Scheduler R2 Installation and Setup

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Contents

SCHEDULER: INTRODUCTION CHAPTER 1. SCHEDULER INSTALLATION CHAPTER 2. SCHEDULER SETUP	1 2 3		
		CHAPTER 3. ACCESS TO STANDARD NETWORK RESOURCES For MS Windows For Unix Parameter Encryption	5 5 6 6
		CHAPTER 4. REGISTERING SCHEDULER INSTANCES	7
CHAPTER 5. REGISTERING SCHEDULER OFFICERS	8		

Scheduler: Introduction

This document is intended for bank or processing centre employees responsible for WAY4TM setup and for OpenWay employees responsible for installing and setting up WAY4 applications.

WAY4TM Scheduler is a tool used to execute various jobs such as programs or scripts by starting WAY4 Manager/DB Manager client application menu items following predetermined rules set up on workstations with access to the database.

This document is intended for WAY4 system administrators (bank or processing centre employees) responsible for the daily operation of the system and describes operations involved in Scheduler installation and configuration.

While working with this document, it is recommended that users refer to the following reference material from OpenWay's documentation series:

- Scheduler R2 Manual
- Administering WAY4TM Application Server
- Administering WAY4TM Universe
- Administering WAY4TM Universe BPM
- WAY4TM Dictionaries
- DB Manager User Management

The following conventions are used throughout this document:

- Field labels in screen forms are typed in *italics*
- Button labels used in screen forms are placed in square brackets, such as [Approve]
- Menu selection sequences are shown with the use of arrows, such as Full →
 Issuing → Contracts Input & Update
- Key combinations used while working with the client application are shown in angular brackets, such as <Ctrl>+<F3>
- The names of directories and/or files that vary for each local instance of the program are also displayed in angular brackets, like <OWS_HOME>
- Warnings of possible erroneous actions are marked with the A sign
- Messages marked with the isign contain information about important features, additional facilities, or the optimal use of certain functions of the system.

Chapter 1. Scheduler Installation

Scheduler is a WAY4U application started on the application server, meaning that before installing Scheduler, it is necessary to make sure that the application server is installed and operating (see the document "Administering WAY4TM Application Server").

The Scheduler distribution kit is an archive named scheduler-version number>.war. This archive contains files for installing WAY4U applications (instances) on the application server, as well as additional data.

To install a Scheduler instance, start the installation process using the creinst console utility located in the "<AppServer_HOME>/bin" directory. The creinst utility is started specifying the following parameters in the command string:

creinst app_name=<application name, for example scheduler_web> file=<path
to application archive file, for example C:/Distr/scheduler.war or
/home/way4/Distr/scheduler.war > http_port=<free port number, for example
11111>

The port number should be specified if Scheduler must support web services. Web services allow Scheduler to accept tasks from external applications to manage WAY4 jobs (see the section "External Management of Scheduler Jobs (Scheduler Web Services)" of the document "Scheduler R2 Manual".

Rules for installing applications on the application server are described in more detail in the section "Managing WAY4 Applications" of the document "Administering WAY4TM Application Server".

Chapter 2. Scheduler Setup

To set up Scheduler, use the application configuration file "<AppServer_HOME>/appserver/applications/<application name on the application server specified during installation>/conf/config.properties.

The values of the following parameters are specified in the file:

```
site name=<bank name and instance ID specified in logs for WAY4 system
vendor>
scheduler instance=<instance code>
ows home=<home directory>
ows work=<work directory>
db url=<connection string in java notation, for example,
jdbc:oracle:thin:@TEST:1521:OWSMODEL>
db owner=<name of database scheme owner>
db user=<name of user during whose session Scheduler connects to the
database>
db password=<password of scheduler db user>
db password encryption key=<password encryption key>
bpm log=no
log console=no
log level=<the default value is 30; other values are specified by the WAY4
vendor's recommendation for more detailed logging of the Scheduler service>
log level bpm=<the default value is 30; other values are specified by the
WAY4 vendor's recommendation for more detailed logging of the BPM service>
Cancel bpm sql connection on timeout=<the default value is "no". Specifies
whether to break the connection after the time specified in the
bpm execute sql timeout parameter expires>
bpm execute sql timeout=<the default value is 120m. Specifies the timeout
after which the result of executing a stored procedure or sql block will be
considered an error>
jpipe jvm parameters=<the default value is -Xmx128m -Xms128m -
Duser.region=US -Duser.language=en. Other values for the virtual java
machine are specified by the WAY4 vendor's recommendation>
log level mail=<the default value is 20; other values are specified by the
WAY4 vendor's recommendation for more detailed logging in e-mail messages>
mail server=<the mail server used to send messages about Scheduler job
statuses, as well as about changes in the state of a Scheduler instance>
mail address from=<e-mail address used to send messages about Scheduler job
statuses, as well as about changes in the state of a Scheduler instance>
max bpm threads=<maximum number of simultaneous Scheduler jobs, i.e. menu
items. The default value is 32>
min bpm db connections=<minimum number of DB connections that are
established on startup and supported in Scheduler operation. The default
value is 2>
```

```
mail address to=<e-mail address used as recipient address for sending
messages about Scheduler job statuses, as well as about changes in the
state of a Scheduler instance>
Parameters defining default values of the "Ignore Appl Error" and "Handle
errors as application error" parameters for all steps with the Java Pipe,
Sql Cycle and DB Procedure Cycle type:
jpipe ignore application error=<false/true>.
jpipe any error is application=<false/true>.
Parameters defining default values of the "Ignore Appl Error" and "Handle
errors as application error" parameters for all steps with the Sql Cycle \mu
DB Procedure Cycle type:
sql_cycle__ignore_application_error=<false/true>.
sql cycle any error is application=<false/true>.
If parameters with the "jpipe" and "sql cycle" prefixes are defined
simultaneously, the value of the parameter with the "jpipe" prefix will
have a higher priority.
odbc dsn=Oracle
oracle tns name=<database instance tns name>
```

The slash ("/") must be used in "ows_home" and "ows_work" variables to separate elements when specifying the filepath.

- The parameters site_name, scheduler_instance, ows_home, ows_work, db_url, db_owner, db_user, db_password are mandatory.
- The parameters log_level_mail, mail_server, mail_address_from, mail_address_to are used to configure e-mail.
- The parameters odbc_dsn and oracle_tns_name are used during C-pipe operation.
- The db_password_encryption_key parameter is used if user db_user is registered in WAY4 Manager, where password encryption is used (see section "Data Access Restriction through User Password Encryption|" in the document "DB Manager User Management).

Parameters for log cleaning and file deletion services can be additionally specified in the config.properties file (see the section "Cleaning Logs" of the document "Scheduler R2 Manual").

When WAY4 High Availability the is used, parameter "ha_service=<service_code>" specified must be in the file AppServer/applications/<name of the application on the application server that was specified on installation>/conf/config.properties. The service code is specified in settings for switching service processing between DB nodes (for more information, see the document "WAY4TM Distributed Processing Installation and Setup". The document is optional and is provided according to an additional agreement with the WAY4 vendor).

Chapter 3. Access to Standard Network Resources

For Scheduler to get access to WAY4's home and work directories on the network disk, in some cases it is necessary to connect a system resource.

For MS Windows

Connect the network resource using the "net use" command.

For example:

```
net use <disk name:> \\<server name>\path /user:<user name> <password>
```

This can be done using the "before_start_cmd" before starting WAY4 Application Server. To do so, the following command must be added to the file "https://conf/AppContainer.properties":

before start cmd=<operating system command>

Examples of commands added to the file "<AppServer_HOME>/conf/AppContainer.properties":

1. Basic option:

before_start_cmd=net use <disk name> <path to the network resource>
/user:<user name> <password>

- 2. A more flexible way of specifying settings:
- The password is entered from the keyboard (recommended):

```
before start cmd=cmd.exe /c call mount disks.bat <password>
```

The file mount_disks.bat must contain the commands:

```
net use <name of disk 1> <path to network resource 1> /user:<user name> %1
net use <name of disk 2> <path to network resource 2> /user:<user name> %1
```

Where %1 is the password passed as an input parameter.

• The password is specified in the batch command file (this option is used if the password contains special characters, for example "#"):

```
before_start_cmd=<path to file>/mount_disks.bat
```

The mount_disks.bat file must contain the command:

```
net use <name of disk> <path to network resource> /user:<user name>
<password> >> <path to log file >/<name of log file> 2>&1
```

If the code contained in the mount_disks.bat file does not work, add the command to output information to a file. The command must be added to the end of the mount_disks.bat file or to the end of the before_start_cmd command.

```
net use >> <path to output file>\<file name> 2>&1
```

If the command must be encrypted, this can be done using the "nscipher "programme included in the WAY4 Application Server distribution (see the document "Administering WAY4TM Application Server"). To encrypt, run this programme, specifying the Product code "ApplicationServer-E55X74D" as its parameter.

<AppServer_HOME>/appserver/bin/tools/nscipher. ApplicationServer-E55X74D

During execution of this programme, a prompt will be made in dialogue mode to specify data for encryption, and to confirm them. After doing so, the encrypted data will be shown on the screen.

The following encrypted command must be added to the file "<a href="https://example.com/AppContainer.properties":

encr before start cmd= <encrypted command>

For Unix

Connect the network resource using the mount command. Instructions for connecting depend on the Unix operating system. For more information, refer to Unix documentation.

Parameter Encryption

If necessary, Scheduler passwords can be encrypted.

If the password must be entered in encrypted form, in the configuration file (see "Scheduler") the parameter containing the password ("db_password") should be specified with the prefix "encrypted":

encrypted db password=<encrypted db user password>

Passwords are encrypted using the "nscipher.exe" programme. To encrypt a password, run this program, specifying the Product code as the parameter, for example:

<AppServer_HOME>/appserver/bin/tools/nscipher ows_application

If the Product code is not provided by the vendor, it is recommended to use the value "ows_application" as the parameter value.

During execution of this program, the password and its confirmation will be requested in dialogue mode. After these data are entered, the encrypted password will be shown on the screen.

Chapter 4. Registering Scheduler Instances

Scheduler instances are registered in the "Scheduler Instances Setup" grid from opened through the "WAY4 Scheduler → Configuration Setup → Scheduler Instances" menu item (see Fig. 1).

When the WAY4 High Availability solution is used, Scheduler instances installed in the primary and secondary nodes must be registered in the grid form.

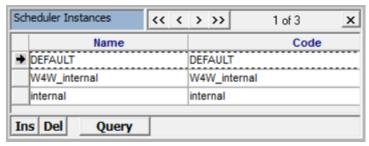


Fig. 1. Registering a Scheduler instance

This form contains the following fields:

- Name Scheduler instance name
- *Code* instance code.

The value of the *Code* field is specified in the corresponding parameter of the configuration file "config.properties" for the Scheduler instance on the application server, see "Scheduler Setup".

To ensure interaction between Scheduler service and WAY4U BPM service, in the "BP Domains" table (WAY4U \rightarrow Configuration Setup \rightarrow BP Domains) for each instance, register a BPM transaction identifier element as shown in the figure Fig. 2. In the *Code* field for each instance, specify a value in the format "SCH:<name of instance>". A record in this table is created automatically when a Scheduler instance is started.

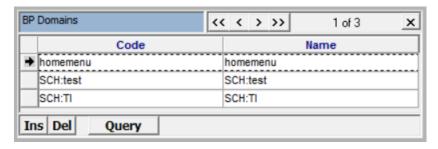


Fig. 2. BPM transaction identifier element

Chapter 5. Registering Scheduler Officers

Users who can run Scheduler under their own login names (see "Working with Scheduler" of the document "Scheduler R2 Manual") must have certain privileges to access DB tables and user menu items.

To register WAY4 users with the required privileges, the administrator must register a special user group (see the section "WAY4 System Users" in the document "DB Manager User Management"). The group must be granted privileges to work with the user menu folder containing all the menu items for running Scheduler. The folder must also contain a link to the menu item"WAY4 Scheduler → Privileges → Privileges".

New users with the above privileges must be registered in this group.