Marvin Collins MR SIR2024-113 DOB: 05/09/1959 Male Blue Cross Blue Shield of Oklahoma F11.20 Opioid use disorder, Severe,F33.2 Major depressive disorder, Recurrent episode, Severe,F13.20 Sedative, hypnotic, or anxiolytic use disorder, Severe,F41.1 Generalized anxiety disorder,F10.20 Alcohol use disorder, Severe

Package: full chart

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Anticipated Discharge Date

Marvin Collins ♂ SIR2024-113

Birthdate: 05/09/1959

Allergies: No Known Allergies/NKA

Admission: 07/18/2024 Care Team

Location: Step Into Recovery Centers INC

(GMT-08:00) Pacific Time (US &

Canada)

Rep on intake call Date 1st contact Sandy Rosa n/a

1st contact name n/a

1st contact phone

n/a

1st contact relationship

n/a

Location: Step Into Recovery Centers INC

Admission Date

Referrer

Contact?

07/18/2024 12:00 AM

No

Discharge/Transition Date 10/03/2024 12:30 PM

Discharge/Transition

PARTICIPANT INFORMATION HAS NOT BEEN VALIDATED - PLEASE VALIDATE

participant Information

Marvin Collins

Current Address: 911 S Denver St

Stillwater, OK 74074 United States

Date of Birth: 05/09/1959 SSN:

Birth Sex: Male

Pronouns:

Preferred Language:

Marital Status: Single

Race: Ethnicity:

Payment Method

Insurance

Insurance Information

Insurance Policy No. Effective Date Termination Date Status Insurance Type/Priority Blue Cross Blue YUQ94721872 Active

Shield of Oklahoma

2

Internal ID / External ID Group Plan Name

Group ID

Plan Type

Payor Type

Insurance Phone

13123 / Rx Name

Rx Group

Rx BIN

Rx PCN Rx Phone

Plan Period

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Claims

Street Address 1 Street Address 2 Claims Fax

City State ZIP Code Country
Subscriber SSN DOB Gender

 Marvin Collins
 Self
 05/09/1959
 Male

 Subscriber Address Street
 Subscriber Address Street 2
 Subscriber City

Subscriber Address Street Subscriber Address Street 2 Subscriber City

911 S Denver St
Subscriber Address Zip Subscriber Address State Subscriber Address Country

74074 OK United States

Concurrent Reviews

 Start Date
 End Date
 # of Days
 Auth Date
 Authorization Number
 Status
 Managed
 Level of Care

 07/19/2024
 10/16/2024
 90
 07/18/2024
 Nonauth
 New
 Yes
 OP

Next Review Days of Week Hours per Day Days per Week Frequency LCD Next LOC Date 10/17/2024 Daily No

Insurance Name Insurance Policy No.

Blue Cross Blue Shield of YUQ947218722 Oklahoma

Contacts

Type Relationship Emergency Brother/Sister

Name Phone

jaime Collins 405-592-3241

Allergies and Food Restrictions

Allergies

No Known Allergies/NKA

Diets

Regular Diet

Lab Testing

Lab Bill To Lab Guarantor Type Lab Guarantor Lab Guardian Lab Patient Class

Unassigned Unassigned Unassigned Unassigned Not Applicable

Lab Primary Insurance Lab Secondary Insurance

Unassigned Unassigned

participant Record Source: N/A

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Marvin Collins ♂ SIR2024-113

Birthdate: 05/09/1959

Allergies: No Known All	ergies/NKA							
Allergies: No Known Allergies/NKA								
Admission: 07/18/2024	Admission: 07/18/2024 Care Team							
	ocation: Step Into Recovery Centers INC (GMT-08:00) Pacific Time (US & Canada)							
Belongings Place	ed in the Safe	06/02/2024 06	:58 PM					
Date: 06/02/2024 06	:58 PM							
Additional luggage in storage:	Yes	s ☑ No						
Driver's license:	No							
Other None IDs:								
Insurance Card(s):	No							
Cash:	No							
Checks (blank):	No							
Checks (written):	No							
Wallet:	No							
Credit or debit cards:	None							
Phones and electroni	c devices							
Item motorola	Charger Charger included	_{ger} Fair	Condition	Condition Broken screen				
Sharps: None								
Other None items:								

Attachments:

Clients are to be encouraged not to keep valuables on the unit and to send them home whenever possible. The facility

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maintains a safe for safekeeping your money and valuables. The facility shall not be liable for the loss or damage to any pocketbooks, money, jewelry, eyeglass/contact lens, dentures, documents, personal electronic devices or other articles of value that are personally kept/not deposited in the safe for your security. It is strongly recommended that all items not required and/or needed during your stay in the facility be sent home.

I have reviewed the above statement and am taking responsibility for any items that I keep in my possession and will hold the facility harmless for any loss or damage to such items.

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Marvin Collins (participant), 08/11/2024 03:14 AM

Staff present: Jennifer Rosa, Administrator

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Marvin Collins ♂ SIR2024-113

Birthdate: 05/09/19	59
Allergies: No Know	n Allergies/NKA
Admission: 07/18/2	2024 Care Team
	Recovery Centers INC :00) Pacific Time (US &
Pre-Admissio	n Assessment 08/11/2024 02:55 AM
Date/Time of Assessment:	08/11/2024 02:55 AM
Race:	Caucasian
Marital Status:	Single
Number of Marriages:	
0	
	Living Arrangements
With whom does live:	the patient
self	
Does the patient situation?	wish to return to current living Yes V No
Does the client h	ave No children
Are you pregnan	t? _{N/A}
Are you employe	d? _{No}
Does your employere?	oyer know you are No
If yes, when are ywork?	you supposed to return to N/A
Do you have any issues/concerns	
Are you ambulatory?	No

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Presenting Problem/Crisis/Precipitating Events leading to seeking treatment at this time:

The client presents with a history of F11.20 Opioid use disorder, Severe, F33.2 Major depressive disorder, Recurrent episode, Severe, F13.20 Sedative, hypnotic, or anxiolytic use disorder, Severe, F41.1 Generalized anxiety disorder, F10.20 Alcohol use disorder, Severe. Over the past several months, there has been a significant deterioration in mental health, characterized by persistent feelings of hopelessness, increase in impulsive behaviors, and frequent mood swings. Concurrently, the client has escalated their use of substances as a means of self-medication, leading to severe dependence.

The client reports a recent crisis that precipitated seeking treatment: a loss of employment due to poor performance and frequent absenteeism directly related to mental health and substance use issues. This event has exacerbated financial problems, causing significant stress and contributing to the deterioration of relationships with family members and other support systems.

Contributing Factors Leading to Seeking Treatment:

- · Inability to Maintain Employment
- · Financial Problems
- · Threatened Job Loss

Outpatient Providers

	Name of Treating Providers	Phone Numbers and/or Locations	Last Visit (Month/Year)
Psychiatrist	NA		
Therapist/Counselor	NA		
PCP/Other Specialist	NA		

Pro	vious Substance Abuse/Psychiatric Treatments			
Treatment				
	Medical History			
Current Medical Conditions: None				
Current Medications: None				
Allergies:				

No Known Allergies/NKA

Psychiatric Conditions:

Client stated "I was diagnosed with F11.20 Opioid use disorder, Severe, F33.2 Major depressive disorder, Recurrent episode, Severe, F13.20 Sedative, hypnotic, or anxiolytic use disorder, Severe, F41.1 Generalized anxiety disorder, F10.20 Alcohol use disorder, Severe."

Substance Abuse History

Substance History:

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	First Used	Last Used	Frequency/Duration	Amount	Method	Pattern of Use (Episodic, Experimental, Binge, Continued)
Alcohol	15yrs/ vodka	6/2024	daily	5th	oral	Continued
Marijuana	NA					
Cocaine (Powder)	NA					
Crack Cocaine	NA					
Crystal Meth	NA					
Heroin	NA					
Suboxone/Zubsolv	NA					
Oxycontin	NA					
Methadone	NA					
Other Opiates	45yrs Fentynal	6/2024	daily	3 pack (Grams)	oral	Continued
Benzodiazepines	18yrs xanax	6/2024	daily	10MG	oral	continued
Hallucinagens	NA					
Amphetamines	NA					
Inhalants	NA					
Ketamine (Special K)	NA					
Triple C's	NA					
Codeine	NA					
Ecstasy	NA					
Bath Salts	NA					
Flakka	NA					
MDMA/Molly	NA					
Steroids	NA					
K2Spice	NA					
Kratom	NA					
Kava	NA					
Other OTC drugs	NA					
Other	NA					

Current Signs and Symptoms of Withdrawal

Anxiety , Irritability , Hypertencion , Headache , Cravings, scale:: $10\,$

History of High Risk/Severe Withdrawal Symptoms:

		Neuro	egetative S	igns and Sym	ptoms	
Sleep Patterns:	Good	Fair ✓	Poor			
Hours per Night:						
8 Sleep Interruptions:	Disturbed Sleep					
Appetite:	Good	Fair	Poor 🗸			
Unanticipated wei	ght gain? No					
Unanticipated wei	ght loss? No					
Loss or gain over period?	the following time		Yes	No ✓		
	Su	icidal/H	omicidal Let	hality Risk As	sessment	
Suicidal Ideation:	None					
How long has the thoughts?	client had these		n/a			
Does the Client haplan?	ave a No					
Past history of su attempts?	icide No					
How was the attermade?	npt No atter	npt				
Homicidal Ideation	n? None					
History of Violent (describe)	Behavior	None				
			Self Abu	se History		
Does patient have mutilation?	a history of self		No			
How and where do him/herself?	oes client typically	disfigure	•	Denies		
Eating Disorders:	None					

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Preadmission Mental Status

Speech: Loud

Judgment:Poor

Insight: Rationalization

Thought Obsessions

Process:

Memory: Recent

Impaired

Attention: Unaware

Affect: Flat

Family History

Father: Alcoholism, Drug

Abuse

Mother: Alcoholism

Siblings: None

Spouse: None

Children: None

Other: None

Rationale for Treatment

Admission:

The client presents with a multifaceted clinical profile that includes F11.20 Opioid use disorder, Severe, F33.2 Major depressive disorder, Recurrent episode, Severe, F13.20 Sedative, hypnotic, or anxiolytic use disorder, Severe, F41.1 Generalized anxiety disorder, F10.20 Alcohol use disorder, Severe. The severity and complexity of these co-occurring disorders have significantly impaired the client's ability to function in daily life.

The client has experienced considerable difficulty in maintaining employment, which has led to financial instability. Additionally, there has been a marked deterioration in their physical health and family relationships. The client's history of substance use has led to past overdoses, highlighting the urgent need for comprehensive and continuous care.

Admission to a **Detox** level of care is warranted due to the client's high level of impairment and the need for a structured, multidisciplinary approach to address their mental health and substance use disorders. The treatment plan will aim to stabilize the client's mental health symptoms, manage their substance use disorders, and provide the support necessary to rebuild their personal and professional life. Key components of the treatment will include individual and group therapy, medication management, behavioral interventions, and support for rebuilding family relationships and improving overall health.

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Jennifer Rosa, Administrator (Staff), 08/11/2024 11:12 PM

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Marvin Collins ♂ SIR2024-113

Birthdate: 05/09/1959 Allergies: No Known Allergies/NKA Admission: 07/18/2024 Care Team Location: Step Into Recovery Centers INC (GMT-08:00) Pacific Time (US & Canada)

Safe Call 08/11/2024 02:58 AM
Date/Time: 08/11/2024 02:58 AM
Emergency Contact:
Jaime Collins Consent Release Signed? ☐ Yes ✓ No
Relationship to Patient:
Brother Phone Number:
405-592-3241 Emergency Contact Yes Reached?
When? 07/18/2024 06:00 PM
What is the follow up plan?
There is no follow up plan due to client's request not to contact their emergency contact.

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Jennifer Rosa, Administrator (Staff), 08/11/2024 03:17 AM

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Marvin Collins ♂ SIR2024-113

Birthdate: 05/09/1959

Allergies: No Known Allergies/NKA

Admission: 07/18/2024 Care Team

Location: Step Into Recovery Centers INC (GMT-08:00) Pacific Time (US &

Canada)

Step Into Recovery Centers INC

Assignment of Benefits / Release of Medical Information

I hereby authorize and request that payment of benefits by my Insurance Company(s), Blue Cross Blue Shield of Oklahoma, be made directly to Step Into Recovery Centers INC for services furnished to me or my dependent. I understand that my Insurance Company may only cover a portion of the total bill. I further understand that I may be responsible for all charges not covered by this assignment.

In addition, I authorize Step Into Recovery Centers INC to disclose any and all written information from the above named to my above named Insurance Company and/or its designated representatives, or other financially responsible parties; at the determination of Step Into Recovery Centers INC. Such disclosure shall be for reimbursement purposes for those services received.

I hereby release Step Into Recovery Centers INC and its officers, agents, employees, and any clinician associated with my case from all liability that may arise as a result of the disclosure of information to the above named Insurance Company(s) or their designated representatives.

By signing this Assignment of Benefits and Release of Information, I acknowledge:

- I am aware and understand that this authorization will not be used unless the above-named Insurance Company(s) or their designated representatives request records of information for reimbursement purposes, or seek to take action for the referred payment for treatment services.
- I agree to participate and assist Step Into Recovery Centers INC or its designated representatives with any appeal process necessary to collect payment for the services rendered.
- I am aware and have been advised of the provisions of Federal and State Statutes, rules, and regulations that provide for my right to the confidentiality of these records.
- I understand that this assignment and authorization is subject to revocation at any time except to the extent that action has been taken in reliance thereon. In any event, this authorization will expire once reimbursement for services rendered is complete.
- Step Into Recovery Centers INC is acting in filing for insurance benefits assigned to Step Into Recovery Centers INC and it can assume no responsibility for guaranteeing payment of any charges from the Insurance Company(s).
- Billing may be done by a firm contracted by Step Into Recovery Centers INC for billing and collection purposes.
- Step Into Recovery Centers INC is appointed by me to act as my representative and on my behalf in any proceeding that may be necessary to seek payment from my insurance carrier.
- Should an overpayment take place, a refund check will be mailed to the authorized party that is due the overpayment.
- Step Into Recovery Centers INC shall be entitled to the full amount of its charges without offset.

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I acknowledge receipt of a completed and signed copy of this assignment and release form:

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Marvin Collins (participant), 08/11/2024 03:01 AM

Staff present: Jennifer Rosa, Administrator

Jennifer Rosa, Administrator (Staff), 08/11/2024 03:01 AM

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Marvin Collins ♂ SIR2024-113

Birthdate: 05/09/1959

Allergies: No Known Allergies/NKA

Admission: 07/18/2024 Care Team

Location: Step Into Recovery Centers INC

(GMT-08:00) Pacific Time (US &

Canada)

Step Into Recovery Centers INC Coordination of Benefits and Pre-existing Conditions

Date of Admission: 07/18/2024
This will confirm that upon admission to Step Into Recovery Centers INC, I, Marvin Collins:
☐ Have been employed for the past eighteen months and do not have Cobra coverage;
Am presently unemployed, but did not work within the past eighteen months for the company identified below, but do not have Cobra coverage;
\square Am presently employed with $\underline{n/a}$ (employer), but DO NOT have any hospital/medical/health insurance coverage;
☐ I have never been treated for this condition prior to my admission to Step Into Recovery Centers INC;
$\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ $
IN WITNESS WHEREOF I have here executed this agreement as dated below.
© 2012-2021 Kipu Systems LLC
Marvin Collins (participant), 08/11/2024 03:01 AM
Staff present: Jennifer Rosa, Administrator
A second
Jennifer Rosa, Administrator (Staff), 08/11/2024 03:01 AM

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Marvin Collins ♂ SIR2024-113

Birthdate: 05/09/1959

Allergies: No Known Allergies/NKA

Admission: 07/18/2024 Care Team

Location: Step Into Recovery Centers INC (GMT-08:00) Pacific Time (US &

Canada)

Step Into Recovery Centers INC Client Rights

All individuals who apply for services, regardless of sex, race, age, color, creed, financial status, or national origin, are assured that their lawful rights as Clients shall be guaranteed and protected. While being served, you the Client are assured and guaranteed the following rights:

- 1. To be treated with respect and dignity.
- 2. To receive timely treatment by qualified professionals.
 - a. Every effort will be made to use the least restrictive, most appropriate treatment available, based on Client needs.
 - b. Each Client shall be afforded the opportunity to participate in activities designed to enhance self-image.
 - c. An individualized treatment plan shall be developed for each Client in accordance with the provisions established for each program component.
- 3. To receive quality treatment that is best suited to his/her needs and shall include appropriate services, whether they be medical, vocational, social, educational, and/or rehabilitative services.
- 4. To express by signature an informed consent of the right to release information for communication purposes with other agencies.
- 5. To receive communication and correspondence from individuals.
- 6. To privacy for interview/counseling sessions.
- 7. To practice your religious practices.
- 8. To be provided humane care and protection from harm.
- 9. To contract and consult with legal counsel and private practitioners of your choice at your expense.
- 10. To exercise your constitutional, statutory, and civil rights.
- 11. To be free of physical restraint or seclusion.
- 12. To be informed of the nature of treatment or rehabilitation, the known effects of receiving the treatment or rehabilitation, and alternative treatment or rehabilitation programs.
- 13. To be provided with information on an ongoing basis regarding your treatment or rehabilitation.

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- 14. To be provided services in accordance with standards of practice, appropriate to your needs, and designed to afford you a reasonable opportunity to improve your condition.
- 15. To confidentiality of the Client being in treatment and of the Client's records. The Federal rules restrict any use of information to criminally investigate or prosecute any alcohol or drug abuse Client. Federal regulations state any person who violates any provision of the law shall be fined not more than \$500.00 in the case of the first offense and not more than \$5,000.00 in the case of each subsequent offense, except where noted in the Federal Law of Confidentiality, 42 CFR, Part 2, Section 2.22, which includes the following:
 - a. The limited circumstances of release of Client information include, crimes on program premises or against program personnel, medical emergencies, mandated reports of child abuse or neglect, elderly abuse, threats to harm self or others, research, audit, and evaluations, or court orders.
- 16. To receive full information regarding the treatment process.
- 17. To refuse treatment.
- 18. To all other constitutional and legal rights, including the right to personal clothing and effects.
- 19. To be informed of the Client grievance procedure upon request.

Confidentiality of Alcohol and Drug Abuse Patient Records/Limits to Confidentiality

The confidentiality of alcohol and drug abuse Client records maintained by this program are protected by Federal law and regulations. Generally, the program may not say to a person outside the program that the Client attends the program or disclose any information identifying a client as an alcohol or drug abuser unless:

- 1. The Client consents in writing
- 2. The disclosure is allowed by a court order; or
- 3. The disclosure is made to medical personnel
- 4. The disclosure to a qualified person for research, audit, or program evaluation; or
- 5. The disclosure is made to protect self or others or a crime has been committed; or
- 6. The disclosure in the event of threats of harm to self or others (Duty To Warn).

Violation of the Federal law and regulations by a program is a crime. Suspected violations may be reported to appropriate authorities in accordance with Federal regulations.

Federal law and regulations do not protect any information about a crime committed by the Client either at the program or against any person who works for the program or about any threat to commit such a crime.

Federal laws and regulations do not protect any information about elderly abuse, suspected child abuse or neglect, threats to harm to self or others from being protected. These may be released under State law to appropriate State or local authorities beyond Federal CFR42-Regulations.

(See 42 U.S.C. 290dd-3 and 42 U.S.C. 290ee-3 for Federal laws and 42 CFR Part 2 for Federal regulations,)

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Grievance Procedure:

- 1. Any person(s) who believes that their rights have been violated or has a complaint or grievance may file a complaint pursuant to the procedures set forth below, on their behalf or on the behalf of another person. All persons are encouraged to file a grievance. By filing a complaint the individual will not subject themselves to any form of adverse action, reprimand, retaliation, or otherwise negative treatment by Step Into Recovery Centers INC. The client shall have immediate access to the grievance form; a posting of the grievance procedure will be within the facility with the levels of appeals, and in the Patient Handbook.
- 2. The processing procedures for grievances and complaints are as follows:
 - a. The Client is encouraged to discuss any problems with their therapist. The Client and therapist will try to find a resolution. The therapist will correspond with the Clinical Director on the grievance and/or complaint and any resolution.
 - b. All grievances shall first be filed with the Clinical Director by completing a "Client Grievance" form. The Human Resources Director and/or Designee shall give the Client a receipt of the filed grievance and log the grievance. The Director will conduct an internal investigation and render an initial determination and resolution within 2 days of receipt of the complaint in writing.
 - c. If the complaint is not satisfied or if the complaint is not resolved with the results achieved in Step 2, the complaint may file an appeal and/or the grievance shall be forwarded to the Executive Director and this meeting shall be held within five working days of the date it is requested.
 - d. The Client shall be presented with a resolution and response to their grievance in writing.
 - e. In the event that the Client does not feel a resolution has been reached they may contact the state regulatory department and the applicable client advocacy institution.
- 3. The Clinical Director and the Executive Director shall take steps to ensure an appropriate investigation of each complaint to determine its validity. These rules contemplate informally, but thorough, investigations affording all interested persons and their representatives, if any, an opportunity to submit evidence relevant to the complaint.
- 4. Any allegations of physical or sexual abuse by a therapist shall immediately be brought to the attention of the Clinical Director and the police shall be notified. The Client will be afforded the opportunity to contact the Police, state Abuse Hotline, the state department of family services, and the state disability rights department where applicable. The telephone numbers of the hotlines are posted within the facility.

I, Marvin Collins, hereby acknowledge receipt of and understand the "Client Rights" statement.

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Marvin Collins (participant), 08/11/2024 03:02 AM

Staff present: Jennifer Rosa, Administrator

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Jennifer Rosa, Administrator (Staff), 08/11/2024 03:02 AM

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Marvin Collins ♂ SIR2024-113

Birthdate: 05/09/1959

Allergies: No Known Allergies/NKA

Admission: 07/18/2024 Care Team

Location: Step Into Recovery Centers INC (GMT-08:00) Pacific Time (US &

Canada)

Step Into Recovery Centers INC Confidentiality Policy

The following information is provided to assist you in your counseling experience at Step Into Recovery Centers INC.

Counseling and treatment is a personal and confidential relationship between a clinician and individual, group, or family.

We work from a team approach at Step Into Recovery Centers INC. Therefore, there may be times when it is necessary for us to consult with other professional staff either individually or at our clinical team meetings in an effort to provide you with the highest consideration and quality. Our clinicians are all Mastered prepared and professionally licensed, graduate student interns, or clinicians working toward certification in substance abuse counseling.

No information will be released from Step Into Recovery Centers INC regarding counseling or consultation sessions without your expressed written consent. If you wish for information to be released to anyone, it will be necessary for you to complete a Release of Information form, stipulating the professional to whom the information is being sent. The law stipulates that in the event of imminent danger to yourself or others, we <u>must</u> breach confidentiality. We must also act in accordance with any applicable state laws regarding mandatory disclosure of child, elder, or other abuse.

I have read the above policies and procedures and understand them.

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Marvin Collins (participant), 08/11/2024 03:02 AM Staff present: Jennifer Rosa, Administrator

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Jennifer Rosa, Administrator (Staff), 08/11/2024 03:03 AM

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Marvin Collins ♂ SIR2024-113

Birthdate: 05/09/1959

Allergies: No Known Allergies/NKA

Admission: 07/18/2024 Care Team

Location: Step Into Recovery Centers INC (GMT-08:00) Pacific Time (US &

Canada)

Step Into Recovery Centers INC

Consent for Camera Surveillance & Therapeutic Photograph

I, Marvin Collins, consent to be photographed by Step Into Recovery Centers INC staff upon admission. These photographs are to remain as part of the permanent medical record and not otherwise disseminated without the patient's specific consent.

I, Marvin Collins, have been informed that while a patient at Step Into Recovery Centers INC that I will be under camera surveillance for my safety and protection.

It is the policy of Step Into Recovery Centers INC that the photo and camera surveillance is for therapeutic purposes and will be conducted upon the consent of the patient and only with approved equipment.

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Marvin Collins (participant), 08/11/2024 03:03 AM Staff present: Jennifer Rosa, Administrator

Jennifer Rosa, Administrator (Staff), 08/11/2024 03:03 AM

This form expires on 07/29/2025 03:03 AM.

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Marvin Collins ♂ SIR2024-113

Birthdate: 05/09/1959

Allergies: No Known Allergies/NKA

Admission: 07/18/2024 Care Team

Location: Step Into Recovery Centers INC (GMT-08:00) Pacific Time (US &

Canada)

Step Into Recovery Centers INC Consent for Reporting Communicable Diseases

I hereby give my permission to release to the California Public Health Department, Disease Control Division any information regarding the below:

California Statutes provide that any attending practitioner licensed in Florida to practice medicine who diagnoses or suspects the existence of a communicable disease among humans or from animals to humans shall immediately report that fact to the Department of Public Health.

The Public Health Unit serves as the department's representative in this reporting requirement.

Modifiable diseases or conditions which are to be reported immediately to the County Health unit are listed below:

 Outbreaks of any disease, any case, cluster of cases, or exposure to an infectious or non-infectious disease, condition, or agent found in the general community or any defined setting (e.g., hospital, school, other institution) not listed that is of urgent public health significance

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- Anthrax
- Amebic encephalitis
- Arboviral diseases not otherwise listed
- Botulism, foodborne, wound, and unspecified
- Brucellosis
- Chikungunya fever, locally acquired
- Cholera (Vibrio cholerae type O1)
- Dengue fever
- Diphtheria
- Glanders
- Haemophilus influenzae invasive disease in children <5 years old
- Hantavirus infection
- Hemolytic uremic syndrome (HUS)
- Hepatitis A
- Herpes B virus, possible exposure

- Influenza A, novel or pandemic strains
- Influenza-associated pediatric mortality in children <18 years old
- Listeriosis
- Measles (rubeola)
- Melioidosis
- Meningococcal disease
- Neurotoxic shellfish poisoning
- Paratyphoid fever
 (Salmonella serotypes
 Paratyphi A, Paratyphi B,
 and Paratyphi C)
- Pertussis
- Plague
- Poliomyelitis
- Rabies, animal or human
- Rabies, possible exposure
- Ricin toxin poisoning
- Rubella

- Severe acute respiratory disease syndrome (SARS) associated with coronavirus infection
- Smallpox
- Staphylococcal enterotoxin B poisoning
- Staphylococcus aureus infection, intermediate or full resistance to vancomycin (VISA, VRSA)
- Syphilis in pregnant women and neonates
- Tularemia
- Typhoid fever (Salmonella serotype Typhi)
- Typhus fever, epidemic
- Vaccinia disease
- Venezuelan equine encephalitis
- Viral hemorrhagic fevers
- Yellow fever
- Zika fever

Other: n/a

Modifiable diseases or conditions which are to be reported within 48 hours to the County Health unit are listed below:

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- Acquired immune deficiency syndrome (AIDS)
- Arsenic poisoning
- Babesiosis
- Botulism, infant
- California serogroup virus disease
- Campylobacteriosis
- Cancer, excluding nonmelanoma skin cancer and including benign and borderline intracranial and CNS tumors
- Carbon monoxide poisoning
- Chancroid
- Chikungunya fever
- Chlamydia
- · Ciguatera fish poisoning
- Congenital anomalies
- Conjunctivitis in neonates
 <14 days old
- Creutzfeldt-Jakob disease (CJD)
- Cryptosporidiosis
- Cyclosporiasis
- Eastern equine encephalitis
- Ehrlichiosis/anaplasmosis
- Escherichia coli infection,
 Shiga toxin-producing
- Giardiasis, acute

- Gonorrhea
- Granuloma inguinale
- Hansen's disease (leprosy)
- Hepatitis B, C, D, E, and G
- Hepatitis B surface antigen in pregnant women and children <2 years old
- Herpes simplex virus (HSV)
 in infants <60 days old with
 disseminated infection and
 liver
 involvement; encephalitis;
 and infections limited to skin,
 eyes, and mouth; anogenital
 HSV in children <12 years
 old
- Human immunodeficiency virus (HIV) infection
- HIV-exposed infants <18 months old born to an HIVinfected woman
- Human papillomavirus (HPV)-associated laryngeal papillomas or recurrent respiratory papillomatosis in children <6 years old; anogenital papillomas in children ≤12 years old
- Lead poisoning (blood lead level ≥5 µg/dL)
- Legionellosis
- Leptospirosis
- Lyme disease

- Lymphogranuloma venereum (LGV)
- Malaria
- Meningitis, bacterial or mycotic
- Mercury poisoning
- Mumps
- Neonatal abstinence syndrome (NAS)
- Pesticide-related illness and injury, acute
- Psittacosis (ornithosis)
- Q Fever
- Rocky Mountain spotted fever and other spotted fever rickettsioses
- St. Louis encephalitis
- Salmonellosis
- Saxitoxin poisoning (paralytic shellfish poisoning)
- Shigellosis
- Streptococcus pneumoniae invasive disease in children <6 years old
- Syphilis
- Tetanus
- Trichinellosis (trichinosis)
- Tuberculosis (TB)
- Varicella (chickenpox)
- Vibriosis (infections of Vibrio species and closely related organisms, excluding Vibrio cholerae type O1)
- · West Nile virus disease

Other: n/a

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Marvin Collins (participant), 08/11/2024 03:03 AM Staff present: Jennifer Rosa, Administrator

Jennifer Rosa, Administrator (Staff), 08/11/2024 03:03 AM

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Marvin Collins ♂ SIR2024-113

Birthdate: 05/09/1959

Allergies: No Known Allergies/NKA

Admission: 07/18/2024 Care Team

Location: Step Into Recovery Centers INC (GMT-08:00) Pacific Time (US &

Canada)

Step Into Recovery Centers INC Consent for Treatment

I authorize Step Into Recovery Centers INC to perform all clinical services deemed necessary in the evaluation of program/client appropriateness.

I have been advised and understand that Step Into Recovery Centers INC adheres to all Federal Laws of confidentiality and any suspected violations of the law must and will be reported.

I give my consent for the duration of my treatment and 90 days after discharge for Step Into Recovery Centers INC to release information regarding my progress and location in treatment to Referring Agencies, Probation, and Officers of the Court for the purpose of assuring my compliance with an order for treatment (if requested).

I agree to submit a urine/take an alcohol test, if requested, for drug testing. I understand that failure to do so could result in negative termination. Urine/alcohol results may be utilized as treatment interventions or may be completed as determined by external requirements.

I understand that I am responsible for all fees for the duration of my program.

I understand that if I fail to follow any communicable-disease-related referrals, Step Into Recovery Centers INC will need to report such to the County Health Department.

In case of a severe medical emergency, I have listed an emergency medical contact on a release form and do authorize Step Into Recovery Centers INC to contact that party should such an emergency occur.

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Marvin Collins (participant), 08/11/2024 03:03 AM Staff present: Jennifer Rosa, Administrator

Jennifer Rosa, Administrator (Staff), 08/11/2024 03:04 AM

This form expires on 08/11/2025 03:03 AM.

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Marvin Collins ♂ SIR2024-113

Birthdate: 05/09/1959

Allergies: No Known Allergies/NKA

Admission: 07/18/2024 Care Team

Location: Step Into Recovery Centers INC (GMT-08:00) Pacific Time (US &

Canada)

Step Into Recovery Centers INC Drug and Alcohol Use Policy

I, Marvin Collins hereby agree to participate fully in all aspects of my treatment while at Step Into Recovery Centers INC.

I understand that while I am in treatment at Step Into Recovery Centers INC, I am expected to:

Please initial the following statements:

MC I understand that if I am prescribed any medication by any provider, I am expected to inform my attending clinician immediately.

MC Abstain from the use of all illegal/non-prescribed substances and alcohol.

MC I understand that frequent and random urinalysis and random breathalyzers are part of substance abuse treatment.

MC I agree to provide a urine sample and/or breathalyzer upon request.

I understand the refusal to provide a urinalysis or a breathalyzer when requested will be considered positive and may lead to discharge from the program.

I understand that absolutely no alcohol, drugs, or drug paraphernalia is permitted on the premises. I understand that anyone suspected of being under the influence of drugs or alcohol or who possesses any illicit drugs or alcohol may be required to leave the program immediately.

MC I understand that I cannot wear any clothing that glorifies or endorses the use of alcohol or drugs.

The above conditions have been explained to me and I fully understand my obligations while in treatment at Step Into Recovery Centers INC and agree to abide by the conditions stated above.

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Marvin Collins (participant), 08/11/2024 03:06 AM Staff present: Jennifer Rosa, Administrator

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Jennifer Rosa, Administrator (Staff), 08/11/2024 03:06 AM

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Marvin Collins ♂ SIR2024-113

Birthdate: 05/09/1959

Allergies: No Known Allergies/NKA

Admission: 07/18/2024 Care Team

Location: Step Into Recovery Centers INC (GMT-08:00) Pacific Time (US &

Canada)

Step Into Recovery Centers INC Group Confidentiality

To reinforce the feelings of closeness and willingness to share with others your feelings, thoughts, and consequences of your dependency, confidentiality is a must in group therapy. Use this as your golden rule: **What is said in Group**, **stays in Group** To break this rule violates the trust of the total group and the effectiveness of group therapy is lost.

The following guidelines will help you maintain this rule:

- 1. Group issues are not discussed with others outside your group.
- 2. Do not discuss group issues with your roommate unless he/she is in your group.
- 3. Do not discuss at any outside meetings or places where others may overhear you.

Your group therapists have the same responsibilities for group confidentiality as you, with the exception that your therapists share group issues and your participation in the group process with other staff members. This is a vital part of the staff team's approach to assist you in your recovery.

The staff values your confidentiality so highly that anyone who breaks confidentiality - whether to another patient of Step Into Recovery Centers INC or to family, significant others, etc., may be subject to discharge from this program.

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Marvin Collins (participant), 08/11/2024 03:08 AM

Staff present: Jennifer Rosa, Administrator

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Jennifer Rosa, Administrator (Staff), 08/11/2024 03:08 AM

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Marvin Collins ♂ SIR2024-113

Birthdate: 05/09/1959

Allergies: No Known Allergies/NKA

Admission: 07/18/2024 Care Team

Location: Step Into Recovery Centers INC (GMT-08:00) Pacific Time (US &

Canada)

Step Into Recovery Centers INC Liability Waiver for Gym, Pool, and Sporting Events

The undersigned and the undersigned's heirs, executors, and administrators hereby waive and forever release and discharge Step Into Recovery Centers INC, its owners, staff, and sponsors of and from any and all claims, suits, or rights for damages for personal property damage and/or physical injury which may be sustained or which occurs during participation in physical and/or recreational activities at either the gym or the pool utilized by or at Step Into Recovery Centers INC that may occur to or from the physical and/or recreational activity, whether or not such injury or property damage or loss is caused by, is connected to, or arises out of any acts or omissions or the negligence of Step Into Recovery Centers INC, its owners, staff, and sponsors.

According to Federal Regulations for Client Confidentiality and Protected Health Information, I agree not to disclose to any and all persons while at the gym that I am a client of Step Into Recovery Centers INC, about my own or others' purpose for being at and/or participating in any and all activities.

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Marvin Collins (participant), 08/11/2024 03:08 AM Staff present: Jennifer Rosa, Administrator

Jennifer Rosa, Administrator (Staff), 08/11/2024 03:08 AM

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Marvin Collins ♂ SIR2024-113

Birthdate: 05/09/1959

Allergies: No Known Allergies/NKA

Admission: 07/18/2024 Care Team

Location: Step Into Recovery Centers INC (GMT-08:00) Pacific Time (US &

Canada)

Step Into Recovery Centers INC Notice of Privacy Practices

Your Information. Your Rights. Our Responsibilities.

This notice describes how medical information about you may be used and disclosed and how you can get access to this information. Please review it carefully.

Your Rights

When it comes to your health information, you have certain rights. This section explains your rights and some of our responsibilities to help you.

Get an electronic or paper copy of your medical record

- You can ask to see or get an electronic or paper copy of your medical record and other health information we have about you. Ask us how to do this.
- We will provide a copy or a summary of your health information, usually within 30 days of your request. We may charge a reasonable, cost-based fee.

Ask us to correct your medical record

- You can ask us to correct health information about you that you think is incorrect or incomplete. Ask us how to do
 this.
- We may say "no" to your request, but we'll tell you why in writing within 60 days.

Request confidential communications

- You can ask us to contact you in a specific way (for example, home or office phone) or to send mail to a different address.
- We will say "yes" to all reasonable requests.

Ask us to limit what we use or share

- You can ask us **not** to use or share certain health information for treatment, payment, or our operations.
 - We are not required to agree to your request, and we may say "no" if it would affect your care.
- If you pay for a service or health care item out-of-pocket in full, you can ask us not to share that information for the

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purpose of payment or our operations with your health insurer.

• We will say "yes" unless a law requires us to share that information.

Get a list of those with whom we've shared information

- You can ask for a list (accounting) of the times we've shared your health information for six years prior to the date you ask, who we shared it with, and why.
- We will include all the disclosures except for those about treatment, payment, and health care operations, and certain other disclosures (such as any you asked us to make). We'll provide one accounting a year for free but will charge a reasonable, cost-based fee if you ask for another one within 12 months.

Get a copy of this privacy notice

• You can ask for a paper copy of this notice at any time, even if you have agreed to receive the notice electronically. We will provide you with a paper copy promptly.

Choose someone to act for you

- If you have given someone medical power of attorney or if someone is your legal guardian, that person can exercise your rights and make choices about your health information.
- We will make sure the person has this authority and can act for you before we take any action.

File a complaint if you feel your rights are violated

- You can complain if you feel we have violated your rights by contacting us using the information on page 1.
- You can file a complaint with the U.S. Department of Health and Human Services Office for Civil Rights by sending a letter to 200 Independence Avenue, S.W., Washington, D.C. 20201, calling 1-877-696-6775, or visiting www.hhs.gov/ocr/privacy/hipaa/complaints/.
- We will not retaliate against you for filing a complaint.

Your Choices

For certain health information, you can tell us your choices about what we share. If you have a clear preference for how we share your information in the situations described below, talk to us. Tell us what you want us to do, and we will follow your instructions.

In these cases, you have both the right and choice to tell us to:

- · Share information with your family, close friends, or others involved in your care
- Share information in a disaster relief situation
- Include your information in a hospital directory
- Contact you for fundraising efforts

If you are not able to tell us your preference, for example, if you are unconscious, we may go ahead and share your information if we believe it is in your best interest. We may also share your information when needed to lessen a serious and imminent threat to health or safety.

In these cases we never share your information unless you give us written permission:

- Marketing purposes
- Sale of your information

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Most sharing of psychotherapy notes

In the case of fundraising:

We may contact you for fundraising efforts, but you can tell us not to contact you again.

Our Uses and Disclosures

How do we typically use or share your health information? We typically use or share your health information in the following ways.

Treat you

• We can use your health information and share it with other professionals who are treating you.

Example: A doctor treating you for an injury asks another doctor about your overall health condition.

Run our organization

• We can use and share your health information to run our practice, improve your care, and contact you when necessary.

Example: We use health information about you to manage your treatment and services.

Bill for your services

• We can use and share your health information to bill and get payment from health plans or other entities.

Example: We give information about you to your health insurance plan so it will pay for your services.

How else can we use or share your health information? We are allowed or required to share your information in other ways – usually in ways that contribute to the public good, such as public health and research. We have to meet many conditions in the law before we can share your information for these purposes.

For more information see www.hhs.gov/ocr/privacy/hipaa/understanding/consumers/index.html.

Help with public health and safety issues

- We can share health information about you for certain situations such as:
 - Preventing disease
 - Helping with product recalls
 - · Reporting adverse reactions to medications
 - Reporting suspected abuse, neglect, or domestic violence
 - Preventing or reducing a serious threat to anyone's health or safety

Do research

• We can use or share your information for health research.

Comply with the law

• We will share information about you if state or federal laws require it, including with the Department of Health and Human Services if it wants to see that we're complying with federal privacy law.

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Respond to organ and tissue donation requests

• We can share health information about you with organ procurement organizations.

Work with a medical examiner or funeral director

• We can share health information with a coroner, medical examiner, or funeral director when an individual dies.

Address workers' compensation, law enforcement, and other government requests

- We can use or share health information about you:
 - For workers' compensation claims
 - For law enforcement purposes or with a law enforcement official
 - · With health oversight agencies for activities authorized by law
 - For special government functions such as military, national security, and presidential protective services

Respond to lawsuits and legal actions

• We can share health information about you in response to a court or administrative order, or in response to a subpoena.

Our Responsibilities

- We are required by law to maintain the privacy and security of your protected health information.
- We will let you know promptly if a breach occurs that may have compromised the privacy or security of your information.
- We must follow the duties and privacy practices described in this notice and give you a copy of it.
- We will not use or share your information other than as described here unless you tell us we can in writing. If you tell us we can, you may change your mind at any time. Let us know in writing if you change your mind.

For more information see www.hhs.gov/ocr/privacy/hipaa/understanding/consumers/noticepp.html.

Changes to the Terms of This Notice

We can change the terms of this notice, and the changes will apply to all information we have about you. The new notice will be available upon request, in our office, and on our web site.

Effective Date: October 11, 2013

This Notice of Privacy Practices applies to the following organizations.

Step Into Recovery Centers INC

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Marvin Collins (participant), 08/11/2024 03:08 AM Staff present: Jennifer Rosa, Administrator

Jennifer Rosa, Administrator (Staff), 08/11/2024 03:08 AM

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Marvin Collins ♂ SIR2024-113

Birthdate: 05/09/1959

Allergies: No Known Allergies/NKA

Admission: 07/18/2024 Care Team

Location: Step Into Recovery Centers INC (GMT-08:00) Pacific Time (US &

Canada)

Step Into Recovery Centers INC Program Rules

- 1. The use of alcohol or other drugs is grounds for immediate discharge from the program.
- 2. Possession of weapons, sharp objects, acts of violence, or threats of violence are grounds for immediate discharge.
- 3. Smoking, vaping, or the use of smokeless tobacco products are allowed in designated outside areas only.
- 4. All Clients must sign out and in whenever they leave or return, as well as their destination.
- 5. Clients must attend all treatment activities unless excused by staff.
- 6. If you drive your car to the facility, keys must be turned into and kept by staff at all times. The use of your vehicle is by staff permission only.
- 7. Negative contracts involving major rule violations not reported to staff will result in consequences or discharge.
- 8. Clients will respect the personal property of other Clients and staff. Clients will not borrow the property of others.
- 9. Clients are responsible for their behavior and are expected to communicate, cooperate, and show respect to other Clients and staff.
- 10. Failure to abide by the rules may result in the restriction of privileges. In more serious cases, repeated violations, or disregard for program rules will result in an administrative discharge.
- 11. Being on time for all scheduled activities is required.
- 12. All treatment assignments are to be completed in a timely manner.
- 13. All assigned work responsibilities must be completed.
- 14. When you do not know what to do, do not assume.....ask the staff.
- 15. No profanity or verbal abuse of staff or other Clients is allowed.
- 16. Gambling is not permitted.
- 17. Logos on clothing that are explicit, gang, or drug-related are not permitted.
- 18. No tank tops, halter-tops, backless or low-cut clothing. No short shorts or other tight clothing is permitted.
- 19. Undergarments must be worn at all times.
- 20. No cameras, tape recorders, or other recording devices are permitted.
- 21. No material other than recovery related material.
- 22. Knowledge and awareness of all rules are expected.
- 23. All passes and clinical visits must be approved by the clinical staff and the Clinical Director.
- 24. All pass requests must be turned in weekly to the designated staff member each week.
- 25. No perfumes or any glass bottles are permitted.
- 26. No straight edge razors are permitted, electric razors are permitted.

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- 27. No alcohol-based hand sanitizers are permitted.
- 28. No stuffed animals are permitted.
- 29. No safety pins or knives are permitted.
- 30. No mouthwash with alcohol is permitted.
- 31. I understand that if I am suspected of using alcohol/drugs, I will be asked to undergo a blood and/or urine test. If the results are positive, I may be asked to leave the program with an appropriate referral.
- 32. I am aware that regular attendance is a requirement of the program; I understand that breaking this rule can result in discharge from the program.
- 33. I understand that information discussed in groups is confidential and should not be discussed outside of the program.

Behavior that undermines treatment rules and expectations will not be tolerated. Violation of these rules will result in consequences and may result in dismissal from the program. Illegal activity is subject to criminal prosecution.

Step Into Recovery Centers INC rules have been explained to me so that I understand them and I have received a copy of these rules.

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Marvin Collins (participant), 08/11/2024 03:09 AM

Staff present: Jennifer Rosa, Administrator

Jennifer Rosa, Administrator (Staff), 08/11/2024 03:09 AM

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Marvin Collins ♂ SIR2024-113

Birthdate: 05/09/1959

Allergies: No Known Allergies/NKA

Admission: 07/18/2024 Care Team

Location: Step Into Recovery Centers INC (GMT-08:00) Pacific Time (US &

Canada)

Step Into Recovery Centers INC Uses and Disclosure of Health Information

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION.

PLEASE REVIEW IT CAREFULLY

This notice is effective as of April 15, 2003

USES AND DISCLOSURE OF HEALTH INFORMATION

Step Into Recovery Centers INC is committed to protecting the privacy of the personal and health information we collect or create as part of providing health care services to our clients, known as "Protected Health Information" or "PHI". PHI typically includes your name, address, date of birth, billing arrangements, care, and other information that relates to your health, health care provided to you, or payment for the health care provided to you. PHI DOES NOT include information that is de-identified or cannot be linked to you.

This notice of Health Information Privacy Practices (the "Notice") describes Step Into Recovery Centers INC's duties with respect to the privacy of PHI, Step Into Recovery Centers INC's use of and disclosure of PHI, client rights, and contact information for comments, questions, and complaints.

Step Into Recovery Centers INC'S PRIVACY PROCEDURES AND LEGAL OBLIGATIONS

Step Into Recovery Centers INC obtains most of its PHI directly from you, through care applications, assessments, and direct questions. We may collect additional personal information depending upon the nature of your needs and consent to make additional referrals and inquiries. We may also obtain PHI from community health care agencies, other governmental agencies, or health care providers as we set up your service arrangements.

Step Into Recovery Centers INC is required by law to provide you with this notice and to abide by the terms of the Notice currently in effect. Step Into Recovery Centers INC reserves the right to amend this Notice at any time to reflect changes in our

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privacy practices. Any such changes will be applicable to and effective for all PHI that we maintain including PHI we created or received prior to the effective date of the revised notice. Any revised notice will be mailed to you or provided upon request.

Step Into Recovery Centers INC is required by law to maintain the privacy of PHI. Step Into Recovery Centers INC will comply with federal law and will comply with any state law that further limits or restricts the uses and disclosures discussed below. In order to comply with these state and federal laws, Step Into Recovery Centers INC has adopted policies and procedures that require its employees to obtain, maintain, use and disclose PHI in a manner that protects client privacy.

USES AND DISCLOSURES WITH YOUR AUTHORIZATION

Except as outlined below, Step Into Recovery Centers INC will not use or disclose your PHI without your written authorization. The authorization form is available from Step Into Recovery Centers INC (at the address and phone number below). You have the right to revoke your authorization at any time, except to the extent that Step Into Recovery Centers INC has taken action in reliance on the authorization.

The law permits Step Into Recovery Centers INC to use and disclose your PHI for the following reasons without your authorization:

For Your Treatment: We may use or disclose your PHI to physicians, psychologists, nurses and other authorized healthcare professionals who need your PHI in order to conduct an examination, prescribe medication, or otherwise provide health care services to you.

To Obtain Payment: We may use or disclose your PHI to insurance companies, government agencies, or health plans to assist us in getting paid for our services. For example, we may release information such as dates of treatment to an insurance company in order to obtain payment.

For Our Health Care Operations: We may use or disclose your PHI in the course of activities necessary to support our health care operations such as performing quality checks on your employee services. We may also disclose PHI to other persons not in Step Into Recovery Centers INC's workforce or to companies who help us perform our health services (referred to as "Business Associates") we require these business associates to appropriately protect the privacy of your information.

As Permitted or Required By The Law: In some cases, we are required by law to disclose PHI. Such as disclosers may be required by statute, regulation court order, government agency, we reasonably believe an individual to be a victim of abuse, neglect, or domestic violence: for judicial and administrative proceedings and enforcement purposes.

For Public Health Activities: We may disclose your PHI for public health purposes such as reporting communicable disease results to public health departments as required by law or when required for law enforcement purposes.

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For Health Oversight Activities: We may disclose your PHI in connection with governmental oversight, such as for licensure, auditing, and the administration of government benefits.

To Avert Serious Threat to Health and Safety: We may disclose PHI if we believe in good faith that doing so will prevent or lessen a serious or imminent threat to the health and safety of a person or the public.

Disclosures of Health-Related Benefits or Services: Sometimes we may want to contact you regarding service reminders, health-related products or services that may be of interest to you, such as health care providers or settings of care or to tell you about other health-related products or services offered at Step Into Recovery Centers INC. You have the right not to accept such information.

Incidental Uses and Disclosures: Incidental uses and disclosures of PHI are those that cannot be reasonably prevented are limited in nature and that occur as a by-product of a permitted use or disclosure. Such incidental uses and disclosures are permitted as long as Step Into Recovery Centers INC use reasonable safeguards and use or disclose only the minimum amount of PHI necessary.

To Personal Representatives: We may disclose PHI to a person designated by you to act on your behalf and make decisions about your care in accordance with state law. We will act according to your written instructions in your chart and our ability to verify the identity of anyone claiming to be your personal representative.

To Family and Friends: We may disclose PHI to persons that you indicate are involved in your care or the payment of care. These disclosures may occur when you are not present, as long as you agree and do not express an objection. These disclosures may also occur if you are unavailable, incapacitated, or facing an emergency medical situation and we determine that a limited disclosure may be in your best interest. We may also disclose limited PHI to a public or private entity that is authorized to assist in disaster relief efforts in order for that entity to locate a family member or other person that may be involved in caring for you. You have the right to limit or stop these disclosures.

YOUR RIGHTS CONCERNING PRIVACY

Access to Certain Records: You have the right to inspect and copy your PHI in a designated record set except where State law may prohibit client access. A designated record set contains medical and billing and case management information. If we do not have your PHI recordset but know who does, we will inform you how to get it. If our PHI is a copy of the information maintained by another health care provider, we may direct you to request the PHI from them. If Step Into Recovery Centers INC produces copies for you, we may charge you up to \$1.00 per page up to a maximum fee of \$50.00. Should we deny your request for access to the information contained in your designated record set, you have the right to ask for the denial to be reviewed by another healthcare professional designated by Step Into Recovery Centers INC.

Amendments to Certain Records: You have the right to request certain amendments to your PHI if, for example, you believe

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a mistake has been made or a vital piece of information is missing. Step Into Recovery Centers INC is not required to make the requested amendments and will inform you in writing of our response to your request.

Accounting of Disclosures: You have the right to receive an accounting of disclosures of your PHI that were made by Step Into Recovery Centers INC for a period of six (6) years prior to the date of your written request. This accounting does not include for purposes of treatment, payment, health care operations, or certain other excluded purposes, but includes other types of disclosures, including disclosures for public health purposes or in response to a subpoena or court order.

Restrictions: You have the right to request that we agree to restrictions on certain uses and disclosures of your PHI, but we are not required to agree to your request. You cannot place limits on uses and disclosures that we are legally required or allowed to make.

Revoke Authorizations: You have the right to revoke any authorizations you have provided, except to the extent that Step Into Recovery Centers INC has already relied upon the prior authorization.

Delivery by Alternate Means or Alternate Address: You have the right to request that we send your PHI by alternate means or to an alternate address.

Complaints & How to contact us: If you believe your privacy rights have been violated, you have the right to file a complaint by contacting Step Into Recovery Centers INC at the address and/or phone number indicated below. You also have the right to file a complaint with the Secretary of the United States Department of Health and Human Services in Washington, D.C. Step Into Recovery Centers INC will not retaliate against you for filing a complaint.

If you believe your privacy rights have been violated, you may make a complaint by contacting______, HIPAA Privacy Officer at (_____) ____ or the Secretary for the Department of Health and Human Services. No individual will be retaliated against for filing a complaint.

The U.S.Department of Health and Human Services 200 Independence Avenue, S.W.

Washington, D.C. 20201

Toll-Free: 1-877-696-6775

RESTRICTION REQUEST:

I request a restriction on the Use or Disclosure of my following information:

n/a

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CLIENT TO BE GIVEN A COPY ALONG WITH A COPY TO FILED IN CLIENT CHART

I acknowledge that I have received a copy of this notice regarding the use and disclosure of my health information.

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Marvin Collins (participant), 08/11/2024 03:09 AM Staff present: Jennifer Rosa, Administrator

Jennifer Rosa, Administrator (Staff), 08/11/2024 03:10 AM

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Marvin Collins ♂ SIR2024-113

Birthdate: 05/09/1959

Allergies: No Known Allergies/NKA

Admission: 07/18/2024 Care Team

Location: Step Into Recovery Centers INC (GMT-08:00) Pacific Time (US &

Canada)

Step Into Recovery Centers INC Safety Contract

I, Marvin Collins, understand and agree to comply with the following recommendations. I understand that this contract has been created for my safety and well-being. By signing this contract, I agree to the following:

- I will take my medication as prescribed.
- I will inform an appropriate professional to call 911 (or transport me to the hospital) if I am in crisis.
- I will go to an appropriate professional to discuss any dangerous thoughts or feelings; such as suicidal ideations or thoughts of self-harm.
- At this time, I do not have any suicidal or homicidal thoughts or plans and my safety needs are being met.
- I am committed to leading a healthy lifestyle and recognize that I am a valuable and worthwhile person.
- I am committing myself to honor this contract for the remainder of my time in this program.
- I understand that my emergency contact will be called in the event that I need to be safely transitioned to a facility that is more appropriate to handle my mental health needs.

I understand that if I do not comply with these requirements, I will be referred to a facility that will appropriately meet my mental health needs.

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Marvin Collins (participant), 08/11/2024 03:10 AM Staff present: Jennifer Rosa, Administrator

Jennifer Rosa, Administrator (Staff), 08/11/2024 03:10 AM

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Marvin Collins ♂ SIR2024-113

Birthdate: 05/09/1959

Allergies: No Known Allergies/NKA

Admission: 07/18/2024 Care Team

Location: Step Into Recovery Centers INC (GMT-08:00) Pacific Time (US &

Canada)

Step Into Recovery Centers INC

Transportation Release and Waiver of Liability

Notice: This form contains a release and waiver of liability and when signed is a contract between the undersigned Client and Step Into Recovery Centers INC with legal consequences. Please read this agreement in its entirety carefully before signing your name. This form must be signed in the presence of a witness who will sign as a witness.

Client's Information:

Activities: This includes, but is not limited to <u>Transportation to the facility from the Client's residence, from the facility to the Client's residence, medication pick-up, and transportation to the nearest mental health Receiving Facility.</u>

Date of execution of Release and Waiver of Liability: n/a. The undersigned agrees that this Release and Waiver of Liability Agreement is valid from the date of execution through the date of discharge from Step Into Recovery Centers INC.

Name of Facility: Step Into Recovery Centers INC

Client's Full Name: Marvin Collins

Parent/Guardian's Full Name: n/a

Client/Parent/Guardian Phone Number: n/a

Name and telephone number of emergency contact: n/a

Acknowledgments and Representations by Client:

The undersigned Client, Marvin Collins, is currently a client at the Partial Hospitalization or Intensive Outpatient Program operated by Step Into Recovery Centers INC. This Client will be participating in the Transportation Services provided by Step Into Recovery Centers INC. This includes, but is not limited to <u>Transportation to the facility from the Client's residence, from the facility to the Client's residence, medication pick-up, emergency medical care, and transportation to the nearest mental</u>

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health Receiving Facility.

The undersigned client, Marvin Collins (or parent/guardian of the individual named herein), does knowingly, freely, and voluntarily assume all liability for any and all damage or injury that may occur as a result of his/her (or his/her dependent's/ward's) participation in the activities described herein and agrees to release, waive, discharge, and covenant not to bring suit against Step Into Recovery Centers INC, its officers, agents, employees, and volunteers from/for any and all liability or claims that may be sustained by me or by a third party, directly or indirectly, in connection with or arising out of his/her dependent's/ward's) participation in the activities described herein, whether caused in whole or in part by the negligence of Step Into Recovery Centers INC or otherwise.

The undersigned Client, Marvin Collins, (or parent/guardian of the individual named herein), has read the form, fully understands its terms, and understand that he/she (or his/her dependent/ward) has given up substantial rights by signing it and has signed it freely and without any inducement or assurance of any nature and intend it to be a complete and unconditional release of any and all liability to the greatest extent allowed by law and agree that if any portion of this contract is held to be invalid, the balance notwithstanding shall continue in full legal force and effect.

Indemnification of Step Into Recovery Centers INC: The undersigned Client (or his/her parent/guardian) shall at all times hereafter indemnify, hold harmless and, at Step Into Recovery Centers INC's Attorney's option, defend or pay for an attorney selected by the Board to defend Step Into Recovery Centers INC, its officers, agents, servants, and employees against any and all claims, losses, liabilities, and expenditures of any kind, including attorney fees, court costs, and expenses, caused by negligent act or omission of the Client, other clients, Step Into Recovery Centers INC, its employees, agents, servants, or officers, or accruing, resulting from, or related to the undersigned Client in the following situations including, but not limited to, Transportation to the facility from the Client's residence, from the facility to the Client's residence, medication pick-up, medical emergency, and transportation to the nearest mental health Receiving Facility, including, without limitation, any and all claims, demands, or causes of action of any nature whatsoever resulting from injuries or damages sustained by any person or property. The provisions of this section shall survive the expiration or earlier termination of this agreement or the discharge of the client from Step Into Recovery Centers INC.

Venue: This Agreement shall be interpreted and constructed in accordance with and governed by the laws of the State o $\underline{n/a}$. Venue for litigation concerning this agreement shall be in County.

I, Marvin Collins, have read and fully understand the contents herein.

Executed this n/a.

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Marvin Collins (participant), 08/11/2024 03:10 AM Staff present: Jennifer Rosa, Administrator

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Jennifer Rosa, Administrator (Staff), 08/11/2024 03:10 AM

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Marvin Collins ♂ SIR2024-113

Birthdate: 05/09/1959

Allergies: No Known Allergies/NKA

Admission: 07/18/2024 Care Team

Location: Step Into Recovery Centers INC (GMT-08:00) Pacific Time (US &

Canada)

Step Into Recovery Centers INC Universal Precautions for HIV

Universal Precautions refer to the usual and ordinary steps we need to take in order to reduce the risk of infection with HIV, the virus that causes AIDS. These measures are intended to prevent transmission of HIV.

The prevention of the transmission of HIV is based on the avoidance of skin and mucous membrane contact with blood and body fluids.

Protecting yourself from HIV

- · Avoid risky behavior
- Protect yourself from sharp injuries
- Wear gloves when in contact with body fluids, if possible
- Wear mask and eye protection when splash injuries are possible
- Call on trained individuals to clean up blood spills

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Marvin Collins (participant), 08/11/2024 03:11 AM

Staff present: Jennifer Rosa, Administrator

Jennifer Rosa, Administrator (Staff), 08/11/2024 03:11 AM

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Marvin Collins ♂ SIR2024-113

Birthdate: 05/09/1959

Allergies: No Known Allergies/NKA

Admission: 07/18/2024 Care Team

Location: Step Into Recovery Centers INC (GMT-08:00) Pacific Time (US &

Canada)

Step Into Recovery Centers INC Universal Precautions for Infection Control

Universal Precautions refer to the usual and ordinary steps you need to take in order to reduce the risk of infectious diseases such as HIV or Hepatitis C.

The prevention of transmission of infectious diseases is based on the avoidance of skin and mucous membrane contact with blood and other body fluids.

AVOID UNNECESSARY RISKS

- If a fellow patient or client needs assistance, please call a staff member immediately.
- When avoidable, don't expose yourself to another person's blood or body fluids.
- Never share needles, razors, or any other personal sharp objects.
- Always call on trained individuals to clean up blood or other body fluid spills.

PROTECT YOURSELF

- Use barrier protection to prevent skin and mucous membrane contact with blood and other body fluids.
- Wear face protection if blood or body fluid droplets may be generated during a procedure.
- Wear protective clothing if blood or body fluids may be splashed during a procedure.
- Wash hands and skin immediately and thoroughly if contaminated with blood or body fluids.
- Wash hands immediately after gloves are removed.
- Use care when handling sharp instruments and needles. Place used sharps in labeled, puncture-resistant containers.
- If you have sustained an exposure or puncture wound, immediately flush the exposed area and notify a staff member.

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Marvin Collins (participant), 08/11/2024 03:11 AM Staff present: Jennifer Rosa, Administrator

Jennifer Rosa, Administrator (Staff), 08/11/2024 03:12 AM

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Marvin Collins ♂ SIR2024-113

Birthdate: 05/09/1959

Allergies: No Known Allergies/NKA

Admission: 07/18/2024 Care Team

Location: Step Into Recovery Centers INC (GMT-08:00) Pacific Time (US &

Canada)

Step Into Recovery Centers INC Admission Orientation Checklist

Name: Marvin Collins MR#: SIR2024-113 DOB: 05/09/1959

Upon admission, I have been oriented and understand the following as indicated by a checkmark next to each requirement and my signature below.

A description of services to be provided
✓ Consent for treatment
$\label{eq:constraint} \ensuremath{\checkmark}$ A copy of the fee schedule, financial responsibility policy, and applicable fees
✓ Advanced Directives used at the facility
✓ A copy of individual rights
✓ Program rules
Group Confidentiality, Confidentiality and limitations of confidentiality
✓ Infection control procedures
✓ Treatment Schedule
√ Fire exits and emergency evacuations procedures
✓ Emergency Services
Responsibilities for participation in treatment

My signature confirms that I have engaged in an orientation process with Step Into Recovery Centers INC staff member. It further confirms that I was given the opportunity to ask questions for clarification purposes and that I understand the aspects of the program listed above.

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Marvin Collins (participant), 08/11/2024 02:59 AM Staff present: Jennifer Rosa, Administrator

Marked Closed by: Jennifer Rosa, Administrator, 08/11/2024 11:18 PM

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Marvin Collins ♂ SIR2024-113

Birthdate: 05/09/1959

Allergies: No Known Allergies/NKA

Admission: 07/18/2024 Care Team

Location: Step Into Recovery Centers INC

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Canada)

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Insurance Information

74074

Insurance	Policy No.	Effective Date	Termination Dat	e	Status		Insurance Type/Priority	
Blue Cross Blue	YUQ94721872				Activ	е	,, ,	
Shield of Oklahoma Internal ID / External ID 13123 /	2 Group Plan Name	Group ID	Plan Type		Payor 1	Гуре	Insurance Phon	e
Rx Name	Rx Group	Rx BIN	Rx PCN		Rx Pho	ne	Plan Period	
Claims								
Street Address 1	Street		Claims Fax					
City Subscriber	State	Relationship of Patient to Subscriber	SSN	ZIP Co	ode	DOB	Country	Gender
Marvin Collins Subscriber Address Street 911 S Denver St	Self Subscriber Address Street 2 Subscriber Address State					05/09/1959 Subscriber City Stillwater		Male
Subscriber Address Zip						Subscriber Address Country		

United States

OK

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Vital Signs

Marvin Collins ♂ SIR2024-113

Birthdate: 05/09/1959

Allergies: No Known Allergies/NKA

Admission: 07/18/2024 Care Team

Location: Step Into Recovery Centers INC

(GMT-08:00) Pacific Time (US &

Canada)

Blood Pressure Blood Pressure

Date Systolic Diastolic Temperature Oxygen Saturation Pulse Respiration Comments Logged By Logged At

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Glucose Logs

No records available.

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Weights

Marvin Collins ♂ SIR2024-113

Birthdate: 05/09/1959

Allergies: No Known Allergies/NKA

Admission: 07/18/2024 Care Team

Location: Step Into Recovery Centers INC

(GMT-08:00) Pacific Time (US &

Canada)

No height/weight records.

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Heights

Marvin Collins ♂ SIR2024-113

Birthdate: 05/09/1959

Allergies: No Known Allergies/NKA

Admission: 07/18/2024 Care Team

Location: Step Into Recovery Centers INC

(GMT-08:00) Pacific Time (US &

Canada)

Date Height Logged By Logged At

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Orthostatic Vital Signs

Marvin Collins ♂ SIR2024-113

Birthdate: 05/09/1959

Allergies: No Known Allergies/NKA

Admission: 07/18/2024 Care Team

Location: Step Into Recovery Centers INC

(GMT-08:00) Pacific Time (US &

Canada)

Lying Sitting Standing

Date BP HR BP HR BP HR Resp. Temp. O2 Comments Logged At Logged By

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CIWA-Ar

No CIWA-Ar assessment logged

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CIWA-B

No CIWA-B assessment logged

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cows

No COWS assessment logged

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Medications Brought In

Marvin Collins ♂ SIR2024-113

Birthdate: 05/09/1959

Allergies: No Known Allergies/NKA

Admission: 07/18/2024 Care Team

Location: Step Into Recovery Centers INC

(GMT-08:00) Pacific Time (US &

Canada)

No Medications Brought In Logged.

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Rounds

Marvin Collins ♂ SIR2024-113

Birthdate: 05/09/1959

Allergies: No Known Allergies/NKA

Admission: 07/18/2024 Care Team

Location: Step Into Recovery Centers INC

(GMT-08:00) Pacific Time (US &

Canada)

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MAT Orders

Marvin Collins ♂ SIR2024-113

Birthdate: 05/09/1959

Allergies: No Known Allergies/NKA

Admission: 07/18/2024 Care Team

Location: Step Into Recovery Centers INC

(GMT-08:00) Pacific Time (US &

Canada)

Current/Active Order No Current/Active Order.

Order History

Start Date End Date Phase Order Type Medication Dose Instructions Ordered By Entered By Discontinued By Status

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