

Finaforte: A Mortgage Calculator Plugin

Plugin Setup URL on Live site: [hypotheek calculator zzp | zzp hypotheekdesk \(zzp-hypotheekdesk.nl\)](http://hypotheekcalculatorzzp|zzp.hypotheekdesk.nl)

Finaforte Plugin is created based on custom requirements of Hypotheek Desk. The purpose of the plugin is to calculate mortgages for different kinds of customers. Plugin will calculate mortgages based on an excel sheet yearly percentage.

This plugin allows customers to calculate Loan for single, partner, freelancers, V.O.F, BV/DGA
Term period : 0.5 to 3 Y

Plugin Detailed Guide

- **Plugin Installation**


1. Upload the `finaforte` folder to the `/wp-content/plugins/` directory OR Wp-admin > Plugins > Upload Plugin
2. Activate the plugin through the 'Plugins' menu in WordPress
3. After the Activation of the plugin , admin will be able to add/change settings like all color, text, input boxes, interest rate sheet, everything is dynamic in the form.
4. Use the below shortcode to display the form on any page: **[fina_forte_mortgage]**


- **User Guide**


- Plugin can calculate mortgages based on user profile (Freelancer, partner, V.O.F, BV/DGA) based on terms of years.
- Users can get advice help for any query
- On First page user can add all the details for loan and right side user will get all calculation and on page 2 user can get detailed Total calculation of Hypotheekberekening 1, Hypotheekberekening 2, Hypotheekberekening 3 and Hypotheekberekening 4
- User can send all calculation details via email on 3rd page.
- All pages look like below:

Page 1:

Selecteer uw rechtsvorm


Freelancer / Eenmanszaak


V.O.F


BV / DGA

Hoeveel jaar bent u al ondernemer? ⓘ

jaar

0.5

1

2


3


Vul hier uw inkomen in ⓘ

Laatste jaar	2 jaar geleden	3 jaar geleden
€ 1000	€ Winst uit onderneming	€ Winst uit onderneming

Vul hier uw balansratio's in

Door de solvabiliteit en de liquiditeit van uw bedrijf in te vullen krijgt u naast inzicht in uw maximale hypotheek ook inzicht in de haalbaarheid hiervan op basis van de financiële gezondheid van uw bedrijf.

 Solvabiliteit toevoegen

 Liquiditeit toevoegen

Heeft u een partner?

Add partner details

☒ Nee

Bekijk totale berekening

Overzicht

Uw totale toetsinkomen
€ 1.000

Maximale hypotheek
€ 3.058

Maandlasten
€ 12

op basis van 2,50% toetsrente ⓘ

Solvabiliteit en liquiditeit zijn nog niet berekend. Hierdoor is de berekening nog niet compleet.

Bekijk totale berekening

Wil je advies of heb je vragen?
Bel met een van onze adviseurs

Click to go Next page

Overzicht

Uw toetsinkomen

€ 1.000

Maximale hypotheek

€ 3.058

Maandlasten max. hypotheek

€ 12

Bij toetsrente 2,50%

Ontvang deze berekening

Stuur deze berekening naar uzelf zo heeft u deze altijd bij de hand. Heeft u nog vragen of wilt u een adviesgesprek? neem dan contact met ons op.

Ontvang per e-mail

De uitgebreide berekening

Hypotheekberekening 1

Maximale hypotheek	€ 1.273
Rente (toetsrente 3.01%)	€ 3
Aflossing	€ 9
Bruto maandlast	€ 12
Belastingteruggave	€ 1
Netto per maand	€ 11

Hypotheekberekening 2

Maximale hypotheek	€ 2.369
Rente (toetsrente 3.01%)	€ 6
Aflossing	€ 4
Bruto maandlast	€ 10
Belastingteruggave	€ 2
Netto per maand	€ 8

Hypotheekberekening 3 met NHG

Maximale hypotheek	€ 2.961
Rente (toetsrente 3.01%)	€ 7
Aflossing	€ 5
Bruto maandlast	€ 13
Belastingteruggave	€ 3
Netto per maand	€ 10

Hypotheekberekening 4

Maximale hypotheek	€ 2.961
Rente (toetsrente 3.01%)	€ 7
Afflossing	€ 5
Bruto maandlast	€ 13
Belastingteruggave	€ 3
Netto per maand	€ 10

Wil je advies of heb je vragen?

Bel met een van onze adviseurs

085 - 018 5270

Informatie verstrekt in deze berekening is op basis van de door u ingevoerde informatie.

Naam

E-mail

[Ontvang per e-mail](#)

Overzicht

Uw totale toetsinkomen
€ 1.000

Maximale hypotheek
€ 3.058

Maandlasten
€ 12

op basis van 2,50% toetsrente ⓘ

[Bekijk totale berekening](#)

[Wil je advies of heb je vragen?](#)
[Bel met een van onze adviseurs](#)
085 - 018 5270

- **Admin Guide**

- From the Plugin Admin you will see the admin menu "Finaforte".
- There are Setting options for the plugin as per requirement.
- In the plugin folder There is a calculation sheet based on that plugin to calculate the Mortgage as per requirement.
- Admin can update that sheet for interesting changes in the same format. Plugin will fetch that change automatically.
- Plugin is fully customizable for admin Like changing the color of form area, text color , text size, button color & size, Text box border radius & Size and calculation interest rates etc..
- From below page admin can update settings **WP-admin > Finaforte > Settings**

General Settings (this includes general options like image, phone no, email options and SMTP details)

Linear cache | [Dismiss this notice](#)

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Adviser Details

Shortcode:

[fina_forte_mortgage]

Copy this shortcode and put it in the page where you want to show calculator:

Adviser Photo:

Upload Image

Clear

Photo of advisor.

Contact No:

085 - 543 4564

Contact no will display below adviser photo on calculation page.

Thankyou Page:

Home

Please choose thankyou page to redirect after emnail send.

Save Changes

SMTP Details

setup for email functionality

SMTP server address:

Please enter SMTP server address.

SMTP username:

Please enter SMTP username

SMTP password :

Please enter SMTP password

From Email Address :

This address, like the return address printed on an mail template, identifies the account owner to the SMTP server.

From Name:

This name, like the return address printed on an mail template.

SMTP port type:

None

Please select SMTP port type

SMTP port:

Please enter SMTP port

E-mail CC1 :

E-mail CC1 receiver of the lead.

E-mail CC2:

E-mail CC2 recipient of the lead.

Save Changes

Email details

Email Subject:

This text will display as email subject

Email title:

This title will display in email body and pdf description title

Email description:

This description will display in email and pdf below title

Email Footer line 1:

Vraag vanlaag nog een gratis vrijblijvend

this text will display in email footer line 1

Email Footer line 2:

gesprek oats of bel ons op

this text will display in email footer line 2

Email Footer Button text:

IK wil een gratis gesperk

this text will display in email footer button

Email Footer Button URL:

this text will display in email footer button for redirection

Footer email id:

info@finaforte.nl

This text will display in email footer description

Footer Website URL:

www.finaforte.nl

This url will display in email footer description

Name color:

Select Color

This color css will apply on sender name in mail body.

Calculation background:

Select Color

This color css will apply in calculation box background.

Calculation box background:

Select Color

This color css will apply in all 4 calculation box background.

Footer background:

Select Color

This color css will apply to footer box background.

Calculation border:

Select Color

This color css will apply to email calculation box border

Email button background color:

Select Color

This css will apply to email button background.

Email Logo:

Upload Image

Clear

Photo of advisor (for next to the total calculation).

Save Changes

Adjustable text Option (This section includes all form headings dynamically)

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Calculation form adjustable text.

Submit button text:

Rekijk totale berekening

This text will display on submit button of calculation page

Popup button text:

Overzicht berekening

This text will display on popup button text

Total calculation adjustable text.

Free advice label:

Gratis advies van Finaforte

This is the table of free advice and it will display on total calculation page in section of send email button.

Free advice text:

informatie verstreekt in deze berekening is op basis van de door U ingevoerde informatie. Lorem ipsum dolor sit amet, consectetur adipiscing elit. Sed at massa eget justo consequat fermentum ut

This text will display on all calculation below free advice table.

Email button text:

Ontvang per e-mail

Enter email button text

Calculation heading:

De uitgebreide berekening

Note: You can use
your text
 for bold text, Press "Enter" key for line break.

Send email form adjustable text.

Email Form Heading:

Gratis advies informatie (na klik ontvangen per e-mail)

This is the heading of email form and it will be display on top of the form.

Free advice label:

Gratis advies van Finaforte

This is the table of free advice and it will display on send email page.

Free advice text:

informatie verstreekt in deze berekening is op basis van de door U ingevoerde informatie. Lorem ipsum dolor sit amet, consectetur adipiscing elit. Sed at massa eget justo consequat fermentum ut

This text will display on all calculation below free advice table.

Save Changes

Notice Fields

Solvabiliteit en Liquiditeit is not entered:

sol and liq are not correct

Add notice text for this field

Solvabiliteit is not entered:

sol is not correct

Add notice text for this field

Liquiditeit is not entered:

liq is not correct

Add notice text for this field

Partner's Solvabiliteit and Liquiditeit is not entered:

partner sol and liq are not correct

Add notice text for this field

Partner's Solvabiliteit is not entered:

partner sol is not correct

Add notice text for this field

Partner's Liquiditeit is not entered:

partner liq is not correct

Add notice text for this field

Accurate Calculation:

calculation is accurate

Add notice text for this field

Save Changes

Solvency

Section Header test:

This text will display solvabiliteit and Liquiditeit header text

Section Header description:

This text will display solvabiliteit and Liquiditeit header text Note: You can use
your text
 for bold text, Press "Enter" key for line break.

Solvabiliteit text:

Solvabiliteit toevorgen

This text will display solvabiliteit text

Insert Text

Green:

good

Enter table for Green Text (if Solvency 20% or more)

Yellow:

midium

Enter table for Yellow Text

Red:

poor

Enter table for Red Text

Choose Color

Select Color

Choose Green Text Color.

Select Color

Choose Yellow text Color.

Select Color

Choose Red text Color.

Save Changes

Liquidity

Liquiditeit text:

Liquiditeit toevorgen

This text will display liquiditeit text

Insert Text

Green text:

good

Enter table for Green Text.

Yellow text:

mid

Enter table for Yellow Text.

Red text:

red

Enter table for Red Text.

Choose Color

Select Color

Choose Green Text Color.

Select Color

Choose Yellow text Color.

Select Color

Choose Red text Color.

Save Changes

Liquidity

Liquiditeit text:

Liquiditeit toevorgen

This text will display liquiditeit text

Insert Text

Green text:

good

Enter table for Green Text.

Yellow text:

mid

Enter table for Yellow Text.

Choose Color

Select Color

Choose Green Text Color.

Select Color

Choose Yellow text Color.

Save Changes

Dashboard

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2025 Form

Adjustable css Options (This section includes all Css options for admin to design form to match any website branding)

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Theme effect

Theme background color:

Select Color

Choose theme background color.

Border radius:

12

px

radius must be greater than "0"; This border radius will affect all textfields, buttons,some boxes

Textfields Border color:

Select Color

This css will apply to all box border.

Total calculation border color:

Select Color

This css will apply to Total calculation page box border

Total cal background color:

Select Color

This css will apply to Total calculation page box border

Divider color:

Select Color

This css will apply to divider color

Save Changes

Icon effect

Freelancer Icon:

Select Color

select color for freelancer icon.

Freelancer background:

Select Color

select color for freelancer background.

Freelancer Text:

Select Color

select color for freelancer text.

V.O.F Icon:

Select Color

select color for v.o.f icon.

V.O.F Background:

Select Color

select color for v.o.f background.

V.O.F text:

Select Color

select color for v.o.f text.

BV/DGA Icon:

Select Color

select color for bv/dga icon.

BV/DGA Background:

Select Color

select color for bv/dga background.

BV/DGA text:

Select Color

select color for bv/dga text.

Loondienst icon:

Select Color

select color for Loondienst icon.

Loondienst Background:

Select Color

select color for Loondienst background.

Loondienst Text:

Select Color

select color for Loondienst text.

Save Changes

Button effect

All button text color:

Select Color

Choose button text color.

Button background color:

Select Color

Choose button background color.

Button border color:

Select Color

This css will apply to all button border.

Toggle button text:

Select Color

Choose toggle button text color.

Toggle button background:

Select Color

Choose toggle button background color.

Font effect

Title font size:

20

px

Please enter title font size.

Title font color:

Select Color

all main title color will be changed.

Subtitle font size:

16

px

Please enter subtitle font size.

Subtitle font color:

Select Color

all subtitle color will be changed.

Text size:

14

px

This font size will affect all text below subtitle.

font color:

Select Color

color of all text below subtitle will be changed.

General font size:

14

px

all other general font size will be changed.

General font color:

Select Color

color of all general text of forms will be changed.

Total calculation text color:

Select Color

This css will be apply to total calculation font color changed.

contact num section font color:

Select Color

This css will be apply on contact no section on sidebar .

Save Changes

Calculation settings (include all dynamic interest rate options for general and Hypotheekberekening.)

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General Fields

number of periods:30
Enter number of periods

Mortgage interest:2.501
Enter mortgage interest per year

Save Changes

Hypotheekberekening 1

Maximale hypotheek Per:100%
Maximum Hypotheek percentage

interest rate:3.01%
Maximum mortgage calculation interest rate

Year:10
Maximum mortgage calculation year

Belastingteruggave:35%
Enter per of belastingteruggave

Save Changes

Hypotheekberekening 2

Minimale hypotheek per:80%
Minimum mortgage percentage for only 1,3 year

Interest rate:3.01%
Maximum mortgage calculation interest rate

Year:10
Maximum mortgage calculation year

Belastingteruggave:35%
Enter per of belastingteruggave

Save Changes

Hypotheekberekening 3

Interest rate:3.01%
Maximum mortgage calculation interest rate

Year:10
Maximum mortgage calculation year

Belastingteruggave:35%
Enter per of belastingteruggave

Maximale hypotheek:300000
Maximale hypotheek for calculation 3 based on 10 years

Save Changes

Hypotheekberekening 4

Interest rate:3.01%
Maximum mortgage calculation interest rate

Year:10
Maximum mortgage calculation year

Belastingteruggave:35%
Enter per of belastingteruggave

Save Changes

