PBSmodelling 2.20: User's Guide

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ABSTRACT

Schnute, J.T., Couture-Beil, A., Haigh, R., and Egeli, A. 2009. PBSmodelling 2.20: user's guide revised from Can. Tech. Rep. Fish. Aquat. 2674: vi + 173 p. Last updated July 28, 2009.

This report describes the R package PBSmodelling, which contains software to facilitate the design, testing, and operation of computer models. The initials PBS refer to the Pacific Biological Station, a major fisheries laboratory on Canada's Pacific coast in Nanaimo, British Columbia. Initially designed for fisheries scientists, this package has broad potential application in many scientific fields. PBSmodelling focuses particularly on tools that make it easy to construct and edit a customized graphical user interface (GUI) appropriate for a particular problem. Although our package depends heavily on the R interface to Tcl/Tk, a user does not need to know Tcl/Tk. In addition to GUI design tools, PBSmodelling provides utilities to manage projects with multiple files, write lectures that use R interactively, support data exchange among model components, conduct specialized statistical analyses, and produce graphs useful in fisheries modelling and data analysis. Examples implement classical ideas from fishery literature, as well as our own published papers. The examples also provide templates for designing customized analyses using other R packages, such as PBSmapping, PBSddesolve, odesolve, and BRugs. Users interested in building new packages can use PBSmodelling and a simpler enclosed package PBStry as prototypes. An appendix describes this process completely, including the use of C code for efficient calculation.

Preface

After working with fishery models for more than 30 years, I've used a great variety of computer software and hardware. Currently, the free distribution of R (R Development Core Team 2006a) provides an excellent platform for software development in an environment designed to support multiple computers and operating systems. Furthermore, an associated network of contributed packages on the Comprehensive R Archive Network (CRAN: http://cran.r-project.org/) gives access to a wealth of algorithms from many users in various fields. This disciplined system allows users, like the authors of this package, to distribute software that extends the utility of R in new directions.

Previously I've used software in Basic (Schnute 1982), Fortran (Mittertreiner and Schnute 1985), Pascal, C, and C++ to implement ideas in published papers. Usually this software goes stale in time, due to minimal documentation, changing operating systems, the lack of portable libraries, and many other factors. Because R includes a rich library of statistical software that operates on multiple platforms, my colleagues and I can now distribute software that actually works when other people try it. The user community includes us, because we often find that we can't remember how to operate our own software after a few weeks or months, let alone years. Although writing a good R package requires considerable effort, the result often pays off in portability, communication, and long term usage.

PBSmodelling tries to accomplish several goals. First, it anticipates the need for model exploration with a graphical user interface, a so-called GUI (pronounced gooey). We make this easy by encapsulating key features of Tcl/Tk into convenient tools fully documented here. A user need not learn Tcl/Tk to use this package. Everything required appears in Appendix A. You might want to start by running the function testWidgets(). Co-author Rowan Haigh likes the subtitle: "modelling the world with gooey substances."

Second, we want to demonstrate interesting analyses related to our work in fishery management and other fields. The function runExamples() illustrates some of these, as described further in Section 7. The code for all of them appears in the R library directory PBSmodelling\examples. We demonstrate the power of other R packages, such as BRugs (to perform Bayesian posterior sample with the application WinBUGS), odesolve (to solve differential equations numerically), ddesolve (to solve delay differential equations), and PBSmapping (to draw maps and perform spatial analyses).

Third, PBSmodelling serves as a prototype for building a new R package, as summarized in Appendix B. We illustrate two methods of calling C code (.C and .Call), and discuss many other technical issues encountered while building this package. The functions compileC and loadC (added in 2008) give direct support for dynamically adding C functions to the working R environment.

Finally, to use R effectively, we've found it convenient to devise a number of "helper" functions that facilitate data exchange, graphics, function minimization, and other analyses. We include these here for the benefit of our users, who may choose to ignore them. We hope that

PBSmodelling inspires interest in interactive models that demonstrate applications in many fields.

As with our earlier package PBSmapping, Rowan and I employed a bright student who could learn quickly and implement creative ideas. Dr. Jim Uhl (Computing Science) and Dr. Lev Idels (Mathematics), both from Malaspina University-College (MUC) here in Nanaimo, drew my attention to the student Alex Couture-Beil, who has strong credentials in both fields. Rowan and I gave him a few initial specifications, and he quickly got ahead of us by extending our ideas in new and useful directions. This process continued in 2008, when we employed Anisa Egeli, another bright student from MUC. The current version of PBSmodelling represents the result of an evolutionary process, as we experimented with design concepts that would support our modelling goals. Users familiar with the earlier versions (starting with 0.60, posted on CRAN in August, 2006) may need to revise their code slightly to make it work with this version.

Since 1998, I have maintained a formal relationship with the Computing Science Department at MUC (now named Vancouver Island University – VIU), where I find kindred spirits in developing projects like this one. I particularly want to thank Dr. Jim Uhl for his suggestions and support on this project. Conversations with Dr. Peter Walsh have also stimulated my interest in the theory and application of computing science.

Fishery management depends on models with a great range of complexity, starting from some fairly simple ideas. Unfortunately from a coding perspective, "industrial strength" models can't run exclusively in R. Algorithms with high computational requirements don't run fast enough in R for practical application, due to interpretive code and other technical limitations. Examples in PBSmodelling often illustrate ideas at the simple end of the spectrum, although the package can certainly be used to manage external software designed to deal with greater complexity. The current version assists users in writing C code that can dramatically speed model performance.

Scientifically, I like to work from both ends of the spectrum. The behaviour of a complex model sometimes mimics a much simpler model, and it helps to become well versed in some of the simpler cases. I appreciate the motto of Canadian storyteller and humorist Stuart McLean, who hosts a CBC radio broadcast *The Vinyl Cafe* (http://www.cbc.ca/vinylcafe/), "We may not be big, but we're small."

Jon Schnute, December 2006; revised October 2008.

Update for Version 2.20

Our colleagues Rob Kronlund, Sean Cox, and Jaclyn Cleary used this package extensively for research on Management Strategy Evaluation. Their experiences led them to suggest a number of significant improvements. We thank Rob for providing written specifications and financial resources to implement their ideas. PBSmodelling now includes new widgets (droplist, table, spinbox, include), bug fixes, and other improvements that give users even greater control over GUIs designed for exploring and demonstrating analyses with R. Alex Couture-Beil, who now pursues graduate studies at Simon Farser University, added the new programming code that contributes to this significant upgrade.

The scope of our R packages has grown considerably over the last few years. We continue to find PBSmodelling useful in a variety of contexts. For further information, see the Google Code web sites referenced at http://code.google.com/p/pbs-software/.

Jon Schnute, July 2009

1. Introduction

This report describes software to facilitate the design, testing, and operation of computer models. The package PBSmodelling is distributed as a freely available package for the popular statistical program R (R Development Core Team 2006a). The initials PBS refer to the Pacific Biological Station, a major fisheries laboratory on Canada's Pacific coast in Nanaimo, British Columbia. Previously, we produced the R package PBSmapping (Schnute et al. 2004), which draws maps and performs various spatial operations. Although both packages (which can run separately or together) include examples relevant to fishery models and data analysis, they have broad potential application in many scientific fields.

Computer models allow us to speculate about reality, based on mathematical assumptions and available data. The full implications of a model usually require numerous runs with varying parameter values, data sets, and hypotheses. A customized graphical user interface (or GUI, pronounced "gooey") facilitates this exploratory process. PBSmodelling focuses particularly on tools that make it easy to construct and edit a GUI appropriate for a particular problem. Some users may wish to use this package only for that purpose. Other users may want to explore the examples included, which demonstrate applications of likelihood inference, Bayesian analysis, differential equations, computational geometry, and other modern technologies. In constructing these examples, we take advantage of the diversity of algorithms available in other R packages.

In addition to GUI design tools, PBSmodelling provides utilities to support data exchange among model components, conduct specialized statistical analyses, and produce graphs useful in fisheries modelling and data analysis. Examples implement classical ideas from fishery literature, as well as our own published papers. The examples also provide templates for designing customized analyses using the R packages discussed here. In part, PBSmodelling provides a (very incomplete) guide to the variety of analyses possible with the R framework. We anticipate many revisions, as we find time to include more examples.

PBSmodelling depends heavily on Peter Dalgaard's (2001, 2002) R interface to the Tcl/Tk package (Ousterhout 1994). This combines a scripting language (Tcl) with an associated GUI toolkit (Tk). We simplify GUI design with the aid of a "window description file" that specifies the layout of all GUI components and their relationship with variables in R. We support only a subset of the possibilities available in Tcl/Tk, but we customize them in ways intended specifically for model design and exploration (Appendix A). A user of PBSmodelling does not need to know Tcl/Tk.

Computer models typically involve a variety of components, such as code, data, documentation, and a user interface. Figure 1 illustrates the tangled relationships that sometimes accompany computer model design. PBSmodelling allows the GUI to become a device for organizing components, as well as running and testing software (Figure 2). The project might involve other applications, as well as R itself. In addition to its interactive role, the GUI becomes an archival tool that reminds the developer how components, functions, and data tie together. Consequently, it facilitates the process of restarting a project at a future date, when details of the design may have been forgotten.

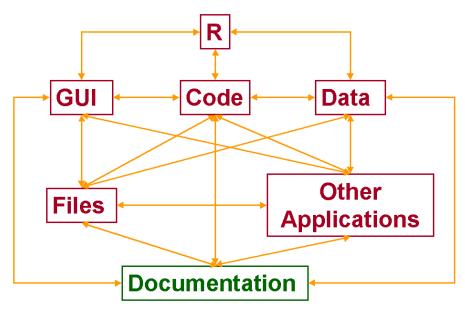


Figure 1. Tangled relationships among computer model components.

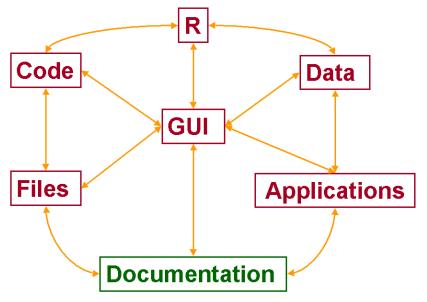


Figure 2. Computer model components organized with a graphical user interface (GUI).

In PBSmodelling, project design normally begins with a text file that describes the GUI. Additional files may contain code for R and other applications, which sometimes require languages other than R. For example, the R BRugs package (to perform Bayesian inference using Gibbs sampling) requires a file with the intended statistical model, written in the language of a separate program *WinBUGS*. In other contexts, a user might write C code to get acceptable performance from model components that require extensive computer calculations. This code might be compiled as a separate program or linked directly into a customized R package.

Section 2 of this report describes the process of designing a GUI to operate a computer model. Components can share data through text files in a specialized "PBS format" presented in Section 3. These correspond naturally to list objects within R. Section 4 describes additional tools for customized graphics and data analysis. Sections 5 and 6 discuss tools developed in 2008 for managing projects (like C code development) and writing lectures that use R interactively. In Section 7, we highlight briefly some of the examples in our initial release, although we expect the list to expand in future versions. This guide explains the context and general purpose of all functions in PBSmodelling. Consult the help files for complete technical details.

Appendix A gives the complete syntax for all visual components (called *widgets*) available for writing a window description file to construct a customized GUI. Appendix B provides syntax detail for talk description files. Appendix C describes the process of building PBSmodelling in a Windows environment. A simple enclosed package PBStry gives a prototype for building any R package, including the use of C code to speed calculations. Appendix D shows the help files included with the package.

To use PBSmodelling, run R and install the package from the R GUI (click "Packages", "Install package(s)..., select a mirror, and choose PBSmodelling from the list of packages). Windows users can also obtain an appropriate compressed file from the authors of this report or directly from the CRAN web site http://cran.r-project.org/.

The R GUI normally runs as a Multiple Document Interface (MDI), in which child windows like the R console and graphics screens all appear within the GUI itself and a menu item can be used to tile the sub-windows. Unfortunately, in this configuration, windows generated by Tcl/Tk sometimes disappear mysteriously when an application runs. They can be recovered by clicking the appropriate "Tk" icon on the taskbar. You can avoid this problem by using the Single Document Interface (SDI), in which the operating system manages all R windows (console, graphics, Tcl/Tk, etc.) independently on the desktop. Set this configuration by running the R GUI, choosing the menu items $\langle Edit \rangle$ and $\langle GUI | Preferences \rangle$, and then selecting and saving the SDI option. Alternatively, go to the master configuration file Rconsole in the $\ensuremath{\mbox{etc}}$ subdirectory of the R installation, and use a text editor to select the option MDI = no.

2. GUI tools for model exploration

The practical task of writing appropriate code for the R Tcl/Tk package can sometimes become daunting, particularly if the GUI window requires extensive design and change. For a restricted set of Tk components (called widgets), PBSmodelling makes it much easier to design and use GUIs for exploring models in R. A user needs to supply two key parts of a GUI-driven analysis:

- a window description file (an ordinary text file) that completely specifies the desired layout of widgets and their relationship with functions and variables in R, and
- R code that defines relevant functions, variables, and data.

This section begins with an example to illustrate the main ideas, and then gives complete details for constructing window description files that can be used to generate GUIs.

2.1. Example: Lissajous curves

A Lissajous curve (http://mathworld.wolfram.com/LissajousCurve.html), named after one of its inventors Jules-Antoine Lissajous, represents the dynamics of the system

$$x = \sin(2\pi mt), \quad y = \sin[2\pi (nt + \phi)],\tag{1}$$

where time t varies from 0 to 1. During this time interval, the variables x and y go through m and n sinusoidal oscillations, respectively. The constant ϕ , which lies between 0 and 1, represents a cycle fraction of phase shift in y relative to x. We want to design a GUI that allows us to explore this model by plotting Lissajous curves (y vs. x) for various choices of the parameters (m, n, ϕ) . We also want to vary the number of time steps k and choose a plot that is either lines or points.

Table 1. Two text files associated with the "Lissajous Curve" project. The first gives a description of the GUI window used to manage the graphics. The second contains R code to draw a Lissajous curve.

File 1: LissajousCurve.txt

File 2: LissajousCurve.r

```
drawLiss <- function() {
  getWinVal(scope="L");
  tt <- 2*pi*(0:k)/k;
  x <- sin(2*pi*m*tt); y <- sin(2*pi*(n*tt+phi));
  plot(x,y,type=ptype);
  invisible(NULL); }</pre>
```

This analysis can be accomplished with the R code and window description file shown in Table 1. Assume that these two files reside in the current working directory and that PBSmodelling has been installed in R. Start an R session from this directory, and type the following three lines of code in the R command window:

```
> require(PBSmodelling)
> source("LissajousCurve.r")
> createWin("LissajousCurve.txt")
```

The first line assures that PBSmodelling is loaded, the second defines the function drawLiss for drawing Lissajous curves, and the third creates a window that can be used to draw curves corresponding to any choice of parameters. Figure 3 shows the resulting GUI window interface. When the $\langle Plot \rangle$ button is clicked, the curve in Figure 4 appears in the R graphics window. This corresponds to the default parameter values:

$$m = 2, n = 3, \phi = 0, k = 1000.$$
 (2)

The GUI allows different Lissajous figures to be drawn easily. Simply change parameter values in any of the four entry boxes, and click $\langle Plot \rangle$.

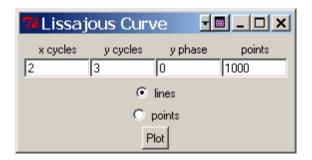


Figure 3. GUI generated by the description file Lissajous Curve.txt in Table 1. It contains five widgets: the window titled "Lissajous Curve", a vector of four entries, two linked radio buttons ($\langle \text{lines} \rangle$ and $\langle \text{points} \rangle$), and a $\langle \text{Plot} \rangle$ button.

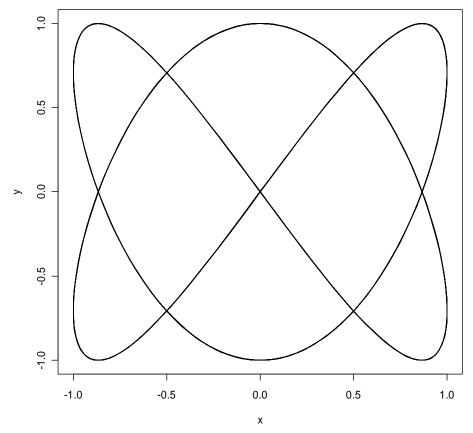


Figure 4. Default graph for the "Lissajous Curve" project, obtained by clicking the $\langle Plot \rangle$ button in Figure 3. The *x* variable goes through two cycles while the *y* variable goes through 3 cycles. A line graph is drawn through 1,000 points generated by the algorithm (1).

The window description file (Table 1) specifies a window titled "Lissajous Curve" with a vector of four entries. These correspond to quantities with the R variable names m, n, phi, and k. The corresponding window (Figure 3) will contain four entry boxes that allow these quantities to be changed. A label for each quantity emphasizes its conceptual role: the number of cycles for x or y, the phase shift for y, and the number of points plotted. Initial values correspond to those listed in (2). The backslash (\) character indicates that a widget description (in this case, a vector) continues on the next line. A pair of radio buttons, both corresponding to an R variable named ptype, allow selection between "lines" and "points" when drawing the plot. The graph (Figure 4) is actually drawn (i.e., the R function drawLiss is called) when the user presses a button that contains the text "Plot". In, we use the symbols \langle ... \rangle to designate a button or keystroke, such as the \langle Plot \rangle button or the radio buttons \langle lines \rangle and \langle points \rangle . These symbols are not to be confused with talk description file tags (<>) used later (Section 6).

The file of R code (Table 1) implements the algorithm (1) for computing k points on a Lissajous curve. The function <code>drawLiss</code> has no arguments, but gets values of the R variables m, n, phi, k, and <code>ptype</code> from the GUI window via a call to the <code>PBSmodelling</code> function <code>getWinVal</code>. The argument <code>scope="L"</code> implies that these variables have local scope within this function only. (Another choice <code>scope="G"</code> would give the variables global scope by writing them to the user's global environment <code>.GlobalEnv.</code>)

2.2. Window description file

A window description file currently supports the following 22 widgets:

- 1. window an entire new window;
- 2. menu a menu grouping;
- 3. menuitem an item in a menu;
- 4. grid a rectangular block for placing widgets;
- 5. label a text label;
- 6. button a button linked to an R function that runs a particular analysis and generates a desired output, perhaps including graphics;
- 7. check a check box used to turn a variable on or off, with corresponding values TRUE or FALSE:
- 8. radio one of a set of mutually exclusive radio buttons for making a particular choice;
- 9. null a blank widget that can occupy an empty space in a grid;
- 10. entry a field in which a scalar variable (number or string) can be altered;
- 11. text an entry box that supports multiple lines of text;
- 12. vector an aligned set of entry fields for all components of a vector;
- 13. matrix an aligned set of entry fields for all components of a matrix;
- 14. data an aligned set of entry fields for all components of a data frame, where columns can have different modes;
- 15. object an aligned set of entry fields defined by an existing R-object (vector, matrix, or data frame);
- 16. slide a slide bar that sets the value of a variable;

- 17. slideplus an extended slide bar that also displays a minimum, maximum, and current value;
- 18. history a device for archiving parameter values corresponding to different model choices, so that a "slide show" of interesting choices can be preserved;
- 19. droplist an entry widget with a drop down list of values;
- 20. table a spreadsheet widget with scrollbars for large tabular data;
- 21. spinbox an entry widget for a numeric value within a given range which can be changed with the up and down arrows;
- 22. include a pseudo widget which embeds a specified window description file within the current window description file.

The description file is an ordinary text file that specifies each widget on a separate line. However, any one widget description can span multiple lines by using a backslash character (\) to indicate the end of an incomplete line. For example, the single line:

```
label text="Hello World!"
is equivalent to:
label \
  text="Hello World!"
```

Meaningful indentation is highly recommended, but not compulsory. The three-line description of a vector widget in Table 1 illustrates a readable style.

Each widget has named arguments that control its behaviour, analogous to the named arguments of a function in R. Some (required) arguments must be specified in the widget description. Others (not required) can take default values. All widgets have a type argument equal to one of the 22 names above, although the word type can be omitted in the description file. Appendix A gives an alphabetic list of all these widgets, along with detailed descriptions of all arguments. As in calls to R functions, argument names can be omitted as long as they conform to the order specified in the detailed widget descriptions given below. Nevertheless, we recommend that all argument names be specified, except possibly the name type, which is always the first argument for each widget. Unlike R functions, where commas separate arguments, the arguments in a widget description are separated by white space.

In a description file, all argument values are treated initially as strings. In addition to specifying a line break, the backslash can be used to indicate five special characters: single quote \', double quote \', tab \t, newline \n, and backslash \\. If an argument value does not include spaces or special characters, then quotes around the string are not required. Otherwise, double quotes must be used to delineate the value of an argument. Some arguments can take a NULL argument value; quotes are used to differentiate between a NULL object, and the text value "NULL". Single quotes indicate strings nested within strings. For example, the vector in Table 1 has four labels specified by the string argument

```
labels="'x cycles' 'y cycles' 'y phase' points"
```

A hash mark (#) that is not within a string begins a comment, where everything on a line after the hash mark is ignored. As mentioned above, an isolated backslash (not part of a special

character) indicates continuation onto the next line. A break can even occur in the middle of a string, such as the long label

```
label text="This long label with spaces \
  spans two lines in the description file"
```

In this case, leading spaces in the second line are ignored, to allow meaningful formatting in the description file. Intentional spaces in a long string should appear prior to the backslash on the first line.

Although the type argument (like vector) for a widget can never be abbreviated, other arguments follow the convention used with named arguments in R function calls. For a given widget type, the available arguments can be abbreviated, as long as the abbreviations uniquely identify each argument. For example, the vector in Table 1 could be specified as:

Unlike variable names in R, widget names and their arguments are not case sensitive. Some users may prefer to write all type variables in upper case or with an initial capital letter. For example, the names WINDOW, VECTOR, RADIO, and BUTTON could be used to emphasize the widgets in Table 1.

2.3. Window support functions

PBSmodelling includes functions designed to connect R code with GUI windows. Every window has a name argument (with default name=window), and windows with different names can coexist. Window names must use only letters and numbers; they cannot contain a period (dot) or any other punctuation. When running a program with multiple windows, only one window will be current (i.e., selected by the user) at any particular time. Normally, a user selects a window by clicking on it, but the function focusWin allows program control of the window currently in focus. Thus, activity in one window might be used to shift the focus to another.

The function <code>createWin</code> uses a description file to generate one or more windows, where each window has a distinct name (perhaps the default) taken from the file. If a window with the specified name already exists, it will be closed before the new window is opened. When designing and testing a GUI, this feature ensures that a new version automatically replaces the previous one. The function <code>closeWin</code>, which takes a vector of window names, closes all windows named in the vector. With no arguments, <code>closeWin()</code> closes all windows that are currently open.

Although createWin normally builds a GUI from a description file, it will also accept a vector of strings equivalent to such a file. Thus, a file of R source code can define a GUI directly, without the need for a separate description file. illustrates how this can be done in a simple case. To see the character vectors equivalent to a given description file (say, winDesc.txt), type the R command:

```
scan("winDesc.txt", what=character(), sep="\n")
```

In particular, if the description file includes a backslash or double quote character, the corresponding R string must represent it as \\ or \", respectively. Despite this alternative of embedding window descriptions in R source files, we recommend writing separate files to define GUIs, except perhaps for very simple models.

Table 2. A simple file of R source code with character strings that define a GUI. No separate window description file is required.

```
# window description strings
winStr=c(
   "window",
   "entry name=n value=5",
   "button function=myPlot text=\"Plot sinusoid\"");

# function to plot a sinusoid
myPlot <- function() {
   getWinVal(scope="L");
   x <- seq(0,500)*2*n*pi/500;
   plot(x,sin(x),type="l"); };

# commands to create the window
require(PBSmodelling); createWin(winStr,astext=TRUE)</pre>
```

Internally, PBSmodelling converts a description file into a list object that is used to generate the corresponding GUI. The functions compileDescription and parseWinFile give lists that correspond to description files. Just as createWin can act directly on a character vector, it can also act on a suitably defined list, rather than a file. This feature makes it possible to replace a description file with R code that defines the corresponding list, although we recommend against this practice in most cases.

R programs need to share data with a GUI window. PBSmodelling provides six functions that deal with values of R variables named in a description file:

- getWinVal returns values from the current window;
- setWinVal sets values in the current window;
- getWinAct returns all actions (up to a maximum of 50) invoked in the current window;
- setWinAct adds an action to the action vector for the current window;
- getWinFun returns the names of all R functions referenced in the current window;
- clearWinVal clears global values associated with the current window.

Some models make use of a single parameter vector. In such cases the function createVector generates a GUI directly, without the need for a corresponding description file. We also offer a few "choosing" functions — getChoice and chooseWinVal — that invoke a prompting GUI offering string choices. The latter writes the choice to a variable in a GUI specified by the user.

After using createWin to produce a GUI, the functions getWinVal and getWinFun provide useful summaries of names declared in the current project. Furthermore, the function getWinAct provides a record of GUI actions taken by the user, starting with the most recent and working backwards. By default, the action associated with a widget is its type; for example a button has default action=button. In general, however, the description file could give a unique action name to each potential action, so that the vector would give an unambiguous record of user actions.

Two functions provide support for selecting a file from a GUI:

- promptOpenFile shows the current directory for choosing a file to open;
- promptSaveFile shows the current directory for naming a file to save.

Files can be opened in programs external from R depending on their file extension:

- openFile opens a file using the default program for the file extension;
- setPBSext overrides the default program associated with an extension;
- getPBSext shows the overridden file extension and associated program.
- clearPBSext clears file extensions added by setPBSext.

If a widget invokes the function openFile, the associated action should be the file name. By definition, openFile has the default argument getWinAct()[1].

On a Windows platform, the native R function shell.exec (called by openFile) automatically chooses a default from the registry. For this reason, our distribution specifies an empty list:

```
getPBSext() returns list().
```

The default can, however, be overwritten by specifying explicit list components, such as: setPBSext('html',

```
'"c:/Program Files/Mozilla Firefox/firefox.exe" file://%f')
```

where %f denotes the file name in the string passed to the operating system. Unix platforms typically lack such generic file associations, and thus require a user to specify defaults this way.

PBSmodelling includes a history widget designed to collect interesting choices of GUI variables so that they can be redisplayed later, rather like a slide show. This widget has buttons to add and remove GUI settings from the current collection, to scroll backward and forward, and to clear all entries from the collection. Other buttons allow entire history files to be saved or loaded. The history widget defines and uses the list PBS.history in the global environment to store a saved history.

Normally, a user would invoke a history widget simply by including a reference to it in the description file. However, PBSmodelling includes some support functions for customized applications:

- initHistory initializes data structures for holding a collection of history data;
- addHistory saves the current window settings to the current history record;

- rmHistory removes the current record from the history;
- backHistory and forwHistory move backward and forward between successive history records;
- firstHistory and lastHistory move to the first and last records in the history;
- jumpHistory moves to a specified record in the history;
- exportHistory and importHistory save and load histories from files;
- clearHistory removes all records from the current collection.

The help file for initHistory shows an example that uses these functions directly.

2.4. Internal data

PBSmodelling uses the hidden list variable .PBSmod in the global environment to store current settings and internal information needed to communicate with the tcl/tk interface. This variable is intended for exclusive use by PBSmodelling, and users should not alter or delete it while PBSmodelling is active. We include the material in this section for advanced users and developers interested in further details about the internal data used to manage GUI windows.

The list .PBSmod contains a named component for each open window, where the component name matches the window name. Recall that, if a window is not named explicitly, it receives the default name=window. In addition to window names, .PBSmod contains two other named components: \$.activeWin and \$.options. These names do not conflict with the window names, because the latter cannot include a dot (.).The \$.activeWin component stores the name of the window that has most recently received user input. The \$.options component saves key values of interest to PBSmodelling, such as a component \$openfile with information that links programs to file extensions for the function openFile. See Section 2.3 for further information.

Any named component of .PBSmod that does not start with a dot stores information related to the corresponding window. Each window uses a list with the following named components:

- widgetPtrs
 - A list containing widget pointers. Each component has a name that matches widget name. Only widgets with a name argument and a corresponding tk widget will appear in this list.
- widgets
 - A list containing information from the window description file relevant to each widget. This list includes every widget that has a name or names argument. Widgets without names will never be referenced again after the window has been created; consequently, information about them is not stored for later usage.
- tkwindow
 - A pointer to the window created by tktoplevel().
- functions
 - A vector of all function names referenced in the window description.

• actions

A vector containing action strings corresponding to the most recent user actions in the window, up to a maximum of 50. (The internal constant .maxActionSize sets this upper limit. See the file defs.R in the distribution source code.)

Users can explore the contents of .PBSmod with the R structure command str. For example, from the R console, type runExamples() and select the example "CalcVor". Then type the command str(.PBSmod, 2) to shows the list structure to a depth of 2. This reveals all the list components discussed above. Further details appear by exploring the structure to depths 3, 4, or more. Notice also how the contents change as different examples are selected.

The functions getWinVal, setWinVal, getWinAct, setWinAct, getWinFun, getPBSext, and setPBSext (discussed in Section 2.3) provide methods for manipulating and retrieving variables stored in .PBSmod. Use these, rather than direct access, to alter the internal data. Future design modifications to PBSmodelling might change the architecture for storing the data components, but the methods functions will continue to have their current effect.

Table 3. Sample data file for PBSmodelling. The function readList converts this file to a list object with six components: a scalar \$x, a logical vector \$y, two matrices (\$z, \$a), and two data frames (\$b1, \$b2). The matrix \$a is read by column, and \$b1=\$b2.

```
$x
0
$у
T F TRUE FALSE
$z
11.1 12.2 13.3 14.4
15.5 16.6 17.7 1.88e+01
$$matrix ncol=2 byrow=FALSE colnames="a b"
5 1 2 3
$b1
$$data ncol=3 modes="numeric logical character" \
 byrow=TRUE colnames="N L C"
5 T aa
3 F bb
8 T cc
10.5 F dd
$b2
$$data ncol=3 modes="numeric logical character" \
 byrow=FALSE colnames="a b c"
5 3 8 10.5
TFTF
aa bb cc dd
```

3. Functions for data exchange

Computer models usually require data exchange between model components. For example, as described above, the functions getWinVal and setWinVal move data between an R program and the GUI. Other applications, such as those written separately in C, may have the ability to write data to files that R can read. In cases like this, it would be convenient to have variable names in the C code correspond to variables with the same names in R. PBSmodelling can facilitate this process with the functions readList and writeList, which convert a text file to an R list and vice-versa. Another function unpackList creates local or global variables with names that match the list components.

Table 3 illustrates a data file in PBS format, legible by readList. The file contains lines with an initial dollar sign (like \$x in Table 3) that specify a list component name in R, followed by one or more lines of data. Data items are separated by white space. A single item of data corresponds to a scalar in R, multiple items on a single line correspond to a vector, and multiple lines of data correspond to a matrix with the number of columns determined by the first line of data. Thus, in Table 3, \$x is a scalar, \$y is a vector of length 4, and \$z is a 2×4 matrix. The format also supports four possible data type definitions on a line preceded by \$\$:

- \$\$ vector mode=numeric names=""
- \$\$ matrix mode=numeric ncol rownames="" colnames="" byrow=TRUE
- \$\$ data modes=numeric ncol rownames="" colnames byrow=TRUE
- \$\$ array mode=numeric dim fromright=TRUE dimnames

Table 3 illustrates their use in specifying \$a, \$b1, and \$b2. Matrices and data frames can be read by row or column. This choice determines the order of reading the data, and white space (including line breaks) merely signifies breaks between data items. Array objects with three or more dimensions can be read in two ways, with indices varying first from the right or from the left. For example, data for an array indexed by [i,j,k] are read by varying i first with fixed j and k if fromright=TRUE. Similarly, k varies first if fromright=FALSE.

As in widget descriptions, arguments may be omitted in favour of their defaults, and the \$\$ line may be continued across multiple lines by using a backslash character \. For a matrix, the argument ncol is required. Similarly, a data object (i.e., a data frame) must specify ncol and a vector colnames of length ncol. Also, modes must have length 1 (so that all entries in the data frame have the same mode) or length ncol. An array must have a complete dim argument, a vector giving the number of dimensions for each index, and a dimnames argument, which is a collapsed vector; the first element is the name of the first dimension, followed by each index label in that dimension; each dimension is appended to end of the vector.

As indicated earlier, PBSmodelling can use this specialized data format as a convenient means of capturing data from other programs. For example, to export data from an external C program, write C code that generates a data file in PBS format, where component names in the file match the C variable names. Then read the resulting file into an R session with the function readList, and use unpackList to produce local or global R variables. At this point, both R and C share data with the same variable names. This method works well with programs written for *AD Model Builder* (http://otter-rsch.ca/admodel.htm), a package used extensively in fishery research and other fields. It uses reverse automatic differentiation (AD; Griewank 2000) for highly efficient calculation of maximum likelihood estimates.

To considerable extent, R has native support for reading and writing a variety of text files, including the functions scan, cat, source, dump, dget, dput, read, write, read.table, and write.table. External programs sometimes utilize R formats for their input data. For example, the program *WinBUGS* (Speigelhalter et al., 2004), which implements Bayesian inference using Gibbs sampling, uses data files written in a list format closely related to the R syntax produced by the dput function. If the file myData.txt has dput format, then either of the two R commands

```
myData <- dget("myData.txt");
myData <- eval(parse("myData.txt"));
produces a corresponding R list object named myData.</pre>
```

We should, however, add a word of caution here. When R saves array data in dput format, it converts the array to a vector by varying the indices from left to right. For example, a matrix with indices [i,j] is saved as a vector in which i varies for each fixed j. In effect, the data are stored by column. This sometimes gives an unnatural visual appearance. In English, the eye reads naturally from left to right, then down. Matrices are normally displayed by row, with column index j varying for each fixed i. WinBUGS, supported by the R package BRugs (Thomas 2004), requires input data formatted in this visually meaningful way. More generally, WinBUGS reads arrays by varying the indices from right to left. The BRugs function bugsData writes data in this format, but users must take special care in reading WinBUGS data with the dget function.

4. Support functions for graphics and analysis

As mentioned in the preface, we have devised a number of functions that make it easier for us to work in R. Some of them, such as plotBubbles, relate to techniques discussed in our published work (e.g., Richards et al. 1997; Schnute and Haigh 2007). Others just provide convenient utilities. For example, testCol("red") shows all colours in the palette colors() that contain the string "red". We also provide support for a few analytical methods, such as function minimization. This section gives a brief description of PBSmodelling support functions. See the help files for further information.

4.1. Graphics utilities

pickCol	Pick a colour from a complete palette and get the hexadecimal code.
-	Display named colours available based on a set of strings.
testLty	Display line types available.
testLwd	Display line widths.
testPch	Display plotting symbols and backslash characters.

4.2. Data management

clearAll	Function to clear all data in the global environment.
pad0	Pad numbers with leading zeroes (string).
show0	Show decimal places including zeroes (string).
unpackList	Unpack the objects in a list and make them available locally or globally.
view	View the first <i>n</i> rows of a data frame or matrix.

4.3. Function minimization and maximum likelihood

Three functions in the stat package support function minimization in R: nlm, nlminb, and optim. These tend to perform slowly compared with other software alternatives, due partly to R's interpretive function evaluation. Nevertheless, for small problems they offer a convenient means of analysis, based entirely on code written in R. Our examples illustrate some of the possibilities. For large problems coded in other software, we still like to write independent code for a function in R, based only on the model documentation. If both versions of the software produce the same function values at selected values of the function arguments, then we have greater confidence that we have represented our model correctly in code. In that context, R serves as a valuable debugging tool.

PBSmodelling provides a support function calcMin that can use any method available in the stat package to find the vector $(\hat{x}_1, ..., \hat{x}_n)$ of length n that minimizes the function $y = f(x_1, ..., x_n)$. In practice, we usually apply this to the negative log likelihood for a statistical model, where the variables x_i are parameters. We define a new class parVec, which is a data frame with four columns:

- val the actual value of parameter x_i ;
- \min a minimum allowable value of x_i ;
- \max a maximum allowable value of x_i ; and
- active a logical value that determines whether or not the minimization algorithm should vary the value of x_i . If active=F, then x_i remains unchanged at the value val.

Internally, calcMin scales active variables x to surrogate variable s in the range [0,1], where x and s are related by the inverse formulas (Schnute and Richards 1995, p. 2072):

$$x = x_{\min} + \left(x_{\max} - x_{\min}\right) \frac{1 - \cos(\pi s)}{2} = x_{\min} + \left(x_{\max} - x_{\min}\right) \sin^2\left(\frac{\pi s}{2}\right),\tag{4.3a}$$

$$s = \frac{1}{\pi} a\cos\left(\frac{x_{\text{max}} + x_{\text{min}} - 2x}{x_{\text{max}} - x_{\text{min}}}\right) = \frac{2}{\pi} a\sin\sqrt{\frac{x - x_{\text{min}}}{x_{\text{max}} - x_{\text{min}}}}.$$
 (4.3b)

All these formulas represent equivalent forms of a one-to-one relationship $x \leftrightarrow s$, where $x_{\min} \le x \le x_{\max}$ and $0 \le s \le 1$. Readers may find the second versions of (4.3a) and (4.3b) more intuitive (with a familiar "arc sine square root" transformation in (4.3b)), but the code uses the first versions for a possible improvement in computational efficiency by avoiding square and square root functions. The minimization algorithm works entirely with surrogate variables, which may have dimension smaller than n if some variables x_i are not active. The function scalePar scales an object x of class parVec x to a vector s of surrogates via the formula (4.3b). Similarly, restorePar recovers x from s via (4.3a).

We also provide a convenient function GTO that restricts a numeric variable x to a positive value defined by

$$\operatorname{GTO}(x,\varepsilon) = \begin{cases} x, & x \ge \varepsilon \\ \frac{\varepsilon}{2} \left[1 + \left(\frac{x}{\varepsilon} \right)^2 \right], & 0 < x < \varepsilon \\ \frac{\varepsilon}{2}, & x \le 0 \end{cases}$$
 (4.3c)

The notation GTO denotes "greater than zero". This function preserves the value of x if $x \ge \varepsilon$, and for smaller values x it is always true that $\operatorname{GTO}(x,\varepsilon) \ge \frac{\varepsilon}{2}$. The function (4.3c) also has a continuous first derivative that makes sense locally on a small scale of size ε . This property makes it useful for avoiding unrealistic numbers that might be negative or zero, particularly when the minimization algorithm uses derivatives of the objective function.

4.4. Handy utilities

calcFib	Calculate Fibonacci numbers (included only to illustrate the use of C code)
calcGM	Calculate the geometric mean of a vector of numbers.
findPat	Find all strings that include any string in a vector of patterns.
getYes	Prompt the user with a GUI to choose yes or no.
isWhat	.Identify an object by its class and attributes
pause	Pause, typically between graphics displays.
showAlert	.Display a message in an alert window.
showArgs	Show the arguments for a specified widget in Appendix A.
showHelp	.Display the Help Page for specified packages installed on user's system.
testWidgets	GUI to test all widgets listed in Appendix A.
view	. View the first/last/random n lines of a (potentially large) object.

5. Functions for project management

A project to design and write software typically involves keeping track of numerous component files that contain material at various stages of progress. Some contain input, such as source code, data, or documentation. Others contain various stages of output, such as compiled code, processed documents, graphs, and other analytic results. Specialized software, such as C compilers, text processors (like TeX), database utilities, and R itself play a role in converting the input to the output. Along the way, intermediate files often get created that ultimately need to be removed to give a clean result. GUI tools in PBSmodelling can assist a user in managing such projects.

For simplicity, we envisage a project as a collection of files in the current working directory that typically share a common prefix but also have various possible extensions, such as .c, .h, .o, .so, .dll, and .exe. We provide a GUI that illustrates a special case of project management. It allows a user to create and compile a C function, load it into R, run it, and compare the results with a similar function coded entirely in R. See the companion functions:

loadC.....Launch a GUI for compiling and loading C code. compileC.....Compile a C file into a shared library object.

5.1. Project options

Projects commonly involve specific paths and filenames associated with applications like a C compiler. To preserve information about these settings, PBSmodelling allows options (including the associations with file extensions for openFile mentioned earlier) to be saved in a local file with the default name PBSoptions.txt. To avoid conflict with R's options (), we use the hidden list .PBSmod\$.options (mentioned in Section 2.4), and we provide the support functions:

writePBSoptions.....Write PBS options to an external file.

readPBSoptions.....Read PBS options from an external file. promptWriteOptions....Prompt the user to save changed options.

Options can also be set within a GUI window. This requires declaring which widgets correspond to options, as well as synchronizing (getting and setting) the current options with values shown in the window. These tasks can be accomplished with:

declareGUIoptions......Declare option names that correspond with widget names. getGUIoptionsGet PBS options for widgets. setGUIoptionsSet PBS options from widget values.

Potentially, the options can exist at three levels: within a Window, within internal memory, or within a file. They become active when they exist in internal memory as part of .PBSmod. Our support functions allow them to be altered in GUIs and preserved in files. Different project directories can have files that specify different options. Even within a single directory, files with different names can hold different possible options.

Some options correspond to directory paths or particular files. We provide interactive GUIs that prompt for these choices with a file exploration window:

```
setPathOption .....Set a PBS path option interactively. setFileOption .....Set a PBS file path option interactively.
```

5.2. Project management utilities

Sometimes projects have an association with an R package. For this reason, we include functions that can open files and examples from an R package installed on the user's computer:

```
openPackageFile......Open a file from a package subdirectory.

openExamples.....Open files from the examples subdirectory of a package.
```

As discussed above, a project typically includes multiple files with the same prefix and a potential set of suffixes. (A suffix doesn't necessarily have to be a file extension. For example, you can use the prefix foo and the suffix -bar.xxx to match the file foo-bar.xxx where the extension is .xxx.) We provide a utility to open these files, provided that their extensions have associated applications. We also allow a user to search the current working directory for potential prefixes, or to browse for a working directory and find such prefixes. Furthermore, a project can be "cleaned" by removing files with specified suffixes. See the functions:

openProjFiles	Open files with a common prefix.
findPrefix	Find a prefix based on names of existing files.
setwdGUI	Browse for working directory and find prefix.
cleanProj	Launch a GUI for file deletion.

6. Support for lectures and workshops

Speakers giving lectures and workshops about R often want their audience to experience the consequences of running some R code. Sometimes participants find themselves scrambling to copy code from the visual presentation, files distributed by speaker, or related web sites. During this process, the actual intended content can get lost. Focus shifts from R concepts to typing and other mechanical issues.

PBSmodelling offers a potential solution to this problem that preserves an interactive spirit while ensuring that participants easily see the results from planned segments of R code. We encapsulate our approach in the two functions:

showRes......Display a string of R code and show results on the R console.

presentTalk......Present a talk on the R console, based on a talk description file.

The first provides a minor tool that sometimes comes in handy. The second implements a much more general idea. Just as a *window description file* defines a GUI window, a *talk description file* defines a talk that runs on the R console. The author of a talk can write a text file that contemplates a sequence of actions, such as displaying text, running R code, and opening files. If audience members receive this file in advance, they can readily follow every step during the talk. The files also give them an opportunity to review the concepts at a convenient later time. We anticipate R tutorials written as talk description files, and we may eventually add some to PBSmodelling.

Table 4 illustrates the format of a talk description file. It uses a mark-up style, in which tagged lines (delineated with <>) indicate starting points for description segments. Currently, presentTalk supports the five tags <talk>, <section>, <text>, <file>, and <code>. A single file can contain one or more talks and each talk can contain one or more sections. Possibly after initial comments (marked as usual with #), the first significant line in the file is tagged <talk>, normally followed by the start of a <section>. Lines tagged as <text> are displayed as ordinary text in the R console. These correspond to lecture notes, comparable to what might otherwise appear on a slide. A <file> line indicates that one or more files should be opened at that point. For example, it might be desirable to display a file of R code or open a PowerPoint file that supplements the examples in the R console. Lines tagged as <code> are displayed and run in the R console. Appendix B gives complete details of the options available for talk description files.

Table 4. A talk description file SwissTalk.txt designed for use with the PBSmodelling function presentTalk. This talk examines method dispatch for the summary function and illustrates how it applies to the swiss data set, which has class data.frame.

File: SwissTalk.txt

```
<talk name="Swiss" button=FALSE>
# SECTION 1. The "summary" method
<section name="Methods" button=TRUE>
# State the talk's purpose in text
<text>
This short talk examines the "summary" method
and applies it to the "swiss" dataset.
The talk itself comes from a talk description file ...
# Show the description file
<file name="swissTalk" button=TRUE>
  swissTalk.txt
# Discuss "summary"
<text break=F>
"summary" is a function (class function):
<code break=print>
isWhat(summary) # isWhat() from PBSmodelling
<text break=F> "summary" is generic:
<code break=print> summary
<text break=F> "summary" has many methods:
<code break=print> methods(summary)
# SECTION 2. The "swiss" data
<section name="Data" button=TRUE>
<text break=F> "swiss" is a data frame (class data.frame):
<code> isWhat(swiss)
<text break=F> You can read about the data here:
<code> help(swiss) # open the help file
<text break=F> Apply "summary" to Swiss:
<code break=print> summary(swiss)
<text break=F> Print the first 3 records:
<code break=print> head(swiss,3)
<text break=F> Display the data with the "plot" method . . .
<code print=F> plot(swiss,gap=0)
<text> THE END .. THANKS FOR WATCHING!
```

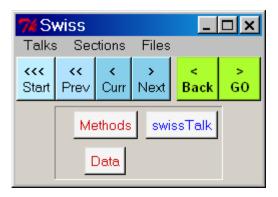


Figure 5. The GUI generated by presentTalk from the talk description file in Table 4.

The "Swiss Talk" example in PBSmodelling allows a user to view the results from the short talk description file in Table 4. The first section (named "Methods") starts by showing the description file itself (SwissTalk.txt), as an illustration of how presentTalk works. Then the audience sees aspects of R's polymorphic function summary. The isWhat function (from PBSmodelling) shows its properties, and the methods function reveals the diverse ways in which summary has been overloaded. The second section (named "Data") shows properties of the data frame swiss, as well as the consequences of applying summary and plot to this object. The talk closes with a classic message showing "THE END".

The tag lines for presentTalk give the author considerable scope for introducing breaks and other features into the presentation. Furthermore, each <talk> block in the description file produces a corresponding GUI, similar to the one shown in Figure 5. This enables the speaker to move stepwise through the presentation, via the "GO" button. After each step, the R console remains open for additional code written on the spur of the moment. Furthermore, the menu items (Talks, Sections, Files) allow for quick movement among talks and/or sections, as well as spontaneous opening of files. For example, the speaker might choose to open and close the same file several times during a presentation. This can be programmed into the talk description or done spontaneously through the Files menu.

In addition to the automatic menu items, a user can add buttons to the GUI that accomplish similar purposes. For example, Figure 5 shows buttons that will move to the start of the sections "Methods" and "Data" or open the "swissTalk" description file. The "Back" button moves back to the previous tag segment. The blue buttons allow movement among sections – "Start" to the first section of the talk, "Prev" to the previous section, "Curr" to the start of the current section, and "Next" to the next section.

Code executed during a talk presentation potentially changes objects in the current global environment. Although the GUI allows quick jumps among talks and sections of talks, the speaker needs to remain aware of objects currently in the global environment. For example, if the first section of the talk creates objects needed by the second section, it makes no sense to skip to the second before the first has done its work. Partly for this reason, we emphasize that presentTalk will allow only one talk to operate at a time. Each talk has its own GUI, named from the <talk> tag line. If you use the GUI to switch from one talk to another, the

first will be terminated, the second started from the beginning, and the global environment left unchanged. In some cases, it may help to start a talk or section with <code> clearAll() to ensure that previous objects in the environment don't conflict with those now being created. On the other hand, depending on the author's intent, this could be entirely the wrong thing to do.

In practice, a speaker would present his or her talk from a laptop connected to a digital projector. In this context, it is almost essential to choose large fonts in the R console. When writing a talk, it helps to view it with font sizes and R console dimensions chosen with the final presentation in mind.

7. Examples

As mentioned in the Preface, PBSmodelling includes a variety of examples that illustrate applications based on this and other packages. Generally, each example contains documentation, R code, a window description file, and (if required) other supporting files. All relevant files appear in the R library directory PBSmodelling\Examples. An example named xxx typically has corresponding files xxxDoc.txt or xxxDoc.pdf (documentation), xxx.r (R code), and xxxWin.txt (a window description). In the GUI for each example, buttons labelled Docs, R Code, and Window open these files provided that suitable programs have been associated with the file extensions *.txt, *.pdf, and *.r. In particular, a suitable program (such as the Acrobat Reader) must be installed for reading *.pdf files, and you may need to associate a text file editor with *.r. On some systems, it may be necessary to use the function setPBSext to define these associations, as discussed earlier in Section 2.3.

Use the function runExamples () to view all examples currently available in PBSmodelling. This procedure copies all relevant files to a temporary directory located on the path defined by the environment variable Temp. It then opens a window in which radio buttons allow you to select any particular case. Closing the menu window causes the temporary files and related data to be cleaned up, and returns to the initial working directory.

Alternatively, you can copy all the files from PBSmodelling\Examples to a directory of your choice and open R in that working directory. To run example xxx, type source("xxx.r") on the R command line. For instance, source("LissFig.r") creates a window (from the description file LissFigWin.txt) that can be used to draw the Lissajous figures described in Section 2.1. The built-in example also includes a history widget for collecting settings that the user wishes to retain.

The examples documented here illustrate only some of those available in version 1 of PBSmodelling. For instance, we also include a TestFuns GUI that we have used as a tool for debugging various functions in the package. In future versions, we plan to add more examples that illustrate important modelling concepts and provide convenient supplementary materials for university courses in fisheries, biology, ecology, statistics, and mathematics. The

function runExamples() should always represent the complete list currently available, and the Docs button for each case should link to the appropriate documentation.

The nine examples presented in this section illustrate some of the possibilities available in PBSmodelling, although the documentation may be somewhat out of date. For example, the figures in this report may not correctly represent current versions of the GUIs and their associated graphical output. Use the Docs button to read the most current information for each example. If this seems rather primitive, please wait for improvements in future versions.

7.1. Random variables

7.1.1. RanVars – Random variables

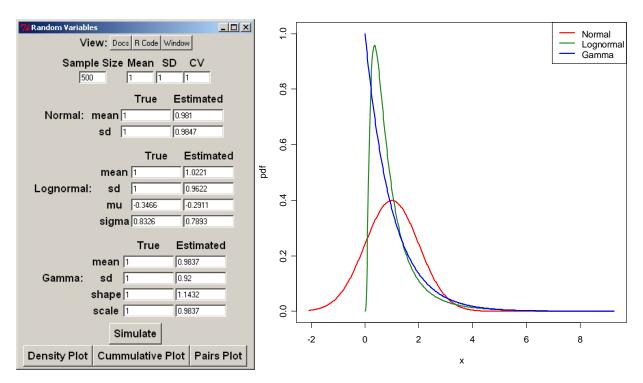


Figure 6. RanVars GUI (left) and density plot (right). Simulations are based on 500 random draws with mean =1 and SD =1.

The RanVars example draws samples from three continuous random distributions (normal, lognormal, and gamma) with a common mean μ and standard deviation σ . The documentation ("Docs" button) shows relevant formulas that connect distribution parameters with the moments μ and σ Estimated parameter values from a simulation (invoked by "Simulate") are displayed in the GUI alongside the true values (Figure 6). We use only the straightforward moment formulas in the documentation, without sample bias correction formulas like those described by Aitchison and Brown (1969). Three buttons at the bottom of the GUI portray the data visually as density curves, cumulative proportions, and paired scatter plots.

7.1.2. RanProp – Random proportions

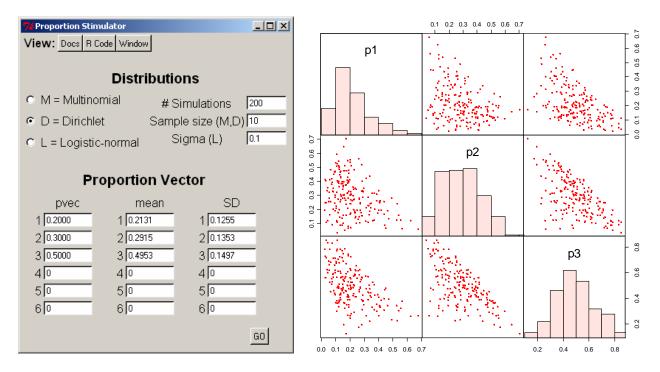


Figure 7. RanProp GUI (left) and pairs plot (right). Simulations are based on 200 random draws where n = 10 for the multinomial and Dirichlet distributions and $\sigma = 0.1$ for the logistic-normal distribution. The pairs plot portrays results for the Dirichlet.

The RanProp example simulates up to five random proportions drawn from one of three distributions – multinomial, Dirichlet, and logistic-normal. The observed proportion means and standard deviations are reported in the GUI (Figure 7), and a graphical display renders the points as a paired scatter plot. After defining options in the GUI, including the vector "pvec" of true underlying proportions, press "Go". Schnute and Haigh (2007) provide further technical details about these three distributions.

7.1.3. SineNorm - Sine normal

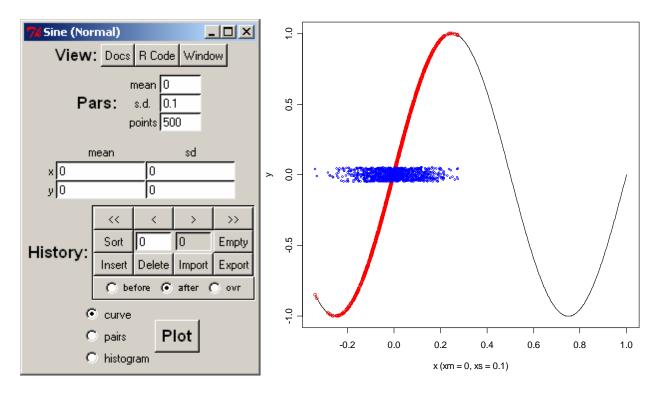


Figure 8. SineNorm GUI (left) and plot (right). Simulations are based on 500 random draws of $y = \sin(2\pi x)$, where x is normal with mean $\mu = 0$ and standard deviation $\sigma = 0.1$. Blue points portray jittered values of x, and red points show corresponding values of y.

The SineNorm example illustrates a somewhat unconventional random variable $y = \sin(2\pi x)$, where x is normal. The GUI allows you to specify the mean μ and standard deviation σ of x. If $\mu = 0$ and σ is small, the transformation is nearly linear, so that y is approximately normal. If σ is large, the transformation concentrates y near -1 and 1. Figure 8 illustrates the transformation when σ has the moderate value 0.1. Try $\sigma = 10$ to see how values y tend to occur near the peaks and troughs of the sine function, where the slope is relatively flat.

7.1.4. CalcVor – Calculate Voronoi tessellations

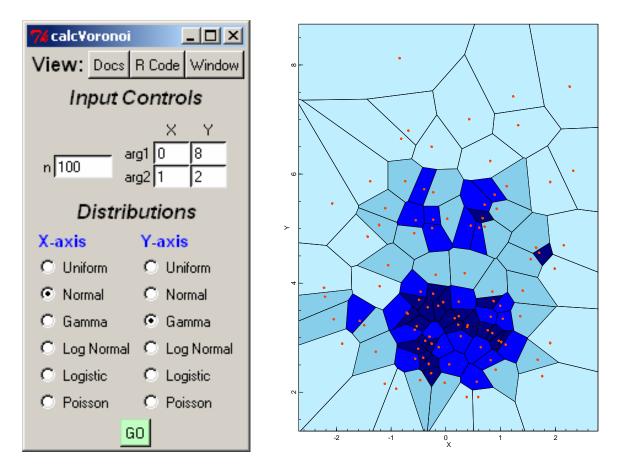


Figure 9. CalcVor GUI (left) and plot (right). Tessellation of random points (red) that are normally distributed on the x-axis (mean=0, sd=1) and gamma-distributed on the y-axis (shape=8, rate=2).

The CalcVor example calls PBSmapping's calcVoronoi function, which calculates the Voronoi (Dirichlet) tessellation for a set of points using the deldir function in the CRAN package *deldir*. The GUI accepts two arguments for each random distribution represented on each axis. The underlying functions and their arguments are:

Distribution	Function	Argument 1	Argument 2
Uniform	runif	min	max
Normal	rnorm	mean	sd
Gamma	rgamma	shape	rate
Log normal	rlnorm	meanlog	sdlog
Logistic	rlogis	location	scale
Poisson	rpois	lambda	

7.2. Statistical analyses

7.2.1. LinReg – Linear regression

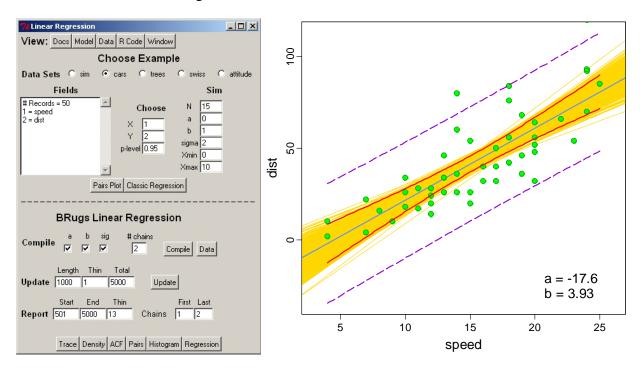


Figure 10. LinReg GUI (left) and regression plot (right). The linear regression uses the cars dataset (n=50) to predict dist vs. speed. The plot shows observations (green circles), fitted line (solid blue line), the 95% confidence limits of the fitted model (solid red lines), the 95% CL of the data (dashed purple lines), and the fits using the Bayes posterior estimates of (a,b) (gold lines).

The example LinReg estimates parameters in a linear regression y = a + bx using either simulated data or data objects that come with the R-package. We compare a classical frequentist regression with results from Bayesian analysis, using the BRugs package to interface with the program WinBUGS. After selecting various data options, "Pairs Plot" shows a pairs plot (x, y) and "Classic Regression" adds confidence limits (at "p-level") from regression theory. Red and violet curves show bounds for a prediction or a new observation, respectively, each conditional on x. If the data came from simulation, a blue line portrays the truth, with specified values a and b, that must be estimated from the data.

A corresponding Bayesian analysis uses the WinBUGS model shown by pressing "Model". Choose parameters to monitor (normally all of them): the intercept a, the slope b, and the predictive standard deviation σ . After specifying a number of sample chains for the MCMC sample, press "Compile" to compile the model with these settings. "Update" generates samples in "Length" increments. Additional buttons at the bottom of the GUI allow you to explore the MCMC output. Posterior samples of (a,b) correspond to sample lines. The "Regression" button illustrates these in relationship to confidence limits from a frequentist analysis (Figure 10).

7.2.2. MarkRec - Mark-recovery

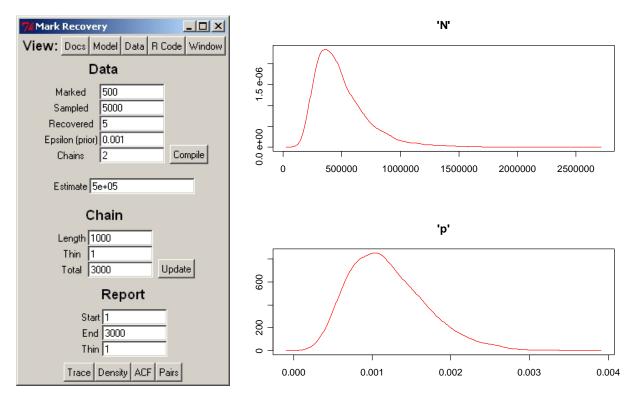


Figure 11. MarkRec GUI (left) and density plots (right). A low recovery of marked fish can lead to fat tails in *N* due to occasional large spikes in the population estimate.

The example MarkRec performs a Bayesian analysis of a mark-recovery experiment in which M fish are marked and allowed to disperse randomly in the population. Later, a sample of size S is removed from the population and R marks are recovered. Both the total population N and the marked proportion p are unknown, where

$$p = \frac{M}{N} \cong \frac{R}{S}.$$

In one version of the theory, R is binomially distributed with probability p in a sample of size S, and the above approximation suggests the estimate

$$\hat{N} = \frac{S}{R}M = \frac{M}{R}S.$$

When recoveries are low ($R \approx 0$), the posterior distribution of N exhibits a fat tail (Figure 11).

As in LinReg, "Model" shows the MarkRec model for WinBUGS, which (deliberately) includes an illegitimate prior that depends on the data. By increasing an initially small quantity ε , this fake prior allows the tail of N values to be arbitrarily clipped. Schnute (2006) gives some historical perspective to this analysis, in the context of work by W.E. Ricker.

7.2.3. CCA – Catch-curve analysis

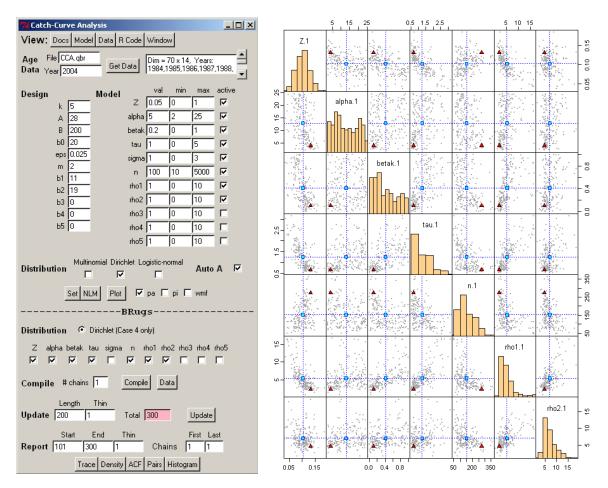


Figure 12. CCA GUI (left) and parameter pairs plot (right). Comparison of Bayes posterior distribution of CCA model parameter estimates from chain 1 (*N*=100). Symbols indicate means (blue squares) and modes (red triangles). Diagonal shows parameter estimate distributions.

The example CCA illustrates a catch-curve model proposed by Schnute and Haigh (2007). It incorporates effects of survival, selectivity, and recruitment anomalies on age structure data from a single year. After making various model choices, press "Set", "NLM" (which may take several seconds), and "Plot" to view the maximum likelihood estimates and their relationship with the data. A WinBUGS model ("Model") allows us to calculate posterior distributions. (See the last few lines of "Model".) As in MarkRec, select parameters to monitor, specify a number of chains, and "Compile" the model. "Update"s may be slow, but eventually they produce interesting posterior samples (Figure 12). "Docs" gives details of the deterministic model, and the Dirichlet distribution is used to describe error in the observed proportion.

We include this example to illustrate a somewhat realistic WinBUGS model that can be used to estimate parameters for a population dynamics model. Further information can be found in Schnute and Haigh (2007). PBSmodelling includes the data for this example as the matrix CCA.qbr.

7.3. Other applications

7.3.1. FishRes – Fishery reserve

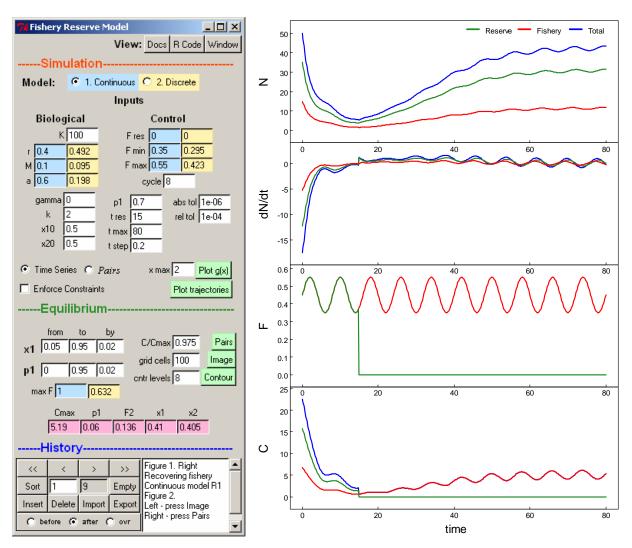


Figure 13. FishRes – Recovery of a heavily fished population after establishing a reserve. The GUI (left) shows all input values (parameters and controls). The selected continuous time model uses input values common to both models (white background) and values specific to the continuous model (blue background). Corresponding values are computed for the discrete model (yellow background). Output trajectories (right) trace various results (N = population, dN/dt = instantaneous change in population, F = instantaneous fishing mortality, C = instantaneous catch) for the reserve and fishery. Fishing mortality follows a sinusoid determined by F_{\min} , F_{\max} , and the cycle length n.

The example FishRes (Figure 13) models a fish population associated with a marine reserve in continuous or discrete time (delay differential or difference equations, respectively). For details see Schnute et al. (2007), which can be viewed by pressing the **Docs** button in the GUI. The R packages akima, PBSddesolve, and odesolve are required.

7.3.2. FishTows – Fishery tows

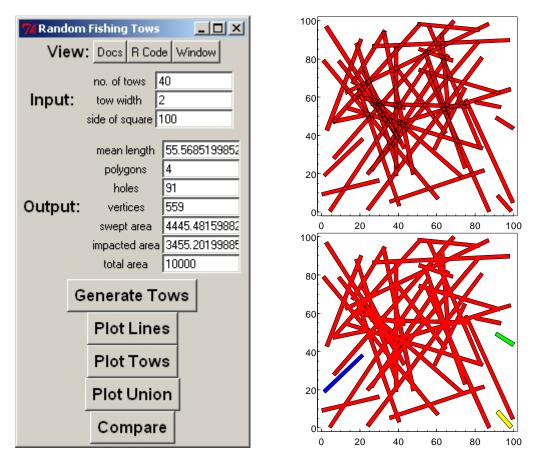


Figure 14. FishTows GUI (left) and simulated tow track (right). Tow track plots show 40 random tows in a square with side length 100. Each tow has width 2, and the rectangle encompasses 10,000 square units. *Top*: The individual rectangles, with 160 vertices, have areas that sum to 4,445 square units. *Bottom*: The union includes a complex polygon (red) and three isolated rectangles (blue, green, yellow) that cover only 3,455 square units. The complex polygon (red) has 547 vertices and 91 holes.

The example FishTows provides a simulator of fishery tow tracks using the PBSmapping package. The example demonstrates the difference between swept area and area impacted by trawls that often cover the same ground repeatedly. This application can be regarded an exotic random number generator, where tows initially join two points picked from a uniform random distribution within a square of a given side length. Three parameters (the number of tows, the tow width, the side length) determine several random variables, including the mean tow length, the areas swept and impacted, the numbers of polygons and holes in the union set of tows, and the number of vertices in the union. Each of these would also have a variance and an overall distribution generated by many runs of this example.

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Appendix A. Widget descriptions

This appendix lists PBSmodelling widgets in alphabetical order, except for "Window" which needs to exist before the other widgets can be placed. Details for each widget include a description, usage, arguments, and an illustrated example. In specifying a widget, the user can arrange named arguments in any order. If arguments are not named, they must appear in the order specified by the argument list, similar to named arguments in an R function.

Window

Description

Create a new window. Windows are used as a palette upon which widgets are placed. Each open window has a unique name. The function closeWin closes all windows unless a specific name (or vector of names) is provided by the user. Also, if createWin opens a window with a name already in use, the older window is closed before the new window is opened.

Usage

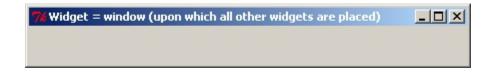
```
type=window name="window" title="" vertical=TRUE bg="#D4D0C8"
fg="#000000" onclose=""
```

Arguments

name	unique name identifying an open window
title	.text to display in the window's title line
vertical	if TRUE, arrange widgets vertically, top to bottom, within the window
bg	.background colour for window
fg	colour for label fonts
onclose	.name of function called when user closes the window by pressing

Example

window title="Widget = window (upon which all other widgets are
 placed)"



Button

Description

A button linked to an R function that runs a particular analysis and generates a desired output, perhaps including graphics.

Usage

```
type=button text="Calculate" font="" fg="black" bg="" width=0
    function="" action="button" sticky="" padx=0 pady=0
```

Arguments

texttext to display on the button
fontfont for labels – specify family (Times, Helvetica, or Courier),
size (as point size), and style (bold, italic, underline,
overstrike), in any order
fgcolour for label fonts
bgbackground colour for widget
widthbutton width, the default 0 will adjust the width to the minimum required
functionR function to call when the button is pushed (i.e., clicked by the mouse)
actionstring value associated whenever this widget is engaged
stickyoption for placing the widget in available space; valid choices are:
N, NE, E, SE, S, SW, W, NW
padxspace used to pad the widget on the left and right; two values can be used
to specify padding on the left and right separately
padyspace used to pad the widget on the top and bottom; two values can be
used to specify padding on the top and bottom separately

```
window title="Widget = button"
button text="Push Me"
```



Check

Description

A check box to turn a variable off or on, with corresponding values FALSE or TRUE (0 / 1).

Usage

```
type=check name mode="logical" checked=FALSE text="" font=""
    fg="black" bg="" function="" action="check" edit=TRUE
    sticky="" padx=0 pady=0
```

Arguments

namename of R variable altered by this check box (required)
modeR mode for the associated variable, where valid modes are
logical or numeric
checkedif TRUE, the box is checked initially and the variable is set to TRUE or 1
textidentifying text placed to the right of this check box
fontfont for labels – specify family (Times, Helvetica, or Courier),
size (as point size), and style (bold, italic, underline,
overstrike), in any order
fgcolour for label fonts
bgbackground colour for widget
functionR function to call when the check box is changed
actionstring value associated whenever this widget is engaged
editif TRUE, the box's state can be modified by the user; if FALSE, the box is
read-only
stickyoption for placing the widget in available space; valid choices are:
N, NE, E, SE, S, SW, W, NW
padxspace used to pad the widget on the left and right; two values can be used
to specify padding on the left and right separately
padyspace used to pad the widget on the top and bottom; two values can be
used to specify padding on the top and bottom separately

```
window title="Widget = check"
check name=junk checked=T text="Check Me"
```



Data

Description

An aligned set of entry fields for all components of a data frame. The data widget can accept a variety of modes. The user must keep in mind that rowlabels and collabels should conform to R naming conventions (no spaces, no special characters, etc.). If mode is logical, fields appear as a set of check boxes that can be turned on or off using mouse clicks.

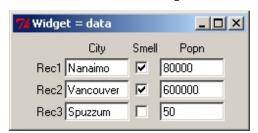
Usage

```
type=data nrow ncol names modes="numeric" rowlabels="" collabels=""
    rownames="X" colnames="Y" font="" fg="black" bg=""
    entryfont="" entryfg="black" entrybg="white" entryfg="black"
    entrybg="grey" values="" byrow=TRUE function="" enter=TRUE
    action="data" edit=TRUE width=6 borderwidth=0 sticky="" padx=0
    pady=0
```

noeditbgbackground colour of input/output boxes when edit=F
valuesdefault values (either one value for all data frame components or a set of
nrow*ncol values)
byrowif TRUE and nrow*ncol names are used, interpret the names by row;
otherwise by column. Similarly, interpret nrow*ncol initial values.
functionR function to call when any entry in the data frame is changed
enterif TRUE, call the function only after the 〈Enter〉 key is pressed
actionstring value associated whenever this widget is engaged
editif TRUE, the values can be modified by the user; if FALSE, the values are read-only
widthcharacter width to reserve for the each entry in the data frame
widthcharacter width to reserve for the each entry in the data frame borderwidtha non-negative value specifying the amount of space to use for drawing a
•
borderwidth a non-negative value specifying the amount of space to use for drawing a
borderwidtha non-negative value specifying the amount of space to use for drawing a border (or margin) around the widget; the background colour of the space
borderwidth a non-negative value specifying the amount of space to use for drawing a border (or margin) around the widget; the background colour of the space is determined by the bg value
borderwidtha non-negative value specifying the amount of space to use for drawing a border (or margin) around the widget; the background colour of the space is determined by the bg value stickyoption for placing the widget in available space; valid choices are:
borderwidtha non-negative value specifying the amount of space to use for drawing a border (or margin) around the widget; the background colour of the space is determined by the bg value stickyoption for placing the widget in available space; valid choices are: N, NE, E, SE, S, SW, W, NW
borderwidtha non-negative value specifying the amount of space to use for drawing a border (or margin) around the widget; the background colour of the space is determined by the bg value stickyoption for placing the widget in available space; valid choices are: N, NE, E, SE, S, SW, W, NW padxspace used to pad the widget on the left and right; two values can be used

Example

```
window title="Widget = data"
data nrow=3 ncol=3 names=Census byrow=FALSE \
    modes="character logical numeric" width=10 \
    rowlabels="Rec1 Rec2 Rec3" collabels="City Smell Popn" \
    values="Nanaimo Vancouver Spuzzum T T F 80000 600000 50"
```



Droplist

Description

A field in which a scalar variable (number or string) can be selected from a drop-down list.

Usage

type=droplist name values=NULL choices=NULL labels=NULL selected=1
 add=FALSE font="" fg="black" bg="white" function="" enter=TRUE
 action="droplist" edit=TRUE mode="character" width=20
 sticky="" padx=0 pady=0

Arguments

name	name (required) of the R variable that will receive the selected choices
110	from either values or choices
values	vector of values to populate the drop-down selection; if NULL the values
	are taken from the R object named in choices
choices	name of an R character vector object where elements will be the choices to populate the drop-down selection; if NULL the values are taken from the
	character vector specified by names
labels	if supplied, labels is a vector with the same length as values, and is
	used as the contents of the drop-down list; however, values are return
	by getWinVal
selected	the index of the pre-selected item in drop-down list
add	if TRUE, the user can type in any text in addition to selecting a pre-defined item
font	font for drop-down list items — specify family (Times, Helvetica, or
	Courier), size (as point size), and style (bold, italic, underline,
	overstrike), in any order
fg	colour for drop-down list items
bg	background colour for widget
function	R function to call when the entry is changed
enter	if TRUE, call the function only after the (Enter) key is pressed when
	add=TRUE; enter=FALSE, is not implemented.
action	string value associated whenever this widget is engaged
edit	if TRUE, the selected item can be changed by the user; if FALSE, the
	selected value is read-only and no other items can be selected
mode	R mode for the value entered, where valid modes are:
	numeric, integer, complex, logical, character
width	character width to reserve for the droplist
sticky	option for placing the widget in available space; valid choices are:
	N, NE, E, SE, S, SW, W, NW
padx	space used to pad the widget on the left and right; two values can be used
	to specify padding on the left and right separately
pady	space used to pad the widget on the top and bottom; two values can be
	used to specify padding on the top and bottom separately

Note

To facilitate retrieving the index of the selected item, two additional variables are created by suffixing ".id" and ".values" to the given name. The "name.id" variable is only

returned by getWinVal; the "name.values" variable can be retrieved with getWinVal, and can be set with setWinVal to change the selectable values dynamically after window creation.

Limitation: when setWinVal is used to modify the droplist "name.values", the labels are reset to NULL

Example



Entry

Description

A field in which a scalar variable (number or string) can be altered.

Usage

```
type=entry name value="" width=20 label=NULL font="" fg="" bg=""
    entryfont="" entryfg="black" entrybg="white" noeditfg="black"
    noeditbg="gray" edit=TRUE password=FALSE function=""
    enter=TRUE action="entry" mode="numeric" sticky="" padx=0
    pady=0
```

entryfgfont colour of input/output boxes when edit=F
entrybgbackground colour of input/output boxes when edit=F
editif TRUE, the entry value can be modified by the user; otherwise, the value
is read-only
passwordif TRUE, the value displayed in the GUI is masked with asterisks (****)
to protect sensitive information; otherwise, the value is displayed as
normal text
functionR function to call when the entry is changed
enterif TRUE, call the function only after the $\langle Enter \rangle$ key is pressed
actionstring value associated whenever this widget is engaged
modeR mode for the value entered, where valid modes are:
numeric, integer, complex, logical, character
stickyoption for placing the widget in available space; valid choices are:
N, NE, E, SE, S, SW, W, NW
padxspace used to pad the widget on the left and right; two values can be used
to specify padding on the left and right separately
padyspace used to pad the widget on the top and bottom; two values can be
used to specify padding on the top and bottom separately

Example

```
window title="Widget = entry"
entry name=junk value="Enter something here" width=20 mode=character
```



Grid

Description

Creates space for a rectangular block of widgets. Spaces must be filled. Widgets can be any combination of available widgets, including grid.

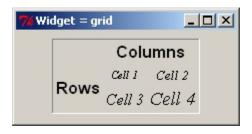
Usage

```
type= grid nrow=1 ncol=1 toptitle="" sidetitle="" topfont=""
    sidefont="" topfg=NULL sidefg=NULL fg="black" topbg=NULL
    sidebg=NULL bg="" byrow=TRUE borderwidth=1 relief="flat"
    sticky="" padx=0 pady=0
```

nrow	number of rows in the grid
ncol	number of columns in the grid

toptitletitle to place above grid sidetitle.....title to place on the left side of the grid topfont.....font for top labels – specify family (Times, Helvetica, or Courier), size (as point size), and style (bold, italic, underline, overstrike), in any order sidefontfont for side labels - specify family (Times, Helvetica, or Courier), size (as point size), and style (bold, italic, underline, overstrike), in any order topfg.....colour for top title font sidefg.....colour for side title font fg.....colour for both top and side title fonts if topfg and sidefg are NULL topbg.....background color of the top title sidebgbackground color of the side title bg.....background colour of grid including top and side titles when topbg and sideba are NULL byrow.....if TRUE, create widgets across rows, otherwise down columns borderwidth ... width of the border around the grid relieftype of border around the grid, where valid styles are: raised, sunken, flat, ridge, groove, solid stickyoption for placing the widget in available space; valid choices are: N, NE, E, SE, S, SW, W, NW padx.....space used to pad the widget on the left and right; two values can be used to specify padding on the left and right separately pady.....space used to pad the widget on the top and bottom; two values can be used to specify padding on the top and bottom separately

```
grid 2 2 relief=groove toptitle=Columns sidetitle=Rows \
   topfont="Helvetica 12 bold" sidefont="Helvetica 12 bold"
   label text="Cell 1" font="times 8 italic"
   label text="Cell 2" font="times 10 italic"
   label text="Cell 3" font="times 12 italic"
   label text="Cell 4" font="times 14 italic"
```



History

Description

Allows the user to manage a temporary archive (history) of widget settings (records) through a panel of buttons:

- << Go directly to the first record of the history.</p>
- < Go to the previous record in the history.
- > Go to the next record in the history.
- >> Go directly to the last record in the history.
- Sort Sort the order of the records in the history.
- *n* Display window (white background) shows the current record.
- N Display window (grey background) shows total number of records in the history.
- Empty Remove all records from the history.
- Insert Add a new record (current widget settings) to the history, either before, after or overtop the current record.
- Delete Remove the current record from the history.
- Import a previously saved history (text file) to the history, either before or after the current record.
- Export Export the history to a text file.

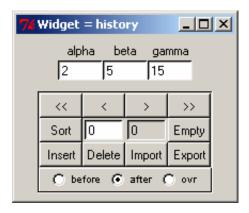
Usage

```
type=history name="default" function="" import="" fg="black" bg=""
    entryfg="black" entrybg="white" text=NULL textsize=0 sticky=""
    padx=0 pady=0
```

namename of history archive
functionR function to call when the history record counter is changed
importfile name of a saved history to load when the widget is called
fgcolour for label fonts
bgbackground colour for widget
entryfgfont colour of entries appearing in input/output boxes
entrybgbackground colour of input/output boxes
textembed a text box for captions in the widget; the location of the text box is
controlled by one of the following values: N, E, S, W or NULL for none
textsizesize of text box to display; if text=N or S, textsize controls the height; if
text=E or W, the width is adjusted
stickyoption for placing the widget in available space; valid choices are:
N, NE, E, SE, S, SW, W, NW
padxspace used to pad the widget on the left and right; two values can be used
to specify padding on the left and right separately
padyspace used to pad the widget on the top and bottom; two values can be
used to specify padding on the top and bottom separately

Example

```
window title="Widget = history"
vector length=3 names="alpha beta gamma" values="2 5 15"
    history padx=20 pady=5
```



Include

Description

Includes the specified window description file in the current window description file.

Usage

```
type=include file=NULL name=NULL
```

Arguments

```
file.....file to include

name.....indirectly include a file by interpreting the value of an R variable,

identified by name, as the file to be included
```

Note

The window widget definition from the included file is ignored.

```
window title="include - parent"
label "hello world"
include file=child.txt

# child.txt contents:
window title="include - child"
vector name="a b c d e"
```



Label

Description

Creates a text label. If the text argument is left blank, label emulates the null widget.

Usage

```
type= label text="" name="" mode="character" font="" fg="black"
    bg="" sticky="" justify="left" wraplength=0 padx=0 pady=0
```

Arguments

texttext to display in the label
namename of R variable corresponding to the label value; if name="", label is
static and cannot be changed with setWinVal
modeR mode for the label value where valid modes are:
numeric, integer, complex, logical, character
fontfont for labels – specify family (Times, Helvetica, or Courier),
size (as point size), and style (bold, italic, underline,
overstrike), in any order
fgcolour for label fonts
fgbackground colour for widget
_
bgbackground colour for widget
bgbackground colour for widget stickyoption for placing the widget in available space; valid choices are:
bgbackground colour for widget stickyoption for placing the widget in available space; valid choices are: N, NE, E, SE, S, SW, W, NW
bgbackground colour for widget stickyoption for placing the widget in available space; valid choices are: N, NE, E, SE, S, SW, W, NW padxspace used to pad the widget on the left and right; two values can be used

Example

```
window title="Widget = label"
label text="Information Label"
```



Matrix

Description

An aligned set of entry fields for all components of a matrix. If the mode is logical, the matrix appears as a set of check boxes that can be turned on or off using mouse clicks.

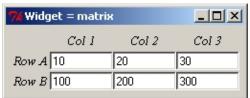
Usage

type=matrix nrow ncol names rowlabels=NULL collabels=NULL
 rownames="" colnames="" font="" fg="black" bg="" entryfont=""
 entryfg="black" entrybg="white" entryfg="black" entrybg="grey"
 values="" byrow=TRUE function="" enter=TRUE action="matrix"
 edit=TRUE mode="numeric" width=6 borderwidth=0 sticky=""
 padx=0 pady=0

nrownumber of rows (required)
ncolnumber of columns(required)
nameseither one name or a set of nrow*ncol names used to store the matrix in R (required)
rowlabelsone of NULL, a single label, or a vector of nrow labels. The NULL label displays no labels and minimizes space. A single label displays a label to the left of the widget, and numbers each row (an empty label " " only numbers each row). A vector of nrow labels is used to specify a label for each row.
collabelsone of NULL, a single label, or a vector of ncol labels. The NULL label
displays no labels and minimizes space. A single label displays a label above the widget, and numbers each column (an empty label " " only numbers each column). A vector of ncol labels is used to specify a label for each column.
rownamesstring scalar or vector of length nrow to name the rows of the matrix
colnamesstring scalar or vector of length ncol to name the columns of the matrix
font
overstrike), in any order
fgcolour for label fonts
bgbackground colour for widget
entryfontfont of entries appearing in input/output boxes
entryfgfont colour of entries appearing in input/output boxes
entrybgbackground colour of input/output boxes
noeditfgfont colour of entries appearing in input/output boxes when edit=F
noeditbgbackground colour of input/output boxes when edit=F
valuesdefault values (either one value for all matrix components or a set of nrow*ncol values)
byrowif TRUE and nrow*ncol names are used, interpret the names by row; otherwise by column. Similarly, interpret nrow*ncol initial values.
functionR function to call when any entry in the matrix is changed
enterif TRUE, call the function only after the (Enter) key is pressed
actionstring value associated whenever this widget is engaged
editif TRUE, matrix value can be modified by the user; if FALSE, the matrix is read-only

Example

```
window title="Widget = matrix"
matrix nrow=2 ncol=3 rowlabels="'Row A' 'Row B'" \
      collabels="'Col 1' 'Col 2' 'Col 3'" names="a b c d e f" \
      values="10 20 30 100 200 300" font="times 10 italic"
```



Menu

Description

A menu grouping. Submenus can either be menu or menuitem.

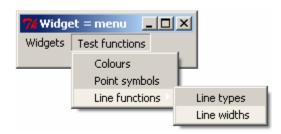
Usage

```
type=menu nitems=1 label font="" fg="" bg=""
```

Arguments

Example (assuming that the R functions have been defined)

```
menu nitems=3 label="Test functions"
    menuitem label="Colours" func=testCol
    menuitem label="Line types" func=testLty
    menu nitems=2 label="Line functions"
        menuitem label="Line widths" func=testLwd
        menuitem label="Point symbols" func=testPch
```



MenuItem

Description

One of nitems following a menu command.

Usage

```
\label font \verb|="" fg="" bg="" function action="menuitem"| \\ \textit{Arguments}
```

actionstring value associated whenever this widget is engaged

Null

Description

Creates a null widget, useful for padding a grid with blank cells that appear as empty space.

Usage

```
type=null bg="" padx=0 pady=0
```

Arguments

bg.....background colour

padx.....space used to pad the widget on the left and right; two values can be used to specify padding on the left and right separately pady.....space used to pad the label on the top and bottom

Example

```
grid 2 2 relief=raised toptitle=Top sidetitle=Side \
   topfont="Courier 10 bold" sidefont="courier 10 bold"
   label text="Here" font="courier 8"
   null
   null
   label text="There" font="courier 8"
```



Object

Description

A widget that represents the R-object specified – a vector becomes a vector widget, a matrix becomes a matrix widget, and a data frame becomes a data widget.

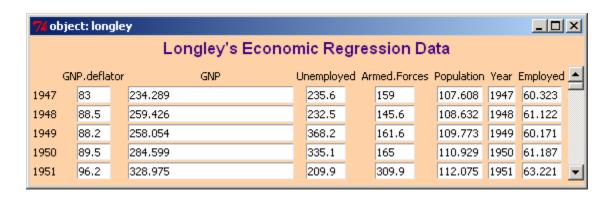
Usage

```
type=object name rowshow=0 font="" fg="black" bg="" entryfont=""
  entryfg="black" entrybg="white" noeditfg="black"
  noeditbg="grey" vertical=FALSE collabels=TRUE rowlabels=TRUE
  function="" enter=TRUE action="data" edit=TRUE width=6
  borderwidth=0 sticky="" padx=0 pady=0
```

namename of object (vector, matrix, or data frame) to convert to a widget
(required)
rowshownumber of rows to display on the screen; if rowshow=0 or
rowshow>=rows(name) then all rows will be displayed
fontfont for labels – specify family (Times, Helvetica, or Courier),
size (as point size), and style (bold, italic, underline,
overstrike), in any order
fgcolour for label fonts
bgbackground colour for widget
entryfontfont of entries appearing in input/output boxes
entryfgfont colour of entries appearing in input/output boxes
entrybgbackground colour of input/output boxes

Note

When scrolling is enabled, the up, down, page up, and page down keys can be used to scroll. The keys are only enabled when some entry box in the object is selected.



Radio

Description

One of a set of mutually exclusive radio buttons for making a particular choice. Buttons with the same value for name act collectively to define a single choice among the alternatives.

Usage

```
type=radio name value text="" font="" fg="black" bg="" function=""
    action="radio" edit=TRUE mode="numeric" sticky="" padx=0
    pady=0
```

Arguments

namename of R variable altered by this radio button, where radio buttons with
the same name define a mutually exclusive set (required)
valuevalue of the variable when this radio button is selected (required)
textidentifying text placed to the right of this radio button
fontfont for labels – specify family (Times, Helvetica, or Courier),
size (as point size), and style (bold, italic, underline,
overstrike), in any order
fgcolour for label fonts
bgbackground colour for widget
functionR function to call when this radio button is selected
actionstring value associated whenever this widget is engaged
editif TRUE, the selected radio options can be changed; otherwise, the radio
values are read-only
modeR mode for the value associated with this button, where valid modes are:
numeric, integer, complex, logical, character
stickyoption for placing the widget in available space; valid choices are:
N, NE, E, SE, S, SW, W, NW
padxspace used to pad the widget on the left and right; two values can be used
to specify padding on the left and right separately
padyspace used to pad the widget on the top and bottom; two values can be
used to specify padding on the top and bottom separately

```
window title="Widget = radio"
grid 1 4
    radio name=junk value=0 text="None"
    radio name=junk value=1 text="Option A"
    radio name=junk value=2 text="Option B"
    radio name=junk value=3 text="Option C"
```



Slide

Description

A slide bar that sets the value of a variable. This widget only accepts integer values.

Usage

```
type=slide name from=0 to=100 value=NA showvalue=FALSE
    orientation="horizontal" font="" fg="black" bg="" function=""
    action="slide" sticky="" padx=0 pady=0
```

Arguments

namename of the numeric R variable corresponding to this slide bar (required) fromminimum value of the variable (must be an integer) tomaximum value of the variable (must be an integer) valueinitial slide value, where the default is the specified from value
showvalueif TRUE, display the current slide value above the slide bar
orientationdirection for orienting the slide bar: horizontal or vertical
fontfont for labels – specify family (Times, Helvetica, or Courier),
size (as point size), and style (bold, italic, underline,
overstrike), in any order
fgcolour for label fonts
bgbackground colour for widget
functionR function to call when the slide value is changed
actionstring value associated whenever this widget is engaged
stickyoption for placing the widget in available space; valid choices are:
N, NE, E, SE, S, SW, W, NW
padxspace used to pad the widget on the left and right; two values can be used to specify padding on the left and right separately
padyspace used to pad the widget on the top and bottom; two values can be used to specify padding on the top and bottom separately

```
window title="Widget = slide"
slide name=junk from=1 to=1000 value=225 showvalue=T
```



SlidePlus

Description

An extended slide bar that also displays a minimum, maximum, and current value. This widget accepts real numbers.

Usage

```
type=slideplus name from=0 to=1 by=0.01 value=NA font="" fg="black"
    bg="" entryfont="" entryfg="black" entrybg="white" function=""
    enter=FALSE action="slideplus" sticky="" padx=0 pady=0
```

Arguments

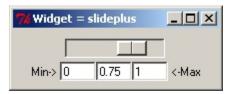
namename of the numeric R variable corresponding to this slide bar (required)
fromminimum value of the variable
tomaximum value of the variable
byminimum amount for changing the variable's value
valueinitial slide value, where the default is the specified from value
fontfont for min/max labels - specify family (Times, Helvetica, or
Courier), size (as point size), and style (bold, italic, underline
overstrike), in any order
fgcolour for min/max label fonts
bgbackground colour for widget
entryfontfont for entry widgets — specify family (Times, Helvetica, or
Courier), size (as point size), and style (bold, italic, underline
overstrike), in any order
entryfgcolour for entry widget fonts
entrybgbackground colour for entry widgets
functionR function to call when the slide value is changed
enterif TRUE and the slide value is changed via the entry box, call the function
only after the (Enter) key is pressed
actionstring value associated whenever this widget is engaged
stickyoption for placing the widget in available space; valid choices are:
N, NE, E, SE, S, SW, W, NW
padxspace used to pad the widget on the left and right; two values can be used
to specify padding on the left and right separately
padyspace used to pad the widget on the top and bottom; two values can be
used to specify padding on the top and bottom separately

Note

To facilitate retrieving and setting the minimum and maximum values, two additional variables are created by suffixing ".max" and ".min" to the given name.

```
window title="Widget = slideplus"
```

slideplus name=junk from=0 to=1 by=0.01 value=0.75



Spinbox

Description

A field in which a scalar variable can be incremented or decremented by a fixed value within a range of values.

Usage

```
type=spinbox name from to by=1 value=NA label="" font="" fg="black"
    bg="" entryfont="" entryfg="black" entrybg="white" function=""
    enter=TRUE edit=TRUE action="droplist" width=20 sticky=""
    padx=0 pady=0
```

namename of the R variable containing the text (required)
fromminimum value of the variable
tomaximum value of the variable
byminimum amount for changing the variable's value
valueinitial value; if NA, set the initial value to from
labeltext to display to the right of this spinbox
fontfont for labels – specify family (Times, Helvetica, or Courier),
size (as point size), and style (bold, italic, underline,
overstrike), in any order
fgcolour for label fonts
bgbackground colour for label
entryfontfont for labels – specify family (Times, Helvetica, or Courier),
size (as point size), and style (bold, italic, underline,
overstrike), in any order
entryfgcolour for spinbox entry value and arrows
entrybgbackground colour for spinbox
functionR function to call when the slide value is changed
enterif TRUE and the slide value is changed via the entry box, call the function
only after the (Enter) key is pressed
actionstring value associated whenever this widget is engaged
widthcharacter width to reserve for the entry
stickyoption for placing the widget in available space; valid choices are:
N, NE, E, SE, S, SW, W, NW

padxspace used to pad the widget on the left and right; two values can be used
to specify padding on the left and right separately
padyspace used to pad the widget on the top and bottom; two values can be
used to specify padding on the top and bottom separately

Note

The values of the spinbox can be adjusted up and down with the up and down arrows on the keyboard.

Example



Table

Description

A spreadsheet-like widget that can display and edit data in tabular format.

Usage

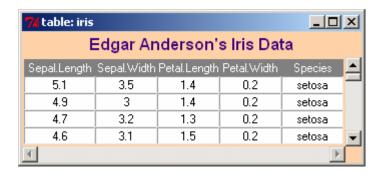
```
type=table name rowshow=0 font="" fg="black" bg="white" rowlabels=""
    collabels="" function="" action="table" edit=TRUE width=10
    sticky="" padx=0 pady=0
```

name	name of object (vector, matrix, or data frame) to convert to a widget
	(required)
rowshow	number of rows to display on the screen; if rowshow=0 then the table
.	height is maximized and the number is determined automatically
font	font for labels – specify family (Times, Helvetica, or Courier),
	size (as point size), and style (bold, italic, underline,
	overstrike), in any order
fg	colour for label fonts
bg	background colour for widget
rowlabels	a vector of nrow labels used to label rows; if rowlabels="", then the
	object's row names are used; if NULL, no labels are displayed
collabels	a vector of ncol labels used to label columns; if collabels="", then
	the object's column names are used; if NULL, no labels are displayed
function	R function to call when any entry in the vector is changed

action	string value associated whenever this widget is engaged
edit	if TRUE, the object's values can be changed by the user; otherwise, the
	values are read-only
width	character width to reserve for the each entry; if a vector of widths is given,
	then each element corresponds to a different column
sticky	option for placing the widget in available space; valid choices are:
	N, NE, E, SE, S, SW, W, NW
padx	space used to pad the widget on the left and right; two values can be used
	to specify padding on the left and right separately
pady	space used to pad the widget on the top and bottom; two values can be
	used to specify padding on the top and bottom separately

Example

```
window bg="#ffd2a6" title="table: iris"
label text="Longley\'s Economic Regression Data" font="bold 12" \
fg="#400080" pady=0 sticky=S
table name=iris rowshow=5 rowlabels=NULL
```



Text

Description

An information text box that can display messages, results, or whatever the user desires. The displayed information can be either fixed or editable.

Usage

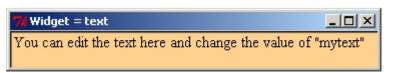
```
type= text name height=8 width=30 edit=FALSE scrollbar=TRUE
    fg="black" bg="white" mode="character" font="" value=""
    borderwidth=1 relief="sunken" sticky="" padx=0 pady=0
```

name	.name of the R variable containing the text (required)
height	text box height.
width	text box width
edit	if TRUE, the user can edit the value stored in name

scrollbar.....if TRUE, a scroll bar is added to the right of the text box fg.....colour for label fonts bg.....background colour specified in hexadecimal format; e.g., rgb(255,209,143,maxColorValue=255) yields "#FFD18F" mode......R mode for the value associated with this widget, where valid modes are: numeric, integer, complex, logical, character fontfont for labels - specify family (Times, Helvetica, or Courier), size (as point size), and style (bold, italic, underline, overstrike), in any order value.....default value to display in the text borderwidth ... width of the border around the text box relieftype of border around the text, where valid styles are: raised, sunken, flat, ridge, groove, solid sticky.....option for placing the widget in available space; valid choices are: N, NE, E, SE, S, SW, W, NW padx.....space used to pad the widget on the left and right; two values can be used to specify padding on the left and right separately pady.....space used to pad the widget on the top and bottom; two values can be used to specify padding on the top and bottom separately

Example

```
window title="Widget = text"
text name=mytext height=2 width=55 bg="#FFD18F" font="times 11"
    borderwidth=1 relief="sunken" edit=TRUE \
    value="You can edit text here & change value of \"mytext\""
```



Vector

Description

An aligned set of entry fields for all components of a vector. If the mode is logical, the vector appears as a set of check boxes that can be turned on or off using mouse clicks.

Usage

```
type=vector names length=0 labels="" values="" vecnames="" font=""
    fg="black" bg="" entryfont="" entryfg="black" entrybg="white"
    entryfg="black" entrybg="grey" vertical=FALSE function=""
    enter=TRUE action="vector" mode="numeric" width=6 sticky=""
    padx=0 pady=0
```

Arguments

nameseither one name (for a whole vector) or a vector of names for individual
variables used to store the values in R (required)
lengthrequired only if a single name is given for a vector of length greater than 1
labelsone of " ", NULL, a single label, or a vector of length labels. The " "
label uses the value of names as labels, if names only contains a single
name, then elements are numbered. The NULL label displays no labels and
minimizes space. A single label displays a label for the entire widget, and
numbers elements. A vector of labels displays a label for each element of
the array.
valuesdefault values (either one value for all vector components or a vector of
length values)
vecnamesstring vector of length 1 ength to name the scalars or vector
font
size (as point size), and style (bold, italic, underline,
overstrike), in any order
fgcolour for label fonts
bgbackground colour for widget
entryfontfont of entries appearing in input/output boxes
entryfgfont colour of entries appearing in input/output boxes
entrybgbackground colour of input/output boxes
noeditfgfont colour of entries appearing in input/output boxes when edit=F
noeditbgbackground colour of input/output boxes when edit=F
verticalif TRUE, display the vector as a vertical column with labels on the left;
otherwise display it as a horizontal row with labels above
functionR function to call when any entry in the vector is changed
enterif TRUE, call the function only after the 〈Enter〉 key is pressed
actionstring value associated whenever this widget is engaged
modeR mode for the vector, where valid modes are:
numeric, integer, complex, logical, character
widthcharacter width to reserve for the each entry in the vector
stickyoption for placing the widget in available space; valid choices are:
N, NE, E, SE, S, SW, W, NW
padxspace used to pad the widget on the left and right; two values can be used
to specify padding on the left and right separately
padyspace used to pad the widget on the top and bottom; two values can be
used to specify padding on the top and bottom separately

```
window title="Widget = vector"
vector length=4 names="a b g d" labels="alpha beta gamma delta" \
    values="100 0.05 1 5" font="times italic" width=6
```

vector length=5 mode=logical names=chosen labels=choose \
 values="F T F T T"



Appendix B. Talk description files

This appendix specifies the structure and syntax for talk description files discussed in Section 6. Formally, such a file contains tag lines (marked <>) with intervening text. We define a file *segment* as a tag line along with all the text down to (but not including) the next tag line. The last segment ends at the end of the file. Similarly, we define a *block* in the description file as a group of contiguous segments. A file contains segments of <text>, R <code>, and <file> names. These are combined to give <section> blocks, which in turn make up <talk> blocks. A valid file must have at least one <talk> line, and each <talk> line must be followed by at least one <section> line.

When presentTalk() calls a description file, it produces a control GUI like the one shown in Figure 5. Any declared <talk>s, <section>s, or <file>s automatically generate menu items in the GUI. These links can also appear as buttons within columns of the GUI's lower section. By default, <talk> buttons appear in the first column, <section> buttons in the second column, and <file> buttons in the third column, although an author can overwrite these defaults. In this way, a talk description file allows an author to design both the talk's content and the GUI used to present it. The names of menu items and buttons must always consist of alphanumeric characters and underscores. Furthermore, a name must begin with a letter.

Some tags allow the presentation to break at specified places. Specifically, a break produces a message in the R console indicating that the speaker must press the "GO" button in the GUI to continue on to the next step of the presentation. During a break, the speaker can spontaneously type code into the R console to illustrate points of immediate interest.

We end this appendix with a precise description of the purpose and syntax for each tag line. Instead of alphabetical order, we use the more logical order: <talk>, <section>, <text>, <code>, and <file>.

<talk>

Description

Starts a description block that constitutes a talk. The block ends at the next <talk> line or the end of the file.

Usage

```
<talk name=(required) button=FALSE col=1>
```

Arguments

name......A string giving the name of the talk (required). It appears as the title of the control GUI, a menu item (under "Talks"), and possibly also as a button.

button	A Boolean variable (TRUE or FALSE) that determines whether or not the
	GUI should add a button that selects the talk, in addition to access by the
	menu.
col	If a button is used, the column within which to place it in lower section of
	the GUI.

Notes

A file must have at least one <talk> line, and each <talk> line must be followed by at least one <section> line. Each <talk> block in a file must have a unique name.

Different talks have distinct associated control GUIs, and presentTalk allows only one presentation at a time.

<section>

Description

Starts a description block that constitutes a section of a talk. The block ends at the next <section> line, <talk> line, or the end of the file.

Usage

```
<section name=(required) button=FALSE col=2>
```

Arguments

name	A string giving the name of the section (required). It appears in the control
	GUI as a menu item (under "Sections") and possibly also as a button.
button	A Boolean variable (TRUE or FALSE) that determines whether or not the
	GUI should add a button that selects the section, in addition to access by
	the menu.
col	If a button is used, the column within which to place it in lower section of
	the GUI.

Notes

Each <talk> must have at least one <section>, and each section within a talk must have a unique name. Although a <talk> line is commonly followed by a <section> line (the first section), this may not always be true. See the description of <file> below.

<text>

Description

Starts a description segment that represents text to be printed on the R console.

Usage

```
<text break=TRUE>
```

Arguments

break......A Boolean value (TRUE or FALSE) that specifies whether or not to break the presentation after displaying the text specified.

Notes

Line breaks in the description file correspond to line breaks in the displayed text. Keep lines short enough that they will fit into the R console with the large font size required for presentation (Section 6).

<file>

Description

Starts a description segment that names files to be opened by the operating system with openFile().

Usage

<file name=(required) button=FALSE col=3 break=TRUE>

Arguments

name	A string giving the name for this group of files (required). It appears in the
	control GUI as a menu item (under "Files") and possibly also as a button.
button	A Boolean variable (TRUE or FALSE) that determines whether or not the
	GUI should add a button that opens this group of files, in addition to the
	available menu item.
col	If a button is used, the column within which to place it in lower section of
	the GUI.
break	A Boolean value (TRUE or FALSE) that specifies whether or not to break
	the presentation after opening the group of files.

Notes

File names in the description segment must appear as individual strings (separated by spaces or line breaks) that are suitable arguments for openFile(). Files without explicit paths are presumed to lie in the user's working directory. As usual, the operating system must have an associated application or the PBSmodelling options must be set to associate extensions and applications (Sections 2.3 and 5.1 above).

Although a speaker may commonly introduce only one file at a time, it can sometimes be convenient to open several files in a single step. For example, they may all appear in a single text editor window, with tabs for selecting individual files.

If a <file> segment appears between <talk> and the talk's first <section>, the file group name will be added to the talk's GUI. However, because the segment doesn't belong to any section, it will not cause files to be opened at this point. The feature allows files to become part of a talk without having to open them at an explicit point.

<code>

Description

Starts a description segment that represents code to be executed on the R console.

Usage

```
<code show=TRUE print=TRUE break=print>
```

Arguments

showA Boolean value (TRUE or FALSE) that specifies whether or not to show
the code snippet in the R console. If shown, each line of the intended code
will be prefixed by the usual R command prompt "> ".
printA Boolean value (TRUE or FALSE) that specifies whether or not to print
the results of running the R code.
breakA string (show, print, all, or none) describing where to introduce
breaks in the code segment:
show – break only after showing the R code;
print – break only after printing the results;
all – break after showing the R code and again after printing the results;
none – do not break during this code segment.

Notes

The text in this segment normally consists of valid R code, although a speaker may choose to demonstrate the consequences of invalid code.

Line breaks in the description file correspond to individual lines of R code. Keep lines short enough that they will fit into the R console with the large font size required for presentation, as discussed in Section 6.

Implementing a <code> segment involves a two-step process. First, if show=TRUE, the code is shown on the R console. Second, regardless of argument settings, the code is executed. If print=TRUE, the results are printed on the R console. Notice particularly that code execution takes place in the second step.

The break argument acts independently from the show and print arguments. For example, an author might use both print=FALSE and break=print if the R calculation takes notable time and produces extensive output that should be suppressed. In this case, the break would indicate that the calculation is complete. Similarly, the arguments show=FALSE and break=show allow an author to suppress the display of a large block of R code, but still to introduce a break before the code is executed.

Appendix C. Building PBSmodelling and other packages

The R project defines a standard for creating a package of functions, data, and documentation. You can obtain a comprehensive guide to "Writing R Extensions" (R Development Core Team 2006b, R-exts.pdf) from the CRAN web site or the R GUI (see the References above). Ligges (2003) and Ligges and Murdoch (2005) provide useful introductions. We have designed PBSmodelling and a very simple enclosed package PBStry as prototypes for package development. This Appendix summarizes the steps needed to:

- C.1. install the required software;
- C.2. build PBSmodelling from source materials;
- C.3. write source materials for a new package and compile them;
- C.4. include C code in a package.

Our discussion applies only to package development on a computer running Microsoft Windows 2000, XP, or (maybe) later. We particularly highlight issues that have proved troublesome for us. The R library directory PBSmodelling\PBStools contains batch files that can assist the process. For example, you might locate this directory as C:\Utils\R\R-2.8.0\library\PBSmodelling\PBStools.

C.1. Installing required software

Building R packages requires four pieces of free software. Duncan Murdoch currently maintains their availability and installation instructions at: http://www.murdoch-sutherland.com/Rtools/

Users should periodically check this website for changes to the various software packages. We recommend installing each package on a path that does *not* include spaces. For example, avoid using C:\Program Files, even if that happens to be part of a package's default path. In this appendix, we use C:\Utils as a root directory for all required software. The list below gives a brief summary of the required software (Murdoch provides links to these products).

- 1. **R** itself, currently version 2.7.2 (C:\Utils\R\R-2.8.0). We assume that R is already installed from the CRAN web site http://cran.r-project.org/ and that it runs correctly on your computer. (See 'Upgrading to the latest version of R' below.) We also assume that the package PBSmodelling is installed in R.
- 2. **Rtools installer**: Command line tools, MinGW compilers, ActivePerl text scripting, etc. (C:\Utils\Rtools\). Download and run the file Rtools28.exe. The installation should create the subdirectories \bin for command line programs, \MinGW for the minimalist GNU C compiler for Windows, and \perl for the ActivePerl scripting language. These tools are *essential*. DO NOT plan to use programs with the same name in an installation of Cygwin or any other UNIX emulator that happens to be installed on your computer.

- 3. The Microsoft **HTML Help Workshop** (C:\Utils\HHW\). Run the installation file HtmlHelp.exe. After installation, we think you can safely ignore a message that "This computer already has a newer version of HTML Help". (If anyone has different information, please let us know.)
- 4. **MiKTeX**: a LaTeX and pdftex package (C:\Utils\MiKTeX). The link takes the user to http://www.miktex.org/. This processor for TeX and LaTeX files helps typeset help files within a package. Download the "basic" installation file, and install these components only. You can add more LaTeX packages from the Internet later, as required. (MiKTeX often does this automatically.) Take some time to investigate the MiKTeX package manager (mpm.exe or go to the "Programs" menu and select "MiKTeX 2.5", "Browse Packages").

We recommend enhancing MiKTeX slightly, so that it can independently process the LaTeX files produced from R documentation files.

- a) Create a new subdirectory \R under the MiKTeX's directory for storing LaTeX styles and font definitions (e.g., C:\Utils\MiKTeX\tex\latex).
- b) Copy into it all files from texmf in the R installation tree (e.g., C:\WinApps\R\R-2.8.0\share\texmf). These should include Rd.sty.
- c) Go to the "Start" menu, select "Programs" then "MiKTeX 2.5", and run the program "Settings". In the "General" tab, click the button marked "Refresh FNDB". This refreshes MiKTeX's file name database, so that it recognizes files in the new \R subdirectory.

Every user has a preferred editor; however, if you are still using Notepad.exe, you may wish to explore the freely available, open-source software called **Tinn-R** available at http://sourceforge.net/projects/tinn-r. **Tinn-R** is described as a "simple but efficient replacement for the basic code editor provided by Rgui". Alternatively, the text editor **WinEdt** (available from http://www.winedt.com/) provides a convenient GUI for editing LaTeX files and operating MiKTeX. Combined with the R package RWinEdt, it can also serve as an editor and interface for R. However, it is available only as shareware that requires a fee for long-term use, unlike any other software mentioned here.

Upgrading to the latest version of R

- 1. Download the new R-x.y.z binary from a local CRAN mirror, such as the one at SFU: http://cran.stat.sfu.ca/bin/windows/base/
- 2. Uninstall the old version R-a.b.c ($\langle Start \rangle$, $\langle Programs \rangle$, $\langle R \rangle$, $\langle Uninstall R-a.b.c \rangle$). If you cannot find an uninstall program in the $\langle Programs \rangle$ menu, use the Control Panel in the usual way (slightly different between Windows XP and Windows VISTA).
- 3. Install the new version R-x.y.z to a new folder. Our default would be: $C:\Utils\R\R-x.y.z\$
- 4. Find the library files for both versions of R in the directories:
 - C:\Utils\R\R-a.b.c\library\
 C:\Utils\R\R-x.y.z\library\
 - Copy all subdirectories (packages) from version a.b.c to version x.y.x; but press

 $\langle Shift \rangle \langle No \rangle$ to avoid overwriting packages just installed as part of the new version. You want to copy the optional packages, but not those that come with the standard installation.

- 5. Run the new GUI for R-x.y.z. From the menu, click (Packages), (Update packages ...), select a local mirror, and wait for any installed packages to be updated. To stay current, repeat this update step every week or two.
- 6. Remove the old R installation directory ($C:\Utils\R\a.b.c\$).

At the time of writing, the program to uninstall R-a.b.c has a small bug, because it does not actually remove all of the packages that come with the base distribution.

PBStools for building R packages

After the above pieces of software are installed, you're ready to start building R packages. For this purpose, create a new directory (e.g., D:\Rdevel\) that will contain your packages. Within the R library directory (C:\Utils\R\R-2.8.0\library\), find the subdirectory PBSmodelling\PBStools. Copy all the batch files there into your new packages directory. You should have these 11 files:

- RPaths.bat, RPathCheck.bat related to the installation;
- unpackPBS.bat, checkPBS.bat, buildPBS.bat, packPBS.bat, related to PBSmodelling;
- Runpack.bat, Rcheck.bat, Rbuild.bat, Rpack.bat, RmakePDF.bat related to the construction of new packages.

IMPORTANT: You need to change RPaths.bat so that it reflects the paths you chose in the above six installations. For example, your version of this batch file might contain the lines

```
set R_PATH=C:\Utils\R\R-2.8.0\bin
set TOOLS_PATH=C:\Utils\Rtools\bin
set PERL_PATH=C:\Utils\Rtools\perl\bin
set MINGW_PATH=C:\Utils\Rtools\MinGW\bin
set TEX_PATH=C:\Utils\MiKTeX\miktex\bin
set HTMLHELP_PATH=C:\Utils\HHW
```

Notice that each path, except the last, ends in a bin subdirectory.

Hopefully, your installation is now complete. In your new packages directory, run RPathCheck.bat from a command line or double-click the icon. This script verifies that a few essential files lie on the indicated paths. If everything is correct, you should see the message "All program paths look good". Otherwise, you'll see a warning about software that doesn't appear on your specified paths.

If you view all the batch files with a text editor, you will see that they don't use your system PATH environment variable. Instead, each one defines a new local path appropriate for building R packages (via RPathCheck . bat). A SETLOCAL command ensures that this change doesn't alter your system's permanent environment.

C.2. Building PBSmodelling

Once all the required software is installed, the batch files discussed above make it fairly easy to build PBSmodelling. We assume that you have already created the directory discussed in Appendix C.1, say D:\Rdevel, for building R packages and that it contains the relevant eight batch files. In particular, RPaths.bat should reflect your installation paths and RPathCheck.bat should report the message that "All program paths look good". Then follow these steps:

- 1. On the CRAN web site http://cran.r-project.org/, go to "Packages" on the left and find PBSmodelling. Download the file PBSmodelling_x.xx.tar.gz into D:\Rdevel. Then rename this file (or copy it and rename the copy) so that the version number is removed. You should now have the file PBSmodelling.tar.gz in D:\Rdevel.
- 2. In the development directory D:\Rdevel, double-click the icon for unpackPBS.bat or type the command unpackPBS in a corresponding command window. This should extract the contents of PBSmodelling.tar.gz, preserving directory structure, into a subdirectory \PBSmodelling with five sudirectories: \data, \inst, \man, \R, and \src.
- 3. Our batch file uses the command tar -xzvf PBSmodelling.tar.gz, where tar.exe appears in the \Rtools directory (Section C.1, step 3). The command line parameters specify a verbose (v) extraction (x) of the given file (f), after filtering with gzip (z).
 - If you use other software for this extraction, please ensure that it is configured to handle UNIX files correctly. For example, "WinZip" has an option to extract a "TAR file with smart CR/LF conversion". This must be turned off.
- 4. In the base directory D:\Rdevel, double-click the icon for checkPBS.bat or type the command checkPBS in a corresponding command window. If all software is installed correctly and D:\Rdevel\PBSmodelling correctly represents the contents of the .tar.gz file, you should see a series of DOS messages reporting "OK" to various tests. A distinct pause might accompany the message: "checking whether package 'PBSmodelling' can be installed ...".
- 5. You might also encounter a delay as MiKTeX downloads the LaTeX package lmodern, part of a larger package lm. If this is really slow, you can abort the process and install lm with the MiKTeX package manager, as discussed in step 5 of Section C.1. Choose a remote server near you. You only need to do this once. When it's finished, run checkPBS.bat again.
- 6. Examine the new directory D:\Rdevel\PBSmodelling.Rcheck created by the check process in step 2. The text files 00check.log and 00install.out show detailed results.

- 7. In the base directory D:\Rdevel, double-click the icon for buildPBS.bat or type the command buildPBS in a corresponding command window. This creates the file D:\Rdevel\PBSmodelling.zip, which could be used to install PBSmodelling from a local zip file.
- 8. Again in the base directory D:\Rdevel, double-click the icon for packPBS.bat or type the command packPBS in a corresponding command window. This creates a new package distribution file PBSmodelling_x.xx.tar.gz that replaces the one downloaded from CRAN in step 1.
- 9. Finally, type the command RmakePDF PBSmodelling in a command window for D:\Rdevel. This generates an indexed documentation file PBSmodelling.pdf. See Appendix D.3 for further details about the use of this file for producing this report.

If these steps all work without problems, you can feel confident that the requisite software is installed correctly and that you understand the basic steps needed to build R packages.

C.3. Creating a new R package

R packages require a special directory structure. The R function package.skeleton automatically creates this structure, but (without further work) it does not produce a package that can be compiled. Although PBSmodelling has the requisite structure, it is perhaps too complicated to serve as a convenient prototype. For this reason, we include a small subset PBStry that illustrates the key details. You can make a new package simply by editing the files in PBStry. You need a suitable editor (e.g., UltraEdit, WinEdt, or Notepad) to view and change various text files.

- 1. Start by locating the file PBStry_x.xx.tar.gz in the R library directory \PBSmodelling\PBStools. Copy this file into your development directory (D:\Rdevel), and rename it (or copy and rename the copy) to obtain the file PBStry.tar.gz.
- 2. Remove any previous traces of PBStry in your development directory, such as subdirectories PBStry, PBStry.Rcheck, and .Rd2dvi\$, along with the documentation file PBStry.pdf.
- 3. Follow steps similar to those in Section C.2 to unpack, check, build, re-package, and document PBStry. You must now use a DOS command window in D:\Rdevel to issue the five commands

Runpack PBStry

Rcheck PBStry

Rbuild PBStry

Rpack PBStry

RmakePDF PBStry

which invoke the batch files Runpack.bat, Rcheck.bat, Rbuild.bat, Rpack.bat and RmakePDF.bat. The first command should give you a new subdirectory \PBStry, along with its five sudirectories: \data, \inst, \man, \R, and \src.

4. Use your editor to open the file DESCRIPTION in the root directory \PBStry. This file, essential in every R package, contains key information in a special format (RDCT 2006b, Section 1.1.1). The following example illustrates a minimal set of required fields.

5. Package: MyPack
 Version: 1.00
 Date: 2008-12-31
 Title: My R Package

Author: User of PBS Modelling Maintainer: User of PBS Modelling

Depends: R (>= 2.6.0)

Description: My customized R functions

License: GPL (>= 2)

- 6. The package name in DESCRIPTION must agree with the directory name in which this file lies. For example, if you change PBStry to MyPack in DESCRIPTION and rename the directory from \PBStry to \MyPack, you have effectively changed the package name. Similarly, if you change the version to 1.01, you have effectively changed the version number that appears in the file names for distributing your package.
- 7. The subdirectory \PBStry\R contains all R code used by the package. For example, PBStry includes seven R functions (calcFib, calcFib2, calcGM, calcSum, findPat, pause, and view). The seven files could be combined into a single file (such as PBStry.R), but we use separate files here for clarity. The functions all have relatively simple code, hopefully comprehensible to users with limited R experience. Five of them come from PBSmodelling. Three of them (calcFib, calcFib2, calcSum) call compiled C code, as we discuss more completely in Section C.4 below.
- 8. By convention, the distinct file zzz.R defines code for initializing the package. In this case the function .First.lib, calls library.dynam to load a dynamic link library (PBStry.dll) created from compiled C code during the build process.
- 9. When a version number changes, the DESCRIPTION file must be changed accordingly. We also like to make a corresponding change in zzz.R, so that the version number appears on the R console when the library is loaded. PBStry illustrates this possibility for zzz.R.
- 10. The subdirectory \PBStry\data contains all data objects that come with the package. Here, the binary file QBR.rda holds a matrix of quillback rockfish (*Sebastes maliger*) sample data used in the CCA example above (Section 7.2.3). The same data matrix is called CCA.gbr.hl in PBSmodelling.
- 11. If you want to add data to a new package, first create the object (e.g., myData) in R and then execute the command:

save(myData,file="myData.rda")

The object name must match the prefix in the file name, and the suffix must be .rda. Include the resulting file in your package's \data subdirectory.

12. The subdirectory \PBStry\man contains a documentation file for every object in the package. PBStry has six functions and one data set, so the \man subdirectory has seven

corresponding R documentation files (*.Rd). An additional file PBStry.Rd documents the package as a whole. Rd files use a rather complex scripting language (RDCT 2006b, Section 2) that can be converted to help files in several formats (PDF, HTML, text). For many packages, the examples in PBStry may provide adequate prototypes. They represent three distinct cases: functions (e.g., calcGM.Rd, findPat.Rd), data sets (QBR.Rd), and complete packages (PBStry.Rd).

- 13. The subdirectory \PBStry\src contains source code for C code to be compiled into the dynamic link library PBStry.dll. We include sample files to calculate Fibonacci numbers iteratively (fib.c, fib2.c) and to add the components of a numeric vector (sum.c). In Section C.4, we discuss the linkage between R code and compiled C functions.
- 14. Finally, the subdirectory \PBStry\inst contains files that are to be included directly in the R library tree for PBStry when the package is installed. The file PBStry-Info.txt briefly describes the context and purpose of the trial package.

If you have successfully followed the steps above, you have actually built two R packages, PBSmodelling and PBStry. Furthermore, you're reasonably familiar with the contents of PBStry. You can use the files in that small package as prototypes for writing your own R package, which might contain R code in the subdirectory \R. data in \data, C source code in \src, and R documentation in \man.

The larger package PBSmodelling offers more prototypes and uses a somewhat different style. The main directory includes the required DESCRIPTION file, plus a second file NAMESPACE that lists all objects available to a user of the package. Effectively, the namespace mechanism distinguishes between objects provided by the package and other (hidden) objects required for the implementation, but not intended for public use. Our NAMESPACE file contains the rather cryptic instruction: exportPattern("^[^\\.]"). The R string "^[^\\.]" translates to the regular expression ^[^\.] that designates any pattern not starting with a period (.). We don't export "dot" objects, whose names in R start with a period. (For more complete information on these functions, see Appendix D.2.) The NAMESPACE file must also import functions required from other packages. Because PBSmodelling relies on tcltk, the file includes the command: import(tcltk).

In PBStry, without a namespace, the file zzz.R defines the initializing function .First.lib, as mentioned in step 8 above. By contrast, the namespace protocol in PBSmodelling requires a different name for the initializing function: .onLoad in zzz.R.

In summary, we recommend building a new package by editing, adding, and deleting prototype files in PBStry. Our batch files can facilitate tests and debugging. For more advanced work, particularly packages with a namespace protocol, look at PBSmodelling. Have a current version of RDCT (2006b) available, and consult that manual when necessary. We find it useful to keep the PDF file open and to use Acrobat's search feature (Ctrl-F) to find topics of interest.

C.4. Embedding C code

R provides two functions, .C() and .Call(), for invoking compiled C code. PBStry includes two simple examples that use .C(), probably the method of choice for simple packages. The .Call() function uses a more complex interface that offers better support for R objects, and another example illustrate that calling convention.

Table C1. C representation	ns of R data types.
-----------------------------------	---------------------

R Object	С Туре
logical	int *
integer	int *
double	double *
complex	Rcomplex * 1
character	char **

¹ Rcomplex is defined in Complex.h.

Calling C functions from R using .C()

The .C() calling convention uses the following key concepts:

- R must allocate the appropriate length and type of variables before calling a C function.
- R objects are transformed into an equivalent C type (Table C1), and a pointer to the value is passed into the C function. All values are returned by modifying the original values passed in.
- A C function called by .C() must have return type void, because values are returned only by accessing the predefined R function arguments.
- C code written for the shared DLL must not contain a main function.
- Within a C function, dynamically allocated memory must be de-allocated by the programmer before the function returns. Otherwise a memory leak will likely occur.
- .C() returns a list similar to the '...' list of arguments passed in, but reflecting any changes made by the C code. (See the help file for .C)

Table C2. Two text files associated with a .C() call in PBStry. R code in the first file calls C code in the second.

```
File 1: calcFib.R
calcFib <- function(n, len=1) {</pre>
  if (n<0) return(NA);
  if (len>n) len <- n;
  retArr <- numeric(len);</pre>
  out <- .C("fibonacci", as.integer(n), as.integer(len),</pre>
             as.numeric(retArr), PACKAGE="PBStry")
  x \leftarrow out[[3]]
  return(x) }
                            File 2: fib.c
void fibonacci(int *n, int *len, double *retArr) {
  double xa=0, xb=1, xn=-1; int i,j;
  /* iterative loop */
  for(i=0;i<=*n;i++) {
    /* initial conditions: fib(0)=0, fib(1)=1 */
    if (i <= 1) { xn = i; }
    /* fib(n) = fib(n-1) + fib(n-2) */
    else \{xn = xa + xb; xa = xb; xb = xn; \}
    /* save results if iteration i is within the
       range from n-len to n */
    j = i - *n + *len - 1;
    if (j \ge 0) retArr[j] = xn;
  } /* end loop */
} /* end function */
```

The function calcFib in PBStry illustrates an application of these concepts (Table C2). The R function uses C code to calculate the first n Fibonacci numbers iteratively, where a vector holds the last len numbers calculated. After ensuring that n and len satisfy obvious constraints, the R code creates a return array retArr of the appropriate length. The .C call passes n, len, and retArr by reference to the C function fibonacci. On exit, the vector out contains a list corresponding to the input variables n, len, and retArr, so that the third component out[[3]] holds the modified vector of values calculated by fibonacci. We encourage you also to examine a second example in PBStry, associated the files calcSum.R and sum.c.

Table C3. .Call() example adapted from PBStry, with two associated text files. R code in the first file calls C code in the second.

```
File 1: calcFib2.R
calcFib2 <- function(n, len=1) {</pre>
  out <- .Call("fibonacci2", as.integer(n),</pre>
               as.integer(len), PACKAGE="PBSmodelling")
  return(out) }
                                File 2: fib2.c
#include <R.h>
#include <Rdefines.h>
SEXP fibonacci2(SEXP sexp_n, SEXP sexp_len) {
  /* ptr to output vector that we will create */
  SEXP retVals;
  double *p_retVals, xa=0, xb=1, xn;
  int n, len, i, j;
  /* convert R variables into C 'int's */
  len = INTEGER VALUE(sexp len);
  n = INTEGER_VALUE(sexp_n);
  /* Allocate space for the output vector */
  PROTECT(retVals = NEW_NUMERIC(len));
  p_retVals = NUMERIC_POINTER(retVals);
  /* iterative loop */
  for(i=0; i<=n; i++) {
    /* initial conditions: fib(0)=0, fib(1)=1 */
    if (i <= 1) { xn = i; }
    /* fib(n) = fib(n-1) + fib(n-2) */
    else { xn = xa + xb; xa = xb; xb = xn; }
    /* save results if iteration i is within the
       range from n-len to n */
    j = i - n + len - 1;
    if (j \ge 0) p_retVals[j] = xn;
  } /* end loop */
 UNPROTECT(1);
  return retVals;
} /* end fibonacci2 */
```

Calling C functions from R using .Call()

The .C() convention requires a fairly simple conversion of R objects into C types (Table C1). By contrast, .Call() provides extra structure that enables C to handle R objects directly (RDCT 2006b, Section 4.7). This function uses "S-expression" SEXP types defined in rinternals.h., a file in the \include directory of the R installation. An SEXP pointer can reference any type of R object. The .Call() convention uses the following key concepts:

• C functions called by R must accept only SEXP typed arguments. These arguments should be treated as read only.

- Similarly, C functions called by R must have SEXP return types.
- The Programmer must protect R objects from the R garbage collector, and must release protected objects before the function terminates. R provides macros for this task.
- C code written for the shared DLL must not contain a main function.
- Within a C function, dynamically allocated memory must be de-allocated by the programmer before the function returns. Otherwise a memory leak will likely occur.

The function calcFib2 in Table C3 illustrates an application of these concepts. As before, the R function uses C code to calculate the first n Fibonacci numbers iteratively, where a vector holds the last len numbers calculated. (To save space, we've removed R code that checks constraints on n and len). The simple .Call to fibonacci2 looks very natural. Input values n and len produce the output vector out, where the C code must somehow determine what out should be. Not surprisingly, it requires more complicated C code to make this happen.

The C function fibonacci2 (Table C3) first loads header files that include the required definitions from R. All input and output variables belong to type SEXP. Other internal variables have the standard C types double and int. Functions like INTEGER_VALUE() convert R types into C types. The SEXP vector retVals of return values is created by the R constructor NEW_NUMERIC() and then protected from garbage collection by PROTECT(). After all required variables are defined and type cast correctly, the iterative loop of calculations follows the earlier example in Table B2. Finally, the only protected vector retVals is released by UNPROTECT(1), and the standard closing command return retVals returns the output vector from fibonacci2.

Obviously, it takes some time and effort to become familiar with the specialized R types, constructors, and conversion functions. For this reason, it's probably easier at first to use .C(), rather than .Call().

Appendix D. PBSmodelling functions and data

This appendix documents the objects currently available in PBSmodelling, along with a list of function dependencies for exported functions and hidden "dot" functions. The latter are hidden through R's NAMESPACE but can be seen through the triple colon convention (e.g., PBSmodelling:::.addslashes). R also provides a function called fixInNamespace() for modifying NAMESPACE objects. The final section of this appendix details how a user can generate a standard R manual for PBSmodelling, that includes a Table of Contents, help pages for all objects, and an index. The manual itself is also appended.

D.1. Objects in PBSmodelling

addArrows	Add arrows to a plot using relative (0:1) coordinates
addHistory	Add current window settings to the current history record
addLabel	Add a label to a plot using relative (0:1) coordinates
addLegend	Add a legend to a plot using relative (0:1) coordinates
backHistory	.Move back one step in the saved values for a history widget
calcFib	.Calculate Fibonacci numbers by several methods
calcGM	Calculate the geometric mean, allowing for zeroes
calcMin	.Calculate the minimum of user-defined function
CCA.qbr	Data: sampled counts of quillback rockfish (Sebastes maliger)
chooseWinVal	Choose and set a string item in a GUI
cleanProj	.Launch a GUI for file deletion
clearAll	Remove all R objects from the global environment
clearHistory	Clear saved values for a history widget
clearPBSext	Clear file extension associations
clearWinVal	Remove all current widget variables
closeWin	Close GUI window(s)
compileC	Compile a C file into a shared library object
compileDescription	Convert and save a window description as a list
createVector	Create a GUI with a vector widget
createWin	Create a GUI window
declareGUIoptions	.Declare option names that correspond with widget names
drawBars	.Draw a linear barplot on the current plot
expandGraph	.Expand the plot area by adjusting margins
exportHistory	.Export a saved history
findPat	Search a character vector to find multiple patterns
findPrefix	Find a prefix based on names of existing files
firstHistory	Jump to the first history record
focusWin	Set the focus on a particular window
forwHistory	Move forward one step in the saved values for a history widget
genMatrix	Generate test matrices for plotBubbles
getChoice	Choose one string item from a list of choices
getGUIoptions	Get PBS options for widgets

act DDCoxt	Get a command associated with a filename
getPBSoptions	
	Retrieve a user optionRetrieve the last window action
	Retrieve the last window actionRetrieve names of functions referenced in a window
3	
	Retrieve widget values for use in R code
	Prompt the user to choose "Yes" or "No"
	Restrict a numeric variable to a positive value
	Import a history list from a file
	Create structures for a new history widget
	Identify an object by its class, and attributes
	Jump to a particular history record
	Jump to the last history record
	Launch a GUI for compiling and loading C code
_	Open example files from a package
-	Open a file with the associated program
	Open a file from a package subdirectory
	Open files with a common prefix
_	Pad numbers with leading zeroes
	Convert a window description file into a list object
pause	Pause between graphics displays or other calculations
pickCol	Pick a colour from a palette and get the hexadecimal code
plotACF	Plot autocorrelation bars from a data frame, matrix, or vector
plotAsp	Construct a plot with a specified aspect ratio
plotBubbles	Construct a bubble plot from a matrix
plotCsum	Plot cumulative sum of data
plotDens	Plot density curves from a data frame, matrix, or vector
plotFriedEggs	Render pairs plots as fried eggs and beer
plotTrace	Plot trace lines from a data frame, matrix, or vector
presentTalk	Run a talk in R from a talk description file
promptOpenFile	Display an "Open File" dialogue
promptWriteOptions.	Prompt the user to save changed options
promptSaveFile	Display a "Save File" dialogue
readList	Read a list from a file in PBSmodelling format
readPBSoptions	Read PBS options from an external file
resetGraph	Reset par values for a plot
restorePar	Get actual parameters from scaled values
rmHistory	Remove a record from the history
runDemos	Run a GUI to access demos from any R package installed
runExamples	Run GUI examples included with PBSmodelling
scalePar	Scale parameters to [0,1]
setFileOption	Set a PBS file path option interactively
setGUIoptions	Set PBS options from widget values
	Set a PBS path option interactively

setPBSext	Set a command associated with a filename extension
setPBSoptions	Set a user option
setwdGUI	Browse for working directory and find prefix
setWinAct	Add a window action to the saved action vector
setWinVal	Update widget values
show0	Convert numbers into text with specified decimal places
showAlert	Display a message in an alert window
showArgs	Display expected widget arguments
showHelp	Display the Help Page for specified packages installed
showRes	Show the results of a command represented by text
showVignettes	Display vignettes for packages
sortHistory	Sort history records
testCol	Display named colours available based on a set of strings
testLty	Display line types available
testLwd	Display line widths
testPch	Display plotting symbols and backslash characters
testWidgets	Display sample GUIs and their source code
unpackList	Unpack list elements into variables
vbdata	Data: Length-at-age data for a von Bertalanffy curve
vbpars	Data: Initial parameters for a von Bertalanffy curve
view	Display first <i>n</i> rows of an object
writeList	Write a list to a file in PBSmodelling format
writePBSoptions	Write PBS options to an external file

Dot functions (and two list objects: .pFormatDefs and .widgetDefs)

. addslashes Escape special characters from a string

.autoConvertMode Convert x into a numeric mode .buildgrid Attach child widgets to a grid

.catError Display parsing errors

.catError2 Display parsing error (from C code)
.CGUIchooseSection Choose a section from a talk control GUI

. CGUIgo Continue the execution of a talk

.cleanLoadC Launch a GUI for cleaning C junk files

.convertMatrixListToDataFrame

Convert a list into a data frame

.convertMatrixListToMatrix

Convert a list to a matrix (or a higher dimensional array)

. convert Mode Convert a variable into a mode without showing any warnings

.convertPararmStrToList

Convert a string representing a widget into a vector

.convertPararmStrToVector

Convert a string representing data into a vector

.convertVecToArray Convert a vector to an array

. createTkFont Creates a usable **Tk** font from a given string

. createWidget Call the appropriate sub-function (below) to create a given widget

.createWidget.button

.createWidget.check

.createWidget.data

.createWidget.entry

.createWidget.grid

.createWidget.history

.createWidget.label

.crcacewiagec.raber

.createWidget.matrix

.createWidget.null

.createWidget.object

.createWidget.radio

.createWidget.slide

.createWidget.slideplus

.createWidget.text

.createWidget.vector

.dClose Function to execute on closing runDemos()

.doClean Do cleaning for cleanProj

. extractData Receive events from Tk, and extract data for getWinAct

.extractFuns Extract a list of called functions

.extractVar Extract values from the tclvar ptrs of a window

.fibC Call Fibonacci C code via C
.fibCall Call Fibonacci C code via Call

.fibClosedForm Close form equation for Fibonacci numbers

. fibR Calculate Fibonacci numbers in R using iteration

.getArrayPts Return all possible indices of an array

.getHome Get home drive (Windows) or user home (Unix)

.getMatrixListSize Determine the minimum required size of the required array

.getParamFromStr Convert a string representing a widget into a list including default

values as defined in widgetDefs.r

.getPrefix Get value of widget named "prefix"

.guiCompileC
.guiDyn
.guiSource
.inCollection
.initPBSoptions
Get parameters from GUI and call compileC
Load or unload lib based on information from GUI
Source an R file as indicated in window description file
Find a needle in a haystack (may be removed in future)
Initialization function when PBSmodelling is loaded

.isReallyNull Test if a key exists in a list

.libName Append .dll for Windows or .so for Unix

.loadCRunComparison Run a comparison between R and C functions from loadC GUI

.makeCleanVec Make descriptions of vectors for cleanProj

. makeTCGUI Create a talk control GUI

.map.add Save a new value for a given key, if no current value is set

.map.get Returns a value associated with a key

.map.getAll Return all values of the map

.map.init Initialize the data structure that holds the map(s); a map is another

name for hash table (implemented using an R list)

.map.set Save a value, even if a current one exists

.mapArrayToVec Determine the index to use for a vector, given the indices for an

element of a higher dimensional array

.matrixHelp Store an element in matrix list (or a higher dimensional array list)

.mergeLists Merge two lists

.mergeVectors Merge two vectors, ensuring values are unique

.openFileFromGUI Open a file from a GUI

.optionsNotUpdated
 .parsegrid
 .parsemenu
 Determine if there are uncommitted options in widget values
 Create a branch in the parse tree for children widgets of a grid
 Create a branch in the parse tree for children widgets of a menu

.parseTalk.PBSdimnameHelperAdd dimnames to an object

.pFormatDefs A list defining accepted parameters (and default values) for "P"

format of readList and writeList

.readList.P Read a list in P format

.readList.P.convertData Convert data into a proper mode

.removeFromList
Remove list components

. runChunk Handle code, text, or file in a talk

.runSection Run a section of a talk

.runTalk Run a talk and launch a control GUI

. searchCollection Search a haystack for a needle, or a similar longer needle

.selectCleanBoxes Select checkboxes for cleanProj

.setMatrixElement Assign values from a list into a matrix (or *n* dimensional array)

.setWinValHelper Update widget values when setWinVal is called

.setOption Set option for setFileOption or setPathOption

. showLog Shows text in log window and/or creates log file

.sortHelperFile Help history with input from and output to an archive file

.stopWidget Display fatal post-parsing errors and halt

.stripComments Remove comments from a string

.stripExt Remove file extension from end of filename .stripSlashes Removes escape backslashes from a string

.stripSlashesVec Convert a grouping of strings representing an argument into a

vector of strings

.trimWhiteSpace Remove leading and trailing white space

. tryOpen Open file with "editor" option or alternatively, openFile

.validateWindowDescList

Check for a valid PBSmodelling description list and set any

missing default values

.validateWindowDescWidgets Validate a single widget

. viewPkgDemo Display a GUI to display something equivalent to R's demo()

.widgetDefs A list defining widget parameters and default values

.writeList.P Saves a list to disk using the "P" format

D.2. Function dependencies

This appendix documents function dependencies within PBSmodelling. All functions appear as underlined entries in alphabetic order. If a function depends on others, the list of dependencies appears below the underlined name. Following a standard in UNIX and R, functions whose name begins with a period (*dot functions*) are considered hidden from the user. PBSmodelling enforces this standard through NAMESPACE discussed in Section C.3.

.map.add

.addslashes .autoConvertMode .buildgrid .createTkFont .createWidget .catError .CGUIchooseSection .runSection .CGUIgo .presentTalk .runChunk .runSection .cleanLoadC .getPrefix .libName cleanProj .convertMatrixList ToDataFrame .getMatrixListSize .setMatrixElement .convertMatrixList ToMatrix .getMatrixListSize .setMatrixElement .convertMode .convertPararmStr ToList .catError .trimWhiteSpace .convertPararmStr ToVector .catError .trimWhiteSpace .convertVecToArray .getArrayPts .mapArrayToVec .createTkFont .convertPararmStr ToVector .createWidget .isReallyNull

```
.createWidget.button
                               .createWidget.vector
   .createTkFont
                                  .createWidget.grid
   .extractData
                                  .stopWidget
.createWidget.check
                               .dClose
  .createTkFont
                                  getWinAct
                                  closeWin
  .extractData
  .map.add
                               .doClean
.createWidget.data
                                  .removeFromList
   .createWidget.grid
                                  getWinVal
   .stopWidget
                                  showAlert
.createWidget.entry
                               .extractData
  .createTkFont
                                  setWinAct
   .createWidget.grid
                               .extractFuns
   .extractData
    .map.add
                               .extractVar
                                  .convertMatrixList
.createWidget.grid
                                     ToDataFrame
   .buildgrid
                                  .convertMatrixList
   .createTkFont
                                     ToMatrix
.createWidget.history
                                  .convertMode
   .createWidget.grid
                                  .isReallyNull
  initHistory
                                  .map.getAll
                                  .matrixHelp
.createWidget.label
                                  .PBSdimnameHelper
   .createTkFont
                               .fibC
.createWidget.matrix
   .createWidget.grid
                               .fibCall
   .stopWidget
                               .fibClosedForm
.createWidget.null
                               .fibR
.createWidget.object
                               .getArrayPts
   .createWidget
                               .getHome
.createWidget.radio
   .createTkFont
                               .getMatrixListSize
   .extractData
                                  .getMatrixListSize
  .map.add
                               .getParamFromStr
.createWidget.slide
                                  .catError
   .createTkFont
                                  .convertPararmStr
   .extractData
                                     ToList
   .map.add
                                  .isReallyNull
                                  .searchCollection
.createWidget.slideplus
                                  .stripSlashes
   .extractData
                                  .stripSlashesVec
   .map.add
                                  .trimWhiteSpace
   .map.set
                               .getPrefix
.createWidget.text
                                  getWinVal
   .createTkFont
```

showAlert

.inCollection

.initPBSoptions

.isReallyNull

.makeCleanVec

.makeTCGUI

- .CGUIchooseSection
- .CGUIqo
- .openFileFromGUI
- .presentTalk
- .runSection

.map.add

- .isReallyNull
- .map.init

.map.get

.map.getAll

.map.init

.map.set

- .isReallyNull
- .map.init

.mapArrayToVec

.matrixHelp

.matrixHelp

.mergeLists

.mergeVectors

.optionsNotUpdated

.initPBSoptions
getWinVal

.parsegrid

.parsegrid

.parsemenu

.parsemenu

.parseTalk

.PBSdimnameHelper

.readList.P

- .catError
- .readList.P.convert
 Data
- $. \verb|stripComments| \\$
- .trimWhiteSpace

.readList.P.convertData

- .autoConvertMode
- .catError
- .convertMode
- .convertPararmStr ToVector
- .convertVecToArray
- .getParamFromStr

.removeFromList

.runChunk

- .presentTalk
- .runChunk
- .runTalk

.runSection

.runChunk

.runTalk

- .makeTCGUI
- .runSection

.searchCollection

.selectCleanBoxes

.removeFromList
getWinAct
setWinVal

.setMatrixElement

.setMatrixElement

.setOption

- .getHome
- .initPBSoptions setPBSoptions setWinVal

.setWinValHelper

- .map.get
- .setWinValHelper

.showLog

createWin setWinVal

.sortActHistory

getWinAct
sortHistory

.sortHelper

getWinAct

getWinVal

- .sortHelperActive
- .sortHelperFile
 sortHistory

.sortHelperActive .updateHistory

.sortHelperFile

readList
writeList

.stopWidget

.stripComments

.stripComments

.stripExt

.stripSlashes

.catError

.stripSlashesVec

.catError

.trimWhiteSpace

.tryOpen

.initPBSoptions

<u>openFile</u>

showAlert

.updateFile

getWinAct

getWinVal

promptOpenFile

promptSaveFile
setWinVal

.updateHistory

setWinVal

$\underline{. \verb|validateWindowDescList|}$

.validateWindow DescWidgets

.validateWindow DescWidgets

Desemiaged

.viewPkgDemo

getWinAct getWinVal

openFile

runDemos

.viewPkgVignette

getWinAct()

getWinVal

openFile showVignettes

.writeList.P

.addslashes

addArrows

addLabel

addLegend

addHistory

.updateHistory
getWinAct
getWinVal

backHistory

.updateHistory
getWinAct
setWinVal

calcFib

.fibC

.fibCall

.fibClosedForm

.fibR

calcGM

calcMin

restorePar scalePar show0

chooseWinVal

getChoice setPBSoptions setWinVal

cleanProj

.makeCleanVec

clearAll

clearHistory

.updateHistory
getWinAct
rmHistory

clearPBSext

.initPBSoptions

.removeFromList

clearWinVal

getWinVal

closeWin

.isReallyNull

compileDescription

parseWinFile writeList createVector

createWin

.createWidget

.initPBSoptions

.map.init

.validateWindow
 DescList

parseWinFile

declareGUIoptions

.initPBSoptions
.mergeVectors

drawBars

expandGraph

exportHistory

getWinAct promptSaveFile writeList

findPat

findPrefix

.stripExt
getWinVal
setWinVal

focusWin

forwHistory

.updateHistory
getWinAct
setWinVal

genMatrix

getChoice

createWin
focusWin
getPBSoptions
setPBSoptions

getGUIoptions

readPBSoptions setWinVal

getPBSext

.isReallyNull

getPBSoptions

getWinAct

getWinFun

getWinVal

.extractVar
.isReallyNull

getYes

GT0

importHistory

.updateHistory
getWinAct
promptOpenFile
readList

initHistory

isWhat

jumpHistory

.updateHistory getWinAct getWinVal setWinVal

openExamples

.tryOpen setWinVal

openFile

.initPBSoptions .isReallyNull getPBSext getWinAct openFile

openPackageFile openFile

or ----

openProjFiles
 .getPrefix

.tryOpen showAlert

pad0

<u>parseWinFile</u>

.getParamFromStr

.parsegrid

.parsemenu

.stripComments

.trimWhiteSpace

pause

pickCol

plotACF

plotAsp

plotBubbles

plotCsum addLabel resetGraph

plotDens

plotFriedEggs

KernSmooth::bkde2D graphics::contour grDevices:: contourLines

plotTrace

presentTalk

.parseTalk .runTalk

promptOpenFile .trimWhiteSpace

promptWriteOptions

.initPBSoptions .optionsNotUpdated getYes setGUIoptions writePBSoptions

promptSaveFile promptOpenFile

readList .readList.P

readPBSoptions .mergeLists readList

resetGraph

restorePar

rmHistory

.updateHistory getWinAct setWinVal

runExamples

closeWin createWin getWinAct getWinVal setWinAct setWinVal

scalePar

setFileOption .setOption

setGUIoptions .initPBSoptions

> getWinAct getWinVal

setPBSoptions

setPathOption .setOption

setPBSext

setPBSoptions .initPBSoptions .removeFromList

setwdGUI

findPrefix getWinAct

setWinAct

setWinVal

.isReallyNull .setWinValHelper show0

showAlert

showArgs

showHelp findPat openFile

showRes

showVignettes closeWin createWin

testCol

testLty

testLwd resetGraph

testPch resetGraph

testWidgets closeWin createWin getWinAct getWinVal setWinVal

unpackList

view

writeList .writeList.P

writePBSoptions .initPBSoptions writeList

D.3. PBSmodelling manual

The following pages show the standard R manual for PBSmodelling, including help pages for all objects, a table of contents, and an index. This manual also appears on the CRAN web site:

http://cran.r-project.org/src/contrib/Descriptions/PBSmodelling.html

(Or from CRANS's root, locate "Packages" and find "PBSmodelling".)

To generate the pages that follow, the user should first ensure that R's style and font files have been copied to MiKTeX (see steps 5a-c in Section C.1). This enhancement is essential for the successful creation of a PDF manual.

Next we provide a choice of two methods that use the batch files RmakePDF. bat and RmakePDF2 bat to assist the user in building the manual. The first method alters a temporary TEX file *after* R's Perl script is run, and the PDF is built by calling MiKTeX commands. The second method modifies R's Perl script *before* it builds the TEX and PDF files. The final result of both methods yields a manual with letter $(8.5'' \times 11'')$ rather than A4 paper, and renumbering beginning on a specified page. This page number should be odd so that the next page becomes the front of a two-sided copy. Although the first method requires a redundant build of the document, it is possibly more robust to future changes in R's Perl script.

Method 1: On a command line, type the command:

```
RmakePDF PBSmodelling 89
```

which automatically generates the PDF manual PBSmodelling.pdf from the package's *.Rd files. Page numbering for this PDF begins with the number specified by the second argument of the above command. If the argument is not supplied, it defaults to 1.

The batch file uses R's Perl script by issuing the following command:

```
R CMD Rd2dvi --pdf --no-clean %1
```

This method creates a temporary directory called .Rd2dvi\$\ containing Rd2.tex with the initial lines:

```
\nonstopmode{}
\documentclass[letter]{book}
\usepackage[times,hyper]{Rd}
\usepackage{makeidx}
\makeindex{}
\begin{document}
\setcounter{page}{89}
```

where a boldface red font indicates changes that RmakePDF.bat makes to the file Rd2.tex. The revised TEX file is then copied to D:\Rdevel\PDFmodelling.tex and the following MiKTeX commands are issued:

latex PBSmodelling
latex PBSmodelling
makeindex PBSmodelling
pdflatex PBSmodelling

(The second call to latex might not be needed, but it resolves a number of references. The makeindex command creates the table of contents.) You should now have the PDF manual called PBSmodelling.pdf, which can be appended to the first 88 pages of this report.

Method 2: On a command line, type the command:

```
RmakePDF2 PBSmodelling 89
```

which automatically generates the PDF manual PBSmodelling.pdf from the package's *.Rd files. Page numbering for this PDF begins with the number specified by the second argument of the above command. If the argument is not supplied, it defaults to 1.

Essentially the script in RmakePDF2.bat modifies R's Rd2dvi.sh Perl script and saves it to the file Rd2dvi4pbs.sh, which sits in R's bin\ directory. The batch file then issues the command:

```
R CMD Rd2dvi4pbs.sh --pdf --no-clean %1
```

which builds and creates the manual PBSmodelling.pdf in the D:\Rdevel\ directory. The batch file also retains the temporary directory .Rd2dvi\$\ and copies the TEX file into the development directory. The PDF manual can be then be appended to this report (PBSmodelling-UG.pdf).

Once the user is satisfied with the results, he/she may wish to remove the temporary directory:

```
rm -rf .Rd2dvi$
```

The techniques presented in this appendix can be applied to any package to produce a manual based on the *.Rd files. Readers may wish to go further and append their manual to more detailed instructions to produce a comprehensive User's Guide such as this one.

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