



Directional Conviction

67

BULLISH

Ticker: LLY Report Date: 2026-02-14

Sector: Pharmaceuticals Headquarters: US

Stock Price

1040.00 USD

Daily Change

168.14 USD

YTD Return

-3.73579%

52W Range

623.78 - 1133.95 USD

Analyst Consensus

**Strong Buy 11; Buy 16;
Hold 10; Sell 0; Strong Sell**

Sector

Pharmaceuticals**Top Positive Drivers**

- High profitability profile (TTM margins) and large absolute earnings base support resilience. Source: Finnhub
- Buy-leaning analyst distribution with no sell recommendations in returned consensus snapshot. Source:
- Pipeline and regulatory cadence around obesity assets continues to provide identifiable catalyst path. Source: Eli

Key Risks

- Negative FY free cash flow creates quality-of-earnings and funding-efficiency scrutiny. Source: Finnhub
- Elevated debt-to-equity versus many large-cap defensive profiles increases balance-sheet sensitivity. Source:
- Regulatory timeline risk for major obesity catalysts can shift expectations quickly. Source: Reuters (reuters.com) |

Executive Summary

Eli Lilly and Company (LLY) Comprehensive Report

Report date: 2026-02-14

Ticker: LLY

Score: 67 | Band: bullish

Full Report

Eli Lilly and Company (LLY) Comprehensive Report

Report date: 2026-02-14

Ticker: LLY

Score: 67 | Band: bullish

Sector: Pharmaceuticals

Headquarters: US

Website: <https://www.lilly.com/>

Icon URL: https://static2.finnhub.io/file/publicdatany/finnhubimage/stock_logo/LLY.png

Data Segregation

- Observed data in this report comes from financial_search outputs (quote, fundamentals, filings, insider) and is cited with publisher/domain URL and retrieval timestamp.
- Model assumptions are only in the Scenario Valuation section and in assumptions.json.
- Analytical inference is explicitly labeled as inference.

Observed-Data Ledger

Metric	Value	Period	Source Label	Source URL	Retrieval Timestamp
Stock price	1040.00 USD	snapshot	Yahoo Finance quote	https://query1.finance.yahoo.com/v7/finance/quote?symbols=LLY	2026-02-14T15:15:32.473Z
Previous close	871.86 USD	snapshot	Yahoo Finance quote	https://query1.finance.yahoo.com/v7/finance/quote?symbols=LLY	2026-02-14T15:15:32.473Z
Daily change	168.14 USD	snapshot	Yahoo Finance quote	https://query1.finance.yahoo.com/v7/finance/quote?symbols=LLY	2026-02-14T15:15:32.473Z
Daily change percent	19.285206%	snapshot	Yahoo Finance quote	https://query1.finance.yahoo.com/v7/finance/quote?symbols=LLY	2026-02-14T15:15:32.473Z
52W high/low	1133.95 / 623.78 USD	snapshot	Yahoo Finance chart	https://query1.finance.yahoo.com/v8/finance/chart/LLY?range=1y&interval=1d	2026-02-14T15:15:32.473Z
YTD return	-3.73579%	snapshot	Finnhub stock metric	https://finnhub.io/api/v1/stock/metric?symbol=LLY&metric=all	2026-02-14T15:15:32.473Z

Full Report (cont.)

Metric	Value	Period	Source Label	Source URL	Retrieval Timestamp
Market cap	983199.09564325 28 million USD	snapshot	Finnhub profile	https://finnhub.io/api/v1/stock/profile?symbol=LLY	2026-02-14T15:15:32.473Z
Revenue	45042700000 USD	FY	Finnhub financials-reported	https://finnhub.io/api/v1/stock/financials-reported?symbol=LLY&freq=annual	2026-02-14T15:15:36.960Z
Net income	10590000000 USD	FY	Finnhub financials-reported	https://finnhub.io/api/v1/stock/financials-reported?symbol=LLY&freq=annual	2026-02-14T15:15:36.960Z
Free cash flow	-483600000 USD	FY	Finnhub stock metric	https://finnhub.io/api/v1/stock/metric?symbol=LLY&metric=all	2026-02-14T15:15:36.960Z
Debt-to-equity	2.370629	FY	Finnhub stock metric	https://finnhub.io/api/v1/stock/metric?symbol=LLY&metric=all	2026-02-14T15:15:36.960Z
Analyst recommendation counts	strongBuy: 11, buy: 16, hold: 10, sell: 0, strongSell: 0	snapshot	Finnhub recommendation	https://finnhub.io/api/v1/stock/recommendation?symbol=LLY	2026-02-14T15:15:36.960Z
Insider ownership change	-327009 shares	snapshot	Finnhub insider transactions	https://finnhub.io/api/v1/stock/insider-transactions?symbol=LLY	2026-02-14T15:15:31.748Z

Technical Analysis

- LLY last traded at 1040.00 USD after a +168.14 daily move (+19.29%), signaling a high-momentum breakout day. Source: Yahoo Finance (query1.finance.yahoo.com) | URL: <https://query1.finance.yahoo.com/v7/finance/quote?symbols=LLY> | Retrieved: 2026-02-14T15:15:32.473Z.
- Price is below the 52-week high (1133.95) and above the 52-week low (623.78), placing it in the upper part of the one-year range. Source: Yahoo Finance chart (query1.finance.yahoo.com) | URL: <https://query1.finance.yahoo.com/v8/finance/chart/LLY?range=1y&interval=1d> | Retrieved: 2026-02-14T15:15:32.473Z.
- Inference: distance to 52-week high is about -8.29%, while distance above 52-week low is about +66.73%, consistent with a still-elevated trend despite pullback risk.
- YTD return is -3.73579%, indicating year-to-date performance remains negative even after the latest sharp up day. Source: Finnhub (finnhub.io) | URL: <https://finnhub.io/api/v1/stock/metric?symbol=LLY&metric=all> | Retrieved: 2026-02-14T15:15:32.473Z.

Full Report (cont.)

Fundamental Analysis

- Core fundamental: Revenue = 45042700000 USD (FY). Source: Finnhub financials-reported (finnhub.io) | URL: <https://finnhub.io/api/v1/stock/financials-reported?symbol=LLY&freq=annual> | Retrieved: 2026-02-14T15:15:36.960Z.
- Core fundamental: Net income = 10590000000 USD (FY). Source: Finnhub financials-reported (finnhub.io) | URL: <https://finnhub.io/api/v1/stock/financials-reported?symbol=LLY&freq=annual> | Retrieved: 2026-02-14T15:15:36.960Z.
- Core fundamental: Free cash flow = -483600000 USD (FY). Source: Finnhub stock metric (finnhub.io) | URL: <https://finnhub.io/api/v1/stock/metric?symbol=LLY&metric=all> | Retrieved: 2026-02-14T15:15:36.960Z.
- Core fundamental: Debt-to-equity = 2.370629 (FY). Source: Finnhub stock metric (finnhub.io) | URL: <https://finnhub.io/api/v1/stock/metric?symbol=LLY&metric=all> | Retrieved: 2026-02-14T15:15:36.960Z.
- Revenue (FY): 45,042,700,000 USD. Source: Finnhub financials (finnhub.io) | URL: <https://finnhub.io/api/v1/stock/financials-reported?symbol=LLY&freq=annual> | Retrieved: 2026-02-14T15:15:36.960Z.
- Net income (FY): 10,590,000,000 USD. Source: Finnhub financials (finnhub.io) | URL: <https://finnhub.io/api/v1/stock/financials-reported?symbol=LLY&freq=annual> | Retrieved: 2026-02-14T15:15:36.960Z.
- Free cash flow (FY): -483,600,000 USD (derived by provider). Source: Finnhub metrics (finnhub.io) | URL: <https://finnhub.io/api/v1/stock/metric?symbol=LLY&metric=all> | Retrieved: 2026-02-14T15:15:36.960Z.
- Debt-to-equity (FY): 2.370629 (derived by provider), suggesting meaningfully leveraged capital structure for a mega-cap pharma profile. Source: Finnhub metrics (finnhub.io) | URL: <https://finnhub.io/api/v1/stock/metric?symbol=LLY&metric=all> | Retrieved: 2026-02-14T15:15:36.960Z.
- Gross margin (TTM): 83.04%; operating margin (TTM): 40.35%; ROE (TTM): 102.26%. Source: Finnhub metrics (finnhub.io) | URL: <https://finnhub.io/api/v1/stock/metric?symbol=LLY&metric=all> | Retrieved: 2026-02-14T15:15:36.960Z.
- Analyst distribution: Strong Buy 11, Buy 16, Hold 10, Sell 0, Strong Sell 0 (buy-leaning consensus). Source: Finnhub recommendations (finnhub.io) | URL: <https://finnhub.io/api/v1/stock/recommendation?symbol=LLY> | Retrieved: 2026-02-14T15:15:36.960Z.

Risk Assessment

- Valuation/momentum risk: a single-day +19.29% move increases short-term mean-reversion risk. Source: Yahoo Finance (query1.finance.yahoo.com) | URL: <https://query1.finance.yahoo.com/v7/finance/quote?symbols=LLY> | Retrieved: 2026-02-14T15:15:32.473Z.
- Regulatory execution risk remains material for oral obesity programs; Reuters reports pre-launch inventory build ahead of anticipated FDA decision timeline for orforglipron (qualitative catalyst risk). Source: Reuters ([reuters.com](https://www.reuters.com)) | URL: <https://www.reuters.com/business/healthcare-pharmaceuticals/eli-lilly-builds-15-billion-stockpile-weight-loss-p-ill-ahead-fda-decision-2026-02-12/> | Retrieved: 2026-02-14T15:15:54.414Z.
- Cash conversion risk: Free cash flow (FY) is negative while profitability metrics remain strong; if sustained, this can pressure valuation support. Source: Finnhub (finnhub.io) | URL: <https://finnhub.io/api/v1/stock/metric?symbol=LLY&metric=all> | Retrieved: 2026-02-14T15:15:36.960Z.

Full Report (cont.)

- Data-quality uncertainty: Alpha Vantage requests were rate-limited during retrieval; unresolved fields are marked unknown where not present in comprehensive merged outputs. Source: Alpha Vantage error returned by financial_search | URL: <https://www.alphavantage.co/documentation/> | Retrieved: 2026-02-14T15:15:32.473Z.

Portfolio Fit

Not evaluated: missing portfolio holdings, benchmark, and mandate.

Market Intelligence

- Lilly reported Q4 2025 results and 2026 guidance with continued obesity/diabetes franchise momentum and pipeline updates (qualitative context for demand durability and execution). Source: Eli Lilly Investor Relations (investor.lilly.com) | URL: <https://investor.lilly.com/news-releases/news-release-details/lilly-reports-fourth-quarter-2025-financial-results-and-provides> | Retrieved: 2026-02-14T15:17:31.000Z.
- Reuters coverage indicates competitive and regulatory timing pressure around oral obesity products, framing near-term catalyst windows. Source: Reuters (reuters.com) | URL: <https://www.reuters.com/business/healthcare-pharmaceuticals/eli-lilly-builds-15-billion-stockpile-weight-loss-p-ill-ahead-fda-decision-2026-02-12/> | Retrieved: 2026-02-14T15:15:54.414Z.
- Most recent SEC annual filing available is Form 10-K filed on 2026-02-12 for report date 2025-12-31, anchoring primary disclosure recency. Source: SEC EDGAR (sec.gov) | URL: <https://www.sec.gov/Archives/edgar/data/59478/000005947826000013/lly-20251231.htm> | Retrieved: 2026-02-14T15:15:32.117Z.
- Insider ownershipChange is -327009 shares over the returned window, with mixed buy/sell transaction flow in entries. Source: Finnhub insider transactions (finnhub.io) | URL: <https://finnhub.io/api/v1/stock/insider-transactions?symbol=LLY> | Retrieved: 2026-02-14T15:15:31.748Z.

Scenario Valuation

Observed inputs for scenario framing:

- Market cap: 983,199.0956432528 million USD (provider units). Source: Finnhub profile/metrics (finnhub.io) | URL: <https://finnhub.io/api/v1/stock/profile2?symbol=LLY> | Retrieved: 2026-02-14T15:15:32.473Z.
- Profitability backdrop: high margins and positive net income, offset by negative FY free cash flow. Source: Finnhub financials/metrics (finnhub.io) | URL: <https://finnhub.io/api/v1/stock/financials-reported?symbol=LLY&freq=annual> | Retrieved: 2026-02-14T15:15:36.960Z.

Model assumptions (not observed facts):

- Bull case (30%): regulatory and launch execution outperforms, oral and injectable obesity demand remains supply-supported, multiple remains elevated.
- Base case (50%): growth remains strong but valuation expansion moderates; execution broadly tracks company guidance cadence.
- Bear case (20%): regulatory delays/label constraints or competitive pricing pressure compress expectations and valuation.

Full Report (cont.)

Inference:

- Net scenario weighting supports a constructive bias because profitability scale and catalyst depth outweigh near-term valuation/volatility and cash-conversion concerns.

Directional Conviction

Score: 67 | Band: bullish

Top Positive Drivers

- High profitability profile (TTM margins) and large absolute earnings base support resilience. Source: Finnhub (finnhub.io) | URL: <https://finnhub.io/api/v1/stock/metric?symbol=LLY&metric=all> | Retrieved: 2026-02-14T15:15:36.960Z.
- Buy-leaning analyst distribution with no sell recommendations in returned consensus snapshot. Source: Finnhub (finnhub.io) | URL: <https://finnhub.io/api/v1/stock/recommendation?symbol=LLY> | Retrieved: 2026-02-14T15:15:36.960Z.
- Pipeline and regulatory cadence around obesity assets continues to provide identifiable catalyst path. Source: Eli Lilly IR (investor.lilly.com) | URL: <https://investor.lilly.com/news-releases/news-release-details/lilly-reports-fourth-quarter-2025-financial-results-and-provides> | Retrieved: 2026-02-14T15:17:31.000Z.

Top Negative Drivers

- Negative FY free cash flow creates quality-of-earnings and funding-efficiency scrutiny. Source: Finnhub (finnhub.io) | URL: <https://finnhub.io/api/v1/stock/metric?symbol=LLY&metric=all> | Retrieved: 2026-02-14T15:15:36.960Z.
- Elevated debt-to-equity versus many large-cap defensive profiles increases balance-sheet sensitivity. Source: Finnhub (finnhub.io) | URL: <https://finnhub.io/api/v1/stock/metric?symbol=LLY&metric=all> | Retrieved: 2026-02-14T15:15:36.960Z.
- Regulatory timeline risk for major obesity catalysts can shift expectations quickly. Source: Reuters (reuters.com) | URL: <https://www.reuters.com/business/healthcare-pharmaceuticals/eli-lilly-builds-15-billion-stockpile-weight-loss-p> ill-ahead-fda-decision-2026-02-12/ | Retrieved: 2026-02-14T15:15:54.414Z.

Monitoring Triggers

- FDA or equivalent regulatory milestone updates for orforglipron and related obesity indications. Source: Reuters (reuters.com) | URL: <https://www.reuters.com/business/healthcare-pharmaceuticals/eli-lilly-builds-15-billion-stockpile-weight-loss-p> ill-ahead-fda-decision-2026-02-12/ | Retrieved: 2026-02-14T15:15:54.414Z.
- Sequential free cash flow trend turning positive/negative in subsequent reported periods. Source: Finnhub financials/metrics (finnhub.io) | URL: <https://finnhub.io/api/v1/stock/financials-reported?symbol=LLY&freq=annual> | Retrieved: 2026-02-14T15:15:36.960Z.

Full Report (cont.)

- Insider ownershipChange sign and direction in subsequent windows (currently -327009). Source: Finnhub insider (finnhub.io) | URL: <https://finnhub.io/api/v1/stock/insider-transactions?symbol=LLY> | Retrieved: 2026-02-14T15:15:31.748Z.
- Price behavior relative to 52-week high (1133.95) and post-spike retracement depth after the latest gap. Source: Yahoo Finance chart (query1.finance.yahoo.com) | URL: <https://query1.finance.yahoo.com/v8/finance/chart/LLY?range=1y&interval=1d> | Retrieved: 2026-02-14T15:15:32.473Z.

Non-advice note: This report is informational and does not provide personalized investment advice.

Dashboard

Eli Lilly (LLY) - Executive Dashboard

Report Date: 2026-02-14

Source freshness: 2026-02-14T15:15:32Z (quote) / 2026-02-14T15:15:36Z (fundamentals) / 2026-02-14T15:15:31Z (insider)

Conviction Snapshot

- Directional Conviction: 67/100
- Score Band: bullish
- Portfolio fit: Not evaluated: missing portfolio holdings, benchmark, and mandate

KPI Dashboard

Core fundamental: Revenue = 45042700000 USD (FY). Source: Finnhub financials-reported | URL: <https://finnhub.io/api/v1/stock/financials-reported?symbol=LLY&freq=annual> | Retrieved: 2026-02-14T15:15:36.960Z.

Core fundamental: Net income = 10590000000 USD (FY). Source: Finnhub financials-reported | URL: <https://finnhub.io/api/v1/stock/financials-reported?symbol=LLY&freq=annual> | Retrieved: 2026-02-14T15:15:36.960Z.

Core fundamental: Free cash flow = -483600000 USD (FY). Source: Finnhub stock metric | URL: <https://finnhub.io/api/v1/stock/metric?symbol=LLY&metric=all> | Retrieved: 2026-02-14T15:15:36.960Z.

Core fundamental: Debt-to-equity = 2.370629 (FY). Source: Finnhub stock metric | URL: <https://finnhub.io/api/v1/stock/metric?symbol=LLY&metric=all> | Retrieved: 2026-02-14T15:15:36.960Z.

Stock price	1040.00 USD	Snapshot	Yahoo Finance quote	<https://query1.finance.yahoo.com/v7/finance/quote?symbols=LLY>	2026-02-14T15:15:32.473Z
Previous close	871.86 USD	Snapshot	Yahoo Finance quote	<https://query1.finance.yahoo.com/v7/finance/quote?symbols=LLY>	2026-02-14T15:15:32.473Z
Daily change	168.14 USD	Snapshot	Yahoo Finance quote	<https://query1.finance.yahoo.com/v7/finance/quote?symbols=LLY>	2026-02-14T15:15:32.473Z
Daily change percent	19.285206%	Snapshot	Yahoo Finance quote	<https://query1.finance.yahoo.com/v7/finance/quote?symbols=LLY>	2026-02-14T15:15:32.473Z
52W range	623.78 - 1133.95 USD	Snapshot	Yahoo Finance chart	<https://query1.finance.yahoo.com/v8/finance/chart/LLY?range=1y&interval=1d>	2026-02-14T15:15:32.473Z
YTD return	-3.73579%	Snapshot	Finnhub stock metric	<https://finnhub.io/api/v1/stock/metric?symbol=LLY&metric=all>	2026-02-14T15:15:32.473Z
Market cap	983199.0956432528 million USD	Snapshot	Finnhub profile	<https://finnhub.io/api/v1/stock/profile2?symbol=LLY>	2026-02-14T15:15:32.473Z
Analyst consensus	Strong Buy 11; Buy 16; Hold 10; Sell 0; Strong Sell 0	Snapshot	Finnhub recommendation	<https://finnhub.io/api/v1/stock/recommendation?symbol=LLY>	2026-02-14T15:15:36.960Z
Revenue	45042700000 USD	FY	Finnhub financials-reported	<https://finnhub.io/api/v1/stock/financials-reported?symbol=LLY&freq=annual>	2026-02-14T15:15:36.960Z
Net income	10590000000 USD	FY	Finnhub financials-reported	<https://finnhub.io/api/v1/stock/financials-reported?symbol=LLY&freq=annual>	2026-02-14T15:15:36.960Z

Dashboard (cont.)

| Free cash flow | -483600000 USD | FY | Finnhub stock metric |
<https://finnhub.io/api/v1/stock/metric?symbol=LLY&metric=all> | 2026-02-14T15:15:36.960Z |
| Debt-to-equity | 2.370629 | FY | Finnhub stock metric |
<https://finnhub.io/api/v1/stock/metric?symbol=LLY&metric=all> | 2026-02-14T15:15:36.960Z |

Monitoring Dashboard

- Regulatory trigger: monitor FDA obesity-pill decision timing and communication around orforglipron launch readiness. Source: Reuters | URL:
<https://www.reuters.com/business/healthcare-pharmaceuticals/eli-lilly-builds-15-billion-stockpile-weight-loss-pill-ahead-fda-decision-2026-02-12/> | Retrieved: 2026-02-14T15:15:54.414Z.
- Filing trigger: track next SEC filings after 2026-02-12 10-K for capital allocation and working-capital movement. Source: SEC EDGAR | URL:
<https://www.sec.gov/Archives/edgar/data/59478/000005947826000013/lly-20251231.htm> | Retrieved: 2026-02-14T15:15:32.117Z.
- Cash quality trigger: watch whether free cash flow shifts positive in subsequent reported periods.
- Insider trigger: follow sign/direction change in ownershipChange (currently -327009). Source: Finnhub insider transactions | URL: <https://finnhub.io/api/v1/stock/insider-transactions?symbol=LLY> | Retrieved: 2026-02-14T15:15:31.748Z.

Sources of Priority

- Price and quote data: Yahoo Finance endpoints listed in KPI rows.
- Fundamentals and consensus: Finnhub endpoints listed in KPI rows.
- Catalyst context: Reuters and Eli Lilly Investor Relations.

Non-advice note: Informational dashboard only.

Assumptions

Assumptions Ledger

Path	Value
root.ticker	LLY
root.report_date	2026-02-14
root.core_fundamentals.revenue.value	45042700000
root.core_fundamentals.revenue.unit	USD
root.core_fundamentals.revenue.period	FY
root.core_fundamentals.revenue.source_label	Finnhub financials-reported
root.core_fundamentals.revenue.source_url	https://finnhub.io/api/v1/stock/financials-reported?symbol=LLY&freq=annual
root.core_fundamentals.revenue.retrieved_at	2026-02-14T15:15:36.960Z
root.core_fundamentals.net_income.value	10590000000
root.core_fundamentals.net_income.unit	USD
root.core_fundamentals.net_income.period	FY
root.core_fundamentals.net_income.source_label	Finnhub financials-reported
root.core_fundamentals.net_income.source_url	https://finnhub.io/api/v1/stock/financials-reported?symbol=LLY&freq=annual
root.core_fundamentals.net_income.retrieved_at	2026-02-14T15:15:36.960Z
root.core_fundamentals.free_cash_flow.value	-483600000
root.core_fundamentals.free_cash_flow.unit	USD
root.core_fundamentals.free_cash_flow.period	FY
root.core_fundamentals.free_cash_flow.source_label	Finnhub stock metric
root.core_fundamentals.free_cash_flow.source_url	https://finnhub.io/api/v1/stock/metric?symbol=LLY&metric=all
root.core_fundamentals.free_cash_flow.retrieved_at	2026-02-14T15:15:36.960Z
root.core_fundamentals.debt_to_equity.value	2.370629
root.core_fundamentals.debt_to_equity.unit	ratio
root.core_fundamentals.debt_to_equity.period	FY
root.core_fundamentals.debt_to_equity.source_label	Finnhub stock metric
root.core_fundamentals.debt_to_equity.source_url	https://finnhub.io/api/v1/stock/metric?symbol=LLY&metric=all
root.core_fundamentals.debt_to_equity.retrieved_at	2026-02-14T15:15:36.960Z
root.scenario_assumptions.bull.probability	0.3
root.scenario_assumptions.bull.assumptions[0]	Obesity pipeline milestones land on or ahead of current market expectations.

Assumptions (cont.)

Path	Value
root.scenario_assumptions.bull.assumptions[1]	Launch supply and access execution sustain premium demand capture.
root.scenario_assumptions.bull.assumptions[2]	Margin profile remains strong enough to support elevated valuation.
root.scenario_assumptions.base.probability	0.5
root.scenario_assumptions.base.assumptions[0]	Core franchise growth remains robust with normalizing post-spike volatility.
root.scenario_assumptions.base.assumptions[1]	Catalyst cadence continues without major adverse surprises.
root.scenario_assumptions.base.assumptions[2]	Valuation remains rich but stable as earnings scale.
root.scenario_assumptions.bear.probability	0.2
root.scenario_assumptions.bear.assumptions[0]	Regulatory timing shifts or label constraints reduce near-term expectations.
root.scenario_assumptions.bear.assumptions[1]	Competitive pressure in obesity therapies narrows growth premium.
root.scenario_assumptions.bear.assumptions[2]	Negative free cash flow persistence prompts derating risk.
root.score_inputs.directional_conviction_score	67
root.score_inputs.score_band	bullish
root.score_inputs.observed_data[0].metric	Price
root.score_inputs.observed_data[0].value	1040
root.score_inputs.observed_data[0].source_label	Yahoo Finance quote
root.score_inputs.observed_data[0].source_url	https://query1.finance.yahoo.com/v7/finance/quote?symbols=LLY
root.score_inputs.observed_data[0].retrieved_at	2026-02-14T15:15:32.473Z
root.score_inputs.observed_data[1].metric	Daily change percent
root.score_inputs.observed_data[1].value	19.285206
root.score_inputs.observed_data[1].source_label	Yahoo Finance quote
root.score_inputs.observed_data[1].source_url	https://query1.finance.yahoo.com/v7/finance/quote?symbols=LLY
root.score_inputs.observed_data[1].retrieved_at	2026-02-14T15:15:32.473Z
root.score_inputs.observed_data[2].metric	Revenue
root.score_inputs.observed_data[2].value	45042700000
root.score_inputs.observed_data[2].period	FY
root.score_inputs.observed_data[2].source_label	Finnhub financials-reported
root.score_inputs.observed_data[2].source_url	https://finnhub.io/api/v1/stock/financials-reported?symbol=LLY&freq=annual

Assumptions (cont.)

Path	Value
root.score_inputs.observed_data[2].retrieved_at	2026-02-14T15:15:36.960Z
root.score_inputs.observed_data[3].metric	Net income
root.score_inputs.observed_data[3].value	10590000000
root.score_inputs.observed_data[3].period	FY
root.score_inputs.observed_data[3].source_label	Finnhub financials-reported
root.score_inputs.observed_data[3].source_url	https://finnhub.io/api/v1/stock/financials-reported?symbol=LLY&freq=annual
root.score_inputs.observed_data[3].retrieved_at	2026-02-14T15:15:36.960Z
root.score_inputs.observed_data[4].metric	Free cash flow
root.score_inputs.observed_data[4].value	-483600000
root.score_inputs.observed_data[4].period	FY
root.score_inputs.observed_data[4].source_label	Finnhub stock metric
root.score_inputs.observed_data[4].source_url	https://finnhub.io/api/v1/stock/metric?symbol=LLY&metric=all
root.score_inputs.observed_data[4].retrieved_at	2026-02-14T15:15:36.960Z
root.score_inputs.observed_data[5].metric	Debt-to-equity
root.score_inputs.observed_data[5].value	2.370629
root.score_inputs.observed_data[5].period	FY
root.score_inputs.observed_data[5].source_label	Finnhub stock metric
root.score_inputs.observed_data[5].source_url	https://finnhub.io/api/v1/stock/metric?symbol=LLY&metric=all
root.score_inputs.observed_data[5].retrieved_at	2026-02-14T15:15:36.960Z
root.score_inputs.observed_data[6].metric	Insider ownershipChange
root.score_inputs.observed_data[6].value	-327009
root.score_inputs.observed_data[6].source_label	Finnhub insider transactions
root.score_inputs.observed_data[6].source_url	https://finnhub.io/api/v1/stock/insider-transactions?symbol=LLY
root.score_inputs.observed_data[6].retrieved_at	2026-02-14T15:15:31.748Z
root.score_inputs.inference_notes[0]	Constructive scoring reflects strong profitability and catalyst depth offset by valuation, volatility, and cash-conversion risks.
root.score_inputs.inference_notes[1]	No personalized suitability assessment was performed.
root.factor_weights.fundamentals	0.35
root.factor_weights.technicals	0.2

Assumptions (cont.)

Path	Value
root.factor_weights.market_intelligence	0.2
root.factor_weights.risk_penalty	0.15
root.factor_weights.insider_and_sentiment	0.1
root.uncertainty_flags[0].flag	provider_rate_limit
root.uncertainty_flags[0].detail	Alpha Vantage was rate-limited during comprehensive retrieval.
root.uncertainty_flags[0].source_label	Alpha Vantage
root.uncertainty_flags[0].source_url	https://www.alphavantage.co/documentation/
root.uncertainty_flags[0].retrieved_at	2026-02-14T15:15:32.473Z
root.uncertainty_flags[1].flag	provider_partial_fundamentals
root.uncertainty_flags[1].detail	yfinance fundamentals request returned 401 in comprehensive merge; Finnhub values were used for observed numeric metrics.
root.uncertainty_flags[1].source_label	Yahoo Finance API
root.uncertainty_flags[1].source_url	https://query1.finance.yahoo.com
root.uncertainty_flags[1].retrieved_at	2026-02-14T15:15:36.960Z
root.uncertainty_flags[2].flag	portfolio_context_missing
root.uncertainty_flags[2].detail	Portfolio holdings, benchmark, and mandate were not provided.
root.uncertainty_flags[2].source_label	User input context
root.uncertainty_flags[2].source_url	unknown
root.uncertainty_flags[2].retrieved_at	2026-02-14T00:00:00.000Z