

# US Healthcare Market Training

This course is developed as a mandatory Business training to all Nepal employees of Verscend Technologies.

The participants will understand:

- what is the market we are working on?



# Why this Training?



Vs.



- To understand
  - What are we building?
  - How does your day-to-day work contribute to bigger picture?
  - How do the work from different teams and departments come together?

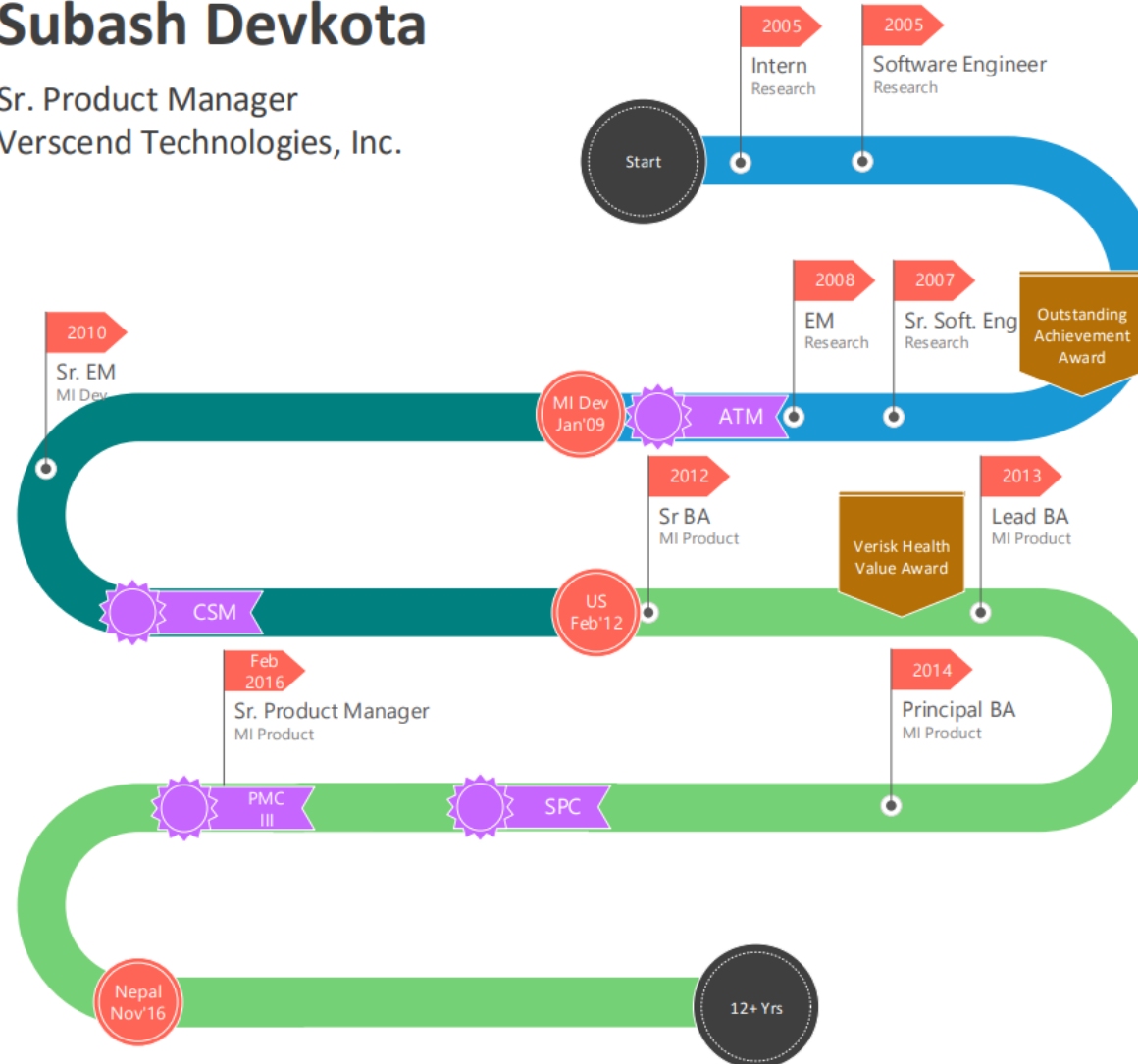
# Course Outline

- US Healthcare Business (3 hrs)
  - US Healthcare Global View
  - US Healthcare System
    - Players in US Healthcare System
    - Private (Commercial) Insurance
    - Medicare and Medicaid Programs
  - US Healthcare Billing and Coding
    - Medical Billing
    - Rx Billing
    - Claim Forms and Coding

# Know your Trainer

## Subash Devkota

Sr. Product Manager  
Verscend Technologies, Inc.



## Additional Experiences

### CMMI ML3

- Process Definition
- Process Audit
- Apraisal Team Member
- Project Management
- Process Management

### Agile

- Scrum Master
- SAFe Implementation
- SAFe Program Consultant

### Product Management

- Roadmap Preparation
- Release Planning & Execution
- Pragmatic Product Management

# US Healthcare Business

What is the market we are working on?





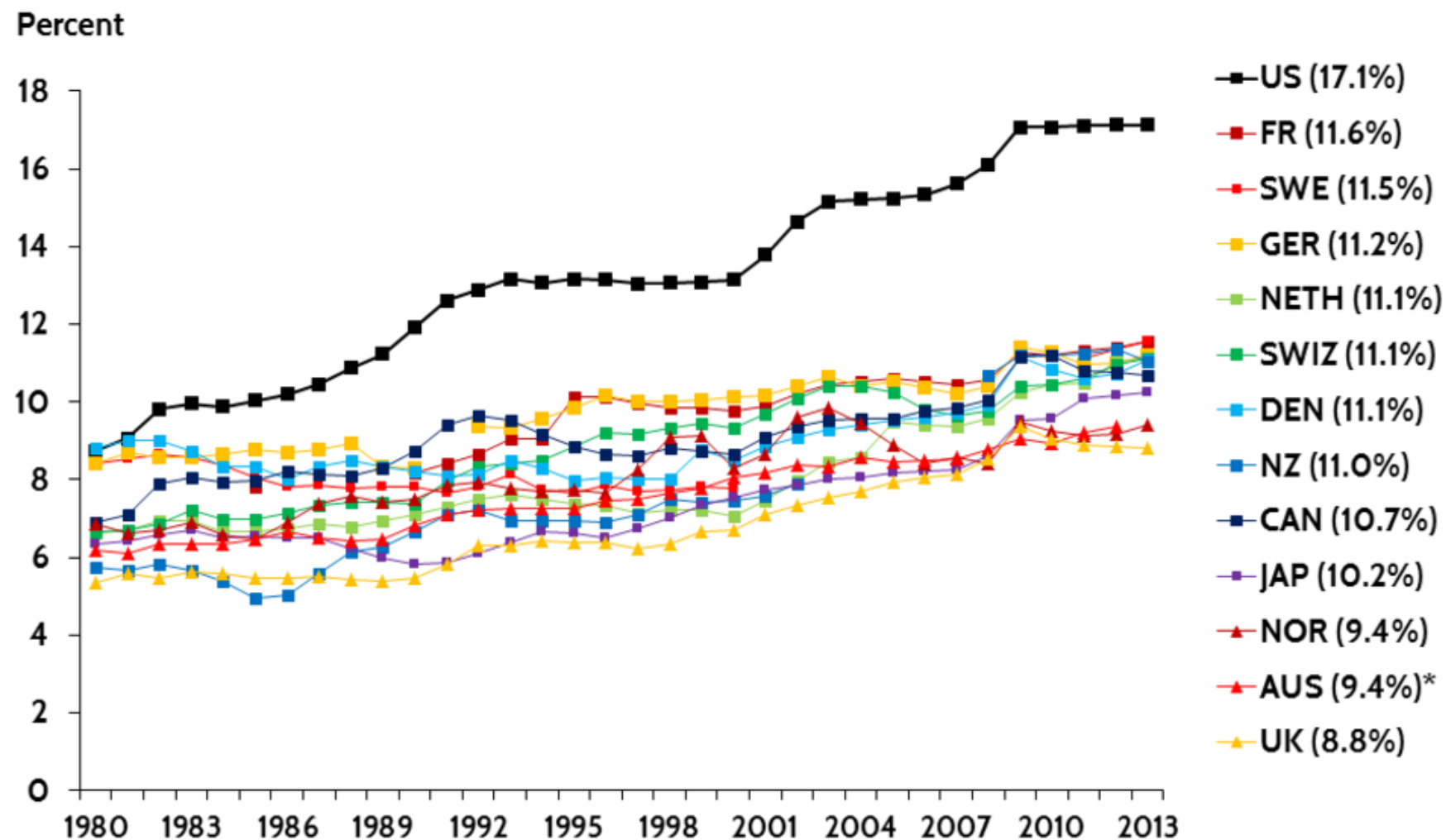


# US Healthcare from a Global Perspective

Reference:

<http://www.commonwealthfund.org/publications/issue-briefs/2015/oct/us-health-care-from-a-global-perspective>

## Exhibit 1. Health Care Spending as a Percentage of GDP, 1980–2013



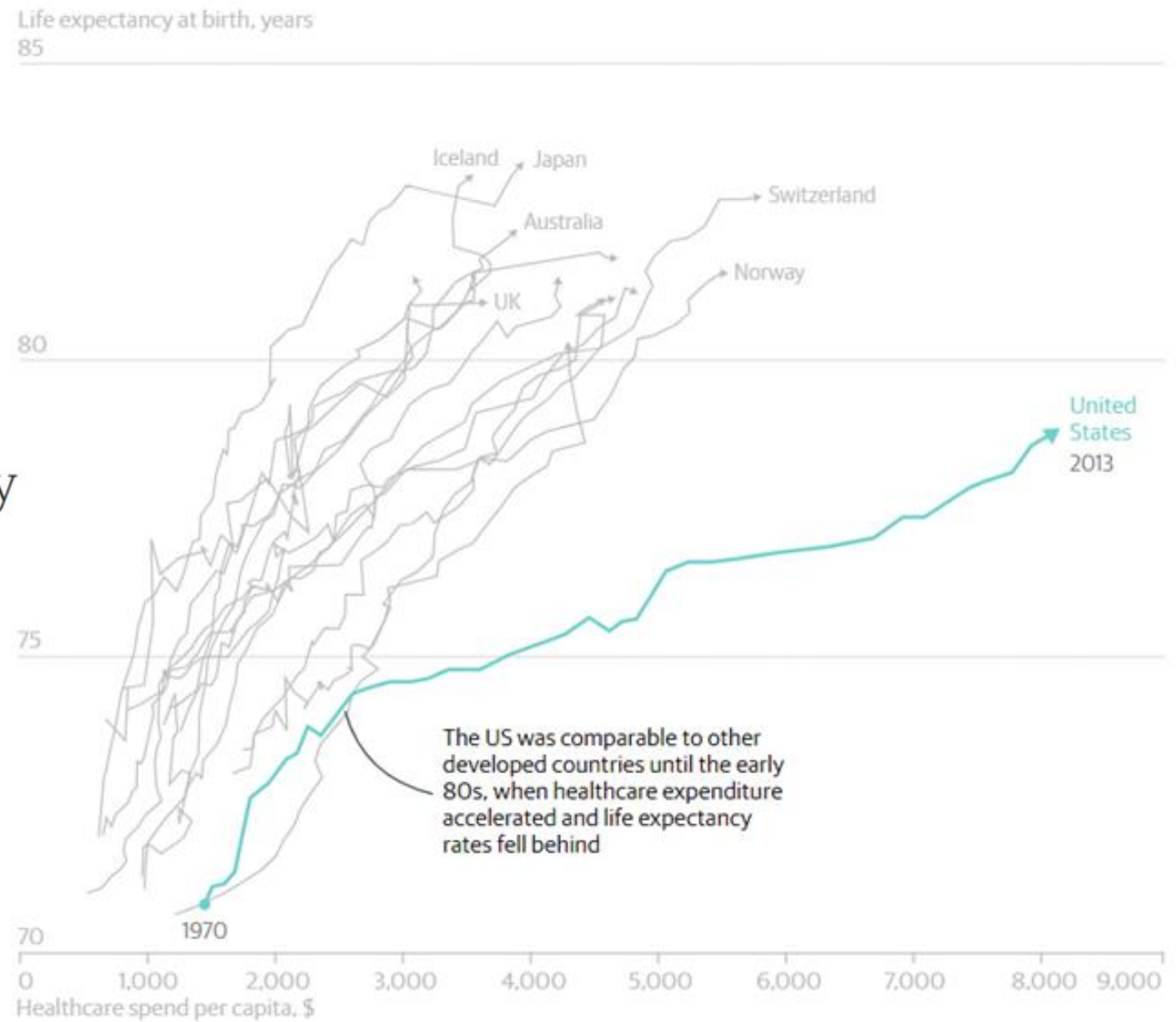
\* 2012.

Notes: GDP refers to gross domestic product. Dutch and Swiss data are for current spending only, and exclude spending on capital formation of health care providers.

Source: OECD Health Data 2015.

## Spending compared with life expectancy

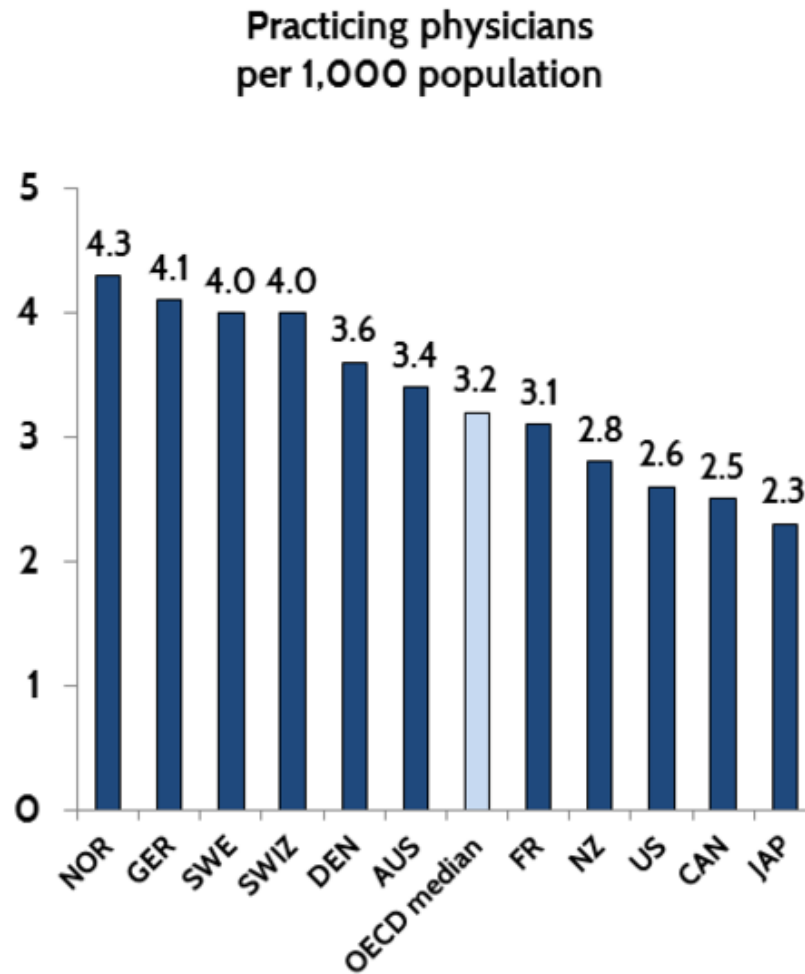
Life expectancy in the US is still lower than other developed countries, despite health funding increasing at a much faster pace.



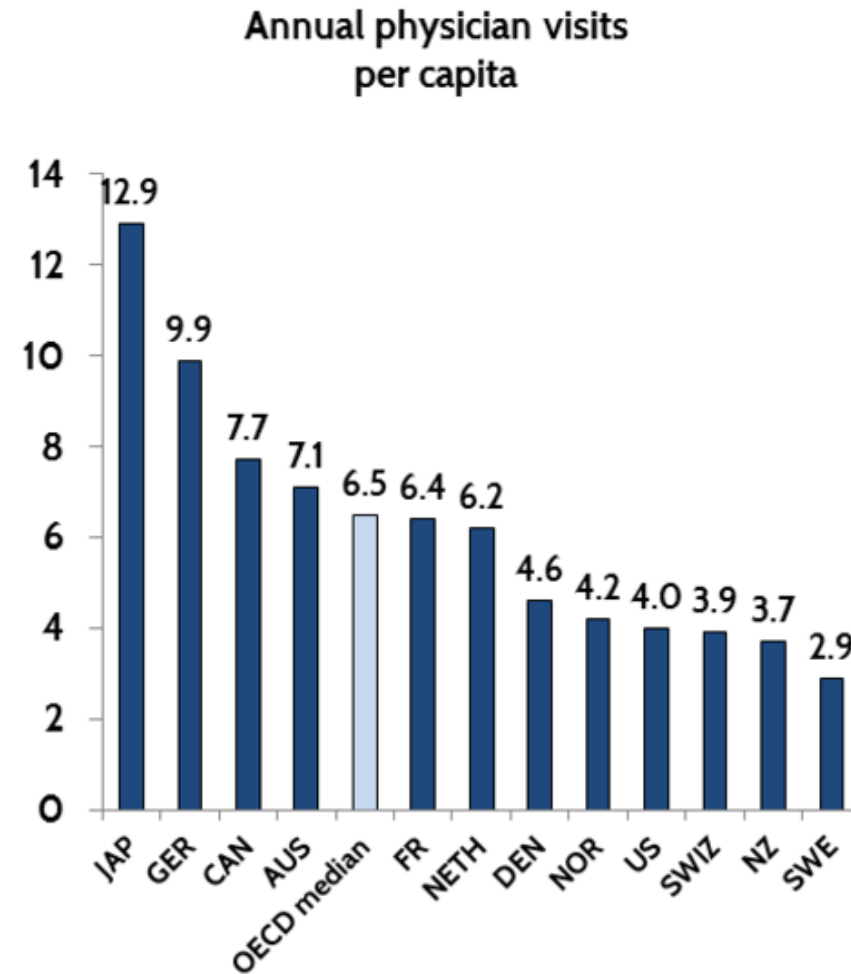
Guardian graphic | Source: OECD, World Bank



### Exhibit 3. Physician Supply and Use, 2013 or Nearest Year



Note: Data from 2012 in Canada, Denmark, Japan, and Sweden.

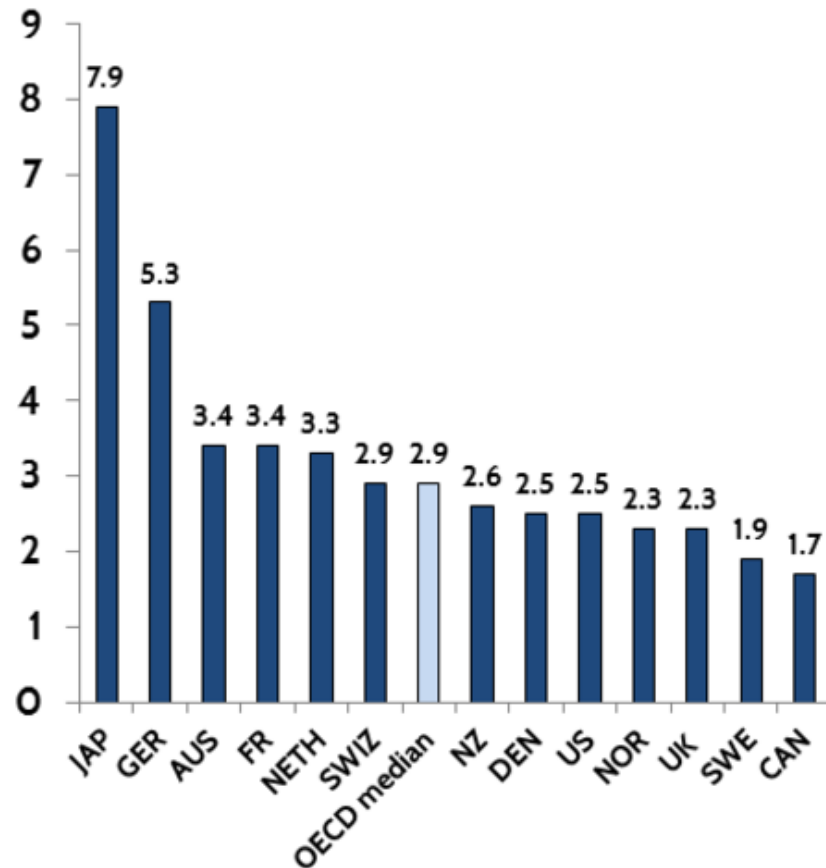


Note: Data from 2012 in Canada, Japan, Sweden, and Switzerland; and 2010 in the U.S.

Source: OECD Health Data 2015.

## Exhibit 4. Hospital Supply and Use, 2013 or Nearest Year

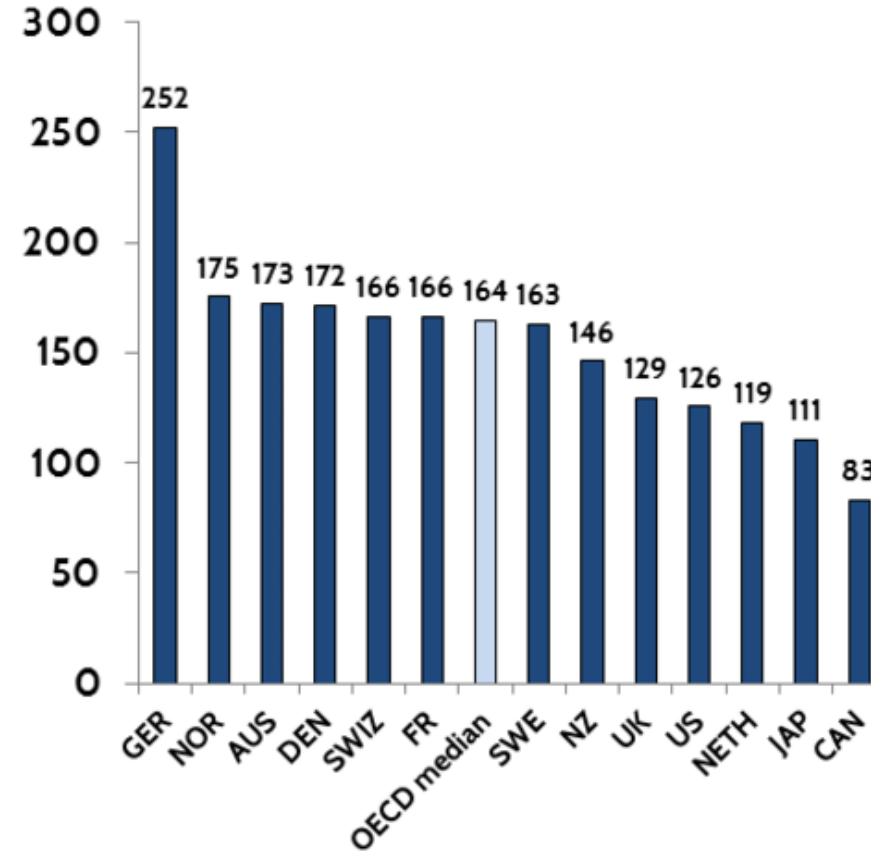
Acute care hospital beds  
per 1,000 population



Note: Data from 2012 in Australia, Canada, the Netherlands, and the U.S.

Source: OECD Health Data 2015.

Hospital discharges  
per 1,000 population



Note: Data from 2012 in Australia, Canada, the Netherlands, and Switzerland; 2011 in Japan; and 2010 in Denmark, Norway, Sweden, and the U.S.

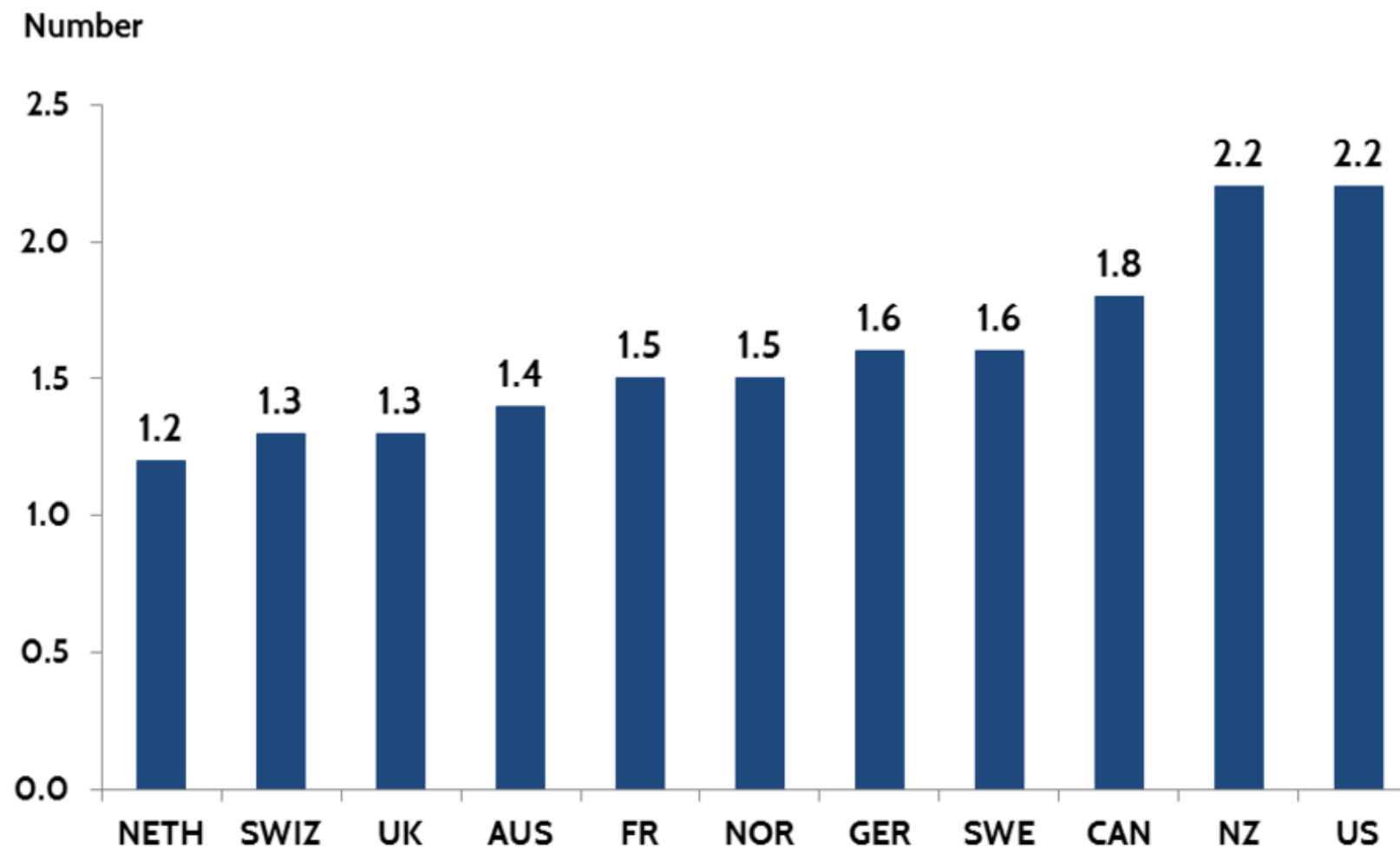
## Exhibit 5. Diagnostic Imaging Supply and Use, 2013

	Magnetic resonance imaging		Computed tomography		Positron emission tomography	
	MRI machines per million pop.	MRI exams per 1,000 pop.	CT scanners per million pop.	CT exams per 1,000 pop.	PET scanners per million pop.	PET exams per 1,000 pop.
Australia	13.4	27.6	53.7	110	2.0	2.0
Canada	8.8	52.8	14.7	132	1.2 <sup>a</sup>	2.0
Denmark	–	60.3	37.8	142	6.1	6.3
France	9.4	90.9	14.5	193	1.4	–
Japan	46.9 <sup>b</sup>	–	101.3 <sup>b</sup>	–	3.7 <sup>b</sup>	–
Netherlands	11.5	50.0 <sup>b</sup>	11.5	71 <sup>b</sup>	3.2	2.5 <sup>a</sup>
New Zealand	11.2	–	16.6	–	1.1	–
Switzerland	–	–	36.6	–	3.5	–
United Kingdom	6.1	–	7.9	–	–	–
United States	35.5	106.9	43.5	240	5.0 <sup>a</sup>	5.0
OECD median	11.4	50.6	17.6	136	1.5	–

<sup>a</sup> 2012. <sup>b</sup> 2011. <sup>c</sup> 2010.

Source: OECD Health Data 2015.

## Exhibit 6. Average Number of Prescription Drugs Taken Regularly, Age 18 or Older, 2013



Source: 2013 Commonwealth Fund International Health Policy Survey.

## Exhibit 7. Prices for Hospital and Physician Services, Pharmaceuticals, and Diagnostic Imaging

	Total hospital and physician costs, 2013 <sup>a</sup>		Diagnostic imaging prices, 2013 <sup>a</sup>		Price comparison for in-patent pharmaceuticals, 2010 (U.S. set to 100) <sup>b</sup>
	Bypass surgery	Appendectomy	MRI	CT scan (abdomen)	
Australia	\$42,130	\$5,177	\$350	\$500	49
Canada	–	–	–	\$97	50
France	–	–	–	–	61
Germany	–	–	–	–	95
Netherlands	\$15,742	\$4,995	\$461	\$279	–
New Zealand	\$40,368	\$6,645	\$1,005	\$731	–
Switzerland	\$36,509	\$9,845	\$138	\$432	88
United Kingdom	–	–	–	–	46
United States	\$75,345	\$13,910	\$1,145	\$896	100

<sup>a</sup> Source: International Federation of Health Plans, 2013 Comparative Price Report.

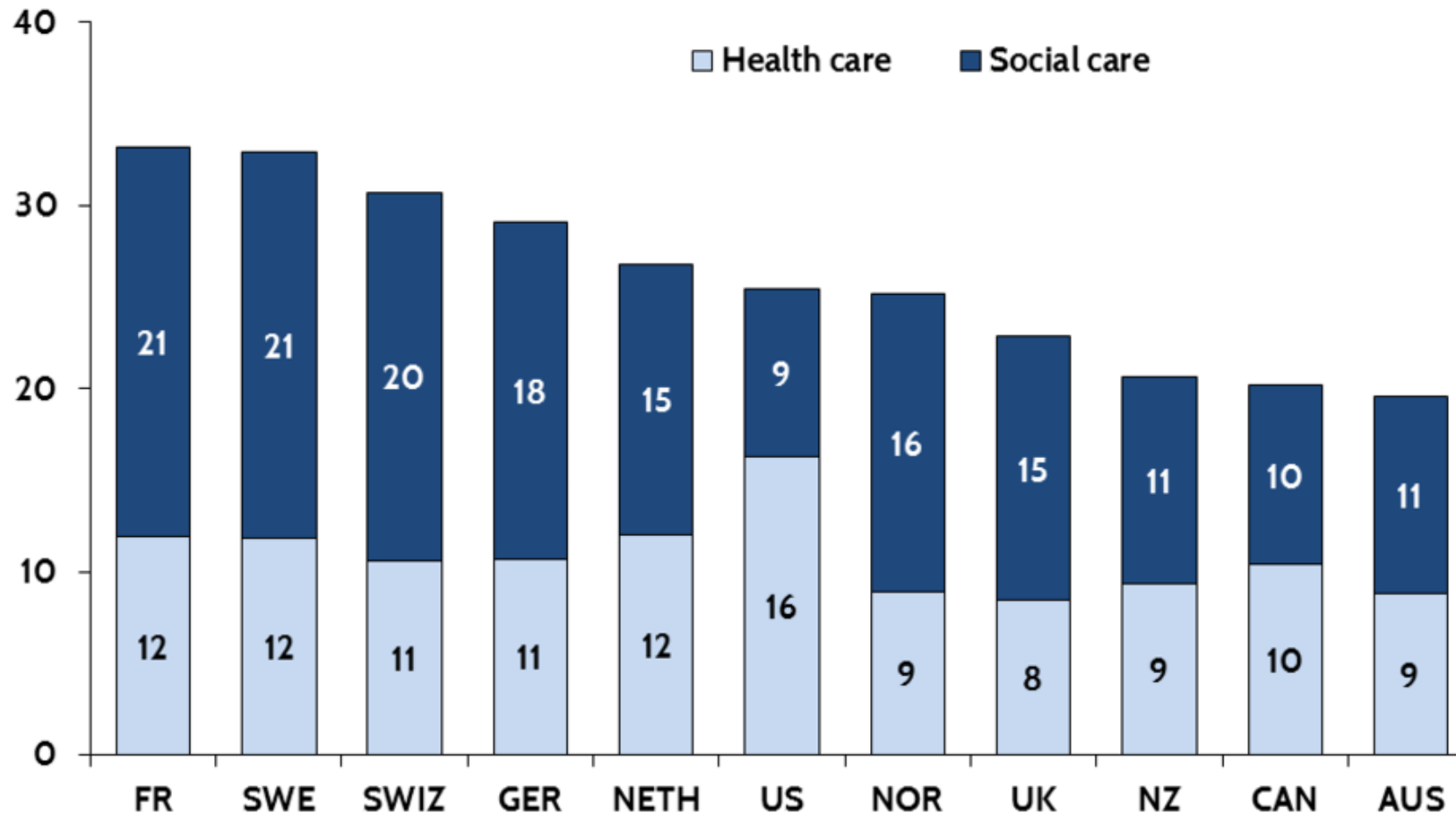
<sup>b</sup> Numbers show price indices for a basket of in-patent pharmaceuticals in each country; lower numbers indicate lower prices.

Source: P. Kanavos, A. Ferrario, S. Vondoros et al., “Higher U.S. Branded Drug Prices and Spending Compared to Other Countries May Stem Partly from Quick Uptake of New Drugs,” *Health Affairs*, April 2013 32(4):753–61.



## Exhibit 8. Health and Social Care Spending as a Percentage of GDP

Percent

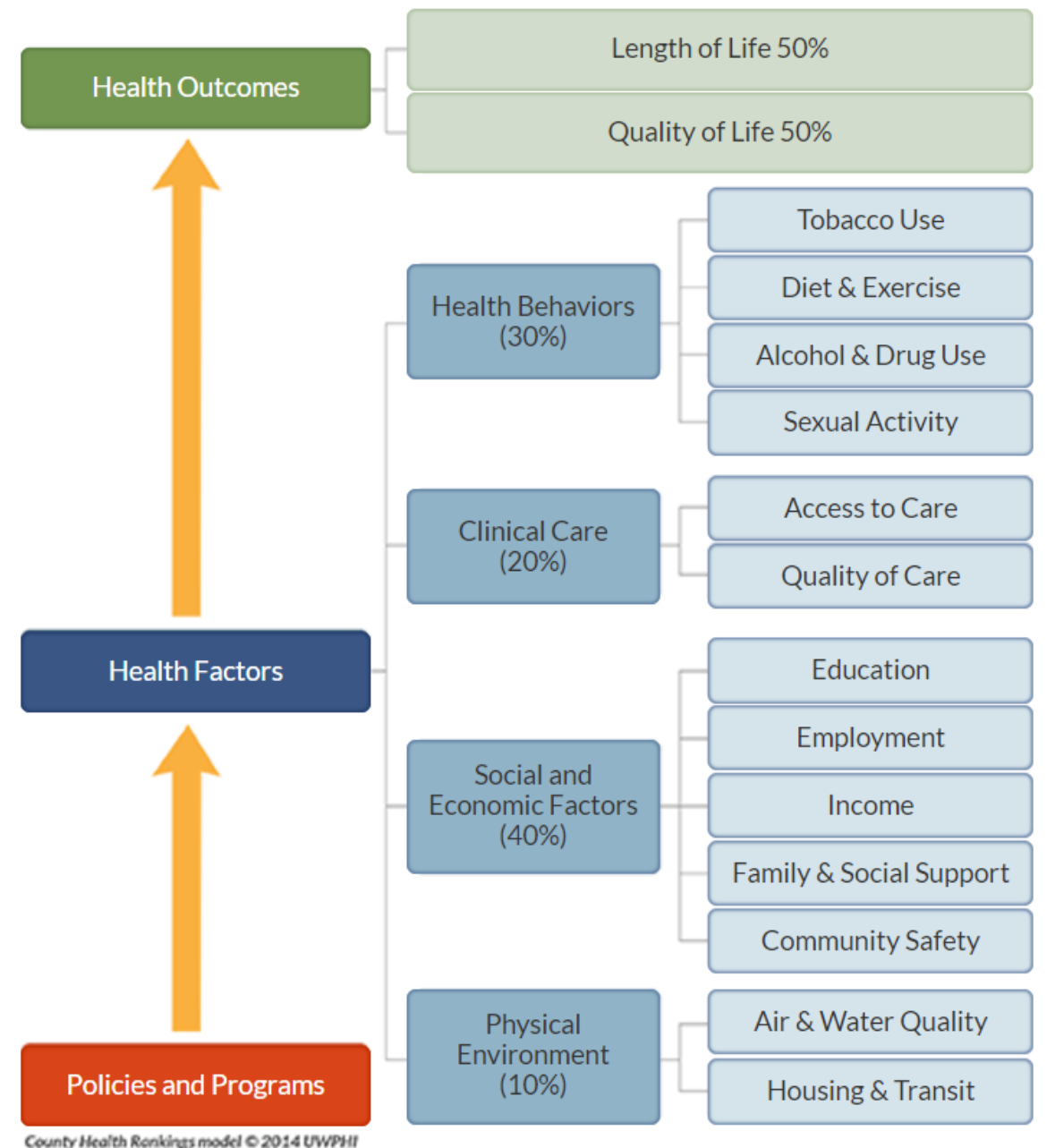


Notes: GDP refers to gross domestic product.

Source: E. H. Bradley and L. A. Taylor, *The American Health Care Paradox: Why Spending More Is Getting Us Less*, Public Affairs, 2013.

# Factors contributing to Health Outcome

- Reference
  - <http://www.countyhealthrankings.org/our-approach>
- US spends 16% of GDP on Clinical Care and 9% of GDP on Social Care
- Other countries have spending on reverse order



# US Healthcare System

Reference:

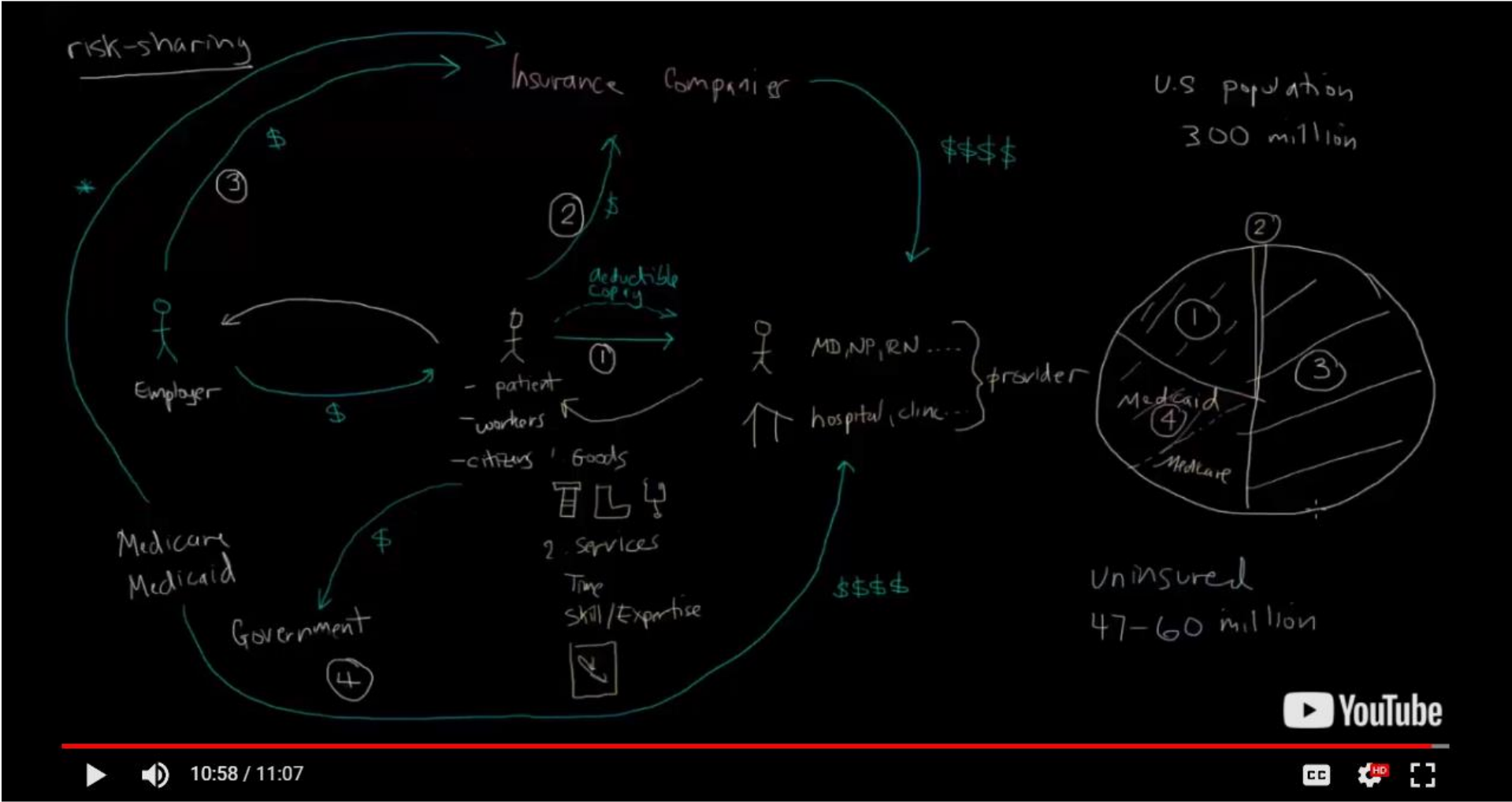
<https://www.khanacademy.org/partner-content/brookings-institution/introduction-to-healthcare>

# Introduction to the U.S. Healthcare system

• 11 minutes video

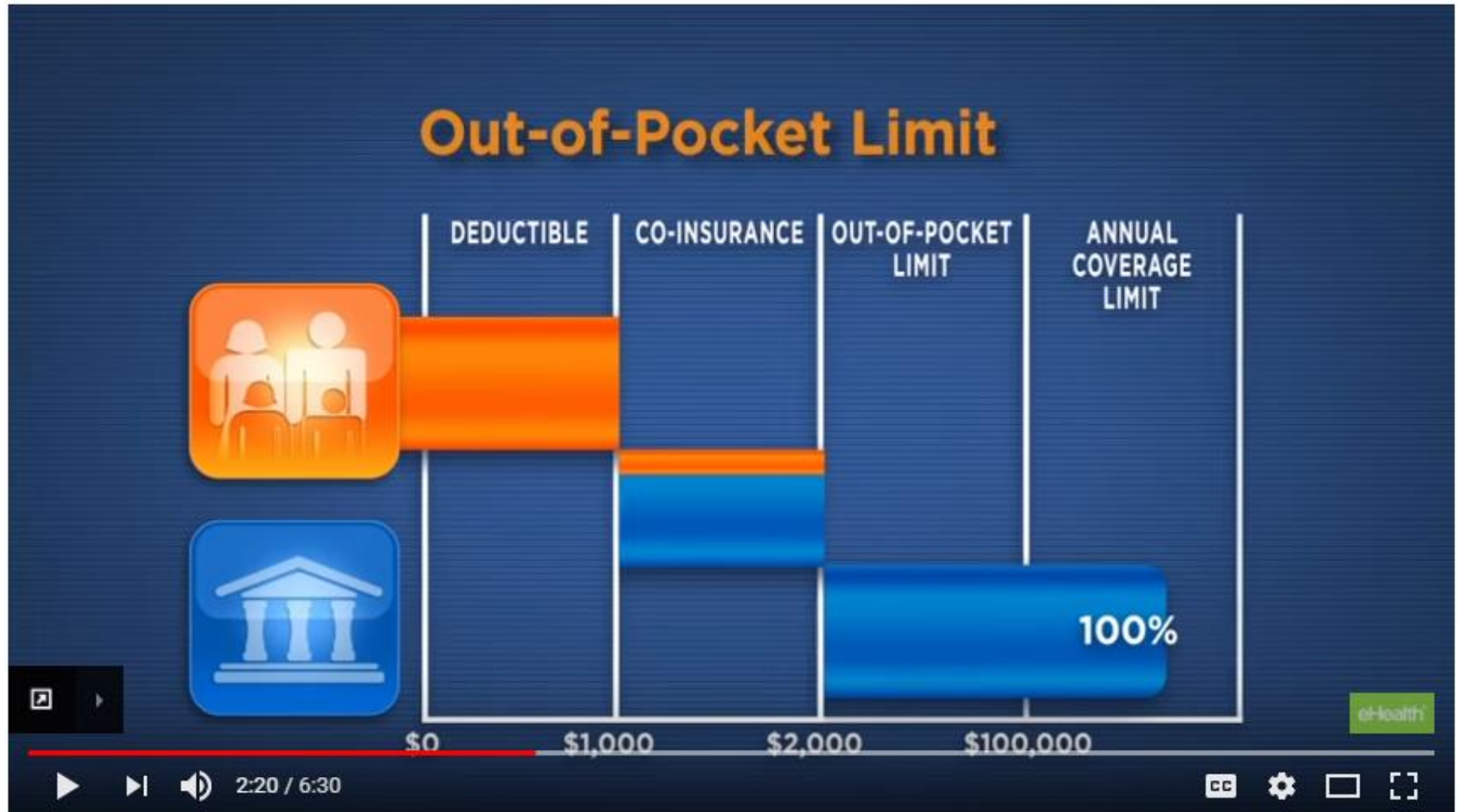
Introduction to the U.S. health care system

[Go to lesson page](#)



# How Health Insurance Works

- 6 minutes video

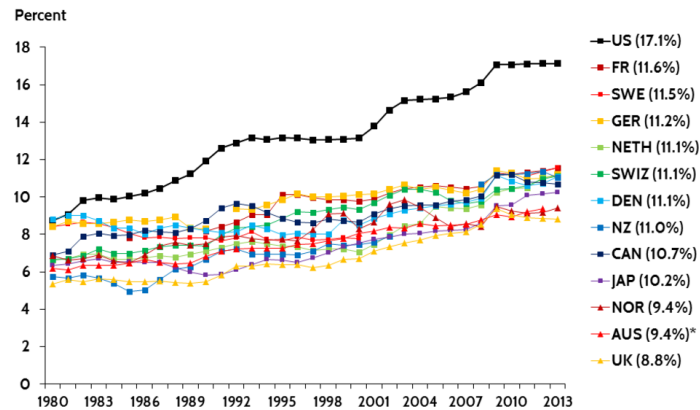




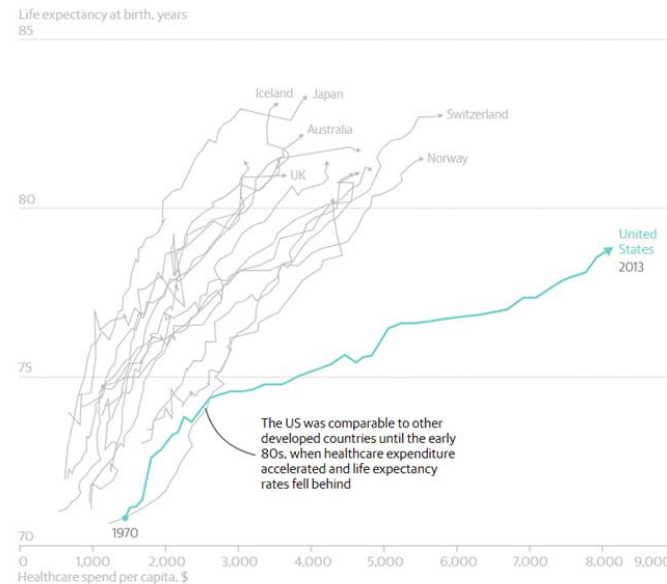
End of Day 1

# Recap from Day 1

Exhibit 1. Health Care Spending as a Percentage of GDP, 1980–2013



\* 2012.  
Notes: GDP refers to gross domestic product. Dutch and Swiss data are for current spending only, and exclude spending on capital formation of health care providers.  
Source: OECD Health Data 2015.



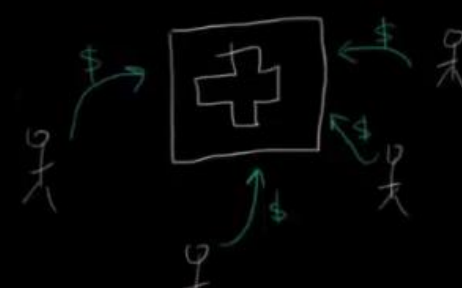
Guardian graphic | Source: OECD, World Bank

- What is causing US healthcare to be expensive compared to other developed countries:
  - Higher providers per member?
  - Higher physician visits per member?
  - Higher admissions per member?
  - Higher MRI/CT-Scan/PET-Scan utilization per member?
  - Higher drug utilization per member?
  - Higher cost per procedures?
  - Higher investment on social care?
- What % does Clinical Care contribute to total health outcome?
- What % does Social & Economic factors contribute to total health outcome?
- Concepts and terms
  - Payer, Provider, Employer
  - Deductible, Copay, Coinsurance
  - Out of Pocket Limit


# Private Health Insurance

- 13 minutes video

1920s:



1930s:




Employer Sponsored Insurance (ESI)

1940s: WWII Wage controls  
Fringe benefits: Health insurance  
1954 - Tax-Free \$100 → take home \$80  
\$100 → ESI → \$100

1960s 75% ESI

Private Insurance =

Fee For Service (indemnity)



1. High costs
2. Fragmented
3. Cost sharing, ↓ wages

Managed Care

- MDs, hospitals
- Disease management
- Tiered MD ← *passable*
- Networks

YouTube

12:54 / 12:57

# Medicare Program

- 15 minutes video

×

Medicare

[Go to lesson page](#)

• 15 minutes video

MEDICARE

Why? 1965

Who? 

>65y (\$↓, Rx↑) 1/2 no health insurance

Disabled

Kidney failure

ALS

Part A

2.9% (1/2 wages, 1/2 employer)

hospital, acute \$1,000 60d, co-insurance

Part B

\$00 premium deductible, copay

Part C

Private health insurance

Part D

No taxes to pay Added debt

Stick figure

MEDICARE

Stick figure MD

\$

\$

\$

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Part A

Part B

Part C

Part D

YouTube

10:50 / 14:23

CC

HD

ver:send

22

# Medicaid Program

- 14 minutes video

×

Medicaid

[Go to lesson page](#)

MEDICAID (400-500B)

A poor disabled (LTC)

25y 5y 1y

FEDERAL

STATE

1/2 \$

1/2 \$

"means-tested"

ACA "Obamacare"

Uniform standard

- 133% FPL
- ↑ eligibility
- pay 90-100%
- "federalized"
- 10% from states

Supreme Court ∅ force

1/2 ⊕ expansion 90-100% 10%	1/2 ⊖ expand ÷
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▶ 🔊 14:01 / 14:07

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End of Day 2

# Recap from Day 2

- What are three important health insurance plans?
- What is Commercial plan?
- Who pays for Commercial plan?
- What is Medicare Program?
- Who pays for Medicare?
- What is Medicaid Program?
- Who pays for Medicaid?

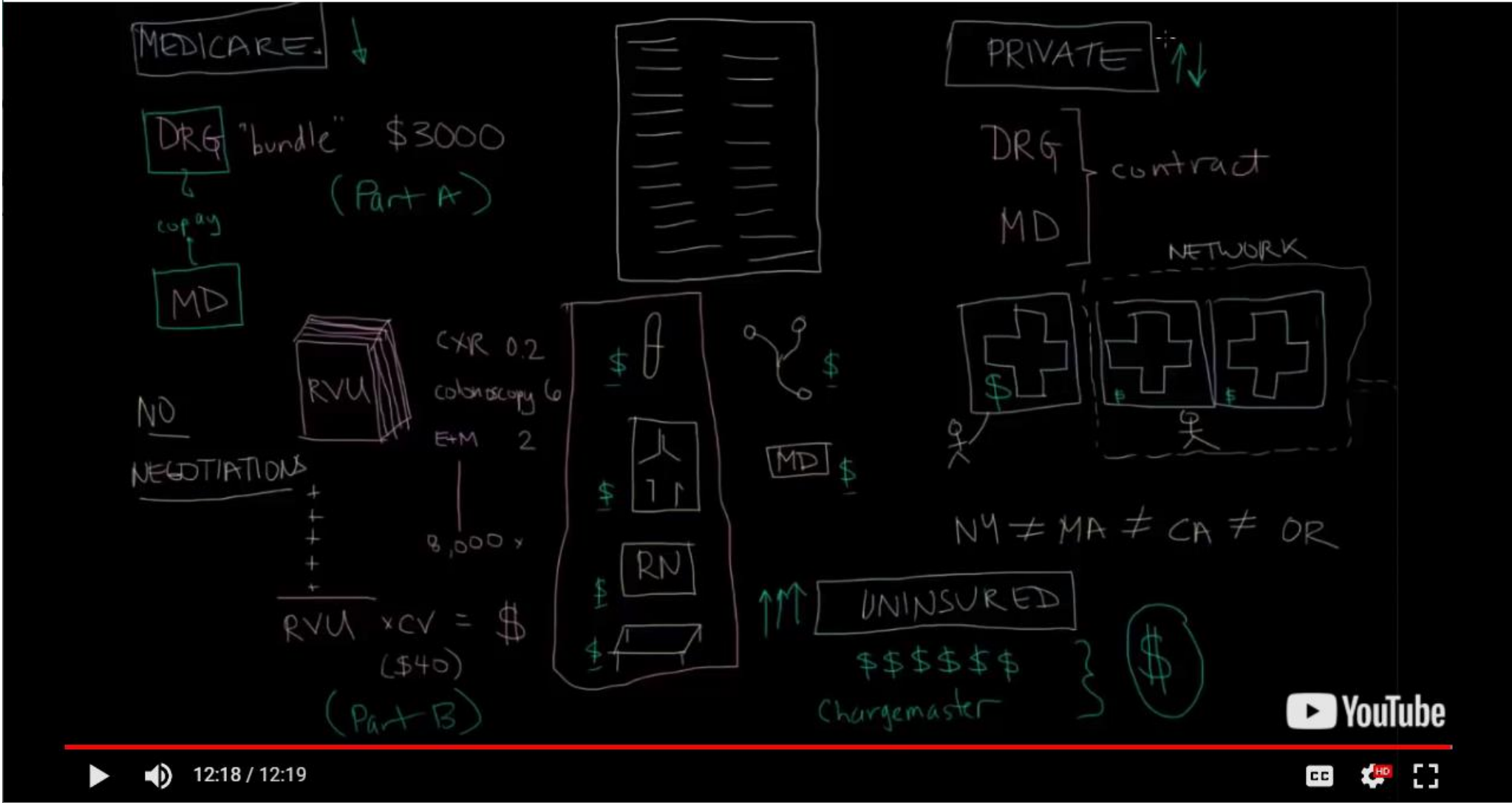
# US Healthcare Billing and Coding

## Reference:

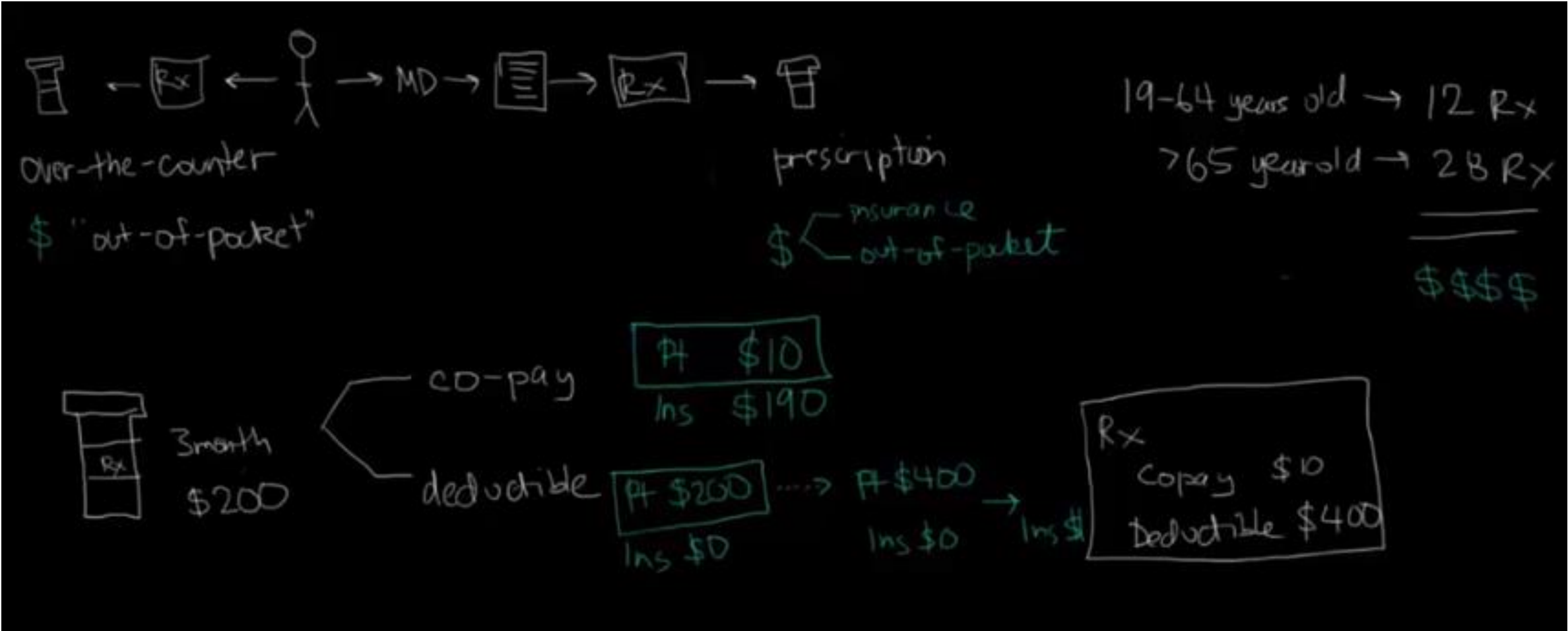
1. <https://www.khanacademy.org/partner-content/brookings-institution/introduction-to-healthcare>
2. Verscend internal training slides from Phoebe Ling

# Understanding Medical Bill

- 13 minutes video



# Paying for Medicines: copays and deductibles





# Claims Processing Work Flow

- 3 minutes video



# Claim Forms and Coding

Slides originally from Phoebe Ling



# Two Claim Forms: UB-04 and CMS-1500

- **CMS-1450, aka UB-04 – Facility Claim Form**

- Original **Uniform Bill** known as UB-82 was developed in 1982 by National Uniform Claim Committee (NUCC)
  - Single hospital billing form used nationally
- Upgraded to UB-92 in 1992
- HIPPA version of UB, known as 837I (I = institution) was introduced in 2003
- To better align UB with its HIPPA equivalence, UB-04 was introduced in 2004

- **CMS-1500, aka HCFA 1500 – Professional Claim Form**

- Originally call **HCFA** – Health Care Financing Administration.
- HCFA was finalized to CMS 1500 between 2007-2008 to accommodate the implementation of HIPPA and NPI (National Provider ID).
- The electronic version is 837P (P = professional)
- NUCC is responsible for maintaining the integrity of the data sets and physical layout of the hard copy 1500 Claim Form

## Common Bill Form designator:

- **CMS 1450: F (Facility), U (UB)**
- **CMS 1500: P (Professional), H (HCFA)**

# How do Facility and Professional Claims Differ

- **Facility Claims (UB-04/ CMS-1450):**

- Facility claims represent resource utilization
- Types of Facilities who bill on a UB-04:
  - Acute care facilities – hospitals
  - SNFs – Skilled Nursing Facilities
  - Psychiatric facilities
  - Drug and alcohol treatment facilities
  - Standalone clinics
  - Ambulatory surgery centers
  - Subacute facilities
  - Home care agencies
  - Hospice organizations
- Originally designed for submitting claims for Medicare Part A reimbursement of both inpatient and outpatient services to Medicare FIs and Medicare Administrative Contractors (MACs).

- **Professional Claims (CMS-1500):**

- Professional claims represent the skills and knowledge of highly-trained healthcare professionals
- Used by:
  - Individual doctors & practices
  - Nurses and professionals, including therapists, chiropractors.
  - It is not typically hospital or facility-oriented
  - Sometimes suppliers such as Durable Medical Equipment (DME) (*may differ by practice*)

# Claim Header vs. Claim Lines

- **Claim Header:** contains information applicable to the entire claim.

- Example:

- Patient information
- Payer / Insurance information
- Provider Information
- Diagnosis code(s)
- **Facility claim**
- Type of Bill
- Principal / secondary Procedure
- Admit Diagnoses
- Admit Source and Discharge Status

**Claim Line:** information applicable to only a claim line of service.

- Example:

- **Professional claim line**

- Date of service, Place of Service
- Unit, charge amount
- HCPCS, CPT code
- Procedure code with a diagnosis pointer

- **Facility claim line**

- Date of service,
- Unit, charge amount
- Revenue code
- HCPCS

# UB-04 – Example (Outpatient)

Claim Line info →

Claim Header

Claim Header

1 LONGWOOD HOSPITAL 3290 ALBANY AVE KINGSTON, NY 12401 845-340-2200		2		35 PAY 90022071		36 S344719		37 35-9287761		38 110308 110308		39 0131	
8 PATIENT NAME VANHUSEN, VERA				9 PATIENT ADDRESS 640 RTE 28				10 NY 12433					
11 SEX F		12 DATE 110308 07 3 13 01		13 CHS 01		14		15		16		17	
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949		950		951		952		953		954		955	
956		957		958		959		960		961		962	
963		964		965		966		967		968		969	
970		971		972		973		974		975		976	
977		978		979		980		981		982		983	
984		985		986		987		988		989		990	
991		992		993		994		995		996		997	
998		999		1000		1001		1002		1003		1004	
1005		1006		1007		1008		1009		1010		1011	
1012		1013		1014		1015		1016		1017		1018	
1019		1020		1021		1022		1023		1024		1025	
1026		1027		1028		1029		1030		1031		1032	
1033		1034		1035		1036		1037		1038		1039	
1040		1041		1042		1043		1044		1045		1046</	

# UB-04 – Outpatient Example Continue

**Revenue Codes** are descriptions and dollar amounts charged for hospital services provided to a patient.

The revenue code tells an insurance company whether the procedure was performed in the emergency room, operating room or another department.

- **ICD** for Diagnoses
- **CPT** for procedures
- **HCPCS** for medical goods and services

- **Revenue Code:** not required for outpatient claim but required for inpatient admission
- One for each line
- HCPCS /CPT code may be required for the line depending on the revenue code
- E.g. Rev 250 does not require detail proc code but 636 requires "J" drug code
- **Up to 2 Modifier codes** can be added at the end of each HCPCS/CPT code

Admission Date: 07251958  
Admission Hour: 7 AM  
Admit Type Code: 3 = elective (prescheduled)  
Admission Source: 1 = physician referral  
Discharge Status: 1 = Home  
Medical Record # from Provider: 90022071, not the claim #  
Type of Bill: 0131

1 LONGWOOD HOSPITAL 3290 ALBANY AVE KINGSTON, NY 12401 845-340-2200		2		3		4		5		6		7		8		9		10		11		12		13		14		15		16		17		18		19		20		21		22		23		24		25		26		27		28		29		30		31		32		33		34		35		36		37		38		39		40		41		42		43		44		45		46		47		48		49		50		51		52		53		54		55		56		57		58		59		60		61		62		63		64		65		66		67		68		69		70		71		72		73		74		75		76		77		78		79		80		81		82		83		84		85		86		87		88		89		90		91		92		93		94		95		96		97		98		99		100		101		102		103		104		105		106		107		108		109		110		111		112		113		114		115		116		117		118		119		120		121		122		123		124		125		126		127		128		129		130		131		132		133		134		135		136		137		138		139		140		141		142		143		144		145		146		147		148		149		150		151		152		153		154		155		156		157		158		159		160		161		162		163		164		165		166		167		168		169		170		171		172		173		174		175		176		177		178		179		180		181		182		183		184		185		186		187		188		189		190		191		192		193		194		195		196		197		198		199		200		201		202		203		204		205		206		207		208		209		210		211		212		213		214		215		216		217		218		219		220		221		222		223		224		225		226		227		228		229		230		231		232		233		234		235		236		237		238		239		240		241		242		243		244		245		246		247		248		249		250		251		252		253		254		255		256		257		258		259		260		261		262		263		264		265		266		267		268		269		270		271		272		273		274		275		276		277		278		279		280		281		282		283		284		285		286		287		288		289		290		291		292		293		294		295		296		297		298		299		300		301		302		303		304		305		306		307		308		309		310		311		312		313		314		315		316		317		318		319		320		321		322		323		324		325		326		327		328		329		330		331		332		333		334		335		336		337		338		339		340		341		342		343		344		345		346		347		348		349		350		351		352		353		354		355		356		357		358		359		360		361		362		363		364		365		366		367		368		369		370		371		372		373		374		375		376		377		378		379		380		381		382		383		384		385		386		387		388		389		390		391		392		393		394		395		396		397		398		399		400		401		402		403		404		405		406		407		408		409		410		411		412		413		414		415		416		417		418		419		420		421		422		423		424		425		426		427		428		429		430		431		432		433		434		435		436		437		438		439		440		441		442		443		444		445		446		447		448		449		450		451		452		453		454		455		456		457		458		459		460		461		462		463		464		465		466		467		468		469		470		471		472		473		474		475		476		477		478		479		480		481		482		483		484		485		486		487		488		489		490		491		492		493		494		495		496		497		498		499		500		501		502		503		504		505		506		507		508		509		510		511		512		513		514		515		516		517		518		519		520		521		522		523		524		525		526		527		528		529		530		531		532		533		534		535		536		537		538		539		540		541		542		543		544		545		546		547		548		549		550		551		552		553		554		555		556		557		558		559		560		561		562		563		564		565		566		567		568		569		570		571		572		573		574		575		576		577		578		579		580		581		582		583		584		585		586		587		588		589		590		591		592		593		594		595		596		597		598		599		600		601		602		603		604		605		606		607		608		609		610		611		612		613		614		615		616		617		618		619		620		621		622		623		624		625		626		627		628		629		630		631		632		633		634		635		636		637		638		639		640		641		642		643		644		645		646		647		648		649		650		651		652		653		654		655		656		657		658		659		660		661		662		663		664		665		666		667		668		669		670		671		672		673		674		675		676		677		678		679		680		681		682		683		684		685		686		687		688		689		690		691		692		693		694		695		696		697		698		699		700		701		702		703		704		705		706		707		708		709		710		711		712		713		714		715		716		717		718		719		720		721		722		723		724		725		726		727		728		729		730		731		732		733		734		735		736		737		738		739		740		741		742		743		744		745		746		747		748		749		750		751		752		753		754		755		756		757		758		759		760		761		762		763		764		765		766		767		768		769		770		771		772		773		774		775		776		777		778		779		780		781		782		783		784		785		786		787		788		789		790		791		792		793		794		795		796		797		798		799		800		801		802		803		804		805		806		807		808		809		810		811		812		813		814		815		816		817		818		819		820		821		822		823		824		825		826		827		828		829		830		831		832		833		834		835		836		837		838		839		840		841		842		843		844		845		846		847		848		849		850		851		852		853		854		855		856		857		858		859		860		861		862		863		864		865		866		867		868		869		870		871		872		873		874		875		876		877		878		879		880		881		882		883		884		885		886		887		888		889		890		891		892		893		894		895		896		897		898		899		900		901		902		903		904		905		906		907		908		909		910		911		912		913		914		915		916		917		918		919		920		921		922		923		924		925		926		927		928		929		930		931		932		933		934		935		936		937		938		939		940		941		942		943		944		945		946		947		948		949		950		951		952		953		954		955		956		957		958		959		960		961		962		963		964		965		966		967		968		969		970		971		972		973		974		975		976		977		978		979		980		981		982		983		984		985		986		987		988		989		990		991		992		993		994		995		996		997		998		999		1000		1001		1002		1003		1004		1005		1006		1007		1008		1009		1010		1011		1012		1013		1014		1015		1016		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# UB-04 – Outpatient Example Continue

0001		PAGE 1 OF 1		CREATION DATE		111208		TOTALS		3028.20	
50 PAYER NAME		51 HEALTH PLAN ID		52 REL		53 REL		54 PRIOR PAYMENTS		55 EST. AMOUNT DUE	
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BCBS		00B77		Y		Y				57 000AE7	
										OTHER JJ6955	
58 INSURED'S NAME		59 P. REL		60 INSURED'S UNIQUE ID		61 GROUP NAME		62 INSURANCE GROUP NO.			
VANHUSEN, VERA		18		XX45-J00				XY300			
VANHUSEN, TIMOTHY		01		YLN811				CC6			
63 TREATMENT AUTHORIZATION CODES		64 DOCUMENT CONTROL NUMBER		65 EMPLOYER NAME							
123PP				SSMA INC		EXPERT TREE SERVICES					
66 ICD		67 ICD		68 ICD		69 ICD		70 ICD		71 ICD	
55321											
9											
74 PRINCIPAL PROCEDURE		75 PATIENT REASON DIX		76 ATTENDING		77 OPERATING		78 OTHER		79 OTHER	
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[illegible]

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# CMS-1500 – Professional Claim Example

HEALTH INSURANCE CLAIM FORM

APPROVED BY NATIONAL UNIFORM CLAIM COMMITTEE (NUCC) 02/12

1. MEDICARE MEDICAID TRICARE CHAMPVA GROUP HEALTH PLAN FECA (RUK LANG) OTHER										1a. INSURED'S ID. NUMBER	
2. PATIENT'S NAME (Last Name, First Name, Middle Initial)										4. INSURED'S NAME (Last Name, First Name, Middle Initial)	
3. PATIENT'S BIRTH DATE										6. PATIENT RELATIONSHIP TO INSURED	
5. PATIENT'S ADDRESS (No. Street)										7. INSURED'S ADDRESS (No. Street)	
8. RESERVED FOR NUCC USE										11. INSURED'S POLICY GROUP OR FECA NUMBER	
9. OTHER INSURED'S NAME (Last Name, First Name, Middle Initial)										10. IS PATIENT'S CONDITION RELATED TO:	
12. PATIENTS OR AUTHORIZED PERSON'S SIGNATURE										13. INSURED'S OR AUTHORIZED PERSON'S SIGNATURE	
1. MEDICARE <input type="checkbox"/> MEDICAID <input type="checkbox"/> TRICARE <input type="checkbox"/> CHAMPVA <input type="checkbox"/> GROUP HEALTH PLAN <input checked="" type="checkbox"/> FECA (RUK LANG) <input type="checkbox"/> OTHER <input type="checkbox"/> (Medicare) (Medicaid) (DOD/DoD) (Member ID) (ID#) (ID#)										1a. INSURED'S ID. NUMBER 12345678	
2. PATIENT'S NAME (Last Name, First Name, Middle Initial) Smith, Mary A										4. INSURED'S NAME (Last Name, First Name, Middle Initial) John R. Smith	
3. PATIENT'S BIRTH DATE 06 28 74 M <input checked="" type="checkbox"/> F <input type="checkbox"/>										6. PATIENT RELATIONSHIP TO INSURED Self <input type="checkbox"/> Spouse <input checked="" type="checkbox"/> Child <input type="checkbox"/> Other <input type="checkbox"/>	
5. PATIENT'S ADDRESS (No. Street) 123 Main Street Apartment 4										7. INSURED'S ADDRESS (No. Street) 123 Main Street Apartment 4	
8. RESERVED FOR NUCC USE										11. INSURED'S POLICY GROUP OR FECA NUMBER	
9. OTHER INSURED'S NAME (Last Name, First Name, Middle Initial)										10. IS PATIENT'S CONDITION RELATED TO:	
12. PATIENTS OR AUTHORIZED PERSON'S SIGNATURE										13. INSURED'S OR AUTHORIZED PERSON'S SIGNATURE	
14. DATE OF CURRENT ILLNESS, INJURY, OR PREGNANCY (LMP) MM DD YY QUAL. 15. OTHER DATE MM DD YY										16. DATES PATIENT UNABLE TO WORK IN CURRENT OCCUPATION FROM MM DD YY TO MM DD YY	
17. NAME OF REFERRING PROVIDER OR OTHER SOURCE John Q Doctor, MD										18. HOSPITALIZATION DATES RELATED TO CURRENT SERVICES FROM MM DD YY TO MM DD YY	
19. ADDITIONAL CLAIM INFORMATION (Designated by NUCC)										20. OUTSIDE LAB? \$ CHARGES <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO	
21. DIAGNOSIS ON NATURE OF ILLNESS OR INJURY (Relate A-L to service line below (21E)) ICD (4, ) A. 788.33 B. C. D. E. F. G. H. I. J.										22. RESUBMISSION CODE ORIGINAL REF. NO.	
23. SERVICE FACILITY LOCATION INFORMATION Happy Town Medical Services 987 West South Street Ste 6 Happy, NY 15432-1098										24. TOTAL CHARGE \$ 499.00	
25. SIGNATURE OF PHYSICIAN OR SUPPLIER Signature on file										26. AMOUNT PAID \$	
27. ACCEPT ASSIGNMENT? <input checked="" type="checkbox"/> YES <input type="checkbox"/> NO										28. REVER BY NUCC USE	
29. BELONG PROVIDER INFO & PH # (845) 555-6666										30. BELONG PROVIDER INFO & PH # (845) 555-6666	
31. BELONG PROVIDER INFO & PH # (845) 555-6666										32. BELONG PROVIDER INFO & PH # (845) 555-6666	

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## Claim Header

## Claim Line info

## Claim Header

# CMS-1500 – Claim Header: Patient and Insured Info

1. MEDICARE <input type="checkbox"/> (Medicare#)            MEDICAID <input type="checkbox"/> (Medicaid#)            TRICARE <input type="checkbox"/> (ID#/DoD#)            CHAMPVA <input type="checkbox"/> (Member ID#)            GROUP HEALTH PLAN <input type="checkbox"/> (ID#)            FECA BLK LUNG <input checked="" type="checkbox"/> (ID#)            OTHER <input type="checkbox"/> (ID#)		1a. INSURED'S I.D. NUMBER (For Program in Item 1) <b>12345678</b>	
2. PATIENT'S NAME (Last Name, First Name, Middle Initial) <b>Smith, Mary A</b>		3. PATIENT'S BIRTH DATE    SEX MM DD YY    M <input type="checkbox"/> F <input checked="" type="checkbox"/> <b>06 28 74</b>	
5. PATIENT'S ADDRESS (No., Street) <b>123 Main Street Apartment 4</b>		6. PATIENT RELATIONSHIP TO INSURED Self <input type="checkbox"/> Spouse <input checked="" type="checkbox"/> Child <input type="checkbox"/> Other <input type="checkbox"/>	
7. INSURED'S ADDRESS (No., Street) <b>123 Main Street Apartment 4</b>		4. INSURED'S NAME (Last Name, First Name, Middle Initial) <b>John R. Smith</b>	
CITY <b>Anytown</b>		CITY <b>Anytown</b>	
STATE <b>NY</b>		STATE <b>NY</b>	
ZIP CODE <b>15678-9012</b>		ZIP CODE <b>15678-9012</b>	
TELEPHONE (Include Area Code) <b>(845) 555-6666</b>		TELEPHONE (Include Area Code) <b>(845) 555-6666</b>	
9. OTHER INSURED'S NAME (Last Name, First Name, Middle Initial)		10. IS PATIENT'S CONDITION RELATED TO:	
a. OTHER INSURED'S POLICY OR GROUP NUMBER		a. EMPLOYMENT? (Current or Previous) <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO	
b. RESERVED FOR NUCC USE		b. AUTO ACCIDENT?    PLACE (State) <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO	
c. RESERVED FOR NUCC USE		c. OTHER ACCIDENT? <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO	
d. INSURANCE PLAN NAME OR PROGRAM NAME		10d. CLAIM CODES (Designated by NUCC)	
11. INSURED'S POLICY GROUP OR FECA NUMBER		a. INSURED'S DATE OF BIRTH    SEX MM DD YY    M <input checked="" type="checkbox"/> F <input type="checkbox"/> <b>11 15 72</b>	
b. OTHER CLAIM ID (Designated by NUCC)		b. OTHER CLAIM ID (Designated by NUCC)	
c. INSURANCE PLAN NAME OR PROGRAM NAME		c. INSURANCE PLAN NAME OR PROGRAM NAME	
d. IS THERE ANOTHER HEALTH BENEFIT PLAN? <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO <i>If yes, complete items 9, 9a, and 9d.</i>		d. IS THERE ANOTHER HEALTH BENEFIT PLAN? <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO <i>If yes, complete items 9, 9a, and 9d.</i>	
12. PATIENT'S OR AUTHORIZED PERSON'S SIGNATURE I authorize the release of any medical or other information necessary to process this claim, I also request payment of government benefits either to myself or to the party who accepts assignment below.  SIGNED _____ DATE _____		13. INSURED'S OR AUTHORIZED PERSON'S SIGNATURE I authorize payment of medical benefits to the undersigned physician or supplier for services described below.  SIGNED _____	

PATIENT AND INSURED INFORMATION

# CMS-1500 – Physician and Claim Lines/Service Info

## 1A to 1D: Provider Info

- 1A Referring Provider and NPI
- 1B Rendering (Service) Provider and NPI for each service line
- 1C Service Provider Location (& NPI)
  - (Service) Provider Tax ID
- 1D Billing Provider & NPI

## Diagnosis, Diagnosis Pointer, and Procedure Codes Relationship

- 2A Up to 12 diagnosis code per claim
- 2B Each claim line requires a procedure code (mostly CPT, sometimes HCPCS)
- 2C A procedure code is associated with the diagnosis via Diagnostic Pointer
  - Diagnoses have no cost but procedures do
- 2D Up to 2 Modifier Codes per procedure code (modifier is for upcoding usually to justify a higher charge amount)

- 3 Place of Service
  - Required

- 4 Emergency flag for the illness/injury
  - Optional

- 5 ICD Indicator

14. DATE OF CURRENT ILLNESS, INJURY, or PREGNANCY (LMP) MM DD YY QUAL.										15. OTHER DATE QUAL. MM DD YY										16. DATES PATIENT UNABLE TO WORK IN CURRENT OCCUPATION FROM MM DD YY TO MM DD YY														
17. NAME OF REFERRING PROVIDER OR OTHER SOURCE <b>John Q Doctor, MD</b>																				17a. NPI <b>2345678901</b>					18. HOSPITALIZATION DATES RELATED TO CURRENT SERVICES FROM MM DD YY TO MM DD YY									
19. ADDITIONAL CLAIM INFORMATION (Designated by NUCC)																				20. OUTSIDE LAB? <input type="checkbox"/> YES <input type="checkbox"/> NO \$ CHARGES														
21. DIAGNOSIS OR NATURE OF ILLNESS OR INJURY Relate A-L to service line below (24E) A. <b>788.33</b> B. <b>V571</b> C. ICD Ind. <b>9</b>																				22. RESUBMISSION CODE ORIGINAL REF. NO. <b>0006571005</b>														
23. PRIOR AUTHORIZATION NUMBER <b>0006571005</b>																				24. A. DATE(S) OF SERVICE From To MM DD YY MM DD YY B. PLACE OF SERVICE EMG C. D. PROCEDURES, SERVICES, OR SUPPLIES (Explain Unusual Circumstances) CPT/HCPCS MODIFIER E. DIAGNOSIS POINTER F. \$ CHARGES G. DAYS OR UNITS H. EPSDT Family Plan I. ID. QUAL. J. RENDERING PROVIDER ID. #														
1 12 21 2013 12 21 2013 12 T4527 1 \$12 00 NPI 00000P 1234567890																				2 12 21 2013 12 21 2013 12 A4554 2 \$20 00 NPI 1234567890														
3 12 21 2013 12 21 2013 12 A4927 1 \$17 00 NPI 1234567890																				4														
5																				6														
25. FEDERAL TAX I.D. NUMBER SSN EIN <b>987654321</b> <input type="checkbox"/> <input checked="" type="checkbox"/>																				26. PATIENT'S ACCOUNT NO. <b>09201965DBS</b>														
27. ACCEPT ASSIGNMENT? (For govt. claims, see back) <input checked="" type="checkbox"/> YES <input type="checkbox"/> NO																				28. TOTAL CHARGE \$ <b>\$49 00</b>														
29. AMOUNT PAID \$																				30. Rsvd for NUCC Use														
31. SIGNATURE OF PHYSICIAN OR SUPPLIER INCLUDING DEGREES OR CREDENTIALS (I certify that the statements on the reverse apply to this bill and are made a part thereof.) <b>Signature on file</b>																				32. SERVICE FACILITY LOCATION INFORMATION <b>Happy Town Medical Services</b> <b>987 West South Street Ste 6</b> <b>Happy, NY 15432-1098</b>														
33. BILLING PROVIDER INFO & PH # <b>(845) 555-6666</b>																				34. BILLING PROVIDER INFO & PH # <b>(845) 555-6666</b>														

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# Verscend – Market Fit

Verscend drives better healthcare outcomes through data analytics, supporting payers' financial performance and quality improvement initiatives.



## Payment Accuracy

an end-to-end approach for maximum cost containment

Verscend Payment Accuracy is the industry's only real-time, pre-pay, integrated claim accuracy and fraud detection solution scalable for any size of payer. A convergence of technology, data, and analytics, our solutions incorporate a unique element: expert clinical review, a process that drives increased accuracy of claims payment.



## Risk Adjustment

Our Risk Adjustment solutions offer end-to-end support for all payment and reconciliation facets of a risk-adjusted payment model. Our solutions are built around the CMS calendar and leverage the experience of our professional staff.



## Quality Improvement

The ability to collect and analyze accurate, timely information about the care that individuals receive has never been more important. Plans—and increasingly providers—are looking for a true strategic partner to help measure and report evolving quality metrics confidently, efficiently, proactively, and repeatedly. Verscend leads the way with our top-rated solutions.



## Performance Analytics

For 20 years, Verscend Performance Analytics solutions—including the ground-breaking DxCG Intelligence risk adjustment and predictive models—have been helping payers understand and do what's best for their members, minimizing clinical and financial risk in the process.







## End of US Healthcare Market Training