

# PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

# FILER INFORMATION

Name: Hon. David P. Joyce

**Status:** Member **State/District:** OH14

# **TRANSACTIONS**

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		Fidelity Advisor Real Eastate Income Z FIKMX [OT]  FILING STATUS: New SUBHOLDING OF: David P. Joyce QSST T LOCATION: US DESCRIPTION: Mutual fund	S rust	01/15/2020	05/05/2021	\$15,001 - \$50,000	
		FIDELITY LIMITED TERM MUNI INCOME FUND [OT]  FILING STATUS: NEW SUBHOLDING OF: David P. Joyce QSST T LOCATION: US DESCRIPTION: MUTUAL FUND		01/15/2020	05/05/2021	\$1,001 - \$15,000	П
		FIDELITY LIMITED TERM MUNI INCOME FUND [GS] FILING STATUS: New SUBHOLDING OF: David P. Joyce QSST T		07/02/2020	05/05/2021	\$15,001 - \$50,000	П
		Global X Funds Global X U.S. Infrastructure Development ETF (PAVE) [ST] FILING STATUS: New SUBHOLDING OF: DPJ & KAJ joint account	P	12/09/2020	05/05/2021	\$1,001 - \$15,000	П
		Global X Funds Global X U.S. Infrastructure Development ETF (PAVE) [ST] FILING STATUS: New	P	12/11/2020	07/27/2021	\$1,001 - \$15,000	П

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		Subholding Of: DPJ & KAJ joint account	nt				
		Golub Capital BDC, Inc. (GBDC) [ST]	P	02/25/2020	05/05/2021	\$1,001 - \$15,000	
		FILING STATUS: New Subholding Of: David P. Joyce QSST T	rust				
		iShares Core MSCI EAFE ETF (IEFA) [ST]	S	06/26/2020	05/05/2021	\$15,001 - \$50,000	
		FILING STATUS: New Subholding Of: David P. Joyce QSST T	rust				
		iShares Core S&P 500 ETF (IVV) [ST]	S	06/26/2020	05/05/2021	\$15,001 - \$50,000	
		FILING STATUS: New Subholding Of: David P. Joyce QSST T	rust				
		iShares Russell 2000 ETF (IWM) [ST]	S	12/02/2020	07/27/2021	\$1,001 - \$15,000	~
		FILING STATUS: New SUBHOLDING OF: DPJ & KAJ joint account	nt				
		iShares Russell 2000 ETF (IWM) [ST]	S	06/26/2020	05/05/2021	\$15,001 - \$50,000	П
		FILING STATUS: New SUBHOLDING OF: David P. Joyce QSST T	rust				
		iShares Russell 2000 ETF (IWM) [ST]	S	12/09/2020	05/05/2021	\$1,001 - \$15,000	<b>✓</b>
		FILING STATUS: New SUBHOLDING OF: DPJ & KAJ joint account	nt				
		SPDR S&P 500 (SPY) [ST]	P	06/08/2020	05/05/2021	\$1,001 - \$15,000	
		FILING STATUS: New SUBHOLDING OF: DPJ & KAJ joint accou	nt				
		SPDR S&P 500 (SPY) [ST]	P	03/11/2020	05/05/2021	\$1,001 - \$15,000	
		FILING STATUS: New SUBHOLDING OF: DPJ & KAJ joint account	nt				
		SPDR S&P Bank ETF (KBE) [ST]	P	06/08/2020	05/05/2021	\$1,001 - \$15,000	
		FILING STATUS: New SUBHOLDING OF: DPJ & KAJ joint account	nt				

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		Vanguard Russell 1000 ETF (VONE) [ST]	P	03/26/2020	05/05/2021	\$50,001 - \$100,000	
		FILING STATUS: New SUBHOLDING OF: David P. Joyce QSST Trust					

<sup>\*</sup> For the complete list of asset type abbreviations, please visit <a href="https://fd.house.gov/reference/asset-type-codes.aspx">https://fd.house.gov/reference/asset-type-codes.aspx</a>.

#### ASSET CLASS DETAILS

- o David P. Joyce QSST Trust
- DPJ & KAJ joint account Location: US

# INITIAL PUBLIC OFFERINGS

○ Yes ○ No

# CERTIFICATION AND SIGNATURE

☑ I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. David P. Joyce, 07/27/2021