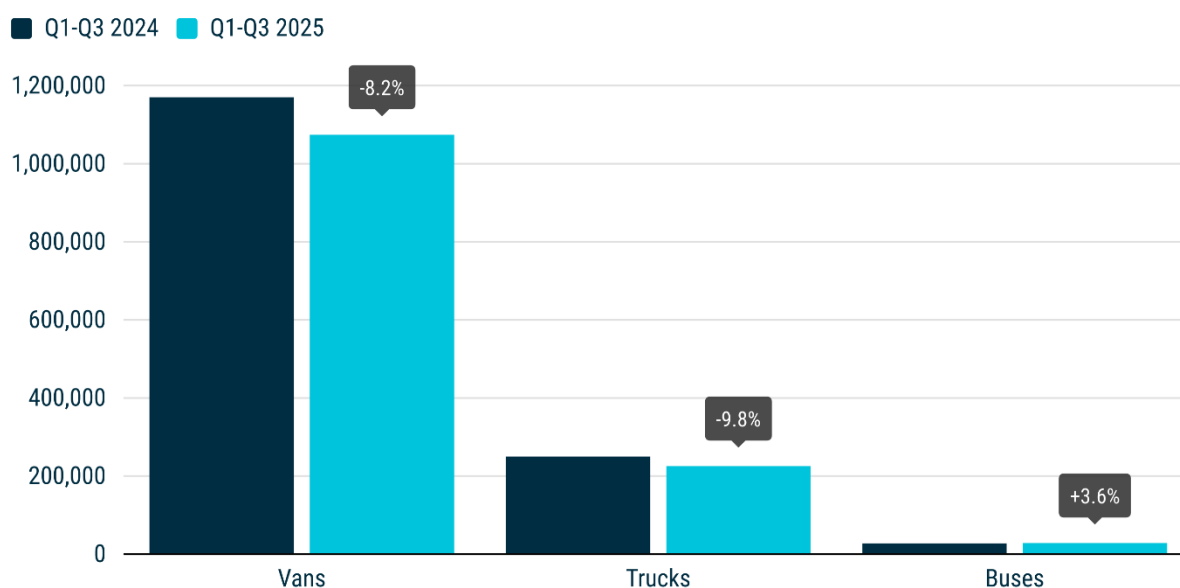


NEW COMMERCIAL VEHICLE REGISTRATIONS, EUROPEAN UNION

EMBARGOED PRESS RELEASE
6.00 CET (5.00 GMT), 30 October 2025

New commercial vehicle registrations: vans -8.2%, trucks -9.8%, buses +3.6% in the first three quarters of 2025



The first nine months of 2025 continued to prove challenging for the EU's commercial vehicle market, with significant registration declines in key markets amid an already challenging economic context. The only exception was the bus segment, which recorded growth. While the electrically-chargeable share increased, the growth trajectory is still not fast enough, as market uptake continues to be constrained by the near absence of key enabling conditions.

New EU van registrations fell by 8.2%, with the three largest markets contributing to the downturn. France recorded the steepest drop with an 8.3% decline, followed by Italy (-6.1%) and Germany (-6%). Conversely, Spain saw a surge in registrations, rising by 13.3%.

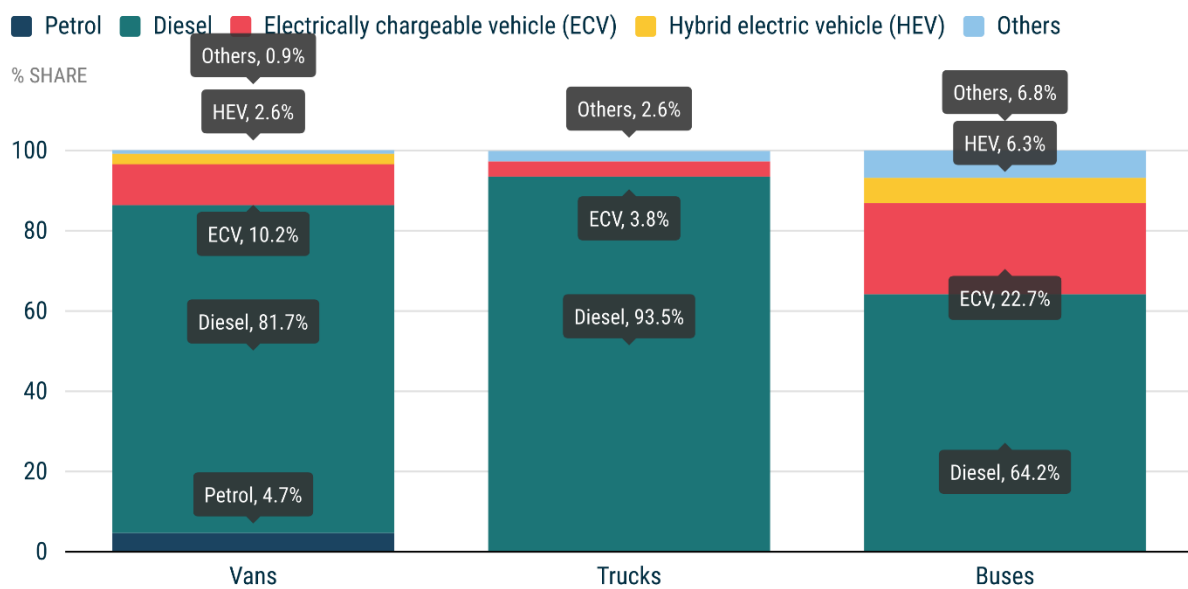
New EU truck registrations also fell by 9.8%, totalling 225,483 units. This downturn was driven in volume by a 9% decline in heavy-truck registrations, alongside a 13.5% decrease in medium-truck demand. All major markets contracted, with Germany (-17.9%) and France (-13.4%) experiencing double-digit declines.

Data source: the European Automobile Manufacturers' Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members and S&P Global Mobility.

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Meanwhile, **new EU bus registrations** rebounded 3.6% by the end of the third quarter of 2025, reaching a total of 28,417 units. Among major markets, growth was led by Poland (+16.9%) and Germany (+12.8%), whereas Italy (-16.9%), Spain (-11.3%), and France (-4.5%) continued to see declines.

NEW COMMERCIAL VEHICLES BY POWER SOURCE



Vans

Diesel remains the preferred choice for new van buyers in the EU in the first three quarters of 2025. However, registrations declined by 11.4% to 877,079 units, resulting in an 81.7% market share (a decrease from 84.6% a year earlier). Petrol models decreased by 29.8%, accounting for a 4.7% market share. Electrically-chargeable vans now capture a 10.2% market share, an increase from 5.7% during the same period last year. Hybrid van registrations increased by 15.1%, despite accounting for only 2.6% of the market.

Trucks

Diesel maintained its leading position in the EU truck market during the first nine months of 2025, accounting for 93.5% of new registrations, despite the 11.5% drop in volumes. Electrically-chargeable trucks now secure 3.8% of the market, up from 2.1% last year. The Netherlands (+192.3%), Germany (+32.9%), and France (+27.2%) were the main drivers of this, together accounting for two-thirds of the EU's electrically-chargeable truck market.

Bus

The share of EU electrically-chargeable bus registrations increased to 22.7% by the end of Q3 2025. Germany, the largest market by volume, saw an impressive 108% growth, while Sweden (+684.3%) and Belgium (+389.3%) posted notable increases in the electric market segment. Hybrid-electric bus registrations faced a double-digit decline of 32.7%, accounting for 6.3% of the market. Diesel bus registrations declined slightly by 0.1%, now holding a 64.2% market share, down from 66.6% in the same period last year.

NEW VAN¹ REGISTRATIONS

	ELECTRICALLY CHARGEABLE ²			HYBRID ELECTRIC ³			OTHERS ⁴			PETROL			DIESEL			TOTAL		
	Q1-Q3 2025	Q1-Q3 2024	% change	Q1-Q3 2025	Q1-Q3 2024	% change	Q1-Q3 2025	Q1-Q3 2024	% change	Q1-Q3 2025	Q1-Q3 2024	% change	Q1-Q3 2025	Q1-Q3 2024	% change	Q1-Q3 2025	Q1-Q3 2024	% change
Austria	3,323	2,155	+54.2	577	92	+527.2	20	12	+66.7	612	1,777	-65.6	19,581	21,566	-9.2	24,113	25,602	-5.8
Belgium	3,689	1,639	+125.1	573	38	+1,407.9	23	84	-72.6	3,311	4,177	-20.7	48,557	43,917	+10.6	56,153	49,855	+12.6
Bulgaria	136	63	+115.9	0	0		0	0		73	479	-84.8	3,927	4,809	-18.3	4,136	5,351	-22.7
Croatia	80	35	+128.6	47	7	+571.4	45	23	+95.7	99	141	-29.8	5,228	6,180	-15.4	5,499	6,386	-13.9
Cyprus	71	19	+273.7	148	82	+80.5	0	0		296	317	-6.6	1,122	1,327	-15.4	1,637	1,745	-6.2
Czechia	1,000	372	+168.8	0	0		53	391	-86.4	786	1,160	-32.2	12,633	15,040	-16.0	14,472	16,963	-14.7
Denmark	5,579	2,745	+103.2	388	520	-25.4	0	0		403	924	-56.4	12,426	16,897	-26.5	18,796	21,086	-10.9
Estonia	85	58	+46.6	36	43	-16.3	0	0		86	264	-67.4	1,549	2,387	-35.1	1,756	2,752	-36.2
Finland	1,619	771	+110.0	58	91	-36.3	1	10	-90.0	68	73	-6.8	6,233	6,560	-5.0	7,979	7,505	+6.3
France	25,765	20,163	+27.8	11,917	8,115	+46.9	1,233	4,032	-69.4	19,230	31,187	-38.3	206,221	224,707	-8.2	264,366	288,204	-8.3
Germany	19,205	10,636	+80.6	1,149	1,190	-3.4	1,205	2,107	-42.8	8,002	11,101	-27.9	167,178	184,239	-9.3	196,739	209,273	-6.0
Greece	962	960	+0.2	358	91	+293.4	17	30	-43.3	284	314	-9.6	6,345	6,180	+2.7	7,966	7,575	+5.2
Hungary	1,378	952	+44.7	556	28	+1,885.7	458	1,958	-76.6	531	474	+12.0	14,107	14,981	-5.8	17,030	18,393	-7.4
Ireland	1,926	729	+164.2	107	156	-31.4	3	3	+0.0	209	333	-37.2	27,507	27,628	-0.4	29,752	28,849	+3.1
Italy	7,618	2,832	+169.0	10,012	11,635	-13.9	4,721	5,422	-12.9	6,252	5,597	+11.7	112,815	125,074	-9.8	141,418	150,560	-6.1
Latvia	105	36	+191.7	0	0		1	0		81	95	-14.7	1,762	1,954	-9.8	1,949	2,085	-6.5
Lithuania	197	64	+207.8	178	1	+17,700.0	0	0		118	209	-43.5	2,578	1,931	+33.5	3,071	2,205	+39.3
Luxembourg	344	150	+129.3	6	0		6	8	-25.0	70	156	-55.1	3,306	2,762	+19.7	3,732	3,076	+21.3
Malta	150	117	+28.5	8	4	+96.8	0	0		43	21	+102.6	379	504	-24.8	580	646	-10.2
Netherlands	11,822	7,351	+60.8	25	203	-87.7	100	1,261	-92.1	86	1,559	-94.5	2,297	60,326	-96.2	14,330	70,700	-79.7
Poland	1,529	1,277	+19.7	407	127	+220.5	31	22	+40.9	1,791	2,907	-38.4	45,406	43,716	+3.9	49,164	48,049	+2.3
Portugal	2,449	1,708	+43.4	10	10	+0.0	6	32	-81.3	112	90	+24.4	20,430	21,797	-6.3	23,007	23,637	-2.7
Romania	1,452	576	+152.1	186	23	+708.7	64	30	+113.3	1,058	934	+13.3	10,390	13,802	-24.7	13,150	15,365	-14.4
Slovakia	369	89	+314.6	125	0		4	13	-69.2	219	425	-48.5	5,107	6,449	-20.8	5,824	6,976	-16.5
Slovenia	156	49	+218.4	76	8	+850.0	1	7	-85.7	111	123	-9.8	4,703	6,001	-21.6	5,047	6,188	-18.4
Spain	11,869	5,125	+131.6	513	1,396	-63.3	364	429	-15.2	5,507	5,475	+0.6	120,375	109,962	+9.5	138,628	122,387	+13.3
Sweden	6,454	6,523	-1.1	1	1	+0.0	1,819	2,615	-30.4	522	702	-25.6	14,917	18,950	-21.3	23,713	28,791	-17.6
EUROPEAN UNION	109,332	67,194	+62.7	27,461	23,861	+15.1	10,175	18,489	-45.0	49,960	71,014	-29.6	877,079	989,646	-11.4	1,074,007	1,170,204	-8.2
Iceland	200	125	+60.0	70	7	+900.0	15	3	+400.0	155	282	-45.0	649	1,064	-39.0	1,089	1,481	-26.5
Norway	8,904	6,152	+44.7	33	18	+83.3	2	4	-50.0	180	198	-9.1	10,503	14,834	-29.2	19,622	21,206	-7.5
Switzerland	2,964	1,515	+95.6	23	27	-14.8	32	61	-47.5	1,844	1,987	-7.2	15,813	19,056	-17.0	20,676	22,646	-8.7
EFTA	12,068	7,792	+54.9	126	52	+142.3	49	68	-27.9	2,179	2,467	-11.7	26,965	34,954	-22.9	41,387	45,333	-8.7
United Kingdom	27,670	14,392	+92.3	6,816	6310	+8.0	0	1	-100.0	4,884	5,266	-7.3	202,413	242,258	-16.4	241,783	268,227	-9.9
EU + EFTA + UK	149,070	89,378	+66.8	34,403	30,223	+13.8	10,224	18,558	-44.9	57,023	78,747	-27.6	1,106,457	1,266,858	-12.7	1,357,177	1,483,764	-8.5

¹ Light commercial vehicles up to 3.5 tonnes

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, and other fuels

NEW MEDIUM TRUCK¹ REGISTRATIONS

	ELECTRICALLY CHARGEABLE ²			HYBRID ELECTRIC ³			OTHERS ⁴			PETROL			DIESEL			TOTAL		
	Q1-Q3 2025	Q1-Q3 2024	% change	Q1-Q3 2025	Q1-Q3 2024	% change	Q1-Q3 2025	Q1-Q3 2024	% change	Q1-Q3 2025	Q1-Q3 2024	% change	Q1-Q3 2025	Q1-Q3 2024	% change	Q1-Q3 2025	Q1-Q3 2024	% change
Austria	—	—		—	—		—	—		—	—		—	—		—	—	
Belgium	101	38	+165.8	0	0		2	0		0	0		931	1,039	-10.4	1,034	1,077	-4.0
Bulgaria	—	—		—	—		—	—		—	—		—	—		—	—	
Croatia	2	0		0	0		0	0		0	0		222	293	-24.2	224	293	-23.5
Cyprus	0	0		0	0		0	0		0	0		52	70	-25.7	52	70	-25.7
Czechia	0	0		0	0		0	0		0	0		0	0		0	0	
Denmark	301	139	+116.5	0	0		1	1	+0.0	0	0		274	313	-12.5	576	453	+27.2
Estonia	0	0		0	0		0	0		0	0		34	45	-24.4	34	45	-24.4
Finland	22	9	+144.4	19	31	-38.7	7	5	+40.0	15	67	-77.6	361	468	-22.9	424	580	-26.9
France	522	455	+14.7	1	0		563	525	+7.2	4	4	+0.0	4,476	5,016	-10.8	5,566	6,000	-7.2
Germany	2,260	1,618	+39.7	0	0		25	61	-59.0	14	11	+27.3	15,417	19,929	-22.6	17,716	21,619	-18.1
Greece	55	2	+2,650.0	0	0		0	0		0	0		120	142	-15.5	175	144	+21.5
Hungary	18	17	+5.9	0	0		0	0		0	0		219	289	-24.2	237	306	-22.5
Ireland	4	3	+33.3	0	0		0	1	-100.0	0	0		314	404	-22.3	318	408	-22.1
Italy	456	147	+210.2	4	2	+100.0	35	138	-74.6	1	3	-66.7	3,005	3,424	-12.2	3,501	3,714	-5.7
Latvia	2	5	-60.0	0	0		2	0		0	0		38	67	-43.3	42	72	-41.7
Lithuania	0	1	-100.0	0	0		0	0		0	0		131	78	+67.9	131	79	+65.8
Luxembourg	10	2	+400.0	0	0		0	0		0	1	-100.0	59	82	-28.0	69	85	-18.8
Malta	—	—		—	—		—	—		—	—		—	—		—	—	
Netherlands	853	102	+736.3	0	1	-100.0	2	2	+0.0	0	0		405	1,306	-69.0	1,260	1,411	-10.7
Poland	71	39	+82.1	0	0		20	1	+1,900.0	0	0		1,918	2,480	-22.7	2,009	2,520	-20.3
Portugal	31	8	+287.5	0	0		1	0		0	0		394	513	-23.2	426	521	-18.2
Romania	0	0		0	0		0	0		0	0		0	0		0	0	
Slovakia	17	16	+6.3	0	0		0	0		0	0		201	235	-14.5	218	251	-13.1
Slovenia	2	4	-50.0	0	0		1	0		0	0		91	105	-13.3	94	109	-13.8
Spain	235	184	+27.7	0	0		140	210	-33.3	0	0		3,019	3,600	-16.1	3,394	3,994	-15.0
Sweden	422	46	+817.4	0	0		19	7	+171.4	1	0		243	327	-25.7	685	380	+80.3
EUROPEAN UNION	5,384	2,835	+89.9	24	34	-29.4	818	951	-14.0	35	86	-59.3	31,924	40,225	-20.6	38,185	44,131	-13.5
Iceland	14	0		0	0		0	0		0	0		57	78	-26.9	71	78	-9.0
Norway	218	270	-19.3	0	0		29	27	+7.4	0	1	-100.0	221	290	-23.8	468	588	-20.4
Switzerland	241	145	+66.2	0	0		0	11	-100.0	0	0		433	507	-14.6	674	663	+1.7
EFTA	473	415	+14.0	0	0		29	38	-23.7	0	1	-100.0	711	875	-18.7	1,213	1,329	-8.7
United Kingdom	1,909	1,242	+53.7	0	2	-100.0	15	7	+114.3	11	10	+10.0	8,557	9,803	-12.7	10,492	11,064	-5.2
EU + EFTA + UK	7,766	4,492	+72.9	24	36	-33.3	862	996	-13.5	46	97	-52.6	41,192	50,903	-19.1	49,890	56,524	-11.7

¹ Medium commercial vehicles between 3.5 and 16 tonnes

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, and other fuels

NEW HEAVY TRUCK¹ REGISTRATIONS

	ELECTRICALLY CHARGEABLE ²			HYBRID ELECTRIC ³			OTHERS ⁴			PETROL			DIESEL			TOTAL		
	Q1-Q3 2025	Q1-Q3 2024	% change	Q1-Q3 2025	Q1-Q3 2024	% change	Q1-Q3 2025	Q1-Q3 2024	% change	Q1-Q3 2025	Q1-Q3 2024	% change	Q1-Q3 2025	Q1-Q3 2024	% change	Q1-Q3 2025	Q1-Q3 2024	% change
Austria	214	133	+60.9	0	0		3	32	-90.6	0	0		5,060	6,288	-19.5	5,277	6,453	-18.2
Belgium	130	59	+120.3	2	2	+0.0	65	40	+62.5	7	2	+250.0	5,712	6,272	-8.9	5,916	6,375	-7.2
Bulgaria	—	—		—	—		—	—		—	—		—	—		—	—	
Croatia	0	1	-100.0	0	0		0	0		3	0		1,128	1,294	-12.8	1,131	1,295	-12.7
Cyprus	0	0		0	0		0	0		1	0		82	64	+28.1	83	64	+29.7
Czechia	90	15	+500.0	0	0		20	230	-91.3	0	0		6,460	6,588	-1.9	6,570	6,833	-3.8
Denmark	167	163	+2.5	0	0		18	8	+125.0	0	0		3,271	3,183	+2.8	3,456	3,354	+3.0
Estonia	3	1	+200.0	0	0		6	4	+50.0	0	0		511	461	+10.8	520	466	+11.6
Finland	35	23	+52.2	0	0		167	110	+51.8	0	0		1,593	1,949	-18.3	1,795	2,082	-13.8
France	568	402	+41.3	0	0		2,583	2,766	-6.6	0	0		24,505	29,203	-16.1	27,656	32,371	-14.6
Germany	900	759	+18.6	5	6	-16.7	847	629	+34.7	6	2	+200.0	37,960	46,967	-19.2	39,718	48,363	-17.9
Greece	2	2	+0.0	0	0		0	3	-100.0	0	0		298	594	-49.8	300	599	-49.9
Hungary	18	4	+350.0	0	0		3	1	+200.0	0	0		3,449	3,912	-11.8	3,470	3,917	-11.4
Ireland	7	15	-53.3	0	1	-100.0	4	59	-93.2	0	0		2,072	2,141	-3.2	2,083	2,216	-6.0
Italy	41	23	+78.3	8	12	-33.3	275	278	-1.1	0	0		16,998	18,603	-8.6	17,322	18,916	-8.4
Latvia	0	1	-100.0	0	0		36	8	+350.0	0	0		844	813	+3.8	880	822	+7.1
Lithuania	3	0		0	0		37	6	+516.7	0	0		8,740	4,821	+81.3	8,780	4,827	+81.9
Luxembourg	6	5	+20.0	0	0		0	0		0	0		772	777	-0.6	778	782	-0.5
Malta	—	—		—	—		—	—		—	—		—	—		—	—	
Netherlands	556	380	+46.3	7	24	-70.8	62	134	-53.7	0	0		6,509	9,628	-32.4	7,134	10,166	-29.8
Poland	36	35	+2.9	1	0		109	89	+22.5	3	0		19,537	18,347	+6.5	19,686	18,471	+6.6
Portugal	4	0		0	0		12	7	+71.4	0	0		3,816	4,112	-7.2	3,832	4,119	-7.0
Romania	39	3	+1,200.0	0	1	-100.0	33	2	+1,550.0	0	0		6,015	6,393	-5.9	6,087	6,399	-4.9
Slovakia	7	3	+133.3	0	0		3	3	+0.0	0	0		2,042	2,335	-12.5	2,052	2,341	-12.3
Slovenia	6	1	+500.0	0	0		0	3	-100.0	0	0		1,567	1,884	-16.8	1,573	1,888	-16.7
Spain	106	102	+3.9	0	1	-100.0	366	520	-29.6	0	0		17,061	18,108	-5.8	17,533	18,731	-6.4
Sweden	261	240	+8.8	0	0		456	426	+7.0	0	0		2,949	3,197	-7.8	3,666	3,863	-5.1
EUROPEAN UNION	3,199	2,370	+35.0	23	47	-51.1	5,105	5,358	-4.7	20	4	+400.0	178,951	197,934	-9.6	187,298	205,713	-9.0
Iceland	4	5	-20.0	0	0		3	9	-66.7	0	0		167	187	-10.7	174	201	-13.4
Norway	275	264	+4.2	0	0		352	419	-16.0	0	1	-100.0	2,513	2,975	-15.5	3,140	3,659	-14.2
Switzerland	373	212	+75.9	0	1	-100.0	18	21	-14.3	0	0		2,184	2,736	-20.2	2,575	2,970	-13.3
EFTA	652	481	+35.6	0	1	-100.0	373	449	-16.9	0	1	-100.0	4,864	5,898	-17.5	5,889	6,830	-13.8
United Kingdom	295	234	+26.1	0	0		659	267	+146.8	0	1	-100.0	24,705	28,668	-13.8	25,659	29,170	-12.0
EU + EFTA + UK	4,146	3,085	+34.4	23	48	-52.1	6,137	6,074	+1.0	20	6	+233.3	208,520	232,500	-10.3	218,846	241,713	-9.5

¹ Heavy commercial vehicles of 16 tonnes and over

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, and other fuels

TOTAL NEW TRUCK¹ REGISTRATIONS

	ELECTRICALLY CHARGEABLE ²			HYBRID ELECTRIC ³			OTHERS ⁴			PETROL			DIESEL			TOTAL		
	Q1-Q3 2025	Q1-Q3 2024	% change	Q1-Q3 2025	Q1-Q3 2024	% change	Q1-Q3 2025	Q1-Q3 2024	% change	Q1-Q3 2025	Q1-Q3 2024	% change	Q1-Q3 2025	Q1-Q3 2024	% change	Q1-Q3 2025	Q1-Q3 2024	% change
Austria	214	133	+60.9	0	0		3	32	-90.6	0	0		5,060	6,288	-19.5	5,277	6,453	-18.2
Belgium	231	97	+138.1	2	2	+0.0	67	40	+67.5	7	2	+250.0	6,643	7,311	-9.1	6,950	7,452	-6.7
Bulgaria	—	—		—	—		—	—		—	—		—	—		—	—	
Croatia	2	1	+100.0	0	0		0	0		3	0		1,350	1,587	-14.9	1,355	1,588	-14.7
Cyprus	0	0		0	0		0	0		1	0		134	134	+0.0	135	134	+0.7
Czechia	90	15	+500.0	0	0		20	230	-91.3	0	0		6,460	6,588	-1.9	6,570	6,833	-3.8
Denmark	468	302	+55.0	0	0		19	9	+111.1	0	0		3,545	3,496	+1.4	4,032	3,807	+5.9
Estonia	3	1	+200.0	0	0		6	4	+50.0	0	0		545	506	+7.7	554	511	+8.4
Finland	57	32	+78.1	19	31	-38.7	174	115	+51.3	15	67	-77.6	1,954	2,417	-19.2	2,219	2,662	-16.6
France	1,090	857	+27.2	1	0		3,146	3,291	-4.4	4	4	+0.0	28,981	34,219	-15.3	33,222	38,371	-13.4
Germany	3,160	2,377	+32.9	5	6	-16.7	872	690	+26.4	20	13	+53.8	53,377	66,896	-20.2	57,434	69,982	-17.9
Greece	57	4	+1,325.0	0	0		0	3	-100.0	0	0		418	736	-43.2	475	743	-36.1
Hungary	36	21	+71.4	0	0		3	1	+200.0	0	0		3,668	4,201	-12.7	3,707	4,223	-12.2
Ireland	11	18	-38.9	0	1	-100.0	4	60	-93.3	0	0		2,386	2,545	-6.2	2,401	2,624	-8.5
Italy	497	170	+192.4	12	14	-14.3	310	416	-25.5	1	3	-66.7	20,003	22,027	-9.2	20,823	22,630	-8.0
Latvia	2	6	-66.7	0	0		38	8	+375.0	0	0		882	880	+0.2	922	894	+3.1
Lithuania	3	1	+200.0	0	0		37	6	+516.7	0	0		8,871	4,899	+81.1	8,911	4,906	+81.6
Luxembourg	16	7	+128.6	0	0		0	0		0	1	-100.0	831	859	-3.3	847	867	-2.3
Malta	—	—		—	—		—	—		—	—		—	—		—	—	
Netherlands	1,409	482	+192.3	7	25	-72.0	64	136	-52.9	0	0		6,914	10,934	-36.8	8,394	11,577	-27.5
Poland	107	74	+44.6	1	0		129	90	+43.3	3	0		21,455	20,827	+3.0	21,695	20,991	+3.4
Portugal	35	8	+337.5	0	0		13	7	+85.7	0	0		4,210	4,625	-9.0	4,258	4,640	-8.2
Romania	39	3	+1,200.0	0	1	-100.0	33	2	+1,550.0	0	0		6,015	6,393	-5.9	6,087	6,399	-4.9
Slovakia	24	19	+26.3	0	0		3	3	+0.0	0	0		2,243	2,570	-12.7	2,270	2,592	-12.4
Slovenia	8	5	+60.0	0	0		1	3	-66.7	0	0		1,658	1,989	-16.6	1,667	1,997	-16.5
Spain	341	286	+19.2	0	1	-100.0	506	730	-30.7	0	0		20,080	21,708	-7.5	20,927	22,725	-7.9
Sweden	683	286	+138.8	0	0		475	433	+9.7	1	0		3,192	3,524	-9.4	4,351	4,243	+2.5
EUROPEAN UNION	8,583	5,205	+64.9	47	81	-42.0	5,923	6,309	-6.1	55	90	-38.9	210,875	238,159	-11.5	225,483	249,844	-9.8
Iceland	18	5	+260.0	0	0		3	9	-66.7	0	0		224	265	-15.5	245	279	-12.2
Norway	493	534	-7.7	0	0		381	446	-14.6	0	2	-100.0	2,734	3,265	-16.3	3,608	4,247	-15.0
Switzerland	614	357	+72.0	0	1	-100.0	18	32	-43.8	0	0		2,617	3,243	-19.3	3,249	3,633	-10.6
EFTA	1,125	896	+25.6	0	1	-100.0	402	487	-17.5	0	2	-100.0	5,575	6,773	-17.7	7,102	8,159	-13.0
United Kingdom	2,204	1,476	+49.3	0	2	-100.0	674	274	+146.0	11	11	+0.0	33,262	38,471	-13.5	36,151	40,234	-10.1
EU + EFTA + UK	11,912	7,577	+57.2	47	84	-44.0	6,999	7,070	-1.0	66	103	-35.9	249,712	283,403	-11.9	268,736	298,237	-9.9

¹ Medium and heavy commercial vehicles over 3.5 tonnes

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, and other fuels

NEW BUS¹ REGISTRATIONS

	ELECTRICALLY CHARGEABLE ²			HYBRID ELECTRIC ³			OTHERS ⁴			PETROL			DIESEL			TOTAL		
	Q1-Q3 2025	Q1-Q3 2024	% change	Q1-Q3 2025	Q1-Q3 2024	% change	Q1-Q3 2025	Q1-Q3 2024	% change	Q1-Q3 2025	Q1-Q3 2024	% change	Q1-Q3 2025	Q1-Q3 2024	% change	Q1-Q3 2025	Q1-Q3 2024	% change
Austria	101	59	+71.2	34	77	-55.8	11	0		0	0		673	697	-3.4	819	833	-1.7
Belgium	685	140	+389.3	9	45	-80.0	0	2	-100.0	0	1	-100.0	577	487	+18.5	1,271	675	+88.3
Bulgaria	—	—		—	—		—	—		—	—		—	—		—	—	
Croatia	9	0		0	0		1	0		0	0		229	152	+50.7	239	152	+57.2
Cyprus	0	0		0	0		0	0		0	0		39	66	-40.9	39	66	-40.9
Czechia	21	34	-38.2	0	0		20	54	-63.0	0	0		554	831	-33.3	595	919	-35.3
Denmark	301	266	+13.2	0	0		0	6	-100.0	0	0		138	168	-17.9	439	440	-0.2
Estonia	0	17	-100.0	0	0		4	1	+300.0	0	0		79	136	-41.9	83	154	-46.1
Finland	123	278	-55.8	0	0		21	1	+2,000.0	0	0		187	196	-4.6	331	475	-30.3
France	501	514	-2.5	244	530	-54.0	889	764	+16.4	0	0		3,152	3,202	-1.6	4,786	5,010	-4.5
Germany	1,202	578	+108.0	610	598	+2.0	71	29	+144.8	0	2	-100.0	2,882	3,017	-4.5	4,765	4,224	+12.8
Greece	110	268	-59.0	0	0		67	0		0	0		572	490	+16.7	749	758	-1.2
Hungary	34	0		0	0		0	0		0	0		428	364	+17.6	462	364	+26.9
Ireland	17	221	-92.3	0	0		0	0		0	0		342	331	+3.3	359	552	-35.0
Italy	912	499	+82.8	256	638	-59.9	728	1,176	-38.1	0	0		2,093	2,485	-15.8	3,989	4,798	-16.9
Latvia	36	20	+80.0	0	0		0	0		0	0		66	269	-75.5	102	289	-64.7
Lithuania	143	53	+169.8	0	23	-100.0	0	0		0	0		144	136	+5.9	287	212	+35.4
Luxembourg	61	164	-62.8	9	4	+125.0	0	4	-100.0	0	0		108	54	+100.0	178	226	-21.2
Malta	—	—		—	—		—	—		—	—		—	—		—	—	
Netherlands	415	192	+116.1	0	0		0	3	-100.0	0	0		273	237	+15.2	688	432	+59.3
Poland	158	140	+12.9	65	18	+261.1	58	47	+23.4	0	0		1,562	1,372	+13.8	1,843	1,577	+16.9
Portugal	134	72	+86.1	0	0		1	0		0	0		747	711	+5.1	882	783	+12.6
Romania	455	281	+61.9	17	52	-67.3	0	0		0	0		251	85	+195.3	723	418	+73.0
Slovakia	0	0		0	0		0	0		0	0		107	173	-38.2	107	173	-38.2
Slovenia	5	8	-37.5	0	0		1	0		0	0		223	92	+142.4	229	100	+129.0
Spain	323	429	-24.7	547	675	-19.0	32	79	-59.5	0	0		2,012	2,102	-4.3	2,914	3,285	-11.3
Sweden	698	89	+684.3	0	0		21	13	+61.5	0	0		819	415	+97.3	1,538	517	+197.5
EUROPEAN UNION	6,444	4,322	+49.1	1,791	2,660	-32.7	1,925	2,179	-11.7	0	3	-100.0	18,257	18,268	-0.1	28,417	27,432	+3.6
Iceland	8	3	+166.7	0	0		0	0		0	0		150	156	-3.8	158	159	-0.6
Norway	599	297	+101.7	0	0		33	10	+230.0	0	1	-100.0	364	408	-10.8	996	716	+39.1
Switzerland	178	115	+54.8	24	76	-68.4	0	1	-100.0	0	0		224	212	+5.7	426	404	+5.4
EFTA	785	415	+89.2	24	76	-68.4	33	11	+200.0	0	1	-100.0	738	776	-4.9	1,580	1,279	+23.5
United Kingdom	2,117	1,409	+50.2	0	0		15	23	-34.8	0	0		5,509	4,774	+15.4	7,641	6,206	+23.1
EU + EFTA + UK	9,346	6,146	+52.1	1,815	2,736	-33.7	1,973	2,213	-10.8	0	4	-100.0	24,504	23,818	+2.9	37,638	34,917	+7.8

¹ Medium and heavy buses and coaches over 3.5 tonnes

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, and other fuels