

Exam MB-200: Microsoft Power Platform + Dynamics 365 Core – Skills Measured

Perform discovery, planning, and analysis (5-10%)

Create and validate documentation

- create high-level entity relationship diagram
- create and document mock-ups
- identify document data for migration and integration
- determine out of the box (OOB) functionality
- validate functional requirements
- select artifacts necessary for a proof of concepts (POC) of functional solution designs

Perform continuous collaboration with customer

- identify collaboration tools
- perform an audit
- identify artifacts to be recorded in change logs
- select between managed and unmanaged solutions
- identify components for entities

Manage user experience design (20-25%)

Create and configure apps

- configure settings to meet minimal capabilities
- configure out of the box and custom items to meet minimal capabilities specified
- create and configure dashboards
- create and configure forms
- create and configure charts
- create and manage reports
- create and configure views
- design site map
- export or import field translation
- configure mobile settings
- implement App Designer

Create and configure templates

- identify available templates in Dynamics 365
- create email templates

- create Excel templates
- create Word templates
- create and configure article and campaign templates

Create and manage processes

- configure a business rule
- configure a business process flow
- configure a workflow

Manage entities and data (15-20%)

Modify an existing data model

- create new or an modify existing entity(s)
- create new or modify existing relationships
- create new or modify existing fields
- manage accounts and contacts

Import and export data

- import data by using the import data wizard
- export data from Dynamics 365
- create data templates
- choose file types to upload into system
- identify source fields to Dynamics 365 Fields mapping
- save mappings to template

Manage data

- perform data cleanup
- mitigate data loading risks
- mitigate excessive database growth
- configure bulk record deletion
- configure duplicate detection setting

Implement security (5-10%)

Configure security in Office 365

- identify Dynamics 365 Admin role assignments
- add users to security group administration

Configure security settings

- manage security roles
- manage users
- manage teams
- create and manage field security profiles
- configure hierarchy security

Implement integration (15-20%)

Configure App for Outlook

- identify required client software requirements
- identify required server software requirements
- configure server-side sync
- develop a plan to deploy Outlook App to users
- perform unit testing
- identify minimum application and operation system environments

Configure email integration

- configure email mailboxes
- configure email protocols
- configure email settings
- enable server-side synchronization
- enable Dynamics 365 App for Outlook

Integrate with Office 365

- determine enabled Office 365 capabilities
- design SharePoint online folder configuration architecture
- create SharePoint sites and document locations
- integrate OneNote
- integrate OneDrive for Business
- configure integration with the Office 365 toolset
- validate integrity of data in SharePoint
- integrate data by using Excel data online

Create, configure, and maintain Power Automate flows

- create service connections
- configure source and target fields
- create, validate, and execute Power Automate logic
- share flows with other users

Perform solutions deployment and testing (25-30%)

Manage environments

- determine whether to use managed or unmanaged solution
- determine subcomponents to include in a solution
- create or use a custom publisher
- migrate from sandbox environments
- administer environments
- configure environments

Manage applications

- manage applications using the Dynamics 365 Administration Center
- manage Dynamics 365 applications using solutions

Perform system administration

- configure connection roles
- configure language and locales
- configure currencies
- configure subjects
- configure custom help
- configure session and inactivity timeouts
- manage global audit settings
- configure audit user access
- manage audit logs
- manage entity and field auditing
- configure relevant search
- configure QuickFind settings
- configure categorized search

Perform quality assurance

- create system, performance, unit, and regression testing scripts
- perform performance tuning
- perform optimization testing
- verify network capacity and throughput by using the Dynamics 365 Diagnostics Tool
- perform data query performance

Manage solutions

- create solutions
- export solutions
- import solutions
- distribute solutions and patches