril.com.br

Website URL <u>visit the website</u>

Notes:

* In 2017, data collection was carried out between September 21 and October 2. The source does not provide the exact survey date for 2016. The source uses the term "recommendation index" ("índice de recomendação") instead of Net Promoter Score, though the methodology described is equivalent to that of the NPS.

Net Promoter Score of Amazon in Brazil in 2016 and 2017

Brazil: Net Promoter Score of Amazon 2016-2017

Source and methodology information

Source(s) Net Promoter Score; Conecta; IBOPE (DTM)

Conducted by Net Promoter Score; Conecta; IBOPE (DTM)

Survey period September 2016 and 2017*

Region(s) Brazil

Number of respondents 2,000

Age group 16 years and older

Special characteristics n.a.

Published by Exame

Publication date January 2018

Original source exame.abril.com.br

Website URL visit the website

Notes:

* In 2017, data collection was carried out between September 21 and October 2. The source does not provide the exact survey date for 2016. The source uses the term "recommendation index" ("índice de recomendação") instead of Net Promoter Score, though the methodology described is equivalent to that of the NPS.

Net Promoter Score of eBay in Brazil in 2016 and 2017

Brazil: Net Promoter Score of eBay 2016-2017

Source and methodology information

Net Promoter Score; Conecta; IBOPE (DTM) Source(s)

Conducted by Net Promoter Score; Conecta; IBOPE (DTM)

Survey period September 2016 and 2017*

Region(s) Brazil Number of respondents 2,000

Age group 16 years and older

Special characteristics

Published by Exame

Publication date January 2018

Original source exame.abril.com.br Website URL

visit the website

Notes:

* In 2017, data collection was carried out between September 21 and October 2. The source does not provide the exact survey date for 2016. The source uses the term "recommendation index" ("índice de recomendação") instead of Net Promoter Score, though the methodology described is equivalent to that of the NPS.

E-commerce sales revenue in Brazil in 2017 and 2021, by device (in billion U.S. dollars)

Brazil: e-commerce sales 2017-2021, by device

WorldPay

Source and methodology information

Source(s) WorldPay

Conducted by

Survey period November 2017

Region(s) Brazil

Number of respondents n.a.

Age group n.a.

Special characteristics Forecast

Published by WorldPay

Publication date November 2017

Original source Global Payments Report, page 21

Website URL visit the website

Notes:

n.a.

Share of mobile commerce transaction volume in Brazil from January 2011 to December 2017

Brazil: m-commerce transaction volume 2011-2017

Source and methodology information

Source(s) Ebit
Conducted by Ebit

Survey period January 2011 to January 2017

Region(s) Brazil

Number of respondents n.a.

Age group n.a.

Special characteristics 6-month period ending in the indicated month

Published by Ebit

Publication date February 2017

Original source Webshoppers 35th Edition, page 25

Website URL visit the website

Notes:

* Estimate ** Forecast as of January 2017

Share of population who bought something online via phone in the past month as of 3rd quarter 2017, by country

Mobile phone commerce reach in selected countries 2017

Source and methodology information

Source(s) We Are Social; GlobalWebIndex

Conducted by GlobalWebIndex
Survey period Q2 and Q3 2017
Region(s) Worldwide

Number of respondents n.a.

Age group 16 to 64 years

Special characteristics n.a

Published by We Are Social
Publication date January 2018

Original source Digital in 2018, page 127

Website URL visit the website

Notes:

Data has been re-based to show national penetration.

Share of mobile shoppers in selected countries who are satisfied with their mobile shopping experience as of August 2016

Mobile purchase satisfaction of mobile shoppers worldwide 2016, by country

Source and methodology information

Source(s)

IAB; On Device Research

Conducted by

IAB; On Device Research

Survey period

July 22 to August 17, 2016

Region(s) Worldwide

Number of respondents 3,800

Age group 18 years and older

Special characteristics mobile users who have purchased a product or service on mobile in the past 6

months

Published by IAB

Publication date September 2016

Original source A Global Perspective of Mobile Commerce, page 23

Website URL visit the website

Notes:

Question: And how satisfied are you with your experience purchasing products and services via your smartphone or tablet?

Mobile shopping as percentage of total online sales on Black Friday in Brazil from 2013 to 2017

Brazil: Black Friday mobile shopping sales share 2013-2017

Source and methodology information

Source(s) Ebit; Profissional de E-commerce

Conducted by Ebit

Survey period 2013 to 2017*

Region(s) Brazil

Number of respondents n.a.

Age group n.a.

Special characteristics Based on sales value

Published by Profissional de E-commerce

Publication date November 2017

Original source profissionaldeecommerce.com.br

Website URL visit the website

Notes:

* Data represents the share of online sales generated on the last Friday of November during the indicated time period. Data preceding 2017 comes from an earlier publication.

Mobile wallet usage reach among mobile shoppers worldwide as of August 2016, by country

Mobile wallet usage reach among mobile shoppers 2016, by country

Source and methodology information

Source(s) IAB
Conducted by IAB

Survey period July 22 to August 17, 2016

Region(s) Worldwide

Number of respondents 3,800

Age group 18 years and older

Special characteristics mobile users who have purchased a product or service on mobile in the past 6

months

Published by IAB

Publication date September 2016

Original source A Global Perspective of Mobile Commerce, page 57

Website URL visit the website

Notes:

Question: How have you paid for the products or services you bought via your smartphone/tablet in the past six months? Please select all that apply. - Mobile Wallet Usage