

REITLER



Amos S. Edelman
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Experience

Amos Edelman counsels private and public companies in connection with general corporate and business matters, equity and debt financings, merger and acquisition transactions, licensing arrangements and joint ventures.

He has represented clients across a wide array of industries, including software and technology, e-commerce, media, finance and financial services, manufacturing and insurance. His software and technology representations include ad-tech, fin-tech and ed-tech companies.

Amos represents funds and private equity investors in connection with fund formation and governance matters, investment capital raises, and venture capital and mezzanine financings of portfolio companies.

Amos also represents executives and fund partners in connection with employment, compensation and governance matters.

Education

State University of New York at Buffalo - Senior Member of the Buffalo Law Review.
Brandeis University in 1992.

Professional

Member of the New York State Bar Association, including its Business Law and Labor and Employment Law sections

Admissions

New York

Transactions

- Represented **Edison Venture Fund**, a Mid-Atlantic private equity fund, in connection with its purchase of Series C Preferred Stock of LawnStarter, Inc., developer of the largest on-demand platform for outdoor home services.
- Represented **New Wave Foods, Inc.**, a plant-based sustainable seafood company, in connection with its convertible bridge debt financing, led by Evolution VC Partners, a New York-based "culture-tech" venture investment firm focused on investing in and partnering with disruptive companies with a strong team, product, and market opportunity.
- Represented **New Wave Foods, Inc.**, a plant-based sustainable seafood company, in connection with its Series Seed Preferred Stock financing, led by Evolution VC Partners, a New York-based "culture-tech" venture investment firm focused on investing in and partnering with disruptive companies with a strong team, product, and market opportunity.
- Represented **Sustain LLC**, a sustainable women's healthcare products company, in connection with the sale of its business to Grove Collaborative, Inc., a natural household and personal care products company.
- Represented **ASpire Financial Services**, a developer of a leading 401(k) recordkeeping and retirement solution platform, in its sale to PCS Retirement, LLC, developer of a leading retirement and wealth management platform backed by LLR.

- Represented **Roomeze LLC**, a platform-based provider of apartment leasing services, in connection with its Series Seed Preferred financing.
- Represented **SJF Ventures**, a venture capital fund focusing on investments in the sustainability and technology-enhanced services sectors, in connection with its investment in the Series E Preferred Stock financing of Civitas Learning, Inc., a SaaS and data analytics company focused on the higher education market.
- Represented **SJF Ventures**, a venture capital fund focusing on investments in the sustainability and technology-enhanced services sectors, in connection with its investment in the Series B Preferred Stock financing of Raise Labs Inc., developer of a platform that enables high school students to raise micro-scholarships based on their individual progress and achievements.
- Represented **Energy Impact Partners LP**, a fund focusing on investments in technologies and projects that optimize energy consumption and improve sustainable energy generation, in connection with its investment in the Class C Preferred Shares of ecobee Inc., a developer, manufacturer and distributor of Wi-Fi enabled smart thermostats and other energy efficient smart technology for residential and commercial applications.
- Represented **Energy Impact Partners LP**, a fund focusing on investments in technologies and projects that optimize energy consumption and improve sustainable energy generation, in connection with its investment in the Series A Preferred Units of PowerPHASE, LLC, a developer of advanced aero-thermal technology for power generation and industrial applications.
- Represented **Energy Impact Partners LP**, a fund focusing on investments in technologies and projects that optimize energy consumption and improve sustainable energy generation, in connection with its investment in the Series A Preferred Stock financing of Dragos, Inc., an industrial control systems cybersecurity provider.
- Represented **Energy Impact Partners LP**, a fund focusing on investments in technologies and projects that optimize energy consumption and improve sustainable energy generation, in connection with its investment in the Series A Preferred Stock of Arcadia Power, a leading nationwide renewable energy company.
- Represented **Kali Laboratories**, a developer and manufacturer of generic drugs, in the acquisition of Kali by Par Pharmaceuticals (NYSE:PRX) for \$140,000,000 in cash.
- Represented **LifeStreet Media**, a leader in global in-app advertising for Facebook, Apple (iOS) and Android developers, in connection with a recapitalization and investment by Nautic Partners, a Providence-based private equity firm that has managed over \$2.5 billion of equity capital.