



Big Data: Opportunities and Challenges in Healthcare

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Big data growth

- U.S. healthcare system reached 150 exabytes in 2011
- Growing at an annual rate of 40%
- At this rate, healthcare will soon reach the zettabyte and yottabyte scales
- Kaiser Permanente is estimated to have between 26 and 44 petabytes of data from electronic health records alone





We live and work in challenging times

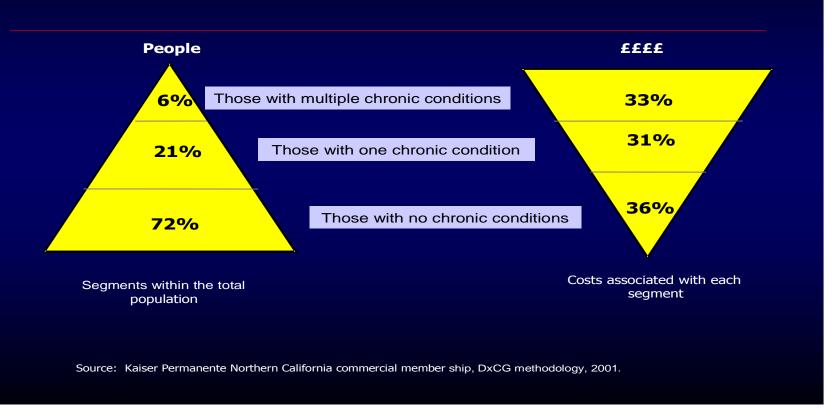
- Health care reform is on the agenda
- Burden of chronic illness
- More with less
- Rapid pace
- Relentless change
- Increased accountability

Naylor & Naylor 2012; Song & Lee 2013; Davidson, Daly & Hill 2013





Chronic Illness Drives Medical Care Costs



Source: Towards Managed Care - Information Exchange Event. Dr HF Macintyre 17th September 2004, Effingham Park Hotel, Copthorne Accessed at http://www.natpact.nhs.uk/cms/363.php.





EXHIBIT ES-1. OVERALL RANKING

COUNTRY RANKINGS

Top 2*

Middle		•									
Bottom 2*	*	*				*	╗	_			000000
	AUS	CAN	FRA	GER	NETH	NZ	NOR	SWE	SWIZ	UK	US
OVERALL RANKING (2013)	4	10	9	5	5	7	7	3	2	1	11
Quality Care	2	9	8	7	5	4	11	10	3	1	5
Effective Care	4	7	9	6	5	2	11	10	8	1	3
Safe Care	3	10	2	6	7	9	11	5	4	1	7
Coordinated Care	4	8	9	10	5	2	7	11	3	1	6
Patient-Centered Care	5	8	10	7	3	6	11	9	2	1	4
Access	8	9	11	2	4	7	6	4	2	1	9
Cost-Related Problem	9	5	10	4	8	6	3	1	7	1	11
Timeliness of Care	6	11	10	4	2	7	8	9	1	3	5
Efficiency	4	10	8	9	7	3	4	2	6	1	11
Equity	5	9	7	4	8	10	6	1	2	2	11
Healthy Lives	4	8	1	7	5	9	6	2	3	10	11
Health Expenditures/Capita, 2011**	\$3,800	\$4,522	\$4,118	\$4,495	\$5,099	\$3,182	\$5,669	\$3,925	\$5,643	\$3,405	\$8,508

Notes: * Includes ties. ** Expenditures shown in \$US PPP (purchasing power parity); Australian \$ data are from 2010.

Source: Calculated by The Commonwealth Fund based on 2011 International Health Policy Survey of Sicker Adults; 2012 International Health Policy Survey of Primary Care Physicians; 2013 International Health Policy Survey; Commonwealth Fund National Scorecard 2011; World Health Organization; and Organization for Economic Cooperation and Development, OECD Health Data, 2013 (Paris: OECD, Nov. 2013).







Health care: data rich

But information poor

(David Currow 2011)





Healthcare and big data

- Healthcare generates huge amounts of data
- Hard copy non standardized data elements
- Electronic storage heralds many opportunities
- Implementation and process issues
- Sociology and politics of health







What is big data in healthcare?

 "Big data in healthcare refers to electronic health data sets so large and complex that they are difficult (or impossible) to manage with traditional software and/or hardware; nor can they be easily managed with traditional or common data management tools and methods" (Frost & Sullivan)





What is big data in healthcare?

- Electronic health records
- Health insurance claims
- Biometric data
- Data input by individuals
- Multiple data to enabling patterning





Heart, Lung and Circulation (2014) 23, 320–324 1443-9506/04/\$36.00 http://dx.doi.org/10.1016/j.hlc.2013.10.056

Socioeconomic Status and Heart Failure in Sydney



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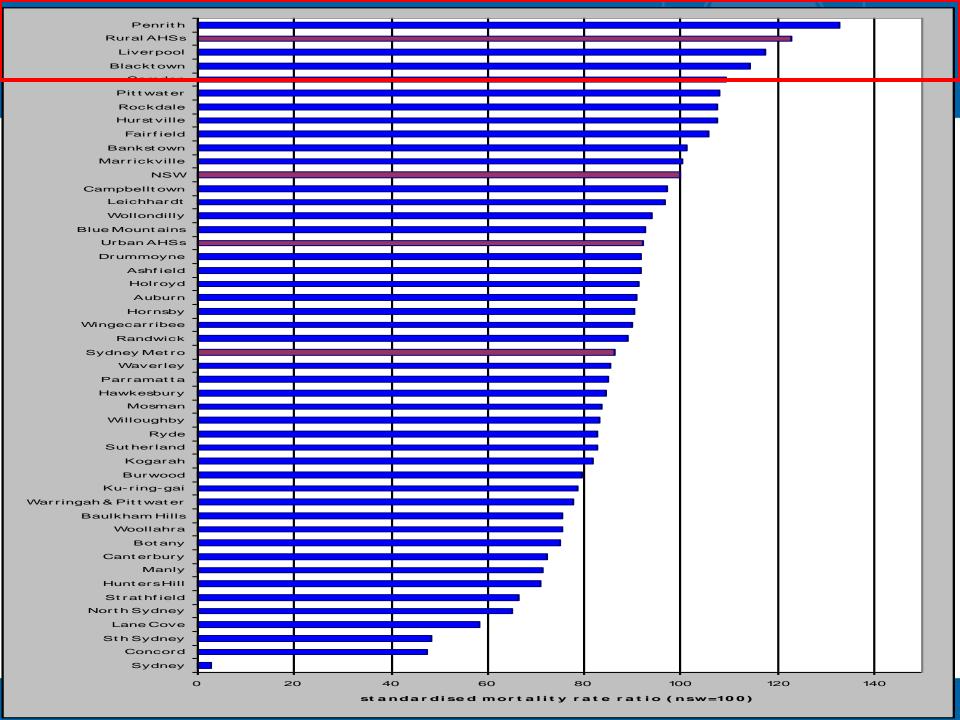
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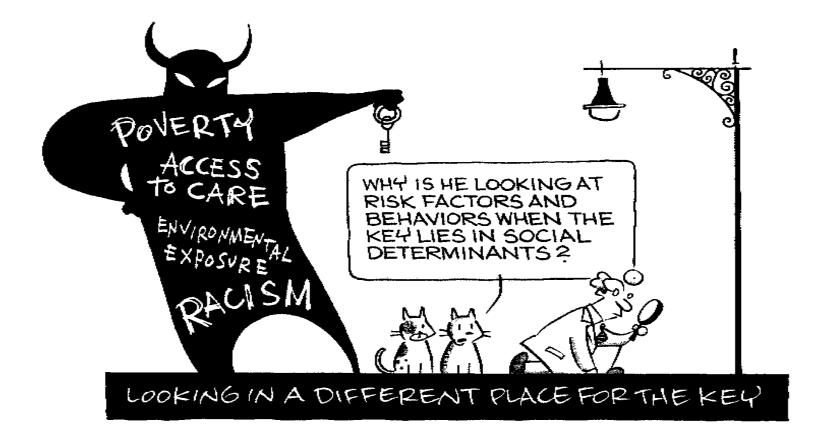
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What this means for health practice?

- Public access shifts power and decision making
- Allow healthcare professionals to:
 - make decisions based on thousands (or millions) of cases
 - assess needs for subpopulations,
 - intervene early for at-risk groups
- Better quality, cheaper healthcare





Areas of opportunity

- Clinical operations
- Research and development
- Public health
- Evidence-based medicine
- Genomics
- Fraud prevention
- Patient profile analysis





Challenges

- Ethical and policy issues
- Challenging entrenched paradigms
- Data "cleaning"
- Collection and analysis process
- Public access
- Storage
- Accessibility





Lessons from consumer IT

- Internet as a source of data
- Information coding and grouping
- Allowed companies to develop technologies to meet consumer need
- Volume, velocity, variety and veracity
- Partnerships between technical and domain expertise







Next steps for healthcare

- Paradigm shifts
- Industry commitment
- Overcome silos and ownership
- Ensure data is "structured"
- Industry wide applications
- Knowledge, awareness and capability
- Pattern recognition instead of position testing





A place where exceptional people discover possibilities that forever change their lives and the world.