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How to Not Fail
Control Systems

While never going to class

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1 Modeling in the Frequency Domain

2 Modeling in the Time Domain

3 Time Response

4 Reduction of Multiple Systems

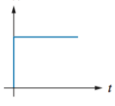
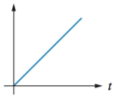
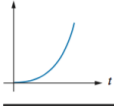
5 Stability

5.1 Routh-Hurwitz Criteria

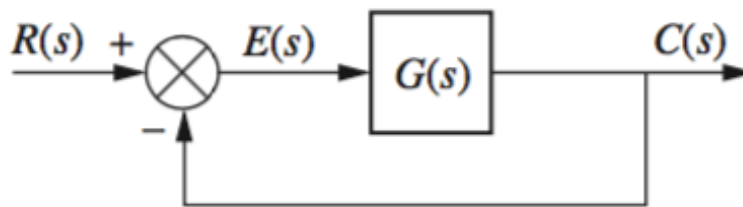
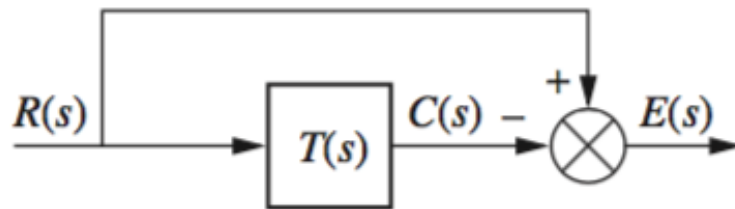
5.2 Routh-Hurwitz Special Cases

6 Steady State Errors

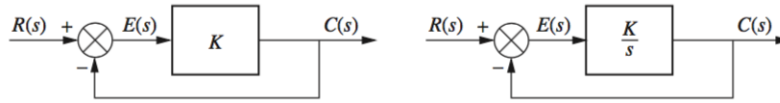
Steady State Error is defined as the difference between the input and output as $t \rightarrow \infty$. When testing for factors such as constant position, constant velocity and constant acceleration, inputs such as unit steps $u(t)$, ramps $r(t)$ and parabolas are used. This discussion is limited to stable systems.

Waveform	Name	Physical interpretation	Time function	Laplace transform
	Step	Constant position	1	$\frac{1}{s}$
	Ramp	Constant velocity	t	$\frac{1}{s^2}$
	Parabola	Constant acceleration	$\frac{1}{2}t^2$	$\frac{1}{s^3}$

Most steady state errors $E(s)$ arise from the input and/or the configuration of the system, as seen in the diagrams below for general closed loop and unity feedback systems.



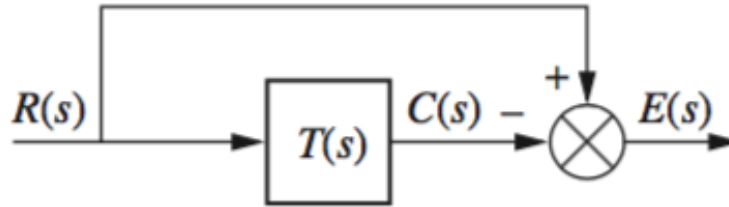
In the first case $E(s) = R(s) - C(s)$ is the error. If the input $R(s)$ is a step input, then $C(s)$ should $= R(s)$ and $E(s) = 0$. However, if gain K is introduced, $C(s) = K R(s)$ and $E(s)$ must be finite and non-zero.



From these systems we see that $C(s) = K E(s)$, or $E(s) = \frac{1}{K} C(s)$

6.1 Steady State Error for Unity Feedback Systems

Steady-state error can be calculated from transfer function $T(s)$ or the open loop transfer function $G(s)$. Once $E(s)$ is found, the steady state error can be found using the *Final Value Theorem*, which states that the value at infinity is equal to the Laplace as $s \rightarrow 0$.



$$\begin{aligned} E(s) &= R(s) - C(s) \\ C(s) &= R(s)T(s) \\ E(s) &= R(s)[1 - T(s)] \\ e(\infty) &= \lim_{s \rightarrow \infty} e(t) = \lim_{s \rightarrow 0} sE(s) \\ e(\infty) &= \lim_{s \rightarrow 0} sR(s)[1 - T(s)] \end{aligned}$$

6.1.1 Steady State Error in Terms of G(s)

The steady-state error for unit step inputs is

$$e(\infty) = \frac{1}{1 + \lim_{s \rightarrow 0} G(s)}$$

The steady-state error for ramp inputs of unit velocity is

$$e(\infty) = \frac{1}{\lim_{s \rightarrow 0} sG(s)}$$

The steady-state error for parabolic inputs of unit acceleration is

$$e(\infty) = \frac{1}{\lim_{s \rightarrow 0} s^2 G(s)}$$

The terms in the denominator are known as k_p , k_v , k_a , the **static error constants**, representing position, velocity and acceleration, respectively.

Systems can also be defined by **system type**. This defines the number of pure integrations in the forward path, assuming a unity feedback system. Increasing the system type decreases the steady-state error as long as the system is stable.

Input	Steady-state error formula	Type 0		Type 1		Type 2	
		Static error constant	Error	Static error constant	Error	Static error constant	Error
Step, $u(t)$	$\frac{1}{1 + K_p}$	$K_p = \text{Constant}$	$\frac{1}{1 + K_p}$	$K_p = \infty$	0	$K_p = \infty$	0
Ramp, $tu(t)$	$\frac{1}{K_v}$	$K_v = 0$	∞	$K_v = \text{Constant}$	$\frac{1}{K_v}$	$K_v = \infty$	0
Parabola, $\frac{1}{2}t^2 u(t)$	$\frac{1}{K_a}$	$K_a = 0$	∞	$K_a = 0$	∞	$K_a = \text{Constant}$	$\frac{1}{K_a}$

The steady-state error is inversely proportional to the static error constant - the larger the constant, the smaller the steady-state error. Increasing gain increases the static error constant, thus, increasing the gain decreases the steady-state error if the system is stable.

7 Root Locus Techniques

The following sections apply to **Negative Feedback Closed Loop** systems.

7.1 Sketching the Root Locus

7.1.1 Number of Branches

The number of branches in a root locus equal the number of poles.

7.1.2 Symmetry

The root locus is symmetrical about the real axis.

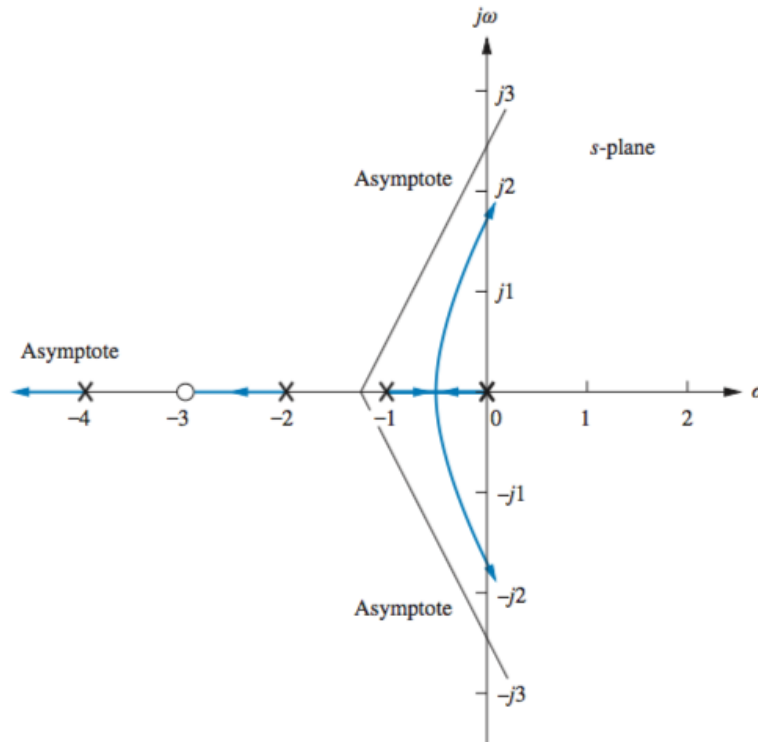
7.1.3 Real Axis Segments

On the real axis, for $K > 0$ the root locus exists to the left of an odd number of real-axis, finite open-loop poles and/or finite open-loop zeros.

7.1.4 Starting and Ending Points

The root locus begins at the finite and infinite poles of $G(s)H(s)$ and ends at the finite and infinite zeros of $G(s)H(s)$.

7.1.5 Behavior at Infinity



7.2 Refining the Sketch

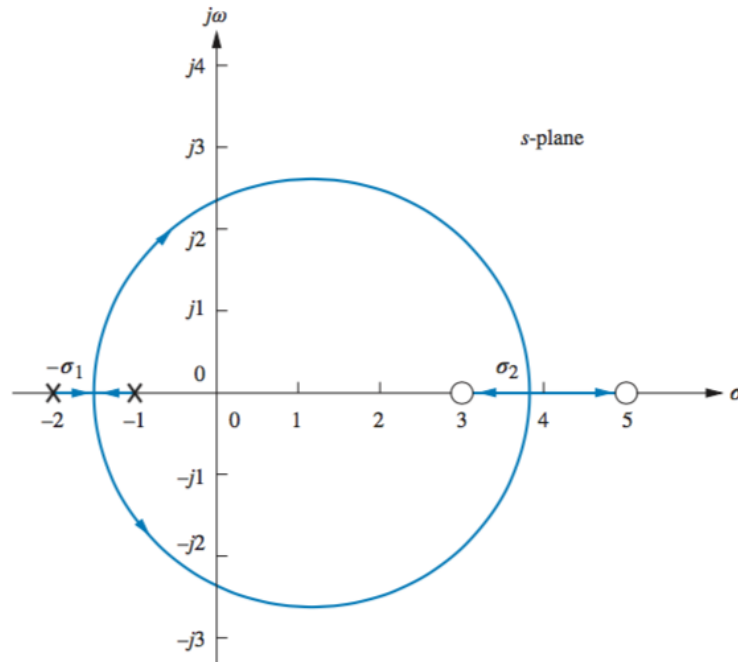
7.2.1 Breakaway/Break-in Point

At the breakaway or break-in point, the branches of the root locus form an angle of $180/n$ with the real axis, where n is the number of closed-loop poles arriving at or departing from the single breakaway or break-in point on the real axis. These are the points when gain is at its minimum and maximum, respectively.

For all points on the root locus,

$$K = -\frac{1}{G(s)H(s)}, \frac{1}{G(s)H(s)} = -1 \text{ and by differential calculus,}$$

$$K = -\frac{1}{G(\sigma)H(\sigma)} \text{ where breakpoints occur - setting } \sigma \text{ to } 0 \text{ will produce } K.$$



Or, conversely,

$$\sum \frac{1}{\sigma + z_i} = \sum \frac{1}{\sigma + p_i}$$

Where z and p are the zero and pole values. By equating the two sides and simplifying to a single equation, factoring can produce σ .

7.2.2 $j\omega$ -Axis Crossings

The crossing of the $j\omega$ axis defines when the system becomes unstable. The crossing of the ω axis defines the frequency of oscillation, while the gain at the $j\omega$ axis yields the maximum positive gain for system stability.

The $j\omega$ axis crossings can be found using the Routh-Hurwitz criterion. Forcing a row of zeros yields the gain, then going back a row and solving for the roots yields the frequency at the imaginary axis crossing.

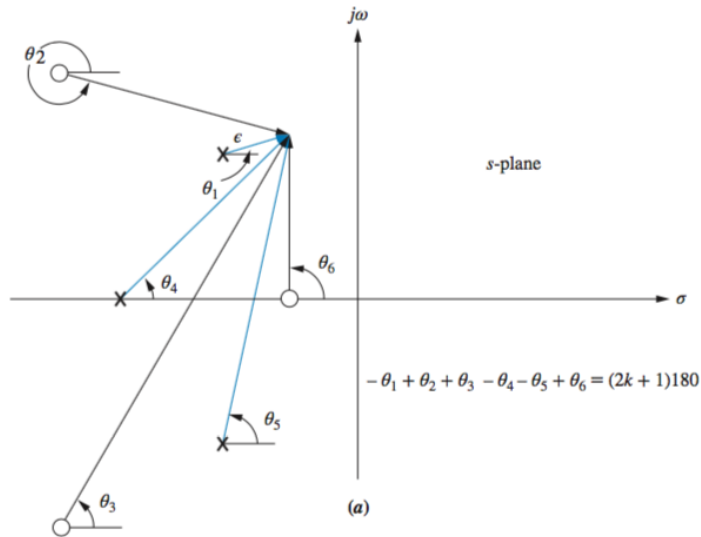
7.2.3 Angles of Departure and Arrival

If we assume a point on the root locus ϵ close to a complex **pole**, the sum of angles drawn from all finite poles and zeros to this point is an odd multiple of 180° . Except for the **pole** that is ϵ close to the point, we assume all angles drawn from all other poles and zeros are drawn directly to the **pole** that is near the point. Thus, the only unknown angle in the sum is the angle drawn from the **pole** that is ϵ close. We can solve for this unknown angle, which is also the angle of departure from this complex **pole**.

$$-\theta_1 + \theta_2 + \theta_3 - \theta_4 - \theta_5 + \theta_6 = (2k + 1)180^\circ$$

or

$$\theta_1 = \theta_2 + \theta_3 - \theta_4 - \theta_5 + \theta_6 - (2k + 1)180^\circ$$



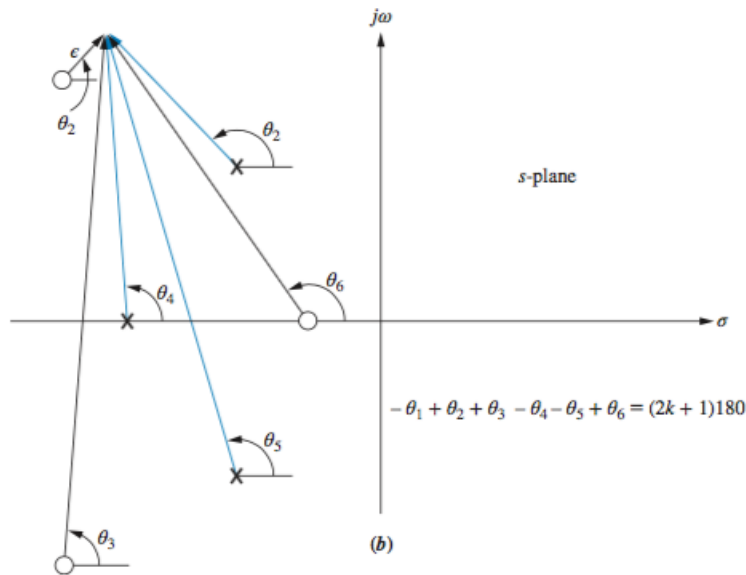
If we assume a point on the root locus ϵ close to a complex **zero**, the sum of angles drawn from all finite poles and zeros to this point is an odd multiple of 180° . Except for the **zero** that is ϵ close to the point, we can assume all angles drawn from all other poles and zeros are drawn directly to the **zero** that is near the point. Thus, the only unknown angle in the sum is the angle drawn from the **zero** that is ϵ close. We can solve for this unknown angle,

which is also the angle of arrival to this complex **zero**.

$$-\theta_1 + \theta_2 + \theta_3 - \theta_4 - \theta_5 + \theta_6 = (2k + 1)180^\circ$$

or

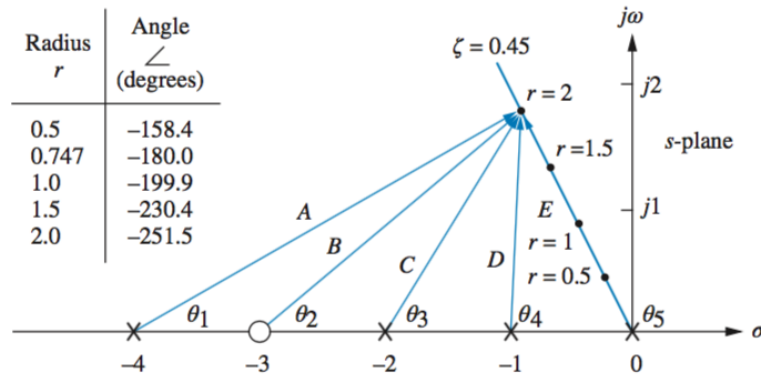
$$\theta_2 = \theta_1 - \theta_3 + \theta_4 + \theta_5 - \theta_6 - (2k + 1)180^\circ$$



7.3 Plotting and Calibrating the Root Locus

When locating points on the root locus and finding their specified gain, for example as it crosses the radial line representing 20% overshoot, such as the below graph where $\zeta = 0.45$

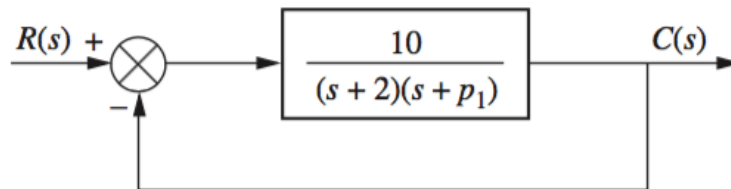
Evaluating the graph at points along the line, and summing the angles from poles and zeros, it can be determined if a point is on the root locus if the angles are a multiple of 180° .



7.4 Generalized Root Locus

If finding the root locus of a system concerning a single parameter instead of gain K , an equivalent system can be used where the denominator is represented as $1 + p_1 G(s)H(s)$. From the below system,

$$T(s) = \frac{KG(s)H(s)}{1 + KG(s)H(s)} = \frac{10}{s^2 + (p_1 + 2)s + 2p_1 + 10} = \frac{10}{s^2 + 2s + 10 + p_1(s + 2)}$$



7.5 Positive Feedback Systems

$$KG(s)H(s) = 1 = 1 \angle k360^\circ \quad k = 0, 1, 2, 3, \dots$$

1. Number of Branches

No change

2. Symmetry

No change

3. Real Axis Segments

On the real axis, the root locus for positive-feedback systems exists to the left of an **even** number of real-axis, finite open-loop poles and/or finite open-loop zeros.

4. Starting and Ending Points

The root locus for positive-feedback systems begins at the finite and infinite poles of $G(s)H(s)$ and ends at the finite and infinite zeros of $G(s)H(s)$.

5. Behavior at Infinity

The root locus approaches straight lines as asymptotes as the locus approaches infinity. Further, the equations of the asymptotes for positive-feedback systems are given by the real-axis intercept, σ_a , and angle, θ_a , as follows:

$$\sigma_a = \frac{\sum \text{FinitePoles} - \sum \text{FiniteZeros}}{\# \text{FinitePoles} - \# \text{FiniteZeros}}$$
$$\theta_a = \frac{k2\pi}{\# \text{FinitePoles} - \# \text{FiniteZeros}}$$

8 Design via Root Locus

9 Frequency Response Techniques

10 Design via Frequency Response