

Web3 Transfer Agent Depository

Explainer and Brief Technicals



Block Transfer

Our Work

TAD3 solves a global problem best explained by WhyDRS.org

*More shares voted than exist
in 73.2% of meetings.*

— Securities Transfer Association

Founder John Wooten

Incumbent tech limitations



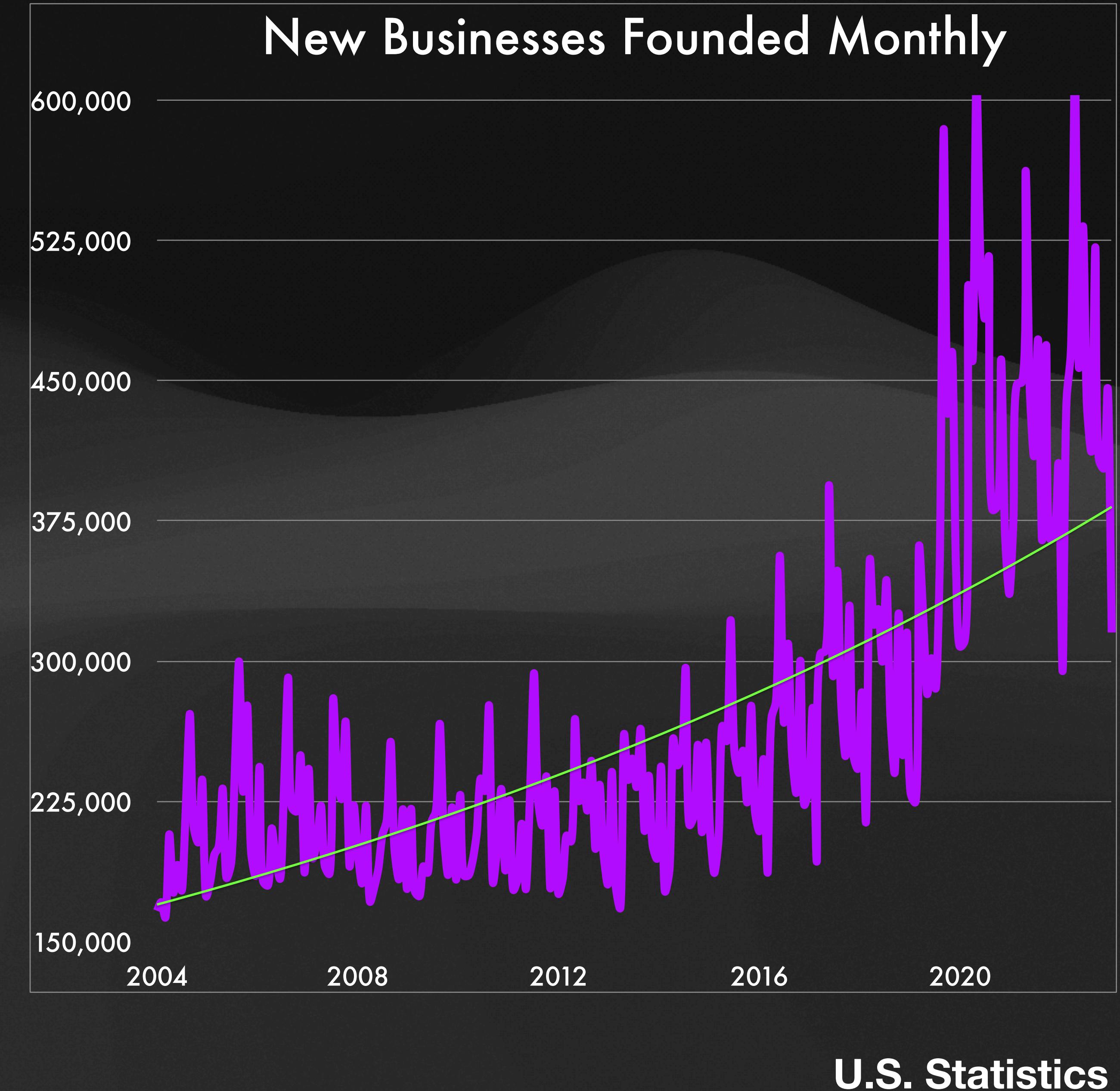
Replacing Monopolies

We are in the business of disrupting Wall Street



Web3 Infrastructure for the next innovators

- **Less Job Security, More Ideas:**
Over 400,000 startups founded per month—double legacy rates.
- **Problem Transforming Norms:**
41% of founders report adequate fundraising as their top challenge.
- **Minor Capital, Major Potential:**
79% of bootstrapped founders needed less than \$100,000, with 43% requiring less than \$10,000.



Existing Solutions



\$400,000

Leading Transfer Agent Annual Fees



520 Hours

Average Annual Transfer Agent Paperwork

Based on interviews with 50 public American CFOs

Scandals at leading competitor

“This might be the end of @cartainc as the trusted platform for startups.”

Karri Saarinen

founded first Finnish company funded by Y Combinator

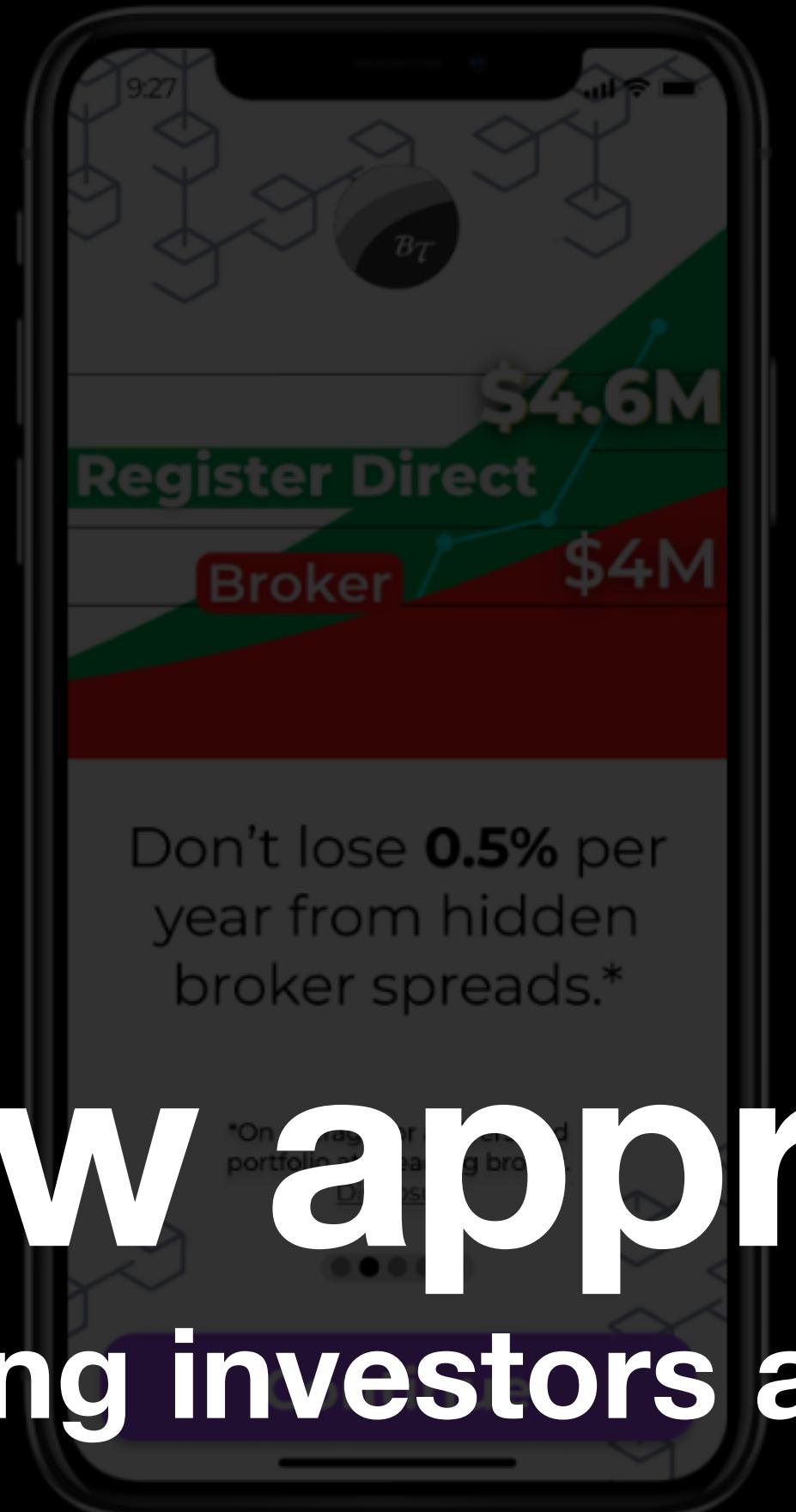


Introducing TAD3



Investor

Explain problem

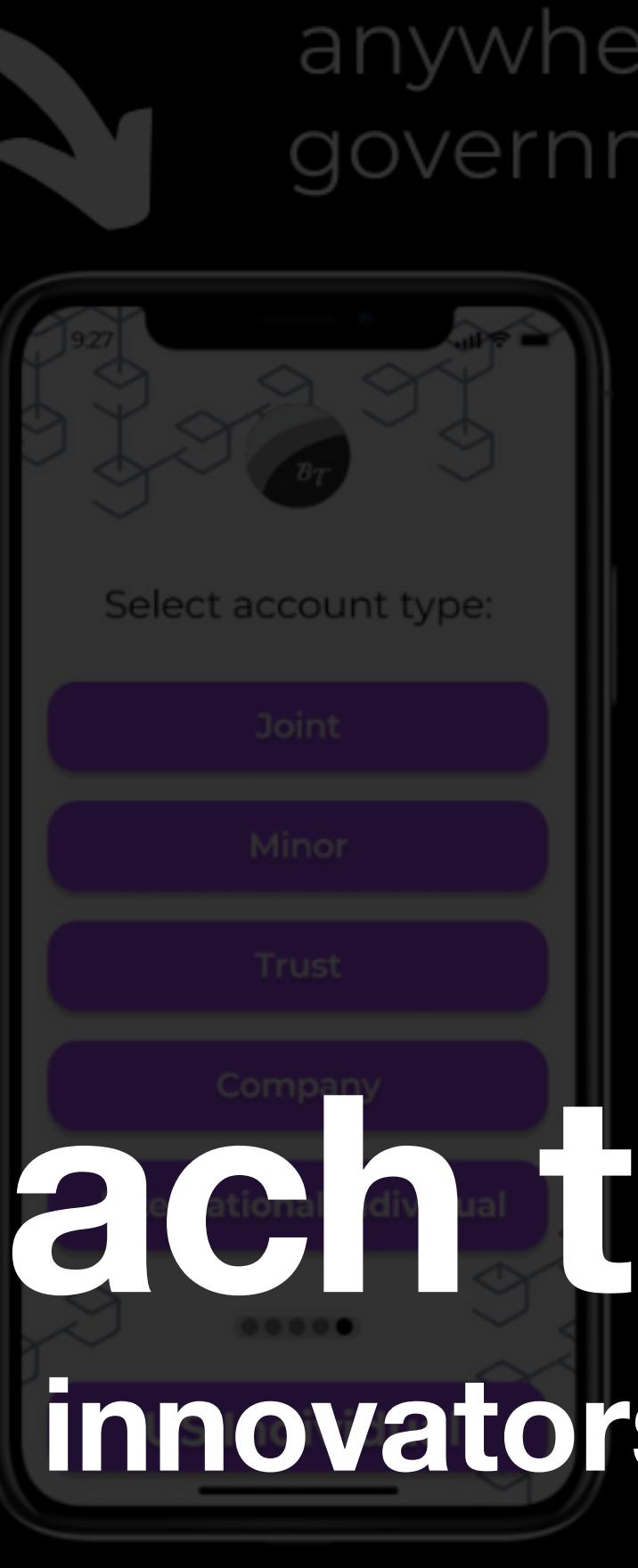


Downloads app

Demo 

Generate
seed phrase

Open account from
anywhere with
government ID



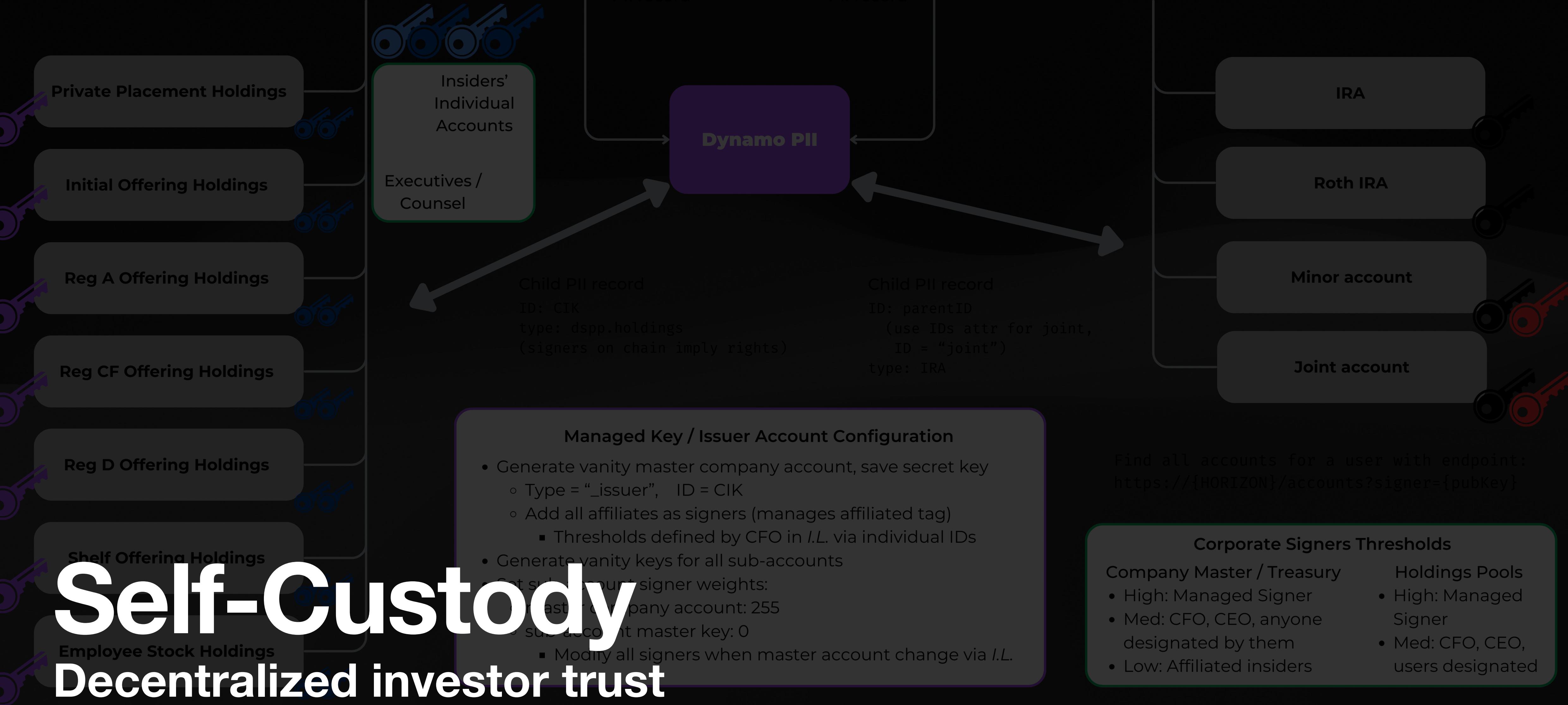
Profit



A new approach to securities

Connecting investors and innovators without costly brokers

Designed with best practices



Unique nonprofit structure

Issuer Syndicate Subsidizing small business growth



Why Block Transfer a flat organization

- Timely history of deliverables
- Compliance-first approach
- Proactive investor support

Phase 1: 'Make it look good'
Phase 2: 'Get it in user hands'
Phase 3: 'Make it actually work'

SEPTEMBER 2022

SUNDAY MONDAY TUESDAY WEDNESDAY THURSDAY FRIDAY SATURDAY

				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
21	22	23	24	25	26	27
28	29	30				

Figma Prototype; Basic Signup/Referral App; 'Viral' Video; CFO Intros
Referral Testing; React Prototype; Book Meetings

Stellar Grant Deadline

OCTOBER 2022

SUNDAY MONDAY TUESDAY WEDNESDAY THURSDAY FRIDAY SATURDAY

30	31					1
4	5	6	7	8	9	10
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Build App UI; Build Web UI; CFO Meetings

Break
Begin Advertising to Investors; Build PII Database

NOVEMBER 2022

SUNDAY MONDAY TUESDAY WEDNESDAY THURSDAY FRIDAY SATURDAY

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27	28	29				

Fix Bugs; Frontend Done w/ Fake Data
App Wallet Functionality; Web Receives PII Securely; Formalize Clients

Capstone Presentation

DECEMBER 2022

SUNDAY MONDAY TUESDAY WEDNESDAY THURSDAY FRIDAY SATURDAY

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24	25	26	27	28	29	

Production-Ready

Team Reflection/Continued Work?

Finals

School ends

Deals close, legally →