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Your Team

Managing your team members including granting certain permissions, limiting access, importing members to linked accounts is quick and straightforward.

Business partners and employees, can join the team, once they accept an instant and secure invitation. Access to their data and activities, updating their information, and revoking their access if necessary, is possible in your Team settings page.

Two-Factor Authentication

Your first layer of protection is your password. Two-factor authentication adds a second layer of protection - a unique Documentation | Finexer 03/10/2025, 11:06 pm

verification code that user must enter from their mobile device prior to gaining access to their account. An extra level of protection we require all our users to set up two-factor authentication that can be done in **profile** page.

Fine-Grained User Access Controls

Our access controls allow you define what each member can see and do within your account. For example, developers and members of various departments such as Customer Support and Finance will be able to retrieve specific information relating to APIs, user analytics and financial statistics.

You can configure it during adding a new team member or editing an existing one under Permissions section.

Transfer Ownership

You can transfer your account ownership to any team member

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you want. Bare in mind that
once you transfer your
ownership, it cannot be
undone. The team member,
who you are transfering the
ownership of your account to,
can initiate the transfer to any of
team members including you, if
they wish to do so.

To transfer the account ownership you need:

Click the icon "Transfer ownership" at the team member record you want to transfer the ownership to
Enter your account password that you used

Click Coninue button

the account

during the logging into

This functionality is available only to account onwers.