

# PERIODIC TRANSACTION REPORT

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## FILER INFORMATION

Name: Hon. Stephen F. Lynch

**Status:** Member **State/District:** MA08

#### **TRANSACTIONS**

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?		
		American Funds Income Fund of America Mutual Fund [OT]	P	12/30/2021	01/11/2023	\$15,001 - \$50,000			
	FILING STATUS: New SUBHOLDING OF: South Boston Community Health Center 403(b) LOCATION: US DESCRIPTION: American Funds Mutual Fund was purchased on 12/30/22. The 403(B) Retirement Fund is Account Manager who is authorized to enact sell and purchase transactions. The 2022 4th Quarter Staten this purchase transaction was misplaced and just recently located.								
		Fidelity Emerging Markets Mutual P 12/30/2022 01/11/2023 \$1,001 - \$15,000 Fund [OT]  FILING STATUS: New SUBHOLDING OF: South Boston Community Health Center 403(b) LOCATION: US DESCRIPTION: Fidelity Emerging Markets Mutual Fund was purchased on 12/30/22. The 403(B) Retirement Fund is managed by an Account Manager who is authorized to enact sell and purchase transactions. The 2022 4th Quarter Statement that reported this purchase transaction was misplaced and just recently located.							
		Invesco Development Markets Mutual Fund [OT]	S	12/30/2022	01/11/2023	\$1,001 - \$15,000			
	FILING STATUS: New SUBHOLDING OF: South Boston Community Health Center 403(b) LOCATION: US DESCRIPTION: Invesco Development Mutual Fund was sold on 12/30/22. The 403(B) Retirement Fund is man. Account Manager who is authorized to enact sell and purchase transactions. The 2022 4th Quarter Statement this sale transaction was misplaced and just recently located.								
		Nationwide Investor Destination Moderate Aggressive Mutual Fund [OT]	S	12/30/2022	01/11/2023	\$15,001 - \$50,000			

ID	Owner Asset	Transaction Date Type	Notification Amount Date	Cap. Gains > \$200?				
	FILING STATUS: New							
	SUBHOLDING OF: South Boston Co	Subholding Of: South Boston Community Health Center 403(b)						
	LOCATION: US							
	DESCRIPTION: Nationwide Investo	DESCRIPTION: Nationwide Investor Mutual Fund was sold on 12/30/22. The 403(B) Retirement Fund is managed by an						
	Account Manager who is authoriz	Account Manager who is authorized to enact sell and purchase transactions. The 2022 4th Quarter Statement that reported						
	this sale transaction was misplace	this sale transaction was misplaced and just recently located.						

<sup>\*</sup> For the complete list of asset type abbreviations, please visit <a href="https://fd.house.gov/reference/asset-type-codes.aspx">https://fd.house.gov/reference/asset-type-codes.aspx</a>.

#### **ASSET CLASS DETAILS**

• South Boston Community Health Center 403(b) LOCATION: US

### INITIAL PUBLIC OFFERINGS

O Yes No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Stephen F. Lynch, 05/03/2023