# Develop differential equations for the cart-pole system

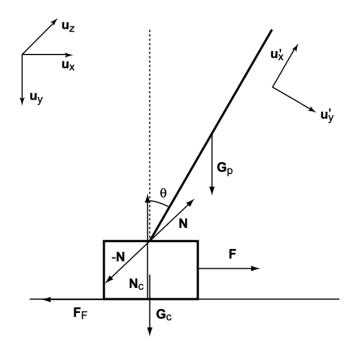
```
clear variables

results_dir = 'results';
if ~isfolder(results_dir)
    mkdir(results_dir)
end
```

# **Description of system**

The diagram and derivations below are based on:

• R. V. Florian, 2007, Correct equations for the dynamics of the cart-pole system.



Note: Here, I will replace  $\mathbf{u}_{x}$  and  $\mathbf{u}_{y}$  with  $\mathbf{u}_{r}$  and  $\mathbf{u}_{t}$  to avoid confusion.

#### State variables

- Horizontal position of cart (from left) x(t)
- Horizontal velocity of cart  $\dot{x}(t)$
- Angle of arm (clockwise from vertical up position)  $\theta(t)$
- Angular velocity of cable  $\dot{\theta}(t)$  (clockwise)

### Other variables

- Upwards force on cart by track  $N_c(t)$  (+ve upwards)
- Force exerted on arm by cart in x-direction  $N_x(t)$  (+ve to right)

- Force exerted upwards on arm by cart (opposite to y-direction)  $N_{\nu}(t)$  (+ve upwards)
- Frictional force exerted on cart by track  $F_f(t)$  (+ve to left)
- Aerodynamic drag force on load opposite to x-direction  $F_{d,x}(t)$  (+ve to left)
- Aerodynamic drag force on load opposite to y-direction  $F_{d,y}(t)$  (+ve upwards)

### Potential manipulatable input variables

• Horizontal driving force on cart F(t)

## Potential disturbance input variables

• Horizontal wind velocity  $v_{w,x}(t)$  - NOT YET IMPLEMENTED

#### **Parameters**

- Arm length *L*
- Cart mass m<sub>c</sub>
- Pendulum mass m<sub>n</sub>
- Acceleration due to gravity g
- Coefficient of friction for cart on track  $\mu_c$
- Radius of the object at the end of the pole, r (if it were a sphere)
- Aerodynamic drag coefficient of the object at the end of the pole  $c_d$
- Mass density of air  $\rho_a$

# **Derivation of equations**

```
% Define symbolic variables syms x(t) theta(t) N_c(t) F(t) F_d(t) F_d(t)
```

# Co-ordinate systems:

 $\mathbf{u}_{x}, \mathbf{u}_{y}$ : unit vectors in the x direction (to the right), and y direction (down).

 $\mathbf{u}_r = \mathbf{u}_r \sin\theta - \mathbf{u}_r \cos\theta$ : unit vector in direction of pole (radially outwards)

 $\mathbf{u}_t = \mathbf{u}_x \cos\theta + \mathbf{u}_y \sin\theta$ : unit vector perpendicular to pole (clockwise tangential direction)

Force balance on cart (cartesian vectors):

$$\mathbf{F} + \mathbf{F}_f + \mathbf{G}_c - \mathbf{N} + \mathbf{N}_c = m_c \mathbf{a}_c \tag{3}$$

where:

 $\mathbf{F} = F\mathbf{u}_{\mathbf{r}}$ : external force applied to cart (to the right)

 $\mathbf{F}_f = -F_f \mathbf{u}_x$ : friction force on cart due to track (to the left when  $F_f$  is +ve)

 $G_c = m_c g \mathbf{u}_v$ : downwards force due to weight of cart

 $\mathbf{N} = N_x \mathbf{u}_x - N_y \mathbf{u}_y$ : force on pole due to cart (upwards and to right when  $N_x$  and  $N_y$  are +ve)

 $\mathbf{N}_c = -N_c \mathbf{u}_v$ : Force on cart by track (upwards when  $N_c$  is +ve)

 $\mathbf{a}_c = \ddot{x}\mathbf{u}_x$ : acceleration of cart

Decompose (3) into x, y directions:

$$F - F_f - N_x = m_c \ddot{x} \tag{4}$$

$$m_c g + N_v - N_c = 0 ag{5}$$

Coulomb friction model:

$$F_f = \mu_c |N_c| \operatorname{sign}(\dot{x}) = \mu_c N_c \operatorname{sign}(N_c \dot{x})$$
 (6)

% Friction force of track on cart (to the left when 
$$F_f(t)$$
 is positive) eqn1 =  $F_f(t)$  == muc \*  $N_c$  \* sign( $N_c$  \* diff( $x(t)$ ))

eqn1(t) =

$$F_f(t) = \text{muc sign} \left( N_c(t) \frac{\partial}{\partial t} \ x(t) \right) N_c(t)$$

Force balance on pole (cartesian vectors):

$$\mathbf{N} + \mathbf{F}_d + \mathbf{G}_p = m_p \mathbf{a}_p \tag{7}$$

where:

 $\mathbf{F}_d = -F_{d,x}\mathbf{u}_x - F_{d,y}\mathbf{u}_y$ : Aerodynamic drag force on load (in opposite direction to velocity of load relative to air)

 $\mathbf{G}_p = m_p g \mathbf{u}_v$ : weight of load (downwards)

 $\mathbf{a}_p$ : acceleration of the load

Absolute magnitude of drag force on load:

$$F_d = \frac{1}{2}\rho |\mathbf{v}|^2 c_d A = \frac{1}{2}\rho c_d A \left( (v_x + v_{w,x})^2 + v_y^2 \right)$$

where

 $\mathbf{v} = (v_x + v_{w,x})\mathbf{u}_x + v_y\mathbf{u}_y$ : velocity of the load through the air

and

 $v_x = \dot{x} + L\dot{\theta}\cos\theta$ 

 $v_{v} = L\dot{\theta}\sin\theta$ 

% x and y components of velocity of load through the air  $v_x = diff(x(t)) + L * diff(theta(t)) * cos(theta(t));$ 

$$v_y = L * diff(theta(t)) * sin(theta(t));$$

$$F_{d,x} = \frac{1}{2}\rho c_d A v_x^2 = \frac{1}{2}\rho c_d A \left(\dot{x} + \dot{L}\sin\theta + L\dot{\theta}\cos\theta\right)^2$$

$$F_{d,y} = \frac{1}{2}\rho c_d A v_y^2 = \frac{1}{2}\rho c_d A \left(\dot{L}\cos\theta + L\dot{\theta}\sin\theta\right)^2$$

% Magnitudes of x and y components of drag force on load  $F_dx = 0.5 * \text{rho} * \text{c_d} * \text{pi} * \text{r^2} * \text{v_x^2}; % TODO: Add wind as per above eqns } F_dy = 0.5 * \text{rho} * \text{c_d} * \text{pi} * \text{r^2} * \text{v_y^2}; % Absolute magnitude of aerodynamic drag force } eqn2 = F_d(t) == 0.5 * \text{rho} * \text{c_d} * \text{pi} * \text{r^2} * (\text{v_x^2} + \text{v_y^2})$ 

eqn2 =

$$F_d(t) = 1.5708 \ c_d \ r^2 \ \rho \ \left( \left( \sin(\theta(t)) \frac{\partial}{\partial t} \ L(t) + \frac{\partial}{\partial t} \ x(t) + \cos(\theta(t)) \ L(t) \frac{\partial}{\partial t} \ \theta(t) \right)^2 + \left( \cos(\theta(t)) \frac{\partial}{\partial t} \ L(t) + \sin(\theta(t)) \frac{\partial}{\partial t} \ L(t) + \cos(\theta(t)) \frac{\partial}{\partial t} \ L(t) +$$

The acceleration of the load is due to the composed effects of:

- · acceleration of cart
- acceleration due to rotation of pole with angular velocity  $\omega = \dot{\theta} \mathbf{u}_z$
- angular acceleration of the pole  $\varepsilon = \ddot{\theta} \mathbf{u}_z$

$$\mathbf{a}_{p} = \mathbf{a}_{c} + \varepsilon \times \mathbf{r}_{p} + \omega \times (\omega \times \mathbf{r}_{p})$$
 (8)

where:

 $\mathbf{r}_p = L(\sin\theta \mathbf{u}_v - \cos\theta \mathbf{u}_x)$ : position of centre of load relative to the pivot

Substitute (8) into (7) and decompose into x and y directions:

$$N_x + F_{d,x} = m_p (\ddot{x} + L \ddot{\theta} \cos\theta - L \dot{\theta}^2 \sin\theta)$$
 (11)

% Horizontal (x) component of force on pole by cart  $N_x(t) = sign(v_x) * F_dx + m_p * ( diff(x(t), 2) + L * diff(theta(t), 2) * cos(theta($ 

 $N_x(t) =$ 

$$m_{p} \left( \frac{\partial^{2}}{\partial t^{2}} \ x(t) - \sin(\theta(t)) \ L(t) \ \left( \frac{\partial}{\partial t} \ \theta(t) \right)^{2} + \cos(\theta(t)) \ L(t) \ \frac{\partial^{2}}{\partial t^{2}} \ \theta(t) \right) + 1.5708 \ c_{d} \ r^{2} \ \rho \ \mathrm{sign}(\sigma_{1}) \ \sigma_{1}^{2}$$

where

$$\sigma_1 = \sin(\theta(t)) \frac{\partial}{\partial t} L(t) + \frac{\partial}{\partial t} x(t) + \cos(\theta(t)) L(t) \frac{\partial}{\partial t} \theta(t)$$

$$m_p g - N_v + F_{d,v} = m_p \left( L \ddot{\theta} \sin \theta + L \dot{\theta}^2 \cos \theta \right)$$
 (12)

% Vertical (y) component of force on pole by cart  $N_y(t) = -sign(v_y) * F_dy - m_p * g - m_p * L * ( diff(x(t), 2) * sin(theta(t)) + dif$ 

$$\begin{aligned} \mathbf{N_y(t)} &= \\ -g \, m_p - m_p \, L(t) \, \left( \cos(\theta(t)) \, \frac{\partial^2}{\partial t^2} \, \theta(t) + \sin(\theta(t)) \, \frac{\partial^2}{\partial t^2} \, x(t) \right) - 1.5708 \, c_d \, r^2 \, \rho \, \mathrm{sign}(\sigma_1) \, \sigma_1^2 \end{aligned}$$

where

$$\sigma_1 = \cos(\theta(t)) \frac{\partial}{\partial t} L(t) + \sin(\theta(t)) L(t) \frac{\partial}{\partial t} \theta(t)$$

Torque Balance of pole:

$$\mathbf{M} = \mathbf{I}\varepsilon + \mathbf{r}_p \times \mathbf{a}_c$$

where:

 $\mathbf{M} = \mathbf{r}_p \times \mathbf{G}_p - \mathbf{r}_p \times \mathbf{F}_d$ : sum of non-inertial torques acting on the pole relative to the pivot.

 $\mathbf{I} = \frac{4}{3} m_p L^2$  : moment of inertia of the pole relative to the pivot

 $\mathbf{r}_p \times \mathbf{a}_c$ : torque generated by the inertial force caused by the acceleration of the cart.

Hence:

$$(m_p g - F_{d,y}) L \sin\theta - F_{d,x} L \cos\theta = \frac{4}{3} m_p L^2 \ddot{\theta} + m_p \ddot{x} L \cos\theta$$
 (14)

From (5), (6), and (12):

$$N_{c} = m_{c}g + N_{y} = m_{c}g + m_{p}g - m_{p}(L\ddot{\theta}\sin\theta + L\dot{\theta}^{2}\cos\theta) + F_{dy}$$

$$= (m_{c} + m_{p})g + m_{p}L(\ddot{\theta}\sin\theta + \dot{\theta}^{2}\cos\theta) + \frac{1}{2}\rho c_{d}A(\dot{L}\cos\theta + L\dot{\theta}\sin\theta)^{2}$$
(17)

eqn3(t) =

$$N_c(t) = g \left( m_c + m_p \right) - m_p L(t) \left( \sin(\theta(t)) \frac{\partial^2}{\partial t^2} \theta(t) + \cos(\theta(t)) \left( \frac{\partial}{\partial t} \theta(t) \right)^2 \right) + 1.5708 c_d r^2 \rho \left( \cos(\theta(t)) \frac{\partial}{\partial t} \theta(t) \right)$$

$$\ddot{\theta} = \frac{g \sin\theta + \cos\theta \left\{ \frac{-F - m_p L \dot{\theta}^2 \left( \sin\theta - \mu_c \operatorname{sgn} \left( N_c \dot{x} \right) \cos\theta \right)}{m_c + m_p} + \mu_c g \operatorname{sgn} \left( N_c \dot{x} \right) \right\} + \frac{\pi^3 \rho c_d L^2 r^2}{2m_p} \operatorname{sgn} \left( \dot{\theta} \right) \dot{\theta}^2}{L \left\{ \frac{4}{3} - \frac{m_p \cos\theta}{m_c + m_p} \left( \cos\theta + \mu_c \operatorname{sgn} \left( N_c \dot{x} \right) \right) \right\}}$$

$$\ddot{x} = \frac{F + m_p L \left(\dot{\theta}^2 \sin\theta - \ddot{\theta} \cos\theta\right) - \mu_c N_c \text{sgn}\left(N_c \dot{x}\right)}{m_c + m_p}$$

eqn4(t) =

$$\sigma_{3} = -\frac{F_{f}(t) - F(t) + m_{p} \left(\sigma_{3} - \sin(\theta(t)) L(t) \sigma_{2} + \cos(\theta(t)) L(t) \sigma_{4}\right) - m_{p} L(t) \left(\sin(\theta(t)) \sigma_{2} - \cos(\theta(t)) e^{-t} + m_{p} e^{-t} + m_{p$$

where

$$\sigma_1 = \sin(\theta(t)) \frac{\partial}{\partial t} L(t) + \frac{\partial}{\partial t} x(t) + \cos(\theta(t)) L(t) \frac{\partial}{\partial t} \theta(t)$$

$$\sigma_2 = \left(\frac{\partial}{\partial t} \theta(t)\right)^2$$

$$\sigma_3 = \frac{\partial^2}{\partial t^2} x(t)$$

$$\sigma_4 = \frac{\partial^2}{\partial t^2} \ \theta(t)$$

% Re-arrange in terms of D2xt(t) eqn4 = isolate(eqn4, diff(x(t), 2))

eqn4 =

$$\frac{\partial^2}{\partial t^2} \ x(t) = \frac{F(t) - F_f(t) + m_p \ \left(\sin(\theta(t)) \ L(t) \ \sigma_2 - \cos(\theta(t)) \ L(t) \ \sigma_3\right) + m_p \ L(t) \ \left(\sin(\theta(t)) \ \sigma_2 - \cos(\theta(t)) \ \sigma_3\right)}{\left(m_c + m_p\right) \ \left(\frac{m_p}{m_c + m_p} + 1\right)}$$

where

$$\sigma_1 = \sin(\theta(t)) \frac{\partial}{\partial t} L(t) + \frac{\partial}{\partial t} x(t) + \cos(\theta(t)) L(t) \frac{\partial}{\partial t} \theta(t)$$

$$\sigma_2 = \left(\frac{\partial}{\partial t} \theta(t)\right)^2$$

$$\sigma_3 = \frac{\partial^2}{\partial t^2} \ \theta(t)$$

```
return
% egn2 = diff(theta(t), 2) == ...
                    (g * sin(theta(t)) + cos(theta(t)) * ( ... 
                                  (-F - mp * l * diff(theta(t))^2 * (sin(theta(t)) + muc * sign(Nc) * sign(dif(theta(t)))^2 * (sin(theta(t))) + muc * sign(Nc) * sign(dif(theta(t)))) + muc * sign(dif(theta(t))) + muc * sign(dif(theta(t)))) + muc * sign(dif(theta(t)))) + muc * sign(dif(theta(t)))) + muc * sign(dif(theta(t))) + muc * sign(dif(theta(t)))) + muc * sign(dif(theta(t))) + muc * sign(dif(theta(t
%
                       ) / (mc + mp) + muc * q * sign(Nc) * sign(diff(x(t)))) - mup * diff(theta(t)) /
%
                    / (l * (4/3 - mp * cos(theta(t)) / (mc + mp) * (cos(theta(t)) - muc * sign(Nc) *
% Cart-track friction force - in opposite direction to cart travel
eqn2 = F_f == muc * N_c * sign(N_c * diff(x(t)))
% Angular acceleration
eqn5 = diff(theta(t), 2) == (\dots
                           g * sin(theta(t)) ...
                           + cos(theta(t)) * ( ...
                                          (-F - m p * L * diff(theta(t))^2 * sin(theta(t)) + F f + F dr * sin(theta(t))
                           ) / (m_c + m_p) ...
                           - F_dt / m_p ...
              ) / (L * (4/3 - m_p * cos(theta(t))^2 / (m_c + m_p)))
eqns = [eqn1 eqn2 eqn3 eqn4 eqn5];
vars = [x(t); theta(t); N_c(t); F_f(t); F_d(t)];
origVars = length(vars);
```

Check Incidence of Variables

```
M = incidenceMatrix(eqns, vars)
```

Reduce Differential Order

```
[eqns, vars] = reduceDifferentialOrder(eqns, vars)
```

Check Differential Index of System

```
if ~isLowIndexDAE(eqns, vars)
    disp("Reducing Differential Index...")
    % Reduce Differential Index with reduceDAEIndex
    [DAEs, DAEvars] = reduceDAEIndex(eqns, vars)
    % Eliminate redundant equations and variables
    [DAEs, DAEvars] = reduceRedundancies(DAEs, DAEvars)
    % Check the differential index of the new system
    assert(isLowIndexDAE(DAEs, DAEvars))
else
    DAEs = eqns;
    DAEvars = vars;
end
```

# Convert DAE system to MATLAB function

```
pDAEs = symvar(DAEs);
pDAEvars = symvar(DAEvars);
extraParams = setdiff(pDAEs, pDAEvars)
```

Create the function handle.

```
%f = daeFunction(DAEs, DAEvars, F, L, c_d, g, m_c, m_p, muc, r, rho);
```

To save the DAE equations as a function script use this option

```
filename = 'craneDAEFunction.m';
f = daeFunction(DAEs, DAEvars, F, L, c_d, g, m_c, m_p, muc, r, rho, 'File', filename);
```

# Set parameter values

Define parameter values as struct

```
params = struct();
params.F = 10;
params.L = 5;
params.c_d = 0.47; % drag coefficient of a sphere = 0.47
params.g = 9.8;
params.m_c = 5;
params.m_p = 2;
params.muc = 0.2;
params.r = 1; % radius of load
params.rho = 1.293; % density of air (kg/m3)
```

### Checks of function calculations

```
% With no external force (F=0)
F_DAE = @(t, Y, YP) f(t, Y, YP, 0, params.L, params.c_d, params.g, params.m_c, params.
% Equilibrium point 1: stationary at vertical down position
y0 = [0; 0; (params.m c + params.m p)*params.q; 0; 0; 0; 0];
yp0 = [0; 0; 0; 0; 0; 0; 0];
assert(all(F_DAE(0, y0, yp0) == 0))
% Check at any x position
y0 = [2; 0; (params.m_c + params.m_p)*params.g; 0; 0; 0; 0];
yp0 = [0; 0; 0; 0; 0; 0; 0];
assert(all(F_DAE(0, y0, yp0) == 0))
y0 = [-3; 0; (params.m_c + params.m_p)*params.g; 0; 0; 0; 0];
yp0 = [0; 0; 0; 0; 0; 0; 0];
assert(all(F_DAE(0, y0, yp0) == 0))
% Equilibrium point 2: stationary at vertical up position
y0 = [0; pi; (params.m_c + params.m_p)*params.g; 0; 0; 0; 0];
yp0 = [0; 0; 0; 0; 0; 0; 0];
assert(all(abs(F_DAE(0, y0, yp0)) < 1e-15))
% Check at any x position
y0 = [10; pi; (params.m_c + params.m_p)*params.g; 0; 0; 0; 0];
yp0 = [0; 0; 0; 0; 0; 0; 0];
assert(all(abs(F_DAE(0, y0, yp0)) < 1e-15))
% Accelerates towards stable equilibrium
y0est = [0; 0.99*pi; (params.m c + params.m p)*params.g; 0; 0; 0; 0];
yp0est = [0; 0; 0; 0; 0; 0; 0];
```

```
FIXED Y0 = [1 1 0 0 0 1 1]';
opt = odeset('RelTol', 10.0^{(-9)}, 'AbsTol', 10.0^{(-9)});
[y0, yp0] = decic(F_DAE, 0, y0est, FIXED_Y0, yp0est, [], opt);
disp(table(string(DAEvars), y0, yp0))
assert(all(yp0(1:5) == 0))
% yp0(6) = D2xt(t), yp0(6) = D2thetat(t)
assert(yp0(6) > 0 \&\& yp0(7) > 0)
% Accelerates towards stable equilibrium
y0est = [0; 1.01*pi; (params.m c + params.m p)*params.g; 0; 0; 0; 0];
yp0est = [0; 0; 0; 0; 0; 0; 0];
FIXED_Y0 = [1 1 0 0 0 1 1]';
[y0, yp0] = decic(F_DAE, 0, y0est, FIXED_Y0, yp0est, [], opt);
disp(table(string(DAEvars), y0, yp0))
assert(all(vp0(1:5) == 0))
% yp0(6) = D2xt(t), yp0(6) = D2thetat(t)
assert(yp0(6) < 0 \&\& yp0(7) < 0)
% Accelerates away from unstable equilibrium
y0est = [0; 0.01*pi; (params.m_c + params.m_p)*params.g; 0; 0; 0; 0];
yp0est = [0; 0; 0; 0; 0; 0; 0];
FIXED Y0 = [1 \ 1 \ 0 \ 0 \ 0 \ 1 \ 1]';
[y0, yp0] = decic(F_DAE, 0, y0est, FIXED_Y0, yp0est, [], opt);
disp(table(string(DAEvars), y0, yp0))
assert(all(yp0(1:5) == 0))
% yp0(6) = D2xt(t), yp0(6) = D2thetat(t)
assert(yp0(6) < 0 \& yp0(7) > 0)
% Accelerates away from unstable equilibrium
y0est = [0; -0.01*pi; (params.m_c + params.m_p)*params.g; 0; 0; 0; 0];
yp0est = [0; 0; 0; 0; 0; 0; 0];
FIXED Y0 = [1 \ 1 \ 0 \ 0 \ 0 \ 1 \ 1]';
[y0, yp0] = decic(F_DAE, 0, y0est, FIXED_Y0, yp0est, [], opt);
disp(table(string(DAEvars), y0, yp0))
assert(all(yp0(1:5) == 0))
% yp0(6) = D2xt(t), yp0(6) = D2thetat(t)
assert(yp0(6) > 0 \&\& yp0(7) < 0)
% With +ve external forcing
F_DAE = @(t, Y, YP) f(t, Y, YP, 10, params.L, params.c_d, params.g, params.m_c, params
% Accelerates away from unstable equilibrium
y0est = [0; 0; (params.m_c + params.m_p)*params.g; 0; 0; 0; 0];
yp0est = [0; 0; 0; 0; 0; 0; 0];
FIXED_Y0 = [1 1 0 0 0 1 1]';
[y0, yp0] = decic(F_DAE, 0, y0est, FIXED_Y0, yp0est, [], opt);
disp(table(string(DAEvars), y0, yp0))
assert(all(yp0(1:5) == 0))
% yp0(6) = D2xt(t), yp0(6) = D2thetat(t)
assert(yp0(6) > 0 && yp0(7) < 0)
% With -ve external forcing
F_DAE = @(t, Y, YP) f(t, Y, YP, -10, params.L, params.c_d, params.g, params.m_c, param
% Stable equilibrium
y0est = [0; pi; (params.m_c + params.m_p)*params.g; 0; 0; 0; 0];
```

```
yp0est = [0; 0; 0; 0; 0; 0; 0];
FIXED Y0 = [1 \ 1 \ 0 \ 0 \ 0 \ 1 \ 1]';
[y0, yp0] = decic(F_DAE, 0, y0est, FIXED_Y0, yp0est, [], opt);
disp(table(string(DAEvars), y0, yp0))
assert(all(yp0(1:5) == 0))
% yp0(6) = D2xt(t), yp0(6) = D2thetat(t)
assert(yp0(6) < 0 \& yp0(7) < 0)
% Check cart-track friction force and drag force
% With no cart-track friction or drag
F_DAE = @(t, Y, YP) f(t, Y, YP, F, L, c_d, g, m_c, m_p, muc, r, rho);
F_DAE = @(t, Y, YP) f(t, Y, YP, 0, params.L, 0, params.g, params.m_c, params.m_p, 0, params.m_c, params.m_c, params.m_c, params.m_p, 0, params.g, params.m_c, params.m_c, params.m_p, 0, params.m_c, params.m_c,
% In vertical down position with horizontal velocity
y0est = [0; pi; (params.m_c + params.m_p)*params.g; 0; 0; 5; 0];
yp0est = [1; 0; 0; 0; 0; 0; 0];
FIXED Y0 = [1 \ 1 \ 0 \ 0 \ 0 \ 1 \ 1]';
[y0, yp0] = decic(F_DAE, 0, y0est, FIXED_Y0, yp0est, [], opt);
disp(table(string(DAEvars), y0, yp0))
% yp0(6) = D2xt(t), yp0(6) = D2thetat(t)
assert(all(abs(yp0(6:7)) < 1e-15))
% With drag but no cart-track friction
F_DAE = @(t, Y, YP) f(t, Y, YP, 0, params.L, params.c_d, params.g, params.m_c, params.
% In vertical down position with horizontal velocity
y0est = [0; pi; (params.m_c + params.m_p)*params.g; 0; 0; 5; 0];
yp0est = [5; 0; 0; 0; 0; 0];
FIXED Y0 = [1 \ 1 \ 0 \ 0 \ 0 \ 1 \ 1]';
[y0, yp0] = decic(F_DAE, 0, y0est, FIXED_Y0, yp0est, [], opt);
disp(table(string(DAEvars), y0, yp0))
% yp0(6) = D2xt(t), yp0(6) = D2thetat(t)
assert(abs(yp0(6)) < 1e-15 && yp0(7) < -1e-15)
% With drag but no cart-track friction
F_DAE = Q(t, Y, YP) f(t, Y, YP, 0, params.L, 0, params.g, params.m_c, params.m_p, 0, params.m_c, params.m_c, params.m_c, params.m_p, 0, params.g, params.m_c, params.m_c, params.m_p, 0, params.m_c, params.m_c,
% In horizontal right position with horizontal velocity
y0est = [0; pi/2; (params.m c + params.m p)*params.q; 0; 0; 5; 0];
yp0est = [0; 0; 0; 0; 0; 0; 0];
FIXED_Y0 = [1 1 0 0 0 1 1]';
[y0, yp0] = decic(F_DAE, 0, y0est, FIXED_Y0, yp0est, [], opt);
% yp0(6) = D2xt(t), yp0(6) = D2thetat(t)
assert(abs(yp0(6)) < 1e-15 \& abs(yp0(5)) < 1e-15)
% With drag force but no cart-track friction
F_DAE = @(t, Y, YP) f(t, Y, YP, 0, params.L, params.c_d, params.g, params.m_c, params.
y0est = [0; pi; (params.m_c + params.m_p)*params.g; 0; 0; 5; 0];
vp0est = [0; 0; 0; 0; 0; 0; 0];
FIXED_Y0 = [1 1 0 0 0 1 1]';
[y0, yp0] = decic(F_DAE, 0, y0est, FIXED_Y0, yp0est, [], opt);
% yp0(6) = D2xt(t), yp0(6) = D2thetat(t)
assert(abs(yp0(6)) < 1e-15 && yp0(7) < -1e-13)
```

#### Find initial condition

Create function for ode15i

```
F_DAE = @(t, Y, YP) f(t, Y, YP, params.F, params.L, params.c_d, params.g, params.m_c, DAEvars
```

Note that Dxt(t), Dthetat(t), ... etc. are the first derivatives of x(t), theta(t).

Provide an estimate of the initial condition

```
% Variables
% 1 degrees = 0.0172
y0est = [-3; deg2rad(180 - 0); 0; 0; 0; 0; 0];
% Their derivatives
yp0est = [0; 0; 0; 0; 0; 0];
```

Set tolerances and do numerical search.

```
opt = odeset('RelTol', 10.0^(-7), 'AbsTol', 10.0^(-7));
FIXED_Y0 = [1 1 0 0 0 1 1]';
FIXED_YP0 = [0 0 0 0 0 0 0]';
[y0, yp0] = decic(F_DAE, 0, y0est, FIXED_Y0, yp0est, FIXED_YP0, opt)
```

Draw initial position

```
figure(1); clf
draw_crane(y0([1 3 2 4]),params)
```

# **Solve DAEs Using ode15i**

```
opt = odeset('RelTol', 10.0^(-7), 'AbsTol', 10.0^(-5));
[tSol, ySol] = ode15i(F_DAE, [0 2], y0, yp0, opt);
```

Plot solution

```
figure(2); clf
labels = arrayfun(@(i) char(DAEvars(i)), 1:origVars, 'UniformOutput', false);
y_scaling = [1 1 10 1 1];
labels{3} = strcat('0.1', labels{3});
plot(tSol, ySol(:, 1:origVars) ./ y_scaling, 'LineWidth', 2)
xlabel("Time ($t$)", 'Interpreter', 'latex')
legend(string2latex(labels), 'Location', 'best', 'Interpreter', 'latex')
grid on
```

### Save results to file

```
labels = arrayfun(@(i) char(DAEvars(i)), 1:numel(DAEvars), 'UniformOutput', false);
sim_results = array2table([tSol ySol], 'VariableNames', [{'t'} labels]);
filename = "crane_benchmark_sim.csv";
writetable(sim_results, fullfile(results_dir, filename))
```

# Solve using function script file

Solve the equations using the function script created by daeFunction above and check results are identical.

```
% Solve DAEs
F_DAE2 = @(t, Y, YP) craneDAEFunction(t, Y, YP, params.F, params.L, params.c_d, params
```

```
params.m_c, params.m_p, params.muc, params.r, params.rho);
[tSol2, ySol2] = ode15i(F_DAE2, [0 2], y0, yp0, opt);
assert(isequal(tSol, tSol2))
assert(max(ySol - ySol2, [], [1 2]) < 1e-14)</pre>
```

Solve using the edited function in crane\_DAEs.m

```
% Solve DAEs

F_DAE2 = @(t, Y, YP) crane_DAEs(t, Y, YP, params);

[tSol2, ySol2] = ode15i(F_DAE2, [0 2], y0, yp0, opt);

assert(isequal(tSol, tSol2))

assert(max(ySol - ySol2, [], [1 2]) < 1e-14)
```