

Cloud Native Design

Includes 12 Factor Apps

12-Factor Application

- <http://12factor.net>
- Outlines architectural principles and patterns for modern apps
 - Clean contract between applications and the platform they run on
 - Focus on scalability, continuous delivery, portability and cloud readiness
- Most of these principles are built in to the Cloud Foundry platform...

12-Factor Application

I. Codebase

One codebase tracked in SCM, many deploys

II. Dependencies

Explicitly declare and isolate dependencies

III. Configuration

Store config in the environment

IV. Backing Services

Treat backing services as attached resources

V. Build, Release, Run

Strictly separate build and run stages

VI. Processes

Execute app as stateless processes

VII. Port binding

Export services via port binding

VIII. Concurrency

Scale out via the process model

IX. Disposability

Maximize robustness with fast startup and graceful shutdown

X. Dev/prod parity

Keep dev, staging, prod as similar as possible

XI. Logs

Treat logs as event streams

XII. Admin processes

Run admin / mgmt tasks as one-off processes

I. Codebase

- An application has a single codebase
 - Multiple codebases = distributed system (not an app)
- Tracked in version control
 - Git, Subversion, Mercurial, etc.
- Multiple deployments
 - Development, testing, staging, production, etc.
 - Don't hardcode anything that varies with deployment

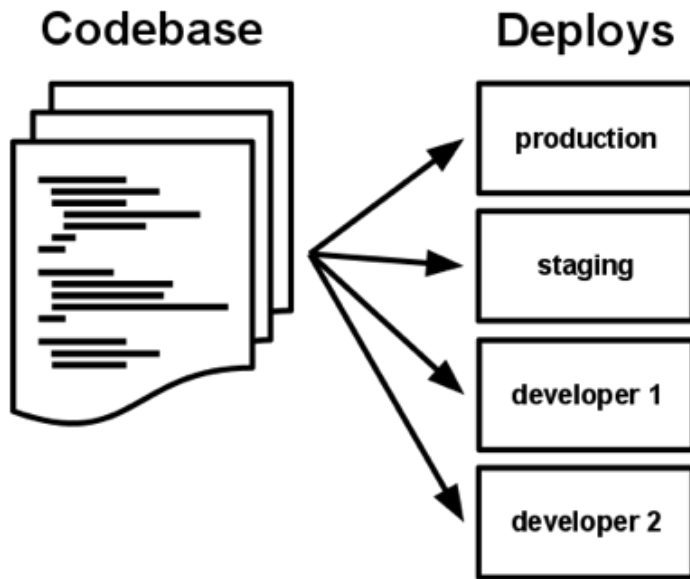


image from <http://12-factor.net/codebase>

II. Dependencies

- Explicitly declare and isolate dependencies
 - Dependencies declared in a manifest
 - Maven POM, Gemfile, etc.
 - Use a dependency isolation tool (e.g. bundle exec) to ensure that dependencies don't leak in from the system
 - The dependency management approach is applied uniformly to development and production
 - Results in running the application after a deterministic *build* command

III. Configuration

- Store config in the environment
 - Anything that varies by deployment should not be included in the code
 - Additionally consider separating config (e.g. database URL or feature flag) from credentials
 - Environment variables or configuration server recommended

IV. Backing Services

- Treat backing services as attached resources
 - Service are consumed by the application
 - Database, message queues, SMTP servers
 - May be locally managed or third-party managed
 - Connected to via URL / configuration
 - Swappable (change MySQL to an in-memory database)
 - The app and backing services are loosely coupled

V. Build, Release, Run

- Strictly separate build and run stages
 - Build stage: converts codebase into build (version)
 - Including managed dependencies
 - Release stage: build + config = release
 - Run: Runs app in execution environment
- In Cloud Foundry, these stages are clearly separated with **cf push**
 - Developer executes a build
 - Staging combines the build and config to create a droplet
 - Droplets are copied to a container and run

VI. Processes

- Execute app as stateless processes
 - Stateless
 - Processes should not store internal state
 - Any necessary state is externalized as a backing service
 - Share nothing
 - Data needing to be shared should be persisted
 - “Sticky sessions” violate 12-factor methodology
 - Consider using Gemfire cache or Redis key-value store
 - Use local memory or the local filesystem only as a single transaction “scratchpad”
 - Use storage as a service if needed (Amazon S3, MongoDB)

VII. Port Binding

- Export that app's services via port binding
 - Apps are exposed via port binding (including HTTP)
 - Every app instance is accessed via a URI and port number
 - One app can become another app's service

VIII. Concurrency

- Achieve concurrency by scaling out horizontally
 - Scale by adding more app instances
- Individual processes are free to multithread

IX. Disposability

- Maximize robustness with fast startup and graceful shutdown
- Processes should be disposable
 - Remember, they're stateless!
- Should be quick to start
 - Enhances scalability and fault tolerance
 - Apps in containers start very quickly
- Should exit gracefully / finish current requests
 - Apps should be architected to handle unexpected terminations

X. Development/Production Parity

- Keep development, staging and production as similar as possible
 - This enables high quality, continuous delivery
 - Use common tools and a clear separation of concerns
 - Application vs. operating environment/platform
 - Dependency management
 - Build, compile, release
 - Code, configuration, credentials
- Use the same services in development and production
- Minimize surprises in production

XI. Logs

- App logs are streams of aggregated, time-ordered events
 - Apps are not concerned with log management
 - Just write to stdout or stderr
 - Do not write to logfiles
 - Separate log managers handle management, debugging, analytics, monitoring, etc.
 - Papertrail, Splunk ...

XII. Admin Processes

- Admin processes / management tasks run as one-off processes
 - Applies to developer admin or maintenance tasks like database migrations, clean up scripts, etc.
 - Run admin processes on the platform
 - Leverages platform knowledge and benefits
 - Use the same environment, tools, language as application processes
 - Admin code ships with the application code to avoid synchronization issues

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