PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Josh Gottheimer
Status: Member
State/District: NJ05

TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > $200?
	JT	Airbnb, Inc. - Class A (ABNB) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	10/19/2022	11/03/2022	$1,001 - $15,000	☐
	JT	Allianz SE ADR (ALIZY) [OT] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1 LOCATION: US DESCRIPTION: ADR stock	P	10/17/2022	11/03/2022	$1,001 - $15,000	☐
	JT	Alphabet Inc. - Class C Capital Stock (GOOG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	10/27/2022	11/03/2022	$1,001 - $15,000	☐
	JT	Amgen Inc. (AMGN) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	10/19/2022	11/03/2022	$1,001 - $15,000	☐
	JT	Apple Inc. (AAPL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	10/25/2022	11/03/2022	$1,001 - $15,000	☐
	JT	Apple Inc. (AAPL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	10/19/2022	11/03/2022	$1,001 - $15,000	☐

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > $200?
	JT	BHP Group Limited American Depositary Shares (BHP) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	10/17/2022	11/03/2022	$1,001 - $15,000	☐
	JT	Blackstone Inc. (BX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	10/21/2022	11/03/2022	$1,001 - $15,000	☑
	JT	Charles Schwab Corporation (SCHW) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	10/18/2022	11/03/2022	$1,001 - $15,000	☐
	JT	ChemoCentryx, Inc. (CCXI) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	10/20/2022	11/03/2022	$1,001 - $15,000	☑
	JT	Cheniere Energy, Inc. (LNG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	10/13/2022	11/03/2022	$1,001 - $15,000	☐
	JT	Cognizant Technology Solutions Corporation - Class A (CTSH) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	10/17/2022	11/03/2022	$1,001 - $15,000	☐
	JT	Deere & Company (DE) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	10/24/2022	11/03/2022	$1,001 - $15,000	☐
	JT	Eli Lilly and Company (LLY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	10/19/2022	11/03/2022	$1,001 - $15,000	☐
	JT	Equifax, Inc. (EFX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	10/20/2022	11/03/2022	$1,001 - $15,000	☐
	JT	Fidelity National Information Services, Inc. (FIS) [ST] FILING STATUS: New	P	10/17/2022	11/03/2022	$1,001 - $15,000	☐

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		SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
	JT	Meta Platforms, Inc. - Class A (FB) [ST]	S	10/27/2022	11/03/2022	$1,001 - $15,000	☐
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
	JT	Microsoft Corporation (MSFT) [ST]	S (partial)	10/27/2022	11/03/2022	$1,001 - $15,000	☐
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
	JT	Microsoft Corporation (MSFT) [ST]	S (partial)	10/18/2022	11/03/2022	$1,001 - $15,000	☐
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
	JT	MongoDB, Inc. - Class A (MDB) [ST]	P	10/17/2022	11/03/2022	$1,001 - $15,000	☐
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
	JT	NVIDIA Corporation (NVDA) [ST]	P	10/17/2022	11/03/2022	$1,001 - $15,000	☐
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
	JT	Paylocity Holding Corporation (PCTY) [ST]	S	10/11/2022	11/03/2022	$1,001 - $15,000	☑
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
	JT	Regeneron Pharmaceuticals, Inc. (REGN) [ST]	P	10/19/2022	11/03/2022	$1,001 - $15,000	☐
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
	JT	Salesforce, Inc. (CRM) [ST]	P	10/17/2022	11/03/2022	$1,001 - $15,000	☐
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
	JT	Seagen Inc. (SGEN) [ST]	P	10/17/2022	11/03/2022	$1,001 - $15,000	☐
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
	JT	Tencent Holdings Limited	P	10/17/2022	11/03/2022	$1,001 - $15,000	☐

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		Unsponsored ADR Representing B Shares (TCEHY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					☐
	JT	Tesla, Inc. (TSLA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	10/17/2022	11/03/2022	$1,001 - $15,000	☐
	JT	Tesla, Inc. (TSLA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	10/21/2022	11/03/2022	$1,001 - $15,000	☐
	JT	The Trade Desk, Inc. - Class A (TTD) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	10/19/2022	11/03/2022	$1,001 - $15,000	☐
	JT	Verizon Communications Inc. (VZ) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	10/17/2022	11/03/2022	$1,001 - $15,000	☐

* For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

ASSET CLASS DETAILS

- Morgan Stanley - Select UMA Account # 1 (Owner: JT)
  LOCATION: US

INITIAL PUBLIC OFFERINGS

○ Yes ◉ No

CERTIFICATION AND SIGNATURE

☑ I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Josh Gottheimer , 11/10/2022