1. **plain vanilla** - a bond with a fixed coupon rate is called a plain vanilla bond or a conventional bond
2. **trust deed** or **bond indenture**: legal contract
3. **covenant** - the provision in the bond indenture are known as covenant. (negative(prohibition) vs affirmative(promises))
4. **Issuers of bonds** : Supranational entities(IMF, world bank) P12
5. **bearer bonds and registered bonds**:
6. securitized bond: SPE SPV,bankruptcy remote vehicles
7. unsecured bond and secured bond P15
8. equipment trust certificates , collateral trust bond and debenture, mbs
9. cover bond
10. credit enhancement: internal (over collateralization, cash reserve fund and excess spread account,tranches)and external (surety bonds)
11. **balloon payment** and **coupon**.
12. **Sinking fund provision**
13. **Floating-rate notes(FRN)**
14. Step-up coupon bonds， credit-linked coupon bond， payment-in-kind (PIK) bond， deferred coupon bond（split coupon bond）, index-linked bond (Inflation-linked bonds)
15. lockout period, a cushion, or a deferment period
16. American style, European style, Bermuda style
17. shelf registration
18. on-the-run bonds，benchmark bonds
19. bilateral loan，syndicated loan
20. bridge financing，rollover risk
21. backup lines of credit，liquidity enhancement or backup liquidity lines
22. serial bond issue，term maturity structure
23. medium-term notes
24. reverse repo agreement
25. flat price， clean price， dirty price full price = flat price + accrued interest
26. Matrix pricing
27. street convention
28. option-adjusted yield
29. G-spread.，interpolated spreads，zero-volatility spread（计算没看）
30. loan-to-value ratio
31. non-recourse loans,