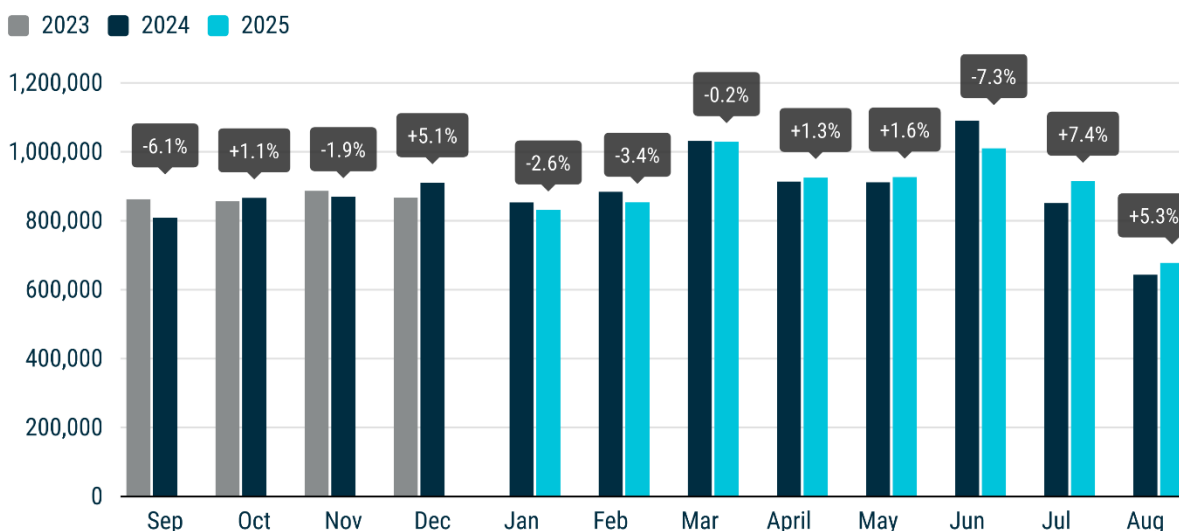


NEW CAR REGISTRATIONS, EUROPEAN UNION

EMBARGOED PRESS RELEASE

6.00 CEST (4.00 GMT), 25 September 2025

New car registrations: -0.1% in August 2025 year-to-date; battery-electric 15.8% market share



By August 2025 year-to-date (YTD), new EU car registrations edged down by 0.1% compared to the same period last year, despite marking a second consecutive month of positive growth. The battery-electric car market share for August 2025 YTD held at 15.8%, still below the pace needed at this stage of the transition. Hybrid-electric car market remained the most popular power type amongst buyers.

NEW EU CAR REGISTRATIONS BY POWER SOURCE

Up until August 2025, battery-electric cars accounted for 15.8% of the EU market share, an increase from the low baseline of 12.6% in August 2024 YTD. Hybrid-electric car registrations continue to surge, capturing 34.7% of the market, remaining the preferred choice among EU consumers. Meanwhile, the combined market share of petrol and diesel cars fell to 37.5%, down from 47.6% over the same period in 2024.

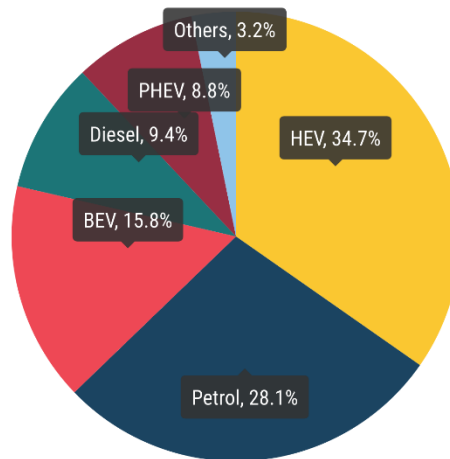
Data source: the European Automobile Manufacturers' Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members, and S&P Global Mobility.

The current year data contain provisional figures and may therefore be subject to future revision.

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■ Hybrid electric (HEV)
 ■ Petrol
 ■ Battery electric (BEV)
 ■ Diesel
 ■ Plug-in hybrid electric (PHEV)
 ■ Others

% SHARE



Electric cars

In the first eight months of 2025, 1,132,603 new battery-electric cars were registered, capturing 15.8% of the EU market share. Three of the four largest markets in the EU, accounting for 62% of battery-electric car registrations saw gains: Germany (+39.2%), Belgium (+14.4%), and the Netherlands (+5.1%). This contrasted with France, which saw a decline of 2%, despite a positive 29.3% YOY gain in August 2025.

August 2025 YTD's figures also showed new EU hybrid-electric car registrations rising to 2,485,069 units, driven by growth in the four biggest markets: France (+30.5%), Spain (+29.3%), Germany (+10.1%), and Italy (+9.4%). Hybrid-electric models account for 34.7% of the total EU market.

Registrations of plug-in-hybrid electric cars continue to grow, reaching 631,783 units in the same period. This was driven by increases in volume for key markets such as Spain (+99.9%) and Germany (+61.2%), but also Italy (+62.6%). As a result, plug-in-hybrid electric cars now represent 8.8% of EU car registrations, up from 6.9%.

The **YOY variation in August 2025** showed a rise of 30.2% for battery-electric and 14.1% for hybrid-electric cars, while plug-in-hybrid electric recorded its sixth consecutive month of continuous strong growth with a 54.5% increase.

Petrol and diesel cars

By the end of August 2025, petrol car registrations declined by 19.7%, with all major markets experiencing decreases. France experienced the steepest drop, with registrations plummeting by 33.5%, followed by Germany (-25.2%), Italy (-17.6%), and Spain (-13.1%).

With 2,012,580 new cars registered so far, the market share for petrol dropped to 28.1% from 34.9% the same period last year. Similarly, the diesel car market declined by 25.7%, resulting in a 9.4% share for August 2025 YTD. Additionally, the August 2025 YOY variation showed a 16.3% decline for petrol and 17.5% for diesel.

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

MONTHLY

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	August 2025	August 2024	% change 25/24	August 2025	August 2024	% change 25/24	August 2025	August 2024	% change 25/24	August 2025	August 2024	% change 25/24	August 2025	August 2024	% change 25/24	August 2025	August 2024	% change 25/24	August 2025	August 2024	% change 25/24
Austria	4,314	3,100	+39.2	2,421	1,120	+116.2	6,552	4,735	+38.4	0	0		5,706	5,735	-0.5	2,459	2,425	+1.4	21,452	17,115	+25.3
Belgium	9,080	10,027	-9.4	2,870	3,699	-22.4	2,585	2,534	+2.0	176	195	-9.7	10,641	11,528	-7.7	768	1,350	-43.1	26,120	29,333	-11.0
Bulgaria	186	83	+124.1	59	46	+28.3	147	90	+63.3	0	0		3,006	2,472	+21.6	286	234	+22.2	3,684	2,925	+25.9
Croatia	70	204	-65.7	166	82	+102.4	1,286	969	+32.7	81	71	+14.1	1,666	1,470	+13.3	440	545	-19.3	3,709	3,341	+11.0
Cyprus	99	77	+28.6	46	36	+27.8	365	280	+30.4	0	0		197	408	-51.7	6	11	-45.5	713	812	-12.2
Czechia	840	781	+7.6	948	471	+101.3	4,475	3,397	+31.7	415	376	+10.4	8,113	8,236	-1.5	2,820	3,823	-26.2	17,611	17,084	+3.1
Denmark	8,990	7,038	+27.7	386	438	-11.9	1,662	1,760	-5.6	0	0		1,549	3,085	-49.8	443	521	-15.0	13,030	12,842	+1.5
Estonia	46	104	-55.8	125	110	+13.6	426	775	-45.0	0	8	-100.0	290	449	-35.4	94	235	-60.0	981	1,681	-41.6
Finland	1,941	1,893	+2.5	1,151	1,341	-14.2	1,349	1,860	-27.5	0	6	-100.0	564	1,158	-51.3	257	291	-11.7	5,262	6,549	-19.7
France	16,992	13,143	+29.3	5,855	6,165	-5.0	39,732	30,558	+30.0	2,659	3,149	-15.6	18,322	27,093	-32.4	4,289	5,870	-26.9	87,849	85,978	+2.2
Germany	39,367	27,024	+45.7	23,973	13,565	+76.7	58,605	55,779	+5.1	812	973	-16.5	57,253	70,007	-18.2	27,219	29,974	-9.2	207,229	197,322	+5.0
Greece	428	514	-16.7	813	484	+68.0	4,194	3,948	+6.2	281	211	+33.2	2,100	2,648	-20.7	375	344	+9.0	8,191	8,149	+0.5
Hungary	918	518	+77.2	575	737	-22.0	4,312	3,819	+12.9	79	18	+338.9	1,869	2,064	-9.4	896	955	-6.2	8,649	8,111	+6.6
Ireland	2,116	1,256	+68.5	1,154	699	+65.1	1,508	1,927	-21.7	0	0		1,350	1,762	-23.4	1,455	1,902	-23.5	7,583	7,546	+0.5
Italy	3,298	2,590	+27.3	4,669	2,398	+94.7	30,415	27,932	+8.9	6,486	7,294	-11.1	16,820	19,530	-13.9	5,634	9,416	-40.2	67,322	69,160	-2.7
Latvia	155	114	+36.0	278	54	+414.8	—	—		38	23	+65.2	1,261	902	+39.8	224	312	-28.2	1,956	1,405	+39.2
Lithuania	170	105	+61.9	380	113	+236.3	1,461	1,009	+44.8	77	54	+42.6	612	518	+18.1	497	299	+66.2	3,197	2,098	+52.4
Luxembourg	715	873	-18.1	221	250	-11.6	900	729	+23.5	1	0		854	762	+12.1	251	297	-15.5	2,942	2,911	+1.1
Malta	166	150	+10.9	37	33	+12.1	160	109	+46.9	0	0		220	314	-29.8	31	13	+140.2	615	619	-0.7
Netherlands	9,051	9,406	-3.8	5,843	3,879	+50.6	7,231	8,230	-12.1	105	172	-39.0	4,134	5,456	-24.2	299	261	+14.6	26,663	27,404	-2.7
Poland	3,306	979	+237.7	2,390	990	+141.4	20,263	18,083	+12.1	1,076	1,089	-1.2	12,725	12,987	-2.0	2,719	2,943	-7.6	42,479	37,071	+14.6
Portugal	3,074	2,484	+23.8	2,712	1,816	+49.3	2,835	2,287	+24.0	1,147	976	+17.5	2,406	3,292	-26.9	816	967	-15.6	12,990	11,822	+9.9
Romania	952	494	+92.7	—	—		8,063	4,670	+72.7	2,193	1,035	+111.9	2,830	2,894	-2.2	1,087	879	+23.7	15,125	9,972	+51.7
Slovakia	268	159	+68.6	302	156	+93.6	2,488	2,018	+23.3	113	129	-12.4	2,757	3,649	-24.4	751	996	-24.6	6,679	7,107	-6.0
Slovenia	451	183	+146.4	130	91	+42.9	627	432	+45.1	35	192	-81.8	2,457	2,130	+15.4	572	650	-12.0	4,272	3,678	+16.2
Spain	7,032	2,696	+160.8	7,907	3,010	+162.7	25,468	21,266	+19.8	3,214	2,438	+31.8	14,423	18,055	-20.1	3,271	4,858	-32.7	61,315	52,323	+17.2
Sweden	6,772	6,790	-0.3	5,134	3,863	+32.9	2,861	2,324	+23.1	2	231	-99.1	4,031	4,249	-5.1	1,368	1,579	-13.4	20,168	19,036	+5.9
EUROPEAN UNION	120,797	92,785	+30.2	70,545	45,646	+54.5	229,970	201,520	+14.1	18,990	18,640	+1.9	178,156	212,853	-16.3	59,327	71,950	-17.5	677,786	643,394	+5.3
Iceland	305	192	+58.9	136	92	+47.8	89	98	-9.2	0	0		26	37	-29.7	48	44	+9.1	604	463	+30.5
Norway	13,482	10,480	+28.6	211	161	+31.1	52	249	-79.1	0	0		32	59	-45.8	138	165	-16.4	13,915	11,114	+25.2
Switzerland	3,257	3,421	-4.8	1,989	1,231	+61.6	5,840	5,604	+4.2	0	0		3,873	4,261	-9.1	1,177	1,410	-16.5	16,136	15,927	+1.3
EFTA	17,044	14,093	+20.9	2,336	1,484	+57.4	5,981	5,951	+0.5	0	0		3,931	4,357	-9.8	1,363	1,619	-15.8	30,655	27,504	+11.5
United Kingdom	21,969	19,113	+14.9	9,803	5,786	+69.4	28,366	29,076	-2.4	0	0		20,536	27,894	-26.4	2,234	2,706	-17.4	82,908	84,575	-2.0
EU + EFTA + UK	159,810	125,991	+26.8	82,684	52,916	+56.3	264,317	236,547	+11.7	18,990	18,640	+1.9	202,623	245,104	-17.3	62,924	76,275	-17.5	791,349	755,473	+4.7

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

YEAR TO DATE

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	Jan-Aug 2025	Jan-Aug 2024	% change 25/24	Jan-Aug 2025	Jan-Aug 2024	% change 25/24	Jan-Aug 2025	Jan-Aug 2024	% change 25/24	Jan-Aug 2025	Jan-Aug 2024	% change 25/24	Jan-Aug 2025	Jan-Aug 2024	% change 25/24	Jan-Aug 2025	Jan-Aug 2024	% change 25/24	Jan-Aug 2025	Jan-Aug 2024	% change 25/24
Austria	40,768	28,211	+44.5	18,307	11,221	+63.1	54,118	41,054	+31.8	2	13	-84.6	52,983	58,518	-9.5	23,192	32,112	-27.8	189,370	171,129	+10.7
Belgium	96,255	84,137	+14.4	26,728	53,407	-50.0	33,267	29,600	+12.4	2,445	2,437	+0.3	123,643	138,251	-10.6	10,011	17,060	-41.3	292,349	324,892	-10.0
Bulgaria	1,447	993	+45.7	396	334	+18.6	1,070	635	+68.5	0	0		26,953	24,893	+8.3	2,535	3,009	-15.8	32,401	29,864	+8.5
Croatia	535	1,264	-57.7	1,526	933	+63.6	16,466	12,155	+35.5	976	921	+6.0	25,085	23,673	+6.0	7,380	9,605	-23.2	51,968	48,551	+7.0
Cyprus	998	652	+53.1	524	441	+18.8	4,789	4,788	+0.0	0	0		3,793	4,807	-21.1	269	275	-2.2	10,373	10,963	-5.4
Czechia	8,820	5,747	+53.5	6,868	3,941	+74.3	36,096	30,110	+19.9	4,129	4,017	+2.8	76,497	75,681	+1.1	28,657	34,261	-16.4	161,067	153,757	+4.8
Denmark	75,456	51,883	+45.4	3,431	4,646	-26.2	16,378	20,212	-19.0	28	0		18,008	29,495	-38.9	3,095	4,425	-30.1	116,396	110,661	+5.2
Estonia	590	875	-32.6	870	595	+46.2	4,260	6,090	-30.0	0	124	-100.0	1,697	3,861	-56.0	826	2,157	-61.7	8,243	13,702	-39.8
Finland	16,638	13,802	+20.5	10,186	10,107	+0.8	13,042	16,763	-22.2	9	141	-93.6	6,074	7,493	-18.9	1,997	2,594	-23.0	47,946	50,900	-5.8
France	184,871	188,575	-2.0	63,419	89,027	-28.8	469,138	359,534	+30.5	38,319	43,815	-12.5	238,088	358,218	-33.5	52,595	87,735	-40.1	1,046,430	1,126,904	-7.1
Germany	336,707	241,911	+39.2	190,075	117,925	+61.2	533,743	484,804	+10.1	8,261	10,163	-18.7	526,904	703,990	-25.2	279,130	348,433	-19.9	1,874,820	1,907,226	-1.7
Greece	5,304	4,737	+12.0	6,795	5,329	+27.5	49,202	40,055	+22.8	2,969	1,528	+94.3	32,447	38,464	-15.6	3,242	8,261	-60.8	99,959	98,374	+1.6
Hungary	7,120	5,752	+23.8	3,975	4,079	-2.5	43,474	36,345	+19.6	427	110	+288.2	20,414	24,143	-15.4	10,152	9,549	+6.3	85,562	79,978	+7.0
Ireland	20,645	15,122	+36.5	17,452	11,362	+53.6	27,400	24,881	+10.1	0	0		30,536	34,923	-12.6	20,031	25,941	-22.8	116,064	112,229	+3.4
Italy	53,887	41,795	+28.9	58,201	35,794	+62.6	460,582	421,010	+9.4	95,914	102,913	-6.8	268,305	325,582	-17.6	104,231	153,621	-32.2	1,041,120	1,080,715	-3.7
Latvia	1,073	804	+33.5	1,797	357	+403.4	—	—		254	243	+4.5	10,102	7,724	+30.8	2,203	2,375	-7.2	15,429	11,503	+34.1
Lithuania	1,654	1,115	+48.3	2,532	926	+173.4	13,639	8,888	+53.5	488	363	+34.4	5,434	5,908	-8.0	3,839	2,388	+60.8	27,586	19,588	+40.8
Luxembourg	8,151	8,563	-4.8	2,735	2,629	+4.0	9,765	6,920	+41.1	3	1	+200.0	8,672	9,982	-13.1	3,386	4,200	-19.4	32,712	32,295	+1.3
Malta	1,212	1,598	-24.1	286	371	-22.9	1,059	1,010	+4.9	1	0		1,417	2,139	-33.7	182	239	-23.8	4,158	5,357	-22.4
Netherlands	81,797	77,807	+5.1	48,635	35,560	+36.8	67,591	72,989	-7.4	713	1,521	-53.1	35,845	56,528	-36.6	3,328	2,900	+14.8	237,909	247,305	-3.8
Poland	21,377	10,991	+94.5	18,302	9,689	+88.9	181,411	167,725	+8.2	10,951	9,549	+14.7	117,862	128,383	-8.2	28,151	30,832	-8.7	378,054	357,169	+5.8
Portugal	31,723	25,015	+26.8	21,809	18,394	+18.6	36,605	23,319	+57.0	13,018	10,230	+27.3	42,782	53,170	-19.5	8,628	12,661	-31.9	154,565	142,789	+8.2
Romania	4,678	6,877	-32.0	—	—		48,268	39,388	+22.5	12,190	10,822	+12.6	22,433	34,883	-35.7	8,738	14,564	-40.0	96,307	106,534	-9.6
Slovakia	2,645	1,566	+68.9	2,564	1,395	+83.8	19,672	18,100	+8.7	1,093	1,183	-7.6	25,804	28,774	-10.3	8,488	10,050	-15.5	60,266	61,068	-1.3
Slovenia	3,682	1,977	+86.2	1,355	838	+61.7	4,928	3,695	+33.4	290	504	-42.5	22,791	22,549	+1.1	6,468	6,981	-7.3	39,514	36,544	+8.1
Spain	61,959	31,669	+95.6	76,295	38,170	+99.9	319,446	247,004	+29.3	38,146	20,703	+84.3	230,855	265,578	-13.1	42,751	68,481	-37.6	769,452	671,605	+14.6
Sweden	62,611	54,310	+15.3	46,720	39,024	+19.7	19,660	17,327	+13.5	1,709	4,034	-57.6	37,156	39,693	-6.4	10,972	13,278	-17.4	178,828	167,666	+6.7
EUROPEAN UNION	1,132,603	907,748	+24.8	631,783	496,494	+27.2	2,485,069	2,134,401	+16.4	232,335	225,335	+3.1	2,012,580	2,507,303	-19.7	674,477	907,987	-25.7	7,168,848	7,179,268	-0.1
Iceland	3,130	1,399	+123.7	2,133	1,329	+60.5	2,385	1,813	+31.5	0	0		1,168	1,454	-19.7	1,003	1,643	-39.0	9,819	7,638	+28.6
Norway	93,522	68,435	+36.7	2,113	2,418	-12.6	1,771	5,262	-66.3	0	9	-100.0	363	737	-50.7	1,225	1,971	-37.8	98,994	78,832	+25.6
Switzerland	30,543	28,242	+8.1	15,987	13,414	+19.2	54,403	50,483	+7.8	10	15	-33.3	36,906	47,913	-23.0	11,049	15,508	-28.8	148,898	155,575	-4.3
EFTA	127,195	98,076	+29.7	20,233	17,161	+17.9	58,559	57,558	+1.7	10	24	-58.3	38,437	50,104	-23.3	13,277	19,122	-30.6	257,711	242,045	+6.5
United Kingdom	276,635	213,544	+29.5	134,331	100,457	+33.7	476,129	434,698	+9.5	0	0		344,928	453,937	-24.0	33,258	36,219	-8.2	1,265,281	1,238,855	+2.1
EU + EFTA + UK	1,536,433	1,219,368	+26.0	786,347	614,112	+28.0	3,019,757	2,626,657	+15.0	232,345	225,359	+3.1	2,395,945	3,011,344	-20.4	721,012	963,328	-25.2	8,691,840	8,660,168	+0.4

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION (EU)

	AUGUST					JANUARY-AUGUST				
	% share ¹		Units		% change	% share ¹		Units		% change
	2025	2024	2025	2024	25/24	2025	2024	2025	2024	25/24
Volkswagen Group	28.1	27.8	190,142	178,790	+6.3	27.5	26.4	1,972,883	1,895,534	+4.1
Volkswagen	11.2	11.2	75,739	72,299	+4.8	11.4	10.8	814,549	778,023	+4.7
Skoda	6.8	6.8	46,333	43,904	+5.5	6.5	5.9	469,452	426,666	+10.0
Audi	5.1	5.3	34,724	34,303	+1.2	4.8	4.9	340,854	351,340	-3.0
Cupra	2.5	1.6	16,963	10,539	+61.0	2.3	1.7	167,547	120,411	+39.1
Seat	1.8	2.1	12,216	13,507	-9.6	1.8	2.2	128,751	160,072	-19.6
Porsche	0.5	0.6	3,658	3,895	-6.1	0.7	0.8	46,759	54,644	-14.4
Others ²	0.1	0.1	511	343	+48.9	0.1	0.1	4,973	4,378	+13.6
Stellantis	14.2	14.4	95,966	92,811	+3.4	15.9	17.5	1,143,155	1,254,655	-8.9
Peugeot	4.3	5.0	29,055	32,082	-9.4	5.3	5.3	381,530	383,918	-0.6
Citroen	2.9	2.1	19,507	13,809	+41.3	3.1	3.4	223,597	243,908	-8.3
Opel/Vauxhall	3.2	3.5	21,515	22,386	-3.9	2.9	3.3	208,601	236,484	-11.8
Fiat ³	2.1	2.0	14,351	12,675	+13.2	2.5	3.1	179,618	221,827	-19.0
Jeep	1.0	1.0	6,558	6,664	-1.6	1.1	1.1	80,993	82,509	-1.8
Alfa Romeo	0.4	0.3	2,814	1,719	+63.7	0.5	0.4	38,239	28,168	+35.8
DS	0.2	0.3	1,401	1,854	-24.4	0.3	0.4	19,666	25,247	-22.1
Lancia/Chrysler	0.1	0.2	507	1,380	-63.3	0.1	0.4	7,900	29,064	-72.8
Others ⁴	0.0	0.0	258	242	+6.6	0.0	0.0	3,011	3,530	-14.7
Renault Group	10.3	10.0	69,562	64,370	+8.1	11.4	10.7	814,414	770,094	+5.8
Renault	5.1	5.0	34,327	32,205	+6.6	6.1	5.7	435,096	405,910	+7.2
Dacia	5.1	5.0	34,803	32,041	+8.6	5.2	5.0	373,954	361,623	+3.4
Alpine	0.1	0.0	432	124	+248.4	0.1	0.0	5,364	2,561	+109.4
Toyota Group	8.5	9.1	57,837	58,699	-1.5	8.3	8.9	598,352	640,279	-6.5
Toyota	8.0	8.4	53,929	54,104	-0.3	7.7	8.3	549,690	594,540	-7.5
Lexus	0.6	0.7	3,908	4,595	-15.0	0.7	0.6	48,662	45,739	+6.4
Hyundai Group	8.6	8.7	58,563	56,265	+4.1	7.6	8.0	546,650	575,365	-5.0
Hyundai	4.7	4.3	32,077	27,936	+14.8	4.0	4.1	283,619	293,688	-3.4
Kia	3.9	4.4	26,486	28,329	-6.5	3.7	3.9	263,031	281,677	-6.6
BMW Group	7.5	7.3	51,080	47,057	+8.5	7.0	6.5	499,157	467,044	+6.9
BMW	6.3	6.3	42,969	40,758	+5.4	5.9	5.7	425,662	406,935	+4.6
Mini	1.2	1.0	8,111	6,299	+28.8	1.0	0.8	73,495	60,109	+22.3
Mercedes-Benz	5.6	5.8	37,999	37,527	+1.3	5.0	4.9	360,516	354,887	+1.6
Ford	2.9	3.2	19,813	20,530	-3.5	2.9	2.9	208,767	210,225	-0.7
Volvo Cars	1.9	2.4	12,626	15,654	-19.3	2.2	2.7	158,525	191,909	-17.4
SAIC Motor	1.9	1.3	12,822	8,046	+59.4	1.9	1.4	136,629	102,662	+33.1
Nissan	1.3	1.3	9,043	8,670	+4.3	1.9	1.9	136,235	139,460	-2.3
Suzuki	1.4	1.6	9,207	10,107	-8.9	1.4	1.7	102,649	121,593	-15.6
Tesla	1.2	2.0	8,220	12,966	-36.6	1.2	2.1	85,673	150,037	-42.9
Mazda	1.0	1.3	6,811	8,334	-18.3	1.1	1.3	75,476	93,734	-19.5
BYD	1.3	0.5	9,130	3,030	+201.3	0.9	0.3	67,632	19,663	+244.0
Jaguar Land Rover Group	0.6	0.6	4,136	4,135	+0.02	0.5	0.6	38,623	44,348	-12.9
Land Rover	0.6	0.6	4,136	3,869	+6.9	0.5	0.6	37,689	40,105	-6.0
Jaguar	0.0	0.0	0	266	-100.0	0.0	0.1	934	4,243	-78.0
Mitsubishi	0.3	0.5	2,011	2,964	-32.2	0.4	0.6	31,939	42,221	-24.4
Honda	0.4	0.4	2,842	2,698	+5.3	0.4	0.4	29,248	27,239	+7.4

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM

⁵ Mercedes-Benz brand only

NEW CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA + UK

	AUGUST					JANUARY-AUGUST				
	% share ¹		Units		% change	% share ¹		Units		% change
	2025	2024	2025	2024		2025	2024	2025	2024	
Volkswagen Group	27.7	27.7	219,048	209,030	+4.8	26.9	26.0	2,337,506	2,253,478	+3.7
Volkswagen	11.0	11.0	87,322	82,880	+5.4	11.0	10.5	960,081	908,589	+5.7
Skoda	6.6	6.6	52,246	50,101	+4.3	6.2	5.7	542,779	490,933	+10.6
Audi	5.2	5.6	41,335	42,353	-2.4	4.9	5.2	423,231	446,593	-5.2
Cupra	2.4	1.6	19,354	12,319	+57.1	2.3	1.6	196,614	141,890	+38.6
Seat	1.7	2.1	13,478	16,149	-16.5	1.7	2.2	145,688	189,969	-23.3
Porsche	0.6	0.6	4,718	4,809	-1.9	0.7	0.8	62,527	69,635	-10.2
Others ²	0.1	0.1	597	419	+42.4	0.1	0.1	6,588	5,869	+12.2
Stellantis	13.4	13.7	106,078	103,774	+2.2	14.9	16.2	1,298,913	1,402,264	-7.4
Peugeot	4.2	4.8	33,617	36,008	-6.6	5.1	5.0	445,419	430,993	+3.3
Opel/Vauxhall	3.1	3.4	24,644	25,957	-5.1	3.1	3.4	266,043	293,436	-9.3
Citroen	2.6	2.1	20,871	15,534	+34.4	2.7	3.1	237,542	265,358	-10.5
Fiat ³	1.9	1.8	14,689	13,630	+7.8	2.2	2.7	187,642	234,723	-20.1
Jeep	0.9	1.0	7,051	7,201	-2.1	1.0	1.0	89,738	88,522	+1.4
Alfa Romeo	0.4	0.2	2,977	1,835	+62.2	0.5	0.3	40,446	29,783	+35.8
DS	0.2	0.3	1,424	1,946	-26.8	0.2	0.3	20,784	26,227	-20.8
Lancia/Chrysler	0.1	0.2	507	1,381	-63.3	0.1	0.3	7,907	29,065	-72.8
Others ⁴	0.0	0.0	298	282	+5.7	0.0	0.0	3,392	4,157	-18.4
Renault Group	9.5	9.3	75,328	69,891	+7.8	10.2	9.7	887,334	837,565	+5.9
Renault	4.8	4.7	37,840	35,681	+6.1	5.5	5.2	481,489	447,443	+7.6
Dacia	4.7	4.5	36,936	34,068	+8.4	4.6	4.5	399,698	387,223	+3.2
Alpine	0.1	0.0	552	142	+288.7	0.1	0.0	6,147	2,899	+112.0
Hyundai Group	8.7	8.8	68,923	66,716	+3.3	8.1	8.4	699,978	724,868	-3.4
Hyundai	4.7	4.4	37,411	32,866	+13.8	4.1	4.2	353,931	362,034	-2.2
Kia	4.0	4.5	31,512	33,850	-6.9	4.0	4.2	346,047	362,834	-4.6
Toyota Group	7.5	8.0	59,677	60,594	-1.5	7.1	7.6	615,639	660,118	-6.7
Toyota	7.0	7.4	55,535	55,825	-0.5	6.5	7.1	565,232	612,864	-7.8
Lexus	0.5	0.6	4,142	4,769	-13.1	0.6	0.5	50,407	47,254	+6.7
BMW Group	7.8	7.3	61,402	55,112	+11.4	7.3	6.9	630,862	597,279	+5.6
BMW	6.4	6.3	50,625	47,641	+6.3	6.0	5.9	525,063	509,786	+3.0
Mini	1.4	1.0	10,777	7,471	+44.3	1.2	1.0	105,799	87,493	+20.9
Mercedes-Benz	5.6	5.8	44,225	43,627	+1.4	5.0	5.0	433,101	431,415	+0.4
Ford	3.3	3.5	25,930	26,294	-1.4	3.3	3.3	286,272	284,911	+0.5
Volvo Cars	2.0	2.7	16,101	20,445	-21.2	2.4	2.8	211,428	245,448	-13.9
Nissan	1.5	1.6	11,832	12,174	-2.8	2.3	2.4	199,707	210,633	-5.2
SAIC Motor	2.0	1.5	16,000	11,071	+44.5	2.2	1.9	192,433	160,800	+19.7
Tesla	1.9	2.5	14,831	19,136	-22.5	1.5	2.3	133,857	198,474	-32.6
Suzuki	1.3	1.6	10,201	11,923	-14.4	1.3	1.6	117,070	142,750	-18.0
Mazda	1.0	1.3	7,638	9,843	-22.4	1.1	1.3	99,636	115,007	-13.4
BYD	1.4	0.5	11,455	3,629	+215.7	1.1	0.3	95,940	25,241	+280.1
Jaguar Land Rover Group	0.9	1.0	6,828	7,234	-5.6	1.0	1.2	89,160	102,885	-13.3
Land Rover	0.9	0.8	6,803	6,308	+7.8	1.0	1.0	86,315	86,150	+0.2
Jaguar	0.0	0.1	25	926	-97.3	0.0	0.2	2,845	16,735	-83.0
Honda	0.5	0.6	4,236	4,604	-8.0	0.5	0.6	47,550	51,981	-8.5
Mitsubishi	0.3	0.4	2,157	3,139	-31.3	0.4	0.5	33,378	44,030	-24.2

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² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM

⁵ Mercedes-Benz brand only