Task 2.4 | UX Immersion

User Persona

FlowR Pod
Expert App





FlowR Growth
Pod Community

Outline

- Problem Statement
- Empathy Map
- Design Persona
- **Templates**

FlowRPod

Expert App for Start-Ups

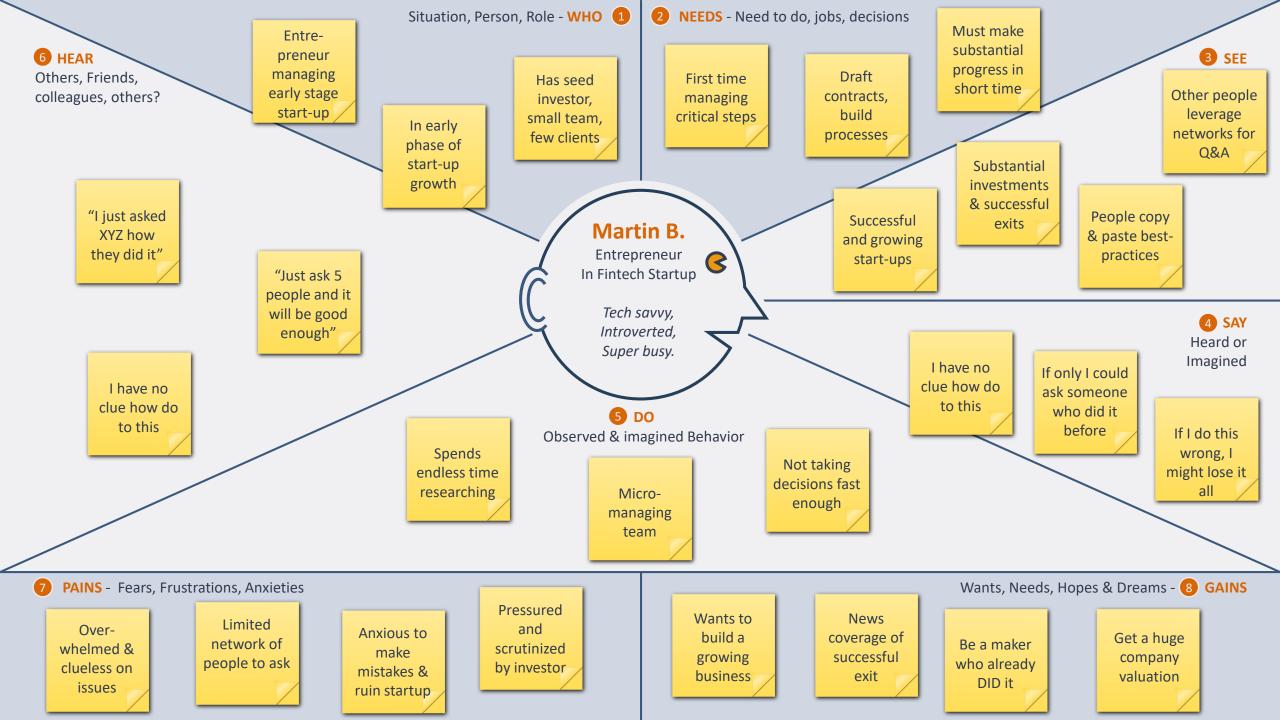
Goal is to provide an App that helps

Entrepreneurs and Start-Up employees find and directly
connect with qualified experts to answer questions specific to
the challenges of launching, managing and growing a start-up
which otherwise are difficult or expensive to obtain.

The App shall provide all means necessary for communication needed to solve their problems and to facilitate expert payment.

We will know this to be true when users sign-up and post questions in various categories seeking out expert advice.

Problem Statement





"Setting up processes for a start-up s an Art, not Science – advice can't be found in books but in people"



PROFILE

- Paul is a 26y old male working in Berlin's vibrant start-up ecosystem
- Paul holds an economics degree and worked in start-ups for 2 years
- As entrepreneur in residence Paul is responsible for various projects



SKILLS

- Expertise
- Network
- **Mobile Use**

Extraverted

- **Social Media**

Paul THE MOTIVATED JUNIOR EMPLOYEE

Venture Developer and Account Manager

JOBS & ACTIVITIES

- As Account Manager in a Fintech Start-Up, Paul is responsible for customer satisfaction and customer service.
- He designs and sets-up various processes in Sales and Customer Service from scratch.
- Paul is a fire fighter like most in his team and must solve many new problems as they come, often in terrains unknown to him.

GOALS & NEEDS

- Paul wants to learn and grow and become a capable Start-Up Entrepreneur himself some day, best by learning from seniors.
- To solve his challenges, Paul often needs to consult with experienced people to solve his business individual challenges.
- His network is still small and he often doesn't know whom to ask, spending hours online researching for solutions.



MOTIVATIONS

- Paul is thrilled by execution, setting things up and putting them in action.
- He desires to efficiently build first goodenough solutions to move things forward.
- As an extravert, he loves feedback & praise for having done things well and fast.

FRUSTRATIONS

- Paul hates to waste time researching or speaking w. people who cant solve his issue
- He is anxious to make mistakes or be judged for his tendency to over engineer

77 QUOTES

"Speaking with start-up Veterans is so helpful. Experienced people just know what to do In a pragmatic way, where online research doesn't yield anything. Setting up processes is an Art, not Science"



"I'm always out looking for new talent and opportunities to invest in promising start-ups & Entrepreneurs"

PROFILE

- Maria is a 36y old female living in metropolitan Berlin
- She holds an engineering degree &
 MBA and exited 3 start-ups already
- She now acts as privateer and board advisor in several start-ups

SKILLS

- Expertise
- Network
- Mobile Use

Extraverted

- Social Media O

Maria THE ACCLAIMED EXPERT

Series Entrepreneur & Start-Up Veteran

■ JOBS & ACTIVITIES

- As Co-Founder of a B2C Start-Up, Maria spends a lot of time managing her team, fighting fires and fundraising
- As board-advisor she helps steering her portfolio companies, particularly during the early wild phases of growth.
- As seed investor she is always on the watch to identify talent & business to invest in.

O GOALS & NEEDS

- Maria needs to find and attract talent for her businesses.
- She also builds and grows her personal brand in order to build business gravitas and to support her fundraising activities.
- Despite her expertise, Maria often encounters new challenges in new fields and seeks out expert to discuss solutions.



MOTIVATIONS

- Maria is a coach and mentor by heart. She loves to develop and build talent.
- As she too was a mentee and some point, she feels proud if able to give advice.
- As an extravert she seeks out feedback often and is conscious about her reputation.

FRUSTRATIONS

- Maria despises show-offs and people talking big without the required expertise.
- As such she hates wasting time connecting and speaking with just "the wrong people"

77 QUOTES

 "Once I had a hugely important issue and sought out advise from a self-proclaimed expert. I followed his advise only to discover later on that the solutions was not thought through and it cost me dearly. Never again."

Interview Responses



Quotes

"Trust is key. I must get the feeling that I found an expert I can trust with my problems and who's capable and trustworthy enough to find a good solution for me"



Sven G.

Engineer & Consultant



Flo W.

Product Manager "I want advise on things that bring real value or cost me otherwise. The right expert should come to me - I don't want to waste time reaching out and be disappointed.

"I came across many problems during my early phase start-up that required one-off expert advise that would have saved hours of work and potential failures"



Vera P.

Series Entrepreneur



Sven G.

Autom. Engineer & Consultant



- Bio: Male, German, 33
- Ed': Engineering and Economics
- Job: Consultant in Automotive industry
- Has many passionate hobbies
- Loves building things
- Engages actively online

1) Last time you had questions to consult w. an expert online? (example)

- Last weekend, mechanical design question on light switches
- Google or browsing through forums didn't help (too specific)
- Solutions: going to a hardware shop or electric expert visit

2) Suitable problem categories for online experts? (context, time, category)

- Urgency: not too low (use Forums, I can wait), not too high (emergency call)
- Importance: nothing too critical (would seek out a trusted expert personally)
- Examples: Admin work (Tax advice), legal questions (dispute at work) or local leisure advice (recommended bike tours in Berlin)
- An Expert app is somewhere between online forums and real expert agencies

3) Use of existing tools, likes and frustrations (features, situations)

- During E-Com purchase needed advice on product details (custom post-its):
 engaged w. chat-bot who categorized my request & connected me to expert
- I liked the chat bot engagement that helped me specify my question in the right category felt very engaged which and created trust (get the right help)
- Forums has experts deep into subjects. Direct exchange helps build trust, but its hard to identify sharlatans that shout loud opinions but have no real clue

4) How to establish trust for qualified experts? (qualif., payments)

- Avoid pretenders, best by expert (user) reviews, tiered pricing (pay more for more qualification) or certified trust backgrounds (car mechanic -> car expert)
- I want to choose the expert myself after assessing their qualifications
- Platform transparency is key: how did he become expert? Clear pricing?

5) How to engage and establish expert contact in a way that creates trust?

- Platform recommendations or options of "tagging" my questions while typing questions give feeling of engagement and "active processing of my input"
- Want to understand how the platform recommends experts based on my input: Transparency on "Why is this expert good for me"?
- Want more insights on the expert for my review before selecting them: trust he is qualified, has good ratings, has relevant background.
- Experts should **first** *apply* **to my questions w. proof that they can solve** it (e.g., draft proposal), only then would I assign the mandate to speak with expert

6) How urgent do you need answers, or how would you like to schedule Q&A?

- Depends on problem, but between 0.5-2 weeks is enough. Not super urgent (emergency), not too unimportant either (> weeks)
- Don't need to be connected now, but scheduling support would be great

7) How do you think about a fair way to pay for the advise?

- Price should be proportional to work or effort, but transparently
- Price depends on scope of work, complexity and type of problem
- Payment via credit card, PayPal etc. the usual suspects

8) What means do you need to exchange relevant information once connected?

- Text (email, sms, chat), Data (images, documents), and speaking (audio, video)
- Skype would cover all essential features



Flo W. IT Product Manager



- **Bio**: Male, German, 32
- Ed': Engineering and Economics
- Job: IT Product Manager

- Doesn't have many hobbies
- Spends a lot of time online
- Is rather lazy, also online

1) Last time you had questions to consult w. an expert online? (example)

- Never consulted with experts directly. Barely connects to anyone for his questions but rather reads-up on issues himself to solve problems.
- Only memory: after desperately looking for complicated details on an insurance plan he consulted with a trusted insurance advisor via friends
- Does not like direct peer-to-peer engagement or phone calls unless he really knows its worth the time and energy (doesn't like calls)

2) Suitable problem categories for online experts? (context, time, category)

- General: anything where I can save money or get real value out of a call, e.g. gain tax refunds w. advice, enable to fix something w/o having to find and seek out a professional – Opportunity Cost principle
- Professional (Start-Ups): Anything that causes high work load once, but could be shortened with an experienced advisor (e.g. tax declaration)

3) Use of existing tools, likes and frustrations (features, situations)

- None really except Quora & Gute Frage etc. but only for reading up and redirected from google searches
- Stackoverflow & Github for real tech expert advise own microcos,

4) How to establish trust for qualified experts? (qualif., payments)

- Absolutely crucial. Want to know advisor is qualified before calling; time (and money) invested for disappointment is total downer
- Sources of trust: references of people I know, linkedIn Profiles & Reviews, history with or references from companies he knows

How to engage and establish expert contact in a way that creates trust?

- I want to stay passive as long as I have the right expert matching guarantieed"
- Advisor should come to me (and apply), not me to advisor
- Don't want to write to people and get no answers good pre-selection is MUST
- I want to know that I really WANT to speak with this person, best would be 3-4 chat messages to exchange and confirm suitability

6) How urgent do you need answers, or how would you like to schedule Q&A?

- Nothing too urgent, never ad-hoc
- · Roundabout 1 week ahead scheduling

7) How do you think about a fair way to pay for the advise?

- Payment only when satisfied
- A subscription tariff could work if quality is high throughout
- I'm willing to pay a lot for difficult and costly questions that could impact my start-up success signifificantly

8) What means do you need to exchange relevant information once connected?

• The usual vide conferencing features should suffice



Vera P.Entrepreneur



Bio: Female, German, 40

Ed': Chinese and Economics

• **Job**: Co-Founder in Start-Up

- Hustles a lot with start-up issues
- Doesn't like networking too much

1) Last time you had questions to consult w. an expert online? (example)

- Not that she can remember, but she had a lot of questions throughout her start-up career where she relied on expert input to overcome problems
- Typically activates her network to identify and connect to experts in fields for specific problems in her start-up development, mostly early stage

2) Suitable problem categories for online experts? (context, time, category)

- Anything really that needs to be done 80/20 in a pragmatic way that I have never done before and only need a nudge or starting point to begin with
- There are many one-off issues in the beginning: setting up pricing, managing an office, filing employee taxes, starting up customer service etc.
- These issues rely on experience rather than knowledge. An experienced advisor could add a lot of value within an hour

3) Use of existing tools, likes and frustrations (features, situations)

 Mostly using linked in to screen and see where I or my direct peers know people that I could connect to and who bring the required expertise

4) How to establish trust for qualified experts? (qualif., payments)

- I mostly rely on peer-to-peer reviews or direct referrals
- Also the LinkedIn Bio or work history (careers, exits, successes etc.) helps me form a picture of a person I trust or don't trust

How to engage and establish expert contact in a way that creates trust?

- I'd like to see a proposed list of people that should be suitable for my problem and transparency on WHY the App suggests these
- Transparency on pricing and the expert bio gives me insights to form my own opinion. I need to double check the system recommendations before connecting
- I need proof that the expert can add value on my particular problem, this often only can be clarified in a direct exchange, chat or phone or any other

6) How urgent do you need answers, or how would you like to schedule Q&A?

- Somewhat urgent but never the same day
- Should be scheduled conveniently, maybe 1-7 days ahead

7) How do you think about a fair way to pay for the advise?

- Should pay only for success and satisfactory answers
- Could imaging a base-rate and a second half success fraction that is paid only or in shares of my satisfaction

8) What means do you need to exchange relevant information once connected?

- Phone typically is enough, but sometimes I need to share documents and information
- Any of the usual video conferencing systems and software should suffice

Templates



