Subscription Agreement

Effective Date: October 21, 2025

The Bitcoin Corporation LTD (England & Wales, Co. No. 16735102)

Important Legal Notice

This Subscription Agreement contains legally binding terms and conditions. Please read carefully and consult with qualified legal and financial advisors before proceeding with any investment.

1. PARTIES

This Subscription Agreement ("Agreement") is entered into between **The Bitcoin Corporation LTD**, a company incorporated in England and Wales with company number 16735102 ("Company"), and the individual or entity executing this Agreement ("Subscriber" or "Investor").

2. SUBSCRIPTION FOR bWRITER SHARES

2.1 bWriter Share Subscription

Subject to the terms and conditions of this Agreement, the Subscriber hereby subscribes for and agrees to purchase bWriter Shares ("bWriter Shares") from the Company at $0.0001 per share in accordance with the pricing and allocation terms set forth in the Term Sheet.

Share Class Definition: bWriter Shares represent a specific class of shares in The Bitcoin Corporation LTD that provide rights related to the Bitcoin Writer platform, including revenue sharing, governance participation, and platform-specific benefits.

2.2 Purchase Price

The purchase price for the bWriter Shares is $0.0001 per share as outlined in the Term Sheet. Payment shall be made in GBP, USD, or Bitcoin SV (BSV) as specified by the Company. Minimum investment is $250 USD (2,500,000 bWriter shares).

2.3 Payment Terms

Payment must be made in full upon execution of this Agreement via bank transfer to the Company's designated account or BSV wallet address. bWriter share certificates will be issued within 48 hours of confirmed payment receipt and completion of all compliance requirements.

Bank Transfer Details (GBP/USD)

Account Name: The Bitcoin Corporation LTD

Bank Name: ClearBank

Account Number: 28694165

Sort Code: 04-06-05

SWIFT/BIC: CLRBGB22

IBAN: GB02 CLRB 0406 0528 6941 65

Reference: BWRITER-[INVESTOR_ID]

BSV Payment Details

BSV Address: 1Dd3iSFQEM8spmdLbqwxMenWEryNnBBHM6

Network: Bitcoin SV (BSV)

Address Type: $bWriter Treasury (accepts BSV, MNEE, Ordinals, $bWriter)

Required Memo: BWRITER-[INVESTOR_ID]

Important: Please include the reference code with your payment to ensure proper allocation of bWriter shares. Payments without proper reference may be delayed in processing.

3. REPRESENTATIONS AND WARRANTIES

3.1 Subscriber Representations

The Subscriber represents and warrants that:

- They have full legal capacity and authority to enter into this Agreement
- They are an accredited investor as defined under applicable securities laws
- They have conducted their own due diligence regarding the investment
- They understand the risks associated with cryptocurrency investments
- They are not a resident of any jurisdiction where token sales are prohibited
- All information provided is accurate and complete

3.2 Company Representations

The Company represents and warrants that:

- It is duly incorporated and validly existing under the laws of England and Wales
- It has full corporate power and authority to issue the Tokens
- The execution and delivery of this Agreement has been duly authorized
- All material information has been disclosed to the Subscriber

4. COMPLIANCE AND REGULATORY MATTERS

4.1 KYC/AML Compliance

The Subscriber acknowledges that completion of Know Your Customer (KYC) and Anti-Money Laundering (AML) procedures is a prerequisite to token issuance. The Company reserves the right to reject any subscription that does not meet compliance requirements.

4.2 Securities Law Compliance

This offering is intended to comply with applicable securities laws. The Tokens are being offered and sold in reliance on exemptions from registration under applicable securities laws.

5. bWRITER SHARE RIGHTS AND RESTRICTIONS

5.1 Share Rights

bWriter Shares provide holders with specific rights within the Bitcoin Writer platform, including but not limited to:

- Bitcoin Writer platform governance voting rights
- Revenue sharing distributions from Bitcoin Writer platform
- Priority access to Bitcoin Writer premium features
- Enhanced customer support and platform access

5.2 Transfer Restrictions

bWriter Shares may be subject to transfer restrictions and lock-up periods as specified in the Shareholder Agreement. Any transfers must comply with applicable securities laws and English company law requirements.

> ### Investment Risks
>
> The Subscriber acknowledges and accepts the following risks:
>
> - **Volatility Risk:** Token values may fluctuate significantly
> - **Technology Risk:** Smart contract and blockchain technology risks
> - **Regulatory Risk:** Potential changes in cryptocurrency regulations
> - **Liquidity Risk:** Limited secondary markets for tokens
> - **Platform Risk:** Success dependent on platform adoption
> - **Total Loss Risk:** Investment may result in total loss of capital

6. GOVERNING LAW AND DISPUTE RESOLUTION

6.1 Governing Law

This Agreement shall be governed by and construed in accordance with the laws of England and Wales, without regard to its conflict of laws principles.

6.2 Arbitration

Any disputes arising under this Agreement shall be resolved through binding arbitration administered by the London Court of International Arbitration in accordance with its Arbitration Rules.

7. MISCELLANEOUS

7.1 Entire Agreement

This Agreement, together with the Term Sheet and other transaction documents, constitutes the entire agreement between the parties regarding the subject matter hereof.

7.2 Amendments

This Agreement may only be amended in writing and signed by both parties.

SIGNATURE PAGE

By executing this Agreement, the parties acknowledge that they have read, understood, and agree to be bound by all terms and conditions contained herein.

THE BITCOIN CORPORATION LTD	SUBSCRIBER
By: _____	Signature: _____
Name: [Director]	Print Name: _____
Title: Director	Date: _____
Date: _____	

Legal Document: *This document is legally binding. Consult with qualified legal counsel before execution. Generated on 21/10/2025 by The Bitcoin Corporation LTD.*