Namibian Ports Authority

NAMPORT EXPANSION INITIATIVES

SUPPORTING THE MINING INDUSTRY

2014 MINING CONFERENCE 22 May 2014 – Windhoek, Namibia

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THE NATION'S EXPECTATIONS (NDP4 DESIRED OUTCOMES)



DO 5.1 (Public Infrastructure): By 2017, Namibia shall have a well-functioning, high quality transport infrastructure connected to major local and regional markets as well as linked to the Port of Walvis Bay: 70% of railway network to comply with SADC axle load recommendation of 18.5 tonnes

DO 6 (Logistics): By 2017, the volume in cargo handling and rail-transported cargo is double that of 2012, and the Port of Walvis Bay has become the preferred African West Coast port and logistics corridor for southern and central African logistics operations

NAMPORT OBJECTIVES TO ACHIEVE NDP4 DESIRED OUTCOMES



- 1 Increase Throughput Capacity
- **2 Diversify and Grow Customer Base**
- 3 Improve Port Efficiency
- 4 Ensure Good Corporate Governance
- **5** Pursue Key Transformation Initiatives

Intermodal Links Ports Hinterland WALVIS BAY CORRIDORS

- EXISTING Trans-Kalahari → Walvis-Ndola-Lubumbashi → Trans-Cunene
- NEW / UPGRADED
 - Road Swakopmund Henties Bay Uis Kamanjab
 - To be upgraded to Bitumen standard. Will link to tarred roads Kamanjab Oshikango.
 - Alternative to Trans-Cunene Corridor (saving of 90 km)
 - Road behind Dunes Walvis Bay Swakopmund
 - To be upgraded to bitumen includes passing lane and bridge over Swakop River.
 - Links future industrial area behind the Dunes with the port and Hinterland
 - Logistics Hubs: 1 in the North; and 1 in the East (Gobabis)
 - Trans-Kalahari Railway Line

Port Global and Regional Connections

Walvis Bay Corridors serve -

• Botswana : 2 days

South Africa: 2 days

Zambia: 3–4 days

Zimbabwe : 3-4 days

Angola: 3-5 days

• DRC : 5-6 days

Malawi : 5-6 days

And service direct sailings from -

Europe

Far East

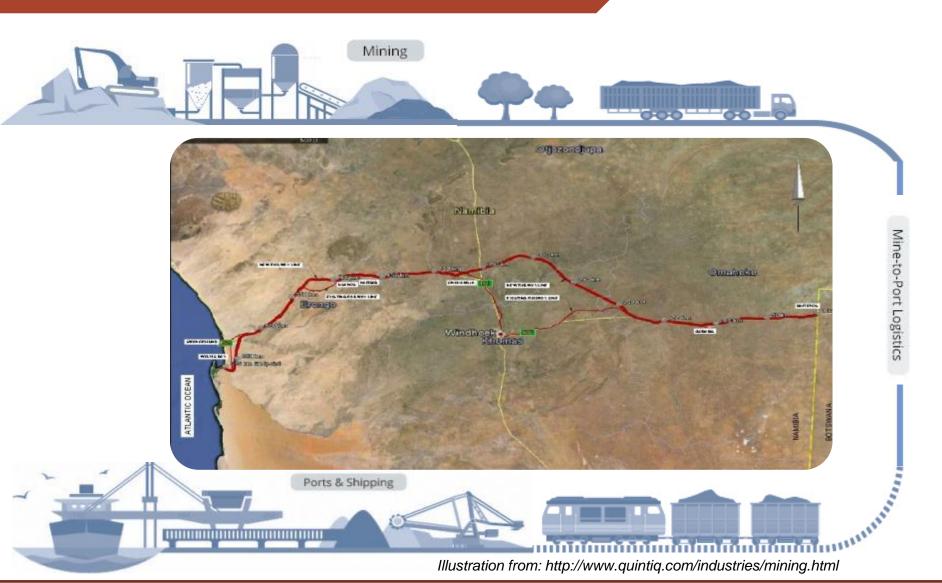
North America

Middle East

Terms and conditions apply



Trans-Kalahari Rail – Namibian Portion





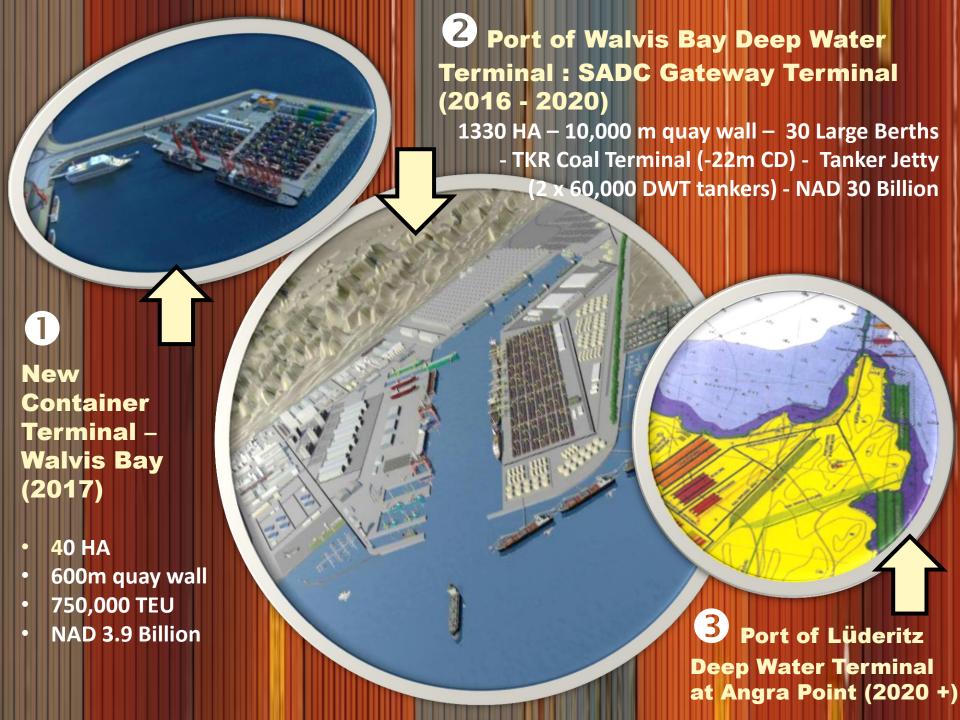
LÜDERITZ CORRIDORS

- **EXISTING**
 - Trans-Oranje Corridor road
 - Rail to port not connected
- **NEW / UPGRADED**
 - Aus Lüderitz Railway Line will link to Lüderitz Port Rail Network completion September 2014
 - **Lüderitz Corridor Initiative**
 - Possible Heavy Haul Rail Deep Water Terminal Angra Point

What our Ports offer the Mining Industry – now and in the future



Three TOP Port Expansion Projects



Mining industry using port lands

PORT OF WALVIS BAY

- Walvis Bay Bulk Terminal
- Walvis Bay Salt Refiners Rössing Uranium Mine
 - Okorusu Fluorspar
 - - Protea Chemicals
 - Copper Exports from Zambia Project Cargo imports DRC



PORT OF LÜDERITZ

- Rosh Pinah
- Skorpion Zinc
- Samicor

Port of Walvis Bay short-term (Now – 2015)



DRY BULK/BREAK BULK

- Bulk and Breakbulk Berths 5 berths 10.6 m CD, vessel lengths 162-198 m project cargo, mining equipment, Ro-Ro vessel berthing, etc.
- Walvis Bay Bulk Terminal Multi-Product facility Metal ores/concentrates. Lead, zinc, copper, manganese, coal
- Walvis Bay Salt Refiners Terminal salt exports
- Okorusu Fluorspar fluorspar exports
- Proposed Bulk Sulphur Handling Plant (Private) capacity up to 70,000 tons of sulphur at one time

BULK LIQUID

- Tanker Jetty (recently rehabilitated) 10m CD 40,000 DWT tanker capacity
- Sulphuric Acid

Port of Walvis Bay Short-term (Now – 2015)



MINING CHEMICALS

Imports in Containers and Bagged Bulk

DRY PORT FACILITIES

- Botswana (operational mid-2014)
- Zambia (operational)
- Zimbabwe

SHIP REPAIR

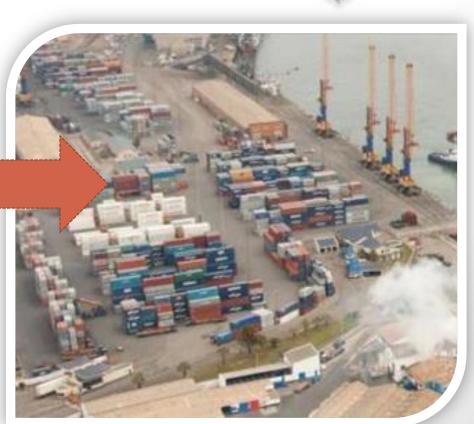
Three Floating Docks (EBH Namibia):
 Largest dock 15,000t – vessels 190m
 long /33 m beam



Port of Walvis Bay Medium-Term Expansion (2017 +)



- New Container Terminal commissioned March 2017 (NEW!)
- Existing Container Terminal will become a multi-functional terminal
 - Deep water Berths 1 to 3 (14m; 300m LOA vessels) is available for larger bulk / break bulk vessels
 - Landside : Large area available for stockpiling



Port of Walvis Bay Medium-Term Expansion (2016 – 2020)

Port of Walvis Bay SADC Gateway Terminal (NEW!)

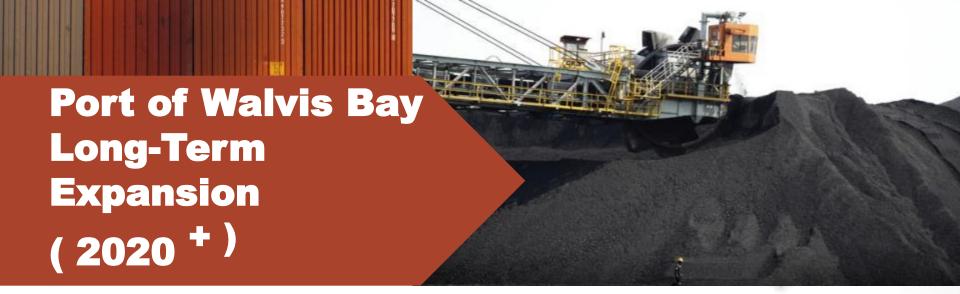
PHASE 1

Tanker Jetty (2016)

2 x 60,000 DWT Tankers

 Beneficial for Mining Industry as increases capacity for supply of fuel for mining operations





Port of Walvis Bay SADC Gateway Terminal (NEW!)

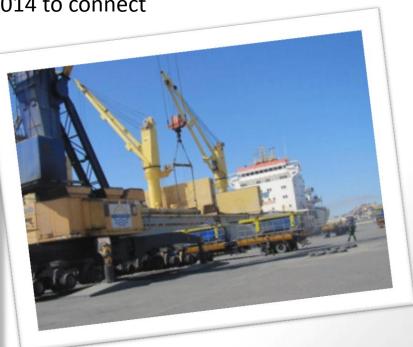
- PHASE 2 : Huge Multipurpose Dry Bulk terminal
- PHASE 3:
 - Botswana Coal Terminal consisting of at least 5 berths
 - 65 million tons p.a.
 - Accommodates large bulk vessels (-22m CD)
 - Linked to Trans-Kalahari Railway line Botswana coal exports
 - Ship and Rig Repair Facility (Marine Repair and Supply Base)

Port of Lüderitz Short- to Medium-Term (2014 to 2020)

- Zinc and lead concentrate exports : Container –to- Bulk System
 - includes storage shed
- Bulk sulphur imports includes warehouse

 Port Rail Network to be upgraded by September 2014 to connect to Aus-Luderitz Railway Line

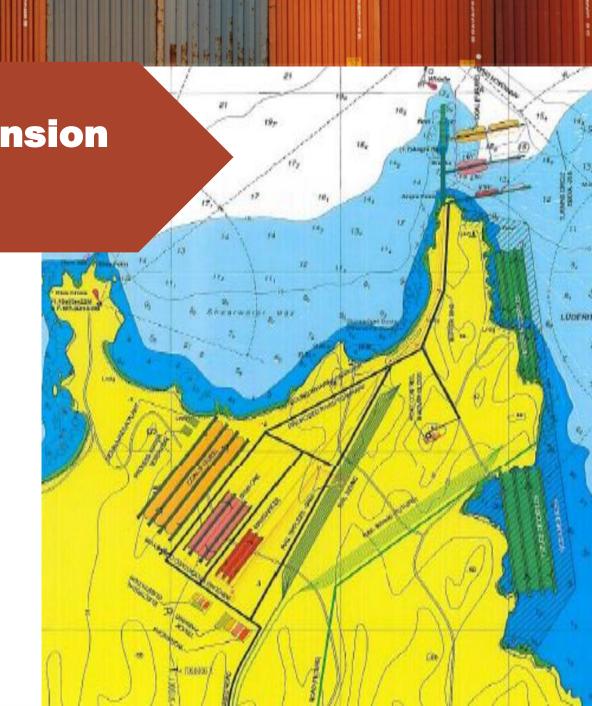






DEEP WATER TERMINAL AT ANGRA POINT (Smart Partnership) (NEW)

- Accommodate bulk facilities for coal, iron ore and manganese
- Possible Phosphate Handling Facility
- Heavy-Haul rail connection (also to Northern Cape – Hotazel mine exports)



Possible Manganese Ore Exports via Heavy Duty Rail from Hotazel in South Africa through Port of Luderitz





Project Cargo For Mines Handled at The Port of Walvis Bay

ACID TANKS





Project Cargo For Mines Handled at The Port of Walvis Bay

ACID TANKS





Project Cargo Handled at The Port of Luderitz for the Northern Cape

Heat Exchanger



