Zuojun A Cao

Yingjiu C Fan

3 High Point Circle

High Point Circle

Rye Brook, NY 10573

December 9th, 2024

IRS

Department of Examinations

**Subject: Follow-Up on Tax Return Processing Error (Tax Year 2014)**

Dear Sir or Madam,

We are writing to follow up on our correspondence dated September 10, 2024, in response to your letter of August 16, 2024, titled "In reply refer to 0195698972." For your reference, we have enclosed a copy of our previous letter as Attachment 1.

In our prior communication, we raised concerns regarding an error in the tax amount calculation for our 2014 tax return and requested the consolidation of Yingjiu Fan’s account with our joint account. We appreciate your assistance in resolving the account consolidation issue in October. However, the issue related to the 2014 tax return calculation error remains unresolved. Specifically, our concern is as follows:

**Unaccounted W-2 Tax Withholding:** When the IRS created a substitute tax return and subsequently processed our filed tax return, the W-2 tax withholding for Yingjiu Fan, amounting to $64,325.11, was not reflected in our account. This withholding was reported on our joint tax return and can be verified by the attached W-2 forms (Attachment 2). Its omission has resulted in an incorrect and significant balance due, which we believe should be rectified.

Over the past year, we have reached out to the IRS multiple times through written correspondence and phone calls, but the issue remains unresolved. As we approach the 10th anniversary of this tax year, we sincerely urge your assistance in addressing this matter. We also acknowledge and apologize for any delays on our part during this process.

If further documentation or evidence is needed to resolve this issue, please let us know and indicate the specific items required. You may reach us by phone at 914-815-6048 for any questions or clarifications.

Thank you for your attention to this matter. We greatly appreciate your assistance and look forward to your response.

Sincerely,

Yingjiu C Fan, Zuojun A Cao ( 914-815-6048)

**Attachment 1:**

Letter from IRS dated August 16, 2024.

**Attachment 2:**

Year 2014 account transcript of Zuojun Cao. This indicated the processing of joint tax filing of Zuojun Cao and Yingjiu Fan

**Attachment 2:**

Copy of tax return for year 2014 including form 1040 and related tax forms, W2s for Zuojun Cao and Yingjiu Fan which indicate tax withheld.