

DEVELOPMENT AND FEASIBILITY OF OPEN-SOURCE HARDWARE  
AND SOFTWARE IN CONTROL THEORY APPLICATION

by

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# Abstract

Control theory is a methodology investigated by many mechanical and electrical engineering students throughout most universities in the world. Because of control theory's broad and interdisciplinary nature, it necessitates further study by application through laboratory practice. Typically the hardware used to connect the theoretical aspects of controls to the practical can be expensive, big, and time consuming to the students and instructors teaching on the equipment. This is due to the fact that connecting various hardware components such as sensors, encoders, amplifiers, and motors can lead to data that does not fit perfectly the theoretical mold developed in the controls classroom, further dissuading students of the idea that there exists a connection between developed theoretical models and what is seen in practice.

There is a recent trend in universities wishing to develop open-source, inexpensive hardware for various applications. This thesis will investigate and conduct a multitude of experiments on an apparatus known as the Motorlab to determine the feasibility of such equipment in the field of control theory application. The results will be compared against time-tested hardware to demonstrate the practicality of open-source, inexpensive hardware.

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# Acronyms

<b>ARM</b>	Advanced RISC Machine
<b>DAEC</b>	Dynamic Angle Error Compensation
<b>MPU</b>	Microprocessor Unit
<b>BLDC</b>	Brushless DC
<b>GUI</b>	Graphical User Interface

# Acknowledgments

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# Chapter 1

## Introduction

Current research indicates a growing need for laboratory components for introductory control theory classes. However, many hurdles like budget, class size, and space limitations arise when laboratories are added to lecture components in universities [1]. This thesis will address the issues, like budget of laboratory hardware, class sizes, and space limitations, and try to assess the feasibility of utilizing low budget, smaller, and portable laboratory hardware for introductory control classes. The introduction of this thesis will be broken up into sections to address these issues individually. It's important to note, that while this thesis does recognize the importance of having laboratory components to control theory lectures, it will not be the main focus, rather importance will be given to addressing the feasibility of low budget portable hardware, more specifically the Motorlab, for control applications. This chapter serves more as a background to why lower budget, portable hardware is important to control classes, and in turn demonstrates a need for these low budget devices.

### 1.1 Hardware and Software Budget

### 1.2 Space Limitations

# Chapter 2

## Apparatus

Two pieces of apparatus were used to conduct the experiments in this thesis. This chapter will detail the purpose, design and recreation of the equipment. Section 2.1 will cover the new Motorlab, including the hardware implementation, design of components, and basic functionality. Section 2.1.3 will detail how a new type of position sensor works that is used for the position measurements of the Motorlab. Then, the older Motorlab will be discussed and compared to the new Motorlab in section 2.2.

### 2.1 New Motorlab

The new Motorlab is a reimplementaion of older laboratory hardware created by Dr. Schin-stock and Dr. White for Control of Mechanical Systems I at Kansas State University. The Motorlab allows users to connect the theoretical ideas of control theory with those in practice. (Maybe include applications of the motorlab and its use in the laboratory).

#### 2.1.1 Hardware

The new Motorlab consists of several key pieces of hardware, namely a Microprocessor Unit (MPU), motor driver, and a Brushless DC (BLDC) motor. The main MPU of the Motorlab is the STM32 Nucleo, which allows Arduino attachment shields and other STM boards to

be attached for added functionality. For the purposes of the Motorlab, a motor driver was required to drive a brushless DC motor, namely a [Motor Brand]. An X-Nucleo-IHM07M1 (a three-phase brushless DC motor driver) was selected to be the primary driver for the Motorlab.

## 2.1.2 Position Sensor

The main purpose of the Motorlab is to conduct control laboratory experiments, as a result, feedback via sensor readings is necessary to do such control. The typical way to do position and speed control of mechanical systems and motors is to use position feedback via an encoder. An encoder is a device that converts angular position of a motor shaft to an analog or digital signal that can be processed by an MPU. In the case of the Motorlab, an on-axis magnetic encoder is used to do position feedback. Special equipment had to be designed in order to use this type of encoder, and will be detailed in section 2.1.3.

The encoder that is being used on the Motorlab consists of 14-bit on-axis magnetic rotary position sensor chip, specifically the AS5047D by AMS <sup>1</sup>. The position sensor chip provides high resolution absolute angle measurements through a full 360 degree range <sup>2</sup>. In addition to the fast absolute angle measurement system that the position sensor provides, it also has Dynamic Angle Error Compensation (DAEC) that provides position control systems with near 0 latency [2].

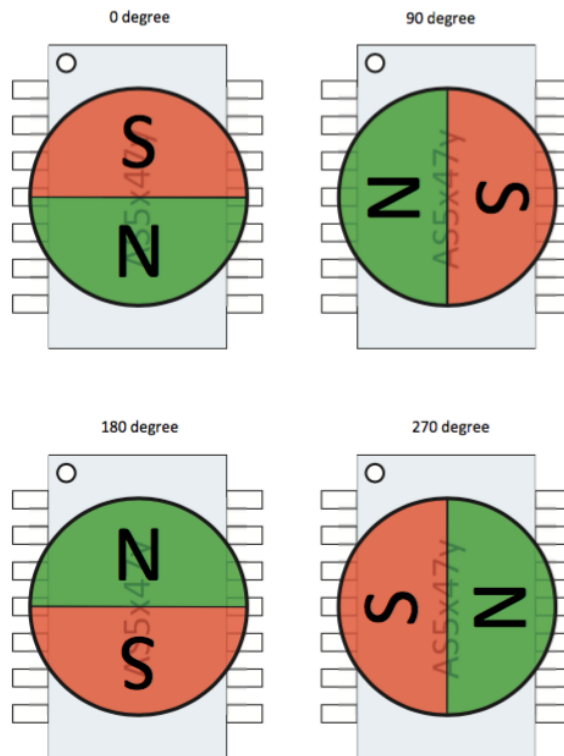
The AS5047D chip is a magnetic sensor that utilizes the Hall-effect. The chip works by taking the Hall sensors and converting the perpendicular magnetic field on the surface of the chip to a voltage. The voltage signals are filtered and amplified in order to calculate the angle of the magnetic vector. In order for position measurements to be taken, a small diametrically opposed magnet must be placed on the shaft of the equipment being measured. The magnet and AS5047D are contactless, meaning there is a small air gap between the chip and magnet. As the magnet rotates above the chip (Figure 2.1), angle measurements are calculate and

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<sup>1</sup>AMS is an Austrian analog sensor and semi-conductor manufacturer

<sup>2</sup>These chips typically provide a maximum resolution of 2000 steps/revolution in decimal mode and 2048 steps/revolution in binary mode

transmitted through the chip [2]. The Motorlab uses the AS5047D chip primarily as a position and speed control system.



**Figure 2.1:** *Magnet and AS5047D* [2]

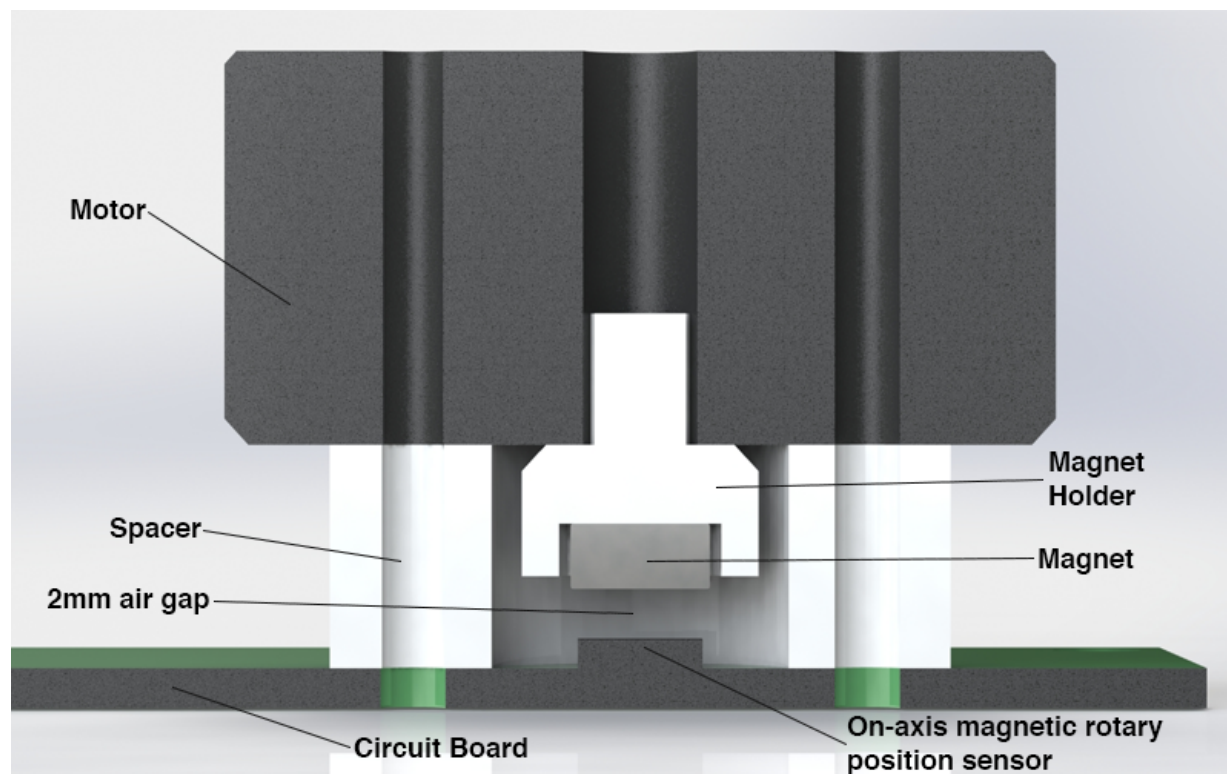
### 2.1.3 Motorlab Parts

Along with the hardware mentioned in section 2.1.1, three components were needed to be developed in order to bring the Motorlab to fruition: a printed circuit board that houses the on-axis magnetic rotary position sensor, a spacer to put distance between the circuit board and the motor, and a magnet holder, which holds one diametrically opposed magnet <sup>3</sup>. Both the spacer and magnet holder which can be seen in figure 2.2 had to be 3D printed in order to achieve the required specifications of the apparatus setup. Detailed drawings of these two parts can be found in (appendix) if reproduction is desired. Along with the two 3D

<sup>3</sup>Diametrically opposed meaning the north and south poles of the magnet are in-plane as opposed to top/bottom poles. Reference figure 2.1 for further clarification

printed parts, a printed circuit board had to be designed by Eric Patterson of Kansas State University to allow the position sensor to communicate with the rest of the hardware.

Because of variability in resolution of current 3D printers, care was given to the design of the magnet holder. A spline was used for both the shaft of the magnet holder and the section that holds the magnet itself. The spline allowed for greater tolerances in the parts, meaning the magnet holder could be easier to press fit into the motor, and likewise allowed easier removal of the diametrically opposed magnet.



**Figure 2.2:** *Section View of Motorlab Assembly*

#### 2.1.4 Motorlab GUI

## 2.2 Motorlab

The Motorlab is a piece of laboratory equipment developed by Dr. Dale Schinstock and Dr. Warren N. White at Kansas State University. It has been in service at the university for over

15 years, and as a result is a time-tested piece of laboratory hardware that has proven to be reliable in terms of providing quality practical control theory application to students enrolled in the class Control of Mechanical Systems I. Because the Motorlab's hardware components were designed and created to insure a very clear translation of laboratory results, in addition to the Motorlab having a much larger operating limit and bandwidth than students use in laboratory practice, this corresponds to a good base model to compare results and the apparatus used in this thesis too.

Various hardware make up the Motorlab, namely, a high quality BLDC motor, BLDC servo amplifier by Copley Controls Corp., and a ST Discovery board <sup>4</sup>. Typically the Motorlabs run a cost of about 700 USD per lab station [3].

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<sup>4</sup>STMicroelectronics is a Switzerland based micro-controller manufacturer

# Chapter 3

## This is Chapter 3

Here are more examples of references to previous sections. In Chapter [1](#) there were several sections, including section [1.1](#), section [1.2](#), and section [??](#).

Likewise, in Chapter [2](#), there are sections [2.1](#) and [2.2](#).

# Bibliography

- [1] R. M. Reck and R. S. Screenivas, “Developing a new affordable dc motor laboratory kit for an existing undergraduate controls course,” in *American Control Conference (ACC)*, (Chicago, IL), pp. 2801–2806, 2015.
- [2] AMS, *AS5047D 14-Bit On-Axis Magnetic Rotary Position Sensor with 11-Bit Decimal and Binary Incremental Pulse Count*. AMS, April 2016.
- [3] S. R. Smith, “Demonstrating introductory control systems concepts on inexpensive hardware,” Master’s thesis, Kansas State University, 2017.



# Appendix A

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# Appendix B

## Title for This Appendix

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