**FINC3017 – Investments and Portfolio Management**

**Assessment Schedule**

***1. Early Feedback Task***

• Task: 20-question multiple choice test covering fundamental investment concepts from Weeks

1–2, hosted on Canvas.

• Release Date: Week 2 – 10 Mar 2025

• Due Date: Week 3 – 17 Mar 2025

• Weighting: 5%

***2. Group Assignment***

• Task: Prepare an investment portfolio recommendation for a hypothetical client, including asset

allocation, risk analysis, and expected performance.

• Requirements: 2,500 words maximum, up to 10 pages including appendices.

• Release Date: Week 4 – 24 Mar 2025

• Due Date: Week 8 – 28 Apr 2025

• Weighting: 25%

***3. Mid-Semester Exam***

• Task: In-class closed-book test covering material from Weeks 1–6, including multiple-choice and

short-answer questions.

• Release Date: N/A

• Due Date: Week 7 – 14 Apr 2025

• Weighting: 20%

***4. Final Exam***

• Task: Comprehensive 2-hour exam covering all course materials, with an emphasis on portfolio

theory, asset pricing models, and applied investment strategies.

• Release Date: Exam period

• Due Date: TBA (Exam period starts 16 Jun 2025)

• Weighting: 50%

Note: All dates are indicative and subject to confirmation on Canvas. Please check the course page

regularly for updates.