

GOLDBACKBOND

USDGB Pre-List Token Allocation

Exclusive Offering for Private Qualified Buyers

\$0.80 Pre-List Price

CONFIDENTIAL • FOR QUALIFIED INVESTORS ONLY

Executive Summary

USDGB is a gold-backed stablecoin offering investors exposure to physical gold with 3x leverage, zero liquidation risk, and a unique staking mechanism that amplifies returns during gold appreciation cycles.

The Opportunity

Pre-list investors acquire USDGB at **\$0.80** before the Bloomberg terminal listing pushes the price to **\$1.00** — an instant **25% markup** at listing.

\$0.80

Pre-List Price

\$1.00

Post-List Price

3x

Gold Leverage

\$2M

Rewards Pool

 Goldbackbond Private — Coming Soon

Privacy-first version launching Q3 2026. Zero KYC, full self-custody, complete financial privacy.

Why Pre-List Allocation?



25% Instant Markup

Pre-list at \$0.80, list at \$1.00. Immediate 25% gain upon Bloomberg listing.



\$2M Pre-List Rewards Pool

Pro-rata allocation from the rewards pool for all pre-list investors. Pool closes at listing.



3x Collateral Value Certificate

sUSDGB 12-month stake unlocks 3x collateral value for up to 70% LTV loans. Ex: 100K sUSDGB = 300K Gold Certificate x up to 70% LTV.



15% Gold Bonus

When gold appreciates 10%+, receive an additional 2% bonus USDGB on top of leverage gains.



Zero Liquidation Risk Collateral

Unlike Aave's 80% LTV with margin calls, 12-month lock means no liquidation risk regardless of volatility.



Physical Gold Backing

Every USDGB is backed by physical gold in a bankruptcy-remote trust. Fully audited reserves.

How USDGB Compares

FEATURE	USDGB	PAXG	AAVE GOLD
Gold Backing	✔ Physical	✔ Physical	✗ Synthetic
Leverage	3x	1x	Variable
Liquidation Risk	Zero	N/A	High (80% LTV)
Staking Rewards	✔ Yes + Bonus	✗ No	Variable APY
Pre-List Discount	20% (\$0.80)	✗ None	✗ None
Privacy Option	✔ Coming Soon	✗ Full KYC	✗ Full KYC



Gold Market Outlook

With global uncertainty, de-dollarization trends, and central bank gold accumulation at record highs, gold is positioned for continued appreciation. USDGB's 3x leverage amplifies these gains while maintaining the safety of physical backing.

Timeline & Allocation Tiers

NOW - March 31, 2026

Pre-List Period — \$0.80 pricing available

March 31, 2026

Pre-list closes, rewards pool distributed

April 2026

Bloomberg Terminal Listing \$100M • HyperLiquid Listing 1 USDGB = \$1

Q3 2026

Goldbackbond Private launch (privacy-focused)

Q4 2026 - Q1 2027

12-month staking period ends, Auto-restake if lending

Allocation Tiers

TIER	ALLOCATION	BONUS
Starter	\$10,000 - \$99,999	Standard rewards pool
Growth	\$100,000 - \$499,999	+5% bonus allocation
Premium	\$500,000 - \$999,999	+10% bonus + priority support
Elite	\$1,000,000+	+15% bonus + dedicated agent + custom terms

Next Steps

You've received this deck because you've expressed interest in the USDGB pre-list allocation. Here's how to proceed:

- 1

Book Your Allocation Call
Schedule a 15-minute call with your Gold Agent to discuss your allocation size and answer questions.
- 2

Complete Allocation Agreement
Review and sign the allocation agreement to lock in your \$0.80 pricing.
- 3

Fund Your Allocation
Transfer funds via wire, crypto, or approved payment methods.
- 4

Receive USDGB Tokens and ETH Inscription Contract
Tokens are delivered to your wallet and automatically staked for 3x collateral value.



Ready to Secure Your Allocation?

Pre-list pricing closes March 31, 2026. Don't miss the \$0.80 opportunity.

BOOK YOUR CALL NOW →

Your Gold Agent: Sydney

Sydney@goldbackbond.com

Next Steps

You've received this deck because you've expressed interest in the USDGB pre-list allocation. Here's how to proceed:

1

Book Your Allocation Call

Schedule a 15-minute call with your Gold Agent to discuss your allocation size and answer questions.

2

Complete Allocation Agreement

Review and sign the allocation agreement to lock in your \$0.80 pricing.

3

Fund Your Allocation

Transfer funds via wire, crypto, or approved payment methods.

4

Receive USDGB Tokens and ETH Inscription Contract

Tokens are delivered to your wallet and automatically staked for 3x collateral value.



Ready to Secure Your Allocation?

Pre-list pricing closes March 31, 2026. Don't miss the \$0.80 opportunity.

BOOK YOUR CALL NOW →

Your Gold Agent: Sydney

Sydney@goldbackbond.com