

# PERIODIC TRANSACTION REPORT

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### FILER INFORMATION

Name: Hon. Lois Frankel

Status: Member State/District: FL21

#### **TRANSACTIONS**

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		Colgate-Palmolive Company (CL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA -	P X141	04/07/2021	04/07/2021	\$1,001 - \$15,000	П
		Goldman Sachs Group, Inc. (GS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA -	S (partial) X141	04/14/2021	04/14/2021	\$1,001 - \$15,000	П
		Goldman Sachs Group, Inc. (GS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA -	S (partial)	03/24/2021	03/24/2021	\$1,001 - \$15,000	П
		Hess Corporation (HES) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA -	S X142	03/16/2021	03/16/2021	\$1,001 - \$15,000	
		Morgan Stanley (MS) [ST]  FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA -	P X141	04/14/2021	04/14/2021	\$1,001 - \$15,000	П
		Morgan Stanley (MS) [ST]  FILING STATUS: New SUBHOLDING OF; Morgan Stanley IRA -	P X141	03/26/2021	03/26/2021	\$1,001 - \$15,000	П

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		NiSource Inc (NI) [ST]  FILING STATUS: New  SUBHOLDING OF: Morgan Stanley IRA - 2	S X142	03/19/2021	03/19/2021	\$1,001 - \$15,000	
		PPG Industries, Inc. (PPG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - 2	S (partial)	04/08/2021	04/08/2021	\$1,001 - \$15,000	П
		Progressive Corporation (PGR) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - 2	P X141	03/24/2021	03/24/2021	\$1,001 - \$15,000	П
		Progressive Corporation (PGR) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - 2	P X141	03/17/2021	03/17/2021	\$1,001 - \$15,000	П
		Sonoco Products Company (SON) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - 2	S (partial)	03/17/2021	03/17/2021	\$1,001 - \$15,000	
		Sonoco Products Company (SON) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA -	S (partial)	03/16/2021	03/16/2021	\$1,001 - \$15,000	
		The Travelers Companies, Inc. (TRV) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - 2	S (partial)	03/18/2021	03/18/2021	\$1,001 - \$15,000	

<sup>\*</sup> For the complete list of asset type abbreviations, please visit <a href="https://fd.house.gov/reference/asset-type-codes.aspx">https://fd.house.gov/reference/asset-type-codes.aspx</a>.

### ASSET CLASS DETAILS

- Morgan Stanley IRA X141 Description: Managed by MFS Investment MGMT
- Morgan Stanley IRA X142 Description: Managed by Anchor Capital Advisors LLC

### INITIAL PUBLIC OFFERINGS

C Yes No

## **C**ERTIFICATION AND **S**IGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Lois Frankel, 04/23/2021