FINC3017 – Investments and Portfolio Management

**Assessment Schedule**

# Early Feedback Task

* + Task: 20-question multiple choice test covering fundamental investment concepts from Weeks 1–2, hosted on Canvas.
  + Release Date: Week 2 – 10 Mar 2025
  + Due Date: Week 3 – 17 Mar 2025
  + Weighting: 5%

# Group Assignment

* + Task: Prepare an investment portfolio recommendation for a hypothetical client, including asset allocation, risk analysis, and expected performance.
  + Requirements: 2,500 words maximum, up to 10 pages including appendices.
  + Release Date: Week 4 – 24 Mar 2025
  + Due Date: Week 8 – 28 Apr 2025
  + Weighting: 25%

# Mid-Semester Exam

* + Task: In-class closed-book test covering material from Weeks 1–6, including multiple-choice and short-answer questions.
  + Release Date: N/A
  + Due Date: Week 7 – 14 Apr 2025
  + Weighting: 20%

# Final Exam

* + Task: Comprehensive 2-hour exam covering all course materials, with an emphasis on portfolio theory, asset pricing models, and applied investment strategies.
  + Release Date: Exam period
  + Due Date: TBA (Exam period starts 16 Jun 2025)
  + Weighting: 50%

Note: All dates are indicative and subject to confirmation on Canvas. Please check the course page regularly for updates.