hatchR: A toolset to predict when fish hatch and emerge

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Abstract

Understanding the timing of key life history events is essential for effective fish conservation and management. Traditionally, predicting hatch and emergence timing in wild fish populations was challenging due to the 10 reliance on average incubation temperature as a primary model parameter, which is often difficult in to 11 obtain in natural settings. Recent advancements have refined these models, enabling their application in 12 wild environments using spawning dates and daily water temperature records. However, their broader use 13 remains constrained by a lack of parameterizations for many species, with most applications focused on 14 salmonids. Here we introduce hatchR, a software ecosystem designed to predict hatch and emergence for a 15 wide range of wild fishes. hatch offers users access to established phenological models and the flexibility 16 to incorporate custom parameterizations using external datasets. The software is available in two formats: 17 an open-source R package for advanced customization and an HTML-based graphical user interface for those 18 unfamiliar with scripting. To illustrate its utility, we present two case studies demonstrating its application 19 in research and management. By expanding assess to predictive modeling tools, hatch has the potential 20 to advance studies of fish early life history and support conservation efforts across diverse species.

22 Introduction

As poikilothermic organisms, fish development and growth are closely tied to ambient environment. This strong relationship has enabled researchers to generate statistical models that predict developmental phenology with high accuracy. Historically, these models were formulated in aquaculture settings under the assumption of constant temperature throughout development (Alderdice & Velsen, 1978; Beacham & Murray, 1990; McPhail & Murray, 1979), limiting their applicability to wild populations. However, Sparks et al. (2019) reformulated this approach into an "Effective Value model", which instead uses daily average temperature after spawning, predicting hatch or emergence when cumulative effective values reach a threshold of one.

This effective value approach has since been widely applied to salmonids, for which aquaculture-derived parameterizations were readily available. For example, Pacific Salmon (*Oncorhynchus* spp.) models developed by Beacham & Murray (1990) have been applied across various species and populations (Adelfio, Wondzell, Mantua, & Reeves, 2019, 2024; Kaylor et al., 2021), while Bull Trout (*Salvelinus confluentus*) models from McPhail & Murray (1979) were extended by Austin, Essington, & Quinn (2019). Despite its growing adoption, applications of the effective value model remain largely confined to salmonids, likely due to the availability of existing parameterizations and the commercial and recreational importance of these species.

To extend these modeling capabilities beyond Salmonids and facilitate broader applications, we developed hatchR, a software ecosystem designed to predict hatch and emergence timing for wild fish populations. hatchR enables users to input standard raw or summarized water temperature datasets commonly collected in field settings, conduct basic data validation, and apply built-in parameterizations such as those from Beacham & Murray (1990) or Sparks, Westley, Falke, & Quinn (2017). Users can also develop custom models using their own or published temperature and phenological data within the effective value framework.

To maximize accessibility, **hatchR** is available in two formats. The first is a R package, **hatchR**, distributed via CRAN (REF), providing advanced customization and automation for analyzing multiple variables, such as phenology type, spawn timing, or thermal regimes. Comprehensive documentation is available on the **hatchR** website (https://bmait101.github.io/hatchR/). The second is a Shiny-based web application (Chang et al. (2024)), offering a graphical user interface for those unfamiliar with R, balancing ease of use with much of the R package's core functionality. Below, we provide and overview of **hatchR** and present case studies demonstrating its application in research and management.

Package Overview

hatchR is designed primarily as a tool for predicting fish phenology. To maintain focus on this core function, we provide minimal build-in data validation and vizualization tools, as users are ex-54 pected to understand and check their own data. Given the diversity of potential data types, it is impractical to implement comprehensize validation checks. However, we include basic data-checking 56 functions (check_continuous(), summarize_temp()) and limited built-in visualization capabilities (plot check temp(), plot phenology()). Intuitive functions are provided for users to apply models 58 (either existing models from the literature using the model_select() function or fitting custom functions from data using the fit model() function). Users can then apply these models to water temperature data 60 (e.g. from a HOBO temp logger) to predict when hatching phenology will occur. This is accomplished with the predict phenology() function. The R package provides example workflows for customizing plots from 62 model output, while the Shiny application includes a default output plot and an option to download results for external visualizations. For a high-level overview of hatchR's applications, see Figure 1. Additional details on key functions and workflows-particularly for automating phenology predictions across multiple variables—are available in articles hosted on the software's webpage.

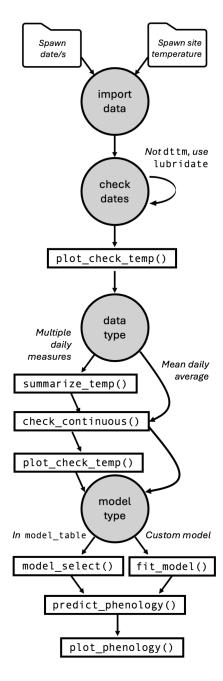


Figure 1: hatchR workflow. Data inputs are represented by folders, data processes by filled circles, hatchR functions as plain text rectangles, and decisions choices as italicized text.

67 Effective value models

Effective value models were introduced by Sparks et al. (2019) to predict developmental timing in wild populations, initially for Sockeye Salmon (O. nerka). Their development was necessitated by limitations in traditional models, such as those in Beacham & Murray (1990), which relied on average incubation temperature over the full developmental period. In wild settings, estimating this average temperature was impracticable since hatch timing was unknown, even when spawning dates were recorded. To overcome this challenge, Sparks et al. (2019) reformulated model 2 from Beacham & Murray (1990) by taking its reciprocal and assigning an effective value to each day of development based on the daily average temperature. This approach allowed for cumulative tracking of developmental progress, enabling hatch and emergence predictions without requiring prior knowledge of incubation temperatures.

The model follows the general format of:

$$E_{i} = \frac{1}{\exp(\log_{e}(a) - \log_{e}(T_{i} - b))}$$

where E_i is the effective value and T_i the temperature for day i, and a and b are model parameterization estimates (i.e. species- or model-specific constants). A fish hatches or emerges when the cumulative sum of effective values reaches one:

$$\sum_{i=1}^{n} E_i = 1$$

This framework as the foundation for phenological models in **hatchR**. The package includes a predefined model_table containing established parameterizations, including those from Beacham & Murray (1990), Sparks et al. (2017), and Austin et al. (2019) (who extended McPhail & Murray (1979)). While model_table incorporated more complex models from Beacham & Murray (1990), users can also fit custom models using the fit_model() function. This flexibility allows for the incorporation of new parameterizations as they are developed, expanding the utility of **hatchR** beyond salmonids.

87 Data format

Water temperature datasets collected in the field typically fall into two categories: 1) summarized daily data,
where mean daily temperatures are pre-computed, or 2) raw high-frequency data, such as those recorded by
HOBO TidbiT loggers, which require summary into mean daily temperatures before use. Additionally, new
statistical models, such as Siegel, Fullerton, FitzGerald, Holzer, & Jordan (2023), could also be implemented
into this framework.

hatchR assumes input data consists if at least two required columns: a date column indicating the date (and optionally time) of each temperature measurement, and a temperature column providing the corresponding temperature measurement (in °C). Other columns may be present, but columns names should not include spaces. Data should follow the format outlined in Table 1.

Table 1: Example temperature data for use in hatchR.

date	temperature
2000-01-01	2.51
2000-07-01	16.32
2000-12-31	3.13

- Since hatchR does not automatically handle missing data, users must check for gaps or errors before running
 analyses. The package will function with missing values, but gaps in the dataset may affect predictions.

 hatchR supports temperatures as low as 0 °C, though such values yield extremely small effective values,
 potentially extending hatch or emergence timing to a year or more. Users should critically assess whether
 such data align with biological expectations.
- For R users, **hatchR** can import data in any format, provided it is converted into a **data.frame** or **tibble**, where each row represents a single temperature record. The Shiny application requires data to be uploaded as a .csv (comma separated values) file, which can easily be exported from spreadsheet software such as Microsoft Excel or Google Sheets.

of Checking Data

- hatchR is designed to analyze daily average temperatures. While high-frequency data (e.g., from HOBO loggers) can be used, it must be summarized into daily averages. hatchR provides built-in functionality for this summarization in R but requires pre-summarized data for use in the Shiny app.
- To help users identify potential issues, **hatchR** includes basic data checking functions that highlight outliers or missing values both visually and programatically. These checks ensure data integroty before model application.
- We demonstrate the utility three functions: summarize_temp(), plot_check_temp(), and check_continuous()—
 using a simulated year-long data set (year_sim). This dataset contains temperature readings taken every
 thirty minutes, and its structure (dimentions and first six rows) is shown below.

```
#year_sim data dimensions
dim(year_sim)
```

```
116 ## [1] 17568 2
```

```
#fist 6 rows of year_sim
head(year_sim)
```

```
##
                         date
                                    temp
117
   ## 1 2000-07-01 00:00:00
                               8.318573
118
   ## 2 2000-07-01 00:29:55
                               9.309468
119
   ## 3 2000-07-01 00:59:50 14.676125
120
   ## 4 2000-07-01 01:29:45 10.211525
121
   ## 5 2000-07-01 01:59:40 10.387863
122
   ## 6 2000-07-01 02:29:35 15.145195
123
```

First, we recommend using plot_check_temp() to visually inspect imported data for outliers or unusual values (Figure 2).

In this case, no obvious outliers are present, but since each day contains 48 records, the data must be summarized to daily mean temperature using summarize_temp(). After summarization, check_continuous()

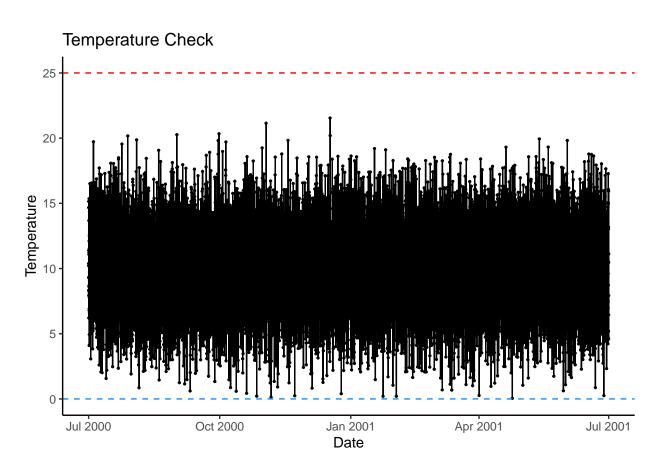


Figure 2: Output of hatchR function plot_check_temp(), which is used as a visual data check on the raw year_sim data set. Users can set custom thresholds for minimum and maximum temperatures (dashed lines).

should be used to identify any missing days. We also suggest running plot_check_temp() again on the summarized data to verify its integrity, though we omit the resulting plot here for space efficiency.

₃₀ ## [1] 365 2

i No breaks were found. All clear!

```
## Warning: ! Data not continuous
## i Breaks found at rows:
## i 100
```

Model Selection

Users can select from existing Salmonid models in model_table or generate custom models using fit_model() in both the R and Shiny deployments of hatchR. The models in model_table are included because their parameterizations are well-documented in the literature, though they are currently limited to Pacific Salmon and Bull Trout (see Quinn (2018) pg. 183, for additional Salmonid models). To ensure reliability, we restrict model_table to well vetted models with experimental ranges spanning 2-17 °C.

Custom models, by contrast, often have narrower parameterization ranges. To prevent misapplication, we exclude other model parameterization from model_table, requiring users to carefully assess whether their parameterized models are appropriate for the temperature ranges in their datasets.

To expand the applicability of the effective value approach beyond Salmonids, **hacthR** includes a fit_model() function, which is species-agnostic as long as development follows a power law relationship with temperature. The function takes two input vectors—one for average incubation temperature (°C) and one for the number of days to a given phenological event—and estimates model parameters (log_ea and b) using stats::nls().

This approach allows users to generate models tailored to non-Salmonid species, provided they have experimental or field data linking development to temperature. However, users should be mindful that custom models may not generalize well beyond the temperature range of the data used to fit the model. Future expansions of hatchR could incorporate additional vetted parameterizations for other taxa, pending sufficient validation in the literature.

154 Fitting models for other fishes

We demonstrate how the fit_model() function may be used to create custom parameterizations for species beyond the Salmonids included in model_table. To showcase its utility, we provide parameterizations for three warm-water species: Smallmouth Bass (Micropterus dolomieu) (Webster, 1948), Channel Catfish (Ictalurus punctatus) (Small & Bates, 2001), and Lake Sturgeon (Acipenser fulvescens) (Smith & King, 2005). These species were selected due to their common use in aquaculture and sport fisheries, illustrating the broad applicability of the effective values approach. For conciseness, we present parameterization for Smallmouth Bass here, while the full implementation details for all species are available in the paper.Rmd on the GitHub project repository.

Next, we generate a simulated thermal regime featuring an ascending thermograph with a mean temperature of 16 °C. Using this dataset, we apply the parameterized models for each species to predict hatch timing and total developmental duration (Figure 3). This example highlights the flexibility of **hatchR** im accommodating diverse fish species and environmental conditions, making it a valuable tool for researchers and managers working outside of Salmonid system.

Note the R^2 fit from the models below. You can see they generally preform well and are in line with values from model 2 of Beacham & Murray (1990).

```
#model fits
smb_mod$r_squared; cat_mod$r_squared; sturgeon_mod$r_squared

## [1] 0.9868067

## [1] 0.9433598

## [1] 0.9217358
```

Predicting Phenology and Output

To illustrate model selection and phenology prediction, we will replicate a portion of the analysis from Sparks et al. (2019) using the woody_island dataset included with hatchR. Speficially, we predict both hatch and emergence timing for Sockeye Salmon at Woody Island in 1990.

First, we obtain model expression for both hatch and emergence using model_select(), which retrieves the appropriate parameterizations from model_table:

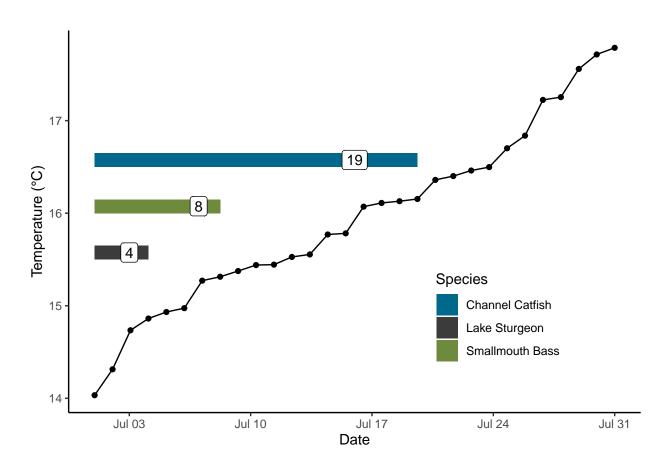


Figure 3: Predicted days to hatch for three warmwater species with custom parameterizations using a random thermal regime with an ascending thermograph with a mean temperature of 16 $^{\circ}$ C over 30 days.

```
sockeye_hatch_mod <- model_select(
  author = "Beacham and Murray 1990",
  species = "sockeye",
  model = 2,
  development_type = "hatch"
)</pre>
```

 $_{179}$ These model expressions are then applied in predict_phenology() to estimate the days to hatch and $_{180}$ development:

```
WI_hatch <- predict_phenology(
  data = woody_island,
  dates = date,
  temperature = temp_c,
  spawn.date = "1990-08-18",
  model = sockeye_hatch_mod
)</pre>
```

The returned object provides key outputs, including days to hatch and the full developmental period, allowing us to assess phenological patterns under the recorded thermal conditions:

```
WI_hatch$days_to_develop
```

183 ## [1] 74

```
WI_hatch$dev.period
```

```
184 ## start stop
185 ## 1 1990-08-18 1990-10-30
```

Understanding your results

The output from predict_phenology() contains mutiple elements in a list, which can be accessed using the poperator. Each component provides different insight into the predicted phenology:

```
str(WI_hatch)
```

WI_hatch\$days_to_develop - Returns the predicted number of days required for development.

WI_hatch\$dev.period - A 1x2 dataframe containing the spawning date (as input via predict_phenology(spawn.date = ...)) and predicted development completion date.

WI_hatch\$ef_table - An $n \times 5$ tibble (n = number of days to hatch or emerge), containing a row index, the date, each day's temperature and effective value, and the cumulative sum of the effective values. This table serves as a foundation for users to create custom visualizations beyond the built-in functionality discuss below.

WI_hatch\$model_specs - Provides details about the model used for prediction, including whether it was retrieved from model_select() or generated using fit_model(). Most importantly, it contains the model expression (i.e., the formula) used for phenology predictions.

199 Plotting phenology

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hatchR includes a built in function, plot_phenology(), for visualizing phenology predictions (Figure 4). This function generates plots with three specific components: 1) the temperature regime over the prediction period, 2) the cumulative sum of effective values, and 3) the effective value for each day within the prediction span. Be default, plot_phenology() produces a comprehensive figure that includes all three elements with corresponding labels and titles. However, users can customize the output to focus on specific aspects of interest, allowing for tailored visual representations of their results.

This function provides a quick and effective way to interpret model outputs, facilitating comparisons between temperature regimes or species-specific phenological responses.

plot_phenology(WI_hatch)

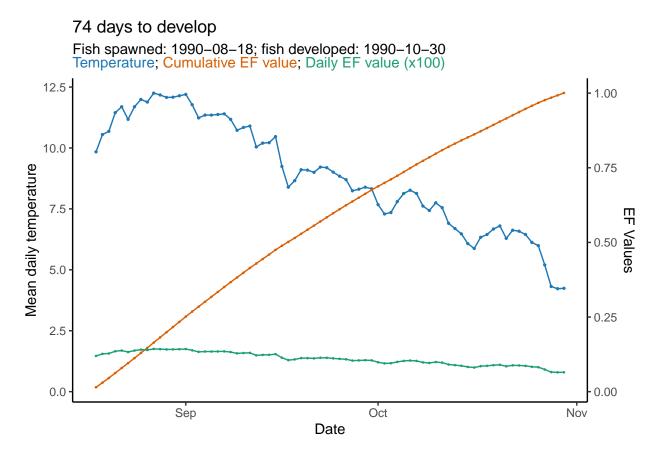


Figure 4: Output of plot_phenolgy() function using predicted hatch time from woody_island data set.

²⁰⁸ Case Study 1:

209 Bull Trout in the Crooked River OR Predicting Emergence Timing for Management Actions

A common management application of developmental phenology is assessing whether fish will be free-moving before a scheduled management action, such as stream section access for grazing or road work. For instance, will fish have emerged from redds before construction begins, reducing potential disturbance?

In this scenario, we consider road work near the upper portion of Crooked River in the Boise River watershed, where a key Bull Trout (*Salvelinus confluentus*) population exists. Bull Trout, a federally threatened species under the Endangered Species Act (Nolfi, Melbihess, Fisher, & Ellis, 2024), are particularly sensative to sediment disturbance. The Forest Service Fisheries Biologist overseeing the project wants to determine whether Bull Trout fry will likely be out of the gravel and free-swimming by June 1st. In this system, Bull Trout typically complete spawning by the end of September, so we consider the latest possible spawn date: September 30th.

To demonstrate this case study, we use the **hatchR** graphical user interface available at https://elifelts.shinyapps.io/hatchR_d
Users begin by uploading their temperature dataset through the Import Data window, selecting their file, specifying the appropriate temperature and date columns, and providing the date
format (e.g., year-month-day or day-month-year). For this example, we use the **crooked_river**dataset, included in the Shiny app as a demo dataset. It can also be accessed directly at https:
//github.com/bmait101/hatchR/blob/master/extdata/crooked_river.csv/.

Once uploaded, hatchR automatically generates a vizual data check using plot_check_temp(). After confirming data integrity, users navigate to the Model Phenology window. For this case study, we use the preloaded Bull Trout parameterization from Austin et al. (2019), selecting the Existing model option via dropdown menus. The user then chooses multiple spawn dates using an interactive calendar. Here, we focus on September 30th as outlined in our management scenario.

Following model selection, hatchR outputs results in two key locations: the Phenology Summaries tab, which provides a table with predictions for each spawn date, and the Timeline Plot tab, which shows the corresponding visualization of development timing. Both the prediction table and plot can be downloaded directly from their respective tabs.

The process is demonstrated in the included *supplementary video file???*, and a more detailed interface walkthrough is available on the **hatchR** Shiny website.

In this example, the model predicts that the last Bull Trout will emerge before the June 1st traget date.

This suggests that the Fisheries Biologist can confidently approve the road work in the area without concern
for sediment disturbance impacting fish developing in the gravel. This type of predictive modeling helps
managers make informed, science-based decisions that balance conservation priorities with necessary landuse activities.

2 Case Study 2

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Bull Trout in the Upper Columbia River Headwaters OR Large-scale Predictions of Bull Trout development timing

For the second case study, we demonstrate a more complex, large-sclae application of **hatchR**, highlighting its full flexibility when applied programmatically in R. This example also focuses on Bull Trout, but extends beyond a single site to a broad spatial analysis across 226 locations in the upper Columbia River headwaters in Idaho.

We use the idaho dataset from Isaak, Luce, Chandler, Horan, & Wollrab (2018), which includes temperature data from these sites. To identify putative Bull Trout Spawning locations, we apply a filtering criterion based on mean August temperature, as outlined in Isaak, Young, Nagel, Horan, & Groce (2015), selecting only sites with mean August temperature </= 13 °C, a known thermal threshold for Bull Trout spawning suitability. The filtering process reduced the dataset to 139 sites potential spawning sites.

To predict hatch timing across these sites, we:

1. Set up the necessary moels and data, using Bull Trout parameterization. (For conciseness, we omit this set up here, but full details are available in the paper.Rmd file in the GitHub repository for hatchR.)

2. Apply predict_phenology() across all 139 sites, running predictions for three representative spawn date:

Early: September 1stPeak: September 15thLate: September 30th

By mapping predictions across this broad spatial extent, we generate a large-scale assessment of Bull Trout phenology, illustrating how hatch timing caries across different spawning habitats. The results of this analysis are presented in Figure 5, providing insights into how emergence timing might vary under different thermal regimes and across the species' geographic range. This case study underscores the power of **hatchR** for large-scale ecological applications, particularly in conservation planning and habitat suitability assessments.

```
hatch_res <- isaak_summ_bt |>
mutate(
    dev_period = map2(
        summ_obj, spawn_dates, # map across our site object and spawn dates
    predict_phenology,
    temperature = daily_temp,
    model = bt_hatch,
    dates = date
    ) |>
        map_df("dev.period") |> # pull out just dev.period results
        list()
    ) |>
    select(site, dev_period) |> # just select the columns we want
    unnest(cols = c(dev_period)) |> # unnest everything
    mutate(days_to_hatch = stop - start) # make a new column of days to hatch
```

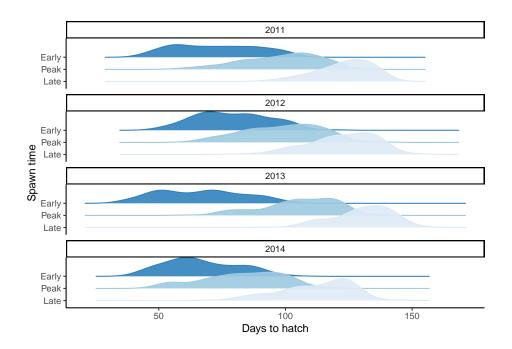


Figure 5: Predicted days to hatch for 139 putative bull trout populations over three spawning periods (Early = September 1, Peak = September 15, Late = September 30) and four years of temperature data.

267 Discussion

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With **hatchR**, we present a software ecosystem that bridges the analytical gap in predicting developmental phenology for wild fishes. It establishes a formal framework for applying effective value models from user-provided parameterizations. The software is available in two formats:

- A fully customizable R package, ideal for complex and repetitive analyses.
- A graphical user interface (GUI) for ease of use, designed for tasks that may only need to be run once
 or a few times.

Both versions allow users to import data, perform basic data checks, and apply either pre-existing salmonid model parameterizations or generate custom models specific to other species or populations. To support users at various levels of expertise, we provide extensive documentation on the hatchR website (https://bmait101.github.io/hatchR/), covering basic and advanced applications.

Assumptions and considerations in applying effective value models

The application of hatchR and the effective value modeling framework relies on several key assumptions.

First, environmental stressors may alter developmental timing. While effective value models predict developmental timing based on temperature, studies have shown that stressful environmental conditions—such as low dissolved oxygen, altered pH, high salinity, pathogen exposure, or mechanical disturbance—can induce premature hatching or emergence (Quinn (2018); Cowan et al. (2024)). Users should consider how such factors may influence their predictions.

Second, developmental timing occurs as a distribution, not a fixed point. While **hatchR** provides point estimates for developmental phenology, fish spawning and development within populations occur as distributions rather than single events (Mason (1976)). We encourage users to predict phenology using early, peak, and late thresholds (e.g., 5th, 50th, and 95th percentiles) or incorporate real or modeled distributions to capture variation.

Third, sensor-based temperature data may differ from actual egg temperatures. Water temperatures recorded by environmental sensors may not fully reflect thermal conditions in spawning microhabitats, where geomorphic factors influence temperature regimes (Geist et al. (2002)). Users should consider how differences between measured and actual incubation temperatures may affect predictions.

294 Evolutionary and population-level considerations

To date, effective value models have primarily been used to predict phenology in wild environments using species-specific parameterizations (Adelfio et al. (2024); Austin et al. (2019)). However, these models fundamentally represent reaction norms, meaning that temperature-development relationships are influenced by genetic variation, gene-environment interactions, and phylogenetic differences (West-Eberhard (2003)).

For example, Sparks et al. (2017) found no significant differences in developmental rates between populations in their study but did observe family-level genetic × environment interactions under different thermal regimes.

Similarly, when they reparameterized their models using western Alaskan Sockeye Salmon, they found slower developmental rates compared to populations from Canada (Beacham & Murray (1990)), consistent with cogradient variation (Conover, Duffy, & Hice (2009); Sparks, Kraft, Blackstone, McNickle, & Christie (2022)).

These findings highlight the importance of considering not only developmental time predictions but also how the underlying statistical relationships inform micro- and macro-evolutionary processes in fishes.

Future directions OR Expanding the utility of hatchR

The models within **hatchR** can be customized in multiple ways beyond the examples provided. While our current framework focuses on predicting hatch or emergence timing, it could be adapted to other key developmental milestones, such as early embryonic stages (e.g., eye-up in salmonids; Velsen (1980)), initiation of pelagic-larval dispersal in marine fish, where temperature regulates the transition from demersal to pelagic behavior, or current-mediated dispersal in riverine species, where larvae begin downstream drift at temperature-dependent thresholds.

Additionally, while fit_model() uses non-linear regression to estimate parameters, predict_phenology() only requires users to provide a model expression. This means that users can integrate alternative model structures, as long as they incorporate daily temperature, allowing further customization of predictions.

Finally, while hatchR was designed specifically for fishes, it has potential applications for other poikilothermic organisms, such as reptiles, amphibians, and invertebrates, where developmental rates similarly follow a power-law relationship with temperature. Extending the effective value framework to these taxa could provide valuable insights into their life history timing under variable environmental conditions.

20 Conclusion

hatchR provides a versatile and accessible tool for predicting developmental phenology in wild fish populations. It offers basic data checks and summarization tools, pre-existing and customizable model parameterization options, and scalable applications from simple site-level predictions to complex multi-site analyses.

Importantly, hatchR extends the effective value framework developed by Sparks et al. (2019) into a generalizable tool that can be applied to any fish species or population, provided that appropriate source data are
available—data that can easily be collected in aquaculture settings. We present foundational applications
of hatchR, with additional use cases and implementation guides available on the software's website. The
software is designed for both applied and basic research, allowing users to engage with it either through a
programmatic R environment or via a user-friendly Shiny app. We expect that the examples provided here
represent only a fraction of hatchR's potential applications and encourage the user community to explore
and expand upon this framework for their own research and management needs.

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339 Conflicts of Interest

The authors declare no known conflicts of interest.

Data Availability

hathcR is fully open source and reproducible. Source code and data can be found at https://github.com/
 bmait101/hatchR/. The latest version will be archived upon acceptance of the manuscript.

Ethics Statement

All data was derived from pre-published sources or created synthetically.

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