

API Reference

Support Center

DOCUMENTATION

Getting Started

SECURITY

Security

DEVELOPMENT

App

OAuth

Connect Bank

Initiate Payment

Batch Payments

App Templates

Sandbox

Bank Feed

SETTINGS

Consent Control

SMTP

Team

Webhooks

Signatures

Dashboard

Your App

The framework to access bank data, collect payments or donations for your business or others through your app powered by Finexer.

To access a bank account in a financial institution, or initiate and accept a payment for your business or on behalf of your clients, this requires a user to give a permission to do so. Our app infrastructure enables your clients to securely approve payments, or give you consent to receive their information from banks. You can find your app settings in your account settings.

In cases when you wish to manage other Finexer accounts on behalf of other users, you can use OAuth 2 authentication that provides developers with a secure way to access Finexer API data on behalf of other

Finexer users.

You can emulate the production environment and skip account-verification by creating a sandbox account from the menu at the right corner in your dashboard.

Brand and Look

It's important to provide compelling information to your application so your clients see who they're going to give permission to their data. Fill in the app with your company information so your clients can recognize you. You can also style consent pages using HTML and CSS at app templates page in your account settings.

Redirect Urls

Redirect Urls are needed to send your client back to your website to provide a frictionless user experience. Once your

client authorizes an action, we will send the client to one of the URLs saved in the app. When connecting Finexer accounts via oAuth protocol (Connect), the url passed in the redirect_uri parameter must match one of the URLs saved in the app.

Permissions

Permissions represent the operations that can be performed in your account. We grant your app with permissions based on information supplied during the onboarding process. If you need more permissions, please contact the Support Center. For OAuth flow, you can pass specific csv-format permissions via scope parameter in the URL. Note in the Sandbox account, you will have a full set of the permissions.

Choose what you'd like to do next

Connect bank accounts

- access your client's

bank account data.

Initiate payments initiate and accept
payments.

Connect Finexer accounts - manage other
Finexer accounts, accept
payments or access bank
account data on behalf of
other users.

We are here to help

Need help getting started or ready to test your configuration? Contact our team at the Support Center or at contact us page. You can also email us at support@finexer.com