Long Term Tracking Program

David Sagan June 22, 2022

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1 Introduction

The *long_term_tracking* program is for long term (over many turns) tracking of a particle or a beam in a ring. The *long_term_tracking* program can track spin as well as simulate such things as element misalignments, wake fields, higher order mode cavity resonances, energy ramping, beta squeesing, etc. The output of the program will be such things as turn-by-turn particle tracks or beam statistics including beam sizes and polarizations.

The *long_term_tracking* program is built atop the Bmad software toolkit [1]. The Bmad toolkit is a library, developed at Cornell, for the modeling relativistic charged particles in storage rings and Linacs, as well as modeling photons in x-ray beam lines.

2 Running the Long Term Tracking Program

The *long_term_tracking* program comes with the "Bmad Distribution" which is a package which contains the Bmad toolkit library along with a number of Bmad based programs. See the Bmad web site for more details.

See the documentation for setting up the Bmad environment variables at

```
https://wiki.classe.cornell.edu/ACC/ACL/RunningPrograms
```

The *long_term_tracking* program comes in two versions:

```
long_term_tracking ! Single threaded version
long_term_tracking_mpi ! Multi-threaded version
```

The first is a single threaded version and the second is a multi-threaded version using MPI.¹

Once the Bmad environment variables have been set, the syntax for invoking the single threaded version of the *long term tracking* program is:

```
long_term_tracking {<master_input_file_name>}
```

Example:

```
long_term_tracking my_input_file.init
```

The <master_input_file_name> optional argument is used to set the master input file name. The default value is "long term tracking.init". The syntax of the master input file is explained in §12.

Example input files are in the directory (relative to the root of a Distribution):

```
bsim/long_term_tracking/example
```

¹Note to Distribution maintainers: The single threaded version will be built when compiling a Bmad Distribution. If MPI is not enabled (which is the default setting), the MPI version will not be built. The MPI version can be built by setting export ACC_ENABLE_MPI=Y and then using the "mk" command in the bsim directory to build the executable. See the documentation on the Bmad web site for more details.

When running the MPI version threaded over multiple computers, the details of how to start the process will vary depending upon the installation. See your local Guru for details. When running on a single machine, the typical command will look like

```
mpiexec -n <num_processes> long_term_tracking_mpi {<master_input_file_name >}
```

where <num processes> is the number of processes.

3 Definition of Some Terms

Beam

A beam consists of a train bunches. Each bunch consists of a number of particles contained within one RF bucket.

Radiation Damping and fluctuations

At a given particle position, the energy kick dE that a particle receives due to emission of radiation can be decomposed into two parts. One part is the average kick dE_d and the other part is a random fluctuation dE_r around the average

$$dE = dE_d + dE_r \tag{1}$$

An analysis shows that the average part dE_d leads to damping with respect to the closed orbit and the fluctuation part leads to excitation of the particle motion. Over many turns, there is an equilibrium reached which gives a particle beam its natural size. While it is not physically possible to have radiation damping without excitation and vice versa, this can be done with ease in a simulation.

PTC

PTC is a library developed by Étienne Forest to handle Taylor maps to any arbitrary order. In particular, PTC is used for constructing maps for the <code>long_term_tracking</code> program. PTC can also be used to do element-by-element tracking.

4 Simulation Modes

There are a number of simulation "modes" which determine what is done by the program. The simulation mode is set by the *ltt%simulation_mode* parameter in the master input file (§12). Possible settings of *ltt%simulation_mode* are:

```
"CHECK" ! Quick tracking check.
"SINGLE" ! Single particle tracking.
"BEAM" ! Beam tracking.
"STAT" ! Lattice statistics.
```

"CHECK"

In this mode, a particle is tracked from <code>ltt%ele_start</code> to <code>ltt%ele_stop</code> three times using a different tracking method each time. The three tracking methods are 1) using a set of maps (§6), and element-by-element tracking using 2) <code>Bmad</code> and 3) <code>PTC</code>. The results are then printed to the terminal. This mode can be used to get a sense of how the three different methods compare to each other. The starting coordinates are set by <code>particle_start</code> commands in the lattice file. Included in the output is the transfer matrix (Jacobian) with respect to the tracked orbit for each of the three tracking methods. These transfer matrices are computed using finite differences when the starting position is varied. The variation used in the computation can be specified by setting in the master input file the vector <code>bmad_com%d_orb</code>. This vector has 6 components, one for each phase space component. That is, <code>bmad_com%d_orb(1)</code> sets the variation of the <code>x</code> phase space component, etc.

No data files are produced in this mode.

Radiation fluctuations are turned off in this mode but radiation damping will still be applied if turned on.

"SINGLE"

In this mode a single particle is tracked for *ltt%n_turns* turns. The starting coordinates are set by *particle_start* commands in the lattice file.

The name of the data file is set by the <code>ltt%particle_output_file</code> parameter (§12). The particle position will be output every <code>ltt%particle_output_every_n_turns</code> turns. If this parameter is zero or negative, the position will be outputted at every element.

"BEAM"

In this mode a particle beam is tracked for *ltt%n_turns* turns. The output data file(s) format is described in Section §14.

"STAT"

In this mode statistics about the lattice are calculated. No long term tracking is done.

Three data files are produced:

```
twiss.dat ! Twiss parameters
coupling.dat ! Coupling parameters
closed_orbit.dat ! Closed orbit
```

5 Tracking Methods

When tracking with *Itt%simulation_mode* set to "SINGLE" or "BEAM", the setting of *Itt%tracking_method* determines how particles are tracked. Possible settings are:

```
"MAP" ! Tracking using maps.
"PTC" ! Element-by-element tracking with PTC. Slow.
"BMAD" ! Element-by-element tracking using Bmad. Default. Slow.
```

which is used to determine if tracking is done using a map or not. If a map is used, the order of the map (the degree at which the Taylor series comprising the map are truncated) is given by *ltt%map_order* parameter. A larger map order will mean better accuracy at the expense of more computation time. Tracking using a map will be extremely quick compared to element-by-element tracking. However, map tracking can be inaccurate if the map order is too small or the particle amplitude is too large.

Only the *BMAD* method is able to handle a machine that is being ramped (§9). That is, when *ltt%ramping_on* set to True. The program will detect if there is a conflict and issue an error message and stop.

6 Map Tracking

The *long_term_tracking* program uses the PTC/FPP library of Étienne Forest to handle Taylor maps which can be constructed to any arbitrary order. Maps will transport both orbital and spin coordinates. In particular, PTC is used for constructing the map(s) used for tracking when the *ltt%tracking_method* parameter is set to "*MAP*" (§12.3). PTC tracking is also used when *ltt%tracking_method* is set to "*PTC*". In this case, tracking is done element-by-element using symplectic integration.

Note: Using maps is not compatible when a machine is being ramped (§9).

Sometimes it is convenient to exclude certain lattice elements from a map. For example, the beam-beam interaction is highly non-linear so excluding any *beambeam* elements can improve map accuracy at larger amplitudes. Which elements are excluded is determined by the setting of *ltt%exclude_from_maps* which is a list of what elements are to be excluded. Elements can be excluded for a number of reasons. When an element is excluded, multiple maps are created, one for each of the sections of the lattice where there are no excluded elements. In this case, tracking consists of using a map to track from one excluded element to the next followed by tracking through the excluded element.

Important! Maps cannot model RF elements that have a frequency not commensurate with the one-turn frequency. The reason for this is that a map is just a function that maps the particle's starting phase space coordinates to the particle's ending coordinates independent of how many turns the particle has been tracked. But if an RF element has a frequency not commensurate with the one-turn frequency the kick given a particle going through the element will depend upon the turn index. Maps can be used to model a lattice with such RF elements, but in this case such elements must be excluded from be incorporated in any map by setting htt%exclude_from_maps appropriately.

Depending upon how things are setup, a *PTC* map can include radiation damping and fluctuations effects. ² Damping and excitation are controlled by two parameters that can be set in the master input file:

²Radiation fluctuations are included by actually using two maps to track a particle from one point to the next. One map represents the transport with damping and the second map represents the fluctuations. When a particle is tracked, the first map with damping is applied and then the second map is applied using six random numbers.

```
bmad_com%radiation_damping_on
bmad com%radiation fluctuations on
```

The problem with trying to use a map to track a particle's spin when there are radiation effects present is that a map may not properly model the effect of the radiation fluctuations on the spin precession (radiation damping is not problematic in itself but that is small comfort). To get around this, the switch <code>ltt%split_bends_for_stochastic_rad</code> may be set True. In this case, all bend elements are split in the center and special radiation marker elements are placed in between the split bends. These radiation marker elements are excluded when constructing maps so the result is many maps whose boundaries will be at the bend centers. When tracking, the maps will not incorporate stochastice radiation effects (but will still have radiation damping) and a stochastic radiation kick will be put in at the radiation marker elements as well as any other elements that are excluded from the maps.

This technique of bend splitting for the purposes of including radiation effects was originally implemented in a program called *SLICK* and later in the offshoot program *SLICKTRACK*. As such, this algorithm is known as *SLICK* tracking. A drawback with *SLICK* tracking is the number of maps needed to track a particle over one turn may be considerably more than just using one map (essentially there will be one map for every bend in the lattice). This will lengthen computation times. This being so, it is recommended that *SLICK* tracking only be used when needed. That is, when both radiation effects and spin tracking are to be simulated. *SLICK* tracking is also potentially problematical in that radiation effects are not taken into account for non-dipole elements that are included in any map. If there are any such elements (for example, wiggler elements), these elements should be excluded from being included in any map.

Maps are saved to a file for use if the program is rerun. The name of a map file is determined, in part, by the setting of the *ltt%map_file_prefix* parameter. See the documentation on this parameter in §12.2. The map file is in a PTC format. For linear maps, an ASCII file can be produced by setting *ltt%map_ascii_output_file*.

7 Tuning Map and PTC Tracking Parameters

When tracking using maps or element-by-element with PTC there are a few points to keep in mind. First is that *PTC* tracks through a lattice element step by step. This is true for both map creation and symplectic integration. This means that the setting of the element parameter *num_steps* (or equivalently *ds_step*) for each element will affect the accuracy and speed of the computations. Bmad tries to choose reasonable default settings for the number of steps however the calculation is not perfect. To make sure that the number of steps is set properly, vary the number of steps and choose a step size (which can be different for different elements) such that the number of steps is minimal (to minimize computation time) while at the same time is large enough so that results do not change significantly if the number of steps is increased.

Another thing to keep in mind is that whether a map will give accurate results is dependent on a number of factors. One factor is the order of the map. Generally higher order is better but will take more computation time. When the lattice is tracked using a single map, the tracking is only valid when the tracked particles are far from any strong resonances. That is, if you are interested in tracking halo particles, you probably should not be using a single map.

In terms of speed, using maps will be the fastest, using standard Bmad tracking will be much slower, and using PTC element-by-element tracking will be slowest.

In terms of symplecticity, both the PTC tracking and map tracking will be symplectic. Bmad is not symplectic but the deviation from symplecticity is generally fairly small. If the radiation effects are large enough, the radiative stochastic noise will negate any non-symplectic effects and standard Bmad tracking can be used. A very rough rule of thumb is that if the damping times or the number of turns tracked are under 100,000 turns then Bmad standard tracking can be used.

PTC element-by-element tracking cannot be done when using the MPI version of the *long_term_tracking* program.

8 Correcting the Orbit when Radiation is Present

In storage rings, When radiation damping is simulated, the orbit that is flat when there is no radiation will show a "sawtooth" pattern" in a plot of beam energy versus position. This will lead to a nonzero orbit. In an actual ring, the non-zero orbit will be compensated using steerings. Thus, to simulate the actual ring, compensating steerings should be added to the simulated lattice as well. How to do this is covered in the Bmad and Tao Cookbook available from the Bmad web site.

9 Time Ramping — Time Varying Element Parameters

"Ramping" is the situation where lattice parameters are changing as a function of time over many turns. Ramping examples include changing magnet and RF strengths to ramp the beam energy or changing magnet strengths to squeeze beta at the interaction pont of a colliding beam machine.

Ramping is accomplished by defining *ramper* elements in the lattice file. These ramper elements will be applied to each lattice element in turn before particles are tracked through the element. See the Bmad manual for documentation on *ramper* syntax.

Example:

The "*[e_tot]" construct in the definition of ramp_e means that the ramper will be applied all elements (since the wild card character "*" will match to any element name), and it is the element's e_tot attribute (the element's reference energy) that will be varied.

In the above example, the *ramp_rf* ramper will be applied to all *ricavity* elements with the cavity voltage and phase (*phi0*) being varied.

Important restriction: Only those ramper elements that have *time* as the first variable will be used and it will be this variable that is varied over time.

In the case where the reference energy e_tot or reference momentum p0c is being varied, the effect on an element will depend upon the setting of the element's $field_master$ parameter. For example:

```
q1: quadrupole, k1 = 0.3
q2: quadrupole, k1 = 0.3, field_master = T
```

In this example, q1 will have its $field_master$ parameter set to False since the quadrupole strength was specified using the normalized strength k1. With q1, since $field_master$ is False, varying the reference energy or momentum will result in the normalized strength k1 remaining fixed and the unnormalized strength k1 remaining fixed and the unnormalized strength k1 remaining fixed and normalized k1 will vary inversely with the reference momentum.

There are two modes that can be selected to determine how ramper elements are applied. If ltt%ramp_update_each_particle is set to True (the default), rampers are applied to a given lattice element as each particle of the beam passes through the element using the time the particle would pass through the center of the element. If set to False, rampers are applied to a given element only once per beam passage using the time of the center of the bunch passing the center of the element. This will be less accurate but will speed up the calculation. Implicit in this is the assumption that controlled parameters are varying slow enough so that the rampers only need be applied once per beam passage. This is done to minimize computational time. If ramper controlled parameters are slowly varying, for example if ramping magnet strengths with energy ramping which occurs over many turns, calculating once per beam passage should be a good approximation.

Before a simulation, individual ramper elements may be toggled on or off by setting the element's *is on* attribute in the lattice file:

```
ramp_rf: ramper = ... ! Ramper element defined.
ramp_rf[is_on] = F    ! Ramper element turned off.
```

If *Itt%ramping_on* is set to True, ramping will be done if *Itt%simulation_mode* is set to "*BEAM*" or "*SINGLE*". Ramping will be ignored in the other modes.

long term tracking program parameters that affect ramping in the simulation are:

```
Itt%ramping_on
Itt%ramping_start_time
```

When ramping, the *ltt%simulation_mode* (§5) must be set to "*BMAD*". The program will detect if there is a conflict and issue an error message and stop.

10 Initial Particle Positions

When the *ltt%simulation_mode* (§4) is set to *"SINGLE"* or *"CHECK"*, the initial particle position will be set to the initial beam center position. The parameters that are used to determine the beam center position are

```
beam_init%center ! (x, px, y, py, z, pz)
beam_init%spin ! (Sx, Sy, Sz)
beam_init%use_particle_start
Itt%add_closed_orbit_to_init_position
```

If beam_init%use_particle_start is set to *True*, instead of using beam_init%center and beam_init%spin, the particle_start parameters that are set in the lattice file will be used. If the ltt%add_closed_orbit_to_init_position logical is set to *True*, the closed orbit position is added in to the center position calculation.

When the <code>ltt%simulation_mode</code> is set to <code>"BEAM"</code>, the initial particle positions are calculated using the <code>beam_init</code> structure as discussed in the <code>Beam Initialization</code> chapter of the Bmad manual. Like the other modes, if the <code>ltt%add_closed_orbit_to_init_position</code> logical is set to <code>True</code>, the closed orbit position is added to the initial particle positions. To read in a file with beam particle positions, set the <code>beam_init</code> structure appropriately. Example:

```
beam_init%file_name = 'beam_particle_file.init'
```

In all cases, tracking will start at the lattice element set by Itt%ele_start.

The beam init structure:

```
type beam init struct
                                              ! Initialization file name.
  character(200) :: position_file = ''
                                              ! "ELLIPSE", "KV", "GRID", "".
  character distribution type (3)
  type (ellipse_beam_init_struct) ellipse(3) ! For ellipse beam distribution
  type (kv_beam_init_struct) KV
                                              ! For KV beam distribution
  type (grid_beam_init_struct) grid(3)
                                              ! For grid beam distribution
  logical use_particle_start = F
                                      ! Use particle_start?
  character random engine
                                      ! "pseudo" (default) or "quasi".
  character random_gauss_converter
                                      ! "exact" (default) or "quick".
  real center(6) = 0
                                      ! Bench center offset.
  real center_jitter(6) = 0
                                      ! Bunch center rms jitter
  real emit_jitter(2) = 0
                                      ! %RMS a and b-mode emittance jitter
  real sig_z_jitter
                        = 0
                                      ! bunch length RMS jitter
                                      ! pz energy spread RMS jitter
  real sig_pz_jitter
                        = 0
  real random_sigma_cutoff = -1
                                      ! -1 \Rightarrow no cutoff used.
                                      ! Num of simulated particles per bunch.
  integer n_particle = 0
  logical renorm_center = T
                                      ! Renormalize centroid?
  logical renorm_sigma = T
                                      ! Renormalize sigma?
                                      ! Spin (x, y, z)
  real(rp) spin(3) = 0, 0, 0
  real a_norm_emit = 0
                                      ! a-mode normalized emittance
  real b norm emit = 0
                                      ! b-mode normalized emittance
  real a_{emit} = 0
                                      ! a-mode emittance
```

```
real b emit = 0
                                     ! b-mode emittance
  real dpz dz = 0
                                     ! pz vs z correlation.
                                     ! Time between bunches.
  real dt_bunch = 0
  real sig_z = 0
                                     ! Z sigma in m.
 real sig_pz = 0
                                     ! pz sigma.
  real bunch charge = 0
                                     ! Charge in a bunch.
  integer n bunch = 0
                                     ! Number of bunches.
 character species = ""
                                     ! Species to track.
 logical full_6D_coupling_calc = F ! Use 6x6 1-turn mat to match distribution?
  logical use_t_coords = F ! If true, the distributions will be
                              calculated using time coordinates
 logical use z as_t = F ! Only used if use_t_coords = T:
                            ! True: The z coordinate stores the time.
                                False: The z coordinate stores the s-position.
end type
```

11 Fortran Namelist Input

Fortran namelist syntax is used for parameter input in the master input file. The general form of a namelist is

```
&<namelist_name>
     <var1> = ...
     <var2> = ...
     /
```

The tag "&<namelist_name>" starts the namelist where <namelist_name> is the name of the namelist. The namelist ends with the slash "/" tag. Anything outside of this is ignored. Within the namelist, anything after an exclamation mark "!" is ignored including the exclamation mark. <var1>, <var2>, etc. are variable names. Example:

```
&place
    section = 0.0, "arc_std", "elliptical", 0.045, 0.025
/
```

here *place* is the namelist name and *section* is a variable name. Notice that here *section* is a "structure" which has five components – a real number, followed by two strings, followed by two real numbers.

Everything is case insensitive except for quoted strings.

Logical values are specified by *True* or *False* or can be abbreviated *T* or *F*. Avoid using the dots (periods) that one needs in Fortran code.

12 Master Input File

The *master input file* holds the parameters needed for running the long term tracking program. The master input file must contain a single namelist (§11) named *params*. Example:

```
&params
  ! Input
  ltt%lat_file
                = "lat.bmad"
                                 ! Bmad lattice file
  Itt%ramping_on = False
  Itt%ramp update each particle = True
  Itt%ramping_start_time = 0
  ! Output parameters
  ltt%particle_output_file = "snap.dat"
  ltt%beam_binary_output_file = "beam.dat"
  ltt%averages_output_file = "average.dat"
  ltt%sigma_matrix_output_file = "sigma.dat"
  Itt%custom output file = ""
  Itt%averages_output_every_n_turns = 200
  ltt%particle_output_every_n_turns = 200
  ltt%only_live_particles_out = T
  Itt%averaging_window = 1
  Itt\%print_on_dead_loss = -1
  ltt%map_file_prefix = "ltt"
  ltt%map_ascii_output_file = ""
  ltt\%column(3) = "rf0##1[phi0] + z/rf0##1[rf_wavelength]", "dPhi", "f12.8"
  ! Simulation parameters
  Itt%simulation mode
                       = "BEAM"
  Itt%tracking_method = "BMAD"
  ltt%ele_start
                      = ""
  ltt%ele_stop
                                       ! Used for "CHECK" simulation_mode
  ltt%n_turns
                       = 1000
  ltt%map_order
  Itt%rfcavity on
                       = True
  Itt%timer_print_dtime = 300
  Itt%random seed = 0
                   = 0.1, 0.1
  ltt%ptc_aperture
  ltt%exclude_from_maps = "beambeam::*"
  ltt%split_bends_for_stochastic_rad = False
  Itt%symplectic_map_tracking = False
  Itt%dead cutoff
                       = 1
  Itt%b emittance
                       = 1e-9
                                       ! Used with space charge calc.
  Itt%debug
  Itt%mpi_runs_per_subprocess = 4
 bmad_com%spin_tracking_on = T
                                       ! See Bmad manual for
```

The namelist parameters can be divided into three categories: Input files, output parameters, and simulation parameters.

12.1 Input Files

The input files that can be specified in the params namelist of the master input file are:

Itt%lat file

Name of the Bmad lattice file to use. This name is required.

12.2 Output Parameters

Parameters in the master input file that affect the output are:

Itt%averages_output_every_n_turns

Sets the number of turns between data rows specified by:

If set to -1 (the default), the output will only happen at the last turn. If set to 0, output will happen on the beginning turn (turn 0) and the last turn. Example:

```
Itt%averages_output_every_n_turns = 1000
```

In this example, output will happen every 1000 turns. Also see: particle_output_every_n_turns.

Itt%averaging window

Number of turns to average over when computing beam sigma matrix and averaged positions. Default is 1. This affects the files specified by:

```
Itt%averages_output_file
Itt%sigma_matrix_output_file
```

For example:

```
Itt%averages_output_every_n_turns = 1000
Itt%averaging_window = 201
Itt%n_turns = 20040
```

This would average over 201 turns and this averaging would be done every 1000 turns. That is, the beam sigma matrix and position is output every 1000 turns and the sigma matrix and position numbers for, say, turn 6000 are computed by averaging over all particle positions in the window from turn 5900 through turn 6100. The averaging window used with turn 0 will be the half interval from 0 through (ltt%averaging_window-1)/2. The number

of turns averaged over for the last point will extend from n_last - ($ltt%averaging_window$ -1)/2 up through $ltt%n_turns$ where n_last is the number of turns of the nominal "center" of the last averaging window. In the above example, n_last will be 20000 and the averaging window will extend from turn 19900 through 20040. The value of $ltt%averaging_window$ should be set to an odd number. If the value of $ltt%averaging_window$ is even, the effective averaging window with will be one more than the set number.

Itt%averages output file

Used with Itt%simulation_mode set to "BEAM". The name of the file that contain the following columns:

```
Turn
                                     -- Turn number
N live
                                    -- Number of live particles
Time
                                    -- Time from start
Polarization
                                    -- Spin polarization
\langle Sx \rangle, \langle Sy \rangle, \langle Sz \rangle
                                    -- Average spin components
Sig_x, Sig_px, Sig_y,
       Sig_py, Sig_z, Sig_pz -- Phase space sigmas
\langle x \rangle, \langle px \rangle, \langle y \rangle,
       <py>, <z>, <pz>
                                    -- Beam centroid.
<p0c>
                                    -- Reference momentum
emit_a, emit_b, emit_c
                                    -- Normal mode emittances
```

Each line in the file represents the averages at the end of a turn and a new line is added every ltt%averages_ouput_file is blank, no averages file is produced. Data is always recorded when the beam is at the ltt%ele_start position independent of where the lattice begins and ends. To reduce noise, the ltt%averaging_window parameter can be set appropriately. Note: The file ltt%sigma_matrix_output_file will show the 6x6 sigma matrix.

Itt%beam binary output file

Used with <a href="https://linear.com/linear

Itt%custom_output_file

A custom output file can be created that records beam and lattice parameters every N^{th} turn where N is set by $ltt%averages_output_every_n_turns$. Columns are specified by setting ltt%column(< i>). The general syntax is:

```
ltt%column(<i >) = "<expression >", "<header-name>", "<format >"
```

where <i> is the column index, <expression> is an arithmetical expression that determines the values displayed in the column, <header-name> is a descriptive string used in constructing the header line (first line) in the file, and <format> is the format specifier used when converting the value of an expression into a string. Example:

```
ltt%column(1) = "n_turn", "N_turn", "i7"
ltt%column(2) = "rf0##1[voltage]", "Volt", "f10.0"
ltt%column(3) = "rf0##1[phi0] + z/rf0##1[rf_wavelength]", "dPhi", "es12.8"
```

Here three columns are specified. Parameters that are used in a column's <expression> can be element attributes or beam quantities. Using element attributes can be helpful when ramping is used. In the above example, the second column's expression is the *voltage* of the first element named *rf0* in the lattice (see the Bmad manual for lists of element parameters). Other parameters are:

```
n_turn -- Turn number
time -- Time at the N\Th turn averaged over the beam.
x, px, y, py, z, pz
-- Particle phase space averaged over the beam.
```

Thus the third column in the above example is the averaged particle phase with respect to the zero crossing phase of the first element named rf0 in the lattice. [Note that z is always evaluated at the start of the turn and not at the position of the RF cavity.]

Itt%exclude from maps

List of elements to exclude when constructing maps for *SLICK* tracking. These elements will be individually tracking. The default value is "beambeam::*" which excludes any beambeam element. See the Bmad manual section on "Matching to Lattice Element Names" for details on the format for such lists.

Itt%map ascii output file

For linear maps, An ASCII file of the maps can be produced by setting this parameter.

Itt%map file prefix

Prefix, including possible directory specification, for creating files in which maps are saved. Map files are used to quickly retrieve maps previously computed in prior running of the program. The default prefix is "Itt". The general form of a map file name is

```
<map_file_prefix >.<hash >.map
```

where <hash> is a hash string that represents input parameters (like the order of the map) used to compute the map(s). This hash string is used so that map(s) constructed with one set of parameters are not used if the parameters are changed.

Itt%only_live_particles_out

If this parameter is True (the default), dead particles will not be recorded in the *ltt%particles_ouput_file*. If set to False, all particles will be recorded. Note: The last column of this file indicates if the particle is alive or dead.

Itt%particle output every n turns

Sets the number of turns between particle position data files. If set to -1 (the default), a file will only be generated at the last turn. If set to 0, a file will be generated at the beginning turn (turn 0) and at the last turn. Example:

```
ltt%particle_output_every_n_turns = 1000
```

In this example, output will happen every 1000 turns. Also see: averages output every n turns.

Itt%particle_output_file

Used with <code>ltt%simulation_mode</code> set to <code>"BEAM"</code>. The name of the ASCII file or files that are created to hold the particle positions. A file is created every <code>ltt%particle_ouput_every_n_turns</code> turns. See Section §14 for more details. If <code>ltt%particle_ouput_file</code> is blank, no particle output file is created. See also <code>ltt%beam_binary_output_file</code> which will produce a portable binary file.

Itt%print_on_dead_loss

After each turn, the number of particles that are still living (have not hit an aperture) are counted and if the percentage of particles that have died, counting from the last time a message was printed, is larger than <code>ltt%print_on_dead_loss</code>, a message is printed. For example, if <code>ltt%print_on_dead_loss</code> is set to 0.01, every time the beam loses 1% of the particles a message is printed. Default is -1 which will cause a message printed every turn where there is particle loss.

Itt%ptc_aperture

The PTC code does not have apertures. This being the case, for *ltt%tracking_method* set to "MAP" or "PTC", *ltt%ptc_aperture*, which is a 2-vector, defines x and y apertures. The default is 0.1 meter in both the horizontal and vertical. When used, the aperture is applied at the beginning/end of the lattice. PTC has an internal aperture of 1.0 meter. To be safe, the *long_term_tracking* program will additionally impose a 0.9 meters aperture independent of the setting of *ltt%ptc_aperture*.

Itt%sigma_matrix_output_file

String specifying the name of the file to create to hold the calculated 6x6 sigma matrix. If blank (the default), no sigma matrix file will be created. The 6x6 sigma matrix σ is a measure of the beam size defined by

$$\sigma_{ij} = \langle dr_i \, dr_j \rangle \tag{2}$$

where $d\mathbf{r}$ is the deviation of the particle phase space position from the average and < ... > denotes an average over all particles.

Also see the Itt%averages_output_file parameter.

12.3 Simulation Parameters

Parameters in the master input file that affect the simulation are:

Itt%add closed orbit to init position

If set *True* (the default), initial particle positions are set equal to the input particle positions plus the closed orbit position. See Section §10.

beam init%...

This sets the initial beam distribution. See Section §10.

If spin tracking is on ($bmad_com\%spin_tracking_on = T$), and if all three components of beam init%spin are zero, the closed orbit spin direction (n_0) is used.

Also: the values of <code>beam_init%a_emit</code> and <code>beam_init%b_emit</code> are used in the high energy space charge calculation (§13). If set to zero (the default) or negative, the emittance as calculated via radiation integrals will be used. Note: A value of

bmad com%...

The <code>bmad_com</code> structure contains various parameters that affect tracking. For example, whether radiation damping and fluctuations are included in tracking. A full list of <code>bmad_com</code> parameters is detailed in the Bmad reference manual. Note: <code>bmad_com</code> parameters can be set in the Bmad lattice file as well. <code>Bmad_com</code> parameter set in the master input file will take precedence over parameters set in the lattice file.

Itt%dead cutoff

Sets the cutoff for the number of dead particles below which the simulation will stop. For example, if *ltt%dead_cutoff* is set to 0.01, when 1% of the beam has been lost, the simulation will stop. The default value for *ltt%dead_cutoff* is 1.

Itt%debug

This parameter is used for debugging the program. This is not of interest to the general user.

Itt%ele start

Name or element index of the element to start the tracking. Examples:

```
ele_start = "Q3##2" ! 2nd element named Q3 in the lattice.
ele_start = 37 ! 37th element in the lattice.
```

The default is to start at the beginning of the lattice. Notice that the tracking starts at the downstream end of the element so the first element tracked through is the element after the chosen one. Also see <a href="https://linear.org/linea

ltt%ele_stop

Used when *ltt%simulation_mode* is set to "CHECK". *ttl%ele_stop* sets the stopping point for tracking to be the downstream edge of the element. Also see *ltt%ele_start*. Default if not set or set to a blank string is for *ltt%ele_stop* to be equal to *tll%ele_start*.

Itt%map_order

Map order. See Section §5. The default is what is set in the lattice file and if not set in the lattice file the default is 3. Note: *ltt%map_order* is only used when generating a map. When a map is read in from a file, the order of this map is independent of the current setting of *ltt%map_order*.

Itt%mpi_runs_per_subprocess

Only used when the MPI version of the *long_term_tracking* program is used ($\S1$). This parameter determines the number of times, on average, the simulation will be run in a given subprocess. The default value is 4. For example, if there are 11 subprocesses, one of these will be designated the "master" subprocess and will just be responsible for collecting the data together. The other 10 subprocesses will run simulations. If, say, there are 1M particles in each of two bunches, and if *ltt%mpi_runs_per_subprocess* has the default value of 4, then each simulation will use 50K particles (= 2*1M/(4*10)) and each of the 10 subprocesses will run the simulation about 4 times. The reason why the work is broken up this way is to minimize the effect that one slow subprocess can have on the simulation time.

Itt%n turns

Number of turns to track. See Section §5.

Itt%ramp update each particle

Default is True. If set to false, to save time, only apply rampers to a given lattice element once per beam passage (§9).

Itt%ramping_on

If set to True, *ramper* control elements will be use to modify the lattice during tracking (§9). Default is False.

Itt%ramping start time

The starting (offset) time used to set *ramper* elements. This enables simulations to start in the middle of a ramp cycle. Default is 0.

Itt%random seed

The random number seed used by the random number generator. If set to 0, the system clock will be used. That is, if set to 0, the output results will vary from run to run.

Itt%rfcavity on

If set to False, the voltage on all RF cavity elements will be turned off. Default is True.

Itt%simulation_mode

Sets the simulation mode for the program. See Section §4 for more details.

Itt%split bends for stochastic rad

Use a stochastic radiation point in the middle of all the bends instead of including stochastic radiation effects in the transport maps ($\S6$)? Default is False. For testing, can also be used with non-map tracking.

Itt%symplectic map tracking

If False (the default), the maps used for tracking will be a set of truncated Taylor series polynomials. If True, the tracking maps will be derived from the Taylor map by partially inverting it forming an implicit symplectic map. The advantage of the symplectic map is that it is symplectic. The disadvantage is that, being an implicit map, the computation time will be longer.

Itt%timer_print_dtime

The program will print a tracking status message every so often. The nominal time between status messages is set by *ltt%timer print dtime* which is a number in seconds.

Itt%tracking_method

String switch which sets how particles are tracked when the *simulation_mode* is set to "BEAM" or "SINGLE". Possible settings are:

```
"MAP" ! Tracking using maps.
"PTC" ! Element-by-element tracking with PTC. Slow.
"BMAD" ! Element-by-element tracking using Bmad. Default. Slow.
```

See sections §6 and §5 for more details.

13 Simulations with Ultra-Relativistic Space Charge Effects

A space charge kick can be applied in the simulation. The space charge kick is calculated using an approximation suitable at ultra-relativistic energies. The kick is turned on by setting the logical parameter[high_energy_space_charge_on] to True (default is False in the lattice file. See the Bmad manual documentation for more details. The high energy space charge kick is only applied when Itt%tracking_method is set to "BMAD".

The *a* and *b* mode emittances are used as input to the space charge calculation. [If there is no coupling, the *a* mode corresponds to the "horizontal" mode and the *b* mode corresponds to the "vertical" mode.] These emittance can be specified by setting *beam_init%a_emit* and/or *beam_init%b_emit*. If set to zero or negative, an emittance is calculated using a radiation integral calculation. Additionally, the longitudinal beam size is calculated via radiation integrals.

14 Particle Data Output

The following describes the particle data output format. Particle data is outputted when the *ltt%simulation mode* is set to "BEAM".

Particle data is always recorded when the beam is at the *ltt%ele_start* position independent of where the lattice begins and ends.

An output data file will be produced every <code>ltt%particle_output_every_n_turns</code> turns. Each line in this file records a particle's orbital and spin position. The name of the data file is derived from the <code>ltt%particle_output_file</code> string. If <code>ltt%particle_output_file</code> contains a hash character "#", the data file name is formed by substituting the turn number for the hash token. If there is no hash character, the data file name is formed by appending the turn number to the <code>ltt%particle_output_file</code> string. If there are multiple bunches, instead of using the turn number, the substituted string will be of the form

```
{bunch_index}-{turn_number}
```

Nominally particle data is recorded every *ltt%particle_output_every_n_turns* number of turns. However, if *ltt%particle_output_every_n_turns* is set to 0, particle data is recorded only at the start and end of the tracking. If *ltt%particle_output_every_n_turns* is set to -1, particle data is only recorded at the end of tracking.

15 Spin Tracking Damping Time and Polarization Analysis

Long term tracking including spin is often used to calculate damping times and equilibrium polarizations. One common strategy is to first track a beam for a few damping times until it has reached equilibrium in the orbital phase space. The beam distribution is now saved and a new run is started with this saved orbital distribution and with all the spins aligned so that the beam is 100% polarized. A plot of polarization vs time now gives the damping time.

16 Some Checks to be Done if Particles Cannot be Stability Tracked

There can be any number of reasons why particles cannot be stably tracked over many turns. The following are some checks that can be done.

- Check for a resonance condition $l Q_x + m Q_y + n Q_z = p$. The *show universe* command in Tao will show the tunes. The *tune_plane_res_plot* program can be used to plot resonance lines in the (Q_x, Q_y) tune plane. Also the *tune_scan* program can be used to see where the beam blows up in the (Q_x, Q_y) tune plane.
- · Check that radiation damping and excitation are both on or both off.
- Check that the RF voltage is sufficient considering the average radiation loss plus the energy sigma of the beam.
- If using PTC or MAP tracking, check that enough slices are being used to accurately model the lattice
- Check that lattice is stable. To do this, check that the damping partition numbers are all
 positive. The damping partition numbers can be seen using the Tao program's show universe command. Note: Make sure that in Tao that the radiation damping and RF on/off
 match what is being used in the long_term_tracking program.
- Using SINGLE mode tracking, output a turn-by-turn orbit by setting:

```
Itt%particle_output_file = "some-nonblank-name"
Itt%particle_output_every_n_turns = 1
```

Use your favorite plotting program to plot the phase space trajectory. This will give a lot of information. For example, look to see in which plane an instability starts.

References

- [1] D. Sagan, "Bmad: A Relativistic Charged Particle Simulation Library" Nuc. Instrum. & Methods Phys. Res. A, **558**, pp 356-59 (2006).
- [2] É. Forest, Y. Nogiwa, and F. Schmidt. The FPP and PTC libraries. In Int. Conf. Accel. Phys pp 17–21, (2006).