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## Part I

Lattice Construction and Manipulation

## Introduction, Overview, and Concepts

This chapter is an overview of, and an introduction to, the AcceleratorLattice.jl package which is part of the greater Bmad-Julia ecosystem of toolkits and programs for accelerator simulations. With AcceleratorLattice.jl, lattices, which can be used to describe such things as LINACs, storage rings, X-ray beam lines, etc., can be constructed and manipulated. Tracking and lattice analysis (for example, calculating closed orbits and Twiss functions) is left to other packages in the Bmad-Julia ecosystem.

The Julia language itself is used as the basis for constructing lattices. Other simulation programs have similarly utilized the underlying programming language for constructing lattices[?, ?], but this is in marked contrast to such programs as MAD[?], Elegant[?], and Bmad [?].

#### 1.1 Acknowledgements

It is my pleasure to express appreciation to people who have contributed to this effort, and without whom, *Bmad-Julia* would only be a shadow of what it is today:

Étienne Forest (aka Patrice Nishikawa), Matthew Signorelli, Alexander Coxe, Oleksii Beznosov, Ryan Foussel, Auralee Edelen, Chris Mayes, Georg Hoffstaetter, Juan Pablo Gonzalez-Aguilera, Scott Berg, Dan Abell, Laurent Deniau, and Hugo Slepicka

#### 1.2 Lattice Elements

The basic building block used to describe an accelerator is the lattice element. An element can be a physical thing that particles travel "through" like a bending magnet, a quadrupole or a Bragg crystal, or something like a marker element (§??) that is used to mark a particular point in the machine. Besides physical elements, there are controller elements that can be used for parameter control of other elements.

Lattice elements are structs that inherit from the abstract type Lat.

Chapter §3 lists the complete set of different element types that *Bmad* knows about.

In a lattice branch (§1.3), The ordered array of elements are assigned an element index starting from one. The first element is called beginning\_ele (§??). This element is always included in every branch §1.3 and is used as a marker for the beginning of the branch. Additionally, every branch will have a

final marker element (§??) named end\_ele.

#### 1.3 Lattice Branches

The next level up from an element is the branch. A branch contains an ordered sequence of lattice elements that a particle will travel through. A branch can represent a LINAC, X-Ray beam line, storage ring or anything else that can be represented as a simple ordered list of elements.

Chapter §?? shows how a branch can be defined using lines.

Branches can be interconnected using fork elements (§??). This is used to simulate forking beam lines such as a connections to a transfer line, dump line, or an X-ray beam line. A branch from which other branches fork but is not forked to by any other branch is called a root branch. A branch that is forked to by some other branch is called a downstream branch.

There are two types of branches: LordBranches and TrackingBranches, Branches whose Branch.type are set to LordBranch hol

#### 1.4 Lattice

A lattice ( $\S1.4$ ), has an array of branches. Each branch in this array has a name an is assigned an index starting from one. Additionally, each branch is assigned a name which is the line that defines the branch ( $\S??$ ).

A lattice contains an array of branches that can be interconnected together to describe an entire machine complex. A lattice can include such things as transfer lines, dump lines, x-ray beam lines, colliding beam storage rings, etc. All of which can be connected together to form a coherent whole. In addition, a lattice may contain controller elements (Table 3.3) which can simulate such things as magnet power supplies and lattice element mechanical support structures.

Branches can be interconnected using fork and photon\_fork elements (§??). This is used to simulate forking beam lines such as a connections to a transfer line, dump line, or an X-ray beam line. The branch from which other branches fork but is not forked to by any other branch is called a root branch.

A lattice may contain multiple root branches. For example, a pair of intersecting storage rings will generally have two root branches, one for each ring. The use statement (§??) in a lattice file will list the root branches of a lattice. To connect together lattice elements that are physically shared between branches, for example, the interaction region in colliding beam machines, multipass lines (§??) can be used.

The root branches of a lattice are defined by the use (§??) statement. To further define such things as dump lines, x-ray beam lines, transfer lines, etc., that branch off from a root branch, a forking element is used. Fork elements can define where the particle beam can branch off, say to a beam dump. photon\_fork elements can define the source point for X-ray beams. Example:

```
erl: line = (..., dump, ...)

! Define the root branch
use, erl
dump: fork, to_line = d_line
d_line: line = (..., q3d, ...)

! Define the fork point
! Define the branch line
```

Like the root branch *Bmad* always automatically creates an element with **element index** 0 at the beginning of each branch called **beginning**. The longitudinal **s** position of an element in a branch is determined by the distance from the beginning of the branch.

1.4. LATTICE 13

Branches are named after the line that defines the branch. In the above example, the branch line would be named d\_line. The root branch, by default, is called after the name in the use statement (§??).

## Constructing Lattices

#### 2.1 Defining a Lattice Element

Chapter §?? gives a list of lattice elements defined by Accelerator Lattice.jl. Lattice elements are instantiated from structs which inherit from the abstract type Lat.

Elements are defined using the **@ele** macro. The general syntax is:

```
@ele eleName = eleType(param1 = val1, param2 = val2, ...)
```

where eleName is the name of the element, eleType is the type of element, param1, param2, etc. are parameter names and val1, val2, etc. are the parameter values. Example:

```
@ele qf = Quadrupole(L = 0.6, K1 = 0.370)
```

The <code>@ele</code> macro will construct a *Julia* variable with the name <code>eleName</code>. Additionally the element that this variable references will also hold <code>eleName</code> as the name of the element. So with this example, <code>qf.name</code> will be the string "<code>qf"</code>. If multiple elements are being defined, a single <code>@eles</code> macro can be used instead of multiple <code>@ele</code> macros. Example:

```
@eles begin
  s1 = Sextupole(L = ...)
  s2 = Sextupole(...)
  ...
end
```

The structs for all elements types contain exactly one component which is a Dict called **pdict** (short for "parameter dict").

To copy an element use the deepcopy constructor.

### 2.2 Defining a Lattice Element Type

All lattice element types like Quadrupole, Marker, etc. are subtypes of the abstract type Ele. To construct a new type, use the construct\_ele\_type macro. Example:

```
@construct_ele_type MyEleType
```

#### 2.3 Lattice Element Internals

All element types have a single component called pdict ("parameter dict") which is of type Dict{Symbol,Any}. Using a Dict has advantages and disadvantages. The advantage is that an element is not restricted as to what can be stored in it. The disadvantage is that it is not type stable (§??). This is generally acceptable when lattices are constructed but is undesirable during tracking. To regain type stability during tracking, element parameters are put into immutable structs called element parameter groups and these structs are stored in pdict. During tracking, the tracking code can access element parameters via the struct which makes the code type stable as will be illustrated below.

The element parameter group structures are all subtypes of the abstract type EleParameterGroup. For example, the LengthGroup holds the length and s-positions of the element:

```
@kwdef struct LengthGroup <: EleParameterGroup
L::Float64 = 0
s::Float64 = 0
s_downstream::Float64 = 0
end</pre>
```

The kwdef macro automatically defines a keyword-based constructor for LengthGroup. When a parameter group is stored in an element's pdict, the key will be the symbol associated with the struct which in this case is :LengthGroup. For example, an element's length can be accessed via ele.pdict[:LengthGroup].L.

## Lattice Elements

A lattice is made up of a collection of elements — quadrupoles, bends, etc. This chapter discusses the various types of elements available in *Bmad*.

Element	Section	Element	Section
BeamBeam	??	Marker	??
BeginningEle	??	Mask	??
Bend	??	Multipole	??
Collimator	??	NullEle	??
Converter	??	Octupole	??
CrabCavity	??	Patch	??
Custom	??	Pipe	??
Drift	??	Quadrupole	??
EGun	??	RFbend	??
ElSeparator	??	RFcavity	??
EMField	??	SadMult	??
Fiducial	??	Sextupole	??
FloorShift	??	Solenoid	??
Foil	??	Taylor	??
Fork	??	ThickMultipole	??
Instrument	??	Undulator	??
Kicker	??	UnionEle	??
Lcavity	??	Wiggler	??

Table 3.1: Table of element types suitable for use with charged particles. Also see Table 3.3

The list of element types known to *Bmad* is shown in Table 3.1, 3.2, and 3.3. Table 3.1 lists the elements suitable for use with charged particles, Table 3.2 which lists the elements suitable for use with photons, and finally Table 3.3 lists the controller element types that can be used for parameter control of other elements. Note that some element types are suitable for both particle and photon use.

For a listing of element attributes for each type of element, see Chapter §??.

Element	Section	Element	Section
Beginning_Ele	??	Lens	??
Capillary	??	Marker	??
Crystal	??	Mask	??
Custom	??	Match	??
Detector	??	Monitor	??
Diffraction_Plate	??	Mirror	??
Drift	??	Multilayer_Mirror	??
Ecollimator	??	Patch	??
Fiducial	??	Photon_Fork	??
Floor_Shift	??	Photon_Init	??
Fork	??	Pipe	??
GKicker	??	Rcollimator	??
Instrument	??	Sample	??

Table 3.2: Table of element types suitable for use with photons. Also see Table 3.3

Element	Section	Element	Section
Controller Girder	?? ??	Ramper	??

Table 3.3: Table of controller elements.

#### 3.1 Lattice Element Parameters

Before discussing lattice elements themselves, the element parameters need to be discussed first. Element parameters are divided into immutable struct groups which inherit from the abstract type EleParameterGroup. A list of parameter groups can be seen using the command

For example, the position of the element with respect

Element parameters are listed in

### 3.2 Anatomy of a Lattice Element

All lattice elements inherit from the abstract type Ele. There is a macro construct\_ele\_type that is used to construct a new type of element. For example:

@construct\_ele\_type Bend

this defines the immutable Bend struct which inherits from Ele.

All element structs have a single Dict{Symbol,Any} field called param. The dot selection operator has been overloaded so that something like ele.name is mapped to ele.param[:name]. Except!

# **Customizing Lattices**

Custom Lattice Element Parameters

Custom parameters may be added to lattice elements but methods need to be created to tell Accelerator Lattice.jl how to handle these parameters.

Custom Lattice Elements

## Design Decisions

This chapter discusses some of the design decisions that were made in the planning of Accelerator-Lattice.jl. Hopefully this information will be useful as Accelerator-Lattice.jl is developed in the future. The design of Accelerator-Lattice.jl is heavily influenced by the decades of experience constructing and maintaining Bmad—both in terms of what works and what has not worked.

First a clarification. The name *Bmad* can be used in two senses. There is *Bmad* the software toolkit that can be used to create simulation programs. But *Bmad* can also be used to refer to the ecosystem of toolkit and *Bmad* based programs that have been developed over the years — the most heavily used program being Tao. In the discussion below, *Bmad* generally refers to the toolkit since it is the toolkit that defines the syntax for *Bmad* lattice files.

Bmad history: To understand Accelerator Lattice. jl it helps to understand some of the history of Bmad. The Bmad toolkit started out as a modest project for calculating Twiss parameters and closed orbits within online control programs for the Cornell CESR storage ring. As such, the lattice structure was simply an array of elements. That is, multiple branches could not be instantiated. And tracking was very simple — there was only one tracking method, symplecticity was ignored and ultra-relativistic and paraxial approximations were used. Bmad has come a long way from the early days but design decisions made early on still haunt the Bmad toolkit.

Separation of tracking and lattice description: One of the first Accelerator Lattice. I design decisions was to separate, as much as possible, particle tracking and lattice description. This decision was inspired by the PTC code of Etienne Forest. The fact that Bmad did not make this separation complicated Bmad's lattice element structure, the ele\_struct, to the extent that the ele\_struct is the most complicated structure in all of Bmad. And having complicated structures is an impediment to code sustainability. The lack of a separation in Bmad also made bookkeeping more complicated in cases where, for example, Twiss parameters were to be calculated under differing conditions (EG varing initial particle positions) but the ele\_struct can only hold Twiss parameters for one specific condition.

**Lattice branches:** The organization of the lattice into branches with each branch having an array of elements has worked very well with *Bmad* and so is used with *AcceleratorLattice.jl*. The relatively minor difference is that with *AcceleratorLattice.jl* the organization of the branches is more logical with multiple lord branches with each lord branch containing only one type of lord.

**Type stability:** Type stability is *not* a major concern with *AcceleratorLattice.jl*. The reason being that compared to the time needed for tracking and track analysis, lattice instantiation and manipulation is only a minor player. And for tracking, an interface layer can be used to translate lattice parameters to a type stable form. Of much greater importance is flexibility of the code to accommodate changing needs and software sustainability.

Lattice element structure: All lattice element structs are very simple: They contain a single Dict and all element information is stored within this Dict. This makes adding custom information to an element simple.

Within an element Dict, for the most part parameters are grouped into "element group" structs. A flattened structure without the element group structs would simplify things and this would be the correct strategy if the number of parameters for a given element type was not as large as it is.

# Part II Conventions and Physics

# Part III Bibliography