



After Loss Consulting Services



From completing paperwork to closing accounts, we'll help take tasks off your plate so you can grieve and get back to the things that matter

- Personalized options and recommendations
- Provide recommendations to store plan securely online to access, update and share with others
- Help ensuring legal matters and important paperwork are in order
- Cancel and pay utilities; notify friends, schools, and associations
- Close credit cards, memberships and social media accounts
- Provide referrals to attorneys or other professionals so that a healthcare proxy, power of attorney, and living will are in place
- Organize estate planning documents, digital assets and/or end-of-life wishes
- Assist with memorial service planning, whether in person or virtual
- Packages start at \$600 and include up to 4 hours of our signature 1:1 consulting



Estate Document Organization Services



Provide personalized recommendations based on your needs, goals and family dynamics

- Audit and inventory of end-of-life and estate planning documents while creating an organized system for you
- Holistic planning to include your digital estate and legacy wishes, focusing on the "why" and not just the "what"
- Perform a full audit of existing estate-related documents and info
- Connect with resources where needed (i.e. estate attorneys, financial advisors, CPA's, appraisers, etc.)
- Organize all estate-related documentation and information and order copies of documents needed (i.e. deeds, titles, birth certificates)
- Estate information and documentation to be uploaded in Black Dress Consultants' affiliate Everplans for secure online documentation
- Pricing will vary based on your needs and goals
- Packages start at \$600 and include up to 4 hours of 1:1 signature consulting time



Executor Support Services



Providing you with step-by-step guidance to fulfill your duties as the personal representative of the estate

- Navigate probate requirements and processes
- Assist with managing the estate, which can include taking an inventory of assets, protecting certain assets, or selling certain assets
- Notary services
- Help with distributing assets to inheritors, paying debts, ongoing expenses and taxes and filing a final tax return
- Provide referrals to attorneys, financial planners, CPA's, estate sale companies and downsizing services, serving as a conduit to build your team of professionals to help you
- Provide guidance to help manage unexpected challenges that arise
- Estate information and documentation to be uploaded in Black Dress Consultants' affiliate Everplans for secure online documentation
- Packages start at \$500 and include up to 4 hours of 1:1 signature consulting time

Senior Living Transition Services



Managing the downsizing and moving process, while helping to find the best residence for your needs

- Interview and hire downsizing and estate sale companies, realtors, decluttering services, professional organizers, etc.
- Unfurnishing assistance
- Connect you with resources to discover what community or senior living residence is best for you
- Cancel, update and/or move current household and personal services and make sure change of address has been completed for all accounts
- Manage moving logistics and transportation to new residence
- Arrange and set-up services to ensure comfort and convenience in new space
- Packages start at \$600 and include up to 4 hours of 1:1 signature consulting time



In Lieu of Flowers Package - \$300

- Have you or someone you know recently experienced a loss in their family?
- Do you want to help during their time of need but wish to do more than send flowers or a casserole?
- With our In Lieu of Flowers Package, you can gift 3 hours of our signature 1:1 consulting to help a grieving family with any immediate or down-the-road needs
- We will manage tasks and logistics to ensure your bereaved friend has the space to grieve