



Python for Excel

Version 1.1.0

January 18, 2025

What's New

- Creation of an [Excel LAMBDA function](#) from a Python function.
- This is the recommended way to use Python in functions.
- BOARDFLARE.RUNPY function is still available and unchanged. A new function EXEC was created for internal use to support new functionality and avoid breaking changes in RUNPY.
- This initial version has some rough edges like NO AUTO-SAVE, no support for optional arguments, etc.

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Click on Editor tab to access code editor

Python for Excel

Home Editor Functions Output

Python functions in Excel

Step 1: Write a Python function in the [editor](#).

```
1 def hello(name):
2     """ Returns a greeting. """
3     return f"Hello {name}!"
```

Step 2: Save it to create a LAMBDA function.

=HELLO("Annie")
Hello Annie!

Check out the [tutorial video](#) and [documentation](#).
Use the [code editor](#) to create and edit functions.
Import example functions on the [functions](#) tab.

Bug? Suggestion? Your feedback is critical to making this add-in more useful for everyone. If you'd like a response, please email us. Thanks!

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Drag task pane open for more room!

Python for Excel

Home Editor Functions Output

```
1 def hello(name):
2     """ Returns a greeting. """
3     return f"Hello {name}!"
4
5 # Arguments to test the function.
6 test_cases = [
7     ["Nancy"],
8     ["Ming"]
9 ]
```

Drag task pane open for more room!

- **Reset:** returns editor to example function.
- **Test:** executes function using test_cases.
- **Save:** updates code if function already exists.
- See [video](#) and [documentation](#) for details.

Select a function... Reset Test Save

Ready Accessibility: Good to go

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Write your Python function.

We'll cover test_cases shortly.

Python for Excel

Home Editor Functions Output

```
1 def hello(name):
2     """ Returns a greeting. """
3     return f"Hello {name}!"
4
5 # Arguments to test the function.
6 test_cases = [
7     ["Nancy"],
8     ["Ming"]
9 ]
```

Drag task pane open for more room!

- **Reset:** returns editor to example function.
- **Test:** executes function using test_cases.
- **Save:** updates code if function already exists.
- See [video](#) and [documentation](#) for details.

Select a function... Reset Test Save

Ready Accessibility: Good to go

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Python for Excel

Home

Editor

Functions

Output

```
1 def hello(name):
2     """ Returns a greeting. """
3     return f"Hello {name}!"
4
5 # Arguments to test the function.
6 test_cases = [
7     ["Nancy"],
8     ["Ming"]
9 ]
```

Drag task pane open for more r

- **Reset:** returns editor to example
- **Test:** executes function using test_cases.
- **Save:** updates code if function already exists.
- See [video](#) and [documentation](#) for details.

Select a function...

Reset

Test

Save

When you're finished,
click Save, there is
NO AUTO-SAVE!

Ready

Accessibility: Good to go

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[Home](#)[Editor](#)[Functions](#)[Output](#)

```
1 def hello(name):  
2     """ Returns a greeting. """  
3     return f"Hello {name}!"  
4  
5 # Arguments to test the function.  
6 test_cases = [  
7     "Nancy",  
8     "Ming"  
9 ]
```

After clicking Save,
the LAMBDA function
is created.

HELLO(name) saved!

hello



Reset

Test

Save

AutoSaveOff

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Use like any other Excel function

Python for Excel

HomeEditorFunctionsOutput

```
1 def hello(name):
2     """ Returns a greeting. """
3     return f"Hello {name}!"
4
5 # Arguments to test the function.
6 test_cases = [
7     ["Nancy"],
8     ["Ming"]
9 ]
```

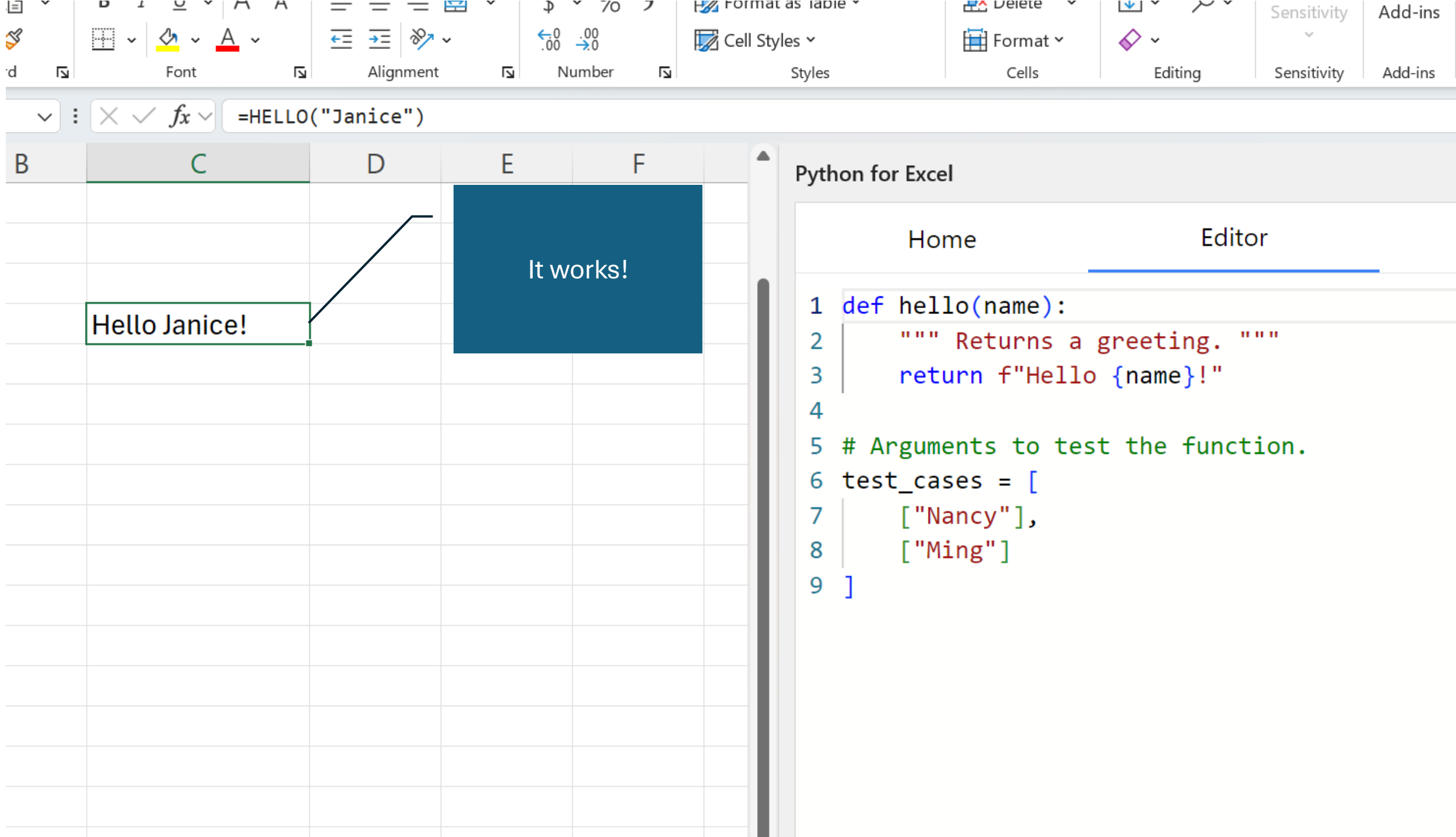
hello

ResetTestSave

Sheet1

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SUM : X ✓ fx =HELLO(

	B	C	D	E	F	G
4						
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7		=HELLO(
8		HELLO(name)				
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Sheet1

Python for Excel

Home Editor Functions Output

```
1 def hello(name):
2     """ Returns a greeting. """
3     return f"Hello {name}!"
4
5 # Arguments to test the function.
6 test_cases = [
7     ["Nancy"],
8     ["Ming"]
9 ]
```

Test cases are added below your function code

Clicking Test will execute the function with your test_cases

hello

Reset Test Save

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Conditional Formatting Format as Table Cell Styles

C7 =HELLO("Janice")

4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29

Sheet1

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Home Editor Functions Output

Displays STDOUT and STDERR messages. Clear removes all messages and Cancel stops the current operation.

Cancel Clear

Case 1: ['Nancy'] -> Hello Nancy!
Case 2: ['Ming'] -> Hello Ming!

You are taken to output tab which prints result returned by your function for the example arguments.

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C7

fx

=HELLO("Janice")

	B	C	D	E	F
4					
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6					
7		Hello Janice!			
8					
9					
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Python for Excel

Home

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Functions

Output

HELLO

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Select a notebook with example functions...

Import Notebook Functions

Enter notebook URL (advanced)

Add

Sheet1

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Functions tab provides a list of your functions.

You can run tests, edit the function, or delete it from here.

You can also select a notebook containing example functions to import into your workbook

Hello Janice!

Python for Excel

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HELLO

Select a notebook with example functions...

Select a notebook with example functions...

Getting Started

Simple examples

Text Analysis

Natural language processing using nltk

Fuzzy Matching using textdistance

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C7 X ✓ fx =HELLO("Janice")

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Home Editor Functions Output

HELLO

TEXT_DISTANCE

FUZZY_TOP_N

Fuzzy Matching using textdistance

Import Notebook Functions



Enter notebook URL (advanced) Add

Sheet1

Ready Accessibility: Good to go 140%

Selecting the Fuzzy Matching examples and clicking Import, added them to the workbook.

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C7     *fx*  =HELLO("Janice")

Hello Janice!

Now let's edit
FUZZY_TOP_N by
clicking edit icon

Python for Excel

[Home](#)

HELLO

TEXT_DISTANCE

FUZZY_TOP_N

Fuzzy Matching using textdistance

Import Notebook Functions

Enter notebook URL (advanced)

Output

Sheet1

AutoSave Off Book1 - Excel

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C7 : X ✓ fx =HELLO("Janice")

	B	C	D	E	F
4					
5					
6					
7		Hello Janice!			
8					
9					
10					
11					

Python for Excel

Home Editor Functions Output

```
1 import textdistance
2
3 def fuzzy_top_n(needle, haystack, algorithm, top_n):
4     """
5     Find top N most similar strings for given search term(s).
6
7     Args:
8         needle (str|list): Single string or 2D list containing search term(s)
9         haystack (list): 2D list as column vector, e.g. [['apple'], ['banana']]
10        algorithm (str): Text distance algorithm name from textdistance library
11        top_n (int): Number of closest matches to return for each needle
12
13    Returns:
14        list[list]: 2D list where each inner list contains top N matching strings
15    """
16    algo_func = getattr(textdistance, algorithm)
17
18    needle_list = [needle] if isinstance(needle, str) else [item for sublist in needle for item in sublist]
19
20    results = []
21    for needle_item in needle_list:
22        scores = [(item[0], round(algo_func.normalized_similarity(needle_item, item[0]), 2))
23                  for item in haystack]
24        scores.sort(key=lambda x: x[1], reverse=True)
25        top_matches = [score[0] for score in scores[:top_n]]
26        results.append(top_matches)
27
28    return [results[0]] if len(results) == 1 else results
29
30 # Test cases with column vectors
31 test_haystack = [['apple'], ['banana'], ['orange'], ['pear'], ['apricot'], ['grape']]
32 test_needle_2d = [['apple'], ['banana'], ['orange']]
33
34 test_cases = [
35     ['apple', test_haystack, 'jaccard', 2],
36     ['orange', test_haystack, 'levenshtein', 3],
37     [test_needle_2d, test_haystack, 'jaro_winkler', 2],
38     ['peer', test_haystack, 'hamming', 3]
39 ]
```

fuzzy_top_n

Reset Test Save

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Clicking Edit takes you to the editor where you can modify the function. It is a good idea to **rename it** so you don't accidentally overwrite it by re-importing the same function.

We've renamed it fuzzy_matcher and removed two of the parameters to make it easier for end-users. Note that optional parameters are not yet supported.

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C7 : X ✓ fx =HELLO("Janice")

	B	C	D	E	F
4					
5					
6					
7		Hello Janice!			
8					
9					

Python for Excel

Home Editor Functions Output

```
1 import textdistance
2
3 def fuzzy_matcher(needle, haystack):
4     """
5     Find top 3 most similar strings for given search term(s) using Jaccard algorithm.
6
7     Args:
8         needle (str|list): Single string or 2D list containing search term(s)
9         haystack (list): 2D list as column vector, e.g. [['apple'], ['banana']]
10
11     Returns:
12         list[list]: 2D list where each inner list contains top 3 matching strings
13     """
14     algo_func = textdistance.jaccard
15
16     needle_list = [needle] if isinstance(needle, str) else [item for sublist in needle for item in sublist]
17
18     results = []
19     for needle_item in needle_list:
20         scores = [(item[0], round(algo_func.normalized_similarity(needle_item, item[0]), 2))
21                  for item in haystack]
22         scores.sort(key=lambda x: x[1], reverse=True)
23         top_matches = [score[0] for score in scores[:3]]
24         results.append(top_matches)
25
26     return [results[0]] if len(results) == 1 else results
27
28 # Test cases with column vectors
29 test_haystack = [['apple'], ['banana'], ['orange'], ['pear'], ['apricot'], ['grape']]
30 test_needle_2d = [['apple'], ['banana'], ['orange']]
31
32 test_cases = [
33     ['apple', test_haystack],
34     ['orange', test_haystack],
35     [test_needle_2d, test_haystack],
36     ['peer', test_haystack]
37 ]
```

fuzzy_matcher

Reset Test Save

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C7 : X ✓ fx =HELLO("Janice")

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Python for Excel

Home Editor Functions Output

```
1 import textdistance
2
3 def fuzzy_matcher(needle, haystack):
4     """
5     Find top 3 most similar strings for given search term(s) using Jaccard algorithm
6
7     Args:
8         needle (str|list): Single string or 2D list containing search term(s)
9         haystack (list): 2D list as column vector, e.g. [['apple'], ['banana']]
10
11     Returns:
12         list[list]: 2D list where each inner list contains top 3 matching strings
13     """
14     algo_func = textdistance.jaccard
15
16     needle_list = [needle] if isinstance(needle, str) else [item for sublist in needle
17
18     results = []
19     for needle_item in needle_list:
20         scores = [(item[0], round(algo_func.normalized_similarity(needle_item, item[
21             for item in haystack])
22         scores.sort(key=lambda x: x[1], reverse=True)
23         top_matches = [score[0] for score in scores[:3]]
24         results.append(top_matches)
25
26     return results[0] if len(results) == 1 else results
27
28 # Example usage:
29 # needle = 'hello'
30 # haystack = [['apple'], ['banana'], ['orange'], ['pear'], ['apricot'], ['grape']]
31 # result = fuzzy_matcher(needle, haystack)
32 # print(result)
33 # Output: [['apple'], ['banana'], ['orange']]
34 # needle = ['apple', 'banana']
35 # result = fuzzy_matcher(needle, haystack)
36 # print(result)
37 # Output: [['apple'], ['banana'], ['orange']]
```

Reset Test Save

Ready Accessibility: Good to go 140%

You can switch the function to edit with this dropdown, but save your changes first, as there is NO AUTO-SAVE

Select a function...

- hello
- text_distance
- fuzzy_top_n
- fuzzy_matcher
- fuzzy_matcher

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ReadyAccessibility: Good to go

Python for Excel

HomeEditorFunctionsOutput

Python functions in Excel

Step 1: Write a Python function in the [editor](#).

```
1 def hello(name):
2     """ Returns a greeting. """
3     return f"Hello {name}!"
```

Step 2: Save it to create a LAMBDA function.

```
=HELLO("Annie")
Hello Annie!
```

Check out the [tutorial video](#) and [documentation](#).
Use the [code editor](#) to create and edit functions.
Import example functions on the [functions](#) tab.

Bug? Suggestion? Your feedback is critical to making this add-in more useful for everyone. If you'd like a response, please email us. Thanks!

Submit FeedbackEmail Support

What we're planning...

- Auto-save, or at least notification of un-saved changes.
- Optional arguments.
- AI assisted code writing.
- Option to store functions centrally so they can be added easily to any workbook instead of copy/pasting code.
- More pre-built functions.
- Easier ways to discover and add individual functions.
- Any other ideas you have, please [let us know!](#)