

Tesla, Inc. (TSLA) - Comprehensive Financial

Ticker: TSLA Report Date: 2026-02-14

Sector: Automobiles (Finnhub) Headquarters: US (Finnhub company profile)

Directional Conviction

50

NEUTRAL

Stock Price

417.44 USD

Daily Change

61.50 USD

YTD Return

-4.709295%

52W Range

214.25 - 498.83 USD

Analyst Consensus

Buy 46.6% / Hold 36.2% /
Sell 17.2% (counts: 19 buy,

Sector

Automobiles (Finnhub)

Top Positive Drivers

- AI/robotics optionality preserved in management narrative and public updates (Fortune/CNBC qualitative references,
- FY FCF remained positive at 6,220,000,000 USD (Finnhub FY value, 2026-02-14T15:07:36.463Z).
- Net insider flow shows net ownershipChange of 426,223,695 shares in retrieved insider feed

Key Risks

- Mixed/volatile tape: 17.278193% one-day gain can mask regime fragility in transition businesses.
- Net income is positive but low versus enterprise scale at 3,794,000,000 USD on FY basis, requiring sustained
- Leverage and transition capex remain structurally important at FY debt-to-equity 0.663483.

Executive Summary

Tesla is in a high-variance transition from automotive execution toward software, autonomy, and robotics, while retaining large capitalization and large absolute cash generation scale. Price momentum is unusually strong for a single day, but the valuation context is still structurally tied to execution on the company's new growth narrative.

Score: 50 | Band: neutral



Tesla, Inc. (TSLA) - Comprehensive Financial Report

Report Date: 2026-02-14
Report Path: /Users/Bayram/Developer/dexter/reports/TSLA/2026-02-14/
Sector: Automobiles (Finnhub)
Headquarters: US (Finnhub company profile)
Website: <https://www.tesla.com/>
Icon URL: https://static2.finnhub.io/file/publicdatany/finnhubimage/stock_logo/TSLA.png

Observed-Data Ledger

The report starts from normalized observed data only, pulled with financial_search in comprehensive mode.

Metric	Value	Period	Source Label	Source URL	Retrieval Timestamp
Stock price	417.44 USD	snapshot	Yahoo Finance Quote	https://query1.finance.yahoo.com/v7/finance/quote?symbols=TSLA	2026-02-14T15:07:35.394Z
Previous close	355.94 USD	snapshot	Yahoo Finance Quote	https://query1.finance.yahoo.com/v7/finance/quote?symbols=TSLA	2026-02-14T15:07:35.394Z
Daily change	61.5 USD	snapshot	Yahoo Finance Quote	https://query1.finance.yahoo.com/v7/finance/quote?symbols=TSLA	2026-02-14T15:07:35.394Z
Daily change percent	17.278193%	snapshot	Yahoo Finance Quote	https://query1.finance.yahoo.com/v7/finance/quote?symbols=TSLA	2026-02-14T15:07:35.394Z
52W high/low	498.83 / 214.25 USD	snapshot	Yahoo Finance Chart	https://query1.finance.yahoo.com/v8/finance/chart/TSLA?range=1y&interval=1d	2026-02-14T15:07:35.394Z
YTD return	-4.709295%	snapshot	Yahoo Finance Quote	https://query1.finance.yahoo.com/v7/finance/quote?symbols=TSLA	2026-02-14T15:07:35.394Z
Market cap	1,566,415,193,484.5 USD	snapshot	Yahoo Finance Quote	https://query1.finance.yahoo.com/v7/finance/quote?symbols=TSLA	2026-02-14T15:07:35.394Z

Full Report (cont.)

Metric	Value	Period	Source Label	Source URL	Retrieval Timestamp
Revenue	94,827,000,000 USD	FY	Finnhub Fundamental Metric	https://finnhub.io/api/v1/stock/metric?symbol=TSLA&metric=all	2026-02-14T15:07:36.463Z
Net income	3,794,000,000 USD	FY	Finnhub Fundamental Metric	https://finnhub.io/api/v1/stock/metric?symbol=TSLA&metric=all	2026-02-14T15:07:36.463Z
Free cash flow	6,220,000,000 USD	FY	Finnhub Fundamental Metric	https://finnhub.io/api/v1/stock/financials-reported?symbol=TSLA&freq=annual	2026-02-14T15:07:36.463Z
Debt-to-equity	0.663483	FY	Finnhub Fundamental Metric	https://finnhub.io/api/v1/stock/metric?symbol=TSLA&metric=all	2026-02-14T15:07:36.463Z
Analyst recommendation counts	strongBuy: 8, buy: 19, hold: 21, sell: 8, strongSell: 2	snapshot	Finnhub Recommendation	https://finnhub.io/api/v1/stock/recommendation?symbol=TSLA	2026-02-14T15:07:36.463Z
Insider ownership change	426,223,695 shares	snapshot	Finnhub Insider Transactions	https://finnhub.io/api/v1/stock/insider-transactions?symbol=TSLA	2026-02-14T15:07:34.792Z
Latest filing record	TSLA 10-Q filings available in SEC filing list including 2025-09-30 and 2025-06-30	snapshot	SEC EDGAR	https://data.sec.gov/submissions/CIK0001318605.json	2026-02-14T15:07:35.226Z

Executive Summary

Tesla is in a high-variance transition from automotive execution toward software, autonomy, and robotics, while retaining large capitalization and large absolute cash generation scale. Price momentum is unusually strong for a single day, but the valuation context is still structurally tied to execution on the company's new growth narrative.

Score: 50 | Band: neutral

Key implications:

- Upside case: AI-related optionality and continued delivery/capacity execution keep upside open.
- Downside case: transition risk, cyclical EV demand, and weak near-term confidence on whether execution fully offsets margin pressure.

Full Report (cont.)

- Monitoring rule: prioritize 1Q/3Q filing quality, FSD milestones, and capex follow-through over short-term momentum.

Technical Analysis

Price Action and Trend Structure

- The stock closed at 417.44 USD, up 61.5 USD from prior close (17.278193%), using Yahoo quote output with a 52-week high of 498.83 and low of 214.25. Source chain: Yahoo quote + Yahoo chart endpoints, both from 2026-02-14T15:07:35.394Z.
- YTD return is -4.709295%. Source: Yahoo quote endpoint (2026-02-14T15:07:35.394Z).
- Technical reading: the intraday surge is a strong short-term reversal signal, but in an EV/AI-transformation stock this often implies heightened sentiment swings rather than confirmed trend confirmation.

Observed Technical Levels

Level	Value	Basis
Upper range	498.83 USD	52-week high (Yahoo chart source)
Lower range	214.25 USD	52-week low (Yahoo chart source)
Current close	417.44 USD	Yahoo quote source

Technical Judgment

- Momentum regime: mixed. The stock shows a powerful daily reversal but still sits inside a broad one-year band that spans both 214.25 USD and 498.83 USD.
- Volatility expectation: not directly available from the retrieved numeric feed, so this is treated qualitatively as elevated relative to large-cap automaker peers.
- Support/resistance method: range-based and event-driven support is preferred here (52-week boundary plus fundamental/catalyst resets).

Fundamental Analysis

Profitability and Cash Generation

- Revenue (FY): 94,827,000,000 USD (source period explicitly FY).
- Net income (FY): 3,794,000,000 USD.
- Free cash flow (FY): 6,220,000,000 USD.
- Debt-to-equity (FY): 0.663483.

All four values come from Finnhub metric endpoints and carry timestamp 2026-02-14T15:07:36.463Z.

Structure of Observed Fundamentals

- Revenue and net income confirm Tesla remains revenue large-scale, while net income and FCF are positive on a FY basis.

Full Report (cont.)

- Reported grossMarginPercent is 18.03% with period note TTM; netIncome and debtToEquity are FY-based as returned by the endpoint's period metadata.
- D/E is below 1x, which is favorable versus highly levered peers in stress scenarios but still meaningful for a firm in transition.

Balance Sheet and Leverage Context

- Reported debt-to-equity of 0.663483 (FY) implies materially lower leverage than a high-debt growth company but not a zero-leverage structure.
- Market cap is approximately 1.566415184e12 USD and must be interpreted with the above operational profile.
- Source for market cap and quote data is Yahoo quote endpoint (2026-02-14T15:07:35.394Z).

Insider Analysis (Comprehensive)

- ownershipChange = 426,223,695 from insider-transactions feed, with mixed owner names and transaction directions across 2025-12 to 2026-01 as returned in the same response (2026-02-14T15:07:34.792Z).
- This is a large numeric absolute flow and should be re-used with context from future filings rather than interpreted as a standalone directional signal.

Qualitative Operations Signal

- Public reporting around 2026 earnings discussions highlights active pivot messaging toward AI, robotaxi, and robotics buildout activity (including xAI-linked strategic positioning and production reprioritization). Example source: Fortune report on Tesla's 2026 earnings narrative with publication timestamp 2026-01-28 and retrieved 2026-02-14T15:08:12Z.

Risk Assessment

Business and Execution Risk

- Positive: strategy breadth across vehicles, autonomy services, and robotics can create asymmetric upside.
- Elevated risk: execution quality is the binding variable because multiple new lines of expansion have to scale simultaneously in capital and manufacturing execution.

Financial Risk

- FCF (FY) is positive at 6.22B USD, which lowers immediate solvency stress versus a pure cash-burn profile, but transition-led capex uncertainty remains a key follow-through risk.
- Debt-to-equity 0.663483 (FY) is manageable but still implies leverage sensitivity if operating cash generation weakens.

Event and Narrative Risk

- Strategy and regulatory milestones are high-impact. Changes in autonomous deployment permissions, robot production timing, or model line transitions can alter demand quality quickly.
- The 17.278193% daily move and 52-week context suggest news sensitivity remains material.

Full Report (cont.)

Break-the-thesis Thresholds (Monitoring)

- Multiple-day failure to sustain gains after a large one-day move and continued deterioration in free-cash-coverage assumptions in filings.
- Persistent weakening in operating quality and widening execution slippage in announced AI/robotics milestones.
- Negative shifts in insider transaction composition over several reporting windows.

Portfolio Fit

Not evaluated: missing portfolio holdings, benchmark, and mandate.

Given the instruction constraints for missing inputs, this section cannot compute concentration effect, correlation overlays, or mandate fit without additional portfolio context. Observed company traits (high-beta transformation narrative and execution dispersion) should be reviewed by mandate before allocation changes.

Market Intelligence

Qualitative Positioning

- Tesla’s current setup is being discussed publicly as a shift from strict EV hardware growth toward autonomous and robotics-led systems, consistent with recent 2026-cycle commentary.
- Relevant context includes announced xAI-related strategic activity and model platform realignment in the EV portfolio, captured in widely circulated industry press (Fortune/CNBC class sources) and corroborated as a qualitative trend in Q4 2025 communications.

Sector and Cycle Context

- The equity remains in an EV + AI hardware and software transition cluster. Sector headwinds and demand sensitivity remain present, while growth optionality appears concentrated in software-enabled autonomy and physical AI execution.
- In this report, these are treated as cross-functional narrative drivers, not as direct numeric forecasts.

Monitoring Triggers

- Catalyst class A (high): release cadence and investor commentary on robotaxi deployment, autonomy stack progress, and production line repurposing outcomes.
- Catalyst class B (medium): quarterly filing quality around capex guidance and margin trajectory.
- Catalyst class C (high): insider activity pattern changes, especially large directional shifts across reporting windows.

Scenario Valuation

Scenario	Probability	Assumptions	Implied View
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Full Report (cont.)

Scenario	Probability	Assumptions	Implied View
Bull	25%	Successful execution of physical-AI and autonomy roadmap with sustained automotive cash durability and stable investor acceptance	Above-market upside if capital allocation remains controlled
Base	50%	Mixed execution: partial progress across autonomy/robotics with uneven margin support	Broad range of outcomes; value relies on optionality execution discipline
Bear	25%	Execution miss on new growth segments plus slower-than-expected automotive stability	Compression risk from sentiment and narrative repricing

Value Attribution Framework

- Bull: execution, ecosystem expansion, and operating resilience dominate.
- Base: automotive core plus measured AI upside.
- Bear: valuation sensitivity to execution and sentiment reset.

Directional Conviction Score

Score: 50 | Band: neutral

Top Positive Drivers

- AI/robotics optionality preserved in management narrative and public updates (Fortune/CNBC qualitative references, retrieved 2026-02-14T15:08:12Z).
- FY FCF remained positive at 6,220,000,000 USD (Finnhub FY value, 2026-02-14T15:07:36.463Z).
- Net insider flow shows net ownershipChange of 426,223,695 shares in retrieved insider feed (2026-02-14T15:07:34.792Z).

Top Negative Drivers

- Mixed/volatile tape: 17.278193% one-day gain can mask regime fragility in transition businesses.
- Net income is positive but low versus enterprise scale at 3,794,000,000 USD on FY basis, requiring sustained execution for durable rerating (Finnhub FY net income, 2026-02-14T15:07:36.463Z).
- Leverage and transition capex remain structurally important at FY debt-to-equity 0.663483.

Score Inputs and Weights

- Technical component: mixed direction, high dispersion, no sustained trend confirmation in long-window structure.
- Fundamental component: large revenue base, positive but modest margin economics, manageable leverage.

Full Report (cont.)

- Market-intelligence component: high-impact qualitative transformation narrative, execution heavy.
- Portfolio component: not computed due missing context.
- Net result remains neutral because positive and negative vectors are broadly offsetting when all known data points are applied conservatively.

Monitoring Triggers

Bullish triggers

- Sustained multi-quarter progress in AI/robotics milestones while maintaining annual free-cash strength above the FY baseline.
- Consistent positive insider ownership behavior and stable insider transaction composition.
- Improvement in market-cap-weighted confidence without excessive downside resets during event windows.

Bearish triggers

- Deterioration in FY cash generation quality versus existing FCF baseline while transition spending intensifies.
- Missed execution milestones in autonomy/robotics roadmap.
- Broad negative sentiment regime with repeated ownership and guidance deterioration.

Data Quality and Disclaimers

- This report is informational and separates observed data from inference and assumptions explicitly.
- No investment advice is provided.

Dashboard

Tesla (TSLA) - Executive Dashboard

Report Date: 2026-02-14

Source freshness: 2026-02-14T15:07:35Z (quote) / 2026-02-14T15:07:36Z (fundamentals) /

2026-02-14T15:07:34Z (insider)

Conviction Snapshot

- Directional Conviction: 50/100
- Score Band: neutral
- Portfolio fit: not evaluated (missing holdings, benchmark, and mandate)

KPI Dashboard

| Stock price | 417.44 USD | Snapshot | Yahoo Finance Quote |
<https://query1.finance.yahoo.com/v7/finance/quote?symbols=TSLA> | 2026-02-14T15:07:35.394Z |

| Previous close | 355.94 USD | Snapshot | Yahoo Finance Quote |
<https://query1.finance.yahoo.com/v7/finance/quote?symbols=TSLA> | 2026-02-14T15:07:35.394Z |

| Daily change | 61.50 USD | Snapshot | Yahoo Finance Quote |
<https://query1.finance.yahoo.com/v7/finance/quote?symbols=TSLA> | 2026-02-14T15:07:35.394Z |

| Daily change percent | 17.278193% | Snapshot | Yahoo Finance Quote |
<https://query1.finance.yahoo.com/v7/finance/quote?symbols=TSLA> | 2026-02-14T15:07:35.394Z |

| 52W Range | 214.25 - 498.83 USD | Snapshot | Yahoo Finance Chart |
<https://query1.finance.yahoo.com/v8/finance/chart/TSLA?range=1y&interval=1d> | 2026-02-14T15:07:35.394Z |

| YTD return | -4.709295% | Snapshot | Yahoo Finance Quote |
<https://query1.finance.yahoo.com/v7/finance/quote?symbols=TSLA> | 2026-02-14T15:07:35.394Z |

| Market cap | 1.566415184e12 USD | Snapshot | Yahoo Finance Quote |
<https://query1.finance.yahoo.com/v7/finance/quote?symbols=TSLA> | 2026-02-14T15:07:35.394Z |

| Analyst consensus | Buy 46.6% / Hold 36.2% / Sell 17.2% (counts: 19 buy, 21 hold, 8 sell, plus 8 strongBuy and 2 strongSell) | Snapshot | Finnhub Recommendation |
<https://finnhub.io/api/v1/stock/recommendation?symbol=TSLA> | 2026-02-14T15:07:36.463Z |

| Revenue | 94,827,000,000 USD | FY | Finnhub Fundamental Metric |
<https://finnhub.io/api/v1/stock/metric?symbol=TSLA&metric=all> | 2026-02-14T15:07:36.463Z |

| Net income | 3,794,000,000 USD | FY | Finnhub Fundamental Metric |
<https://finnhub.io/api/v1/stock/metric?symbol=TSLA&metric=all> | 2026-02-14T15:07:36.463Z |

| Free cash flow | 6,220,000,000 USD | FY | Finnhub Fundamental Metric |
<https://finnhub.io/api/v1/stock/financials-reported?symbol=TSLA&freq=annual> | 2026-02-14T15:07:36.463Z |

| Debt-to-equity | 0.663483 | FY | Finnhub Fundamental Metric |
<https://finnhub.io/api/v1/stock/metric?symbol=TSLA&metric=all> | 2026-02-14T15:07:36.463Z |

Monitoring Dashboard

- Daily tape follow-through: repeatable volume and close behavior near major intraday levels.
- Corporate execution: confirm milestone cadence in AI/robotics and delivery guidance in upcoming filings.
- Capital quality: compare quarterly FCF and debt behavior versus FY baseline.

Dashboard (cont.)

- Governance lens: compare ongoing insider activity with ownershipChange trend.

Decision Checklist

- If price remains above the 1-day breakout while FCF remains positive and upside milestones progress, confidence can move higher inside the neutral range.
- If filing quality weakens and autonomous/robotics execution slips, reduce conviction despite headline price strength.

Sources of Priority

- Price and quote data: Yahoo Finance endpoints listed above.
- Fundamentals and consensus: Finnhub endpoints listed above.
- Insider: Finnhub insider-transactions endpoint.

Assumptions

Assumptions Ledger

Path	Value
root.report_metadata.ticker	TSLA
root.report_metadata.company_name	Tesla, Inc.
root.report_metadata.report_date	2026-02-14
root.report_metadata.report_version	1.1
root.report_metadata.output_directory	/Users/Bayram/Developer/dexter/reports/TSLA/2026-02-14/
root.scenario_assumptions.bull_case.probability	0.25
root.scenario_assumptions.bull_case.assumed_return_range.low	600
root.scenario_assumptions.bull_case.assumed_return_range.high	850
root.scenario_assumptions.bull_case.assumed_path	AI/robotics and automotive execution both improve while FY profitability and FCF remain positive
root.scenario_assumptions.bull_case.confidence	medium
root.scenario_assumptions.bull_case.dependencies[0]	autonomy product milestones progress in at least two key regions
root.scenario_assumptions.bull_case.dependencies[1]	robotics production scaling begins before the end of FY
root.scenario_assumptions.bull_case.dependencies[2]	capital allocation remains within internally manageable cadence
root.scenario_assumptions.bull_case.source	analyst_inference
root.scenario_assumptions.bull_case.source_timestamp	2026-02-14T15:08:00.000Z
root.scenario_assumptions.base_case.probability	0.5
root.scenario_assumptions.base_case.assumed_return_range.low	330
root.scenario_assumptions.base_case.assumed_return_range.high	500
root.scenario_assumptions.base_case.assumed_path	Partial progress in AI/robotics narrative with mixed quarterly operating signals; EV execution remains broadly intact
root.scenario_assumptions.base_case.confidence	high
root.scenario_assumptions.base_case.dependencies[0]	quarterly operating performance remains positive
root.scenario_assumptions.base_case.dependencies[1]	net insider trend does not reverse sharply
root.scenario_assumptions.base_case.dependencies[2]	cash flow remains broadly stable
root.scenario_assumptions.base_case.source	model_assumption
root.scenario_assumptions.base_case.source_timestamp	2026-02-14T15:08:00.000Z
root.scenario_assumptions.bear_case.probability	0.25

Assumptions (cont.)

Path	Value
root.scenario_assumptions.bear_case.assumed_return_range.low	220
root.scenario_assumptions.bear_case.assumed_return_range.high	330
root.scenario_assumptions.bear_case.assumed_path	Execution risk materializes in autonomy/robotics, while FY cash conversion weakens and sentiment compresses
root.scenario_assumptions.bear_case.confidence	medium
root.scenario_assumptions.bear_case.dependencies[0]	execution misses in automation and robotics cadence
root.scenario_assumptions.bear_case.dependencies[1]	vehicle demand weakens faster than expected
root.scenario_assumptions.bear_case.dependencies[2]	FCF visibility degrades over two consecutive quarters
root.scenario_assumptions.bear_case.source	analyst_inference
root.scenario_assumptions.bear_case.source_timestamp	2026-02-14T15:08:00.000Z
root.score_inputs.directional_conviction_score	50
root.score_inputs.score_band	neutral
root.score_inputs.score_components.positive_drivers[0].factor	Positive price momentum snapshot
root.score_inputs.score_components.positive_drivers[0].weight	8
root.score_inputs.score_components.positive_drivers[0].metric	Daily change +17.278193%
root.score_inputs.score_components.positive_drivers[0].rationale	A strong intraday reversal indicates responsive demand and headline narrative support
root.score_inputs.score_components.positive_drivers[0].source.label	Yahoo Finance Quote
root.score_inputs.score_components.positive_drivers[0].source.url	https://query1.finance.yahoo.com/v7/finance/quote?symbols=TSLA
root.score_inputs.score_components.positive_drivers[0].source.timestamp	2026-02-14T15:07:35.394Z
root.score_inputs.score_components.positive_drivers[1].factor	FY free cash flow positive
root.score_inputs.score_components.positive_drivers[1].weight	12
root.score_inputs.score_components.positive_drivers[1].metric	Free cash flow FY 6,220,000,000 USD
root.score_inputs.score_components.positive_drivers[1].rationale	FCF support reduces immediate solvency pressure in the transition phase
root.score_inputs.score_components.positive_drivers[1].source.label	Finnhub Fundamental Metric

Assumptions (cont.)

Path	Value
root.score_inputs.score_components.positive_drivers[1].source.url	https://finnhub.io/api/v1/stock/financials-reported?symbol=TSLA&freq=annual
root.score_inputs.score_components.positive_drivers[1].source.timestamp	2026-02-14T15:07:36.463Z
root.score_inputs.score_components.positive_drivers[2].factor	Manageable debt load
root.score_inputs.score_components.positive_drivers[2].weight	8
root.score_inputs.score_components.positive_drivers[2].metric	Debt-to-equity FY 0.663483
root.score_inputs.score_components.positive_drivers[2].rationale	Leverage remains below 1x, giving management room relative to distressed balance sheets
root.score_inputs.score_components.positive_drivers[2].source.label	Finnhub Fundamental Metric
root.score_inputs.score_components.positive_drivers[2].source.url	https://finnhub.io/api/v1/stock/metric?symbol=TSLA&metric=all
root.score_inputs.score_components.positive_drivers[2].source.timestamp	2026-02-14T15:07:36.463Z
root.score_inputs.score_components.positive_drivers[3].factor	Net insider ownership activity
root.score_inputs.score_components.positive_drivers[3].weight	7
root.score_inputs.score_components.positive_drivers[3].metric	Ownership change +426,223,695 shares
root.score_inputs.score_components.positive_drivers[3].rationale	Observed net insider share movement in endpoint over retrieved window adds governance signal context
root.score_inputs.score_components.positive_drivers[3].source.label	Finnhub Insider Transactions
root.score_inputs.score_components.positive_drivers[3].source.url	https://finnhub.io/api/v1/stock/insider-transactions?symbol=TSLA
root.score_inputs.score_components.positive_drivers[3].source.timestamp	2026-02-14T15:07:34.792Z
root.score_inputs.score_components.negative_drivers[0].factor	Wide earnings sensitivity to sentiment and execution
root.score_inputs.score_components.negative_drivers[0].weight	-15
root.score_inputs.score_components.negative_drivers[0].metric	17.278193% single-day move
root.score_inputs.score_components.negative_drivers[0].rationale	Large one-day swings increase the probability of sentiment-driven reversals

Assumptions (cont.)

Path	Value
root.score_inputs.score_components.negative_drivers[0].source.label	Yahoo Finance Quote
root.score_inputs.score_components.negative_drivers[0].source.url	https://query1.finance.yahoo.com/v7/finance/quote?symbols=TSLA
root.score_inputs.score_components.negative_drivers[0].source.timestamp	2026-02-14T15:07:35.394Z
root.score_inputs.score_components.negative_drivers[1].factor	Transition execution concentration
root.score_inputs.score_components.negative_drivers[1].weight	-12
root.score_inputs.score_components.negative_drivers[1].metric	Strategic pivot across AI, robotaxi, and robotics
root.score_inputs.score_components.negative_drivers[1].rationale	Multiple simultaneous execution tracks increase execution risk if milestones slip
root.score_inputs.score_components.negative_drivers[1].source.label	Fortune
root.score_inputs.score_components.negative_drivers[1].source.url	https://fortune.com/2026/01/28/tesla-earnings-2-billion-xai-investment-elon-musk-ends-model-s-model-x-optimus/
root.score_inputs.score_components.negative_drivers[1].source.timestamp	2026-02-14T15:08:00.000Z
root.score_inputs.score_components.negative_drivers[2].factor	Modest operational profitability profile
root.score_inputs.score_components.negative_drivers[2].weight	-10
root.score_inputs.score_components.negative_drivers[2].metric	Net income FY 3,794,000,000 USD
root.score_inputs.score_components.negative_drivers[2].rationale	Large scale firm with moderate FY profit scale versus absolute market value implies valuation sensitivity to narrative execution
root.score_inputs.score_components.negative_drivers[2].source.label	Finnhub Fundamental Metric
root.score_inputs.score_components.negative_drivers[2].source.url	https://finnhub.io/api/v1/stock/metric?symbol=TSLA&metric=all
root.score_inputs.score_components.negative_drivers[2].source.timestamp	2026-02-14T15:07:36.463Z
root.score_inputs.score_components.negative_drivers[3].factor	Analyst mix not strongly bullish
root.score_inputs.score_components.negative_drivers[3].weight	-7

Assumptions (cont.)

Path	Value
root.score_inputs.score_components.negative_drivers[3].metric	Buy 46.6% / Hold 36.2% / Sell 17.2%
root.score_inputs.score_components.negative_drivers[3].rationale	Consensus still includes significant hold/sell view in recommendation mix
root.score_inputs.score_components.negative_drivers[3].source.label	Finnhub Recommendation
root.score_inputs.score_components.negative_drivers[3].source.url	https://finnhub.io/api/v1/stock/recommendation?symbol=TSLA
root.score_inputs.score_components.negative_drivers[3].source.timestamp	2026-02-14T15:07:36.463Z
root.score_inputs.score_components.uncertainty_adjustment	-2
root.score_inputs.score_components.uncertainty_rationale	Volatility-related and forward-operational metrics were not directly provided as explicit time-series by financial_search and are inferred from cadence context and filings cadence.
root.factor_weights.technical_analysis.weight	0.2
root.factor_weights.technical_analysis.components.trend	0.5
root.factor_weights.technical_analysis.components.momentum	0.3
root.factor_weights.technical_analysis.components.volatility	0.2
root.factor_weights.fundamental_analysis.weight	0.3
root.factor_weights.fundamental_analysis.components.profitability	0.35
root.factor_weights.fundamental_analysis.components.cash_flow	0.25
root.factor_weights.fundamental_analysis.components.leverage	0.2
root.factor_weights.fundamental_analysis.components.valuation_input	0.2
root.factor_weights.risk_assessment.weight	0.25
root.factor_weights.risk_assessment.components.execution	0.35
root.factor_weights.risk_assessment.components.cash_and_capital	0.3
root.factor_weights.risk_assessment.components.operational	0.2
root.factor_weights.risk_assessment.components.governance	0.15
root.factor_weights.market_intelligence.weight	0.15
root.factor_weights.market_intelligence.components.macro	0.35
root.factor_weights.market_intelligence.components.competitive	0.35

Assumptions (cont.)

Path	Value
root.factor_weights.market_intelligence.components.catalysts	0.3
root.factor_weights.portfolio_fit.weight	0.1
root.factor_weights.portfolio_fit.components.diversification	0.5
root.factor_weights.portfolio_fit.components.mandate_fit	0.5
root.factor_weights.scenario_valuation.weight	0
root.factor_weights.scenario_valuation.components	{ }
root.uncertainty_flags[0].field	market_volatility_quantiles
root.uncertainty_flags[0].status	unknown
root.uncertainty_flags[0].source_attempted	financial_search
root.uncertainty_flags[0].attempted_endpoints[0]	finnhub quote
root.uncertainty_flags[0].attempted_endpoints[1]	financial_search quote
root.uncertainty_flags[0].impact	high
root.uncertainty_flags[0].note	Observed data includes point metrics only; no returned time-series volatility metrics for direct numerical confidence intervals.
root.uncertainty_flags[1].field	portfolio_fit
root.uncertainty_flags[1].status	missing_input
root.uncertainty_flags[1].source_attempted	portfolio_context
root.uncertainty_flags[1].impact	high
root.uncertainty_flags[1].note	Report required missing holdings/benchmark/mandate and therefore cannot score portfolio fit numerically.
root.uncertainty_flags[2].field	sector_peer_valuation
root.uncertainty_flags[2].status	unknown
root.uncertainty_flags[2].source_attempted	financial_search
root.uncertainty_flags[2].attempted_endpoints[0]	finnhub stock metric
root.uncertainty_flags[2].attempted_endpoints[1]	financial_search filings
root.uncertainty_flags[2].impact	medium
root.uncertainty_flags[2].note	Comparable valuation bands were not returned in current numeric payload and were not estimated.