

Improving Robustness in Social Fabric-based Cultural Algorithms

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Master Thesis Defense

Outline

- 1 Introduction
- 2 Related Works
- 3 Evolutionary Computation
- 4 Cultural Algorithms
- 5 Social Fabric
- 6 PSO
- 7 Proposed Approaches
- 8 Evaluation Results
- 9 Applications

What is Evolutionary Computation(EC)?

Evolutionary Computation

Evolutionary algorithms are natural-inspired, population-based, iterative and utilize step-by-step improvement approaches. [Eiben and Smith, 2003]

- Genetic Algorithm
- Cultural Algorithms
- Particle Swarm Optimization
- Ant Colony Optimization

Robustness

Robustness in Evolutionary Algorithms

- The ability to address a vast range of problems with particular qualities with a minimum number of adjustments.
- Self-organized algorithms can learn and adapt themselves to different search landscapes.
- Such strategies improve robustness in population-based algorithms.

Social Fabric

- Social Fabric was proposed by [Ali, 2008]
- The Social Fabric is a dynamic information skin created by the agents interactions in a social context.
- Social interactions between individuals are modeled using an undirected graph $G(V; E)$ [Sterling, 2004].
- In this research work, The Social Fabric approach is used to improve the search behavior of evolutionary algorithms in multi-dimensional search spaces.

Research Motivation

Optimization Problems

- CEC-2015 expensive optimization problem set is used to evaluate the proposed approaches. [Chen et al., 2014]

$$Y = f(x_1, x_2, x_3, \dots, x_D) \quad (1)$$

For example:

$$f_1(x) = x_1^2 + 10^6 \sum_{i=2}^D x_i^2 \quad (2)$$

Research Goals

- In this research work, we improved Cultural Algorithms from three aspects:
- Applying PSO algorithm to current Social Fabric based CAs.
- Introducing a Irregular Neighborhood Restructuring operator to increase the level of diversity.
- Improving the robustness of the Belief Space by introducing a Confidence-based knowledge source inspired from Statistics.
- For the comparison purpose, we used CEC2015 benchmark optimization functions.

Related Works I

- [Ali, 2008] introduced the idea of Social Fabric as a new influence function in CA by deploying a social network between individuals.
- [Che et al., 2010] replaced the traditional idea of roulette wheel with the vector voting model to determine the controller KS in each iteration.
- [Ali et al., 2012] introduced the neighborhood restructuring in Social Fabric with a two-layered multi-population CA model.
- [Chen et al., 2006] introduced Tribe-PSO algorithm as a multi-tribe population-based algorithm to utilize the parallel nature of evolutionary algorithms.

Related Works II

- [De Oca et al., 2009] investigates different types of heterogeneity in PSO algorithm in three categories: neighborhood, update rule and parameters.
- [Ali et al., 2016] gives a detailed description of Social Fabric based MPCA with neighborhood restructuring. It, also, proves its optimality against different optimization algorithms based on an extended benchmark testbed.

Socially inspired algorithms

Swarm Intelligence

[Kennedy et al., 2001] Swarm Intelligence algorithms utilize a population of semi-rational agents that have the ability to communicate and cooperate with other agents in a **self-organized** manner.

- Cultural Algorithms(CA) [Reynolds, 1994]
- Particle Swarm Optimization(PSO) [Clerc, 2010]
- Ant Colony Optmization(ACO) [Dorigo et al., 2006]

Cultural Algorithms

CAs are composed of three components: **Population space**, **Belief space** and **Communication protocol**.

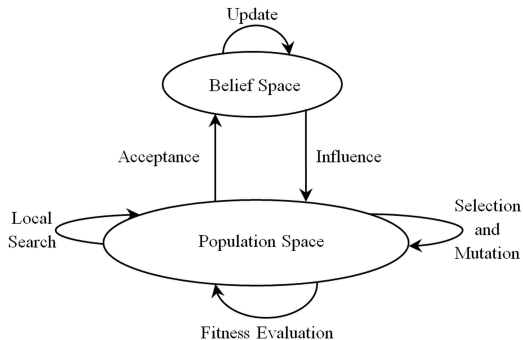


Figure: Cultural Algorithms

Cultural Algorithms

Belief Space

There are five types of **knowledge sources** in the Belief Space.
[Reynolds et al., 2010]

- Situational Knowledge
- Normative Knowledge
- Topographic Knowledge
- Domain Knowledge
- Historical Knowledge

Social Fabric

Social Fabric based CA

- In this model of CA, knowledge sources are allowed to influence the population through layers of networks.
- The interplay of these layers and networks leads us to the concept of "**Social Fabric**". [Reynolds and Ali, 2008]
- The population is divided into multiple subgroups or **tribes**. [Ali et al., 2016]

Social Fabric

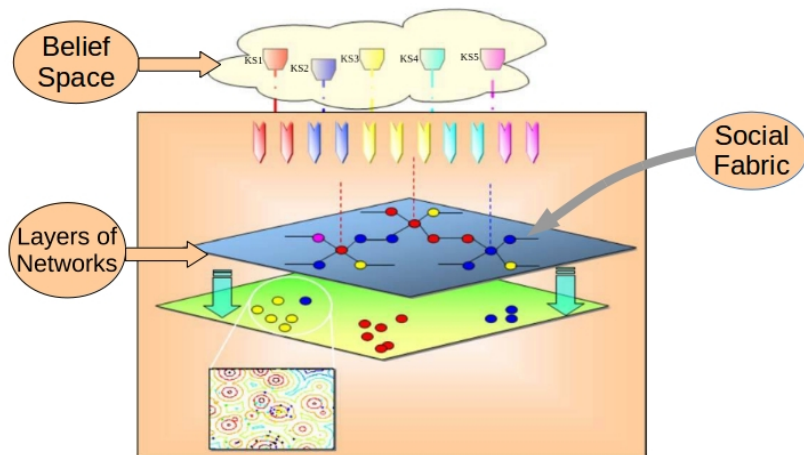
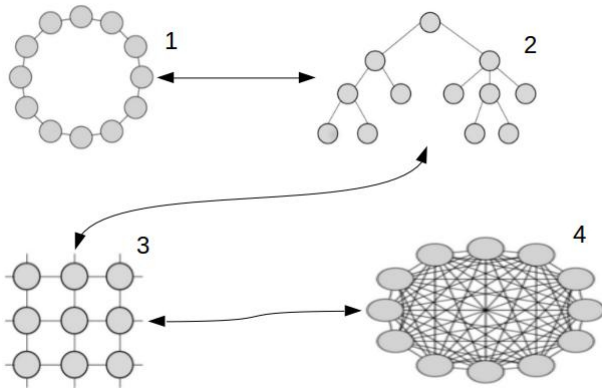


Figure: Social Fabric: [Reynolds et al., 2010]

Dynamic Neighborhood Restructuring

Strategic Restructuring

- After a certain number of iterations without any progress in search behavior, the current topology is changed.



Particle Swarm Optimization

- PSO works based on the theory of social learning. Individuals (Particles) move around the search space.
- Such behaviours could be observed in natural groupings such as flocks of birds, colonies of bees, etc.

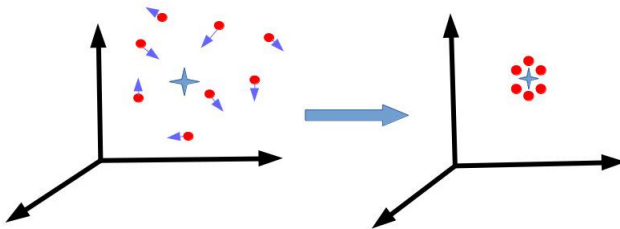
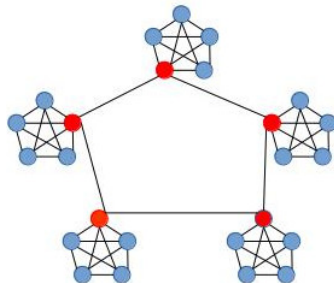


Figure: PSO

Particle Swarm Optimization

Tribe-PSO

- The whole population is divided into independent tribes. [Chen et al., 2006]
- Particles fall into two layers, and the whole process consists of three phases.
- Best particles of each tribe form the upper layer of elites.



Thesis Statement

- Based on the No Free Lunch (NFL) theorem , there is no algorithm better than others over all cost functions.
- So, robustness is one of the most desired features in search algorithms.
- Here, robustness means to develop search strategies which adapt across different landscapes.
- We improve the robustness of CAs in both population and belief components.

Proposed Approach I

Irregular Neighborhood Restructuring

- Each individual decides to increase/decrease its own neighbourhood size based on its experience.

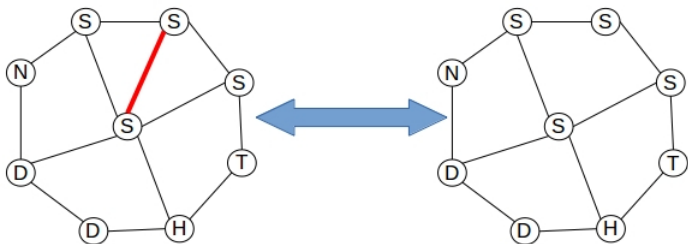


Figure:

Proposed Approach I

Pseudo-Code

```

if  $fitness(x_i) > bestSoFar_i$  then
  if  $stagnationCounter \geq TiggerThreshold$  then
    if  $x_i == x_{best}$  then
      index = selected randomly from  $x_i$ 's neighbourhood
      remove  $x_{index}$  from  $x_i$ 's neighborhood
    else
      index = selected from  $\{S - x_i's neighborhood\}$ 
      add  $x_{index}$  to  $x_i$ 's neighbourhood
    end
     $stagnationCounter \leftarrow 0$ 
  else
     $stagnationCounter \leftarrow stagnationCounter + 1$ 
  end
else
   $stagnationCounter \leftarrow 0$ 

```

Proposed Approach II

Confidence-based Normative KS

- The standard normative KS works based on constructing a dynamic range for feasible solutions.
- A confidence interval provides a range of values which is likely to contain a certain percentage of a population.

$$(\bar{x} - q \cdot \frac{\sigma}{\sqrt{n}}, \bar{x} + q \cdot \frac{\sigma}{\sqrt{n}})$$

\bar{x} : mean , σ : standard deviation , q : confidence coefficient

Evaluation Results

Table:

| | | 10 Dimensions | | | | 30 Dimensions | | | |
|----|---------|---------------------|--------------|--------------|---------------------|---------------------|---------------------|--------------|---------------------|
| | | ISFCA | CSFCA | SFCA | TPSO | ISFCA | CSFCA | SFCA | TPSO |
| T1 | Best | 5.711750E+06 | 9.279149E+05 | 9.908642E+08 | 5.415067E+05 | 1.075684E+10 | 3.249525E+08 | 8.929425E+09 | 1.136511E+10 |
| | Mean | 1.576602E+08 | 4.091655E+09 | 9.246107E+09 | 2.479394E+08 | 1.497176E+10 | 2.168689E+10 | 3.786293E+10 | 1.718683E+10 |
| | Std Dev | 3.066335E+08 | 6.639431E+09 | 8.500530E+09 | 3.993037E+08 | 6.549615E+09 | 2.551255E+10 | 2.853221E+10 | 7.102879E+09 |
| T2 | Best | 1.690419E+04 | 1.426333E+04 | 2.467511E+04 | 1.722714E+04 | 6.816396E+04 | 5.556673E+04 | 7.322705E+04 | 1.112664E+05 |
| | Mean | 1.970646E+04 | 2.045944E+09 | 3.574556E+09 | 2.202554E+04 | 7.324758E+04 | 1.090201E+08 | 2.266584E+09 | 1.324195E+05 |
| | Std Dev | 5.285568E+03 | 4.083561E+09 | 4.508859E+09 | 5.505069E+03 | 1.112414E+04 | 2.214664E+08 | 4.323029E+09 | 1.359207E+04 |
| T3 | Best | 3.047026E+02 | 3.075572E+02 | 3.086619E+02 | 3.055813E+02 | 3.274619E+02 | 3.352212E+02 | 3.360418E+02 | 3.275333E+02 |
| | Mean | 3.055362E+02 | 3.095236E+02 | 3.108567E+02 | 3.064904E+02 | 3.307785E+02 | 3.400480E+02 | 3.410312E+02 | 3.305742E+02 |
| | Std Dev | 9.238688E-01 | 2.153735E+00 | 2.160320E+00 | 9.113892E-01 | 3.242337E+00 | 4.748334E+00 | 4.694844E+00 | 3.905358E+00 |
| T4 | Best | 1.249122E+03 | 6.135802E+02 | 8.405862E+02 | 1.201363E+03 | 6.625647E+03 | 1.377132E+03 | 3.463489E+03 | 6.882440E+03 |
| | Mean | 1.401458E+03 | 1.392015E+03 | 1.725446E+03 | 1.391022E+03 | 6.964474E+03 | 4.998230E+03 | 6.375121E+03 | 7.270199E+03 |
| | Std Dev | 1.709634E+02 | 8.047924E+02 | 8.388958E+02 | 2.174364E+02 | 4.205720E+02 | 3.054933E+03 | 2.436783E+03 | 4.387157E+02 |
| T5 | Best | 5.010726E+02 | 5.007002E+02 | 5.011836E+02 | 5.011289E+02 | 5.028153E+02 | 5.016618E+02 | 5.020560E+02 | 5.026209E+02 |
| | Mean | 5.013300E+02 | 5.017117E+02 | 5.023857E+02 | 5.013223E+02 | 5.030805E+02 | 5.031380E+02 | 5.036162E+02 | 5.029678E+02 |
| | Std Dev | 2.684750E-01 | 1.132619E+00 | 1.339239E+00 | 2.057213E-01 | 3.548877E-01 | 1.669277E+00 | 1.678840E+00 | 3.015601E-01 |
| T6 | Best | 6.004334E+02 | 6.005685E+02 | 6.018524E+02 | 6.005062E+02 | 6.024192E+02 | 6.010681E+02 | 6.041570E+02 | 6.010077E+02 |
| | Mean | 6.005623E+02 | 6.025225E+02 | 6.036813E+02 | 6.009515E+02 | 6.030236E+02 | 6.039768E+02 | 6.056628E+02 | 6.019309E+02 |
| | Std Dev | 3.200289E-01 | 2.304279E+00 | 1.898523E+00 | 6.229300E-01 | 7.579661E-01 | 2.740738E+00 | 1.433152E+00 | 1.224478E+00 |
| T7 | Best | 7.006188E+02 | 7.007965E+02 | 7.100632E+02 | 7.004902E+02 | 7.271223E+02 | 7.024000E+02 | 7.544377E+02 | 7.262179E+02 |
| | Mean | 7.019942E+02 | 7.260979E+02 | 7.418000E+02 | 7.038384E+02 | 7.389013E+02 | 7.605963E+02 | 8.116680E+02 | 7.498652E+02 |
| | Std Dev | 2.635216E+00 | 3.539268E+01 | 3.490056E+01 | 5.486938E+00 | 1.569694E+01 | 5.981939E+01 | 5.740507E+01 | 2.791729E+01 |

Evaluation Results

Table:

| | | 10 Dimensions | | | | 30 Dimensions | | | |
|-----|---------|---------------------|--------------|--------------|---------------------|---------------------|---------------------|--------------|---------------------|
| | | ISFCA | CSFCA | SFCA | TPSO | ISFCA | CSFCA | SFCA | TPSO |
| T8 | Best | 8.060488E+02 | 8.475602E+02 | 4.118304E+03 | 8.057399E+02 | 5.240269E+04 | 1.095824E+03 | 8.508643E+04 | 4.126489E+05 |
| | Mean | 8.327824E+02 | 3.080861E+05 | 1.374142E+06 | 8.319941E+02 | 3.363145E+05 | 7.477703E+06 | 1.541796E+07 | 1.645666E+06 |
| | Std Dev | 1.428379E+02 | 5.970746E+05 | 1.940514E+06 | 7.254239E+01 | 6.891847E+05 | 1.270040E+07 | 2.340250E+07 | 1.667678E+06 |
| T9 | Best | 9.035325E+02 | 9.032589E+02 | 9.033602E+02 | 9.035094E+02 | 9.133757E+02 | 9.126562E+02 | 9.131192E+02 | 9.134243E+02 |
| | Mean | 9.036469E+02 | 9.036343E+02 | 9.038043E+02 | 9.036178E+02 | 9.135258E+02 | 9.133575E+02 | 9.136351E+02 | 9.135977E+02 |
| | Std Dev | 1.008688E-01 | 3.372815E-01 | 4.187602E-01 | 1.037992E-01 | 1.312660E-01 | 5.882330E-01 | 4.913793E-01 | 1.390313E-01 |
| T10 | Best | 2.148022E+04 | 2.365329E+03 | 6.578523E+03 | 1.417589E+04 | 6.072906E+06 | 2.225892E+06 | 8.682100E+06 | 1.311979E+07 |
| | Mean | 6.855882E+04 | 1.390710E+06 | 1.250589E+07 | 6.576307E+04 | 1.288355E+07 | 5.268560E+07 | 7.171894E+07 | 1.914266E+07 |
| | Std Dev | 7.234730E+04 | 1.778552E+06 | 2.276703E+07 | 7.783437E+04 | 7.703664E+06 | 5.803312E+07 | 5.952516E+07 | 8.464172E+06 |
| T11 | Best | 1.104062E+03 | 1.106581E+03 | 1.105492E+03 | 1.104723E+03 | 1.153360E+03 | 1.155965E+03 | 1.290852E+03 | 1.134562E+03 |
| | Mean | 1.105085E+03 | 1.137076E+03 | 1.140188E+03 | 1.105442E+03 | 1.197912E+03 | 1.456495E+03 | 1.724513E+03 | 1.174516E+03 |
| | Std Dev | 1.339530E+00 | 5.229237E+01 | 4.994351E+01 | 9.340507E-01 | 4.334944E+01 | 4.589486E+02 | 5.277303E+02 | 6.235017E+01 |
| T12 | Best | 1.247398E+03 | 1.342194E+03 | 1.419410E+03 | 1.259420E+03 | 2.100877E+03 | 1.748342E+03 | 2.153439E+03 | 2.280177E+03 |
| | Mean | 1.284340E+03 | 3.740383E+03 | 2.109208E+04 | 1.290392E+03 | 2.317707E+03 | 3.578488E+07 | 1.123866E+08 | 2.392247E+03 |
| | Std Dev | 4.080435E+01 | 4.569942E+03 | 3.705284E+04 | 4.016558E+01 | 2.430944E+02 | 7.154759E+07 | 1.253791E+08 | 1.588321E+02 |
| T13 | Best | 1.622335E+03 | 1.635087E+03 | 1.676418E+03 | 1.618919E+03 | 1.723534E+03 | 1.740536E+03 | 2.380543E+03 | 1.732389E+03 |
| | Mean | 1.627982E+03 | 2.128914E+03 | 2.376883E+03 | 1.628781E+03 | 1.778258E+03 | 3.445463E+03 | 3.691270E+03 | 1.840829E+03 |
| | Std Dev | 7.106025E+00 | 6.591729E+02 | 7.972695E+02 | 1.445686E+01 | 9.665278E+01 | 2.272010E+03 | 1.367277E+03 | 1.457157E+02 |
| T14 | Best | 1.601385E+03 | 1.591111E+03 | 1.597342E+03 | 1.604991E+03 | 1.646723E+03 | 1.660532E+03 | 1.693461E+03 | 1.658174E+03 |
| | Mean | 1.602429E+03 | 1.607129E+03 | 1.623200E+03 | 1.606235E+03 | 1.676279E+03 | 1.791878E+03 | 1.865010E+03 | 1.685711E+03 |
| | Std Dev | 1.577398E+00 | 1.953208E+01 | 2.617243E+01 | 1.478468E+00 | 2.842502E+01 | 1.553106E+02 | 1.760265E+02 | 3.566090E+01 |
| T15 | Best | 1.525130E+03 | 1.871689E+03 | 1.855628E+03 | 1.772940E+03 | 2.498940E+03 | 2.227419E+03 | 3.055342E+03 | 2.504910E+03 |
| | Mean | 1.589476E+03 | 1.946018E+03 | 1.966892E+03 | 1.871080E+03 | 2.582142E+03 | 3.063021E+03 | 3.657078E+03 | 2.565208E+03 |
| | Std Dev | 8.426385E+01 | 8.447839E+01 | 1.134500E+02 | 7.850262E+01 | 9.012990E+01 | 1.040607E+03 | 1.152769E+03 | 8.765290E+01 |

Evaluation Results

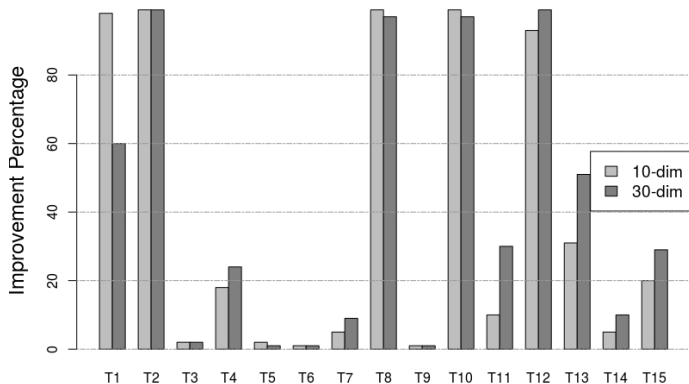


Figure: ISFCA Improvement

Evaluation Results

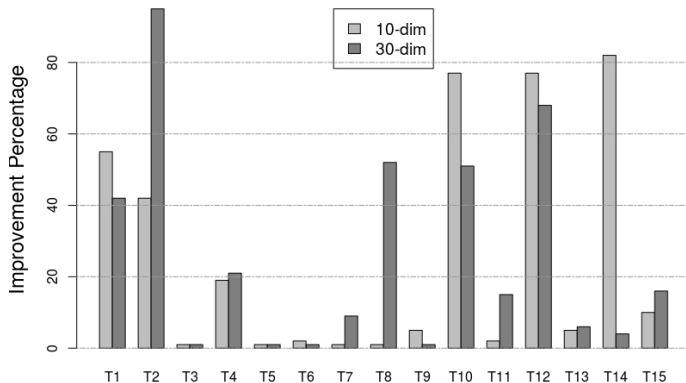


Figure: CSFCA Improvement

Application: Community Detection in Social Networks

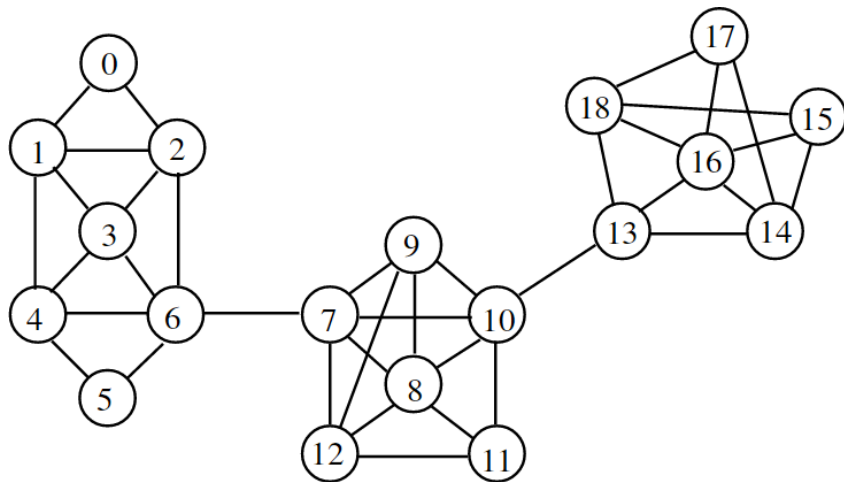


Figure: Community Detection

Application: Community Detection in Social Networks

Two factors to use EAs

- Model the individuals as solutions to the problem.
 - Define a fitness function
-
- We adopt the Spectral method used by [Shi et al., 2009] and [Capocci et al., 2005]
 - The spectral method weighted distance defines a dissimilarity measure between network nodes.

$$dis_{i,j} = \sqrt{\sum_{k=1}^{m-1} A_k * (v_{ki} - v_{kj})} \quad (3)$$

Application: Community Detection in Social Networks

| Center existence array | | | | Center array | | | |
|------------------------|-------------------|-----|-------------------|---------------------|---------------------|-----|---------------------|
| flag ₁ | flag ₂ | ... | flag _m | center ₁ | center ₂ | ... | center _m |

Figure: Structure of Particles

Modularity-based Fitness Function

$$Q = \sum_{i=1}^n (e_{ij} - a_i^2) \quad (4)$$

$$a_i = \sum_{j=1}^n e_{ij} \quad (5)$$

Publications

- Title: Improving Robustness in Social Fabric-based Cultural Algorithms with Two New Approaches in Population and Belief Spaces
 - Conference: FLAIRS-2017
 - Status: Accepted for publication
-
- Title: Self-Organized Neighborhood Restructuring in Social Fabric
 - Conference: Canadian AI 2017
 - Status: Submitted.

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