

# Boost Capital Partners Fund I, LP

Unaudited Financial Statements

March 31, 2025

# Boost Capital Partners Fund I, LP

## Statement of Assets, Liabilities, and Partners' Capital (Unaudited)

As of March 31, 2025    As of December 31, 2024

### Assets

#### Investments

Investments - cost	\$ 2,634,407	\$ 2,055,735
Investments - unrealized gain (loss)	(838)	(27,364)
<i>Investments at fair value</i>	<u>2,633,569</u>	<u>2,028,371</u>

#### Other assets

Cash and cash equivalents	2,469,607	411,157
Contributions receivable	62,523	43
<i>Total other assets</i>	<u>2,532,130</u>	<u>411,200</u>

#### Total assets

<u>\$ 5,165,699</u>	<u>\$ 2,439,571</u>
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### Liabilities and partners' capital

#### Liabilities

Financial statement fees payable	\$ 453	\$ 379
Accounting or tax fees payable	40	20
Other fees payable	16	16
Legal fees payable	8	8
<i>Total liabilities</i>	<u>517</u>	<u>423</u>

#### Partners' capital

<u>5,165,182</u>	<u>2,439,148</u>
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#### Total liabilities and partners' capital

<u>\$ 5,165,699</u>	<u>\$ 2,439,571</u>
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**Boost Capital Partners Fund I, LP**  
**Schedule of Investments (Unaudited)**  
**As of March 31, 2025**

Name of Investment	Investment Type	Date		Shares	Cost	Fair Value	% of Partners'	
		Purchased					Capital	Unrealized Gain (Loss)
1TK Games LTD	Pre-Seed Preferred Stock	08/07/2024		36 \$	104,470 \$	106,093	2.05%	\$ 1,623
Aurora Future Technologies, Inc.	Series Pre Seed A Preferred Stock	03/17/2025		478,070	287,000	287,000	5.56%	—
Capably AI Limited	Series Seed Preferred Stock	03/14/2025		5,892,215	258,516	254,254	4.92%	(4,262)
CUVAMA LIMITED	Series Seed Preferred Stock	02/14/2024		3,324	171,664	174,396	3.38%	2,732
Debmedia Cayman Holdings Ltd	Series Seed Preferred Stock	10/28/2024		302,105	287,000	287,000	5.56%	—
DUBME IO, SOCIEDAD LIMITADA	Series Seed Preferred Stock	04/23/2024		13,107	175,506	175,245	3.39%	(261)
Homli, Inc.	SAFE	06/21/2024		—	202,500	202,500	3.92%	—
Routinedisplay, LDA	Series Seed Preferred Stock	05/24/2024		43,316	177,908	175,252	3.39%	(2,656)
Screen Detox Inc.	SAFE	12/30/2024		—	246,000	246,000	4.76%	—
Stitch Health Ltd	SAFE	08/02/2024		—	217,649	219,630	4.25%	1,981
Supersolid Ltd	SAFE	06/18/2024		—	166,050	166,050	3.21%	—
Worky Holdings	Series Seed-2 Preferred Stock	07/15/2024		342,280	98,269	98,269	1.90%	—
Worky Holdings	Series Seed-1 Preferred Stock	07/15/2024		256,771	73,719	73,719	1.43%	—
Worky Holdings	Series Seed-2 Preferred Stock	01/23/2025		115,502	33,156	33,161	0.64%	5
Ximple Holdings Limited	SAFE	06/10/2024		—	135,000	135,000	2.61%	—
<b>Total</b>					<b>\$ 2,634,407</b>	<b>\$ 2,633,569</b>	<b>50.97%</b>	<b>\$ (838)</b>

# Boost Capital Partners Fund I, LP

## Statement of Operations (Unaudited)

	For the Three Months Ended March 31, 2025	From Inception (September 26, 2023) to March 31, 2025
<b>Income</b>		
Portfolio interest income	\$ —	\$ —
<i>Total income</i>	<u>—</u>	<u>—</u>
<b>Expenses</b>		
Other fees	—	193,799
Administrative fees (commitments)	6,250	37,500
Accounting or tax fees	11,668	30,179
Legal fees	—	7,049
Financial statement fees	74	453
<i>Total expenses</i>	<u>17,992</u>	<u>268,980</u>
<b>Net investment income (loss)</b>	<u>(17,992)</u>	<u>(268,980)</u>
<b>Net realized and unrealized gain (loss) on investments</b>		
Net realized gain (loss) on investments	—	—
Net change in unrealized gain (loss) on investments	26,526	(838)
Net realized and change in unrealized gain (loss) on investments	<u>26,526</u>	<u>(838)</u>
<b>Net increase (decrease) in partners' capital resulting from operations</b>	<u>\$ 8,534</u>	<u>\$ (269,818)</u>

# Boost Capital Partners Fund I, LP

## Statement of Changes in Partners' Capital (Unaudited)

For the Three Months Ended March 31, 2025

	Limited Partners	General Partner	Adviser	Sub-Adviser and affiliates	Total
Beginning balance	\$ 2,439,148	\$ —	\$ —	\$ —	2,439,148
Capital contributions	2,717,500	—	—	—	2,717,500
Net investment income (loss)	(17,992)	—	—	—	(17,992)
Net realized gain (loss) on investments	—	—	—	—	—
Net change in unrealized gain (loss) on investments	26,526	—	—	—	26,526
Capital distributions	—	—	—	—	—
Carried interest reallocation	—	—	—	—	—
Ending balance	<u>\$ 5,165,182</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>5,165,182</u>

From Inception (September 26, 2023) to March 31, 2025

	Limited Partners	General Partner	Adviser	Sub-Adviser and affiliates	Total
Beginning balance	\$ —	\$ —	\$ —	\$ —	—
Capital contributions	5,435,000	—	—	—	5,435,000
Net investment income (loss)	(268,980)	—	—	—	(268,980)
Net realized gain (loss) on investments	—	—	—	—	—
Net change in unrealized gain (loss) on investments	(838)	—	—	—	(838)
Capital distributions	—	—	—	—	—
Carried interest reallocation	—	—	—	—	—
Ending balance	<u>\$ 5,165,182</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>5,165,182</u>

# Boost Capital Partners Fund I, LP

## Statement of Cash Flows (Unaudited)

	For the Three Months Ended March 31, 2025	From Inception (September 26, 2023) to March 31, 2025
<b>Cash flows from operating activities</b>		
Net increase (decrease) in partners' capital resulting from operations	\$ 8,534	\$ (269,818)
<b>Adjustments to reconcile net increase (decrease) in partners' capital resulting from operations to net cash provided by (used in) operating activities:</b>		
Purchase of investments	(578,672)	(2,634,407)
Proceeds from disposition of investments	—	—
Net realized (gain) loss on investments	—	—
Net change in unrealized (gain) loss on investments	(26,526)	838
<b>Changes in operating assets and liabilities</b>		
Increase (decrease) in financial statement fees payable	74	453
Increase (decrease) in accounting or tax fees payable	20	40
Increase (decrease) in other fees payable	—	16
Increase (decrease) in legal fees payable	—	8
Net cash provided by (used in) operating activities	<u>(596,570)</u>	<u>(2,902,870)</u>
<b>Cash flows from financing activities</b>		
Capital contributions (net of change in contributions receivable and received in advance)	2,655,020	5,372,477
Net cash provided by (used in) financing activities	<u>2,655,020</u>	<u>5,372,477</u>
<b>Net increase (decrease) in cash and cash equivalents</b>	<u>2,058,450</u>	<u>2,469,607</u>
<b>Cash and cash equivalents, beginning of period</b>	411,157	—
<b>Cash and cash equivalents, end of period</b>	<u><u>\$ 2,469,607</u></u>	<u><u>\$ 2,469,607</u></u>

# Boost Capital Partners Fund I, LP

## Calculation of Internal Rate of Return - Limited Partners (Unaudited)

Date	Description	Capital Call	Cash Distribution	Residual Value	Through March 31, 2025
09/26/2023	Capital contribution	1,027,500	—	—	(1,027,500)
06/29/2024	Capital contribution	890,000	—	—	(890,000)
09/03/2024	Capital contribution	800,000	—	—	(800,000)
03/14/2025	Capital contribution	2,717,500	—	—	(2,717,500)
03/31/2025	Residual value	—	—	5,165,182	5,165,182
	<b>Totals</b>	<b>\$ 5,435,000</b>	<b>\$ —</b>		
<b>Net internal rate of return</b>					<b>-9.66%</b>
<b>Net Multiple (Capital Account Balance / Capital Called)</b>					<b>0.950</b>
<b>RVPI (Residual Value / Capital Called)</b>					<b>0.950</b>
<b>DPI (Distributions / Capital Called)</b>					<b>0.000</b>

# AngelList

## Boost Capital Partners Fund I, LP Partner's Capital Statement (Unaudited) Companion-M GmbH

	For the Three Months Ended March 31, 2025	From Inception (September 26, 2023) to March 31, 2025
<b>Beginning Balance</b>	\$ 44,879	\$ —
Called capital	50,000	100,000
Investment income	—	—
Operating expenses (excluding management fees)	(331)	(4,949)
Management fee, gross	—	—
Management fee waiver	—	—
Net realized gain/(loss)	—	—
Net change in unrealized gain/(loss)	488	(15)
Cashless reallocations (if net gains)	—	—
Distributions	—	—
Carried interest reallocation	—	—
<b>Capital account balance at March 31, 2025</b>	<b>\$ 95,036</b>	<b>\$ 95,036</b>
	<b>As of March 31, 2025</b>	
Committed capital	\$ 200,000	
Paid in capital, since inception	100,000	
Unfunded commitment	100,000	
Distributions, since inception	—	
Contributions paid in advance (payable)	—	
Percentage ownership	1.8399%	
Total fund commitments (all investors)	\$ 10,870,000	