



**COINSPARK**

# About Digital Assets

The Fastest Growing Sector in the World Economy

At the time of this writing, the entire cryptocurrency (aka Digital Assets) market cap currently stands at approximately \$165,000,000,000, and many analysts predict the market will surpass \$1 Trillion in market capitalization within the next three (3) years. This would represent a 500%+ growth in just thirty-six (36) months. With such a tremendous growth opportunity, many traditional investors and traders are beginning to get involved with cryptocurrencies as an investment opportunity. CoinSpark's advanced digital asset exchange is easy-to-use for both seasoned and beginning crypto traders alike.

CoinSpark is a digital asset trading exchange. We allow clients to buy, sell, and trade digital assets, also known as cryptocurrencies, such as Bitcoin, Ethereum, Litecoin, and a variety of other digital assets.

## **Specifically, Our Goals Are:**

- To develop a world-class digital asset trading exchange.
- To develop a digital asset exchange that is 25% owned by its investors/customers.

# About Our Exchange

High-Performance Exchange. Built for Blockchain.

## A Variety of Digital Assets

CoinSpark can support any public or private blockchain, including: Bitcoin, Ethereum, Litecoin, and Ripple, and can also support loyalty points and other bespoke digital assets. The CoinSpark trading exchange will launch with approximately ten (10) cryptocurrencies, and will begin adding additional currencies based upon user feedback and requests.

## Fiat Currency Integration

Initially, CoinSpark will only accept cryptocurrency deposits and withdrawals. In time, and as regulatory issues become more visible and streamlined, we will allow fiat deposits and withdrawals. Upon launch, our platform will be integrated with banking, settlement, and payments rails, for over 200+ national currencies, thus making the future transition to fiat currency deposits and withdrawals a smooth and easy transition.

## Advanced Order Types

CoinSpark will offer 20+ advanced order types, including: Market, Limit, Iceberg, Post Only, OCO, and Trailing Orders.

## Enterprise Matching Engine

- 1 million transactions per second
- Ultra-lean design
- Advanced risk controls

# Current Status

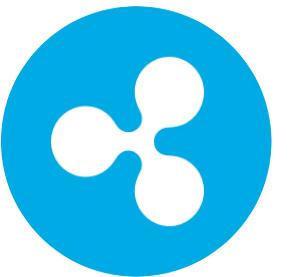
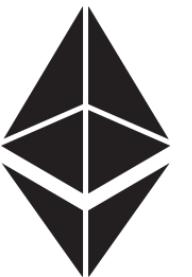
Currently, CoinSpark is working with AlphaPoint to develop the CoinSpark trading platform. AlphaPoint is a financial technology company helping make illiquid assets liquid. It enables customers to launch new products and services by providing institutions enterprise-grade blockchain solutions to digitize assets, launch markets, and reduce operational costs. AlphaPoint has customers across 5 continents with offices in New York, Philadelphia, and San Francisco. AlphaPoint has a long and proven record of developing and deploying traditional Forex exchanges as well as some of the most well-known and largest cryptocurrency exchanges in use today.

PROVEN &  
TRUSTED

# Supported Coins

A Wide-Variety of Digital Assets

CoinSpark can support any public or private blockchain. Initially, our trading exchange will launch with approximately 10 cryptocurrencies, and will begin adding additional currencies based upon user feedback and requests.



## Supported On Day 1:

*Coins supported on CoinSpark on Day 1 will include: Bitcoin, Ethereum, Bitcoin Cash, Ripple, Bitcoin Gold, Dash, Litecoin, Iota, Neo, and Spark.*





# Our ICO

Own a Piece of the Exchange

We are offering the opportunity for everyone to own a piece of our exchange. To that end, CoinSpark is selling twenty-five percent (25%) of the exchange to the general public via our ICO. A total of 25,000,000 coins will be available for purchase during our coin offering, and Spark coins will be available for purchase for 0.0025 ETH. The CoinSpark ICO will commence at 8:00 A.M. GMT on February 14, 2018 and will conclude at 8:00 A.M. GMT on March 14, 2018. *The CoinSpark ICO will not have a pre-sale; we believe in offering equal access and equal pricing to everyone.*



# Spark Coin

Profit from CoinSpark's Trading Activity

Spark coins will be available for purchase via the CoinSpark ICO beginning on February 14, 2018. The Spark coin will entitle coin holders to receive a quarterly dividend of twenty-five percent (25%) of CoinSpark's quarterly net profits. Once per quarter, twenty-five percent (25%) of the CoinSpark net profits will be sent proportionally to Spark coin holders. For example, if a coin holder owns five percent (5%) of the entire coin supply, they would receive five percent (5%) the quarterly dividend that is sent to Spark coin holders. Additionally, the Spark coin will be tradable on the CoinSpark exchange.

# Spark Coin Supply

Initial Supply, Total Supply, & Unsold Coins

## ★ Initial Supply

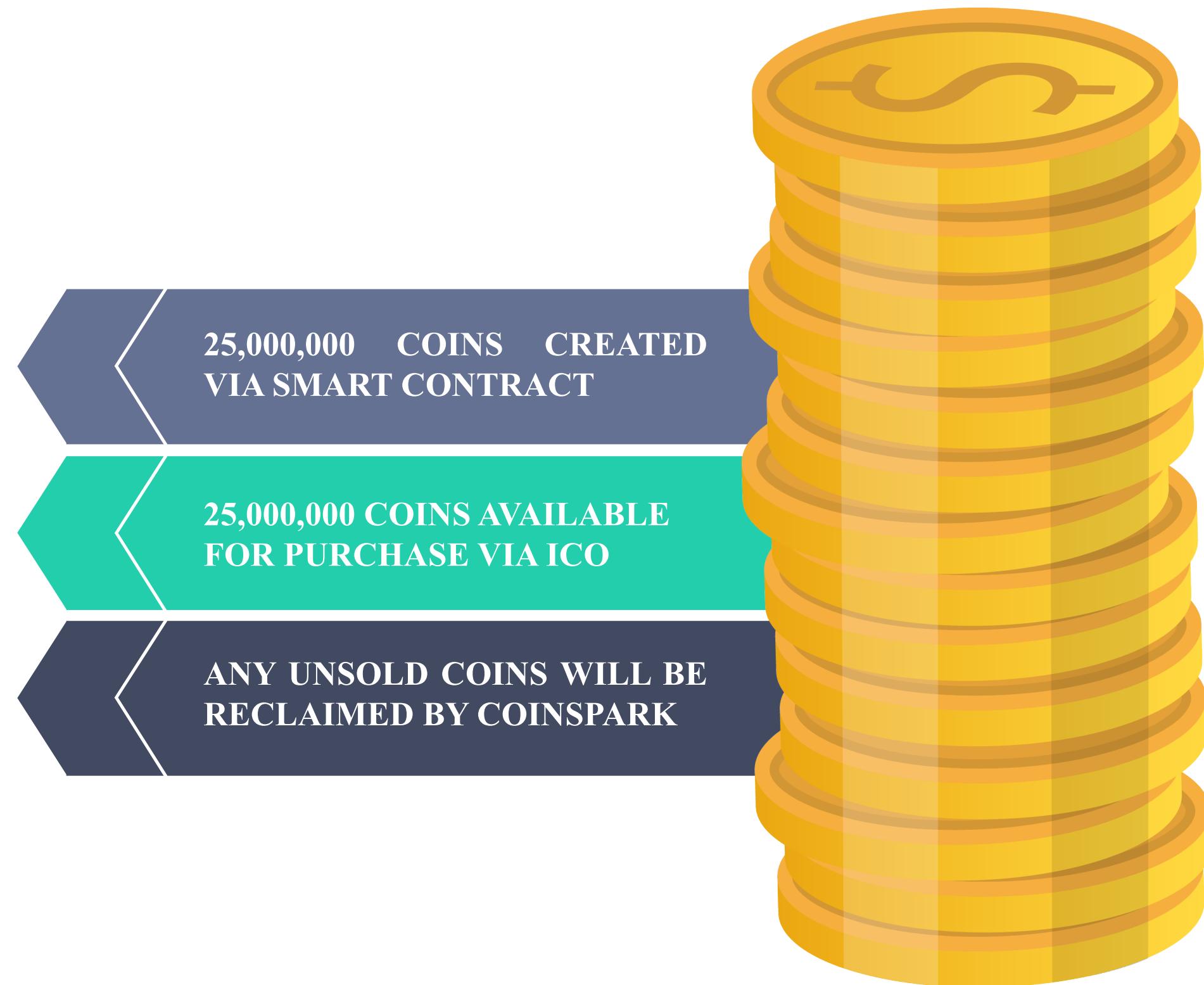
*There will be 25,000,000 Spark coins created*

## ★ Total Supply

*The total supply of Spark coins will be 25,000,000*

## ★ Unsold Coins

*Unused Spark coins will be reclaimed by CoinSpark*



# 2 Ways to Profit

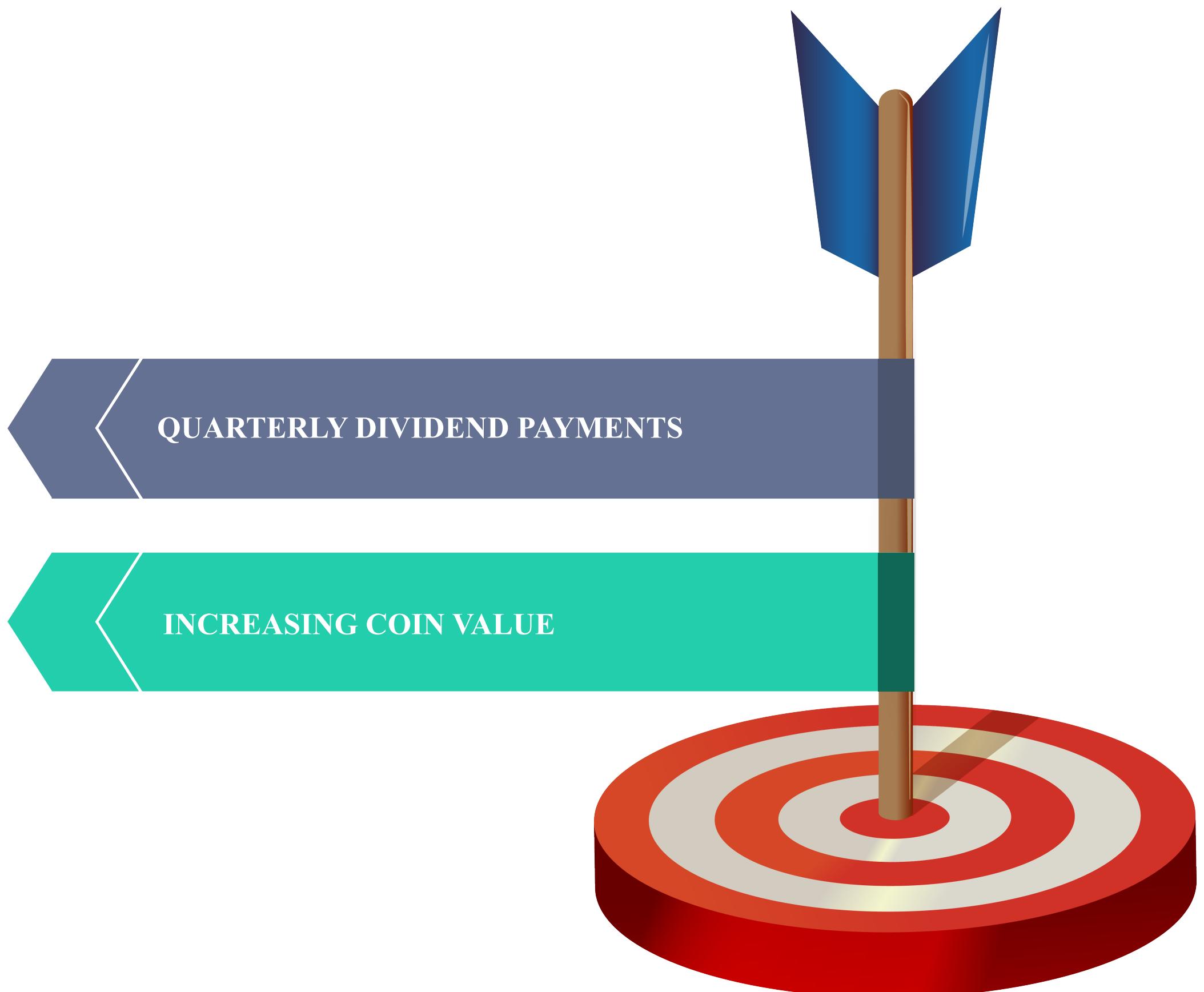
Dividend Payment & Increased Value

## ★ Quarterly Dividend

*Spark coin holders receive a quarterly dividend. As the company's net profit increases, so do the dividend payments. As a coin holder, you should expect your dividend payment to increase quarter-by-quarter and year-by-year.*

## ★ Increased Coin Value

*As CoinSpark increases in size and profitability, it is inevitable that the Spark coin will also increase in desirability and subsequent value.*



# Dividend Growth

Increases as the Company Grows



1<sup>st</sup> Dividend



2<sup>nd</sup> Dividend



3<sup>rd</sup> Dividend



4<sup>th</sup> Dividend

# The #'s Add Up

Spark Coins Are Tied to a Measureable Value

## ★ Real Value

*Unlike a lot of coins, Spark coins are tied to an actual measureable value; the profit of CoinSpark itself. Because of this, Spark coin's growth in value is measureable and predictable.*

## ★ Consistent Payout

*Since Spark coins pay a quarterly dividend, coin holders can expect a consistent payout approximately every 90 days.*



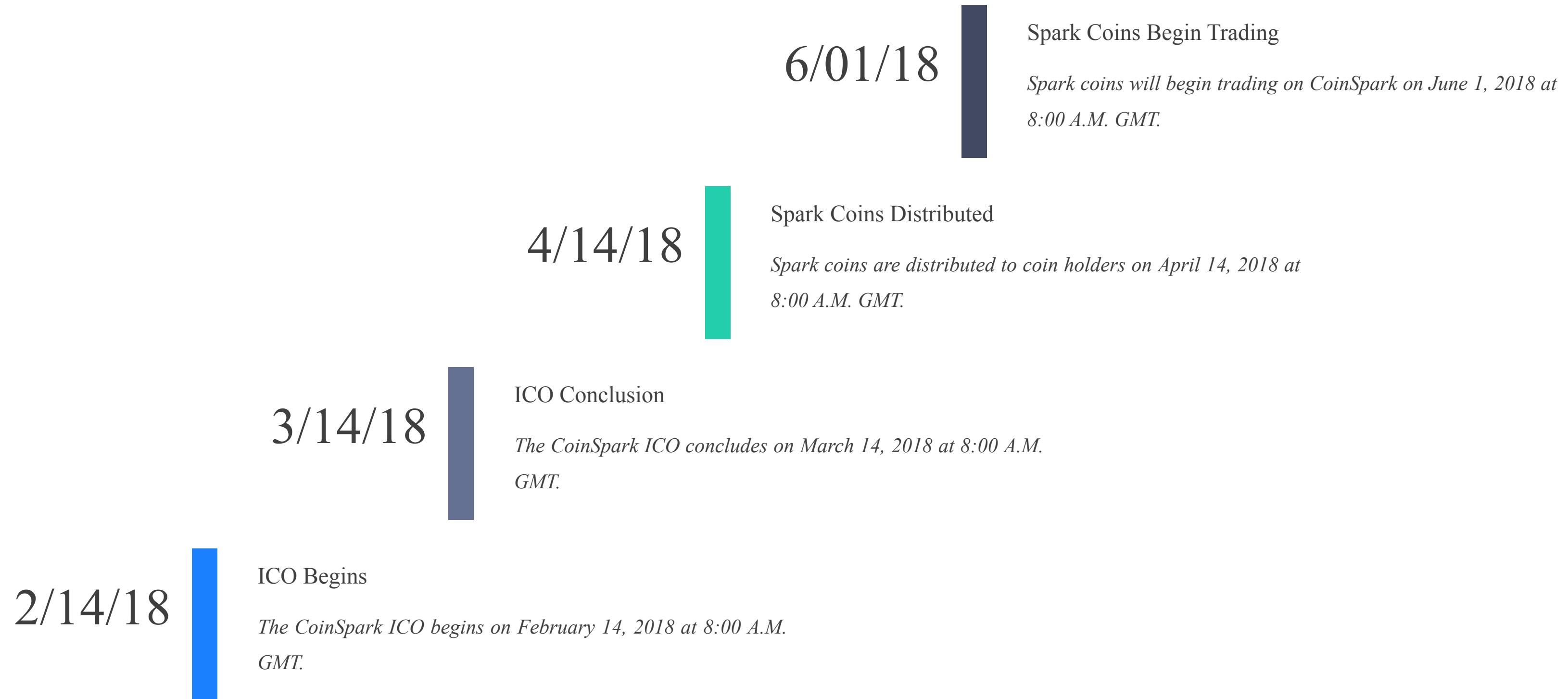
# Project Timeline

An Overview of the CoinSpark Timeline



# ICO Timeline

An Overview of the CoinSpark ICO



# Conclusion

The digital asset market cap is growing at a record pace, and investors & traders are looking to participate in this red hot market. CoinSpark allows customers the ability to buy, sell, and trade digital assets, while allowing our coin holders to own and profit from the trading activities on our trading exchange. With two fundamental ways for coin holders to profit, this is a tremendous ICO opportunity. Visit [CoinSpark.io](http://CoinSpark.io) to learn more, and be sure to participate in our ICO beginning on February 14<sup>th</sup>, 2018.

OWN A PIECE  
OF THE ACTION



**COINSPARK**

# Disclaimers & Risk

We believe it is vitally important that you read and fully understand  
the following risks & disclaimers:

None of the information or analyses presented are intended to form the basis for any investment decision, and no specific recommendations are intended. Accordingly, this document does not constitute investment advice or counsel or solicitation for investment in any security. This document does not constitute or form part of, and should not be construed as, any offer for sale or subscription of, or any invitation to offer to buy or subscribe for, any securities, nor should it or any part of it form the basis of or be relied on in any connection with, any contract or commitment whatsoever. CoinSpark expressly disclaims any and all responsibility for any direct or consequential loss or damage of any kind whatsoever arising directly or indirectly from: (i) reliance on any information contained in this document, (ii) any error, omission or inaccuracy in any such information or (iii) any action resulting therefrom. The CoinSpark coin, or “Spark”, is a cryptographic coin tradable on the CoinSpark platform. For those seeking to purchase CoinSpark coins for the purpose of trading or otherwise profiting from CoinSpark coins, you must understand that the purchasing of cryptographic coins, including CoinSpark coins, is speculative in nature and involves substantial risk of loss. We encourage all coin buyers to purchase carefully. We also encourage coin buyers to get personal advice from a professional advisor and to make independent investigations before acting on information that we publish. Due to the volatility associated with cryptographic coins, we cannot assure you that the information is accurate or complete. We do not in any way warrant or guarantee the success of any action you take in reliance on our statements or recommendations. All purchasing decisions carry risk and all purchasing decisions of an individual remain the responsibility of that individual. There is no guarantee that systems, indicators, or signals will result in profits or that they will not result in losses. All purchasers are advised to fully understand all risks associated with any kind of cryptographic coins they choose to purchase. Hypothetical or simulated performance is not indicative of future results. We make no representations or warranties that any purchaser will, or is likely to, achieve profits similar to those of other cryptographic coins, because hypothetical or simulated performance is not necessarily indicative of future results. Don’t enter any purchasing decision without fully understanding the worst-case scenarios of that decision.

# Disclaimers & Risk

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**Forward Looking Statements:** Various statements contained in this presentation, including those that express a belief, expectation or intention, as well as those that are not statements of historical fact, are forward-looking statements. These forward-looking statements may include projections and estimates concerning the timing and success of strategies, plans or intentions. We have based these forward-looking statements on our current expectations and assumptions about future events. These assumptions include, among others, our projections and expectations regarding: market trends in blockchain technologies and cryptographic coins acceptance and in the local markets where we operate, and our business strengths. While we consider these expectations and assumptions to be reasonable, they are inherently subject to significant business, economic, competitive, regulatory and other risks, contingencies and uncertainties, most of which are difficult to predict and many of which are beyond our control and could cause actual results to differ materially from any future results, performance or achievements expressed or implied by these forward-looking statements. Purchasers should not place undue reliance on these forward-looking statements. We undertake no obligation to update any forward-looking statements to conform to actual results or changes in our expectations, unless required by applicable law. **Risks Related to Cryptographic Coins:** A purchaser's performance and the value of their purchase may be subject to general economic conditions and risks associated with digital assets and cryptocurrencies, and the development and acceptance of CoinSpark's online trading platform. There are significant expenditures associated with the development and production of the CoinSpark trading platform, such as development costs, regulatory compliance, technological upgrades, insurance costs, and marketing & advertising. Income from and the value of CoinSpark coins and trading platform may be adversely affected by the following factors: downturns in international, national, regional and local economic conditions (particularly increases in unemployment); increases in the supply of or decreases in the demand for similar or competing digital asset trading exchanges; bankruptcies or financial difficulties of CoinSpark, CoinSpark clients, and CoinSpark vendors; changes in interest rates, availability and terms of debt financing; changes in operating costs and expenses; changes in, or increased costs of compliance with, governmental laws, rules, regulations and fiscal policies, including changes in

# Disclaimers & Risk

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tax, and our potential liability thereunder; our ability to oversee the cryptocurrency trading market as a whole; our ability to provide adequate maintenance to CoinSpark's trading platform; environmental conditions or retained liabilities for such conditions; civil unrest, acts of God, including earthquakes, floods and other natural disasters, which may result in uninsured losses, and acts of war or terrorism; and increases in maintenance and operating expenses. For these and other reasons, CoinSpark cannot and does not make any guarantees to CoinSpark coin's performance. CoinSpark faces significant competition in the digital asset trading exchange industry, which may limit our ability to acquire a significant share of customers or at all. **Disclaimer:** All calculations and data presented within CoinSpark publications and digital marketing and media including but not limited to websites, brochures, presentations, and white papers are deemed to be accurate, but accuracy is not guaranteed. The information provided herein is not intended to replace or serve as a substitute for any legal, investment, tax, or other professional advice, consultation or service. The prospective coin buyer should consult with a professional in the respective legal, tax, accounting, or other professional area before making any decisions or entering into any purchases pertaining to the coins described herein. All marketing and media material has been prepared to provide summary, unverified information to prospective purchasers, and to establish only a preliminary level of interest in the subject. The information contained herein is not a substitute for a thorough due diligence investigation. CoinSpark has not made any investigation, and makes no warranty or representation, with respect to the income or expenses for the subject presented herein, the compliance with State and Federal regulations. The information presented has been obtained from sources we believe to be reliable; however, CoinSpark has not verified, and will not verify, any of the information contained herein, nor has CoinSpark conducted any investigation regarding these matters and makes no warranty or representation whatsoever regarding the accuracy or completeness of the information provided. All potential buyers must take appropriate measures to verify all of the information set forth herein.



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