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Advisor's Guide To The Best Financial Planning Software

NEO Financial Solutions primary focus is providing our financial planners with a range of financial services, helping them to grow their businesses.

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CJ Harrison, CFP ®, AIF ® Vice President. CJ Harrison, is a CERTIFIED FINANCIAL PLANNER™ (CFP®) and a Vice President at DecisionPoint Financial. CJ is responsible for designing, implementing, and monitoring customized financial planning solutions for individuals, families, corporations, business owners, & first responders.

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