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Radio One, Inc. Case Solution. Based on these the equity beta for Radio One has been calculated to be around 0.7. Lastly, the credit rating of the company has been assumed to be A, and therefore the cost of debt used is 7.35%.

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BCF 21.5x Similar transaction BCF common for industry Radio One Trading at 30x BCF Offer less than 30x, no stock dilution Trading Multiples Analysis - Background - Benefits and Risks - Discounted Cash Flow Analysis - Transaction and trading multiples analysis - Purchase Offer -

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Citation: Ruback, Richard S. "Radio One Inc." Harvard Business School Spreadsheet Supplement 201-706, October 2000. (Revised May 2002.)

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