

The manual of "BluePayment" module for Magento 2

Project	BluePayment system - Magento 2 module
Authors	Tobiasz Kosmela, Krzysztof Graman
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Basic information

The Blue Media Online Payment Plugin for Magento is the easiest way to allow your online store customers use the most popular payment methods. When integrated with the store, the plugin offers the possibility to add over 400 banks to the payment options.

List of Features:

- Multiple store service.
- Optional checkout without registration.
- Two implement modes.
- Two ways to view the payment methods in the store:
 - o On the Blue Media page a classic or personalized view.
 - Within the store an integrated view where the customer is immediately redirected to the bank or card payment page.

Requirements

- Magento: 2.4.0 2.4.1 version.
- PHP version compatible with requirements of store version.

Description of changes

2.13.0 version

• Added Smartney – Buy now, pay later (only for PLN).

2.12.0 version

• Added refund on-line (Credit Memo).

2.11.0 version

Added <u>waiting before redirect page</u>.

2.10.0 version

- Added option to <u>send a payment link</u> for order generated from admin panel.
- Disabled unnecessary request to pay.google.com.
- Added information text for Apple Pay gateway.
- Changed log directory to var/log/BlueMedia/Bluemedia-[data].log
- Added information about payment gateway to order grid in admin panel.
- Added <u>custom variable **payment channel**</u> with payment channel name for email templates.



2.9.0 version

- Added Collapsible gateway list.
- Hide Gateway name on checkout page.

2.8.2 version

- · Changes in refunds module.
- Added support for RON, HUF, BGN, UAH currencies.
- Update instruction with refunds section.
- Changes in return page.

2.8.1 version

• Changed version for Magento Marketplace.

2.8.0 version

• Changed version for Magento Marketplace.

2.7.7 version

• Fix bug that sometimes caused not displaying BLIK 0 modal.

2.7.6 version

• Added support for CZK currency.

2.7.5 version

• Show all possible statuses in module configuration.

2.7.4 version

- Update to Google Pay API 2.0.
- · Simplification of Google Pay configuration.

2.7.3 version

- Changed in sorting algorithm.
- Fixed redirection to BM payment.

2.7.2 version

- Customaized to Magento Marketplace requirements.
- Attention, .zip file structure has changed with this version. Installation and update command have been changed.

2.7.1 version

• Added support for Magento 2.3.1

2.7.0 version

• Added <u>automatic payments</u>.



2.6.0 version

- Added support for Magento 2.3.0
- Added directed payment for <u>Google Pay</u>.

2.4.0 version

Added currency support: GBP, EUR, USD.

2.3.0 version

• Added refund support.

Installation

- 1. Download the latest version of the module from webpage http://s.bm.pl/wtyczki.
- 2. Upload .zip file to Magento's main catalog.
- 3. In Magento's main catalog, execute the command:
 unzip -o -d app/code/BlueMedia/BluePayment bm-bluepayment*.zip && rm bm-bluepayment-*.zip
- 4. Go to module activation.

Module activation

Activation via Administration Panel

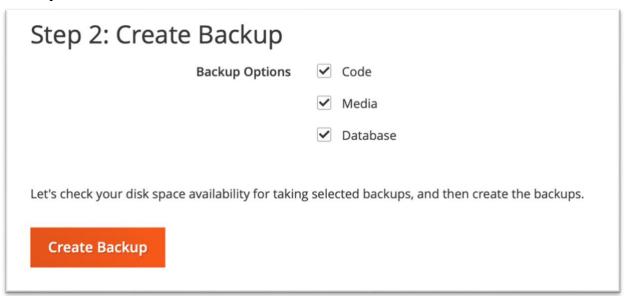
- 1. Log into Administration Panel.
- 2. Log into Magento's Administration Panel.
- 3. Choose **System** -> **Web Setup Wizard** from main menu. The system will ask you one again for logging in.
- 4. Go do **Component Manager**, find module **BlueMedia/BluePayment** form the list, click **Select** and then **Enable**.



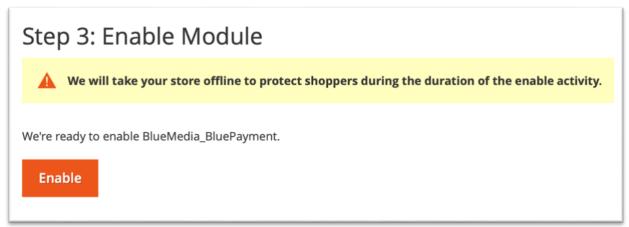
5. Click **Start Readiness Check**. It will start dependency verification. Then click **Next**.



6. (Optional) Create backup by checking all options and click **Create Backup**.



- 7. After creating backup or unchecking options, go further by clicking **Next**.
- 8. Click **Enable**. The store will be shut down during activation of the module.



9. Module activation may take a while. After correct activation, the message will show up.





Your store is no longer in maintenance mode.

You enabled:

BlueMedia_BluePayment

Back to Setup Tool

Activation via command line

- 1. In Magento's main catalog execute command:
 - bin/magento module:enable BlueMedia_BluePayment --clearstatic-content
 - bin/magento setup:upgrade
 - bin/magento setup:di:compile
 - bin/magento cache:flush
- 2. The module is activated. You can go to Configuration.

Configuration

It is available after logging into administration panel. Choose **Stores** -> **Configuration** in the menu, in next menu choose **Sales** -> **Payment Methods**, then expand on **OTHER PAYMENT METHODS** and **Online Payment BM**.

Basic module configuration

- 1. Go to page module configuration.
- 2. Fill required fillings:
 - a. Enabled on Yes.



b. **Title** – the payment method title, which will be seen for customers.



- c. Test Mode
- 3. Fill the data from BM in tab below for currency support:
 - a. ID service.
 - b. **Shared Key** of the service provided to partner by BM.
- 4. Refresh cache.

Payment gateways

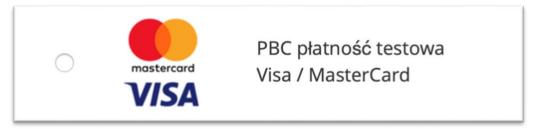
Payment gateways are available after logging into administration. Choose **BluePayment** -> **Gateways** from menu on the left.

Refreshing list of payment gateways

- 1. Go to <u>List of payment gateways</u>.
- 2. Click **Synchronize Gateways** on the right of the screen.

Payment gateways editing

- 1. Go to List of payment gateways.
- 2. On the list click the row with payment gateway which you want to edit.
- 3. Available options:
 - a. **Status** it defines if gateway is currently available. Gateway refreshing proceed every 5 minutes (if CRON is configure correctly).
 - b. (informational) Currency
 - c. (informational) ID
 - d. (informational) Bank Name
 - e. (informational) **Name** name of payment gateway.
 - f. **Description** Description which will be shown under gateway name.

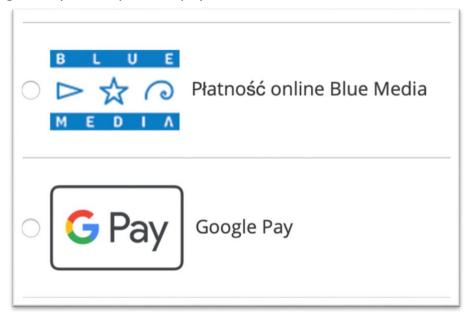


- g. **Sort Order** sort order on the list of payment gateways, which:
 - 1 the first spot on the list,
 - 2 the second spot on the list,



. . .

- 0 the last spot on the list.
- h. (informational) **Type**.
- i. **Is separated method** it causes showing up the payment gateways as separated payment method.



- j. (informational) Logo URL.
- k. **Use Own Logo** it enables using your own logo for payment gateway.
- Logo Path path to your own logo. It will be visible after checking Use Own Logo option.
- m. (informational) **Status Date** date and time of the last gateway data update.
- n. **Force Disable** it enables disabling payment gateway, regardless of **Status**.

Collapsible gateway list

Available from 2.9.0 version. Default enabled.





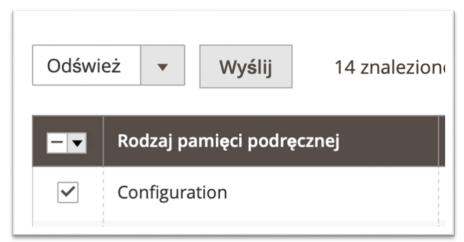
In order to showing always full list:

- 1. Go to module configuration.
- 2. Set Collapsible gateway list to Disabled.
- 3. Refresh cache.

Refreshing cache

Cache should be refreshed after every configuration editing.

- 1. Go to **System** -> **Cache Management**.
- 2. Check **Configuration**.
- 3. Choose **Refresh** from drop-down menu.
- 4. Click **Submit**.





Refunds

It allows to refund directly to client's bank account from which the payment was done.

Refund - Credit Memo

- 1. Go to **Invoice** details for order.
- 2. On the top menu bar, press **Credit Memo**.
- 3. Fill out the form with numer of items to refund, amount of fees.
- 4. Press Refund.

Refund - manual

- 1. Go to order details.
- 2. If the order was paid via BM payment method, there will be **Refund BM** button on the top menu bar.

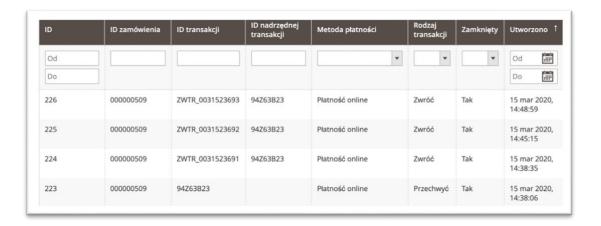


- 3. The pop-up will appear with access to make full refund or partial refund.
 - a. In case of partial refund type refund amount in format "000.00" (**dot as decimal separator**).
- 4. Confirm action with **OK** button.
- 5. Notification with refund confirmation or reason why refund isn't possible will appear.
- 6. Information about refund will be accessible in:
 - a. order comments,

15 mar 2020 14:48:59 Pending Klient **Powiadomiony** Zwrócono 50.00 PLN. ID transakcji: "ZWTR_0031523693"

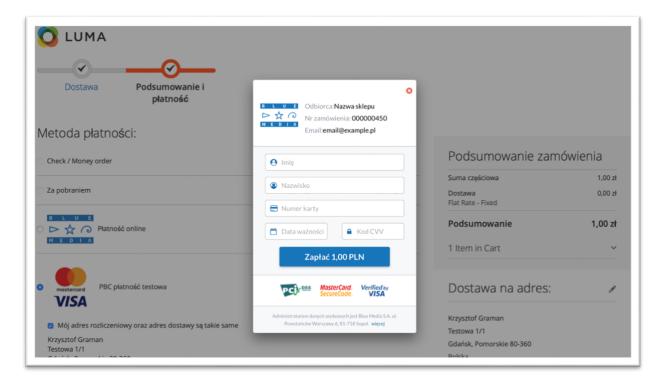
b. transaction list.





Payment in iframe

It enables paying via payment card without going out from the store and leaving purchase process. Implementation of this payment form requires two extra documents due to safety requirements of transaction process.



Activation

- 1. Go to module configuration.
- 2. Set Iframe Payment option on Enable.
- 3. Go to gateway editing of ID **1500** and bank name **Cards**.
- 4. Set **Is separated method** option.
- 5. Refresh cache.





BLIK 0

BLIK "inside the store". In this case secure code is placing directly on the store's webpage, on the last stage of purchase process.



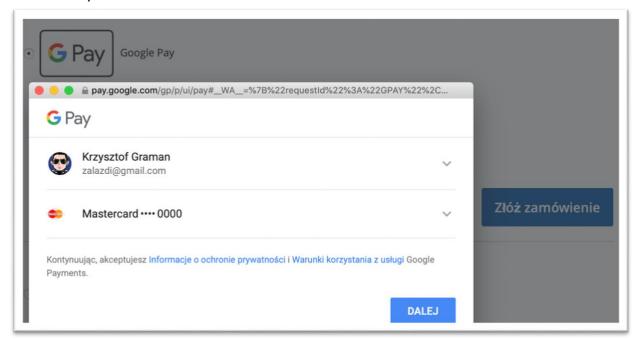
Activation

- 1. Go to gateway editing of ID 509 and name BLIK.
- 2. Set **Is separated method** option.
- 3. Refresh cache.



Google Pay

It enables payments using Google Pay. It is directly on the store's webpage, on the last stage of purchase process. Due to activation this payment method, contact to your adviser.



Activation

Google Pay is activated by default.

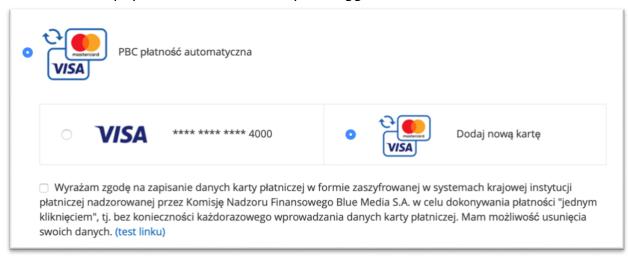
Google Pay is always displayed as separated payment method.



Automatic payments

One Click Payment is another way for comfortable payment via payment card. It enables quick payments with no need handing over all card's probate data for customer every time. The payment process consists one-time card payment's authorization and assigning card's data to specific customer. The first transaction is secured by 3D-Secure protocol and next transactions are fulfilling by sending from partner clamour of card charging.

The automatic payment is available only for logged in customers.



Activation

- 1. Go to module configuration.
- Fill Autopay Agreement appropriate terms of use to be accepted by customer.
- 3. Go to gateway editing of ID **1503** and type **Automatic Payment**.
- 4. Set **Is separated method** option.
- 5. Refresh cache.

Card managing

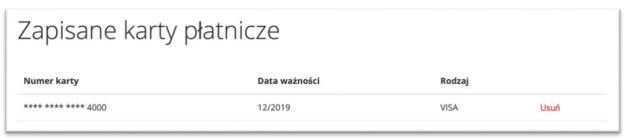
The card stays saved and assigned to customer account during the first payment via automatic payment and accepting terms of use.

The customer is able to delate saved card in his account. To do this:

- 1. Log into the store.
- 2. Choose **My account** from upper menu.
- 3. Choose **Saved payment cards** from user menu on the left.



4. There will be list of saved cards:



5. Click **Delate** and confirm.



Generate orders from admin panel

Module allows send payment link to client for orders generated in admin panel.

For this, select **BM** payment method during generating order.

Metoda płatności

Check / Money order

Za pobraniem

BM

Payment link will be send by BM to e-mail address provided with customer data.

Rozpoczęto realizację transakcji dla odbiorcy środków Krzysztof Graman PLN Magento 2

Informacje o transakcji:

NUMER ZAMÓWIENIA:	00000649
IDENTYFIKATOR TRANSAKCJI BLUE MEDIA:	9I62VRRT
KWOTA TRANSAKCJI:	89,00 PLN
KWOTA PROWIZJI DLA BLUE MEDIA:	0,00 PLN
ŁĄCZNA KWOTA:	89,00 PLN
DATA WYGENEROWANIA ZLECENIA PŁATNICZEGO:	23 sierpnia 2020 godz. 12:42

Jeżeli nie dokonałeś płatności, zapłać wygodnie teraz poprzez link

Wiadomość została wygenerowana automatycznie po złożeniu zlecenia płatniczego w Systemie Płatności Blue Media.



E-mail template

For messages:

- email_creditmemo_set_template_vars_before
- email_invoice_set_template_vars_before
- email_order_set_template_vars_before
- email_shipment_set_template_vars_before

module appends available variables list with **payment_channel**. Example using in template:

{{var payment_channel|raw}}

Waiting before redirect page

Module allows to add intermediate page, which is shown right before redirect to payment. It can be used to track e-commerce in Google Anaytics.

Template, which is used: view/frontend/templates/redirect.phtml

Activation

- 1. Go to module configuration.
- 2. Set Show waiting page before redirect option to Enable.
- 3. Set **Seconds to wait before redirect** to set how many second user will be waiting for redirect.
- 4. Refresh cache.



Module updating

- 1. Download the latest version of the module from webpage http://s.bm.pl/wtyczki.
- 2. Upload .zip file to Magento's main catalog.
- 3. In Magento's main catalog execute commands:
 - unzip -o -d app/code/BlueMedia/BluePayment bmbluepayment-*.zip && rm bm-bluepayment-*.zip
 - bin/magento setup:upgrade
 - bin/magento setup:di:compile
 - bin/magento cache:flush
- 4. The module has been updated.

Module uninstallation

Through Web Setup Wizard

- 1. Log into Magento's administration panel.
- 2. Choose **System** -> **Web Setup Wizard** from main menu. System will ask you once again for logging in.
- 3. Go to **Component Manager**, find module **BlueMedia/BluePayment** on the list, click **Select** and then **Disable**.



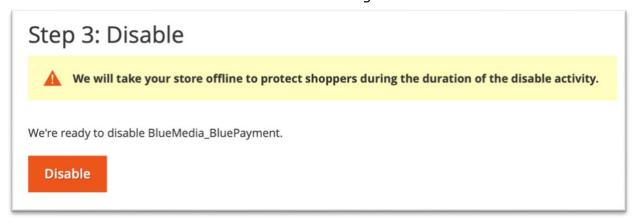
4. Click **Start Readiness Check**. It will start dependency verification. Then click Next.



5. (optional) Create backup by checking all options and clicking **Create Backup**.

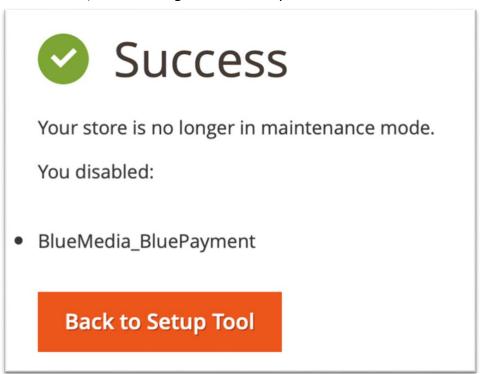


- 6. After creating backup or unchecking options, go further by clicking Next.
- 7. Click **Disable**. The store will be shut down during activation of the module.





8. Deactivation of the module may take a few minutes. After correct deactivation, the message will show up.



Through command line

- 1. In Magento's main catalog, execute commands:
 - bin/magento module:disable BlueMedia_BluePayment --clearstatic-content
 - bin/magento setup:upgrade
 - bin/magento setup:di:compile
 - bin/magento cache:flush

(optional) Cleaning files and data bases

- 5. In Magento's main catalog delate catalog:
 - app/code/BlueMedia
- 6. Execute following queries to data base:
 - DROP TABLE `blue_card`;
 - DROP TABLE `blue_gateway`;
 - DROP TABLE `blue_refund`;
 - DROP TABLE `blue_transaction`;
- 7. Due to delating whole module configuration, execute following query to data base:
 - DELETE FROM `core_config_data` WHERE `path` LIKE 'payment/bluepayment%';