

# **GOLDBACKBOND**

## **USDGB Pre-List Token Allocation**

Exclusive Offering for Private Qualified Buyers

**\$0.80 Pre-List Price**

## Executive Summary

USDGB is a gold-backed stablecoin offering investors exposure to physical gold with 3x leverage, zero liquidation risk, and a unique staking mechanism that amplifies returns during gold appreciation cycles.

### ⌚ The Opportunity

Pre-list investors acquire USDGB at **\$0.80** before the Bloomberg terminal listing pushes the price to **\$1.00** — an instant **25% markup** at listing.

**\$0.80**

Pre-List Price

**\$1.00**

Post-List Price

**3x**

Gold Leverage

**\$2M**

Rewards Pool

### 🔒 Goldbackbond Private — Coming Soon

Privacy-first version launching Q3 2026. Zero KYC, full self-custody, complete financial privacy.

## Why Pre-List Allocation?

-  **25% Instant Markup**  
Pre-list at \$0.80, list at \$1.00. Immediate 25% gain upon Bloomberg listing.
-  **\$2M Pre-List Rewards Pool**  
Pro-rata allocation from the rewards pool for all pre-list investors. Pool closes at listing.
-  **3x Collateral Value Certificate**  
sUSDGB 12-month stake unlocks 3x collateral value for up to 70% LTV loans. Ex: 100K sUSDGB = 300K Gold Certificate x up to 70% LTV.
-  **15% Gold Bonus**  
When gold appreciates 10%+, receive an additional 2% bonus USDGB on top of leverage gains.
-  **Zero Liquidation Risk Collateral**  
Unlike Aave's 80% LTV with margin calls, 12-month lock means no liquidation risk regardless of volatility.
-  **Physical Gold Backing**  
Every USDGB is backed by physical gold in a bankruptcy-remote trust. Fully audited reserves.

## How USDGB Compares

FEATURE	USDGB	PAXG	AAVE GOLD
Gold Backing	✓ Physical	✓ Physical	✗ Synthetic
Leverage	3x	1x	Variable
Liquidation Risk	Zero	N/A	High (80% LTV)
Staking Rewards	✓ Yes + Bonus	✗ No	Variable APY
Pre-List Discount	20% (\$0.80)	✗ None	✗ None
Privacy Option	✓ Coming Soon	✗ Full KYC	✗ Full KYC

### Gold Market Outlook

With global uncertainty, de-dollarization trends, and central bank gold accumulation at record highs, gold is positioned for continued appreciation. USDGB's 3x leverage amplifies these gains while maintaining the safety of physical backing.

## Timeline & Allocation Tiers

- **NOW - March 31, 2026**  
Pre-List Period — \$0.80 pricing available
- **March 31, 2026**  
Pre-list closes, rewards pool distributed
- **April 2026**  
Bloomberg Terminal Listing \$100M • HyperLiquid Listing 1 USDGB = \$1
- **Q3 2026**  
Goldbackbond Private launch (privacy-focused)
- **Q4 2026 - Q1 2027**  
12-month staking period ends, Auto-restake if lending

### Allocation Tiers

TIER	ALLOCATION	BONUS
Starter	\$10,000 - \$99,999	Standard rewards pool
Growth	\$100,000 - \$499,999	+5% bonus allocation
Premium	\$500,000 - \$999,999	+10% bonus + priority support
Elite	\$1,000,000+	<b>+15% bonus + dedicated agent + custom terms</b>

## Next Steps

You've received this deck because you've expressed interest in the USDGB pre-list allocation.  
Here's how to proceed:

**1 Book Your Allocation Call**

Schedule a 15-minute call with your Gold Agent to discuss your allocation size and answer questions.

**2 Complete Allocation Agreement**

Review and sign the allocation agreement to lock in your \$0.80 pricing.

**3 Fund Your Allocation**

Transfer funds via wire, crypto, or approved payment methods.

**4 Receive USDGB Tokens and ETH Inscription Contract**

Tokens are delivered to your wallet and automatically staked for 3x collateral value.



### Ready to Secure Your Allocation?

Pre-list pricing closes March 31, 2026. Don't miss the \$0.80 opportunity.

**BOOK YOUR CALL NOW →**

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Your Gold Agent: Sydney

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