- 1. What is your name?
 - a. Input a name
- 2. How old are you?
 - a. Input a number.
- 3. Marriage Status?
 - a. Single
 - b. Married
- 4. How many dependents do you have?
 - a. Input a number
- 5. Where do you live?
 - a. Input city
 - b. Drop down for states
- 6. What is your gross income?
 - a. Input a number
- 7. What is your net income?
 - a. Input a number (N/A if you do not have one)
- 8. What is your goal?
 - a. Retirement
 - b. Investments
 - c. Taxes
 - d. Budget advice
- 9. What kind of assets do you have?
 - a. Cash
 - b. Real estate
 - c. Investments
 - d. Retirement account
 - e. Other
- 10. Monthly expenses
 - a. Number