

# Insurance Documents QA RAG Chatbot

**Revolutionizing Query Resolution** 

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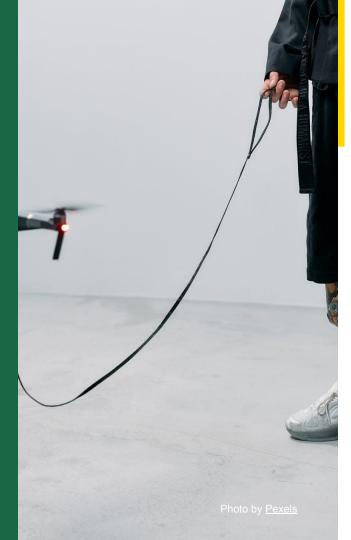




# **Project Overview**

#### Chatbot Innovation

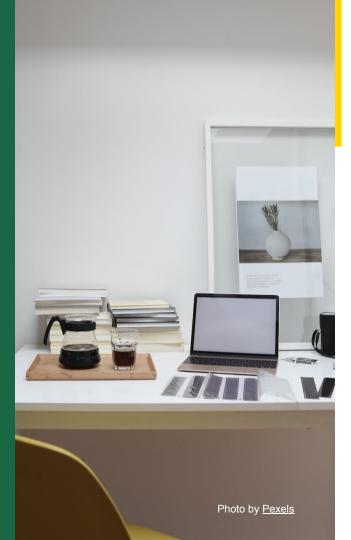
- An advanced conversational assistant using RAG pipelines to streamline insurance document queries and internet searches for general information.
- Dual-Functionality for smart tool selection, handling document-specific and general queries effectively and contextually relevant.
- Efficiently employs LlamaIndex for accurate insurance data retrieval, LangChain for response generation, and ChromaDB for embedding storage.
- Minimizes redundant computations with advanced caching



## **Key Features**

### Functionality & Tech

- Handles both document-specific and general queries effectively using smart tool selection.
- Utilizes LlamaIndex for accurate and fast insurance data retrieval.
- Intelligently generates responses using LangChain and stores embeddings efficiently with ChromaDB.
- Employs dynamic chunking and caching mechanisms for optimal information retrieval and adaptive real-time responses.



## **Tech Stack**

### Innovative Technology

- Built with Python language and key frameworks including Llamalndex, LangChain, ChromaDB.
- Utilizes OpenAl's Embedding Model and generative responses,
   alongside LlamaIndex and LangChain for agent orchestration.
- ChromaDB supports efficient data storage, enhancing the scalability of the chatbot.
- Incorporates cutting-edge technologies to ensure seamless query resolution experience.





# Challenges & Solutions

#### Overcoming Obstacles

- Successfully implemented logic for determining document retrieval or internet search, ensuring efficiency.
- Optimized multi-layer caching for embeddings and query-answer processes, enhancing performance.
- Fine-tuned embeddings and outputs to ensure seamless compatibility with ChromaDB and OpenAl APIs.
- Addressed challenges to enhance performance and scalability for a smooth user experience.



# **Future Scope**

#### Expanding Possibilities

- Planning to integrate additional file formats like Word and Excel for broader document compatibility.
- Exploring the incorporation of more generative AI models to enhance response variety and quality.
- Expanding capabilities to enrich user interactions and improve overall chatbot functionality and adaptability.
- Leveraging advanced technologies to stay ahead and meet evolving user needs for enhanced user experience.



## Conclusion

#### Innovative Solution

- The Insurance Documents QA RAG Chatbot offers a seamless query resolution experience leveraging state-of-the-art tools for efficiency.
- With its dual functionality and high-performance features, it simplifies complex interactions and ensures accurate responses.
- A revolutionary chatbot utilizing cutting-edge technologies for resolving complex queries and providing accurate information.
- Ensuring scalability and efficiency, this chatbot is at the forefront of insurance document query resolution.