15/04/2020
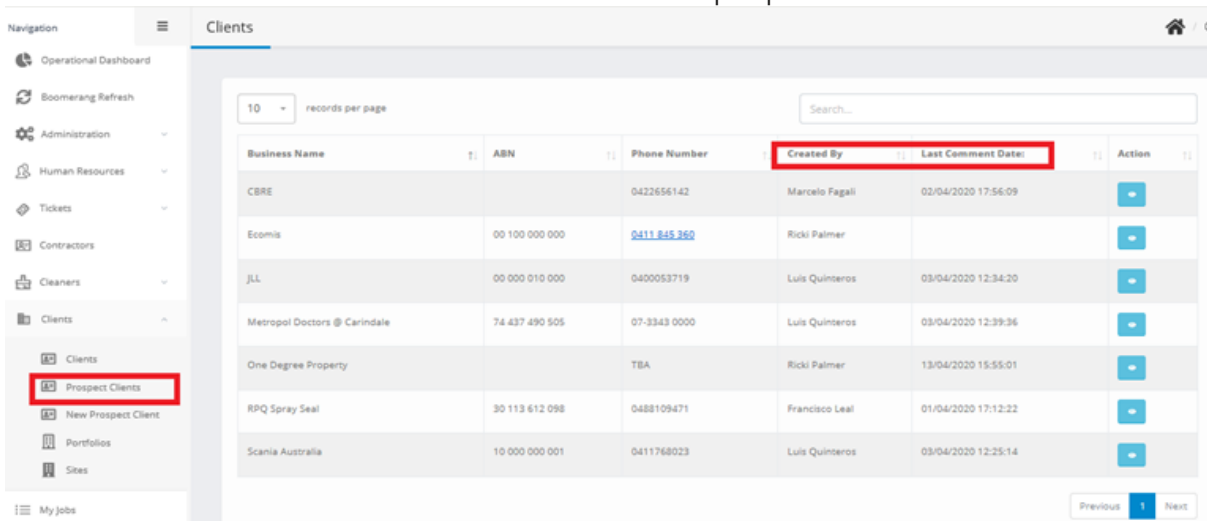
Boomerang Refresh

Updates

1. **Prospect Client:**

We added two new information in the prospect client view.
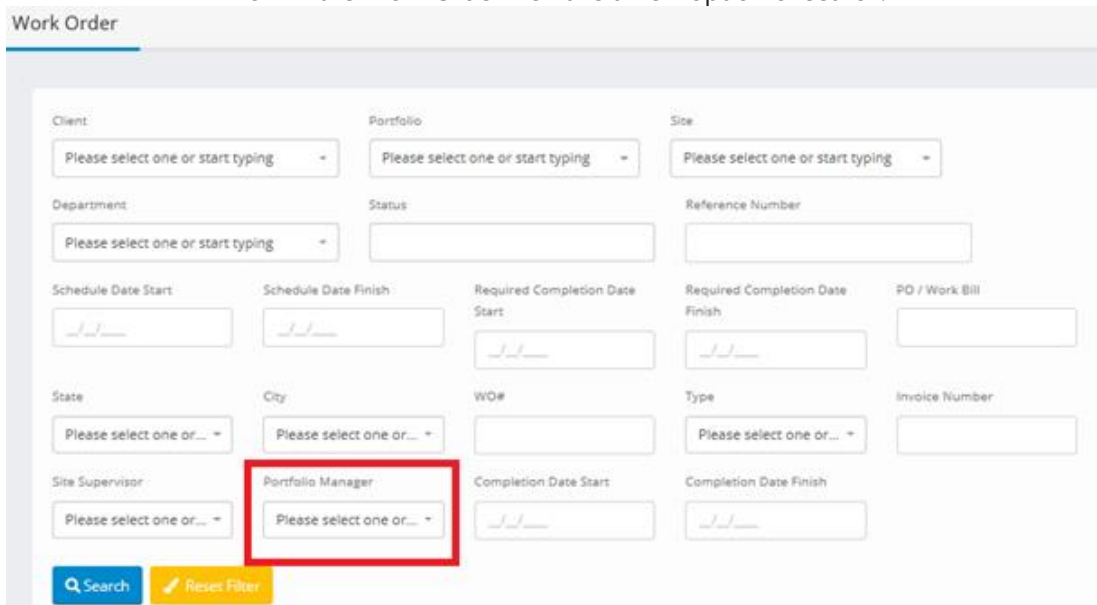

Now is possible to easily see the Client's creator and when the last comment was added, date and time.

2. **Work Order filter:**

Now in the Work Order we have a new option of search.
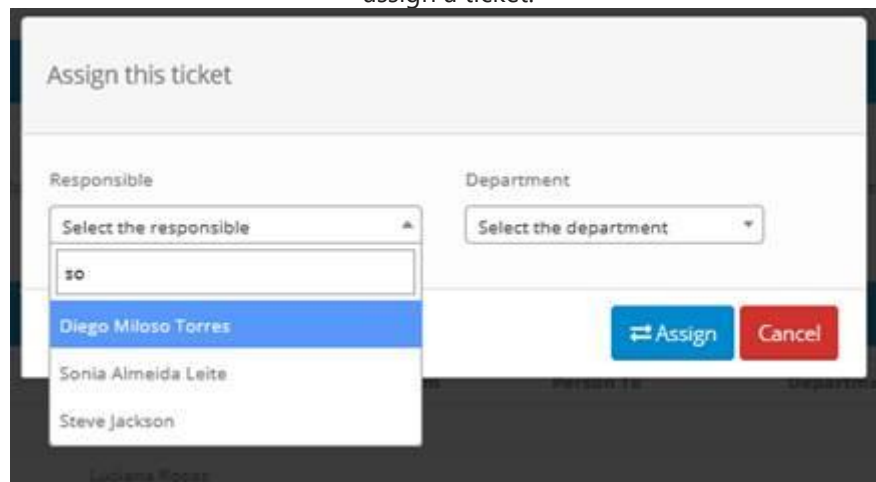
You can filter the Work Order by the Portfolio Manager.
It is important to let everybody knows how important is to fill all the information correctly, otherwise the system will not show the correctly result.
So if you search something and the result is not right, check if the information is updated and correctly inserted.
If everything is ok, the result will show just the Work Order where the choose one was imputed as Portfolio Manager.

3. **Search name to assign:**

To make our life easier, we already can type and easy find the name of the person we want to assign a ticket.

Reminder

Add photos in Work Order

Just to remind everyone, we can still add photos to the Service Order after the cleaner presses the Finish button.
Therefore, best practice says that all cleaners who do AdHoc should press the start and Finish button, even if they are in a place where it is difficult to send all photos.

Next Steps

Our IT team is working in develop the Purchase Order area, which will make easier to request the Consumables and the General Material.
The first step for this is the development for the Supplier setup and it finished on 15th April.

If you have any further question, don't hesitate to create a new ticket in Boomerang for the Finance team.