

Lab-1: Setup Environment

Introduction

This lab will set up the Watson Studio environment for subsequent labs and introduce you to the Project and Community features of Watson Studio. Watson Studio is an integrated platform of tools, services, data, and meta-data to help companies and agencies accelerate their shift to be data driven organizations. The platform enables data professionals such as data scientists, data engineers, business analysts, and application developers collaboratively work with data to build, train, deploy machine learning and deep learning models at scale to infuse AI into business to drive innovation. Watson Studio is designed to support the development and deployment of data and analytics assets for the enterprise.

End-to-End Data Science

The general flow of the End to End Data Science PoT will be guided by the activities shown in Figure 1- End to End Flow. This lab will focus on the Create Project and Research Topics activities.

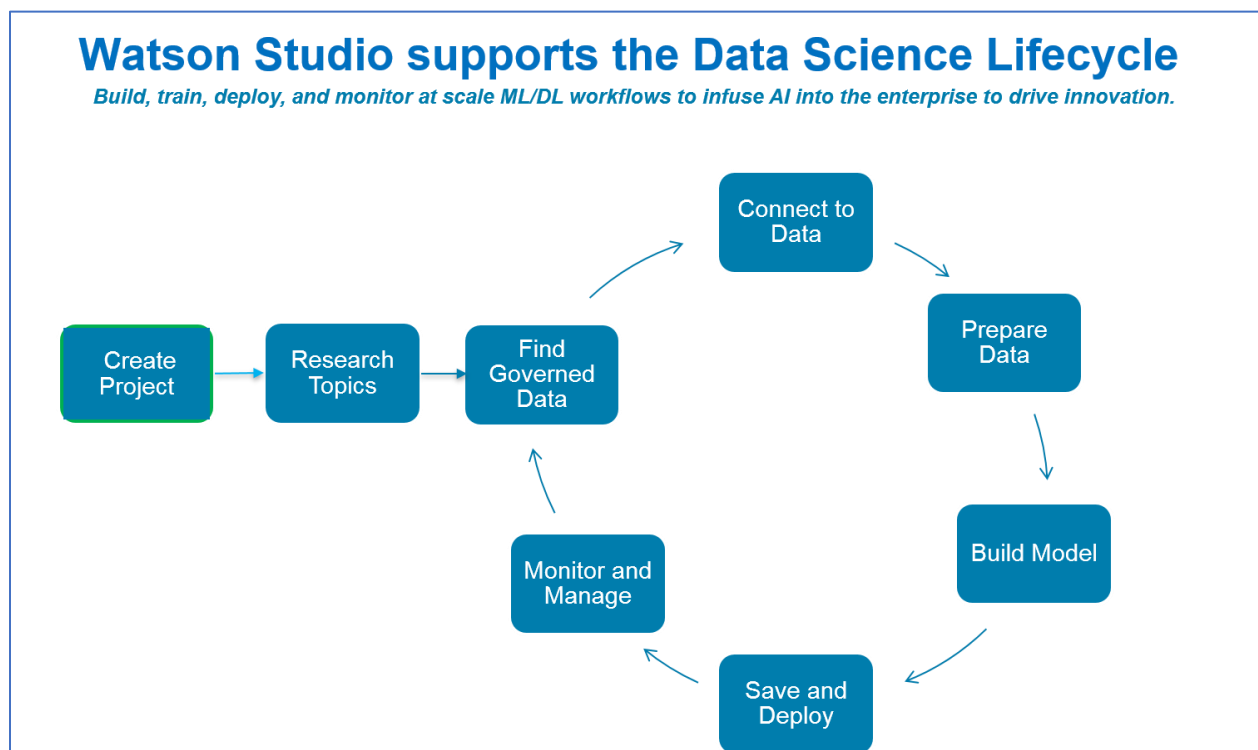


Figure 1- End to End Flow

Objectives


The goal of this lab is to familiarize the user with the Project and Community features of Watson Studio, and to set up the environment for subsequent labs. Projects are a core component of Watson Studio. Projects enable you to organize your analytic and data assets in one place. Projects are also the home base for collaboration. Colleagues can be added as collaborators on a project with administrator, editor, or viewer access.

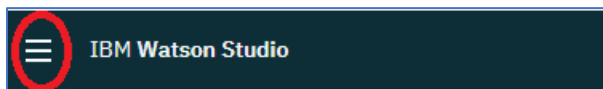
The Community feature of Watson Studio provides built-in learning. Articles, Notebooks, Tutorials, Datasets, and Papers are curated from well-known sources and provided as “Community Cards”. These artifacts can be bookmarked in Projects for easy reference. The Community feature supports the “Research Topics” activity in the end-to-end process shown above.

After completing this lab, you will be familiar with these features of Watson Studio.

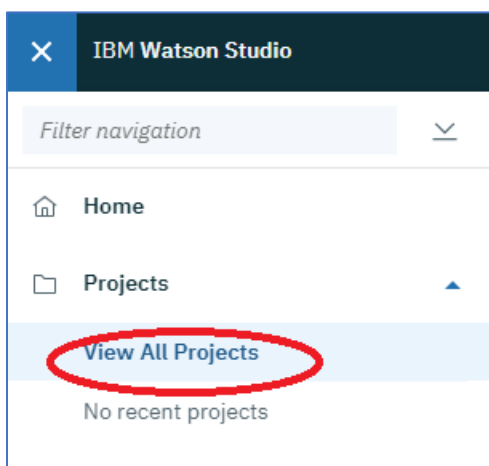
1. Create a project
2. Create an object storage instance and associate it with the project
3. Create a Watson Machine Learning service instance and associate it with the project
4. Add a collaborator to the project
5. Research topics by searching the Community

Create a Project

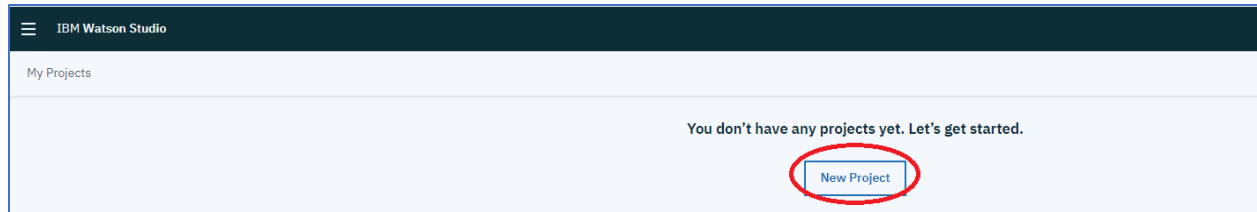
1. Log into your Watson Studio account at datascience.ibm.com, then click on the hamburger icon .



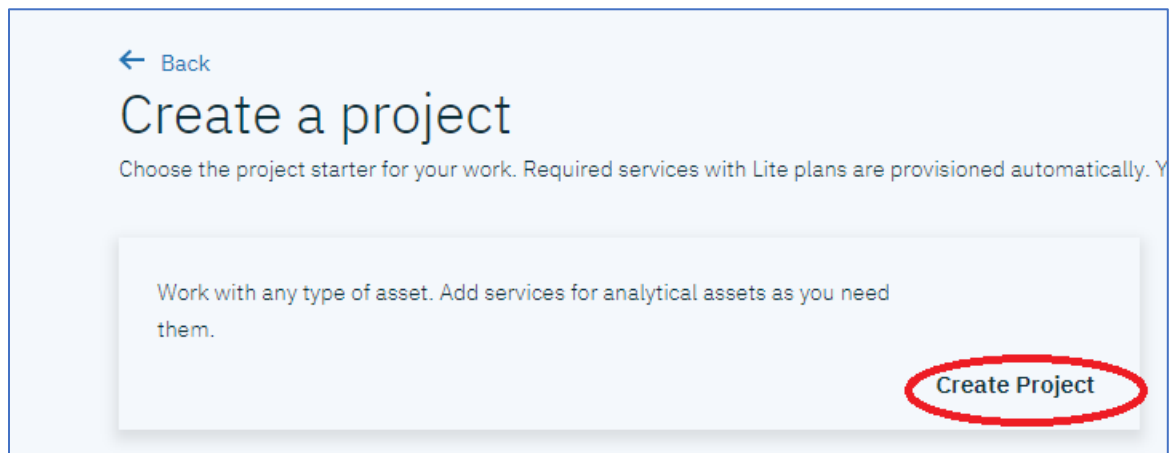
2. Click on **View All Projects**



3. Click on **New Project**.



4. Hover the mouse over **Standard**, and then click **Create Project**.



5. Enter “Watson Studio Labs” for the **Name**, optionally enter a **Description**, check **Restrict who can be a collaborator** (if it’s unchecked), and in **Define Storage** click on **Add** to add an object storage instance.

6. Click on **Lite**, and then click on **Create**

New project

Define project details

Name

Watson Studio Labs

Description

Project description

Choose project options

☒ Restrict who can be a collaborator ⓘ

Project will include integration with Cloud Object Storage for storing project assets.

Define storage

① Select storage service

Add

Add an object storage instance and then return to this page and click Refresh.

① Refresh

9. Click Create.

New project

Define project details

Name

Watson Studio Labs

Description

Project description

Choose project options

☒ Restrict who can be a collaborator ⓘ

Project will include integration with Cloud Object Storage for storing project assets.

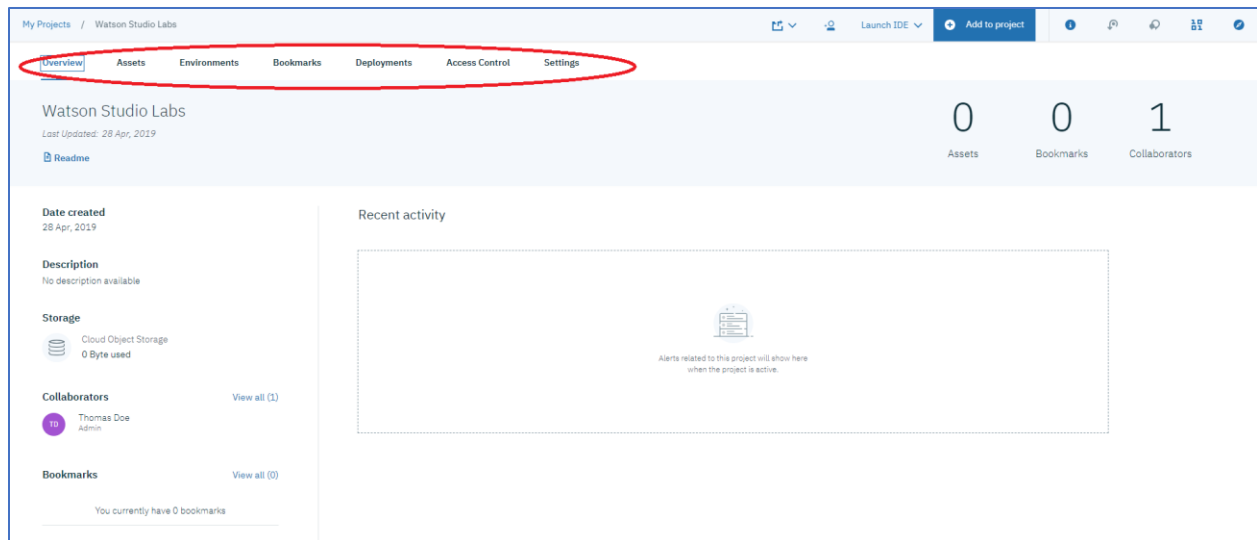
Storage

cloud-object-storage-uu

Cancel Create

10. The Project Overview page is shown. This page provides summarized information about the project. In addition to the Overview page, are six other pages described below.

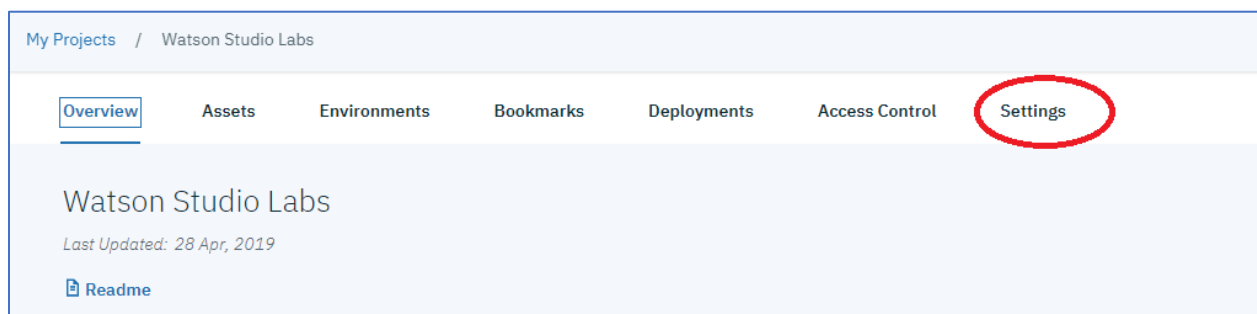
- Assets Page** – Analytics and Data assets can be added to the project from this page.
- Environments Page** - Provides information on the current notebook environments that are defined, lists the active notebook environments currently running, and enables users to create custom notebook environments.
- Bookmarks Page** - Lists artifacts from the Community that are bookmarked in this project.
- Deployments Page** – Lists the deployed models
- Access Control** – Lists the project collaborators and enables users to add/remove collaborators.
- Settings** – Enables users to view and set project attributes.



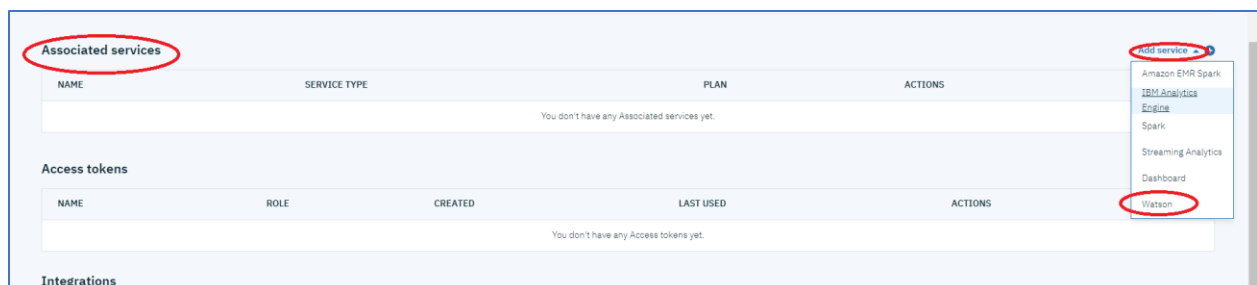
Associate a Watson Machine Learning Service to the Project

To save and deploy machine learning models, a Watson Machine Learning service must be created (if one doesn't exist) and added to our project.

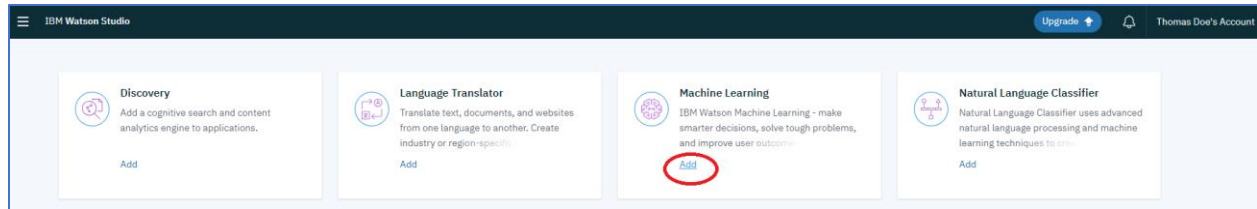
1. Click on **Settings** to navigate to the Project **Settings** page.



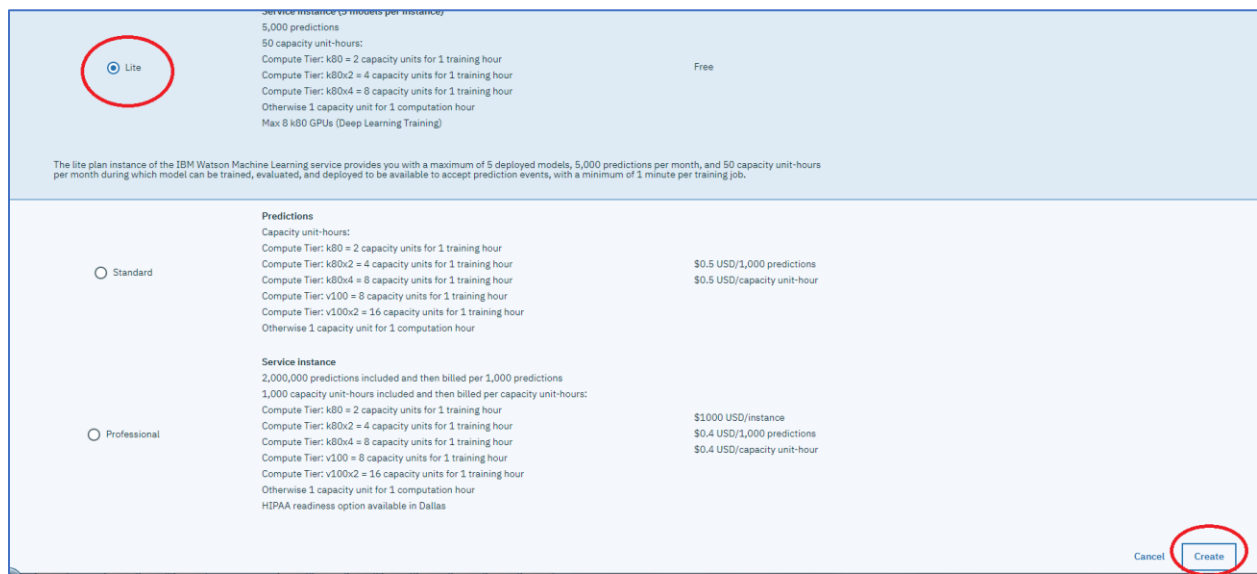
2. Scroll down to **Associated Services**, click on **Add service**, click on **Watson**.



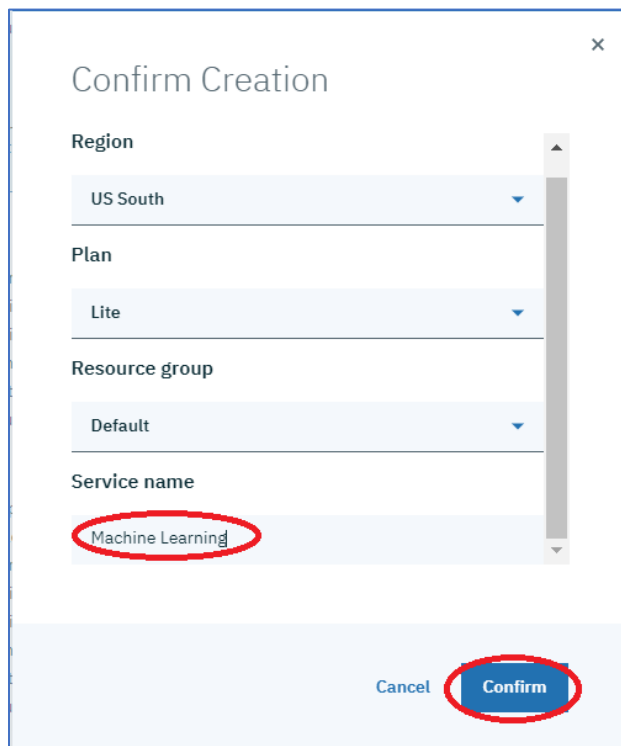
3. Click on **Add** in the **Machine Learning** tile.



4. Scroll down, click on **Lite** plan, and then click **Create**.



5. Optionally change the **Service name** to **Machine Learning** and click **Confirm**.



6. The **Machine Learning** service is added to the project.

NAME	SERVICE TYPE	PLAN	ACTIONS
Machine Learning	Watson - Machine Learning		

Add a Project Collaborator

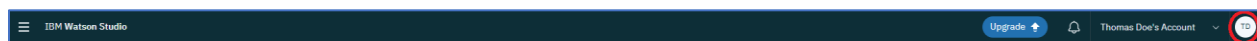
Colleagues can gain access to a project's data and analytic assets by being made a collaborator. Permissions are based on the assigned role. The roles are administrator, editor, and viewer.

Recall, the project that was created in this lab restricts who can collaborate. This option was required to demonstrate the Watson Knowledge catalog features in lab-2. The restriction limits the collaborators to be members of your company (if your company has federated SAML with IBM Cloud), or a member of the project creator's IBM Cloud account. Given the restriction, to demonstrate adding collaborators to the project, we will need to first add the collaborator to your IBM Cloud account.

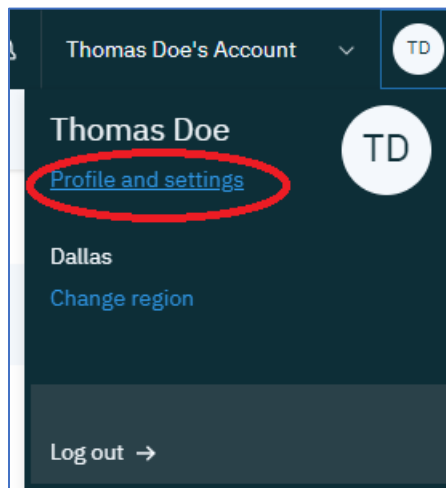
We will add two collaborators. One to demonstrate project collaboration, the second to demonstrate catalog collaboration.

Step 1 – Add Collaborator to the IBM Account

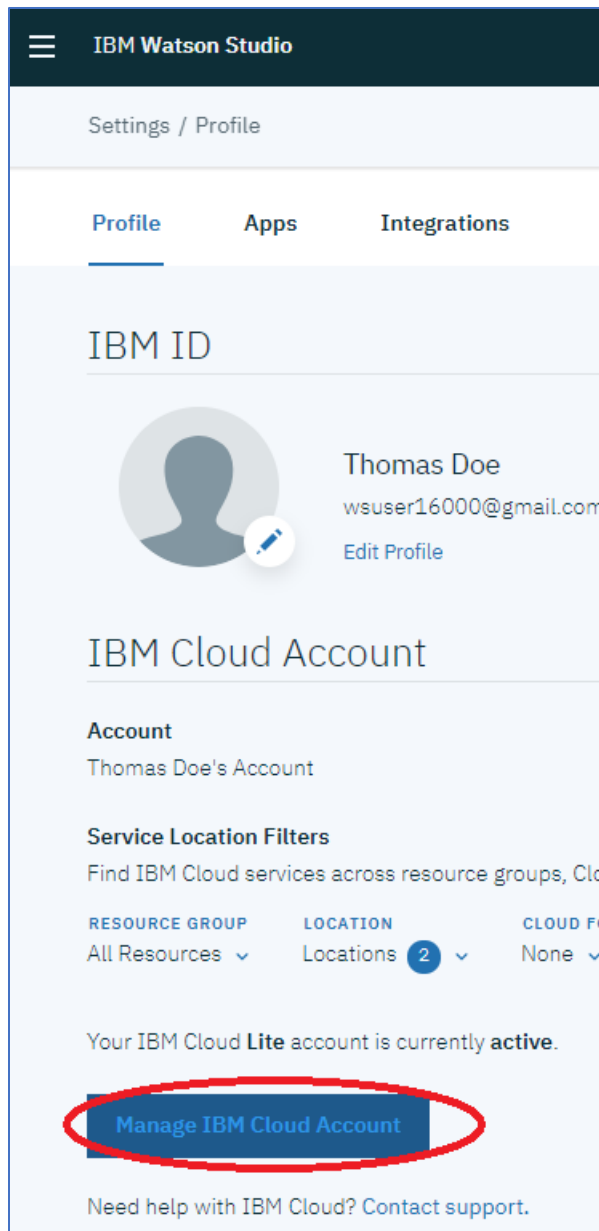
1. Click on the user icon in the top right corner.



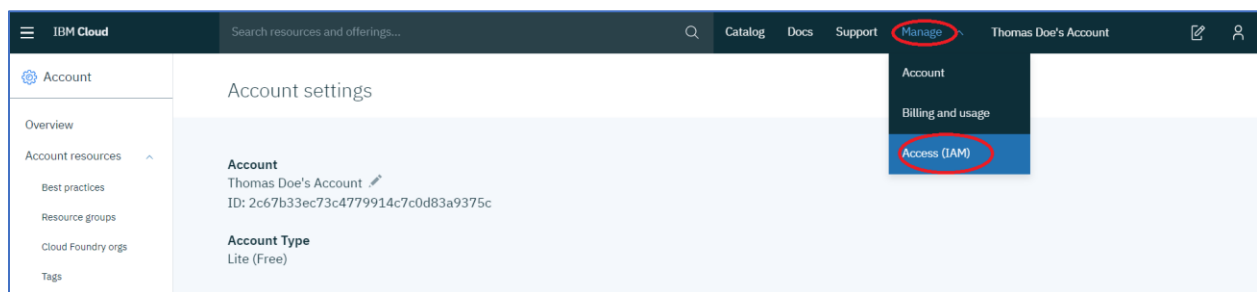
2. Click on **Profile and Settings**



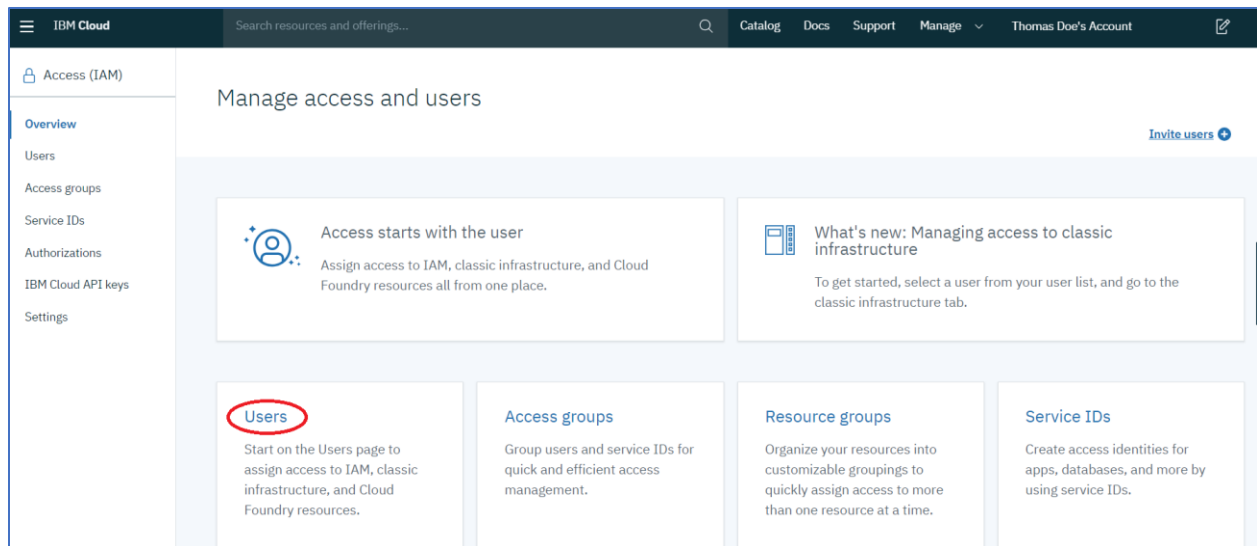
3. Click on **Manage IBM Cloud Account**.



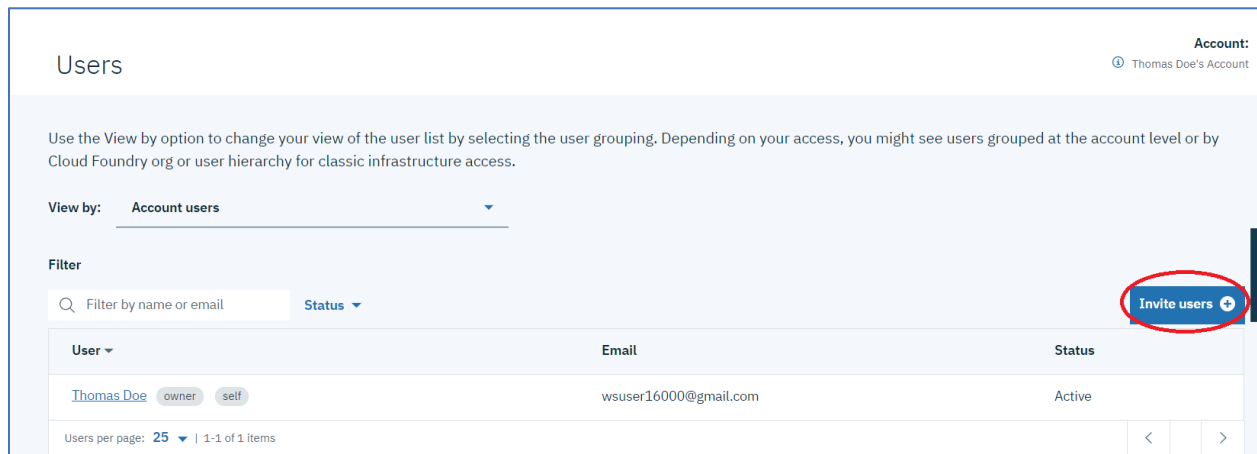
4. Click on **Manage** and then click on **Access (IAM)**



5. Click on **Users**.



6. Click on **Invite Users**.



7. For **E-mail address**, enter the **PROJECT COLLABORATOR** e-mail address on the index card handed out, for **Service** select **All Identity and Access enabled services**.

Invite users

Users
You can invite one or more users. All users invited together are granted the same access.

Email address
beekmanb@us.ibm.com

Access
Assign access for all invited users. The default is no access, but at least one type of access must be assigned.

Services ⓘ

An initial IAM policy can be assigned with this invite. You can edit this policy or assign additional access after the user accepts the invite. All fields are required.

Assign access to ⓘ

Resource

Services

All Identity and Access enabled services ⓘ

This option automatically grants access to new services when added.

8. Scroll down. For **Platform access roles**, click on **Viewer**. For **Service access roles**, click on **Reader**, and then click on **Invite users**.

Access (IAM)

Overview
Users
Access groups
Service IDs
Authorizations
IBM Cloud API keys
Settings

Completed and doesn't limit the actions of the lesser roles. These roles enable actions to be performed on platform resources, such as creating instance, connecting instance to apps, and assigning user access.

Assign platform access roles

☐ Administrator
As an administrator, you can perform all platform actions based on the resource this role is being assigned, including assigning access policies to other users.

☐ Editor
As an editor, you can perform all platform actions except for managing the account and assigning access policies.

☐ Operator
As an operator, you can perform platform actions required to configure and operate service instances, such as viewing a service's dashboard.

☒ **Viewer**
As a viewer, you can view service instances, but you can't modify them.

Each role is customized by the selected service. Refer to the service's documentation for more details.

Assign service access roles

☐ Manager
As a manager, you have permissions beyond the writer role to complete privileged actions as defined by the service. In addition, you can create and edit service-specific resources.

☐ Writer
As a writer, you have permissions beyond the reader role, including creating and editing service-specific resources.

☒ **Reader**
As a reader, you can perform read-only actions within a service such as viewing service-specific resources.

> Cloud Foundry access ⓘ

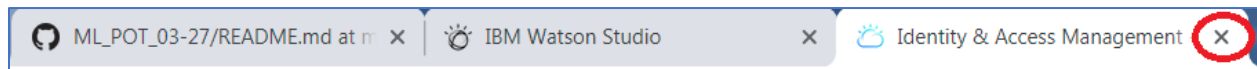
Cancel **Invite users**

9. Repeat steps 7&8 for the **CATALOG COLLABORATOR** on the index card handed out.

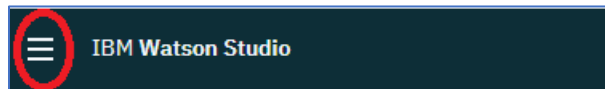
Step 2 – Add Collaborator to the Project

Now that the collaborator has been added to the IBM Cloud Account, you can add the collaborator to the project.

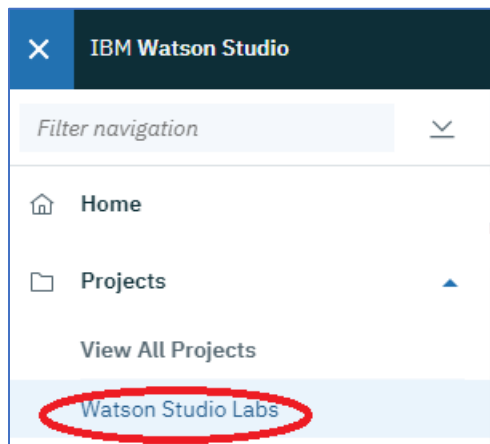
1. Close the Identity and Access Management tab.



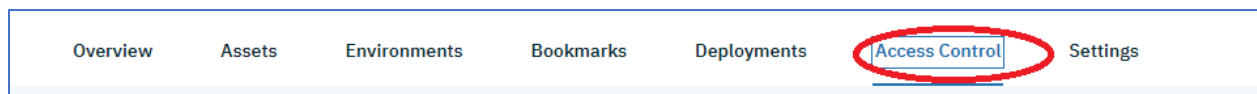
2. Click on the **IBM Watson Studio** tab. Click on the  icon.



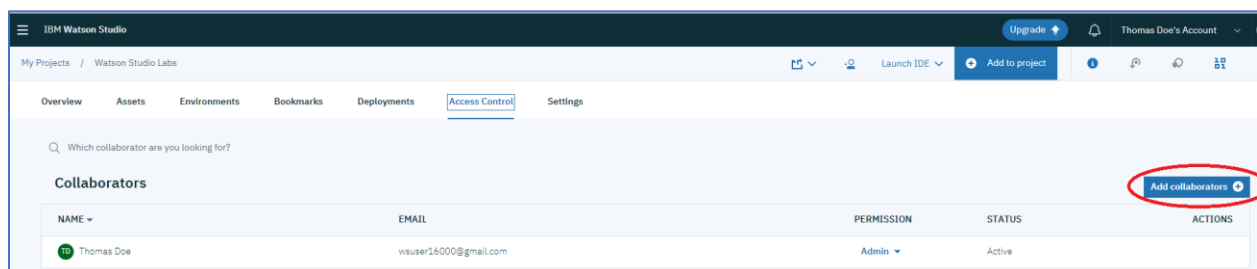
3. Click on Watson Studio Labs.



4. Click on the **Access Control** tab.



5. Click on **Add Collaborator**.



6. For **Invite**, enter the **PROJECT COLLABORATOR** e-mail address on the index card handed out by the instructor, press Tab key, select Editor from the **Access Level** dropdown, and click on **Add**.

Watson Studio Labs

Add collaborators

Collaborators

Admin (1)

wsuser16000@gmail.com

Invite

beekmanb@us.ibm.com

Add more people...

Access level

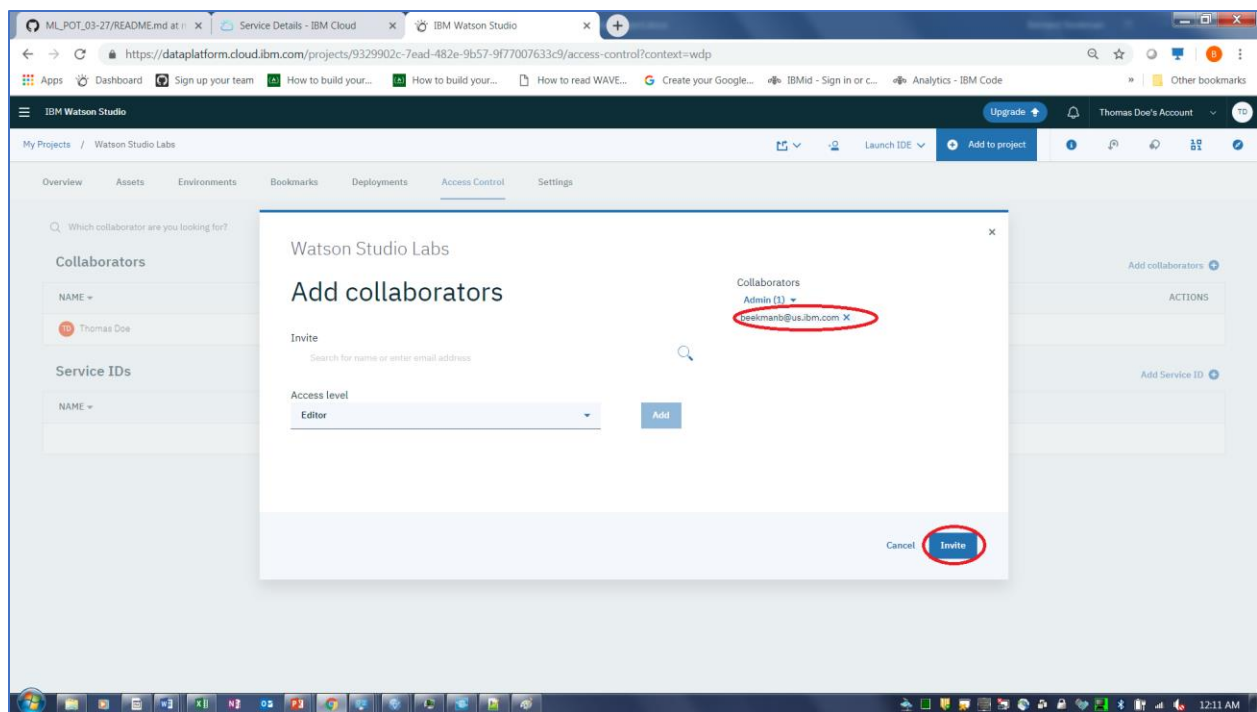
Editor

Add

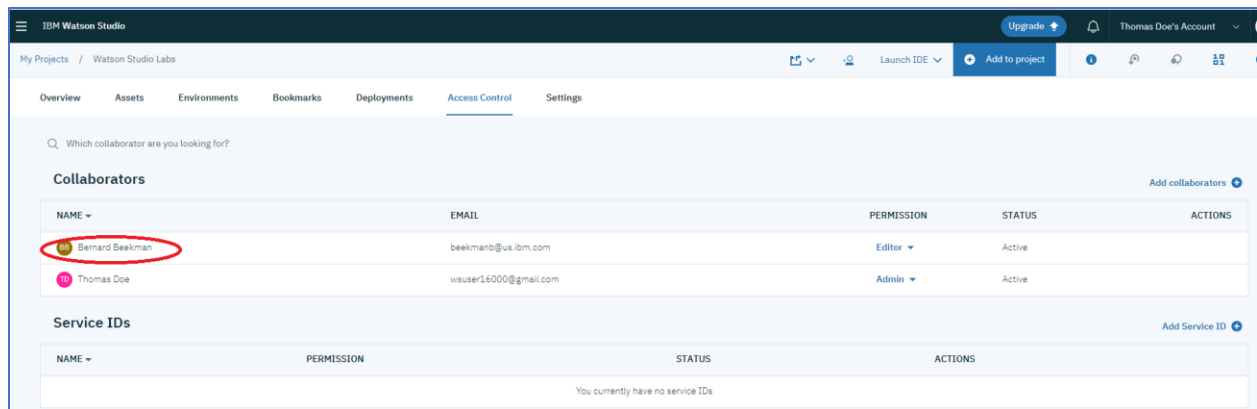
Cancel

Invite

7. The collaborator is added to the list of Collaborators on the right-hand side. Click on **Invite**.




8. The collaborator is added.

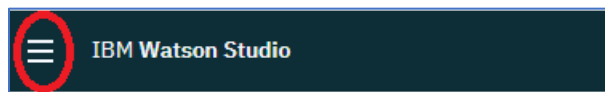


Research Topics

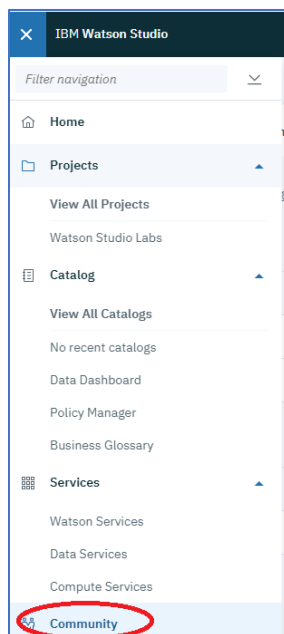
As you work on a data analysis project, you may need to do some research to help find a solution. Watson Studio provides a built-in learning capability, accessed via the **Community** option, that contains articles, sample notebooks, tutorials, sample datasets, and papers on a variety of topics. These are curated on a regular basis to provide up-to-date materials.

For the lab exercise, assume that you are interested in learning how to use the Watson Machine Learning api to save and deploy a machine learning mode. We will look for a sample notebook that demonstrates this capability and bookmark this capability in our project.

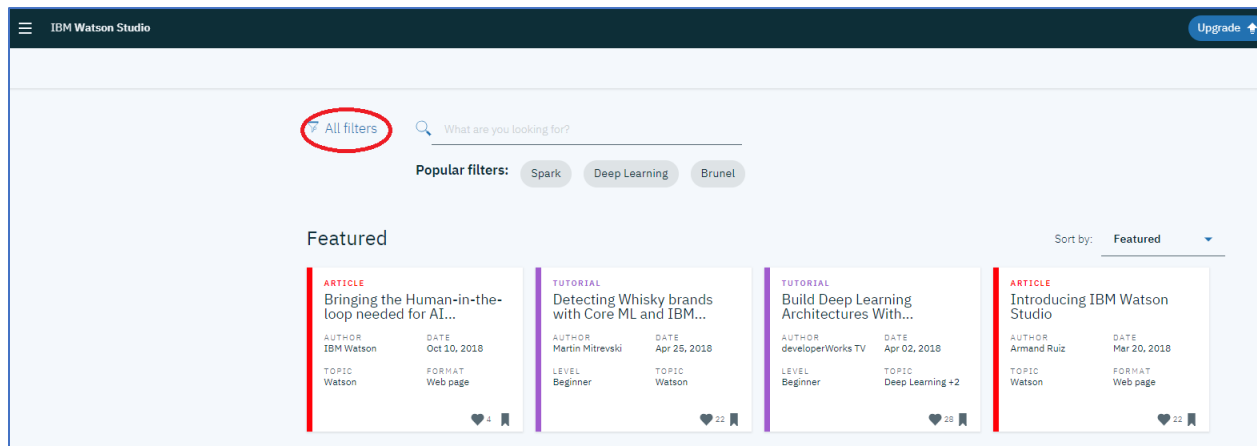
1. Click on the  icon.



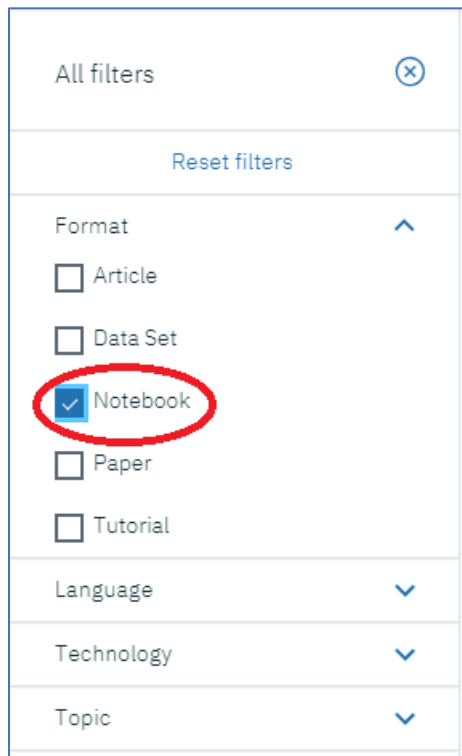
2. Click on **Community**.



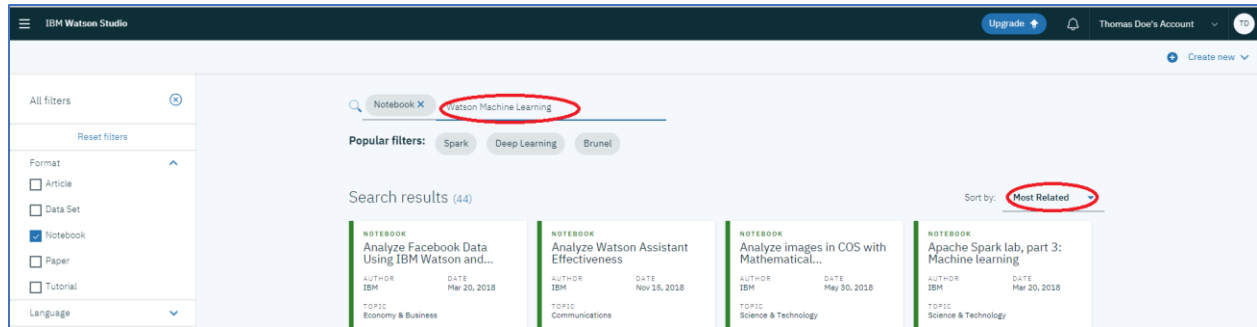
3. Click on **All filters**.



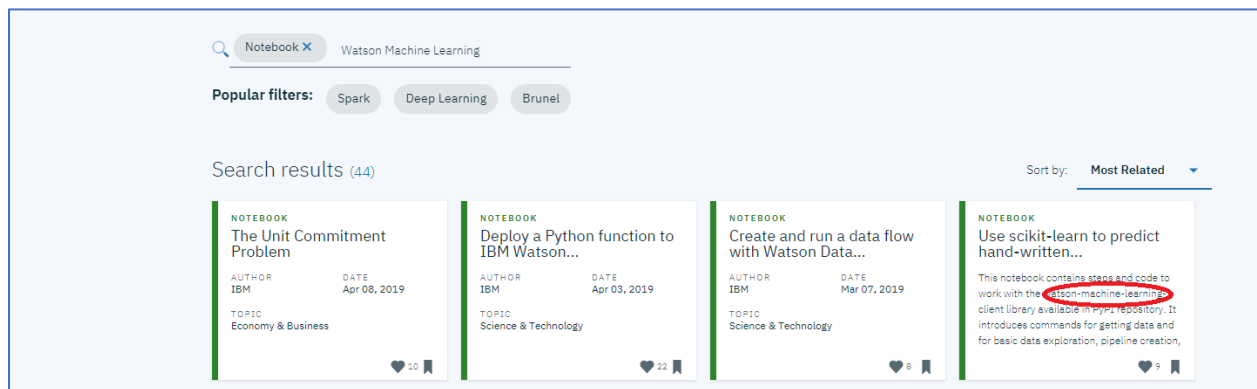
4. Click on **Notebook**.



5. Enter **Watson Machine Learning** in the **Search** area. Click on the **Sort by** dropdown and change it to **Latest** to get the most up-to-date information.



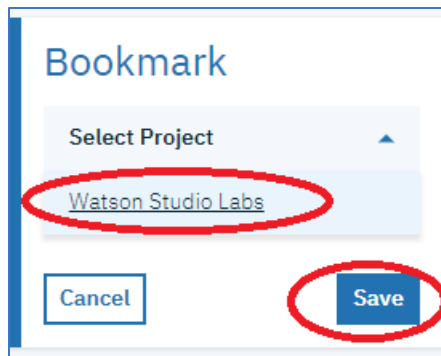
- The Community view is updated. One of the notebooks has descriptive text referring to the Watson Machine Learning api. This notebook appears to be a good candidate for having code demonstrating the use of the Watson Machine Learning api. Let's bookmark the notebook in the project.



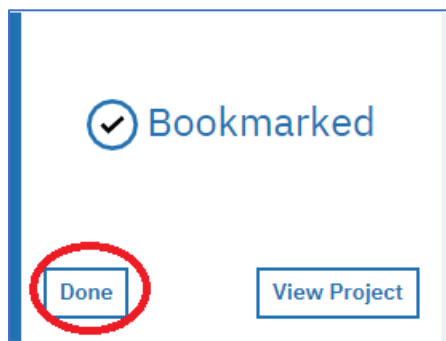
- Click on the bookmark icon.



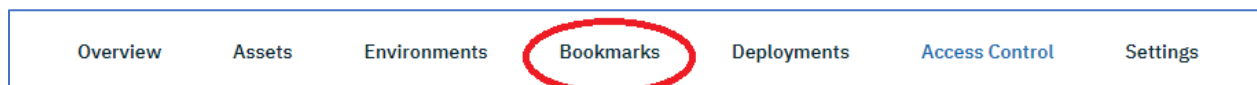
- Click on the **Watson Studio Labs** project and click **Save**.



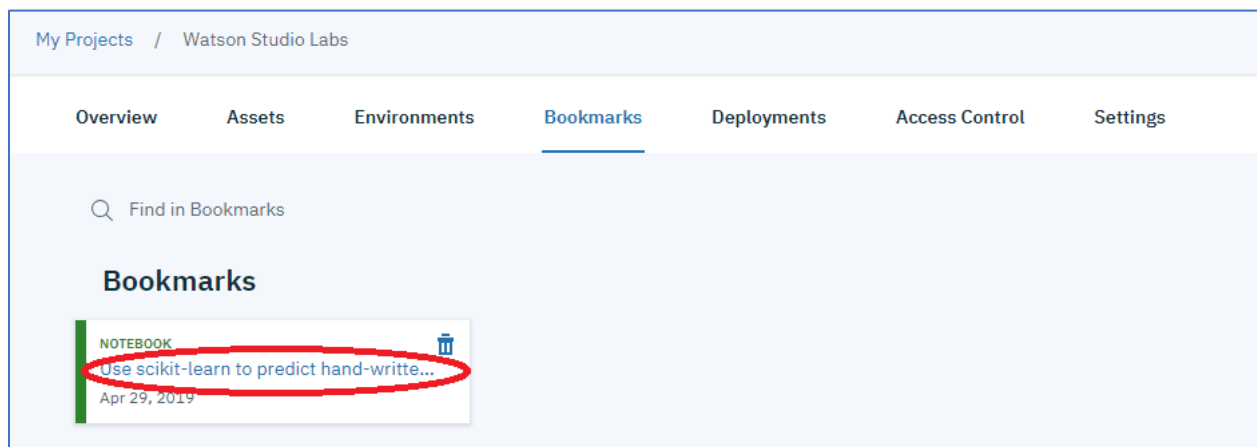
9. Click on **Done**.



10. Close the Watson Studio tab corresponding to the **Community**. Click on the **Bookmark** tab.



11. Click on the notebook.



12. Scroll to Section 4.

4. Save, load, and delete a model in the WML repository

In this section, you will learn how to use the `watson-machine-learning-client` package to manage your model in the WML repository.

- [4.1 Set up the WML instance](#)
- [4.2 Save the model in the WML repository](#)
- [4.3 Load a model from the WML repository](#)
- [4.4 Delete a model from the WML repository](#)

Tip: You can find more information about the `watson-machine-learning-client` [here](#).

4.1 Set up the WML instance

First, import required modules.

```
In [ ]: from watson_machine_learning_client import WatsonMachineLearningAPIClient
```

Note: A deprecation warning is returned from `scikit-learn` package that does not impact `watson machine learning client` functionalities. Authenticate to the Watson Machine Learning service on the IBM Cloud.

Tip: Authentication information (your credentials) can be found in the [Service credentials](#) tab of the service instance that you created on the IBM Cloud. If you cannot find the `instance_id` field in **Service Credentials**, click **New credential (+)** to generate new authentication information.

Action: Enter your Watson Machine Learning service instance credentials here.

```
In [19]: wml_credentials={
          'url': 'https://ibm-watson-ml.mybluemix.net',
          'access_key': '****',
          'username': '****',
          'password': '****',
          'instance_id': '****'
        }
```

Instantiate the WML API client object.

```
In [21]: client = WatsonMachineLearningAPIClient(wml_credentials)
```

