Expense Manager Generated on: 13/11/2024 16:30

Customer name: John Walther Report Month: Oct-2024

Monthly Expense Summary

Monthly Summary:

Total Income USD 586740

Total Expenses USD 387314

Expense to Income Ratio 66.01%

Expense Summary:

Expense Category	Amount
rent	USD 174624
grocery	USD 40593
transport	USD 39793
healthcare	USD 34480
utility	USD 33235
entertainment	USD 32309
dining	USD 32280

Insights and Recommendations:

- * Monthly Savings goal is achieved by 33.99%
- * It is recommended to reduce dining [2%] expenses by 6% to meet savings goal.
- * It is recommended to reduce entertainment [2%] expenses by 6% to meet savings goal.
- * It is recommended to reduce healthcare [2%] expenses by 7% to meet savings goal.
- * It is recommended to reduce rent [7%] expenses by 38% to meet savings goal.
- * It is recommended to reduce transport [6%] expenses by 4% to meet savings goal.
- * It is recommended to reduce grocery [4%] expenses by 6% to meet savings goal.
- * It is recommended to reduce utility [2%] expenses by 7% to meet savings goal.





