

bWriter Shareholder Agreement

The Bitcoin Corporation LTD
Company No. 16735102 (England & Wales)
Effective Date: October 21, 2025

GOVERNANCE AGREEMENT

This Shareholder Agreement establishes the governance framework for bWriter shareholders and defines rights, obligations, and decision-making processes within the Bitcoin Writer ecosystem.

1. DEFINITIONS

- Company: The Bitcoin Corporation LTD
- bWriter Shares: Specific class of shares providing Bitcoin Writer platform rights
- bWriter Shareholder: Any person or entity holding bWriter Shares
- Voting Rights: Rights to vote on Bitcoin Writer matters proportional to shareholding

2. SHARE RIGHTS AND OBLIGATIONS

- 2.1 Voting Rights: One vote per bWriter share on all Bitcoin Writer platform decisions
- 2.2 Revenue Sharing: Pro-rata distribution of Bitcoin Writer platform revenues
- 2.3 Information Rights: Access to quarterly Bitcoin Writer financial reports
- 2.4 Pre-emption Rights: Right to participate in future bWriter share offerings

3. GOVERNANCE STRUCTURE

- 3.1 Board Representation: bWriter shareholders holding >10% may nominate board observer
- 3.2 Major Decisions: Require approval from holders of >50% of bWriter shares
- 3.3 Platform Governance: Quarterly voting on Bitcoin Writer feature roadmap

4. TRANSFER RESTRICTIONS

- 4.1 Lock-up Period: 6-month restriction on transfers from investment date
- 4.2 Right of First Refusal: Company has first right to purchase shares offered for sale
- 4.3 Tag-Along Rights: Minority shareholders may participate in majority sales
- 4.4 Drag-Along Rights: Majority can require minority participation in company sale

5. DISPUTE RESOLUTION

All disputes shall be resolved through binding arbitration administered by the London Court of International Arbitration (LCIA) in accordance with its rules.

6. GOVERNING LAW

This Agreement shall be governed by the laws of England and Wales.

SIGNATURE PAGE

THE BITCOIN CORPORATION LTD

Name: [Director]

Title: Director

Date: _____

SHAREHOLDER

Name: _____

Title: _____

Date: _____