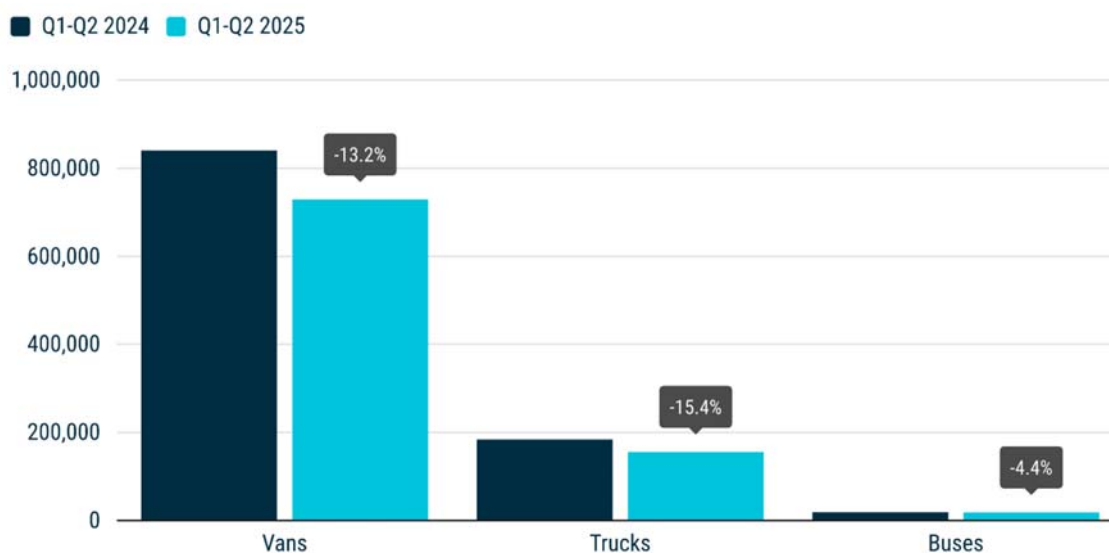


NEW COMMERCIAL VEHICLE REGISTRATIONS, EUROPEAN UNION

EMBARGOED PRESS RELEASE
6.00 CEST (4.00 GMT), 30 July 2025

New commercial vehicle registrations: vans -13.2%, trucks -15.4%, buses -4.4% in H1 2025



The first half of 2025 proved challenging for the EU's commercial vehicle market, marked by significant registration declines in key markets, amidst an already challenging economic context. While the electrically-chargeable share increased, the growth trajectory is still not fast enough as market uptake continues to be stymied by the near absence of essential enabling conditions.

New EU van registrations fell by 13.2%, with the three largest markets contributing to the downturn. Germany recorded the steepest drop with a 14.7% decline, followed by France (-12%) and Italy (-11.7%). Conversely, Spain saw an increase in registrations, rising by 11.2%.

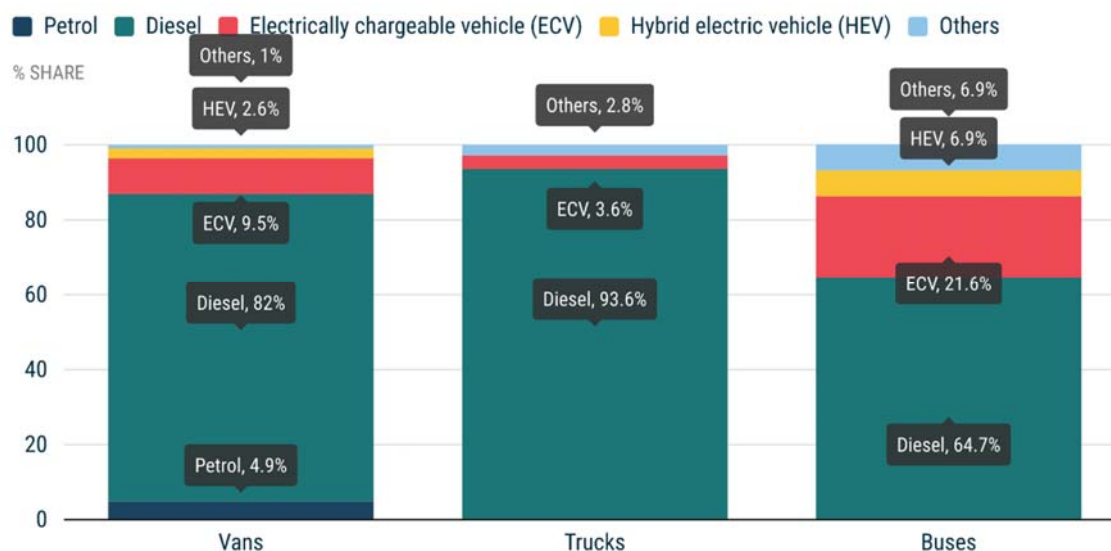
New EU truck registrations also fell by 15.4%, totalling 155,367 units. This decline was mainly driven by a 14.5% drop in heavy-truck registrations, alongside a 20% decrease in medium-truck registrations. All major markets recorded declines, with Germany (-27.5%), France (-18.8%), Spain (-13.6%), and Italy (-13.3%) experiencing double-digit reductions.

Data source: the European Automobile Manufacturers' Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members and S&P Global Mobility.

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Although at a slower pace, **new EU bus registrations** saw their demand decrease compared to H1 2025, totalling 18,123 units. Among major markets, Italy recorded a sharp decline (-24.5%), followed by Spain (-10.7%), France (-8%), and Germany (-3.2%). On the other hand, markets like Sweden (+222.4%) and Belgium (+76.7%) recorded notable growth.

NEW COMMERCIAL VEHICLES BY POWER SOURCE



Vans

Diesel remains the preferred choice for new van buyers in the EU in the first half of 2025. However, registrations declined by 15.6% to 598,001 units, resulting in an 82% market share (a decrease from 84.3% in H1 2024). Petrol models decreased by 29.8%, accounting for a 4.9% share. Electrically-chargeable vans now capture a 9.5% market share, an increase from 5.8% in the same period last year. Hybrid van registrations grew by 7.1%, while only accounting for a 2.6% market share.

Trucks

Diesel maintained its dominance in the truck market in the first half of 2025. Diesel trucks accounted for 93.6% of new EU registrations, despite the 15.4% drop in volumes compared to H1 2024. Electrically-chargeable trucks now secure 3.6% of the market share, up from 2.1% last year. The Netherlands led this expansion with a 187.6% growth in H1 2025, almost accounting for a fifth of the EU's electrically-chargeable truck registrations.

Bus

The share of EU electrically-chargeable bus registrations increased from 16.4% in H1 2024 to 21.6%. Germany, the largest market by volume, saw an impressive 105.2% growth, while Belgium recorded the second-largest number of registrations, 523 electric buses compared to 110 in 2024. Hybrid-electric bus registrations experienced a double-digit decline of 35.5%, accounting for 6.9% of the market. Diesel bus registrations declined by 6.7%, now holding a 64.7% market share, down from 66.2% in the same period last year.

NEW VAN¹ REGISTRATIONS

	ELECTRICALLY CHARGEABLE ²			HYBRID ELECTRIC ³			OTHERS ⁴			PETROL			DIESEL			TOTAL		
	Q1-Q2 2025	Q1-Q2 2024	% change	Q1-Q2 2025	Q1-Q2 2024	% change	Q1-Q2 2025	Q1-Q2 2024	% change	Q1-Q2 2025	Q1-Q2 2024	% change	Q1-Q2 2025	Q1-Q2 2024	% change	Q1-Q2 2025	Q1-Q2 2024	% change
Austria	2,347	1,581	+48.5	259	63	+311.1	10	12	-16.7	405	1,385	-70.8	9,755	16,519	-40.9	12,776	19,560	-34.7
Belgium	2,364	1,156	+104.5	221	27	+718.5	18	73	-75.3	2,461	3,043	-19.1	34,329	31,677	+8.4	39,393	35,976	+9.5
Bulgaria	67	53	+26.4	0	0		0	0		25	239	-89.5	2,530	3,089	-18.1	2,622	3,381	-22.4
Croatia	34	30	+13.3	33	5	+560.0	20	19	+5.3	65	86	-24.4	3,745	4,336	-13.6	3,897	4,476	-12.9
Cyprus	27	8	+237.5	99	51	+94.1	0	0		203	189	+7.4	778	1,032	-24.6	1,107	1,280	-13.5
Czechia	652	213	+206.1	0	0		45	378	-88.1	514	576	-10.8	8,425	10,961	-23.1	9,636	12,128	-20.5
Denmark	3,629	1,822	+99.2	335	414	-19.1	0	0		345	543	-36.5	8,619	12,675	-32.0	12,928	15,454	-16.3
Estonia	41	43	-4.7	30	39	-23.1	0	0		51	210	-75.7	1,062	1,716	-38.1	1,184	2,008	-41.0
Finland	1,113	532	+109.2	43	84	-48.8	1	10	-90.0	51	43	+18.6	4,424	4,595	-3.7	5,632	5,264	+7.0
France	16,501	14,546	+13.4	8,405	5,334	+57.6	1,006	3,474	-71.0	13,870	22,755	-39.0	144,570	163,353	-11.5	184,352	209,462	-12.0
Germany	10,109	8,231	+22.8	702	803	-12.6	934	1,525	-38.8	5,501	7,915	-30.5	111,567	132,623	-15.9	128,813	151,097	-14.7
Greece	613	456	+34.4	213	43	+395.3	10	19	-47.4	122	239	-49.0	4,194	4,546	-7.7	5,152	5,303	-2.8
Hungary	823	742	+10.9	461	15	+2,973.3	347	1,591	-78.2	374	394	-5.1	9,800	10,570	-7.3	11,805	13,312	-11.3
Ireland	1,317	480	+174.4	56	86	-34.9	2	1	+100.0	153	213	-28.2	17,283	19,387	-10.9	18,811	20,167	-6.7
Italy	4,924	2,066	+138.3	7,121	9,393	-24.2	3,245	4,105	-21.0	4,357	4,276	+1.9	79,196	92,063	-14.0	98,843	111,903	-11.7
Latvia	59	24	+145.8	0	0		1	0		63	62	+1.6	1,090	1,391	-21.6	1,213	1,477	-17.9
Lithuania	55	33	+66.7	157	1	+15,600.0	0	0		96	140	-31.4	1,698	1,457	+16.5	2,006	1,631	+23.0
Luxembourg	270	107	+152.3	4	0		0	0		64	129	-50.4	2,001	1,945	+2.9	2,339	2,181	+7.2
Malta	112	89	+25.9	1	1	+0.0	0	0		31	19	+63.6	280	318	-12.0	424	427	-0.7
Netherlands	7,777	4,999	+55.6	12	153	-92.2	97	874	-88.9	68	1,016	-93.3	1,682	38,878	-95.7	9,636	45,920	-79.0
Poland	893	849	+5.2	280	71	+294.4	21	20	+5.0	1,180	2,064	-42.8	30,695	29,880	+2.7	33,069	32,884	+0.6
Portugal	1,555	1,319	+17.9	9	10	-10.0	6	29	-79.3	43	49	-12.2	14,148	15,457	-8.5	15,761	16,864	-6.5
Romania	888	333	+166.7	101	21	+381.0	52	18	+188.9	770	628	+22.6	6,572	10,113	-35.0	8,383	11,113	-24.6
Slovakia	230	70	+228.6	85	0		3	8	-62.5	186	349	-46.7	3,527	4,818	-26.8	4,031	5,245	-23.1
Slovenia	90	26	+246.2	54	5	+980.0	0	5	-100.0	78	63	+23.8	3,232	4,406	-26.6	3,454	4,505	-23.3
Spain	7,671	3,765	+103.7	324	1,121	-71.1	247	354	-30.2	4,149	3,661	+13.3	82,763	76,694	+7.9	95,154	85,595	+11.2
Sweden	4,805	4,961	-3.1	1	0		1,440	2,059	-30.1	424	475	-10.7	10,036	14,276	-29.7	16,706	21,771	-23.3
EUROPEAN UNION	68,966	48,534	+42.1	19,006	17,740	+7.1	7,505	14,574	-48.5	35,649	50,761	-29.8	598,001	708,775	-15.6	729,127	840,384	-13.2
Iceland	117	82	+42.7	51	5	+920.0	11	2	+450.0	126	246	-48.8	490	842	-41.8	795	1,177	-32.5
Norway	5,689	4,809	+18.3	33	18	+83.3	2	4	-50.0	130	125	+4.0	6,686	10,496	-36.3	12,540	15,452	-18.8
Switzerland	1,634	926	+76.5	11	24	-54.2	25	52	-51.9	1,317	1,381	-4.6	10,588	13,644	-22.4	13,575	16,027	-15.3
EFTA	7,440	5,817	+27.9	95	47	+102.1	38	58	-34.5	1,573	1,752	-10.2	17,764	24,982	-28.9	26,910	32,656	-17.6
United Kingdom	16,928	8,946	+89.2	4,982	4440	+12.2	0	0		3,525	3,665	-3.8	131,124	161,159	-18.6	156,559	178,210	-12.1
EU + EFTA + UK	93,334	63,297	+47.5	24,083	22,227	+8.4	7,543	14,632	-48.4	40,747	56,178	-27.5	746,889	894,916	-16.5	912,596	1,051,250	-13.2

¹ Light commercial vehicles up to 3.5 tonnes

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, and other fuels

NEW MEDIUM TRUCK¹ REGISTRATIONS

	ELECTRICALLY CHARGEABLE ²			HYBRID ELECTRIC ³			OTHERS ⁴			PETROL			DIESEL			TOTAL		
	Q1-Q2 2025	Q1-Q2 2024	% change	Q1-Q2 2025	Q1-Q2 2024	% change	Q1-Q2 2025	Q1-Q2 2024	% change	Q1-Q2 2025	Q1-Q2 2024	% change	Q1-Q2 2025	Q1-Q2 2024	% change	Q1-Q2 2025	Q1-Q2 2024	% change
Austria	—	—		—	—		—	—		—	—		—	—		—	—	
Belgium	77	30	+156.7	0	0		2	0		0	0		666	748	-11.0	745	778	-4.2
Bulgaria	—	—		—	—		—	—		—	—		—	—		—	—	
Croatia	2	0		0	0		0	0		0	0		137	181	-24.3	139	181	-23.2
Cyprus	0	0		0	0		0	0		0	0		37	44	-15.9	37	44	-15.9
Czechia	0	0		0	0		0	0		0	0		0	0		0	0	
Denmark	204	75	+172.0	0	0		1	0		0	0		203	234	-13.2	408	309	+32.0
Estonia	0	0		0	0		0	0		0	0		19	28	-32.1	19	28	-32.1
Finland	11	6	+83.3	2	23	-91.3	3	4	-25.0	11	52	-78.8	231	381	-39.4	258	466	-44.6
France	358	351	+2.0	0	0		453	346	+30.9	2	4	-50.0	3,125	3,612	-13.5	3,938	4,313	-8.7
Germany	1,372	1,280	+7.2	0	0		16	51	-68.6	13	9	+44.4	9,662	14,349	-32.7	11,063	15,689	-29.5
Greece	41	2	+1,950.0	0	0		0	0		0	0		78	114	-31.6	119	116	+2.6
Hungary	13	15	-13.3	0	0		0	0		0	0		127	202	-37.1	140	217	-35.5
Ireland	4	0		0	0		0	0		0	0		219	267	-18.0	223	267	-16.5
Italy	355	114	+211.4	2	1	+100.0	32	130	-75.4	0	3	-100.0	2,092	2,543	-17.7	2,481	2,791	-11.1
Latvia	1	1	+0.0	0	0		2	0		0	0		24	59	-59.3	27	60	-55.0
Lithuania	0	1	-100.0	0	0		0	0		0	0		112	58	+93.1	112	59	+89.8
Luxembourg	5	1	+400.0	0	0		0	0		0	1	-100.0	38	59	-35.6	43	61	-29.5
Malta	—	—		—	—		—	—		—	—		—	—		—	—	
Netherlands	669	66	+913.6	0	0		1	2	-50.0	0	0		264	858	-69.2	934	926	+0.9
Poland	37	29	+27.6	0	0		5	1	+400.0	0	0		1,333	1,751	-23.9	1,375	1,781	-22.8
Portugal	22	0		0	0		1	0		0	0		235	317	-25.9	258	317	-18.6
Romania	—	—		—	—		—	—		—	—		—	—		—	—	
Slovakia	5	9	-44.4	0	0		0	0		0	0		151	193	-21.8	156	202	-22.8
Slovenia	0	0		0	0		0	0		0	0		64	76	-15.8	64	76	-15.8
Spain	182	127	+43.3	0	0		113	151	-25.2	0	0		2,112	2,539	-16.8	2,407	2,817	-14.6
Sweden	292	9	+3,144.4	0	0		13	7	+85.7	1	0		169	246	-31.3	475	262	+81.3
EUROPEAN UNION	3,650	2,116	+72.5	4	24	-83.3	642	692	-7.2	27	69	-60.9	21,098	28,859	-26.9	25,421	31,760	-20.0
Iceland	6	0		0	0		0	0		0	0		36	49	-26.5	42	49	-14.3
Norway	149	180	-17.2	0	0		22	22	+0.0	0	0		150	208	-27.9	321	410	-21.7
Switzerland	147	70	+110.0	0	0		0	11	-100.0	0	0		277	318	-12.9	424	399	+6.3
EFTA	302	250	+20.8	0	0		22	33	-33.3	0	0		463	575	-19.5	787	858	-8.3
United Kingdom	1,023	484	+111.4	0	0		3	7	-57.1	5	7	-28.6	5,285	6,567	-19.5	6,316	7,065	-10.6
EU + EFTA + UK	4,975	2,850	+74.6	4	24	-83.3	667	732	-8.9	32	76	-57.9	26,846	36,001	-25.4	32,524	39,683	-18.0

¹ Medium commercial vehicles between 3.5 and 16 tonnes

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, and other fuels

NEW HEAVY TRUCK¹ REGISTRATIONS

	ELECTRICALLY CHARGEABLE ²			HYBRID ELECTRIC ³			OTHERS ⁴			PETROL			DIESEL			TOTAL		
	Q1-Q2 2025	Q1-Q2 2024	% change	Q1-Q2 2025	Q1-Q2 2024	% change	Q1-Q2 2025	Q1-Q2 2024	% change	Q1-Q2 2025	Q1-Q2 2024	% change	Q1-Q2 2025	Q1-Q2 2024	% change	Q1-Q2 2025	Q1-Q2 2024	% change
Austria	117	85	+37.6	0	0		3	27	-88.9	0	0		3,516	4,755	-26.1	3,636	4,867	-25.3
Belgium	74	38	+94.7	1	1	+0.0	49	25	+96.0	7	2	+250.0	4,147	4,654	-10.9	4,278	4,720	-9.4
Bulgaria	—	—		—	—		—	—		—	—		—	—		—	—	
Croatia	0	1	-100.0	0	0		0	0		0	0		804	977	-17.7	804	978	-17.8
Cyprus	0	0		0	0		0	0		1	0		36	47	-23.4	37	47	-21.3
Czechia	57	8	+612.5	0	0		14	228	-93.9	0	0		4,427	4,552	-2.7	4,498	4,788	-6.1
Denmark	80	121	-33.9	0	0		15	2	+650.0	0	0		2,704	2,480	+9.0	2,799	2,603	+7.5
Estonia	2	1	+100.0	0	0		6	1	+500.0	0	0		401	365	+9.9	409	367	+11.4
Finland	24	17	+41.2	0	0		109	64	+70.3	0	0		1,127	1,429	-21.1	1,260	1,510	-16.6
France	410	257	+59.5	0	0		1,952	1,975	-1.2	0	0		16,867	21,985	-23.3	19,229	24,217	-20.6
Germany	509	568	-10.4	4	3	+33.3	484	457	+5.9	5	1	+400.0	25,929	35,699	-27.4	26,931	36,728	-26.7
Greece	2	0		0	0		0	1	-100.0	0	0		214	481	-55.5	216	482	-55.2
Hungary	12	3	+300.0	0	0		1	0		0	0		2,715	2,765	-1.8	2,728	2,768	-1.4
Ireland	4	12	-66.7	0	1	-100.0	4	57	-93.0	0	0		1,418	1,481	-4.3	1,426	1,551	-8.1
Italy	21	18	+16.7	7	10	-30.0	194	222	-12.6	0	0		11,832	13,725	-13.8	12,054	13,975	-13.7
Latvia	0	1	-100.0	0	0		25	5	+400.0	0	0		566	585	-3.2	591	591	+0.0
Lithuania	1	0		0	0		17	4	+325.0	0	0		6,538	3,058	+113.8	6,556	3,062	+114.1
Luxembourg	5	2	+150.0	0	0		0	0		0	0		541	500	+8.2	546	502	+8.8
Malta	—	—		—	—		—	—		—	—		—	—		—	—	
Netherlands	309	274	+12.8	6	14	-57.1	36	73	-50.7	0	0		4,586	7,120	-35.6	4,937	7,481	-34.0
Poland	18	28	-35.7	1	0		89	70	+27.1	3	0		13,536	13,662	-0.9	13,647	13,760	-0.8
Portugal	3	0		0	0		7	1	+600.0	0	0		2,342	2,960	-20.9	2,352	2,961	-20.6
Romania	23	2	+1,050.0	0	1	-100.0	33	2	+1,550.0	0	0		4,178	4,713	-11.4	4,234	4,718	-10.3
Slovakia	3	3	+0.0	0	0		1	1	+0.0	0	0		1,421	1,672	-15.0	1,425	1,676	-15.0
Slovenia	2	1	+100.0	0	0		0	3	-100.0	0	0		1,146	1,328	-13.7	1,148	1,332	-13.8
Spain	59	78	-24.4	0	1	-100.0	298	337	-11.6	0	0		11,280	13,015	-13.3	11,637	13,431	-13.4
Sweden	183	177	+3.4	0	0		343	316	+8.5	0	0		2,042	2,300	-11.2	2,568	2,793	-8.1
EUROPEAN UNION	1,918	1,695	+13.2	19	31	-38.7	3,680	3,871	-4.9	16	3	+433.3	124,313	146,308	-15.0	129,946	151,908	-14.5
Iceland	3	3	+0.0	0	0		3	6	-50.0	0	0		99	122	-18.9	105	131	-19.8
Norway	178	162	+9.9	0	0		264	299	-11.7	0	1	-100.0	1,774	2,099	-15.5	2,216	2,561	-13.5
Switzerland	192	136	+41.2	0	0		13	14	-7.1	0	0		1,343	1,890	-28.9	1,548	2,040	-24.1
EFTA	373	301	+23.9	0	0		280	319	-12.2	0	1	-100.0	3,216	4,111	-21.8	3,869	4,732	-18.2
United Kingdom	119	144	-17.4	0	0		518	239	+116.7	0	0		16,954	19,467	-12.9	17,591	19,850	-11.4
EU + EFTA + UK	2,410	2,140	+12.6	19	31	-38.7	4,478	4,429	+1.1	16	4	+300.0	144,483	169,886	-15.0	151,406	176,490	-14.2

¹ Heavy commercial vehicles of 16 tonnes and over

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, and other fuels

TOTAL NEW TRUCK¹ REGISTRATIONS

	ELECTRICALLY CHARGEABLE ²			HYBRID ELECTRIC ³			OTHERS ⁴			PETROL			DIESEL			TOTAL		
	Q1-Q2 2025	Q1-Q2 2024	% change	Q1-Q2 2025	Q1-Q2 2024	% change	Q1-Q2 2025	Q1-Q2 2024	% change	Q1-Q2 2025	Q1-Q2 2024	% change	Q1-Q2 2025	Q1-Q2 2024	% change	Q1-Q2 2025	Q1-Q2 2024	% change
Austria	117	85	+37.6	0	0		3	27	-88.9	0	0		3,516	4,755	-26.1	3,636	4,867	-25.3
Belgium	151	68	+122.1	1	1	+0.0	51	25	+104.0	7	2	+250.0	4,813	5,402	-10.9	5,023	5,498	-8.6
Bulgaria	—	—		—	—		—	—		—	—		—	—		—	—	
Croatia	2	1	+100.0	0	0		0	0		0	0		941	1,158	-18.7	943	1,159	-18.6
Cyprus	0	0		0	0		0	0		1	0		73	91	-19.8	74	91	-18.7
Czechia	57	8	+612.5	0	0		14	228	-93.9	0	0		4,427	4,552	-2.7	4,498	4,788	-6.1
Denmark	284	196	+44.9	0	0		16	2	+700.0	0	0		2,907	2,714	+7.1	3,207	2,912	+10.1
Estonia	2	1	+100.0	0	0		6	1	+500.0	0	0		420	393	+6.9	428	395	+8.4
Finland	35	23	+52.2	2	23	-91.3	112	68	+64.7	11	52	-78.8	1,358	1,810	-25.0	1,518	1,976	-23.2
France	768	608	+26.3	0	0		2,405	2,321	+3.6	2	4	-50.0	19,992	25,597	-21.9	23,167	28,530	-18.8
Germany	1,881	1,848	+1.8	4	3	+33.3	500	508	-1.6	18	10	+80.0	35,591	50,048	-28.9	37,994	52,417	-27.5
Greece	43	2	+2,050.0	0	0		0	1	-100.0	0	0		292	595	-50.9	335	598	-44.0
Hungary	25	18	+38.9	0	0		1	0		0	0		2,842	2,967	-4.2	2,868	2,985	-3.9
Ireland	8	12	-33.3	0	1	-100.0	4	57	-93.0	0	0		1,637	1,748	-6.4	1,649	1,818	-9.3
Italy	376	132	+184.8	9	11	-18.2	226	352	-35.8	0	3	-100.0	13,924	16,268	-14.4	14,535	16,766	-13.3
Latvia	1	2	-50.0	0	0		27	5	+440.0	0	0		590	644	-8.4	618	651	-5.1
Lithuania	1	1	+0.0	0	0		17	4	+325.0	0	0		6,650	3,116	+113.4	6,668	3,121	+113.6
Luxembourg	10	3	+233.3	0	0		0	0		0	1	-100.0	579	559	+3.6	589	563	+4.6
Malta	—	—		—	—		—	—		—	—		—	—		—	—	
Netherlands	978	340	+187.6	6	14	-57.1	37	75	-50.7	0	0		4,850	7,978	-39.2	5,871	8,407	-30.2
Poland	55	57	-3.5	1	0		94	71	+32.4	3	0		14,869	15,413	-3.5	15,022	15,541	-3.3
Portugal	25	0		0	0		8	1	+700.0	0	0		2,577	3,277	-21.4	2,610	3,278	-20.4
Romania	23	2	+1,050.0	0	1	-100.0	33	2	+1,550.0	0	0		4,178	4,713	-11.4	4,234	4,718	-10.3
Slovakia	8	12	-33.3	0	0		1	1	+0.0	0	0		1,572	1,865	-15.7	1,581	1,878	-15.8
Slovenia	2	1	+100.0	0	0		0	3	-100.0	0	0		1,210	1,404	-13.8	1,212	1,408	-13.9
Spain	241	205	+17.6	0	1	-100.0	411	488	-15.8	0	0		13,392	15,554	-13.9	14,044	16,248	-13.6
Sweden	475	186	+155.4	0	0		356	323	+10.2	1	0		2,211	2,546	-13.2	3,043	3,055	-0.4
EUROPEAN UNION	5,568	3,811	+46.1	23	55	-58.2	4,322	4,563	-5.3	43	72	-40.3	145,411	175,167	-17.0	155,367	183,668	-15.4
Iceland	9	3	+200.0	0	0		3	6	-50.0	0	0		135	171	-21.1	147	180	-18.3
Norway	327	342	-4.4	0	0		286	321	-10.9	0	1	-100.0	1,924	2,307	-16.6	2,537	2,971	-14.6
Switzerland	339	206	+64.6	0	0		13	25	-48.0	0	0		1,620	2,208	-26.6	1,972	2,439	-19.1
EFTA	675	551	+22.5	0	0		302	352	-14.2	0	1	-100.0	3,679	4,686	-21.5	4,656	5,590	-16.7
United Kingdom	1,142	628	+81.8	0	0		521	246	+111.8	5	7	-28.6	22,239	26,034	-14.6	23,907	26,915	-11.2
EU + EFTA + UK	7,385	4,990	+48.0	23	55	-58.2	5,145	5,161	-0.3	48	80	-40.0	171,329	205,887	-16.8	183,930	216,173	-14.9

¹ Medium and heavy commercial vehicles over 3.5 tonnes

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, and other fuels

NEW BUS¹ REGISTRATIONS

	ELECTRICALLY CHARGEABLE ²			HYBRID ELECTRIC ³			OTHERS ⁴			PETROL			DIESEL			TOTAL		
	Q1-Q2 2025	Q1-Q2 2024	% change	Q1-Q2 2025	Q1-Q2 2024	% change	Q1-Q2 2025	Q1-Q2 2024	% change	Q1-Q2 2025	Q1-Q2 2024	% change	Q1-Q2 2025	Q1-Q2 2024	% change	Q1-Q2 2025	Q1-Q2 2024	% change
Austria	61	44	+38.6	27	62	-56.5	0	0		0	0		461	488	-5.5	549	594	-7.6
Belgium	523	110	+375.5	16	30	-46.7	0	2	-100.0	0	1	-100.0	304	334	-9.0	843	477	+76.7
Bulgaria	—	—		—	—		—	—		—	—		—	—		—	—	
Croatia	6	0		0	0		1	0		0	0		153	114	+34.2	160	114	+40.4
Cyprus	0	0		0	0		0	0		0	0		24	62	-61.3	24	62	-61.3
Czechia	14	12	+16.7	0	0		20	39	-48.7	0	0		400	583	-31.4	434	634	-31.5
Denmark	175	232	-24.6	0	0		0	0		0	0		106	119	-10.9	281	351	-19.9
Estonia	0	17	-100.0	0	0		0	0		0	0		59	116	-49.1	59	133	-55.6
Finland	58	136	-57.4	0	0		5	1	+400.0	0	0		105	123	-14.6	168	260	-35.4
France	291	424	-31.4	154	255	-39.6	502	468	+7.3	0	0		1,855	1,900	-2.4	2,802	3,047	-8.0
Germany	835	407	+105.2	391	558	-29.9	32	27	+18.5	0	1	-100.0	1,784	2,148	-16.9	3,042	3,141	-3.2
Greece	104	266	-60.9	0	0		58	0		0	0		378	237	+59.5	540	503	+7.4
Hungary	12	0		0	0		0	0		0	0		314	278	+12.9	326	278	+17.3
Ireland	17	217	-92.2	0	0		0	0		0	0		259	262	-1.1	276	479	-42.4
Italy	401	272	+47.4	207	458	-54.8	573	751	-23.7	0	0		1,443	1,995	-27.7	2,624	3,476	-24.5
Latvia	31	10	+210.0	0	0		0	0		0	0		27	139	-80.6	58	149	-61.1
Lithuania	93	3	+3,000.0	0	23	-100.0	0	0		0	0		111	118	-5.9	204	144	+41.7
Luxembourg	50	111	-55.0	9	2	+350.0	0	4	-100.0	0	0		92	35	+162.9	151	152	-0.7
Malta	—	—		—	—		—	—		—	—		—	—		—	—	
Netherlands	279	114	+144.7	0	0		0	2	-100.0	0	0		199	174	+14.4	478	290	+64.8
Poland	96	109	-11.9	60	18	+233.3	34	23	+47.8	0	0		1,010	957	+5.5	1,200	1,107	+8.4
Portugal	33	34	-2.9	0	0		0	0		0	0		579	512	+13.1	612	546	+12.1
Romania	157	242	-35.1	17	37	-54.1	0	0		0	0		54	58	-6.9	228	337	-32.3
Slovakia	0	0		0	0		0	0		0	0		81	161	-49.7	81	161	-49.7
Slovenia	0	7	-100.0	0	0		0	0		0	0		129	72	+79.2	129	79	+63.3
Spain	219	328	-33.2	366	489	-25.2	18	38	-52.6	0	0		1,329	1,309	+1.5	1,932	2,164	-10.7
Sweden	460	10	+4,500.0	0	0		0	13	-100.0	0	0		462	263	+75.7	922	286	+222.4
EUROPEAN UNION	3,915	3,105	+26.1	1,247	1,932	-35.5	1,243	1,368	-9.1	0	2	-100.0	11,718	12,557	-6.7	18,123	18,964	-4.4
Iceland	6	0		0	0		0	0		0	0		116	86	+34.9	122	86	+41.9
Norway	536	196	+173.5	0	0		1	5	-80.0	0	1	-100.0	274	298	-8.1	811	500	+62.2
Switzerland	84	85	-1.2	25	69	-63.8	0	1	-100.0	0	0		132	132	+0.0	241	287	-16.0
EFTA	626	281	+122.8	25	69	-63.8	1	6	-83.3	0	1	-100.0	522	516	+1.2	1,174	873	+34.5
United Kingdom	1,351	880	+53.5	0	0		0	1	-100.0	0	0		4,047	3,005	+34.7	5,398	3,886	+38.9
EU + EFTA + UK	5,892	4,266	+38.1	1,272	2,001	-36.4	1,244	1,375	-9.5	0	3	-100.0	16,287	16,078	+1.3	24,695	23,723	+4.1

¹ Medium and heavy buses and coaches over 3.5 tonnes

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, and other fuels