## **Lab-1: Setup Environment**

### Introduction

This lab will set up the Watson Studio environment for subsequent labs and introduce you to the Project features of Watson Studio. Watson Studio is an integrated platform of tools, services, data, and meta-data to help companies and agencies accelerate their shift to be data driven organizations. The platform enables data professionals such as data scientists, data engineers, business analysts, and application developers collaboratively work with data to build, train, deploy machine learning and deep learning models at scale to infuse AI into business to drive innovation. Watson Studio is designed to support the development and deployment of data and analytics assets for the enterprise.

### **Objectives**

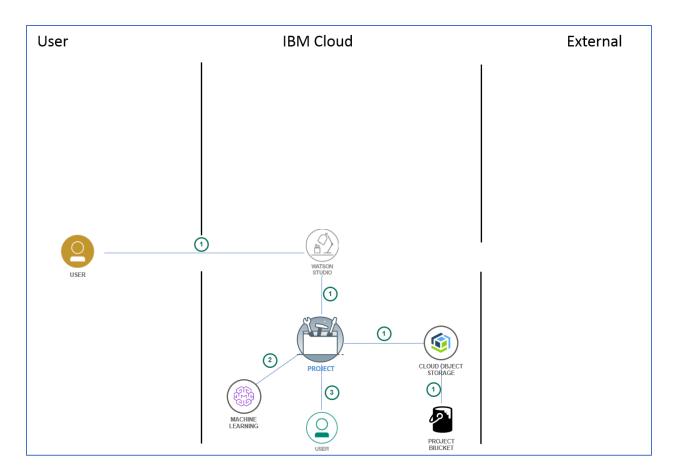
The goal of this lab is to familiarize the user with the Project features of Watson Studio, and to set up the environment for subsequent labs. Projects are a core component of Watson Studio. Projects enable you to organize your analytic and data assets in one place. Projects are also the home base for collaboration. Colleagues can be added as collaborators on a project with administrator, editor, or viewer access.

After completing this lab, you will be familiar with these features of Watson Studio.

- 1. Create a project
- 2. Create an object storage instance and associate it with the project
- 3. Associate an existing Watson Machine Learning service instance with the project
- 4. Add a collaborator to the project

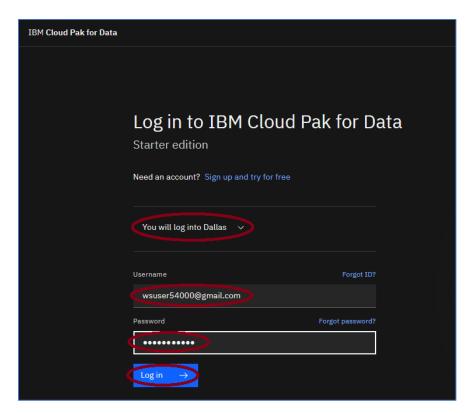
#### Lab Flow

- 1. User creates a Watson Studio project. Object storage instance will be created if one does not exist.
- 2. User associates a Machine Learning service with the Watson Studio project.
- 3. User adds a collaborator to the project.

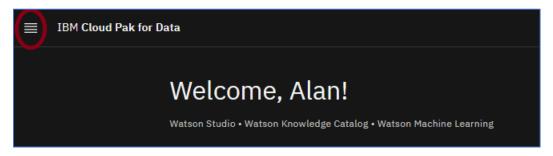


# Create a Project

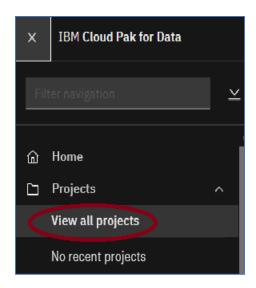
- 1. If you are not logged into Watson Studio, log into your Watson Studio account by typing in the url **dataplatform.cloud.ibm.com** in your Firefox or Chrome browser. Otherwise, skip to step 5.
- 2. Select the **region**, enter the **Username** and the **Password** and click **Log-In**.



3. Click on the hamburger icon  $\blacksquare$ .



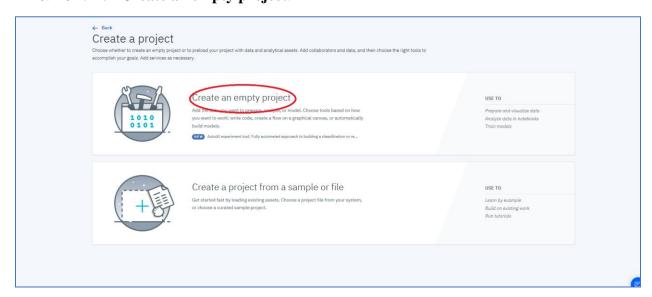
4. Click on Projects, and the click on View All Projects



5. Click on **New Project**.



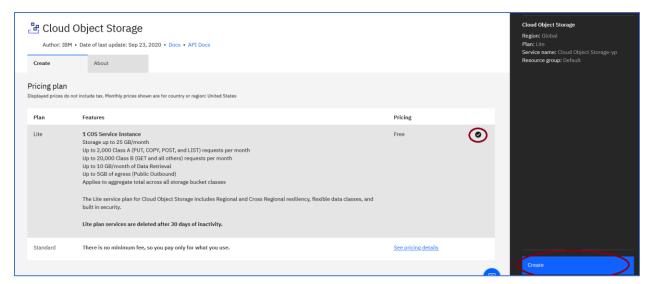
6. Click on Create an empty project.



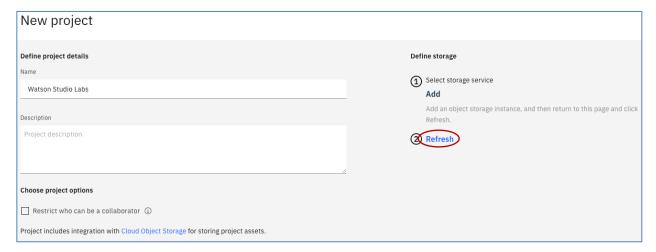
7. Enter "Watson Studio Labs" for the **Name**, optionally enter a **Description**, make sure to uncheck **Restrict who can be a collaborator** (if it's checked), and in **Define Storage** click on **Add** to add an object storage instance. Note if you already have object storage defined (previously used Watson Studio), then skip to step 10.

New project	
Define project details  Name  Watson Studio Labs	Define storage  3 Select storage service Add  Add an object storage instance, and then return to this page and click
Description	Refresh.
Project description	② Refresh
Choose project options	
Restrict who can be a collaborator ①	
Project includes integration with Cloud Object Storage for storing project assets.	

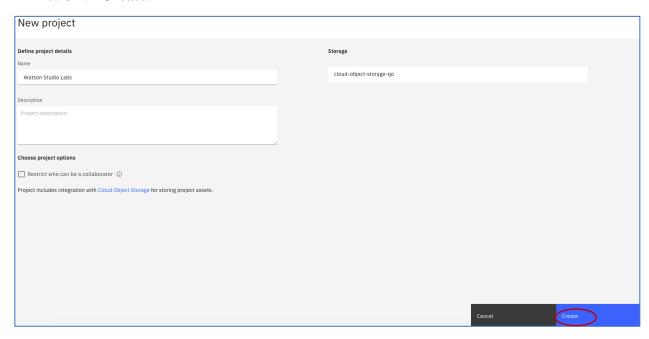
8. Make sure the Lite plan is selected, and then click on Create



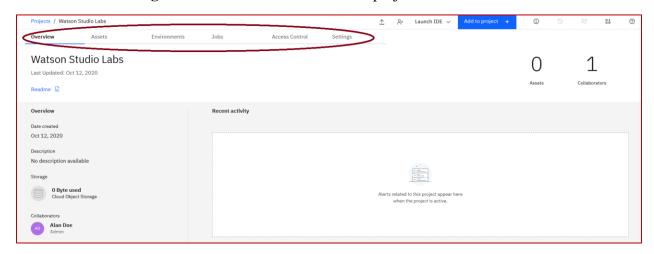
9. Note that it may take a minute for your storage service to show up. Click **Refresh**.



#### 10. Click Create.



- **11.** The Project **Overview** page is shown. This page provides summarized information about the project. In addition to the Overview page, are five other pages described below.
  - **a. Assets Page** Analytics and Data assets can be added to the project from this page.
  - **b. Environments Page -** Provides information on the current notebook environments that are defined, lists the active notebook environments currently running, and enables users to create custom notebook environments.
  - **c. Jobs Page** Provides the interface to the job subsystem. This replaces the separate UIs to set up and run jobs for Notebooks and the Data Refinery. This is a new feature in Watson Studio Cloud version.
  - **d. Access Control** Lists the project collaborators and enables users to add/remove collaborators.
  - e. Settings Enables users to view and set project attributes.



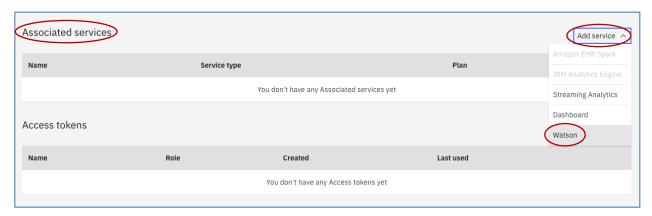
### Associate a Watson Machine Learning Service to the Project

To save and deploy machine learning models, a Watson Machine Learning service must be created (if one doesn't exist) and added to our project.

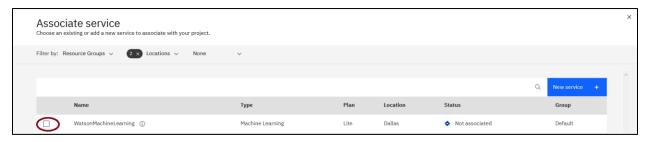
1. Click on **Settings** to navigate to the Project **Settings** page.



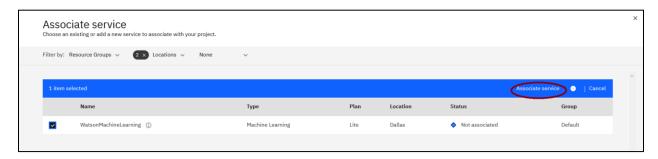
2. Scroll down to Associated Services, click on Add service, click on Watson.



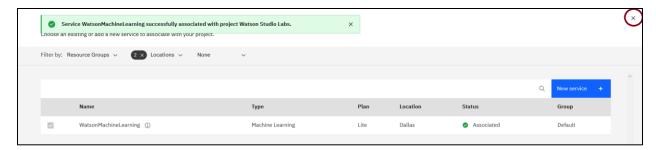
3. Newer Watson Studio accounts come with the WatsonMachineLearning instance already created. For those accounts the WatsonMachineLearning service will be displayed. Click on the checkbox next to WatsonMachineLearning. Otherwise skip to step 6.



4. Click on Associate service.



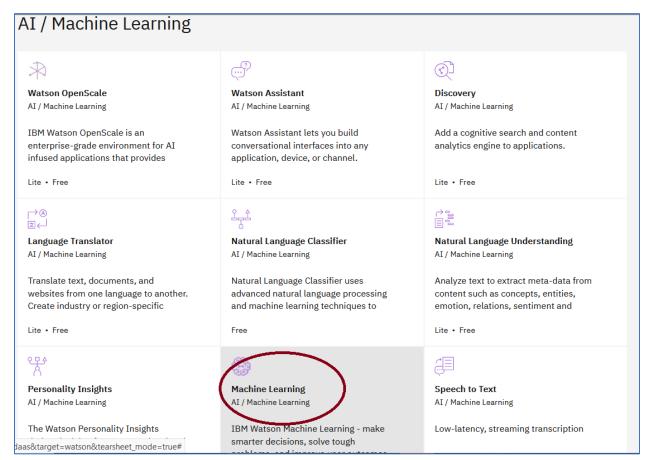
5. The WatsonMachineLearning service is now associated with the project. Click on the close icon. X Skip to the next section- Add a Project Collaborator.



6. The following steps are to be followed if you don't have an existing WatsonMachineLearning service listed, click on **New service**.



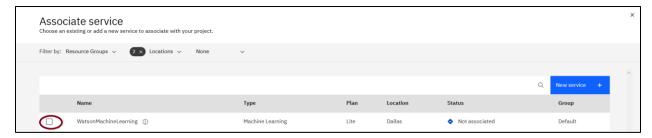
7. Click on the **Machine Learning** tile.



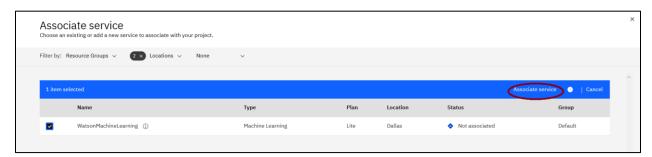
8. Make sure the Lite Plan is selected. Scroll down and change the default name of the Machine Learning service to **WatsonMachineLearning**. Click **Create**.



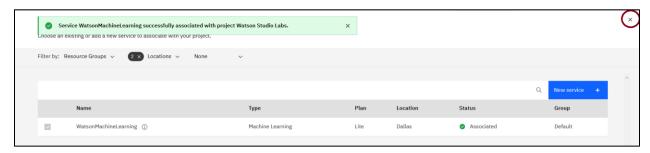
9. Click the check box next to WatsonMachineLearning.



10. Click on Associate service.



11. The WatsonMachineLearning service is now associated with the project.



### Add a Project Collaborator

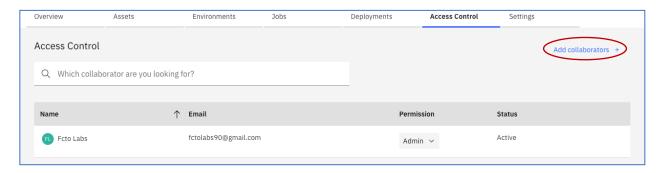
Colleagues can gain access to a project's data and analytic assets by being made a collaborator. Permissions are based on the assigned role. The roles are administrator, editor, and viewer.

We will add a collaborator with a role of **Editor**.

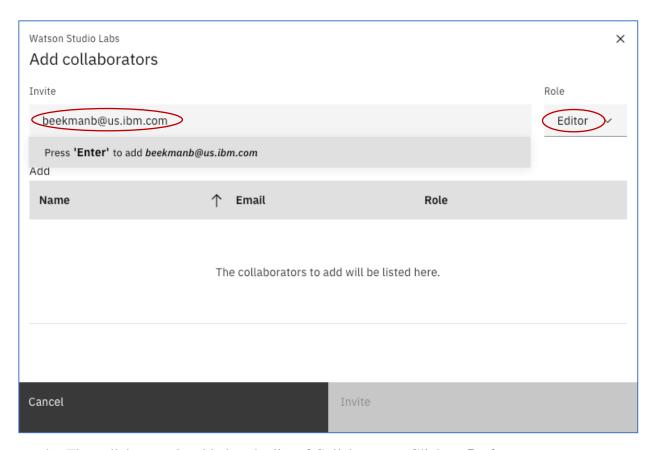
1. Click on the **Access Control** tab (you may need to scroll to the top)



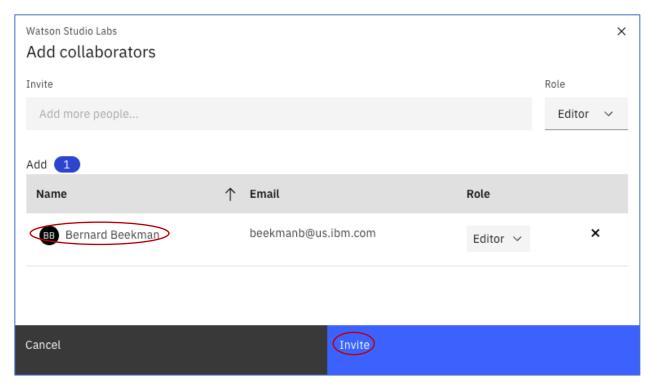
2. Click on Add collaborators.



3. For **Invite**, enter <u>beekmanb@us.ibm.com</u>, select **Editor** for the **Role**, press the <Enter> key.



4. The collaborator is added to the list of Collaborators. Click on **Invite**.



5. The collaborator is added.



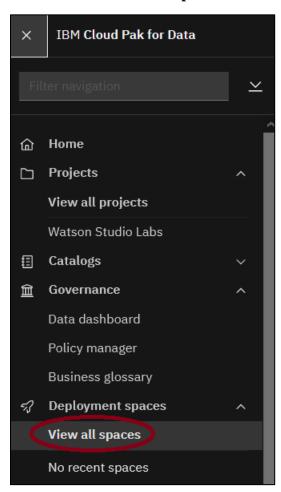
## **Create a Deployment Space**

Deployment spaces are used to deploy models and manage deployments. A project can be associated with one deployment space. We will now create a deployment space.

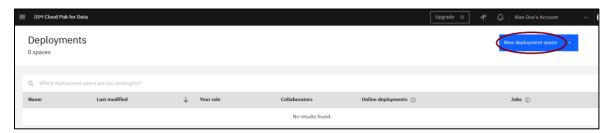
1. Click on the hamburger icon ■.



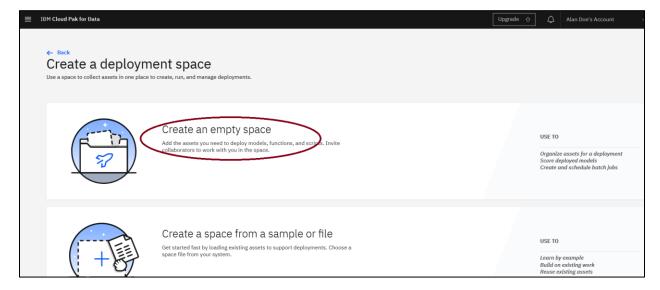
2. Click on View all spaces under Deployment spaces



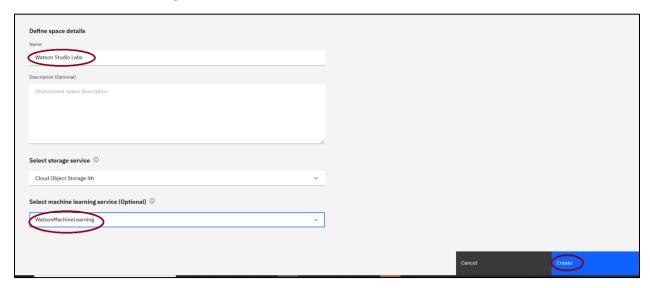
3. Click on New deployment space.



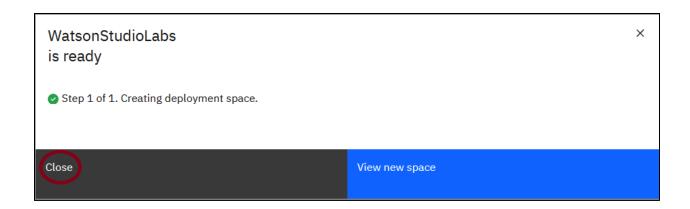
4. Click Create an empty space.



5. Enter WatsonStudioLabs for the Name, click on WatsonMachineLearning for the machine learning service and click Create.



6. Click Close.



## You have completed Lab-1!

- ✓ Created a project
- ✓ Created an object storage instance and associated it with the project
- ✓ Associated an existing Watson Machine Learning service instance with the project or created a new service instance and associated it with the project.
- ✓ Added a collaborator to the project
- ✓ Created a deployment space