

SQL For Data Science

Feb 7th - Josiah Baker, Steve Mortimer

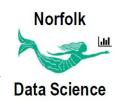
Why Learn SQL?



Fundamental Data Science Skills

- 1. **Ubiquitous** It's everywhere in the data community
- 2. SQL teaches you **Relational Algebra** and **Set Theory**
- 3. Expands Your Computing Power
- 4. Ease of **Access** You can get started today

What is a Relational Database?



Key Terminology and Concepts

- Rows represent single items ("Josiah")
- Columns are labeled attributes of an Item ("Occupation: Data Scientist", "Employer: ForRent")
- Tables are sets of rows that share the same attributes ("Employees")
- Views are sets of any rows from different tables in response to a query ("Get me all Data Scientists in DE")
- Proposed in 1970 by E. F. Codd while working at IBM

Source: Wikipedia

Why Relational Databases?



Key Terminology and Concepts

Relational data models:

- Are very easy to extend
- Improve and maintain data integrity
- Allow for re-assembling data many different ways without reorganizing the underlying structure

"Normalization" is the extent to which the data replicated into multiple places within the database.

Highly Normalized = Little Redundancy = More Joins
Denormalized = More Redundancy = Less Joins



The AdventureWorks Database

Adventure Works Cycles is a fictitious bicycle manufacturer

Scenarios include:

- Manufacturing
- Sales
- Purchasing
- Product Management
- Contact Management
- Human Resources

Data needs to be hosted on a running database!





Connecting to the Database

Connecting to the database server requires a set of credentials

You will need:

- Host ec2-23-21-219-105.compute-1.amazonaws.com
- Port 5432
- Username dcppkvqqofzvbp
- Password 12709a63bbb19e91b950008dab2d0301df1d48a6853d43cdf43964fcc863b6db
- Database Name d6bkkvg5ahrfdo

Check the database is running: (open your command window)

telnet ec2-23-21-219-105.compute-1.amazonaws.com 5432

HOST

TOTAL

HOST

TOTAL

HOST

TOTAL



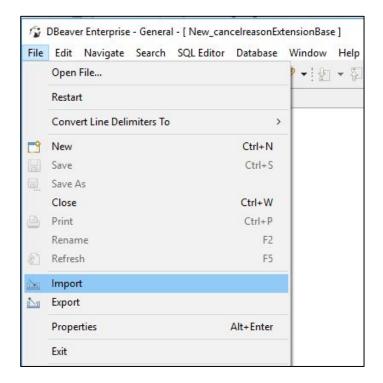
DBeaver - A SQL Client

A SQL Client is a program to query databases

First, install DBeaver - http://dbeaver.jkiss.org/download/

Second, download profile (contains connection and SQL scripts)

Third, import the profile into DBeaver Open up DBeaver -> File -> Import



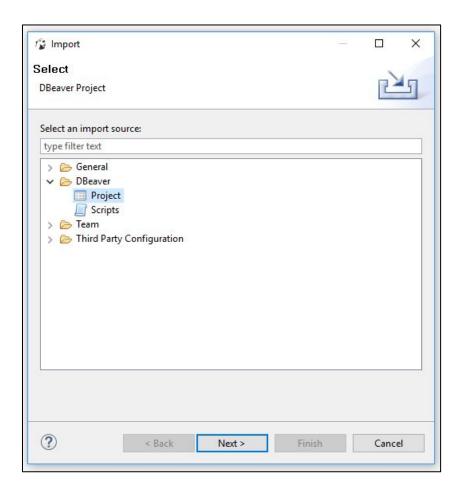


DBeaver - A SQL Client (continued)

Next,

Select "Project" as the file type you'd like to import

Click "Next"





DBeaver - A SQL Client (continued)

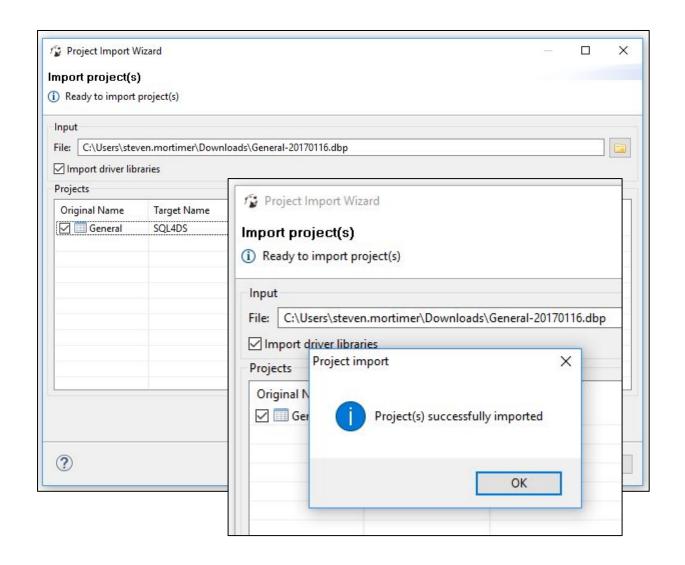
Next,

Select the .dbp file that you downloaded

Ensure that "Import driver libraries" is checked

Change the Target Name to "SQL4DS"

Click "Finish"



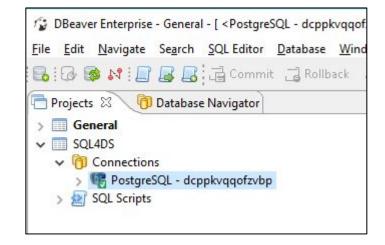
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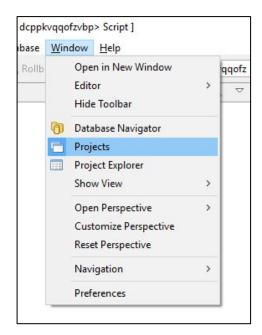
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DBeaver - A SQL Client (continued)

Click on SQL4DS Project. You should see a connection "PostgreSQL" with green check.

If you do not see a "Projects" tab, go to "Window" -> "Projects"





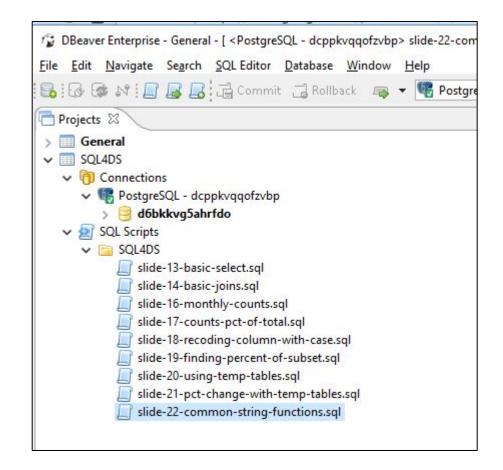
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DBeaver - A SQL Client (continued)

If you click on arrow to expand the "SQL Scripts" you will see scripts and folders of scripts that are part of your profile.

There is a folder called "SQL4DS" with all scripts for this presentation



Getting Started Checklist



Do You Have All the Necessary Tools?

PostgreSQL (Database)

- Do you have connection credentials?
- Can you "telnet"?

DBeaver (SQL Client)

- Installed?
- Do you have project or connection profile?
- Can you connect to database?
- Can you see scripts? Do they execute?

The SQL Basics



SELECT, FROM, WHERE

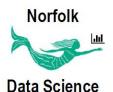
The basic outline of a SQL query is SELECT, FROM, WHERE

```
SELECT
    productid
    , name
    , listprice
FROM production.product
WHERE productnumber = 'LO-C100'
;
```

SQL is declarative, just tell the database what you want! But... it can get messy so format your queries to be easy to read.

See the SQL Style Guidelines Cheatsheet

The SQL Basics

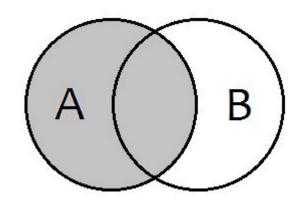


JOINs - LEFT JOIN and INNER Join

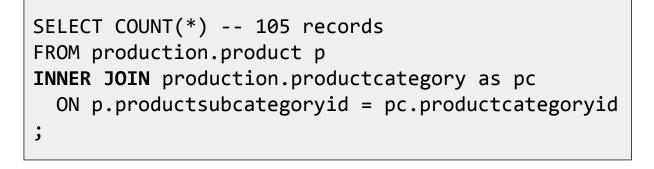
A "JOIN" connects data from 2 or more tables (similar to VLOOKUP)

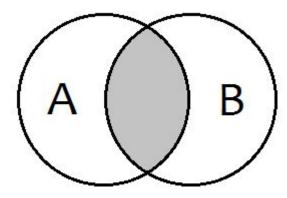
SELECT COUNT(*) -- 504 records FROM production.product p LEFT JOIN production.productcategory as pc ON p.productsubcategoryid = pc.productcategoryid ;

LEFT JOIN



INNER JOIN

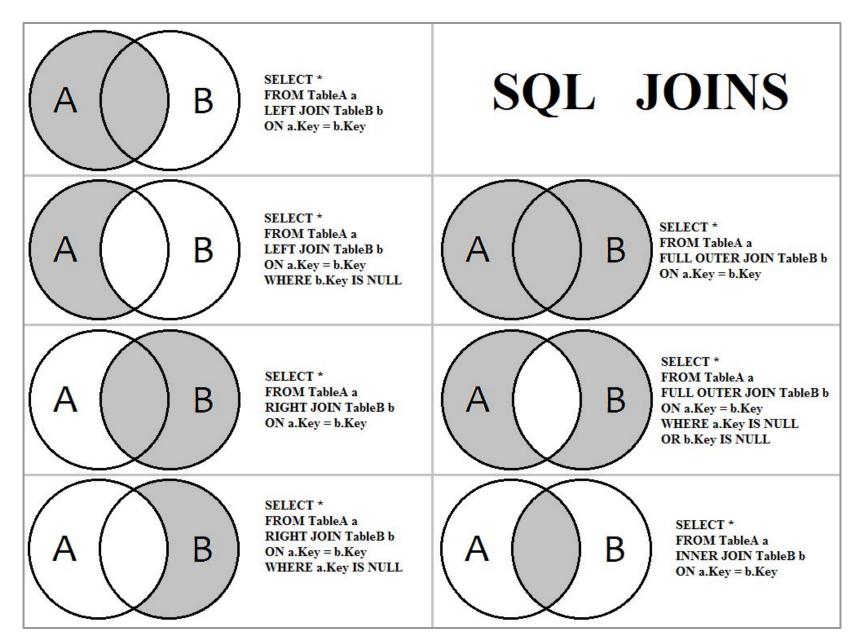




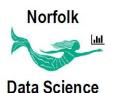
The SQL Basics

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The JOINs Cheatsheet



Find Out Count of Transactions per Month



The GROUP BY Statement

```
SELECT p.name
    , COUNT(*) AS total
FROM production.transactionhistory th
INNER JOIN production.product p
   ON th.productid = p.productid
WHERE TO_CHAR(transactiondate, 'YYYY-MM') = '2014-01'
GROUP BY p.name
;
```

Count by Month for All Months in 2014. Don't Copy/Paste! Group it!

Find Out Distribution of Products by Category



Divide by Total Count to get Proportion of Total

Be careful! Always inspect your results!!

Recoding a Column with CASE

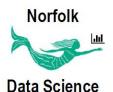


The CASE Statement

"CASE" follows WHEN-THEN-ELSE logic to change values, here we rename bikes and components to "Core".

```
SELECT
    p.name
, CASE
    WHEN pc.name = 'Bikes' OR pc.name = 'Components' THEN 'Core'
    ELSE 'Non-Core'
    END AS finance_category
FROM production.product p
LEFT JOIN production.productcategory pc
    ON p.productsubcategoryid = pc.productcategoryid
;
```

Find Out What Percent of Products are "Core"



Convert to 0 or 1 and the Average = the Proportion

```
SFI FCT
   AVG(core_indicator) AS pct_core
FROM production.product p
LEFT JOIN (
SELECT
      productcategoryid
    , CASE
       WHEN name = 'Bikes' OR name = 'Components' THEN 1
       ELSE 0
      END AS core indicator
  FROM production.productcategory
 рс
  ON p.productsubcategoryid = pc.productcategoryid
,
```

Note: The product table is LEFT JOIN'ed to a "subquery". A subquery is its own query that is part of a larger query.

Using Temp Tables



Smaller, Separate Tables to Make it Easier

```
WITH t AS (
  SELECT productid
         , TO_CHAR(transactiondate, 'YYYY-MM') AS month
  FROM production.transactionhistory
  WHERE DATE PART('year', transactiondate) = '2014'
, t2 AS (
  SELECT t.*, p.name
  FROM t
  INNER JOIN production.product p
    ON t.productid = p.productid
SELECT month, name, COUNT(*) AS total
FROM t2
GROUP BY month, name
ORDER BY month, name
```

Find Out the Percent Change Month over Month

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The LAG Statement

```
, monthly AS (
  SELECT month, COUNT(*) AS total
  FROM t2
 GROUP BY month
  ORDER BY month
, lagged AS (
  SELECT
      month
    , total
    , LAG(total) OVER (ORDER BY month) AS prior_month
  FROM monthly
SELECT month, total, prior month,
       (total::float - prior_month) / prior_month AS pct_diff
FROM lagged
;
```

Manipulate Strings and Find via Fuzzy Match



Text Columns can be Modified and Searched as Needed

```
SELECT
   name AS original
, LENGTH(name) AS str_length
, UPPER(name) AS str_upper
, SUBSTRING(name, 1, 3) AS str_sub
, REPLACE(name, 'a', 'zzz') AS str_replace
, CONCAT('PREFIX_', name) AS str_concat
FROM production.product
WHERE productnumber LIKE 'LO%'
;
```

LENGTH, UPPER, SUBSTRING, REPLACE, CONCAT will modify a column. LIKE will perform a fuzzy match

Resources



Many Places to Learn and Practice

W3Schools - http://www.w3schools.com/sql/

Hacker Rank - https://www.hackerrank.com/domains/sql/select

SQL Zoo - http://sqlzoo.net/wiki/AdventureWorks

Codecademy - https://www.codecademy.com/learn/learn-sql

Other Norfolk Data Science Members!

Experienced SQL users are all around you

Questions



We're Here to Help

In Person - Ask Now!

Via Chat - Join the Norfolk Data Science Community on Slack

http://norfolkdatasci.herokuapp.com/

Via Email

Steve - reportmort@gmail.com

Josiah - josiahfbaker@gmail.com

