

WooCommerce Deposits

User's Manual

Description

WooCommerce Deposits is a premium WordPress and WooCommerce plugin for handling partial payments. Customers pay a fixed price or percentage up front. You can also force a deposit.

WooCommerce Deposits is fully compatible with the WooCommerce Bookings plugin, allowing you to collect deposits on bookings as well as other products.

Features

- Accept or force deposits on products in your store.
- Select deposit type: Fixed value or percentage.
- Customers can pay the remaining amount later by logging in.
- Disable or enable deposits site-wide with a single click.
- Disable specific payment gateways when there's a deposit in cart.
- Display custom messages when the deposit option is chosen.
- Add new deposits from the order editor in the admin back-end.
- Built for WooCommerce: Designed from the ground up to work with WooCommerce.
- Compatible with WooCommerce Bookings: Multiply the deposit by persons on your bookings or collect a percentage of the total value.
- Fully translatable: Compatible with WPML.

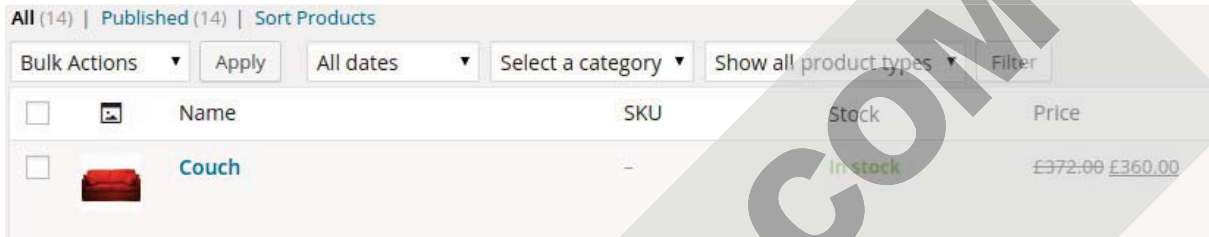
Installation

Simply go to **Plugins > Add New** in your WordPress administration interface, choose **Upload Plugin** and select the file "**woocommerce-deposits.zip**", then press **Install Now**.

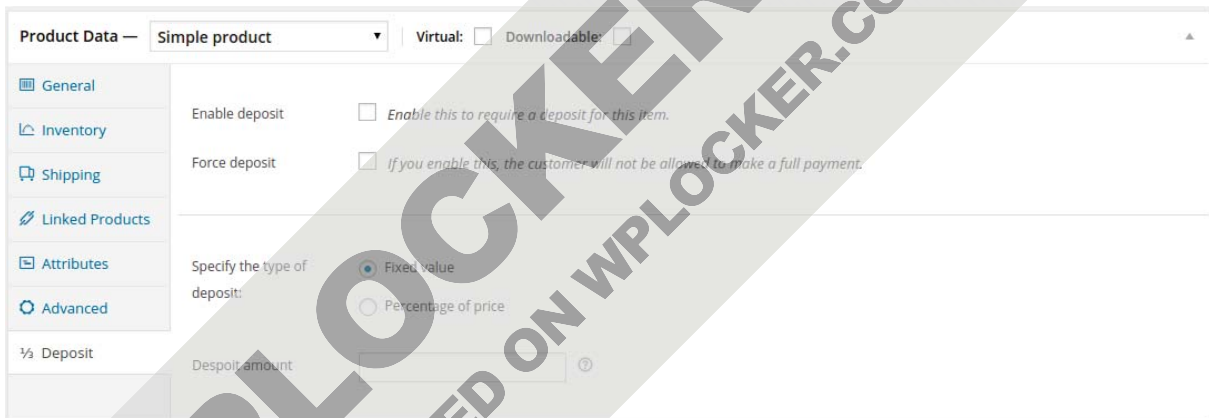
Activate the plugin when prompted to do so.

Usage

To start accepting deposits, navigate to your product in the WooCommerce products page. Then pick or create a new product:



In the product editor, you will now find a new tab called Deposit:



This is where you can set up the deposit options, here's a description of what you'll see:

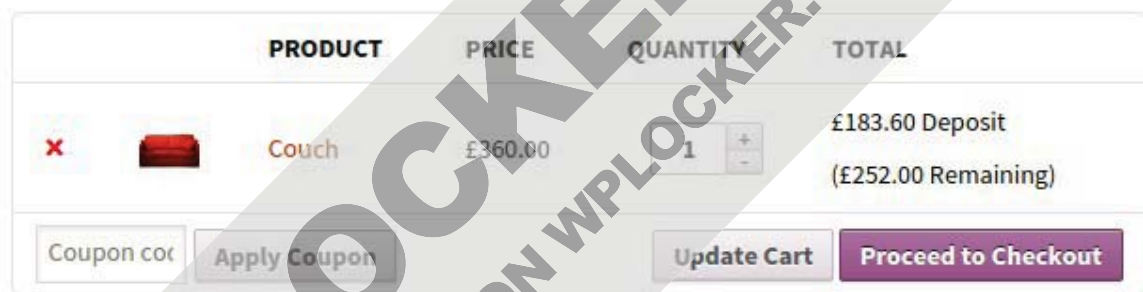
- **Enable deposit:** Enables or disables deposits for this product.
- **Force deposit:** Forces the customer to pay a deposit. The option to pay the full amount will be disabled.
- **Specify the type of deposit:** You may choose either Fixed Value or Percentage of price.
- **Deposit amount:** If *Fixed value* is specified above, you must enter the deposit value in your chosen currency (For example: Dollars). If *Percentage of price* is chosen, you will enter a percentage instead. Please note that the final deposit amount will be the value you specify here plus the calculated tax for your product.
- **Multiply by Persons:** This is a special field that will only show up for the 'Bookable Product' type. Enabling this will multiply the fixed value by the number of persons in the booking. (Requires the WooCommerce Bookings plugin)

Once you set a deposit amount, check **Enable deposit** and save your product. You will now start seeing this in the product page:




The product page for a red couch features a 'Sale!' badge in the top left corner. The title 'Couch' is prominently displayed. The original price of £372.00 is crossed out, and the sale price of £360.00 is shown in green. Below the price, it indicates '32 in stock'. A 'Deposit Option: £183.60 per item' is presented with two buttons: 'Pay Deposit' (highlighted in purple) and 'Full Amount' (disabled). At the bottom, there is a quantity selector set to '1' and an 'Add to cart' button.

If you've checked **Force deposit**, the **Full Amount** switch will be disabled for this product. This is what a deposit looks like in the cart:



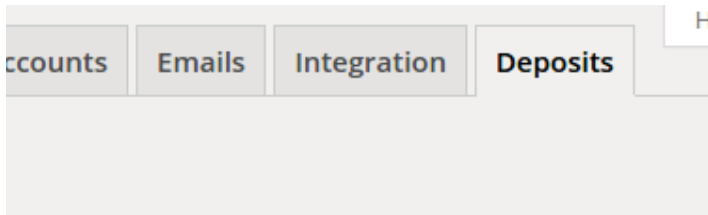
The shopping cart displays a table with the following items:

PRODUCT	PRICE	QUANTITY	TOTAL
 Couch	£360.00	1	£183.60 Deposit (£252.00 Remaining)

Below the table, there is a coupon field with the text 'Coupon code', an 'Apply Coupon' button, an 'Update Cart' button, and a 'Proceed to Checkout' button.

Site-wide Settings

In the WooCommerce options, you will find a new tab called **Deposits**.



Inside, you'll see the following:

A screenshot of the 'Site-wide Settings' section within the WooCommerce Deposits settings. It contains three settings: 'Disable Deposits' with an unchecked checkbox and a description; 'Default Selection' with two radio button options, 'Pay Deposit' (selected) and 'Full Amount'; and 'Display Taxes' with a checked checkbox and a description. A large diagonal watermark 'WPLOCKER.COM' is overlaid on the image.

Site-wide Settings

Disable Deposits ☐ Check this to disable all deposit functionality with one click.

Default Selection Select the default deposit option.
☒ Pay Deposit
☐ Full Amount

Display Taxes ☒ Check this to count taxes as part of deposits for purposes of display to the customer. (Taxes are always collected upfront)

- **Disable Deposits:** If you check this, all deposit functionality will be disabled.
- **Default Selection:** Select the initial deposit option to be shown. This also affects the default behaviour for single **add to cart** buttons.
- **Display Taxes:** Since taxes are always collected upfront, you might want them added to the final deposit amount displayed to the customer.

A screenshot of the 'Buttons' section within the WooCommerce Deposits settings. It includes a note about HTML and translation, followed by two text input fields for 'Deposit Button Text' and 'Full Amount Button Text', each with a corresponding description. A large diagonal watermark 'WPLOCKER.COM' is overlaid on the image.

Buttons

No HTML allowed. Text will be translated to the user if a translation is available.
Please note that any overflow will be hidden, since button width is theme-dependent.

Deposit Button Text *Text displayed in the 'Pay Deposit' button.*

Full Amount Button Text *Text displayed in the 'Full Amount' button.*

- **Buttons:** Change the default text of the deposit buttons. Text will be translated if a translation is available. No HTML allowed. Please note that longer text may be truncated depending on the button width. This is theme-dependent.

Messages

Please check the documentation for allowed HTML tags.

Deposit Message

Message to show when 'Pay Deposit' is selected on the product's page.

Pay a **deposit** now.

Full Amount Message

Message to show when 'Full Amount' is selected on the product's page.

Pay **full amount**.

- **Deposit Message:** A message that will be displayed to the customer when **Pay Deposit** is selected on the product page. HTML tags allowed are: `<A>` `
` `` `` `<p>` `<s>` `<strike>` `` `<u>`
- **Full Amount Message:** A message that will be displayed to the customer when **Full Amount** is selected on the product page.

Here is what a custom message will look like on the product page:



Disallowed Gateways

Disallow the following gateways when there is a deposit in the cart.

Disallowed For Deposits

- ☐ Direct Bank Transfer
- ☒ Cheque Payment
- ☒ Cash on Delivery
- ☐ PayPal


- **Disallowed Gateways:** You may choose to disable some payment gateways when the customer is paying a deposit.

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Order Editor


New in version 1.3: you can now adjust the deposit amount when adding items to new orders through the admin interface.

Order Items

<input type="checkbox"/>	Item	Deposit	Remaining	Qty	Total	
<input type="checkbox"/>	 Couch	<input type="text" value="100"/>	<input type="text" value="260"/>	<input type="text" value="1"/>	<input type="text" value="360"/>	<input type="button" value="⊗"/>
	<input type="button" value="Add meta"/>				<input type="text" value="360"/>	

By clicking 'Calculate Total', you can see the final result:

Order Items

<input type="checkbox"/>	Item	Deposit	Remaining	Qty	Total	
<input type="checkbox"/>	 Couch	£100.00	£260.00	1	£360.00	<input type="button" value="✎"/> <input type="button" value="⊗"/>

Shipping [?]:

£0.00

Order Discount [?]:

£0.00

Order Total:

£100.00

Order Remaining:

£260.00

Refunded:

-£0.00

Actions

Once saved, this order will become pending, and after payment by the customer, it will become partially-paid. The customer can then pay the remaining amount on a later date.

Recent Orders

ORDER	DATE	STATUS	TOTAL	
#4239	October 28, 2014	pending payment	£360.00 for 1 item	<input type="button" value="Pay"/> <input type="button" value="Cancel"/> <input type="button" value="View"/>
#4238	October 28, 2014	partially paid	£362.50 (£252.00 unpaid) for 1 item	<input type="button" value="Pay"/> <input type="button" value="View"/>
#4237	October 28, 2014	processing	£362.50 for 1 item	<input type="button" value="View"/>