



Certificate of Achievement

Mohamed Elwan

has completed the following course:

FINANCE FUNDAMENTALS: FINANCIAL PLANNING AND BUDGETING
THE OPEN UNIVERSITY AND THE OPEN UNIVERSITY BUSINESS SCHOOL

This course covered planning for the life course, budgeting, insurance products and the impact of human behaviour on financial decision-making.

4 weeks, 3 hours per week



Jake Yeo
Acting University Secretary
The Open University



The person named on this certificate has completed the activities in the attached transcript. For more information about Certificates of Achievement and the effort required to become eligible, visit futurelearn.com/proof-of-learning/certificate-of-achievement.

This learner has not verified their identity. The certificate and transcript do not imply the award of credit or the conferment of a qualification from The Open University and The Open University Business School.



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STUDY REQUIREMENT

4 weeks, 3 hours per week

LEARNING OUTCOMES

- Identify and understand how financial needs change over the life course
- Identify, understand and apply a model for financial decision-making
- Identify and appreciate how human behaviour affects financial decisions
- Identify and understand the impact of inflation and tax on incomes
- Apply and appreciate the social and economic factors that influence spending
- Design and manage a household budget
- Identify and understand insurance products and when to buy them

SYLLABUS

- Financial planning over the life course
- Prioritising plans
- Human behaviour and financial decisions
- Applying a financial decision-making model
- Income and inflation
- Income and taxation
- Government benefits
- Factors influencing household expenditure
- Creating and managing a household budget
- Understanding when to buy insurance products
- The range of insurance products