



# **Mohamed Elwan**

has completed the following course:

### FINANCE FUNDAMENTALS: MANAGING THE HOUSEHOLD BALANCE SHEET THE OPEN UNIVERSITY AND THE OPEN UNIVERSITY BUSINESS SCHOOL

This course explored the constituents of the household balance sheet including debts, savings, investments, property and pension funds.

4 weeks, 3 hours per week















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#### STUDY REQUIREMENT

4 weeks, 3 hours per week

#### **LEARNING OUTCOMES**

- Identify and understand the different forms of borrowing and the cost of debt
- Explore the different ways to invest and the returns provided by different investments
- Identify and understand how to buy and sell property
- Explore the ways to plan for a pension income
- Identify and understand how to compile a household balance sheet and to measure the risks associated with it

### **SYLLABUS**

- Different ways of borrowing
- The cost of borrowing
- The lending institutions
- Managing debts
- Savings products and their returns
- Investment products and their returns
- Buying and selling property
- Mortgage products
- The household balance sheet and how to manage it
- Pension planning
- Pension products



