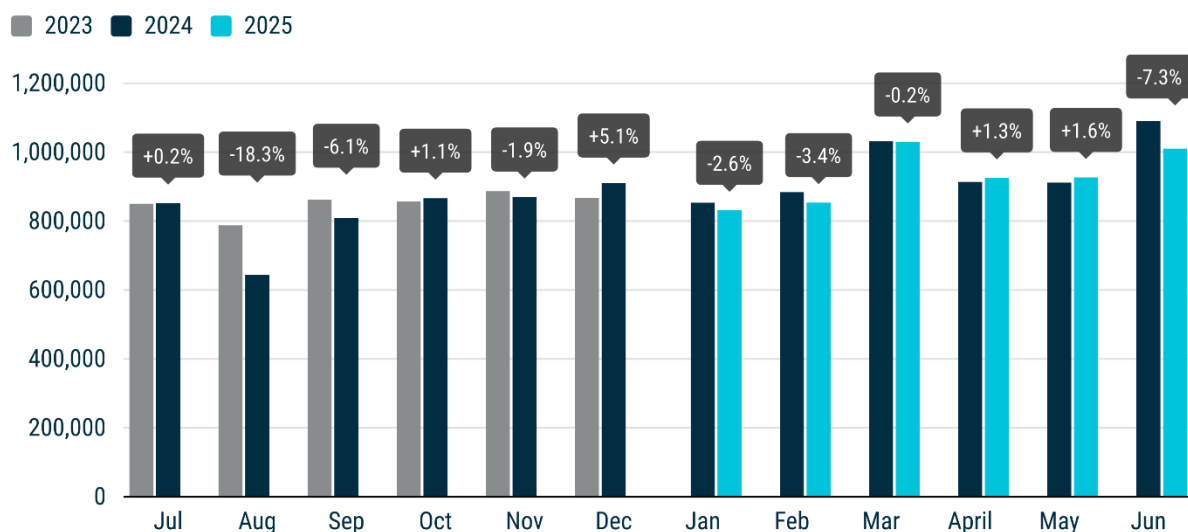


NEW CAR REGISTRATIONS, EUROPEAN UNION

EMBARGOED PRESS RELEASE
6.00 CEST (4.00 GMT), 24 July 2025

New car registrations: -1.9% in H1 2025; battery-electric 15.6% market share



In the first half of 2025 (H1 2025), new EU car registrations dropped by 1.9% compared to the same period last year. With a strong 7.3% year-on-year (YOY) decline for June, also indicative of the challenging global economic environment for auto makers. The battery-electric car market share for H1 2025 stood at 15.6%, still far from where it needs to be at this point in the transition. Hybrid-electric models continue to grow in popularity, retaining their place as the most popular power type amongst buyers.

NEW EU CAR REGISTRATIONS BY POWER SOURCE

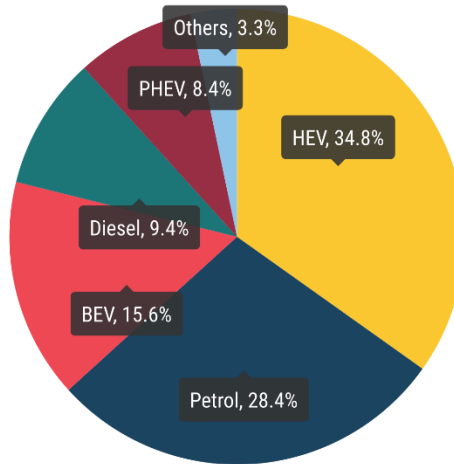
Up until June 2025, battery-electric cars accounted for 15.6% of the EU market share, an increase from the low baseline of 12.5% in H1 2024. Hybrid-electric car registrations continue to surge, capturing 34.8% of the market, remaining the preferred choice among EU consumers. Meanwhile, the combined market share of petrol and diesel cars fell to 37.8%, down from 48.2% over the same period in 2024.

Data source: the European Automobile Manufacturers' Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members and S&P Global Mobility.

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Hybrid electric (HEV) Petrol Battery electric (BEV) Diesel Plug-in hybrid electric (PHEV) Others

% SHARE



Electric cars

In the first half of 2025, new battery-electric car sales reached 869,271 units, capturing 15.6% of the EU market share. Three of the four largest markets in the EU, accounting for over 60% of battery-electric car registrations saw gains: Germany (+35.1%), Belgium (+19.5%), and the Netherlands (+6.1%). This contrasted with France, which saw a decline of 6.4%.

H1 2025's figures also showed new EU registrations of hybrid-electric cars rose to 1,942,762 units, driven by growth in the four biggest markets: France (+34.1%), Spain (+32.8%), Italy (+10%), and Germany (+9.9%). Hybrid-electric models now account for 34.8% of the total EU market share.

Registrations of plug-in-hybrid electric cars in **H1 2025** reached 469,410 units. This was driven by increases in volume for key markets such as Germany (+55.1%) and Spain (+82.5%), but also Italy (+56.3%). As a result, plug-in-hybrid electric cars now represent 8.4% of total car registrations in the EU, up from 6.9% in June 2024 YTD.

Moreover, the **YOY variation in June 2025** showed a rise of only 7.8% for battery-electric and 6.1% for hybrid-electric cars, while plug-in-hybrid electric recorded its fourth consecutive month of strong growth with a 41.6% increase.

Petrol and diesel cars

By the end of June 2025, petrol car registrations had declined by 21.2%, with all major markets experiencing decreases. France experienced the steepest drop, with registrations plummeting by 33.7%, followed by Germany (-27.8%), Italy (-17.2%), and Spain (-13.4%).

With 1,585,357 new cars registered so far, the market share for petrol dropped to 28.4%, down from 35.4%. Similarly, the diesel car market declined by 28.1%, resulting in a 9.4% share for diesel vehicles in June 2025 YTD. Additionally, the June 2025 YOY variation showed a decline of 25.4% for petrol and 34.1% for diesel.

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

MONTHLY

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	June	June	% change	June	June	% change	June	June	% change	June	June	% change	June	June	% change	June	June	% change	June	June	% change
	2025	2024	25/24	2025	2024	25/24	2025	2024	25/24	2025	2024	25/24	2025	2024	25/24	2025	2024	25/24	2025	2024	25/24
Austria	6,239	4,696	+32.9	2,574	1,807	+42.4	8,035	7,267	+10.6	0	0		7,474	11,017	-32.2	3,546	5,906	-40.0	27,868	30,693	-9.2
Belgium	12,762	13,714	-6.9	3,497	5,903	-40.8	4,573	4,823	-5.2	343	310	+10.6	18,667	22,626	-17.5	1,685	2,286	-26.3	41,527	49,662	-16.4
Bulgaria	241	162	+48.8	57	33	+72.7	159	100	+59.0	0	0		3,758	3,359	+11.9	399	450	-11.3	4,614	4,104	+12.4
Croatia	77	298	-74.2	205	128	+60.2	2,291	1,725	+32.8	107	87	+23.0	4,752	4,385	+8.4	1,513	1,749	-13.5	8,945	8,372	+6.8
Cyprus	165	62	+166.1	63	49	+28.6	633	636	-0.5	0	0		463	630	-26.5	23	40	-42.5	1,347	1,417	-4.9
Czechia	1,358	1,524	-10.9	996	531	+87.6	4,919	4,154	+18.4	732	373	+96.2	10,160	10,473	-3.0	4,043	5,279	-23.4	22,208	22,334	-0.6
Denmark	12,122	9,933	+22.0	638	618	+3.2	2,625	3,619	-27.5	15	0		3,189	4,266	-25.2	456	1,085	-58.0	19,045	19,521	-2.4
Estonia	89	120	-25.8	175	61	+186.9	832	889	-6.4	0	5	-100.0	312	498	-37.3	141	239	-41.0	1,549	1,812	-14.5
Finland	2,491	1,902	+31.0	1,551	1,067	+45.4	2,005	2,189	-8.4	5	26	-80.8	1,115	1,163	-4.1	282	418	-32.5	7,449	6,765	+10.1
France	28,857	29,837	-3.3	11,784	14,045	-16.1	74,340	62,205	+19.5	7,039	4,913	+43.3	37,747	54,480	-30.7	9,738	16,231	-40.0	169,505	181,711	-6.7
Germany	47,163	43,412	+8.6	25,608	15,391	+66.4	73,332	72,579	+1.0	1,384	1,491	-7.2	73,041	111,768	-34.6	35,665	52,688	-32.3	256,193	297,329	-13.8
Greece	869	752	+15.6	1,008	590	+70.8	7,153	6,445	+11.0	631	103	+512.6	4,699	5,227	-10.1	287	1,030	-72.1	14,647	14,147	+3.5
Hungary	1,308	864	+51.4	560	430	+30.2	5,501	4,676	+17.6	50	9	+455.6	2,765	4,143	-33.3	1,327	1,602	-17.2	11,511	11,724	-1.8
Ireland	1,244	685	+81.6	216	114	+89.5	333	250	+33.2	0	0		372	226	+64.6	272	218	+24.8	2,437	1,493	+63.2
Italy	7,973	13,368	-40.4	9,528	5,471	+74.2	57,102	61,509	-7.2	12,636	16,265	-22.3	31,421	42,732	-26.5	13,660	20,831	-34.4	132,320	160,176	-17.4
Latvia	152	111	+36.9	242	58	+317.2	—	—		43	26	+65.4	1,579	1,103	+43.2	228	312	-26.9	2,244	1,610	+39.4
Lithuania	280	114	+145.6	352	127	+177.2	1,887	1,223	+54.3	81	30	+170.0	821	1,012	-18.9	301	299	+0.7	3,722	2,805	+32.7
Luxembourg	939	1,226	-23.4	342	307	+11.4	1,322	900	+46.9	2	1	+100.0	1,131	1,350	-16.2	432	539	-19.9	4,168	4,323	-3.6
Malta	128	217	-40.8	17	33	-47.5	148	121	+22.2	0	0		212	351	-39.5	38	19	+102.3	544	741	-26.5
Netherlands	12,220	11,482	+6.4	7,414	5,271	+40.7	10,177	10,225	-0.5	139	206	-32.5	4,246	7,609	-44.2	445	368	+20.9	34,641	35,161	-1.5
Poland	3,779	2,115	+78.7	2,652	1,436	+84.7	21,753	22,884	-4.9	1,869	773	+141.8	15,672	18,063	-13.2	3,862	4,948	-21.9	49,587	50,219	-1.3
Portugal	4,642	3,820	+21.5	3,313	2,316	+43.0	4,845	2,735	+77.1	2,079	1,124	+85.0	6,997	8,093	-13.5	1,308	2,105	-37.9	23,184	20,193	+14.8
Romania	390	861	-54.7	—	—		5,586	7,696	-27.4	1,010	2,482	-59.3	2,500	7,371	-66.1	1,125	2,948	-61.8	10,611	21,358	-50.3
Slovakia	481	216	+122.7	426	182	+134.1	2,906	2,720	+6.8	133	142	-6.3	3,610	4,033	-10.5	1,244	1,453	-14.4	8,800	8,746	+0.6
Slovenia	551	225	+144.9	163	80	+103.8	386	490	-21.2	35	42	-16.7	2,898	2,785	+4.1	812	1,161	-30.1	4,845	4,783	+1.3
Spain	11,243	5,533	+103.2	13,533	5,206	+160.0	46,639	37,532	+24.3	6,232	2,634	+136.6	34,889	40,443	-13.7	6,589	12,029	-45.2	119,125	103,377	+15.2
Sweden	10,725	9,120	+17.6	7,264	5,240	+38.6	2,345	2,595	-9.6	1	386	-99.7	5,660	6,208	-8.8	1,570	1,852	-15.2	27,565	25,401	+8.5
EUROPEAN UNION	168,488	156,369	+7.8	94,178	66,494	+41.6	341,827	322,187	+6.1	34,566	31,428	+10.0	280,150	375,414	-25.4	90,991	138,085	-34.1	1,010,201	1,089,977	-7.3
Iceland	619	213	+190.6	422	275	+53.5	443	384	+15.4	0	0		341	437	-22.0	207	289	-28.4	2,032	1,598	+27.2
Norway	17,799	14,005	+27.1	152	931	-83.7	223	2,050	-89.1	0	8	-100.0	57	172	-66.9	142	350	-59.4	18,373	17,516	+4.9
Switzerland	4,813	4,216	+14.2	2,413	1,809	+33.4	7,899	7,914	-0.2	2	1	+100.0	5,192	6,497	-20.1	1,491	2,252	-33.8	21,810	22,689	-3.9
EFTA	23,231	18,434	+26.0	2,987	3,015	-0.9	8,565	10,348	-17.2	2	9	-77.8	5,590	7,106	-21.3	1,840	2,891	-36.4	42,215	41,803	+1.0
United Kingdom	47,354	34,034	+39.1	21,382	16,604	+28.8	67,039	63,980	+4.8	0	0		50,215	59,942	-16.2	5,326	4,703	+13.2	191,316	179,263	+6.7
EU + EFTA + UK	239,073	208,837	+14.5	118,547	86,113	+37.7	417,431	396,515	+5.3	34,568	31,437	+10.0	335,955	442,462	-24.1	98,157	145,679	-32.6	1,243,732	1,311,043	-5.1

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

YEAR TO DATE

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	Jan-Jun 2025	Jan-Jun 2024	% change 25/24	Jan-Jun 2025	Jan-Jun 2024	% change 25/24	Jan-Jun 2025	Jan-Jun 2024	% change 25/24	Jan-Jun 2025	Jan-Jun 2024	% change 25/24	Jan-Jun 2025	Jan-Jun 2024	% change 25/24	Jan-Jun 2025	Jan-Jun 2024	% change 25/24	Jan-Jun 2025	Jan-Jun 2024	% change 25/24
Austria	31,534	22,178	+42.2	13,104	8,695	+50.7	40,213	31,163	+29.0	2	12	-83.3	40,550	46,395	-12.6	17,648	26,670	-33.8	143,051	135,113	+5.9
Belgium	76,980	64,404	+19.5	19,648	45,391	-56.7	27,778	24,327	+14.2	1,979	2,042	-3.1	100,138	113,107	-11.5	8,093	14,137	-42.8	234,616	263,408	-10.9
Bulgaria	1,135	863	+31.5	273	247	+10.5	757	463	+63.5	0	0		19,760	18,807	+5.1	2,158	2,653	-18.7	24,083	23,033	+4.6
Croatia	396	792	-50.0	1,076	711	+51.3	13,343	9,788	+36.3	752	746	+0.8	20,215	19,304	+4.7	6,169	8,250	-25.2	41,951	39,591	+6.0
Cyprus	735	496	+48.2	393	349	+12.6	3,727	3,975	-6.2	0	0		3,140	3,723	-15.7	227	248	-8.5	8,222	8,791	-6.5
Czechia	6,910	4,146	+66.7	4,968	2,913	+70.5	26,734	23,199	+15.2	3,206	3,351	-4.3	58,714	59,372	-1.1	22,107	26,240	-15.8	122,639	119,221	+2.9
Denmark	57,178	38,917	+46.9	2,630	3,763	-30.1	12,866	16,341	-21.3	15	0		14,606	23,902	-38.9	2,259	3,386	-33.3	89,554	86,309	+3.8
Estonia	444	649	-31.6	632	368	+71.7	3,289	4,495	-26.8	0	67	-100.0	1,173	2,952	-60.3	618	1,636	-62.2	6,156	10,167	-39.5
Finland	12,726	10,569	+20.4	7,893	7,817	+1.0	10,270	13,110	-21.7	6	129	-95.3	4,871	5,519	-11.7	1,490	2,010	-25.9	37,256	39,154	-4.8
France	148,332	158,402	-6.4	49,149	73,691	-33.3	376,219	280,519	+34.1	32,167	36,236	-11.2	194,847	293,684	-33.7	41,490	72,357	-42.7	842,204	914,889	-7.9
Germany	248,726	184,125	+35.1	138,905	89,549	+55.1	399,966	363,966	+9.9	6,351	8,071	-21.3	397,459	550,578	-27.8	211,382	275,352	-23.2	1,402,789	1,471,641	-4.7
Greece	4,265	3,341	+27.7	4,926	4,031	+22.2	37,806	30,638	+23.4	2,235	1,125	+98.7	26,651	31,726	-16.0	2,279	7,159	-68.2	78,162	78,020	+0.2
Hungary	5,219	4,653	+12.2	2,816	2,874	-2.0	33,886	28,728	+18.0	286	81	+253.1	15,978	19,510	-18.1	7,913	7,498	+5.5	66,098	63,344	+4.3
Ireland	13,629	10,737	+26.9	12,117	7,844	+54.5	19,631	16,843	+16.6	0	0		22,260	25,438	-12.5	14,107	18,117	-22.1	81,744	78,979	+3.5
Italy	44,726	34,939	+28.0	44,697	28,599	+56.3	377,611	343,233	+10.0	77,413	81,424	-4.9	223,587	270,176	-17.2	86,994	128,260	-32.2	855,028	886,631	-3.6
Latvia	743	586	+26.8	1,214	246	+393.5	-	-		189	192	-1.6	7,414	5,857	+26.6	1,677	1,821	-7.9	11,237	8,702	+29.1
Lithuania	1,205	851	+41.6	1,672	699	+139.2	10,467	6,715	+55.9	365	269	+35.7	4,077	4,514	-9.7	3,004	1,742	+72.4	20,790	14,790	+40.6
Luxembourg	6,559	6,435	+1.9	2,128	2,016	+5.6	7,387	5,283	+39.8	2	1	+100.0	6,539	7,975	-18.0	2,643	3,385	-21.9	25,258	25,095	+0.6
Malta	805	1,239	-35.0	176	294	-40.3	808	782	+3.4	0	0		1,188	1,651	-28.1	162	177	-8.6	3,139	4,143	-24.2
Netherlands	63,940	60,280	+6.1	35,680	27,640	+29.1	52,550	56,269	-6.6	572	1,241	-53.9	27,382	45,574	-39.9	2,556	2,308	+10.7	182,680	193,312	-5.5
Poland	14,256	8,861	+60.9	13,475	7,476	+80.2	138,756	129,712	+7.0	8,454	7,602	+11.2	88,694	99,127	-10.5	21,676	24,178	-10.3	285,311	276,956	+3.0
Portugal	25,017	19,214	+30.2	16,004	14,218	+12.6	29,762	18,331	+62.4	10,429	8,414	+23.9	35,979	45,962	-21.7	6,835	10,278	-33.5	124,026	116,417	+6.5
Romania	3,201	5,743	-44.3	-	-		31,972	29,208	+9.5	7,239	8,391	-13.7	15,977	27,859	-42.7	6,431	12,304	-47.7	64,820	83,505	-22.4
Slovakia	2,008	1,233	+62.9	1,941	1,075	+80.6	14,589	14,198	+2.8	834	967	-13.8	19,248	21,700	-11.3	6,530	7,969	-18.1	45,150	47,142	-4.2
Slovenia	2,700	1,649	+63.7	1,034	659	+56.9	3,310	2,891	+14.5	214	218	-1.8	17,409	17,592	-1.0	5,160	5,328	-3.2	29,827	28,337	+5.3
Spain	46,235	25,146	+83.9	56,113	30,744	+82.5	253,914	191,198	+32.8	31,015	15,729	+97.2	188,279	217,384	-13.4	34,245	55,095	-37.8	609,801	535,296	+13.9
Sweden	49,667	42,003	+18.2	36,746	30,938	+18.8	15,151	13,386	+13.2	1,704	3,661	-53.5	29,222	32,028	-8.8	8,486	10,277	-17.4	140,976	132,293	+6.6
EUROPEAN UNION	869,271	712,451	+22.0	469,410	392,847	+19.5	1,942,762	1,658,761	+17.1	185,429	179,969	+3.0	1,585,357	2,011,416	-21.2	524,339	728,835	-28.1	5,576,568	5,684,279	-1.9
Iceland	2,283	957	+138.6	1,730	1,047	+65.2	1,979	1,519	+30.3	0	0		1,079	1,355	-20.4	814	1,461	-44.3	7,885	6,339	+24.4
Norway	70,748	51,418	+37.6	1,801	2,079	-13.4	1,659	4,800	-65.4	0	8	-100.0	306	621	-50.7	1,001	1,633	-38.7	75,515	60,559	+24.7
Switzerland	23,203	21,387	+8.5	11,592	10,630	+9.0	41,666	38,566	+8.0	9	14	-35.7	28,344	38,400	-26.2	8,319	12,221	-31.9	113,133	121,218	-6.7
EFTA	96,234	73,762	+30.5	15,123	13,756	+9.9	45,304	44,885	+0.9	9	22	-59.1	29,729	40,376	-26.4	10,134	15,315	-33.8	196,533	188,116	+4.5
United Kingdom	224,841	167,096	+34.6	107,039	81,522	+31.3	396,232	351,640	+12.7	0	0		287,080	376,615	-23.8	27,027	29,890	-9.6	1,042,219	1,006,763	+3.5
EU + EFTA + UK	1,190,346	953,309	+24.9	591,572	488,125	+21.2	2,384,298	2,055,286	+16.0	185,438	179,991	+3.0	1,902,166	2,428,407	-21.7	561,500	774,040	-27.5	6,815,320	6,879,158	-0.9

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION (EU)

	JUNE					JANUARY-JUNE				
	% share ¹		Units		% change	% share ¹		Units		% change
	2025	2024	2025	2024		2025	2024	2025	2024	25/24
Volkswagen Group	26.8	26.9	270,767	293,678	-7.8	27.3	26.1	1,519,875	1,486,186	+2.3
Volkswagen	11.0	11.6	110,702	126,223	-12.3	11.3	10.8	630,868	613,508	+2.8
Skoda	6.6	5.6	66,592	60,619	+9.9	6.4	5.8	354,536	330,511	+7.3
Audi	4.6	4.7	46,405	51,236	-9.4	4.7	4.7	263,459	269,195	-2.1
Cupra	2.2	2.1	22,112	22,930	-3.6	2.3	1.7	130,432	96,442	+35.2
Seat	1.8	2.4	17,926	25,656	-30.1	1.8	2.2	99,825	127,182	-21.5
Porsche	0.6	0.6	6,333	6,254	+1.3	0.7	0.8	37,078	45,917	-19.2
Others ²	0.1	0.1	698	760	-8.1	0.1	0.1	3,676	3,431	+7.1
Stellantis	15.7	17.4	158,871	189,364	-16.1	16.3	18.0	910,773	1,024,609	-11.1
Peugeot	5.1	4.8	51,985	52,044	-0.1	5.6	5.4	311,112	307,871	+1.1
Citroen	3.1	3.7	31,393	40,705	-22.9	3.2	3.6	179,131	205,985	-13.0
Opel/Vauxhall	3.3	3.3	33,683	36,391	-7.4	2.8	3.3	156,083	186,077	-16.1
Fiat ³	2.3	3.4	22,797	36,786	-38.0	2.6	3.3	143,309	186,454	-23.1
Jeep	1.0	1.1	9,989	11,481	-13.0	1.2	1.2	65,011	66,310	-2.0
Alfa Romeo	0.5	0.3	4,805	3,649	+31.7	0.6	0.4	31,332	23,502	+33.3
DS	0.3	0.3	2,888	3,672	-21.4	0.3	0.4	16,043	20,699	-22.5
Lancia/Chrysler	0.1	0.4	875	4,179	-79.1	0.1	0.4	6,493	24,841	-73.9
Others ⁴	0.0	0.0	456	457	-0.2	0.0	0.1	2,259	2,870	-21.3
Renault Group	13.0	12.1	131,091	131,738	-0.5	11.6	10.9	648,204	617,137	+5.0
Renault	7.4	6.8	74,400	74,249	+0.2	6.4	5.8	355,650	330,075	+7.7
Dacia	5.5	5.2	55,715	56,689	-1.7	5.2	5.0	288,196	284,784	+1.2
Alpine	0.1	0.1	976	800	+22.0	0.1	0.0	4,358	2,278	+91.3
Toyota Group	7.8	8.1	78,673	88,395	-11.0	8.4	8.8	466,583	502,990	-7.2
Toyota	7.1	7.5	71,900	81,474	-11.8	7.7	8.2	427,500	467,886	-8.6
Lexus	0.7	0.6	6,773	6,921	-2.1	0.7	0.6	39,083	35,104	+11.3
Hyundai Group	7.0	7.3	70,665	80,098	-11.8	7.4	7.8	414,577	444,316	-6.7
Hyundai	3.6	3.9	36,148	42,429	-14.8	3.8	4.0	210,846	227,235	-7.2
Kia	3.4	3.5	34,517	37,669	-8.4	3.7	3.8	203,731	217,081	-6.1
BMW Group	6.9	5.7	69,623	62,400	+11.6	6.8	6.3	379,647	360,548	+5.3
BMW	5.9	5.0	59,338	54,754	+8.4	5.8	5.5	324,667	314,416	+3.3
Mini	1.0	0.7	10,285	7,646	+34.5	1.0	0.8	54,980	46,132	+19.2
Mercedes-Benz	5.4	4.9	54,608	53,562	+2.0	5.0	5.1	281,585	287,167	-1.9
Mercedes	5.3	4.6	53,570	50,592	+5.9	5.0	4.8	276,936	272,933	+1.5
Smart	0.1	0.3	1,038	2,970	-65.0	0.1	0.3	4,649	14,234	-67.3
Ford	2.8	2.7	28,686	29,196	-1.7	2.9	2.9	162,605	165,835	-1.9
Volvo Cars	2.3	2.4	22,996	25,974	-11.5	2.3	2.7	126,890	154,222	-17.7
Nissan	1.6	1.8	16,074	19,965	-19.5	2.0	2.1	113,133	117,243	-3.5
SAIC Motor	1.8	1.9	18,023	21,031	-14.3	1.9	1.4	107,171	80,387	+33.3
Suzuki	1.3	1.7	13,532	18,566	-27.1	1.5	1.7	81,588	98,519	-17.2
Tesla	2.0	3.1	20,349	33,610	-39.5	1.3	2.2	70,655	125,606	-43.7
Mazda	1.2	1.4	11,728	15,416	-23.9	1.1	1.3	60,667	75,791	-20.0
Jaguar Land Rover Group	0.4	0.6	4,413	6,267	-29.6	0.5	0.6	29,756	34,990	-15.0
Land Rover	0.4	0.5	4,405	5,664	-22.2	0.5	0.6	28,823	31,389	-8.2
Jaguar	0.0	0.1	8	603	-98.7	0.0	0.1	933	3,601	-74.1
Mitsubishi	0.6	0.6	6,370	6,537	-2.6	0.5	0.6	26,717	36,208	-26.2
Honda	0.4	0.3	3,766	3,531	+6.7	0.4	0.4	22,484	21,144	+6.3

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM

NEW CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA + UK

	JUNE					JANUARY-JUNE				
	% share ¹		Units		% change	% share ¹		Units		% change
	2025	2024	2025	2024		2025	2024	2025	2024	
Volkswagen Group	26.0	26.3	323,879	345,097	-6.1	26.6	25.7	1,810,658	1,769,789	+2.3
Volkswagen	10.6	11.1	132,092	145,414	-9.2	11.0	10.4	747,922	716,382	+4.4
Skoda	6.3	5.3	77,797	69,522	+11.9	6.1	5.5	412,339	381,390	+8.1
Audi	4.7	5.0	58,175	65,493	-11.2	4.8	5.0	328,761	345,093	-4.7
Cupra	2.1	2.0	26,569	26,075	+1.9	2.2	1.6	152,974	112,909	+35.5
Seat	1.6	2.2	19,901	29,427	-32.4	1.7	2.2	113,715	150,918	-24.7
Porsche	0.7	0.6	8,451	8,194	+3.1	0.7	0.8	49,936	58,413	-14.5
Others ²	0.1	0.1	894	972	-8.0	0.1	0.1	5,010	4,684	+7.0
Stellantis	14.5	15.7	180,907	206,358	-12.3	15.3	16.7	1,040,902	1,145,419	-9.1
Peugeot	4.9	4.4	60,664	57,097	+6.2	5.3	5.0	363,635	345,694	+5.2
Opel/Vauxhall	3.3	3.3	41,297	43,046	-4.1	3.0	3.4	205,054	233,620	-12.2
Citroen	2.8	3.3	34,471	43,252	-20.3	2.8	3.2	190,280	223,526	-14.9
Fiat ³	1.9	2.9	23,736	38,352	-38.1	2.2	2.9	150,412	197,231	-23.7
Jeep	0.9	0.9	10,772	12,183	-11.6	1.1	1.0	72,255	70,842	+2.0
Alfa Romeo	0.4	0.3	5,103	3,940	+29.5	0.5	0.4	33,116	24,844	+33.3
DS	0.3	0.3	3,476	3,782	-8.1	0.3	0.3	17,109	21,447	-20.2
Lancia/Chrysler	0.1	0.3	875	4,179	-79.1	0.1	0.4	6,500	24,841	-73.8
Others ⁴	0.0	0.0	513	527	-2.7	0.0	0.0	2,541	3,374	-24.7
Renault Group	11.4	10.9	142,115	142,916	-0.6	10.4	9.8	708,106	671,890	+5.4
Renault	6.6	6.2	81,528	81,684	-0.2	5.8	5.3	394,278	363,637	+8.4
Dacia	4.8	4.6	59,374	60,398	-1.7	4.5	4.4	308,957	305,687	+1.1
Alpine	0.1	0.1	1,213	834	+45.4	0.1	0.0	4,871	2,566	+89.8
Hyundai Group	7.5	7.8	93,451	102,335	-8.7	7.9	8.2	539,212	564,228	-4.4
Kia	3.7	3.7	45,804	48,951	-6.4	4.0	4.1	271,864	282,344	-3.7
Hyundai	3.8	4.1	47,647	53,384	-10.7	3.9	4.1	267,348	281,884	-5.2
BMW Group	7.2	6.3	89,463	82,665	+8.2	7.1	6.8	485,887	467,565	+3.9
BMW	6.0	5.4	75,061	71,026	+5.7	6.0	5.8	406,126	398,440	+1.9
Mini	1.2	0.9	14,402	11,639	+23.7	1.2	1.0	79,761	69,125	+15.4
Toyota Group	6.5	7.1	81,117	93,142	-12.9	7.0	7.5	480,466	519,134	-7.4
Toyota	6.0	6.6	74,110	86,022	-13.8	6.5	7.0	440,070	482,867	-8.9
Lexus	0.6	0.5	7,007	7,120	-1.6	0.6	0.5	40,396	36,267	+11.4
Mercedes-Benz	5.2	4.9	65,170	64,748	+0.7	5.0	5.1	341,209	350,191	-2.6
Mercedes	5.1	4.7	63,960	61,547	+3.9	4.9	4.9	335,418	334,341	+0.3
Smart	0.1	0.2	1,210	3,201	-62.2	0.1	0.2	5,791	15,850	-63.5
Ford	3.1	2.9	39,080	38,301	+2.0	3.3	3.3	224,484	226,477	-0.9
Volvo Cars	2.5	2.6	30,796	34,710	-11.3	2.5	2.8	170,110	194,959	-12.7
Nissan	2.1	2.3	26,119	29,893	-12.6	2.5	2.6	167,301	176,401	-5.2
SAIC Motor	2.1	2.4	26,359	31,589	-16.6	2.2	1.9	153,154	129,122	+18.6
Tesla	2.8	3.4	34,781	45,087	-22.9	1.6	2.4	109,879	164,569	-33.2
Suzuki	1.2	1.7	15,475	21,769	-28.9	1.4	1.7	93,668	115,649	-19.0
Mazda	1.3	1.5	15,805	19,054	-17.1	1.2	1.4	81,916	93,369	-12.3
Jaguar Land Rover Group	0.9	1.0	11,101	13,492	-17.7	1.1	1.2	72,504	83,551	-13.2
Land Rover	0.9	0.9	11,064	11,673	-5.2	1.0	1.0	69,691	69,202	+0.7
Jaguar	0.0	0.1	37	1,819	-98.0	0.0	0.2	2,813	14,349	-80.4
Honda	0.5	0.5	5,752	6,072	-5.3	0.5	0.6	37,290	41,309	-9.7
Mitsubishi	0.5	0.5	6,605	6,739	-2.0	0.4	0.5	27,894	37,667	-25.9

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM