



DIGITIZATION

ADOPT OR DIE

WHO ARE WE





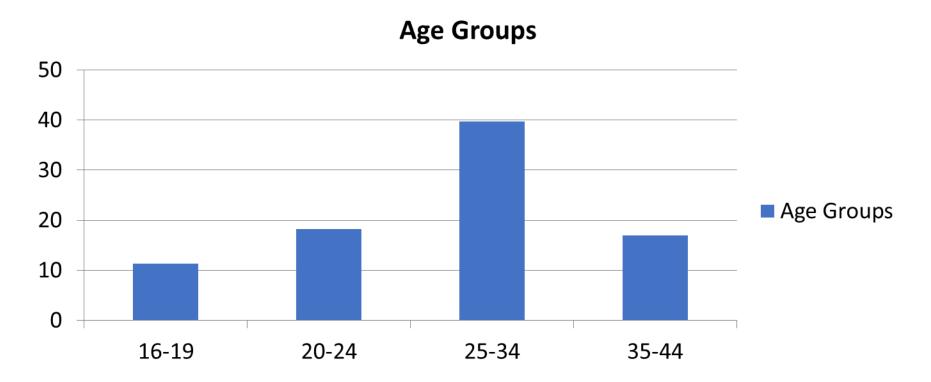
WHO ARE WE







Readership



DIGITALIZATION KEY DRIVERS



JAN 2019

DIGITAL AROUND THE WORLD IN 2019

THE ESSENTIAL HEADLINE DATA YOU NEED TO UNDERSTAND GLOBAL MOBILE, INTERNET, AND SOCIAL MEDIA USE

TOTAL POPULATION



UNIQUE MOBILE USERS



INTERNET USERS



ACTIVE SOCIAL MEDIA USERS



MOBILE SOCIAL MEDIA USERS



7.676

BILLION

URBANISATION:

56%

5.112

BILLION

PENETRATION:

67%

4.388

BILLION

PENETRATION:

57%

3.484

BILLION

PENETRATION:

45%

3.256

BILLION

PENETRATION:

42%









DIGITALIZATION KEY DRIVERS



JAN 2018

A SNAPSHOT OF THE COUNTRY'S KEY DIGITAL STATISTICAL INDICATORS



TOTAL **POPULATION**



INTERNET USERS



ACTIVE SOCIAL MEDIA USERS



MOBILE

CONNECTIONS

ACTIVE MOBILE SOCIAL USERS



MILLION

URBANISATION:

MILLION

PENETRATION:

MILLION

PENETRATION:

2.76 MILLION

vs. POPULATION:

MILLION

PENETRATION: 22%







DIGITALIZATION KEY DRIVERS



JAN 2018

INUAL DIGITAL GROWTH

YEAR-ON-YEAR CHANGE IN KEY STATISTICAL INDICATORS



INTERNET USERS



ACTIVE SOCIAL MEDIA USERS



MOBILE CONNECTIONS



ACTIVE MOBILE SOCIAL USERS



+37%

SINCE JAN 2017

+217 THOUSAND

+7%

SINCE JAN 2017

+40 THOUSAND

-7%

SINCE JAN 2017

-207 THOUSAND

+10%

SINCE JAN 2017

+50 THOUSAND



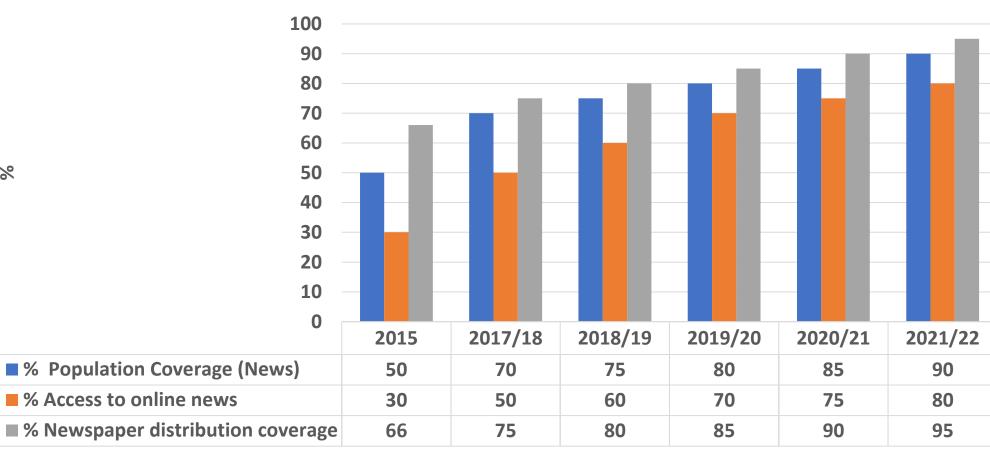
SOURCES: POPULATION: UNITED NATIONS; U.S. CENSUS BUREAU; INTERNET; INTERNET WORLDSTATS; ITU; EUROSTAT; INTERNETLIVESTATS; CIA WORLD FACTBOOK; MIDEASTMEDIA.ORG; FACEBOOK; GOVERNMENT OFFICIALS; REGULATORY AUTHORITIES; REPUTABLE MEDIA; SOCIAL MEDIA AND MOBILE SOCIAL MEDIA; FACEBOOK; TENCENT; VKONTAKTE; KAKAO; NAVER; DING; TECHRASA; SIMILAR WEB; KEPIOS ANALYSIS; MOBILE G SMAINTELLIGENCE; GOOGLE; ERICSSON; KEPIOS ANALYSIS. GROWTH DATA: WE ARE SOCIAL & HOOTSUITE'S DIGITAL IN 2017 REPORT.







HPP Desired Outcomes Indicators and Targets



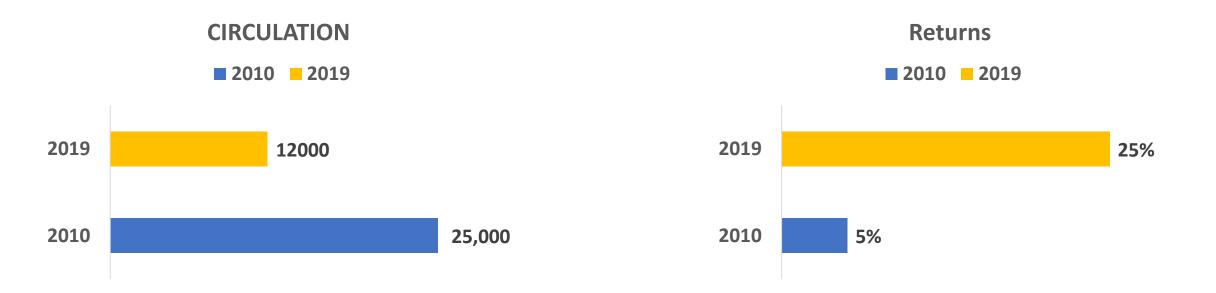
%

■ % Access to online news

IMPACT OF DIGITALIZATION ON NEPC ENVIRONMENT

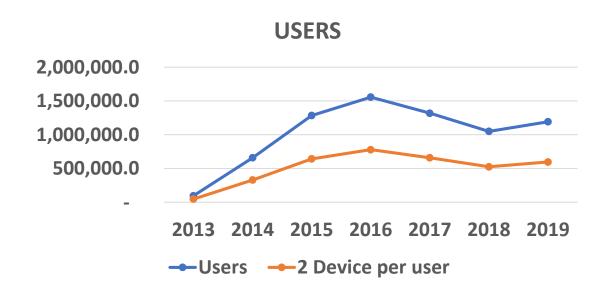




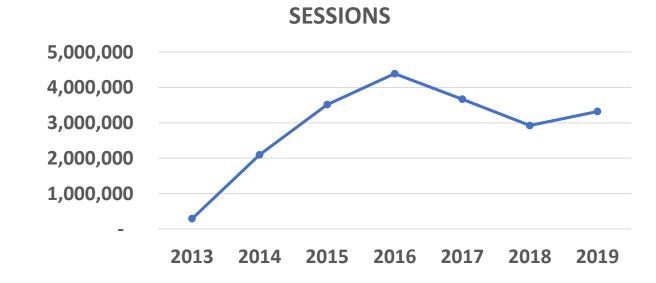


DIGITAL TRANSFORMATION













257k



31k



47k



Online Advertising



Use of the Internet as an advertising medium

ADOPT OR DIE





	Name	Size	Price
	Top Leaderboard	728x90	N\$630
	Mobile Banner	320x50	N\$350
	Medium Rectangle	300x250	N\$700

ADOPT OR DIE





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ADOPT OR DIE





- CONTENT
- •CLASSIFIEDS
- PODCAST
- E COMMERCE
- •LIVE STREAMING
- "PENNY WISE OR POUND FOOLISH"



