

# Web3 Transfer Agent Depository

## Explainer and Brief Technicals

Block Transfer

# Our Work

TAD3 solves a global problem best explained by [WhyDRS.org](https://WhyDRS.org)

*More shares voted than exist  
in 73.2% of meetings.*

— Securities Transfer Association

Founder John Wooten

Incumbent tech limitations



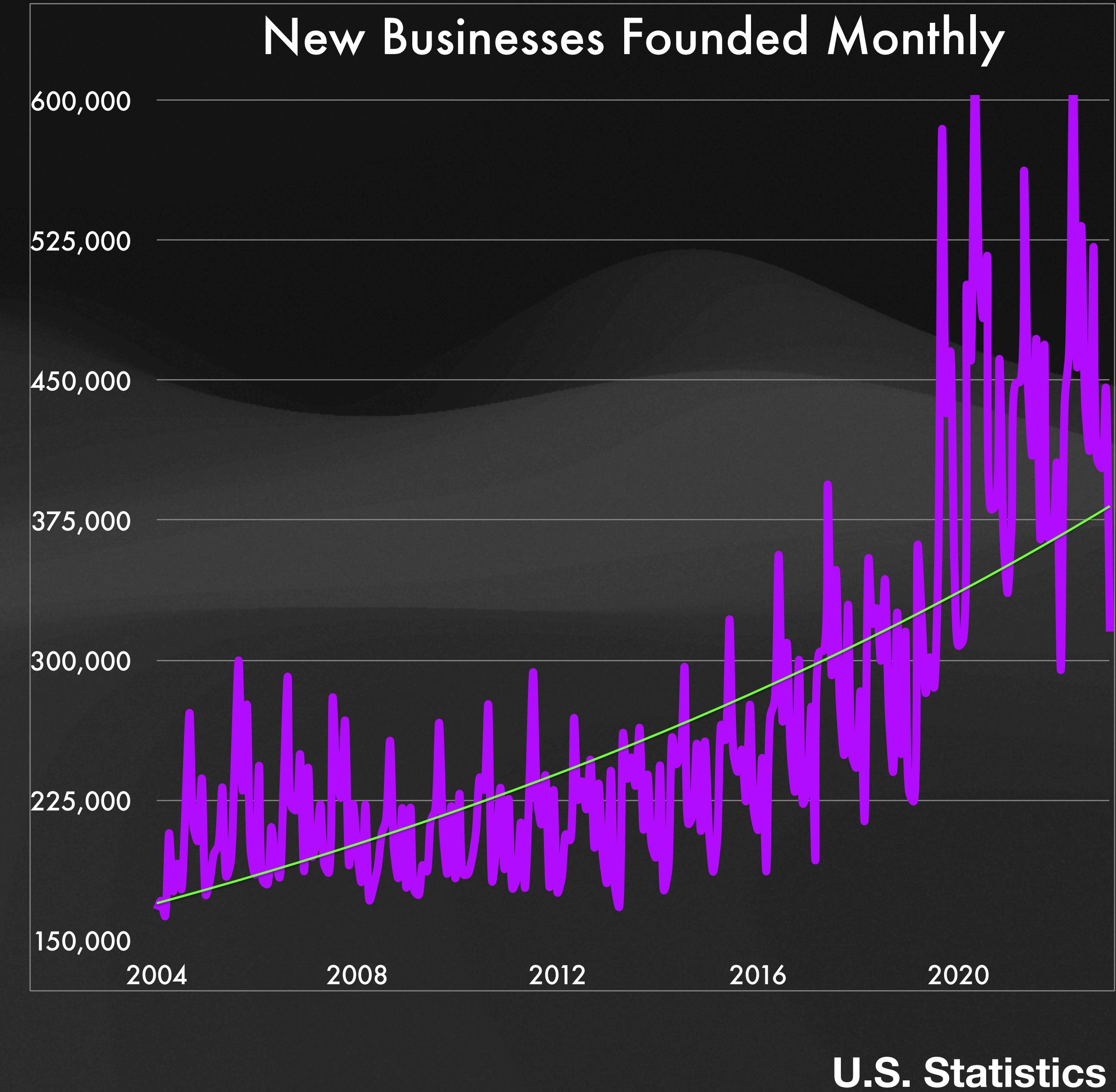
# Replacing Monopolies

We are in the business of disrupting Wall Street



# Web3 Infrastructure for the next innovators

- **Less Job Security, More Ideas:**  
Over 400,000 startups founded per month, double legacy rates.
- **Problem Transforming Norms:**  
41% of founders report adequate fundraising as their top challenge.
- **Minor Capital, Major Potential:**  
79% of bootstrapped founders needed less than \$100,000, with 43% requiring less than \$10,000.



# Existing Solutions



**\$400,000**

**Leading Transfer Agent Annual Fees**



**520 Hours**

**Average Annual Transfer Agent Paperwork**

**Based on interviews with 50 public American CFOs**

Scandals at leading competitor

“This might be the end of @cartainc as the trusted platform for startups.”

**Karri Saarinen**

founded first Finnish company funded by Y Combinator

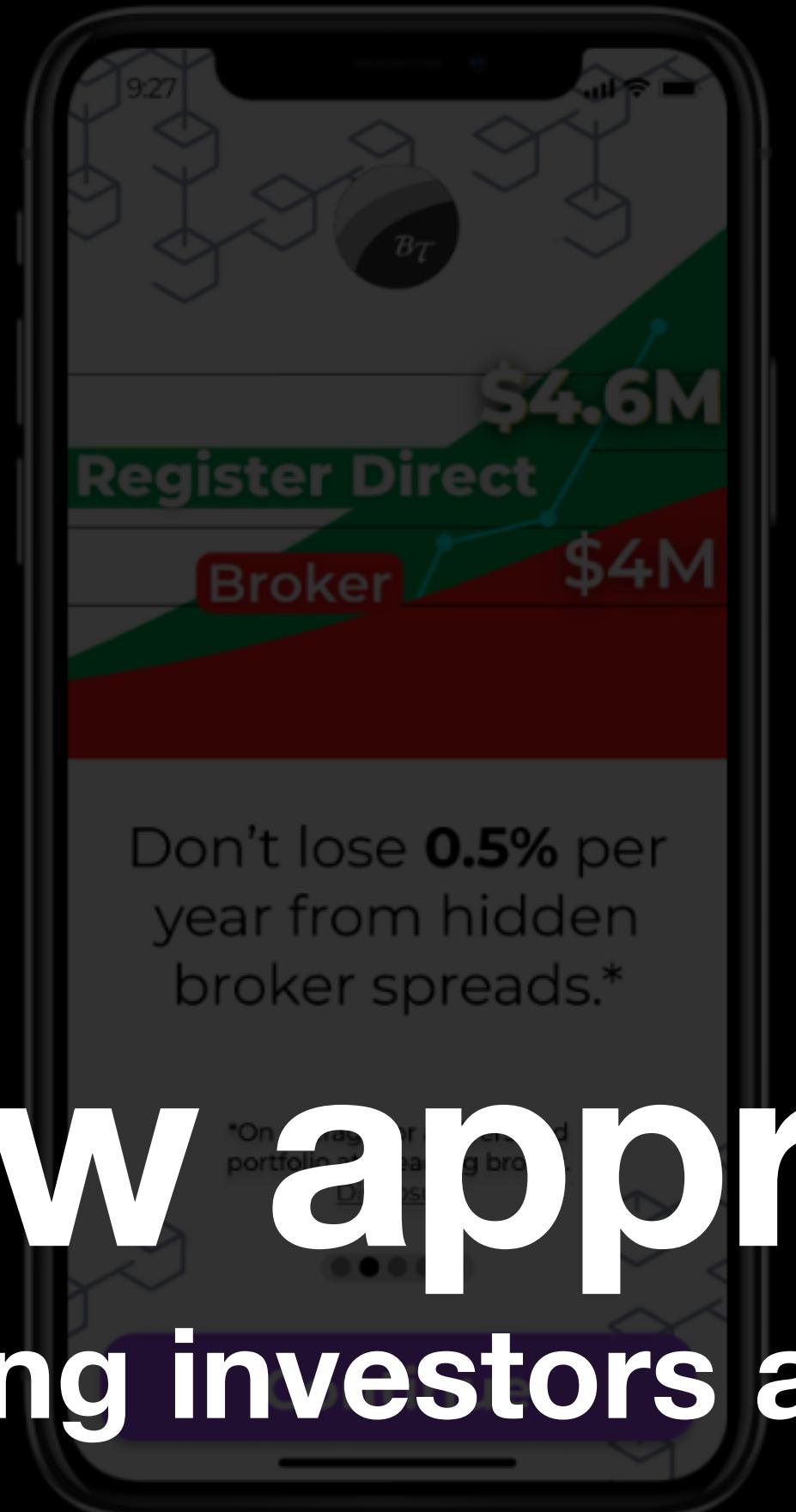


# Introducing TAD3



Investor

Explain problem

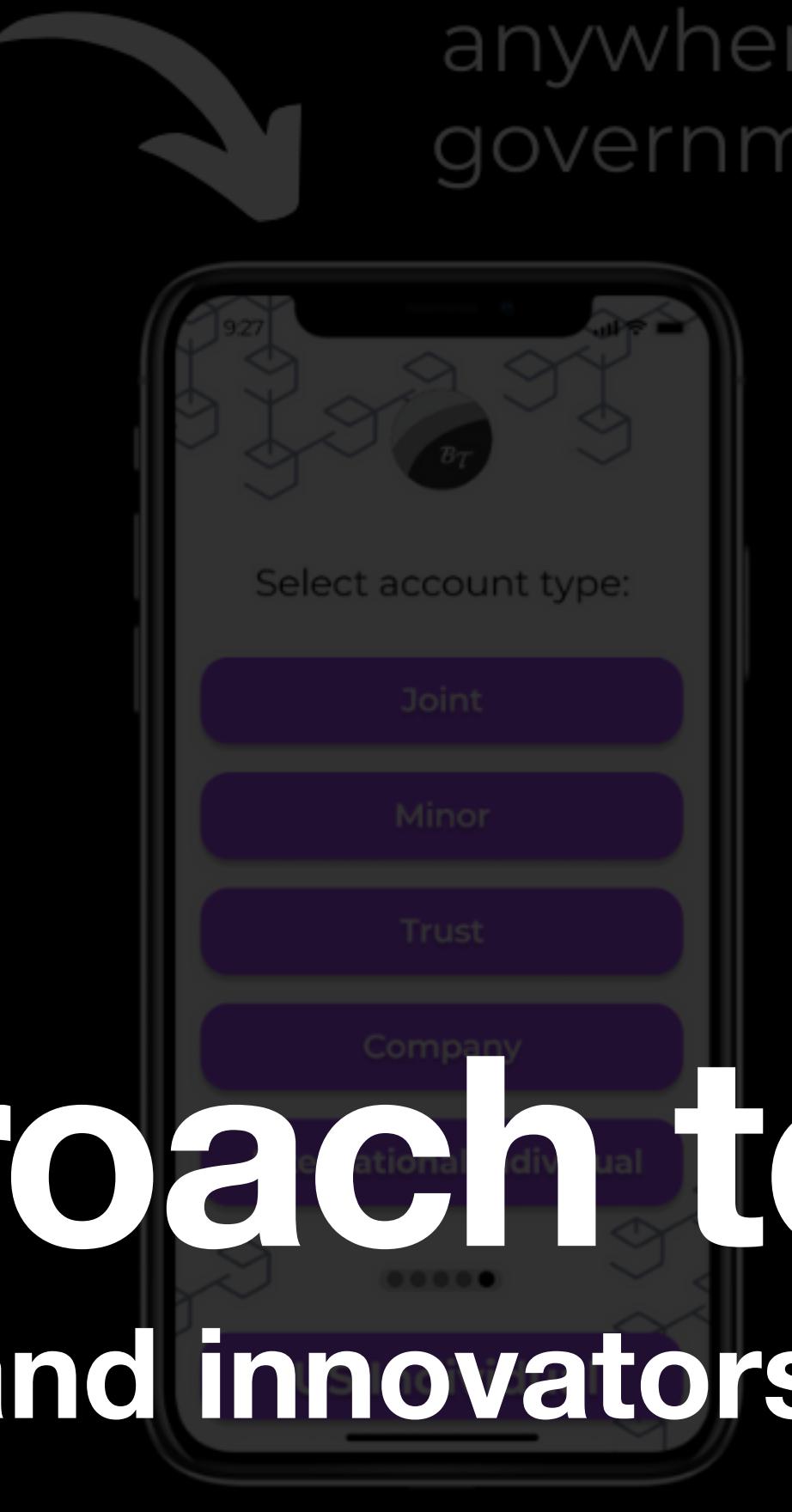


Downloads app

Demo 

Generate  
seed phrase

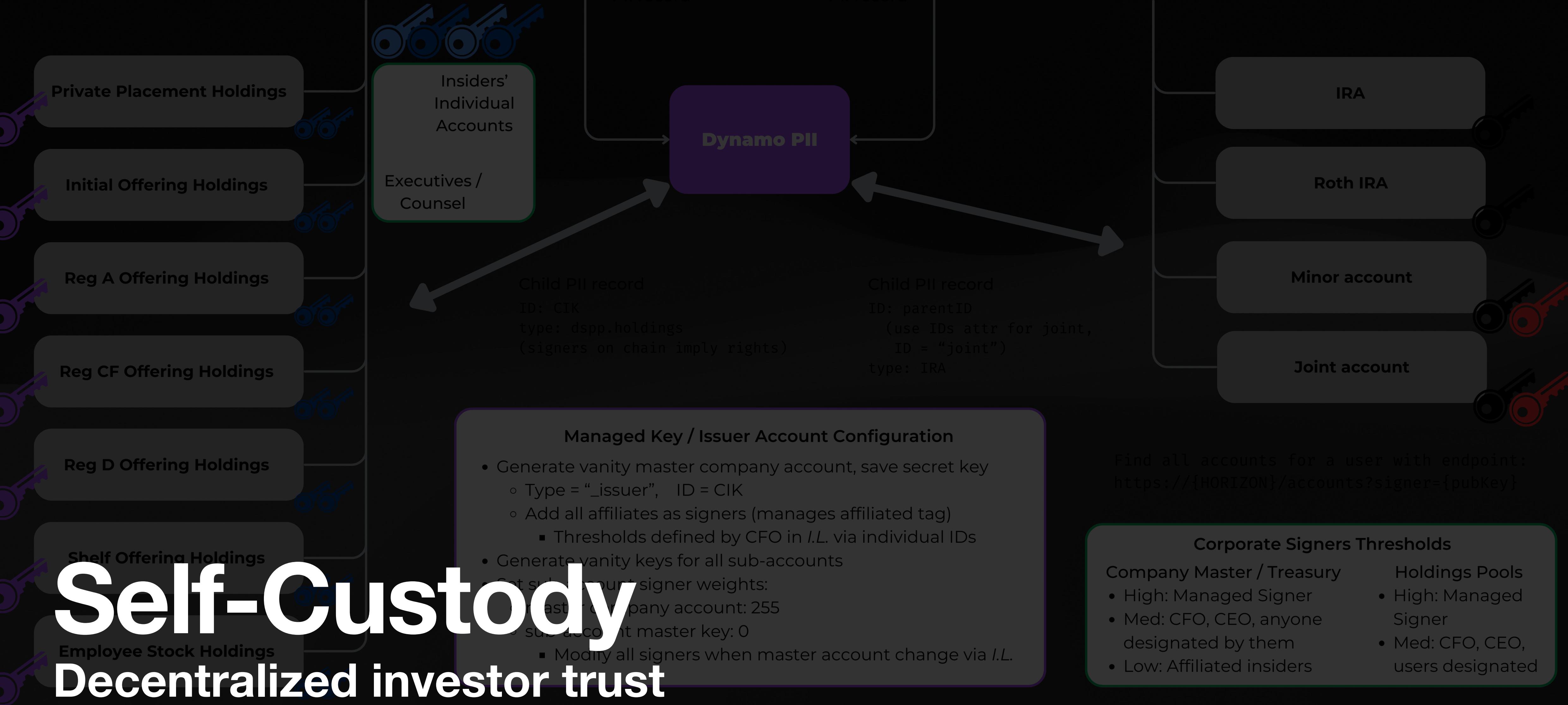
Open account from  
anywhere with  
government ID



Profit



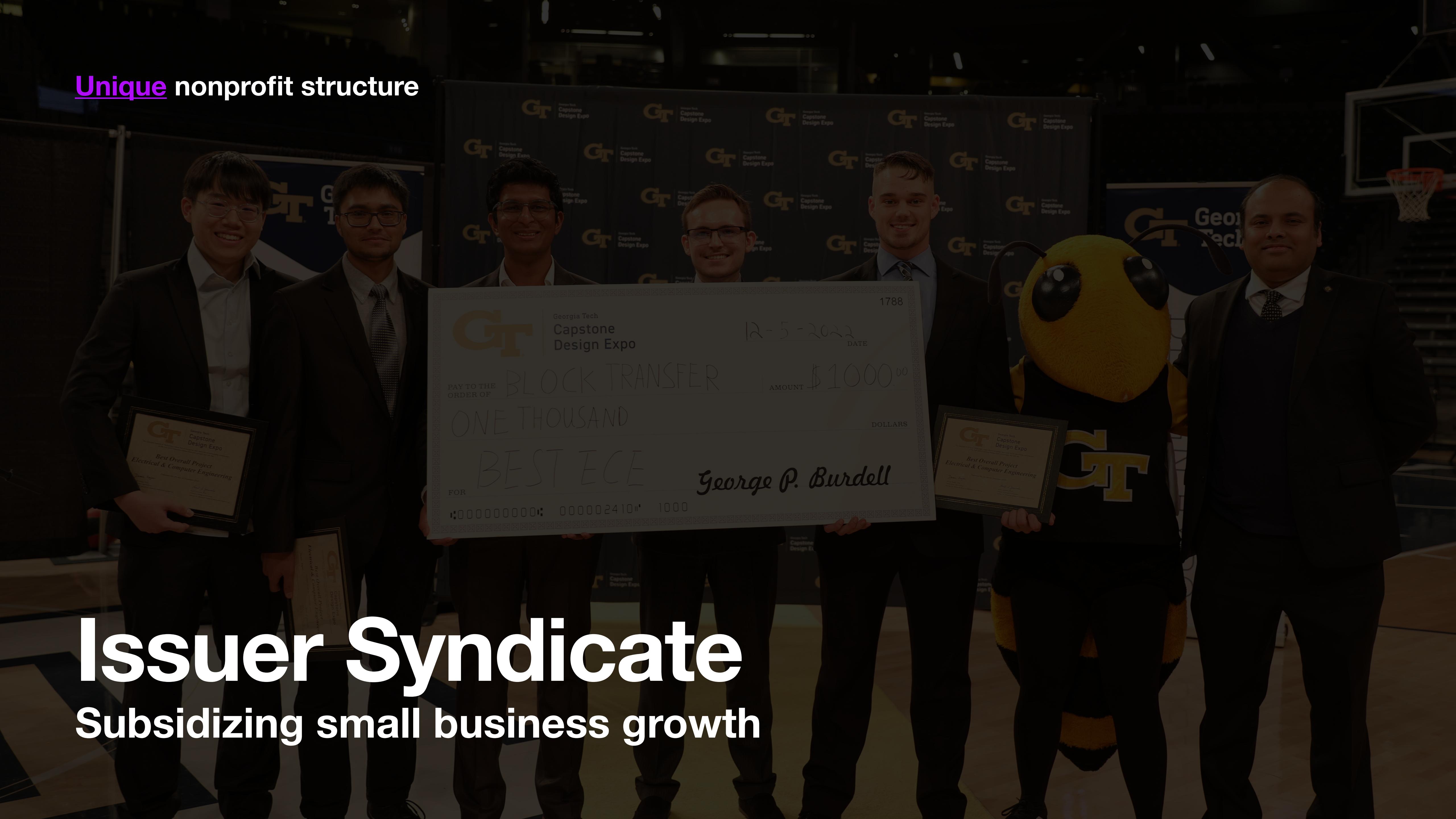
## Designed with best practices



**Unique** nonprofit structure

# Issuer Syndicate

## Subsidizing small business growth



# Why Block Transfer a flat organization

- Timely history of deliverables
- Compliance-first approach
- Proactive investor support

Phase 1: 'Make it look good'  
Phase 2: 'Get it in user hands'  
Phase 3: 'Make it actually work'

SEPTEMBER 2022

SUNDAY MONDAY TUESDAY WEDNESDAY THURSDAY FRIDAY SATURDAY

				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
21	22	23	24	25	26	27
28	29	30				

Figma Prototype; Basic Signup/Referral App; 'Viral' Video; CFO Intros  
Referral Testing; React Prototype; Book Meetings

Stellar Grant Deadline

OCTOBER 2022

30	31					
4	5	6	7	8	9	10
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29

Build App UI;  
Build Web UI;  
CFO Meetings

Break

Begin Advertising to Investors; Build PII Database

NOVEMBER 2022

1	2	3	4	5		
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29				

Fix Bugs; Frontend Done w/ Fake Data  
App Wallet Functionality;  
Web Receives PII Securely;  
Formalize Clients

Capstone Presentation

DECEMBER 2022

1	2	3	4	5		
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29				

Production-Ready

Team Reflection/  
Continued Work?

Finals

School ends

Deals close, legally →