WooCommerce Deposits

User's Manual

Description

WooCommerce Deposits is a premium WordPress and WooCommerce plugin for handling partial payments. Customers pay a fixed price or percentage up front. You can also force a deposit.

WooCommerce Deposits is fully compatible with the WooCommerce Bookings plugin, allowing you to collect deposits on bookings as well as other products.

Features

- Accept or force deposits on products in your store.

- Select deposit type: Fixed value or percentage.

- Customers can pay the remaining amount later by logging in.
- Disable or enable deposits site-wide with a single click.

- Disable specific payment gateways when there's a deposit in cart.

- Display custom messages when the deposit option is chosen.

- Add new deposits from the order editor in the admin back-end.
- Built for WooCommerce: Designed from the ground up to work with WooCommerce.

- Compatible with WooCommerce Bookings: Multiply the deposit by persons on your bookings or collect a percentage of the total value.

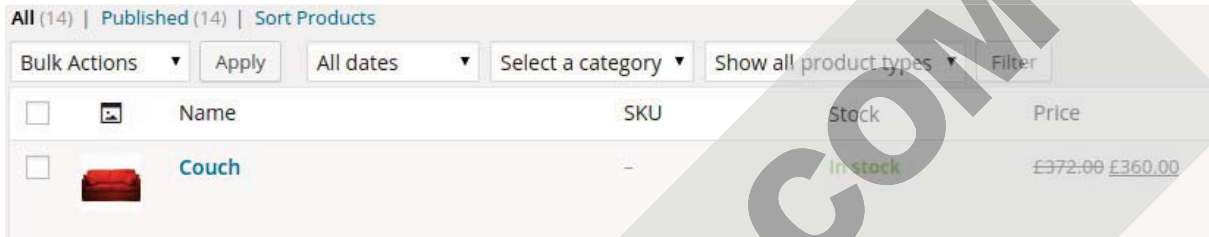- Fully translatable: Compatible with WPML.

Installation

Simply go to **Plugins > Add New** in your WordPress administration interface, choose **Upload Plugin** and select the file "**woocommerce-deposits.zip**", then press **Install Now**.
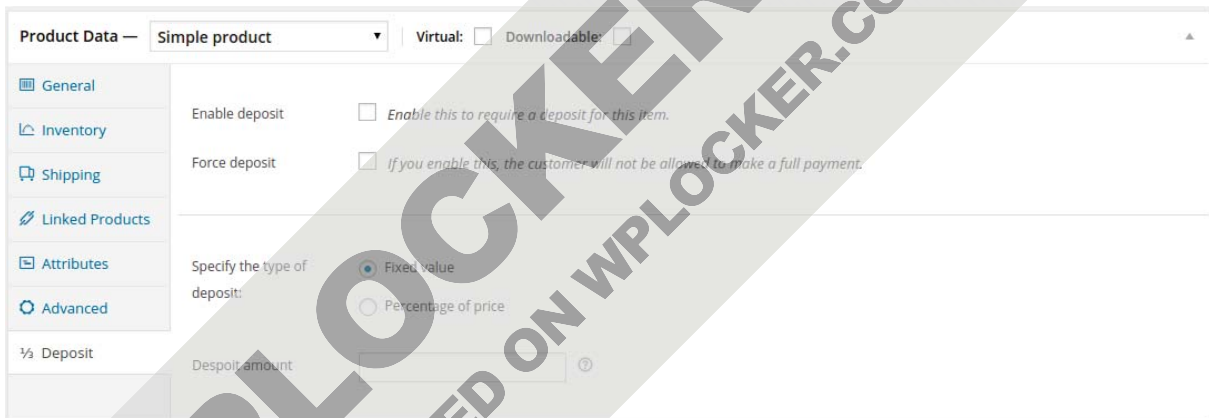
Activate the plugin when prompted to do so.

Usage

To start accepting deposits, navigate to your product in the WooCommerce products page. Then pick or create a new product:

In the product editor, you will now find a new tab called Deposit:

This is where you can set up the deposit options, here's a description of what you'll see:
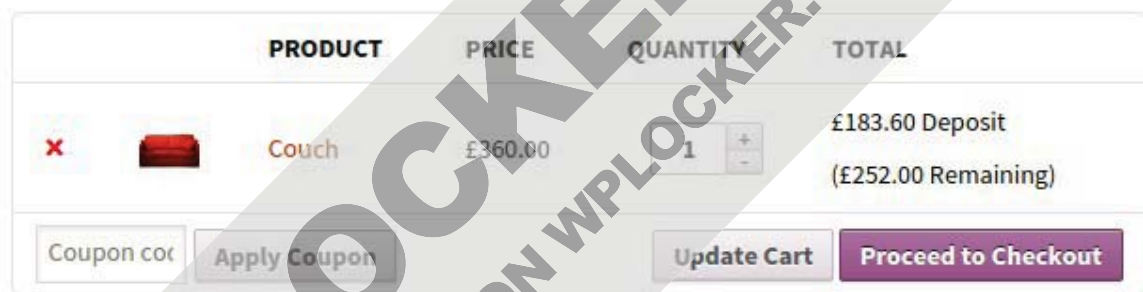
- **Enable deposit:** Enables or disables deposits for this product.

- **Force deposit:** Forces the customer to pay a deposit. The option to pay the full amount will be disabled.

- **Specify the type of deposit:** You may choose either Fixed Value or Percentage of price.

- **Deposit amount:** If *Fixed value* is specified above, you must enter the deposit value in your chosen currency (For example: Dollars). If *Percentage of price* is chosen, you will enter a percentage instead. Please note that the final deposit amount will be the value you specify here plus the calculated tax for your product.

- **Multiply by Persons:** This is a special field that will only show up for the 'Bookable Product' type. Enabling this will multiply the fixed value by the number of persons in the booking. (Requires the WooCommerce Bookings plugin)

Once you set a deposit amount, check **Enable deposit** and save your product. You will now start seeing this in the product page:

If you've checked **Force deposit**, the **Full Amount** switch will be disabled for this product.
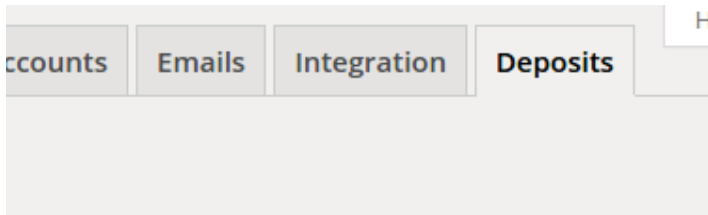
This is what a deposit looks like in the cart:

Site-wide Settings

In the WooCommerce options, you will find a new tab called **Deposits**.

Inside, you'll see the following:

- **Disable Deposits:** If you check this, all deposit functionality will be disabled.
- **Default Selection:** Select the initial deposit option to be shown. This also affects the default behaviour for single **add to cart** buttons.
- **Display Taxes:** Since taxes are always collected upfront, you might want them added to the final deposit amount displayed to the customer.

- **Buttons:** Change the default text of the deposit buttons. Text will be translated if a translation is available. No HTML allowed. Please note that longer text may be truncated depedning on the button width. This is theme-dependent.

Messages

Please check the documentation for allowed HTML tags.

Deposit Message

Message to show when 'Pay Deposit' is selected on the product's page.

Pay a deposit now.

Full Amount Message

Message to show when 'Full Amount' is selected on the product's page.

Pay full amount.

- **Deposit Message:** A message that will be displayed to the customer when **Pay Deposit** is selected on the product page. HTML tags allowed are: <A>
 <EM> <STRONG> <p> <s> <strike> <del> <u>
- **Full Amount Message:** A message that will be displayed to the customer when **Full Amount** is selected on the product page.

Here is what a custom message will look like on the product page:

Disallowed Gateways

Disallow the following gateways when there is a deposit in the cart.

Disallowed For Deposits
- ☐ Direct Bank Transfer
- ☑ Cheque Payment
- ☑ Cash on Delivery
- ☐ PayPal

- **Disallowed Gateways:** You may choose to disable some payment gateways when the customer is paying a deposit.

Order Editor

New in version 1.3: you can now adjust the deposit amount when adding items to new orders through the admin interface.

By clicking 'Calculate Total', you can see the final result:

Once saved, this order will become pending, and after payment by the customer, it will become partially-paid. The customer can then pay the remaining amount on a later date.

ORDER	DATE	STATUS	TOTAL		
#4239	October 28, 2014	pending payment	£360.00 for 1 item	Pay	Cancel View
#4238	October 28, 2014	partially paid	£362.50 (£252.00 unpaid) for 1 item	Pay	View
#4237	October 28, 2014	processing	£362.50 for 1 item		View